THE CONNECTICUT ECONOMIC DIGEST

Vol.25 No.6

JUNE 2020

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In April...

Nonfarm Employment Connecticut 1,411,100 Change over month15.88% Change over year16.40%
United States
Unemployment Rate Connecticut7.9% United States
Consumer Price Index United States

United States	
Change over year	+0.3%

Signs of Hope Despite Unprecedented Declines

By Matthew Krzyzek, Economist, Department of Labor

he global impact of COVID-19 has resulted in an unprecedented pause to economies all over the world. In April, U.S. payroll employment fell by 20.5 million jobs with declines reported in all 50 states. Connecticut lost a historic 266,300 net jobs, a -15.9% decline in just one month.

As of early May 2020, approximately 300,000 Connecticut workers were receiving benefits. Compared to the 2009-2010 recession, 2020 claimants are more likely to be female, are younger on average, and are more likely to have worked in Accommodation & Food Service, Retail Trade, or Health Care & Social Assistance. The 2009-2010 recession saw the largest number of claims in manufacturing and construction. Workers in these industries are, on average, older and more likely to be male than workers in the economy as a whole.

Despite this grim news, a look at Help Wanted Online (HWOL) shows that many employers are still posting job ads. During the week of May 3rd, Healthcare & Social Assistance, Finance & Insurance, and Retail Trade all had almost 2,000 or more job postings in Connecticut. The Conference Board's HWOL data series aggregates and categorizes job postings from over 50,000 online sources to produce deduplicated counts of job postings by various economic and geographic breakdowns.¹ The Connecticut Department of Labor publishes monthly detailed reviews of HWOL data by labor market area and currently produces weekly data briefs to help illustrate short term labor market shifts.²

Industry breakdowns of HWOL are shown in Figure 1. Total postings from early March to early

-continued on page 5-

Figure 1 - HWOL Weekly Total Statewide Job Ads

		Week of:		8 week	52 week
Industry	5/3/2020	3/8/2020	5/5/2019	change	change
Total	25,276	37,518	31,930	-33%	-21%
Unspecified	6,449	8,336	6,106	-23%	6%
Health Care and Social Assistance	5,691	6,535	5,994	-13%	-5%
Finance and Insurance	2,166	3,571	3,925	-39%	-45%
Retail Trade	1,968	3,572	2,775	-45%	-29%
Prof. & Tech. Services.	1,651	2,687	2,085	-39%	-21%
Manufacturing	1,628	3,548	3,962	-54%	-59%
Accommodation and Food Services	944	1,871	1,122	-50%	-16%
Educational Services	913	1,547	1,175	-41%	-22%
Administrative and Support	819	1,185	764	-31%	7%
Transportation and Warehousing	794	676	771	17%	3%
Information	553	844	828	-34%	-33%
Public Administration	547	743	549	-26%	0%
Real Estate and Rental and Leasing	289	520	511	-44%	-43%
Construction	256	425	350	-40%	-27%
Other Services (except Public Admin.)	246	524	328	-53%	-25%
Arts, Entertainment, and Recreation	101	427	241	-76%	-58%
Wholesale Trade	96	159	181	-40%	-47%
Utilities	66	165	193	-60%	-66%
Agric., Forestry, Fishing, &Hunting	51	82	22	-38%	132%
Mining and Extraction	30	52	12	-42%	150%
Management	18	49	36	-63%	-50%

THE CONNECTICUT ECONOMIC DIGES

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Connecticut

2019 Unemployment Rate by Town

By Jungmin Charles Joo and Dana Placzek, Department of Labor

n 2019, the annual average statewide unemployment rate was 3.7%, down from 4.1% in 2018. For the ninth year, most municipalities experienced a decline in their unemployment rate, although a little fewer than fell in 2018.

2018 to 2019

Of 169 cities and towns in the state, the unemployment rate fell in 162, rose in 5, while 2 were unchanged in 2019. On the other hand, 164 were down, 1 was up, and 4 remained the same in 2018. Roxbury had the lowest unemployment rate of 2.1%, while the residents of Hartford experienced the highest rate of 6.6% last year (see table on page 3 for the complete town data). Overall, a total of 124 cities and towns had jobless rates below the 2019 statewide figure of 3.7%, 35 had rates above it, and 10 had rates equal to it. By comparison, 128 cities and towns had rates below the 2018 statewide average of 4.1%, 35 above it, and 6 were the same.

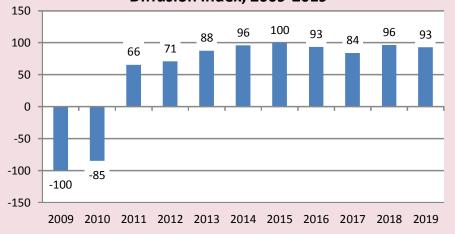
Of the five largest cities in the state with a 2010 Census population of 100,000 or more, Stamford had the lowest unemployment rate of 3.3% in 2019. Hartford posted the highest jobless rate among the large cities at 6.6%. All five cities experienced over-the-year unemployment rate decreases. The map on page 4 also shows the unemployment rates for each town in 2019.

Town Unemployment Rate Diffusion Index

The Town Unemployment Rate Diffusion Index is calculated by subtracting the share of towns that experienced increases in their unemployment rates from the share that had rate decreases over the year.

As expected, during 2009-2010, the index values were negative, when Connecticut was in an economic recession. Last year's diffusion index value of +93 suggests a slower rate of improvement in labor market condition across the towns than in 2018 (chart). However, town unemployment rates will undoubtedly rise significantly higher in 2020 due the impact of COVID-19 pandemic.



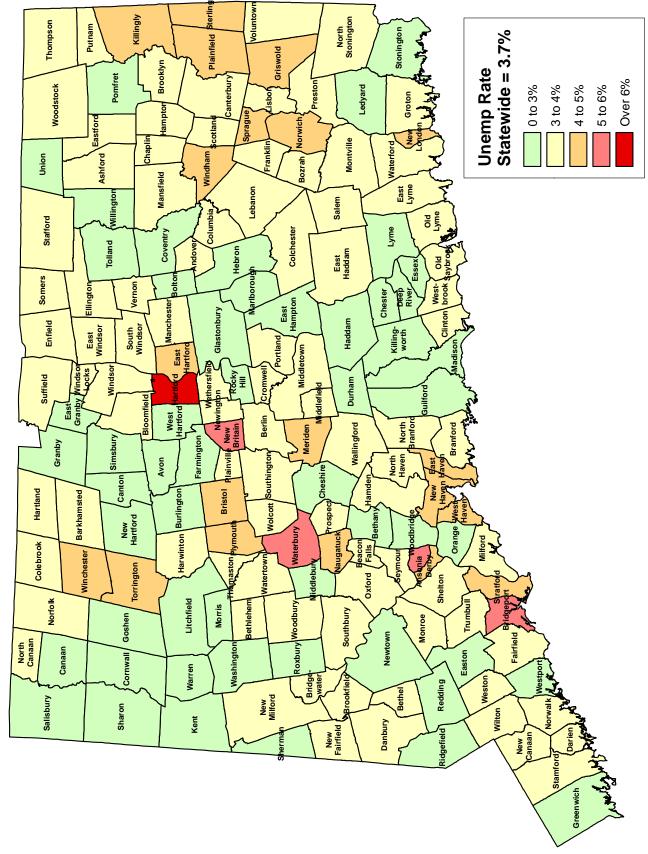


2 THE CONNECTICUT ECONOMIC DIGEST

- (C ¹	en 1				Annual Average		· · ·						c		
Town/City	2015	2016	2017	2018	2019 Town/City	2015	2016	2017	2018	2019 Town/City	2015	2016	2017	2018	201
Andover	4.8	4.4	37	3.4	3.2 Griswold	7.1	6.3	5.2	4.6	4.2 Prospect	5.2	4.2	4.0	3.6	3.
Ansonia	7.8	6.8	6.6	5.7	5.3 Groton	5.5	4.6	4.0	35	3.2 Putnam	6.8	5.8	5.3	4.8	3
Ashford	4.8	4.8	4.4	4.0	3.2 Guilford	4.0	3.6	3.1	29	25 Redding	4.4	4.2	37	31	3.
Avan	37	35	33	30	25 Haddam	4.3	3.7	3.6	31	26 Ridgefield	4.0	38	37	32	3
Barkhamsted	4.8	4.5	4.6	4.0	3.2 Hamden	5.3	4.7	4.3	3.8	3.4 Rocky Hill	4.3	4.0	3.6	3.1	2
Beacon Falls	5.4	5.0	4.3	38	3.6 Hampton	5.4	4.9	4.7	4.0	3.4 Roxbury	3.2	32	32	31	2
Berlin	4.8	4.2	3.9	35	3.2 Hartford	10.1	9.2	8.2	7.1	6.6 Salem	5.6	5.2	4.4	37	3.
Bethany	4.4	4.0	3.8	3.4	2.9 Hartland	5.1	4.2	3.8	35	3.3 Salisbury	3.7	33	36	30	2
Bethel	4.7	4.3	3.9	3.5	3.2 Harwinton	4.4	4.3	3.6	3.6	3.1 Scotland	5.6	4.8	4.8	4.0	3.0
Bethlehem	5.2	5.2	5.0	3.8	3.6 Hebron	4.1	3.7	3.7	31	29 Seymour	6.1	5.4	4.8	4.3	3.9
Bloomfield	6.2	5.4	5.2	4.3	3.9 Kent	4.2	3.7	4.1	3.0	28 Sharon	3.6	3.3	3.3	28	2
Batan	4.2	3.8	3.5	28	2.6 Killingly	7.0	5.9	5.1	4.7	4.1 Shelton	5.5	5.0	4.7	4.2	3
Bozrah	5.4	4.6	4.3	3.9	3.3 Killingworth	39	3.5	3.0	27	24 Sherman	4.2	4.1	3.8	3.1	29
Branford	5.3	4.6	4.2	3.6	3.4 Lebanon	5.1	4.9	4.7	3.9	3.5 Simsbury	3.8	3.6	3.2	29	20
Bridgeport	8.5	7.6	6.9	6.1	5.5 Ledyard	5.2	4.3	3.8	34	3.0 Somers	4.7	4.5	4.2	36	3.
Bridgewater	4.3	3.6	38	3.3	3.2 Lisbon	64	5.8	5.0	4.1	3.8 South Windsor	4.6	4.3	3.8	3.4	3
Bristol	6.5	5.7	5.2	4.6	4.2 Litchfield	4.3	4.0	3.8	31	3.0 Southbury	5.5	5.0	4.4	4.0	34
Brockfield	4.3	4.1	3.9	3.6	3.2 Lyme	4.2	3.7	3.5	32	26 Southington	4.7	4.3	4.0	3.6	3
Brooklyn	5.8	5.1	4.7	4.1	3.7 Madison	4.1	3.8	35	31	27 Sprague	6.8	5.5	5.4	4.5	4.1
Burlington	4.5	4.2	3.6	3.2	29 Manchester	5.5	5.0	4.6	4.1	3.7 Stafford	6.3	5.6	4.7	4.2	3.7
Canaan	31	30	30	29	2.2 Mansfield	5.3	4.9	4.1	38	3.7 Stamford	4.9	4.4	4.2	37	33
Canterbury	5.9	5.3	4.5	3.9	3.3 Marlborough	4.6	4.0	3.5	33	29 Sterling	7.1	6.1	5.7	5.0	4.6
Canton	4.1	39	35	3.2	2.9 Meriden	7.1	6.2	5.6	4.8	4.4 Stonington	5.0	4.0	37	3.4	3.0
Chaplin	6.2	5.7	5.1	4.6	3.7 Middlebury	4.6	4.3	4.2	34	3.0 Stratford	6.3	5.9	5.5	4.7	4.4
Cheshire	39	37	3.3	3.0	25 Mddlefield	4.6	4.6	3.7	32	3.5 Suffield	4.6	4.2	39	35	3.2
Chester	3.9	3.8	37	29	3.0 Mddletown	5.7	5.1	4.6	4.0	3.6 Thomaston	5.0	4.3	4.0	39	34
Clinton	4.7	4.1	4.0	3.4	3.2 Milford	5.0	4.6	4.3	3.8	3.4 Thompson	5.7	5.4	4.7	4.0	3.8
Cdchester	4.5	4.3	3.8	3.4	3.1 Monroe	5.2	4.6	4.7	37	3.6 Tolland	3.9	37	3.4	3.1	28
Cdebrook	4.9	5.3	5.4	4.8	3.7 Montville	6.2	5.1	4.6	4.2	3.7 Tarrington	6.3	5.9	5.4	4.8	4.2
Columbia	4.9	4.3	3.8	3.5	3.3 Morris	4.3	3.8	3.6	3.5	29 Trumbull	4.9	4.3	4.1	3.8	34
Convell	3.5	27	3.0	28	2.6 Naugatuck	6.8	5.9	5.4	4.7	4.2 Uhion	 5.2	4.7	3.7	26	3.0
					Ű										
Coventry	4.7	4.2	3.8	34	29 New Britain	7.9	6.9	6.4	5.7	5.3 Vemon	5.4	4.8	4.4	4.0	3.6
Cromwell	4.9	4.4	4.1	3.6	3.1 New Canaan	4.3	3.9	39	32	3.1 Voluntown	6.2	5.2	4.9	3.7	4.0
Danbury	4.7	4.2	3.9	3.4	3.2 New Fairfield	4.7	4.3	4.0	34	3.2 Wallingford	5.1	4.5	4.1	3.5	3.
Darien	4.3	4.2	3.7	3.4	3.2 New Hartford	4.7	4.3	3.8	34	29 Warren	4.9	39	4.4	31	27
Deep River	4.5	38	35	33	27 New Haven	7.3	6.5	6.0	5.1	4.4 Washington	3.6	32	32	24	23
Derby	6.8	6.3	5.9	5.2	4.4 New London	8.2	7.2	6.3	5.5	5.0 Waterbury	9.3	8.0	7.4	6.6	5.9
Durham	4.0	35	33	30	2.7 New Milford	4.8	4.4	4.1	36	3.2 Waterford	5.4	4.8	4.2	36	3.9
East Granby	4.0	4.3	3.5	3.5	29 Newington	4.8	4.5	4.1	37	3.4 Watertown	5.4	4.6	4.1	37	3.4
East Haddam	5.2	4.7	4.5	3.6	3.3 Newtown	4.4	4.3	3.9	35	3.0 West Hartford	4.2	3.8	3.4	31	28
East Hampton	4.6	4.3	3.8	3.4	3.0 Norfdk	4.8	4.6	37	3.6	3.2 West Haven	6.7	5.8	5.4	4.8	4.1
East Hartford	7.1	6.5	5.7	5.3	4.7 North Branford	5.1	4.5	3.9	35	3.2 Westbrook	4.8	4.5	4.0	36	3.3
East Haven	6.2	5.7	5.2	4.4	4.1 North Canaan	4.7	4.8	3.7	3.6	3.4 Weston	4.4	4.2	4.1	37	32
East Lyme	5.4	4.8	4.2	39	3.5 North Haven	5.0	4.5	4.1	36	3.2 Westport	4.0	3.8	37	31	29
East Windsor	5.6	5.3	5.0	4.4	3.8 North Storington		4.1	3.8	3.5	3.2 Wethersfield	4.9	4.6	4.4	3.6	3.
Eastford	3.9	3.8	4.2	4.0	32 Norwalk	5.1	4.5	4.2	37	3.4 Willington	4.4	4.1	3.7	3.6	28
Easton	4.0	3.7	3.9	3.4	28 Norwich	7.1	6.0	5.1	4.5	4.1 Wilton	4.2	4.1	3.7	3.2	3
Ellington	4.0 5.0	4.4	39	3.6	3.1 Od Lyme	4.7	4.0	3.9	4.5 3.6	3.2 Winchester	5.8	5.4	5.1	4.5	4.
0															
Enfield Fanar	5.5	5.5	4.7 2.7	4.0	3.6 Old Saybrook	4.7	4.4	4.0	34	3.1 Windham	7.1	6.2	5.9	5.3	4.
Essex	4.9	39	37	3.2	30 Orange	4.4	4.1	34	32	29 Windsor	54	5.0	4.7	4.1	3.
Fairfield	4.9	4.4	4.2	3.7	3.4 Oxford	5.0	4.4	4.2	34	3.1 Windsor Locks	5.7	5.2	4.7	4.4	3
Farmington	4.1	3.8	3.6	3.2	28 Plainfield	7.0	6.0	5.4	4.8	4.3 Wolcott	5.0	4.6	4.3	37	3
Franklin	5.4	4.9	3.4	34	3.8 Plainville	5.3	5.0	4.9	4.1	3.5 Woodbridge	4.1	3.5	31	31	2
Glastonbury	3.9	36	32	28	26 Plymouth	6.5	5.8	5.2	4.6	4.5 Woodbury	4.6	4.2	36	34	3
Goshen	4.6	4.2	3.6	30	3.0 Pornfiret	4.3	3.5	32	33	27 Woodstock	5.1	4.7	4.4	4.1	3.
Granby	4.4	3.8	3.3	29	2.5 Portland	5.0	4.9	4.2	37	32					
Greenwich	4.2	3.9	3.7	3.1	29 Preston	5.4	5.1	4.9	4.0	37 CONNECTION	5.7	51	47	41	3

Source: Connecticut Department of Labor, Office of Research

Connecticut Town Unemployment Rate, 2019



-continued from page 1-

May are down 33% to a level 21% below one year ago. Almost every sector experienced a decline in job postings over that two-month period. While down, total postings are still above 25,000 – employers in every sector continue to recruit in Connecticut. One sector that has more postings than eight weeks ago is Transportation and Warehousing. The gains in that sector are driven by job postings for driving or delivery services as home-bound consumers adjust to current conditions.

Of the three sectors with large April job losses, postings in Accommodation & Food Service and Retail Trade fell by 50% and 45% from March to May. Health Care and Social Assistance job ads fell by 13% over two months although there were still thousands of postings in these industries.

Despite the overall declines during the past two months, almost every sector had fewer losses in April than in March, and some saw gains, suggesting that the precipitous impact of the shutdown on job postings may be subsiding. Industries that had more postings during the first week in May than the first week in April include Wholesale Trade, Information, and Transportation & Warehousing.

Job postings from HWOL are one indicator of labor market activity that should be examined along with other measures. For example, job postings by firms categorized by industry are not the same as vacancy data derived from the Bureau of Labor Statistics Job Openings and Labor Turnover (BLS JOLTS) program which attempts to give a comprehensive view of the entire economy. By their nature, some industries such as Finance or Education and Health Services have a larger share of total job postings than their corresponding

employment share, while industries such as Leisure and Hospitality are underrepresented as they're less likely to post ads for openings online.³

There is no question that the labor market has experienced a severe decline due to the COVID-19 health crisis. Nevertheless, many businesses continue to seek workers. While postings are well below year-ago levels, there are new postings each week in every sector of the Connecticut economy.

1 For more info on HWOL, see: https://www.conference-board.org/data/ helpwantedonline.cfm 2 For more info on CT DOL HWOL publications, see: https:// www1.ctdol.state.ct.us/lmi/ HWOL.asp 3 For more info on Industry Employment and Industry Job ads, see: https://www1.ctdol.state.ct.us/ lmi/digest/articles/ IsaJobShortage.asp

GENERAL ECONOMIC INDICATORS

	4Q	4Q	YoY	CHG	3Q	QoQ	CHG
(Seasonally adjusted)	2019	2018	NO.	%	2019	NO.	%
General Drift Indicator (1996=100)*							
Leading	119.4	117.7	1.7	1.5	119.2	0.2	0.17
Coincident	117.5	116.9	0.6	0.6	117.2	0.4	0.32
Liberty Bank Business Barometer (1992=100)**	142.2	142.0	0.3	0.2	141.7	0.5	0.37
Real Gross Domestic Product***	4Q	4Q	YoY	CHG	3Q	QoQ	CHG
(2012 Chained \$, SAAR)	2019	2018	NO.	%	2019	NO.	%
Connecticut (\$ in millions)	250,045.1	244,964.0	5,081.1	2.1	249,471.6	573.5	0.2
United States (\$ in millions)	19,221,970	18,783,548	438,422	2.3	19,121,112	100,858	0.5
New England (\$ in millions)	996,132.2	971,908.4	24,223.8	2.5	991,703.7	4,428.5	0.4
Per Capita Personal Income***	4Q	4Q	YoY	СНС	3Q	QoQ	CHG
(Current \$, SAAR)	2019	2018	NO.	%	2019	NO.	%
Connecticut	79,403	77,466	1,937	2.5	79,053	350	0.4
United States	57,205	55,222	1,983	3.6	56,857	348	0.6
New England	71,095	68,815	2,280	3.3	70,654	441	0.6
Philadelphia Fed's Coincident Index (2007=100)****	Apr	Apr	YoY	CHG	Mar	MoN	I CHG
	2020	2019	NO.	%	2020	NO.	%
Connecticut	110.72	127.91	-17.2	-13.4	126.13	-15.4	-12.2
United States	111.96	127.80	-15.8	-12.4	127.26	-15.3	-12.0

Sources: *Dr. Steven P. Lanza, University of Connecticut **Liberty Bank ***U.S. Bureau of Economic Analysis ****Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100.

The Liberty Bank Business Barometer is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

STATE ECONOMIC INDICATORS

over the year.

Total nonfarm EMPLOYMENT BY INDUSTRY SECTOR

	Apr	Apr	CHANGE	Mar
(Seasonally adjusted; 000s)	2020	2019	NO. %	2020
TOTAL NONFARM	1,411.1	1,687.9	-276.8 -16.4	1,677.4
Natural Res & Mining	0.5	0.5	0.0 0.0	0.6
Construction	49.6	60.7	-11.1 -18.3	60.2
Manufacturing	149.5	162.0	-12.5 -7.7	162.8
Trade, Transportation & Utilities	241.4	291.8	-50.4 -17.3	291.8
Information	30.1	31.3	-1.2 -3.8	31.4
Financial Activities	120.4	123.8	-3.4 -2.7	123.0
Professional and Business Services	197.8	219.6	-21.8 -9.9	224.1
Education and Health Services	294.1	338.2	-44.1 -13.0	339.3
Leisure and Hospitality	72.1	158.6	-86.5 -54.5	144.6
Other Services	40.4	65.5	-25.1 -38.3	64.5
Government*	215.2	235.9	-20.7 -8.8	235.1

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial claims rose from a year

ago.

UNEMPLOYMENT					
	Apr	Apr	СНА	NGE	Mar
(Seasonally adjusted)	2020	2019	NO.	%	2020
Labor Force, resident (000s)	1,788.4	1,901.1	-112.7	-5.9	1,930.8
Employed (000s)	1,647.7	1,831.2	-183.5	-10.0	1,865.2
Unemployed (000s)	140.7	69.9	70.8	101.3	65.6
Unemployment Rate (%)	7.9	3.7	4.2		3.4
Labor Force Participation Rate (%)	62.0	65.9	-3.9		66.9
Employment-Population Ratio (%)	57.1	63.5	-6.4		64.6
Average Weekly Initial Claims	44,075	4,146	39,929	963.0	23,264
Avg. Insured Unemp. Rate (%)	16.63	1.98	14.65		3.04
	1Q 2020	1Q 2019			2019
U-6 Rate (%)	8.1	8.8	-0.7		7.9

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker weekly earnings rose over

the year.

MANUFACTURING ACTIVITY

•	Apr	Apr	СНА	NGE	Mar	Feb
(Not seasonally adjusted)	2020	2019	NO.	%	2020	2020
Production Worker Avg Wkly Hours	39.3	42.8	-3.5	-8.2	41.3	
Prod. Worker Avg Hourly Earnings	29.72	26.65	3.07	11.5	28.87	
Prod. Worker Avg Weekly Earnings	1,168.00	1,140.62	27.38	2.4	1,192.33	
CT Mfg. Prod. Index, NSA (2009=100)	84.9	92.3	-7.3	-7.9	90.0	89.5
Production Worker Hours (000s)	3,305	3,779	-474	-12.5	3,734	
Industrial Electricity Sales (mil kWh)*	214	232	-17.7	-7.6	220	220
CT Mfg. Prod. Index, SA (2009=100)	89.1	96.1	-7.0	-7.3	94.2	97.2

Sources: Connecticut Department of Labor; U.S. Department of Energy *Latest two months are forecasted.

Personal income for third quarter 2020 is forecasted to increase 4.4 percent from a year earlier.

3Q*	3Q	CHAI	NGE	2Q*
2020	2019	NO.	%	2020
\$296,523	\$284,034	12,489	4.4	\$293,350
\$120,719	\$118,596	2,123	1.8	\$120,184
	2020 \$296,523		2020 2019 NO. \$296,523 \$284,034 12,489	2020 2019 NO. % \$296,523 \$284,034 12,489 4.4

Source: Bureau of Economic Analysis *Forecasted by Connecticut Department of Labor

ECONOMIC INDICATORS STATE

			BU	SINESS	ACTI	/ITY
			Y/Y %	YEAR TO	D DATE	%
	MONTH	LEVEL	CHG	CURRENT	PRIOR	CHG
New Housing Permits*	Apr 2020	401	-44.4	1,763	1,812	-2.7
Electricity Sales (mil kWh)	Mar 2020	2,076	-9.6	6,683	7,094	-5.8
Construction Contracts						
Index (1980=100)	Apr 2020	178.2	-29.8			
New Auto Registrations	Apr 2020	10,120	-37.5	52,595	61,558	-14.6
Exports (Bil. \$)	1Q 2020	4.15	-5.2	4.15	4.38	-5.2
S&P 500: Monthly Close	Apr 2020	2,912.43	-1.1			

New auto registrations decreased over the year.

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisertrade.org

* Estimated by the Bureau of the Census

	NESS S	TART	S AN	ID TERM	INATI	ONS
			Y/Y %	YEAR T	O DATE	%
	MO/QTR	LEVEL	CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Apr 2020	2,189	-34.3	11,340	13,213	-14.2
Department of Labor	3Q 2019	2,390	-5.6	8,118	8,799	-7.7
TERMINATIONS						
Secretary of the State	Apr 2020	824	-60.9	5,171	8,149	-36.5
Department of Labor	3Q 2019	1,944	-3.1	5,777	5,862	-1.5

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

			ļ	STATE R	EVEN	JES
	Apr	Apr	%			%
(Millions of dollars)	2020	2019	CHG	CURRENT	PRIOR	CHG
TOTAL ALL REVENUES*	1,417.9	3,071.9	-53.8	6654.0	8,209.6	-18.9
Corporate Tax	102.1	325.6	-68.6	756.1	1,054.4	-28.3
Personal Income Tax	669.1	1,762.3	-62.0	3222.0	4,338.0	-25.7
Real Estate Conv. Tax	4.6	12.7	-63.8	43.2	52.3	-17.4
Sales & Use Tax	338.2	467.2	-27.6	1550.3	1,540.6	0.6
Gaming Payments**	0.0	20.4	-100.0	47.9	80.8	-40.7

Total all revenues were down from a year ago.

Sources: Connecticut Department of Revenue Services; Division of Special Revenue *Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

	TOURISM AND TRAVEL					1	
			Y/Y %	YEAR	TO DATE	%	0
	MONTH	LEVEL	CHG	CURRENT	PRIOR	CHG	
Occupancy Rate (%)*	Apr 2020	23.8	-62.4	40.1	55.7	-28.0	
Tourism Website Visitors	Apr 2020	202,944	-23.8	968,494	940,754	2.9	
Air Passenger Count	Mar 2020	291,352	-49.8	1,279,346	1,523,795	-16.0	
Gaming Slots (Mil.\$)***	Apr 2020	0.0	-100.0	2,308.8	3,941.9	-41.4	

Tourism website visitors fell over the year.

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published. ***See page 23 for explanation

STATE ECONOMIC INDICATORS

Compensation cost for the nation rose 2.8 percent over the year.

EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted			
Private Industry Workers	Mar	Dec	3-Mo	Mar	Mar	12-Mo	
(Dec. 2005 = 100)	2020	2019	% Chg	2020	2019	% Chg	
UNITED STATES TOTAL	139.3	138.2	0.8	139.4	135.6	2.8	
Wages and Salaries	140.3	138.9	1.0	140.4	135.9	3.3	
Benefit Costs	136.8	136.5	0.2	136.9	134.7	1.6	
NORTHEAST TOTAL				141.7	138.1	2.6	
Wages and Salaries				141.9	137.6	3.1	
Source: U.S. Department of Labor, Bureau of Labor Statistics							

Source: U.S. Department of Labor, Bureau of Labor Statistics

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 0.3 percent over the year.

CONSUMER NEWS					
			% CHANGE		
(Not seasonally adjusted)	MO/QTR	LEVEL	Y/Y	P/P*	
CONSUMER PRICES CPI-U (1982-84=100)					
U.S. City Average	Apr 2020	256.389	0.3	-0.7	
Purchasing Power of \$ (1982-84=\$1.00)	Apr 2020	0.390	-0.3	0.7	
Northeast Region	Apr 2020	271.325	0.8	-0.4	
New York-Newark-Jersey City	Apr 2020	280.623	1.1	-0.5	
Boston-Cambridge-Newton** CPI-W (1982-84=100)	Mar 2020	285.544	1.8	0.1	
U.S. City Average	Apr 2020	249.515	0.1	-0.7	

Source: U.S. Department of Labor, Bureau of Labor Statistics *Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 3.31 percent over the month.

INTEREST RATES

	Apr	Mar	Apr
(Percent)	2020	2020	2019
Prime	3.25	3.78	5.50
Federal Funds	0.05	0.65	2.42
3 Month Treasury Bill	0.14	0.30	2.43
6 Month Treasury Bill	0.17	0.30	2.46
1 Year Treasury Note	0.18	0.33	2.42
3 Year Treasury Note	0.28	0.50	2.31
5 Year Treasury Note	0.39	0.59	2.33
7 Year Treasury Note	0.55	0.78	2.43
10 Year Treasury Note	0.66	0.87	2.53
20 Year Treasury Note	1.06	1.26	2.76
Conventional Mortgage	3.31	3.45	4.14

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

COMPARATIVE REGIONAL DATA

s in the

All nine states in the region lost jobs over the year.

Six states posted decreases in the labor force from last year.

	NONFARM EMPLOYMENT					
	Apr	Apr	СН	ANGE	Mar	
(Seasonally adjusted; 000s)	2020	2019	NO.	%	2020	
Connecticut	1,411.1	1,687.9	-276.8	-16.4	1,677.4	
Maine	531.7	634.5	-102.8	-16.2	630.1	
Massachusetts	3,045.8	3,683.8	-638.0	-17.3	3,668.8	
New Hampshire	572.5	684.3	-111.8	-16.3	680.3	
New Jersey	3,409.1	4,193.4	-784.3	-18.7	4,166.8	
New York	7,895.8	9,800.7	-1,904.9	-19.4	9,723.1	
Pennsylvania	5,014.2	6,058.2	-1,044.0	-17.2	6,038.3	
Rhode Island	409.7	503.5	-93.8	-18.6	498.5	
Vermont	248.7	316.8	-68.1	-21.5	309.4	
United States	131,072.0	150,492.0	-19,420.0	-12.9	151,572.0	

Source: U.S. Department of Labor, Bureau of Labor Statistics

			LA	BOR	FORCE
	Apr	Apr	СН	CHANGE	
(Seasonally adjusted)	2020	2019	NO.	%	2020
Connecticut	1,788,425	1,901,072	-112,647	-5.9	1,930,836
Maine	666,461	691,620	-25,159	-3.6	695,329
Massachusetts	3,407,253	3,801,080	-393,827	-10.4	3,771,967
New Hampshire	721,862	771,521	-49,659	-6.4	766,087
New Jersey	4,469,885	4,455,716	14,169	0.3	4,588,196
New York	9,103,780	9,495,586	-391,806	-4.1	9,411,433
Pennsylvania	6,451,516	6,449,195	2,321	0.0	6,542,916
Rhode Island	530,587	554,273	-23,686	-4.3	565,163
Vermont	349,761	343,481	6,280	1.8	340,607
United States	156,481,000	162,546,000	-6,065,000	-3.7	162,913,000

Source: U.S. Department of Labor, Bureau of Labor Statistics

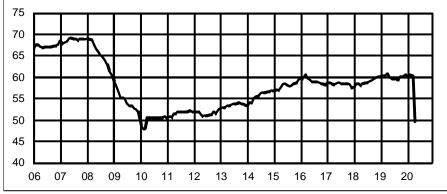
	UN		OYMENT	RATES
(Seasonally adjusted)	A pr 2020	Apr 2019	CHANGE	Mar 2020
Connecticut	7.9	3.7	4.2	3.4
Maine	10.6	3.1	7.5	3.0
Massachusetts	15.1	3.0	12.1	2.8
New Hampshire	16.3	2.5	13.8	2.4
New Jersey	15.3	3.4	11.9	3.7
New York	14.5	4.0	10.5	4.1
Pennsylvania	15.1	4.1	11.0	5.8
Rhode Island	17.0	3.6	13.4	4.7
Vermont	15.6	2.3	13.3	3.1
United States	14.7	3.6	11.1	4.4

Source: U.S. Department of Labor, Bureau of Labor Statistics

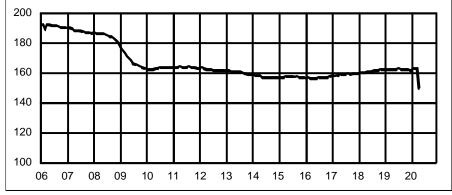
June 2020

STATE ECONOMIC INDICATOR TRENDS

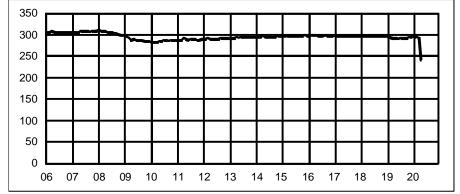
CONSTRUCTION EMP., SA, 000s



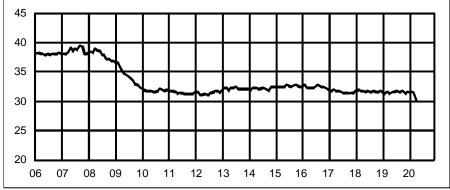
MANUFACTURING EMP., SA, 000s



TRADE, TRANSP., & UTILITIES EMP., SA, 000s



INFORMATION EMP., SA, 000s



Month	2018	2019	2020
Jan	57.7	60.0	60.0
Feb	58.4	60.2	60.5
Mar	58.4	60.2	60.2
Apr	58.0	60.7	49.6
May	58.4	59.8	
Jun	58.6	59.6	
Jul	58.6	59.7	
Aug	58.8	59.4	
Sep	59.2	59.4	
Oct	59.7	60.1	
Nov	59.9	60.0	
Dec	60.1	60.5	
Month	2040	2010	2020
	2018	2019	2020
Jan Tab	159.6	161.8	161.6
Feb	159.9	161.8	162.5
Mar	159.7	162.0	162.8
Apr	160.2	162.0	149.5
May	160.4	162.2	
Jun	160.6	162.2	
Jul	160.9	162.4	
Aug	161.1	162.0	
Sep	161.1	162.2	
Oct	161.4	161.8	
Nov	161.7	162.3	
Dec	161.8	161.2	
Month	2018	2019	2020
Jan	297.3	293.7	296.8
Feb	297.2	292.9	293.7
Mar	297.2	292.1	291.8
Apr	295.7	291.8	241.4
May	296.8	291.0	
Jun	297.5	290.0	
Jul	297.0	291.8	
Aug	296.8	292.4	
Sep	296.4	292.2	
Oct	295.8	292.5	
Nov	296.3	293.1	
Dec	295.2	292.9	
Month	2018	2019	2020
Jan	31.8	31.4	31.4
Feb	31.9	31.3	31.5
Mar	31.7	31.5	31.4
Apr	31.7	31.3	30.1
May	31.6	31.4	
Jun	31.7	31.5	
Jul	24.0	31.7	
	31.6		
Aug	31.6	31.6	
Sep	31.6 31.7	31.6 31.5	
Sep Oct	31.6 31.7 31.6	31.6 31.5 31.7	
Sep Oct Nov	31.6 31.7 31.6 31.5	31.6 31.5 31.7 31.2	
Sep Oct	31.6 31.7 31.6	31.6 31.5 31.7	

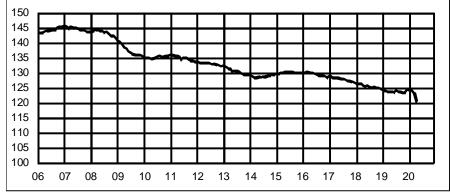
ECONOMIC INDICATOR TRENDS

Month

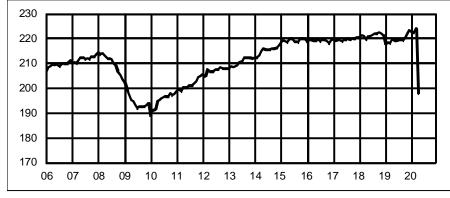
2018

2019

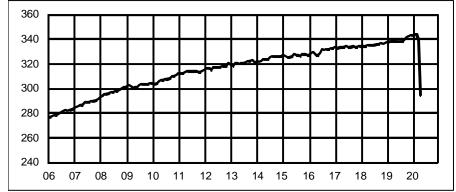
FINANCIAL ACTIVITIES EMP., SA, 000s



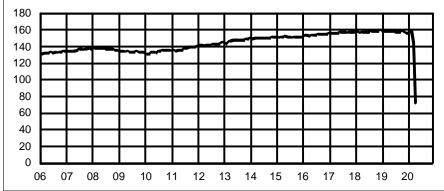
PROFESSIONAL & BUSINESS SERV. EMP., SA, 000s



EDUCATIONAL & HEALTH SERV. EMP., SA, 000s



LEISURE AND HOSPITALITY EMP., SA, 000s



monu	2010	2010	LOLO
Jan	126.5	124.1	124.0
Feb	126.4	124.1	124.3
Mar	126.2	123.8	123.0
Apr	125.6	123.8	120.4
May	125.5	123.6	
Jun	125.6	123.4	
Jul	125.2	124.1	
Aug	125.1	123.8	
Sep	125.2	123.8	
Oct	125.0	123.5	
Nov	124.9	123.5	
Dec	124.7	124.2	
Month	2018	2019	2020
Jan	220.2	218.0	222.2
Feb	221.0	218.5	222.5
Mar	220.7	217.9	224.1
Apr	219.7	219.6	197.8
May	220.8	219.2	
Jun	220.8	219.3	
Jul	221.0	219.6	
Aug	221.9	219.6	
Sep	221.8	219.2	
Oct	222.2	220.1	
Nov	221.8	221.7	
Dec	221.0	223.1	
Month	2018	2019	2020
Jan	333.7	337.3	343.3

STATE

2020

Jan	333.7	337.3	343.3
Feb	334.4	337.8	344.0
Mar	334.3	338.4	339.3
Apr	334.9	338.2	294.1
May	334.8	338.1	
Jun	334.9	338.0	
Jul	335.1	338.0	
Aug	335.7	338.4	
Sep	335.9	339.6	
Oct	336.1	341.0	
Nov	335.9	341.9	
Dec	336.8	342.6	

2018	2019	2020
157.9	158.4	155.7
157.3	158.3	157.9
156.2	158.3	144.6
156.7	158.6	72.1
157.0	158.3	
157.5	158.1	
157.8	157.8	
158.4	157.2	
158.5	157.1	
159.0	158.0	
157.9	157.3	
159.3	155.9	
	157.9 157.3 156.2 156.7 157.0 157.5 157.8 158.4 158.5 159.0 157.9	157.9158.4157.3158.3156.2158.3156.7158.6157.0158.3157.5158.1157.8157.8158.4157.2158.5157.1159.0158.0157.9157.3

STATE NONFARM EMPLOYMENT ESTIMATES

CONNECTICUT	Not Seasonally Adjusted				
	Apr	Apr	СНА	NGE	Mar
	2020	2019	NO.	%	2020
TOTAL NONFARM EMPLOYMENT	1,412,500	1,684,400	-271,900	-16.1	1,659,300
TOTAL PRIVATE	1,193,000	1,443,700	-250,700		1,418,100
GOODS PRODUCING INDUSTRIES	198,600	221,300	-22,700	-10.3	217,600
CONSTRUCTION, NAT. RES. & MINING	49,200	60,000	-10,800	-18.0	55,700
MANUFACTURING	149,400	161,300	-11,900	-7.4	161,900
Durable Goods Fabricated Metal	118,200 29,800	127,000	-8,800 0	-6.9 0.0	127,600
Machinery	13,200	29,800 13,100	100	0.0	30,400 13,100
Computer and Electronic Product	10,800	11,000	-200	-1.8	10,800
Transportation Equipment	42,900	46,600	-3,700	-7.9	47,300
Aerospace Product and Parts	29,800	31,500	-1,700	-5.4	32,400
Non-Durable Goods	31,200	34,300	-3,100	-9.0	34,300
Chemical	7,200	7,900	-700	-8.9	7,900
SERVICE PROVIDING INDUSTRIES	1,213,900	1,463,100	-249,200		1,441,700
TRADE, TRANSPORTATION, UTILITIES	239,000	286,700	-47,700	-16.6	287,700
Wholesale Trade	57,400	59,900	-2,500	-4.2	59,000
Retail Trade	131,900	173,300	-41,400	-23.9	168,300
Motor Vehicle and Parts Dealers	14,600	21,900	-7,300	-33.3	21,700
Building Material	14,700	15,700	-1,000	-6.4	15,500
Food and Beverage Stores	39,000	41,400	-2,400	-5.8	40,700
General Merchandise Stores	23,100	26,000	-2,900	-11.2	26,600
Transportation, Warehousing, & Utilities	49,700	53,500	-3,800	-7.1	60,400
Utilities	5,100	5,200	-100	-1.9	5,100
Transportation and Warehousing	44,600	48,300	-3,700	-7.7	55,300
	30,000	31,200	-1,200	-3.8	31,300
Telecommunications	6,500	6,900	-400	-5.8	6,600
FINANCIAL ACTIVITIES	119,700	122,900	-3,200	-2.6	122,900
Finance and Insurance	101,200	103,200	-2,000	-1.9	102,700
Credit Intermediation and Related	21,900	22,600	-700	-3.1	22,300
Financial Investments and Related	21,300	22,000	-700	-3.2	21,700
Insurance Carriers & Related Activities	58,000	58,600	-600	-1.0	58,700
Real Estate and Rental and Leasing	18,500	19,700	-1,200	-6.1	20,200
PROFESSIONAL & BUSINESS SERVICES	198,300	220,000	-21,700	-9.9	219,600
Professional, Scientific	90,300	96,300	-6,000	-6.2	97,800
Legal Services	11,600 21,700	12,500 23,400	-900 -1,700	-7.2 -7.3	12,500 22,700
Computer Systems Design Management of Companies	32,200	32,800	-600	-7.3	34,100
Administrative and Support	75,800	90,900	-15,100	-16.6	87,700
Employment Services	20,900	28,400	-7,500	-26.4	27,000
EDUCATION AND HEALTH SERVICES	297,700	341,100	-43,400	-12.7	339,100
Educational Services	66,000	70,100	-4,100	-5.8	67,400
Health Care and Social Assistance	231,700	271,000	-39,300	-14.5	271,700
Hospitals	56,700	58,300	-1,600	-2.7	59,400
Nursing & Residential Care Facilities	57,300	60,500	-3,200	-5.3	60,300
Social Assistance	47,700	58,600	-10,900	-18.6	58,100
LEISURE AND HOSPITALITY	69,800	155,300	-85,500	-55.1	136,400
Arts, Entertainment, and Recreation	10,700	26,900	-16,200	-60.2	22,300
Accommodation and Food Services	59,100	128,400	-69,300	-54.0	114,100
Food Serv., Restaurants, Drinking Places.	50,200	117,200	-67,000	-57.2	103,300
OTHER SERVICES	39,900	65,200	-25,300	-38.8	63,500
GOVERNMENT	219,500	240,700	-21,200	-8.8	241,200
Federal Government	18,400	17,900	500	2.8	18,300
State Government	72,800	73,800	-1,000	-1.4	74,300
Local Government**	128,300	149,000	-20,700	-13.9	148,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019. *Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment

NONFARM EMPLOYMENT ESTIMATES LMA

Apr

Not Seasonally Adjusted

CHANGE

Mar

BRIDGEPOR	T -
STAMFORD L	MA



STAMFORD LMA	Apr
James -	2020
TOTAL NONFARM EMPLOYMENT	329,800
TOTAL PRIVATE	287,800
GOODS PRODUCING INDUSTRIES	37,900
CONSTRUCTION, NAT. RES. & MINING	10,400
MANUFACTURING	27,500
Durable Goods	21,600
SERVICE PROVIDING INDUSTRIES	291,900
TRADE, TRANSPORTATION, UTILITIES	53,400
Wholesale Trade	12,400
Retail Trade	32,500
Transportation, Warehousing, & Utilities	8,500
INFORMATION	12,300
FINANCIAL ACTIVITIES	35,400
Finance and Insurance	29,200
Credit Intermediation and Related	8,100
Financial Investments and Related	15,500

			-	-	
June 1	2020	2019	NO.	%	2020
FOTAL NONFARM EMPLOYMENT	329,800	404,400	-74,600	-18.4	394,100
FOTAL PRIVATE	287,800	360,300	-72,500	-20.1	349,700
GOODS PRODUCING INDUSTRIES	37,900	41,700	-3,800	-9.1	40,600
CONSTRUCTION, NAT. RES. & MINING	10,400	12,900	-2,500	-19.4	12,000
MANUFACTURING	27,500	28,800	-1,300	-4.5	28,600
Durable Goods	21,600	22,400	-800	-3.6	22,100
SERVICE PROVIDING INDUSTRIES	291,900	362,700	-70,800	-19.5	353,500
TRADE, TRANSPORTATION, UTILITIES	53,400	66,600	-13,200	-19.8	65,400
Wholesale Trade	12,400	12,600	-200	-1.6	12,400
Retail Trade	32,500	45,000	-12,500	-27.8	43,300
Transportation, Warehousing, & Utilities	8,500	9,000	-500	-5.6	9,700
	12,300	12,900	-600	-4.7	13,000
FINANCIAL ACTIVITIES	35,400	37,200	-1,800	-4.8	36,000
Finance and Insurance	29,200	31,000	-1,800	-5.8	29,800
Credit Intermediation and Related	8,100	8,100	0	0.0	8,100
Financial Investments and Related	15,500	15,900	-400	-2.5	15,700
PROFESSIONAL & BUSINESS SERVICES	56,600	66,500	-9,900	-14.9	65,100
Professional, Scientific	26,300	29,800	-3,500	-11.7	29,400
Administrative and Support	19,400	25,500	-6,100	-23.9	23,900
EDUCATION AND HEALTH SERVICES	60,500	75,100	-14,600	-19.4	73,700
Health Care and Social Assistance	49,700	62,300	-12,600	-20.2	61,500
LEISURE AND HOSPITALITY	21,100	42,600	-21,500	-50.5	38,600
Accommodation and Food Services	16,700	32,500	-15,800	-48.6	29,700
OTHER SERVICES	10,600	17,700	-7,100	-40.1	17,300
GOVERNMENT	42,000	44,100	-2,100	-4.8	44,400
Federal	2,400	2,400	0	0.0	2,400
State & Local	39,600	41,700	-2,100	-5.0	42,000

DANBURY LMA	Not Seasonally Adjusted					
12 m	Apr	Apr	CHA	NGE	Mar	
Farm	2020	2019	NO.	%	2020	
TOTAL NONFARM EMPLOYMENT	63,400	77,600	-14,200	-18.3	75,900	
TOTAL PRIVATE	53,700	67,500	-13,800	-20.4	65,600	
GOODS PRODUCING INDUSTRIES	11,000	11,800	-800	-6.8	11,600	
SERVICE PROVIDING INDUSTRIES	52,400	65,800	-13,400	-20.4	64,300	
TRADE, TRANSPORTATION, UTILITIES	12,900	16,800	-3,900	-23.2	16,400	
Retail Trade	9,700	12,000	-2,300	-19.2	11,800	
PROFESSIONAL & BUSINESS SERVICES	9,000	10,000	-1,000	-10.0	10,100	
LEISURE AND HOSPITALITY	3,800	7,700	-3,900	-50.6	7,200	
GOVERNMENT	9,700	10,100	-400	-4.0	10,300	
Federal	800	700	100	14.3	800	
State & Local	8,900	9,400	-500	-5.3	9,500	

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019. *Total excludes workers idled due to labor-management disputes.

IMA NONFARM EMPLOYMENT ESTIMATES

HARTFORD LMA	Not Seasonally Adjusted				d
No.	Apr	Apr	CHA	ANGE	Mar
5 - Standard	2020	2019	NO.	%	2020
TOTAL NONFARM EMPLOYMENT	509,100	583,500	-74,400	-12.8	579,800
TOTAL PRIVATE	418,200	489,100	-70,900	-14.5	485,300
GOODS PRODUCING INDUSTRIES	73,200	79,500	-6,300	-7.9	80,300
CONSTRUCTION, NAT. RES. & MINING	15,800	19,800	-4,000	-20.2	18,800
MANUFACTURING	57,400	59,700	-2,300	-3.9	61,500
Durable Goods	47,500	49,700	-2,200	-4.4	51,300
Non-Durable Goods	9,900	10,000	-100	-1.0	10,200
SERVICE PROVIDING INDUSTRIES	435,900	504,000	-68,100	-13.5	499,500
TRADE, TRANSPORTATION, UTILITIES	76,800	89,300	-12,500	-14.0	91,100
Wholesale Trade	16,900	17,800	-900	-5.1	17,500
Retail Trade	43,100	52,900	-9,800	-18.5	52,400
Transportation, Warehousing, & Utilities	16,800	18,600	-1,800	-9.7	21,200
Transportation and Warehousing	16,000	17,800	-1,800	-10.1	20,400
INFORMATION	9,300	9,700	-400	-4.1	9,800
FINANCIAL ACTIVITIES	55,200	56,000	-800	-1.4	56,800
Depository Credit Institutions	5,400	5,700	-300	-5.3	5,500
Insurance Carriers & Related Activities	38,700	38,600	100	0.3	38,800
PROFESSIONAL & BUSINESS SERVICES	66,800	73,400	-6,600	-9.0	73,500
Professional, Scientific	33,200	34,300	-1,100	-3.2	35,200
Management of Companies	12,100	12,000	100	0.8	12,700
Administrative and Support	21,500	27,100	-5,600	-20.7	25,600
EDUCATION AND HEALTH SERVICES	97,900	110,400	-12,500	-11.3	110,500
Educational Services	13,200	14,400	-1,200	-8.3	13,500
Health Care and Social Assistance	84,700	96,000	-11,300	-11.8	97,000
Ambulatory Health Care	25,800	32,700	-6,900	-21.1	33,000
LEISURE AND HOSPITALITY	23,300	48,100	-24,800	-51.6	39,900
Accommodation and Food Services	21,300	40,600	-19,300	-47.5	35,200
OTHER SERVICES	15,700	22,700	-7,000	-30.8	23,400
GOVERNMENT	90,900	94,400	-3,500	-3.7	94,500
Federal	5,400	5,300	100	1.9	5,400
State & Local	85,500	89,100	-3,600	-4.0	89,100

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

	Seasonally Adjusted					
	Apr	Apr	CHANGE		Mar	
Labor Market Areas	2020	2019	NO.	%	2020	
BRIDGEPORT-STAMFORD LMA	331,100	406,900	-75,800	-18.6	401,900	
DANBURY LMA	63,400	77,900	-14,500	-18.6	76,700	
HARTFORD LMA	507,600	583,300	-75,700	-13.0	583,100	
NEW HAVEN LMA	248,600	287,900	-39,300	-13.7	290,000	
NORWICH-NEW LONDON LMA	93,700	129,400	-35,700	-27.6	127,900	
WATERBURY LMA	58,000	68,100	-10,100	-14.8	68,000	
ENFIELD LMA**	37,500	44,400	-6,900	-15.5	43,600	
TORRINGTON-NORTHWEST LMA**	27,300	33,100	-5,800	-17.5	32,500	
DANIELSON-NORTHEAST LMA**	22,900	27,100	-4,200	-15.5	26,900	

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019. *Total excludes workers idled due to labor-management disputes

** Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

NONFARM EMPLOYMENT ESTIMATES

NEW HAVEN LMA	Not Seasonally Adjusted					
	Apr	Apr	CHA	ANGE	Mar	
	2020	2019	NO.	%	2020	
×						
TOTAL NONFARM EMPLOYMENT	248,700	289,100	-40,400	-14.0	285,700	
TOTAL PRIVATE	213,700	252,900	-39,200	-15.5	249,300	
GOODS PRODUCING INDUSTRIES	31,600	35,100	-3,500	-10.0	33,900	
CONSTRUCTION, NAT. RES. & MINING	8,500	11,100	-2,600	-23.4	10,400	
MANUFACTURING	23,100	24,000	-900	-3.8	23,500	
Durable Goods	17,100	17,600	-500	-2.8	17,500	
SERVICE PROVIDING INDUSTRIES	217,100	254,000	-36,900	-14.5	251,800	
TRADE, TRANSPORTATION, UTILITIES	43,700	50,400	-6,700	-13.3	52,500	
Wholesale Trade	11,100	11,300	-200	-1.8	11,100	
Retail Trade	20,700	28,500	-7,800	-27.4	27,800	
Transportation, Warehousing, & Utilities	11,900	10,600	1,300	12.3	13,600	
INFORMATION	3,600	3,700	-100	-2.7	3,600	
FINANCIAL ACTIVITIES	11,900	11,900	0	0.0	12,000	
Finance and Insurance	8,300	8,300	0	0.0	8,300	
PROFESSIONAL & BUSINESS SERVICES	29,200	30,500	-1,300	-4.3	31,600	
Administrative and Support	14,200	15,800	-1,600	-10.1	15,300	
EDUCATION AND HEALTH SERVICES	75,000	84,000	-9,000	-10.7	81,500	
Educational Services	31,800	32,500	-700	-2.2	30,000	
Health Care and Social Assistance	43,200	51,500	-8,300	-16.1	51,500	
LEISURE AND HOSPITALITY	11,100	26,000	-14,900	-57.3	23,100	
Accommodation and Food Services	8,100	21,600	-13,500	-62.5	17,600	
OTHER SERVICES	7,600	11,300	-3,700	-32.7	11,100	
GOVERNMENT	35,000	36,200	-1,200	-3.3	36,400	
Federal	5,000	4,800	200	4.2	5,000	
State & Local	30,000	31,400	-1,400	-4.5	31,400	

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019. *Total excludes workers idled due to labor-management disputes. **Value less than 50

HELP WANTED ONLINE

Connecticut HWOL: April 2020							
Labor Market Area	April 2020 Total Ads	Occupation With Most Ads	Ads	Industry Sector With Most Ads	Ads		
Hartford-West Hartford- East Hartford	16,497	Registered Nurses	940	Health Care and Social Assistance	2,872		
Bridgeport-Stamford- Norwalk	12,945	Registered Nurses	856	Health Care and Social Assistance	2,618		
New Haven	6,494	Registered Nurses	645	Health Care and Social Assistance	1,729		
Norwich-New London	2,064	Registered Nurses	188	Health Care and Social Assistance	634		
Danbury	1,551	Retail Salespersons	84	Health Care and Social Assistance	330		
Waterbury	1,683	Registered Nurses	179	Health Care and Social Assistance	583		
Enfield	986	Registered Nurses	55	Health Care and Social Assistance	192		
Torrington	556	Registered Nurses	53	Health Care and Social Assistance	196		
Danielson-Northeast	340	Registered Nurses	17	Health Care and Social Assistance	94		
Source: CT DOL Research Office Analysis of HWOL Data Series							

The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to https://www1.ctdol.state.ct.us/lmi/hwol.asp.

THE CONNECTICUT ECONOMIC DIGEST 🚯

IMA NONFARM EMPLOYMENT ESTIMATES

NORWICH-NEW LONDON-		Not	Seasonally	asonally Adjusted			
WESTERLY, CT-RI LMA	Apr	Apr	СНА	NGE	Mar		
	2020	2019	NO.	%	2020		
TOTAL NONFARM EMPLOYMENT	93,300	128,600	-35,300	-27.4	125,500		
TOTAL PRIVATE	75,500	98,200	-22,700	-23.1	96,000		
GOODS PRODUCING INDUSTRIES	19,700	22,100	-2,400	-10.9	21,800		
CONSTRUCTION, NAT. RES. & MINING	3,500	4,300	-800	-18.6	3,900		
MANUFACTURING	16,200	17,800	-1,600	-9.0	17,900		
Durable Goods	13,200	14,500	-1,300	-9.0	14,500		
Non-Durable Goods	3,000	3,300	-300	-9.1	3,400		
SERVICE PROVIDING INDUSTRIES	73,600	106,500	-32,900	-30.9	103,700		
TRADE, TRANSPORTATION, UTILITIES	18,300	21,500	-3,200	-14.9	22,000		
Wholesale Trade	2,100	2,300	-200	-8.7	2,300		
Retail Trade	12,400	15,100	-2,700	-17.9	15,200		
Transportation, Warehousing, & Utilities	3,800	4,100	-300	-7.3	4,500		
	1,300	1,300	0	0.0	1,300		
FINANCIAL ACTIVITIES	2,800	2,800	0	0.0	2,800		
PROFESSIONAL & BUSINESS SERVICES	8,400	9,500	-1,100	-11.6	9,100		
EDUCATION AND HEALTH SERVICES	16,900	21,300	-4,400	-20.7	20,900		
Health Care and Social Assistance	15,100	18,300	-3,200	-17.5	18,300		
LEISURE AND HOSPITALITY	6,000	16,200	-10,200	-63.0	14,700		
Accommodation and Food Services	5,100	13,800	-8,700	-63.0	12,800		
Food Serv., Restaurants, Drinking Places.	4,100	11,800	-7,700	-65.3	10,600		
OTHER SERVICES	2,100	3,500	-1,400	-40.0	3,400		
GOVERNMENT	17,800	30,400	-12,600	-41.4	29,500		
Federal	2,800	2,800	0	0.0	2,800		
State & Local**	15,000	27,600	-12,600	-45.7	26,700		

WATERBURY LMA	Not Seasonally Adjusted				
	Apr	Apr	CHA	NGE	Mar
Sam	2020	2019	NO.	%	2020
	57,500	68,000	-10,500	-15.4	67,200
TOTAL PRIVATE	47,000	57,000	-10,000	-17.5	56,300
GOODS PRODUCING INDUSTRIES	8,900	10,500	-1,600	-15.2	10,000
CONSTRUCTION, NAT. RES. & MINING	2,400	2,900	-500	-17.2	2,600
MANUFACTURING	6,500	7,600	-1,100	-14.5	7,400
SERVICE PROVIDING INDUSTRIES	48,600	57,500	-8,900	-15.5	57,200
TRADE, TRANSPORTATION, UTILITIES	11,200	12,600	-1,400	-11.1	12,600
Wholesale Trade	1,700	1,900	-200	-10.5	1,800
Retail Trade	7,600	8,600	-1,000	-11.6	8,600
Transportation, Warehousing, & Utilities	1,900	2,100	-200	-9.5	2,200
	500	500	0	0.0	600
FINANCIAL ACTIVITIES	2,100	2.000	100	5.0	2,100
PROFESSIONAL & BUSINESS SERVICES	4,700	5.400	-700	-13.0	5,300
EDUCATION AND HEALTH SERVICES	15,000	17,700	-2,700	-15.3	17,700
Health Care and Social Assistance	13,200	15,700	-2,500	-15.9	15,700
LEISURE AND HOSPITALITY	2.700	5.700	-3,000	-52.6	5,400
OTHER SERVICES	1,900	2,600	-700	-26.9	2,600
GOVERNMENT	10,500	11,000	-500	-4.5	10,900
Federal	500	500	0	0.0	500
State & Local	10,000	10,500	-500	-4.8	10,400
	10,000	10,500	-500	-4.0	10,400

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019. *Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.

NONFARM EMPLOYMENT ESTIMATES

SMALLER LMAS*	Not Seasonally Adjusted				
8-1	Apr	Apr	CHA	NGE	Mar
Fair	2020	2019	NO.	%	2020
TOTAL NONFARM EMPLOYMENT ENFIELD LMA TORRINGTON-NORTHWEST LMA DANIELSON-NORTHEAST LMA	37,700 26,900 22,800	44,700 32,600 27,000	-7,000 -5,700 -4,200	-15.7 -17.5 -15.6	43,200 31,600 26,500

NOTE: More industry detail data is available for the State and its nine labor market areas at: http:// www.ctdol.state.ct.us/lmi/202/covered.htm. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

* State-designated Non-CES areas

SPRINGFIELD, MA-CT	Not Seasonally Adjusted					
NECTA**	Apr	Apr	CHA	CHANGE		
	2020	2019	NO.	%	2020	
TOTAL NONFARM EMPLOYMENT	279,500	340,800	-61,300	-18.0	334,100	
TOTAL PRIVATE	221,000	277,000	-56,000	-20.2	269,900	
GOODS PRODUCING INDUSTRIES	34,000	40,800	-6,800	-16.7	39,600	
CONSTRUCTION, NAT. RES. & MINING	7,400	11,300	-3,900	-34.5	10,500	
MANUFACTURING	26,600	29,500	-2,900	-9.8	29,100	
Durable Goods	18,200	19,500	-1,300	-6.7	19,100	
Non-Durable Goods	8,400	10,000	-1,600	-16.0	10,000	
SERVICE PROVIDING INDUSTRIES	245,500	300,000	-54,500	-18.2	294,500	
TRADE, TRANSPORTATION, UTILITIES	50,700	58,900	-8,200	-13.9	58,500	
Wholesale Trade	10,300	11,500	-1,200	-10.4	11,800	
Retail Trade	28,600	32,900	-4,300	-13.1	32,100	
Transportation, Warehousing, & Utilities	11,800	14,500	-2,700	-18.6	14,600	
INFORMATION	3,000	3,100	-100	-3.2	3,000	
FINANCIAL ACTIVITIES	16,000	16,200	-200	-1.2	16,200	
Finance and Insurance	12,600	12,700	-100	-0.8	12,700	
Insurance Carriers & Related Activities	8,700	8,800	-100	-1.1	8,800	
PROFESSIONAL & BUSINESS SERVICES	25,300	26,900	-1,600	-5.9	26,000	
EDUCATION AND HEALTH SERVICES	72,600	84,500	-11,900	-14.1	83,700	
Educational Services	13,500	16,500	-3,000	-18.2	15,200	
Health Care and Social Assistance	59,100	68,000	-8,900	-13.1	68,500	
LEISURE AND HOSPITALITY	10,400	33,600	-23,200	-69.0	30,300	
OTHER SERVICES	9,000	13,000	-4,000	-30.8	12,600	
GOVERNMENT	58,500	63,800	-5,300	-8.3	64,200	
Federal	5,800	5,900	-100	-1.7	5,800	
State & Local	52,700	57,900	-5,200	-9.0	58,400	

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019. *Total excludes workers idled due to labor-management disputes.

** New England City and Town Area

LMA LABOR FORCE ESTIMATES

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Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

HOURS AND EARNINGS

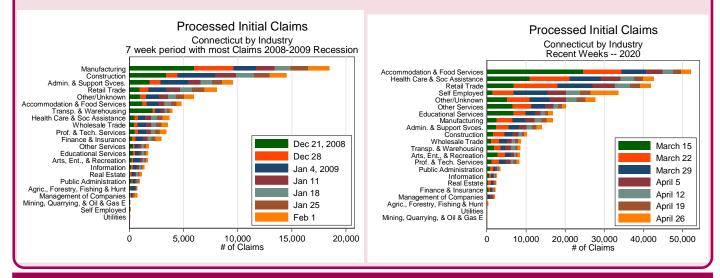
LMA

	A	AVG WEEKLY EARNINGS			AVG WEEK		URS	AVG HOURLY EARNINGS			
	A	or	CHG	Mar	Apr	CHG	Mar	Α	pr	CHG	Mar
(Not seasonally adjusted)	2020	2019	Y/Y	2020	2020 2019	Y/Y	2020	2020	2019	Y/Y	2020
PRODUCTION WO	RKER										
MANUFACTURING	\$1,168.00	\$1,140.62	\$27.38	\$1,192.33	39.3 42.8	-3.5	41.3	\$29.72	\$26.65	\$3.07	\$28.87
DURABLE GOODS	1,242.60	1,241.52	1.08	1,288.46	39.1 42.0	-2.9	40.8	31.78	29.56	2.22	31.58
NON-DUR. GOODS	923.82	812.70	111.12	889.01	39.7 45.2	-5.5	42.7	23.27	17.98	5.29	20.82
CONSTRUCTION	1,255.13	1,162.33	92.79	1,289.54	37.5 38.9	-1.4	38.9	33.47	29.88	3.59	33.15
ALL EMPLOYEES											
STATEWIDE											
TOTAL PRIVATE	1,191.25	1,123.02	68.23	1,131.97	33.9 34.0	-0.1	33.5	35.14	33.03	2.11	33.79
GOODS PRODUCING	1,360.46	1,426.98	-66.53	1,404.04	37.1 39.3	-2.2	38.7	36.67	36.31	0.36	36.28
Construction	1,348.05	1,280.16	67.88	1,323.14	35.9 38.1	-2.2	36.4	37.55	33.60	3.95	36.35
Manufacturing	1,399.13	1,500.46	-101.33	1,470.61	37.5 40.4	-2.9	39.8	37.31	37.14	0.17	36.95
SERVICE PROVIDING	1,158.84	1,066.56	92.28	1,084.28	33.3 33.0	0.3	32.6	34.80	32.32	2.48	33.26
Trade, Transp., Utilities	1,057.46	912.49	144.97	987.84	34.4 33.4	1.0	33.6	30.74	27.32	3.42	29.40
Financial Activities	1,893.96	1,754.63	139.33	1,947.44	37.1 36.7	0.4	38.2	51.05	47.81	3.24	50.98
Prof. & Business Serv.	1,313.42	1,260.13	53.28	1,239.95	34.5 34.6	-0.1	34.3	38.07	36.42	1.65	36.15
Education & Health Ser.	991.67	976.80	14.87	970.86	33.3 32.9	0.4	32.7	29.78	29.69	0.09	29.69
Leisure & Hospitality	491.72	460.54	31.17	439.82	24.5 25.6	-1.1	23.8	20.07	17.99	2.08	18.48
Other Services	835.65	752.44	83.22	732.45	30.7 30.5	0.2	29.1	27.22	24.67	2.55	25.17
LABOR MARKET AREA	S: TOTAL	PRIVATE									
Bridgeport-Stamford	1,271.59	1,209.19	62.40	1,216.39	32.9 34.1	-1.2	33.5	38.65	35.46	3.19	36.31
Danbury	1,113.50	1,114.70	-1.19	1,068.81	33.6 35.9	-2.3	34.5	33.14	31.05	2.09	30.98
Hartford	1,227.26	1,172.01	55.25	1,200.27	34.6 34.4	0.2	34.6	35.47	34.07	1.40	34.69
New Haven	1,108.87	1,070.53	38.34	1,045.81	33.9 34.4	-0.5	32.6	32.71	31.12	1.59	32.08
Norwich-New London	928.41	832.95	95.46	855.19	31.6 30.3	1.3	31.2	29.38	27.49	1.89	27.41
Waterbury	1,000.39	920.30	80.08	964.80	33.9 33.6	0.3	33.5	29.51	27.39	2.12	28.80

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

Unemployment Claims Then and Now

During the weeks with the most initial unemployment claims during the great recession, the industries with the most claimants were Manufacturing, Construction, and Administrative & Support Services. In recent weeks workers in the Accommodation & Food Services, Health Care & Social Assistance, and Retail Trade have filed the most claims. More details available at https://www1.ctdol.state.ct.us/lmi/claimsdata.asp



June 2020

THE CONNECTICUT ECONOMIC DIGEST 🕦

Town LABOR FORCE ESTIMATES BY TOWN

(By Place of Residence - Not Seasonally Adjusted)

APRIL 2020

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS		EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-S					HARTFORD cont				
	419,844	386,540	•	7.9	Canton	5,448	5,110		6.2
Ansonia	8,543	7,577		11.3	Chaplin	1,214	1,113		8.3
Bridgeport	62,887	56,211		10.6	Colchester	9,051	8,386		7.3
Darien	7,564	7,235		4.3	Columbia	3,078	2,882		6.4
Derby	6,143	5,531		10.0	Coventry	7,494	6,993		6.7
Easton	3,411	3,213		5.8	Cromwell	7,592	7,083		6.7
Fairfield	26,281	24,604		6.4	East Granby	2,932	2,751		6.2
Greenwich	25,599	24,259		5.2	East Haddam	4,796	4,451		7.2
Milford	27,813	25,530		8.2	East Hampton	7,361	6,900		6.3
Monroe	9,061	8,385		7.5	East Hartford	26,339	23,736		9.9
New Canaan	7,351	7,006		4.7	Ellington	9,087	8,497		6.5
Norwalk	46,348	42,512		8.3	Farmington	13,514	12,720		5.9
Oxford	6,576	6,111		7.1	Glastonbury	18,027	17,059		5.4
Redding	3,928	3,698		5.9	Granby	6,480	6,157		5.0
Ridgefield	10,472	9,906		5.4	Haddam	4,823	4,530		6.1
Seymour	8,226	7,450		9.4	Hartford	50,926	45,356		10.9
Shelton	20,040	18,343		8.5	Hartland	1,098	1,029		6.3
Southbury	7,899	7,297		7.6	Harwinton	3,032	2,863		5.6
Stamford	63,937	58,819		8.0	Hebron	5,269	4,950		6.1
Stratford	24,866	22,478		9.6	Lebanon	3,939	3,623		8.0
Trumbull	16,045	14,891		7.2	Manchester	31,916	29,170		8.6
Weston	3,861	3,635		5.9	Mansfield	11,617	11,219		3.4
Westport	11,264	10,725		4.8	Marlborough	3,406	3,211		5.7
Wilton	7,444	7,057		5.2	Middletown	24,818	23,039		7.2
Woodbridge	4,288	4,068	220	5.1	New Britain	35,325	31,868		9.8
DANBURY	06 654	90 4 0 5	7,546	70	New Hartford	3,790	3,547		6.4
Bethel	96,651	89,105		7.8	Newington Plainville	16,639	15,328		7.9 8.6
	9,959 757	9,107 703		8.6 7.1	Plymouth	10,158	9,287		
Bridgewater Brookfield	8,445	703 7,784		7.1	Portland	6,386 5,228	5,826 4,873		8.8 6.8
Danbury	42,821	39,488		7.8	Rocky Hill	11,131	4,073		6.3
New Fairfield	6,420	5,941		7.5	Scotland	921	859		6.7
New Milford	13,909	12,688		8.8	Simsbury	12,975	12,303		5.2
Newtown	12,663	11,830		6.6	Southington	23,672	21,972		7.2
Sherman	1,677	1,564		6.7	South Windsor	13,708	12,811		6.5
Shaman	1,077	1,504	115	0.7	Stafford	6,599	6,097		0.5 7.6
ENFIELD	46,114	42,552	3,562	7.7	Thomaston	4,533	4,197		7.4
East Windsor	6,023	5,545		7.9	Tolland	8,154	7,677		5.8
Enfield	21,423	19,729		7.9	Union	441	416		5.7
Somers	4,627	4,285		7.4	Vernon	16,851	15,444		8.3
Suffield	6,945	6,516		6.2	West Hartford	32,792	30,932		5.7
Windsor Locks	7,096	6,478		8.7	Wethersfield	13,518	12,483		7.7
	1,000	0,470	010	0.7	Willington	3,486	3,272		6.1
HARTFORD	595,410	550,475	44,935	7.5	Windham	11,801	10,852		8.0
Andover	1,863	1,728		7.2	Windsor	15,807	14,690		7.1
Ashford	2,470	2,298		7.0					
Avon	8,917	8,461		5.1	All Labor Market Are designated areas fo				
Barkhamsted	2,186	2,041		6.6	federal Bridgeport-S				
Berlin	11,243	10,505		6.6	publications as the l				
Bloomfield	11,216	10,450		6.8	East Hartford NECT				
Bolton	3,010	2,838		5.7	now called Torringto				
Bristol	31,926	29,030		8.9	Springfield, MA area and Hampton and o				
Burlington	5,405	5,087		5.9	Northeast LMA.				
	0,400	0,001	010	0.0					_

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

20 THE CONNECTICUT ECONOMIC DIGEST

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

APRIL 2020

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	306,495	284,544	21,951	7.2	TORRINGTON-NOI		10.071		
Bethany	2,920	2,749	171	5.9	0	43,315	40,271	3,044	7.0
Branford	15,351	14,133	1,218	7.9	Canaan	581	550	31	5.3
Cheshire	14,724	13,888	836	5.7	Colebrook	759	713	46	6.1
Chester	2,226	2,074	152	6.8	Cornwall	700	660	40	5.7
Clinton	6,968	6,424	544	7.8	Goshen	1,494	1,405	89	6.0
Deep River	2,705	2,526	179	6.6	Kent	1,356	1,282	74	5.5
Durham East Haven	4,012	3,796	216	5.4	Litchfield Morris	4,354	4,091	263	6.0
	15,102	13,717	1,385	9.2	Norfolk	1,292	1,212	80	6.2
Essex Guilford	3,227	3,019	208	6.4	North Canaan	821	773	48	5.8
Hamden	12,113	11,456	657	5.4 6.2	Roxbury	1,606	1,496	110 54	6.8 4.5
	33,053	30,994	2,059 189		Salisbury	1,196	1,142	54 67	4.5 4.1
Killingworth Madison	3,566	3,377		5.3	Sharon	1,626	1,559		
Meriden	8,492	8,036	456	5.4		1,339	1,282	57	4.3
Middlefield	30,378	27,741	2,637	8.7 7.2	Torrington Warren	17,906 716	16,399 677	1,507 39	8.4
New Haven	2,392	2,220	172	6.9	Washington				5.4 5.4
	59,998	55,857	4,141			1,868	1,768	100	
North Branford	7,746	7,219	527 921	6.8 7.2	Winchester	5,701	5,262	439	7.7
North Haven	12,714	11,793				402 000	04.070	0.000	
Old Saybrook Orange	4,842	4,486	356 453	7.4 6.5	WATERBURY	103,609	94,370	9,239	8.9 7.7
Wallingford	6,919 24.891	6,466		6.5	Beacon Falls Bethlehem	3,288	3,035	253	
West Haven	1	23,085	1,806	7.3	Middlebury	1,800	1,674	126	7.0
Westbrook	28,665	26,262	2,403 264	8.4 7.6	Naugatuck	3,673	3,413	260	7.1
WESIDIOOK	3,487	3,223	264	0.1	Prospect	16,131	14,718	1,413 329	8.8
*NORWICH-NEW					Waterbury	5,209	4,880		6.3
NORWICH-INLW	109,725	95,937	13,788	12.6	Watertown	47,085 12,054	42,165	4,920 912	10.4 7.6
Bozrah	1,215	1,097	118	9.7	Wolcott	9,231	11,142 8,560	671	7.3
Canterbury	2,458	2,235	223	9.1	Woodbury	5,138	4,783	355	6.9
East Lyme	7,260	6,598	662	9.1	woodbary	5,150	4,700	555	0.5
Franklin	903	821	82	9.1	DANIELSON-NORT	ΉΓΔςτ			
Griswold	5,482	4,764	718	13.1	DANIELSON NORT	40,606	37,313	3,293	8.1
Groton	15,784	14,035	1,749	11.1	Brooklyn	3,874	3,566	308	8.0
Ledyard	6,994	6,119	875	12.5	Eastford	930	870	60	6.5
Lisbon	2,011	1,790	221	11.0	Hampton	975	918	57	5.8
Lyme	988	936	52	5.3	Killingly	9,015	8,264	751	8.3
Montville	8,188	6,994	1,194	14.6	Plainfield	8,232	7,431	801	9.7
New London	10,642	9,045	1,597	15.0	Pomfret	2,317	2,192	125	5.4
No. Stonington	2,474	2,256	218	8.8	Putnam	4,536	4,145	391	8.6
Norwich	18,730	15,301	3,429	18.3	Sterling	1,897	1,737	160	8.4
Old Lyme	3,112	2,872	240	7.7	Thompson	4,927	4,571	356	7.2
Preston	2,114	1,846	268	12.7	Woodstock	3,905	3,619	286	7.3
Salem	1,800	1,634	166	9.2	noousioon	0,000	0,010	200	7.0
Sprague	1,392	1,220	172	12.4					
Stonington	8,262	7,505	757	9.2					
Voluntown	1,264	1,127	137	10.8					
Waterford	8,652	7,743	909	10.5					
	0,002	1,140	000	10.0	Not Seasonally Adj	usted:			
					CONNECTICUT	1,761,800	1,621,100	140,700	8.0
*Connecticut portion	only. For whole N	ECTA,including F	RI part, see below		UNITED STATES	155,830,000			14.4
NORWICH-NEW L			1.2.1, 2.50 8010111			,,,		,	
	124,014	107,057	16,957	13.7	Seasonally Adjuste	d:			
		•	•				4 0 47 700	4 4 0 7 0 0	7.0
RI part	14.289	11.120	3.169	22.2	CONNECTICUT	1.788.400	1.647.700	140.700	7.9
RI part (Hopkinton and West	14,289 sterly)	11,120	3,169	22.2	CONNECTICUT UNITED STATES	1,788,400 156,481,000	1,647,700 133,403,000	140,700 23.078.000	7.9 14.7

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

Town HOUSING PERMIT ACTIVITY BY TOWN

TOWN	APR 2020	YR TO 2020	DATE 2019	TOWN	APR 2020	YR TO 2020	DATE 2019	TOWN	APR 2020	YR TO 2020	DATE 2019
Andover	0	1	1	Griswold	0	6	5	Preston	3	6	7
Ansonia	na	na	na	Groton	na	na	na	Prospect	3	7	4
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	1	3	5	Haddam	0	2	1	Redding	0	0	0
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	0	1	40
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	1	4	4
Berlin	1	4	2	Hartford	1	3	2	Roxbury	na	na	na
Bethany	na	na	na	Hartland	0	0	1	Salem	na	na	na
Bethel	4	22	17	Harwinton	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	1	4	4	Scotland	na	na	na
Bloomfield	1	8	0	Kent	0	3	1	Seymour	na	na	na
Bolton	0	0	0	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	2	2	2	Shelton	0	74	18
Branford	0	8	8	Lebanon	2	5	1	Sherman	0	0	1
Bridgeport	3	8	9	Ledyard	na	na	na	Simsbury	5	53	2
Bridgewater	0	0	0	Lisbon	na	na	na	Somers	0	1	4
Bristol	5	14	19	Litchfield	na	na	na	South Windsor	2	15	104
Brookfield	0	2	3	Lyme	1	1	0	Southbury	na	na	na
Brooklyn	5	8	6	Madison	na	na .	na	Southington	5	20	31
Burlington	1	14	9	Manchester	1	18	11	Sprague	Ő	0	0
Canaan	na	na	na	Mansfield	0	0	3	Stafford	1	1	2
Canterbury	na	na	na	Marlborough	0	Ō	0	Stamford	6	49	349
Canton	1	5	2	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	1	5	4	Middlefield	1	2	1	Stratford	3	13	45
Chester	0	Õ	1	Middletown	O	4	5	Suffield	3	6	20
Clinton	1	6	7	Milford	7	50	58	Thomaston	na	na	na
Colchester	0	9	5	Monroe	. 2	2	3	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	0	2	11
Columbia	0	1	0	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	0	1	1
Coventry	0	6	7	New Britain	0	1	5	Union	Õ	0 0	Ō
Cromwell	1	3	3	New Canaan	3	4	2	Vernon	1	24	31
Danbury	13	40	30	New Fairfield	0	1	0	Voluntown	0	1	1
Darien	2	7	19	New Hartford	na	na	na	Wallingford	1	6	6
Deep River	1	1	0	New Haven	44	381	198	Warren	na	na	na
Derby	na	na	na	New London	1	10	11	Washington	na	na	na
Durham	0	0	0	New Milford	na	na	na	Waterbury	0	5	2
East Granby	1	1	Ő	Newington	0	2	0	Waterford	na	na	na
East Haddam	1	2	4	Newtown	12	21	5	Watertown	na	na	na
East Hampton	1	5	5	Norfolk	na	na	na	West Hartford	6	27	24
East Hartford	O	2	3	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	1	3	1
East Lyme	0	31	8	North Haven	na	na	na	Weston	Ö	3	2
East Windsor	0	12	8	North Stonington	na	na	na	Westport	0	8	25
Eastford	na	na	na	Norwalk	6	8	3	Wethersfield	1	1	2
Easton	1	3	1	Norwich	1	1	6	Willington	Ö	1	0
Ellington	2	32	31	Old Lyme	na	na	na	Wilton	0	1	2
Enfield	2 5	22	17	Old Saybrook	1 1	5	11a 4	Winchester	na	na	na
Essex	0	22	3	Orange	na	na	na	Windham	1	2	0
Fairfield	4	109	33	Oxford	1	8	10	Windsor	1	4	4
Farmington	0	5	30	Plainfield	na	na	na	Windsor Locks	0	0	17
Franklin	na	na	na	Plainville	1	3	4	Wolcott	1	6	12
Glastonbury	4	12	10	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	12	14	0
Granby	1 1	11a 29	9	Portland	0	2	1 1	Woodstock	na	na	na
Greenwich	6	18	9 74		U	2	I	HOUGIUM	na	na	
	U	.0									

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 500-2467.

BUSINESS STARTS AND TERMINATIONS

BUSINESS STARTS AND TERMINATIONS Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establish-ments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved timeseries models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of non-covered agricultural unemployment. Handbook estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment particulated in labor force activity of the discussion of the decential comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment

LABOR MARKET AREAS

LABOR MARKET AREAS All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Coincident General Drift Indicator Liberty Bank Business Barometer Connecticut Real GDP United States Real GDP New England Real GDP Connecticut PCPI United States PCPI	
Total Nonfarm Employment16.4	4
Labor Force5.9Employed10.0Unemployed.101.3Unemployment Rate.4.2Labor Force Participation Rate3.9Employment-Population Ratio6.4) 3 2 * 9 *
Average Weekly Initial Claims963.0Avg Insured Unempl. Rate14.60U-6 Rate0.1	5 *
Prod. Worker Avg Wkly Hrs8.2PW Avg Hourly Earnings11.2PW Avg Weekly Earnings2.4	5

CT Mfg. Production Index Production Worker Hours Industrial Electricity Sales Personal Income UI Covered Wages	12.5 7.6 . 4.4
Business Activity New Housing Permits Electricity Sales Construction Contracts Index. New Auto Registrations Exports S&P 500: Monthly Close	-44.4 -9.6 -29.8 -37.5 -5.2 -1.1
Business Starts Secretary of the State Dept. of Labor	-34.3 -5.6
Business Terminations Secretary of the State Dept. of Labor	-60.9 -3.1
State Revenues Corporate Tax Personal Income Tax Real Estate Conveyance Tax Sales & Use Tax Gaming Payments	-53.8 -68.6 -62.0 -63.8 -27.6 -100.0

Tourism and Travel	
Occupancy Rate	-62.4
Tourism Website Visitors	-23.8
Air Passenger Count	-49.8
Gaming Slots	-100.0
Employment Cost Index (U.S.)	
Total	2.8
Wages & Salaries	3.3
Benefit Costs	1.6
Consumer Prices	
U.S. City Average	0.3
Northeast Region	0.8
NY-Newark-Jersey City	1.1
Boston-Cambridge-Newton	1.8
Interest Rates	
Prime	-2.25 *
Conventional Mortgage	-0.83 *

*Percentage point change; **Less than 0.05 percent; NA = Not Available

THE CONNECTICUT ECONOMIC DIGEST

June 2020

THE CONNECTICUT-ONOMIC DIGEST

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