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In June...

Nonfarm Employment

Connecticut 1,687,200
 Change over month -0.27%
 Change over year +1.22%

United States 156,204,000
 Change over month +0.13%
 Change over year +2.49%

Unemployment Rate

Connecticut 3.7%
 United States 3.6%

Consumer Price Index

United States 305.109
 Change over year +3.0%

Covered Employment and Wages: A 2022 Annual Review

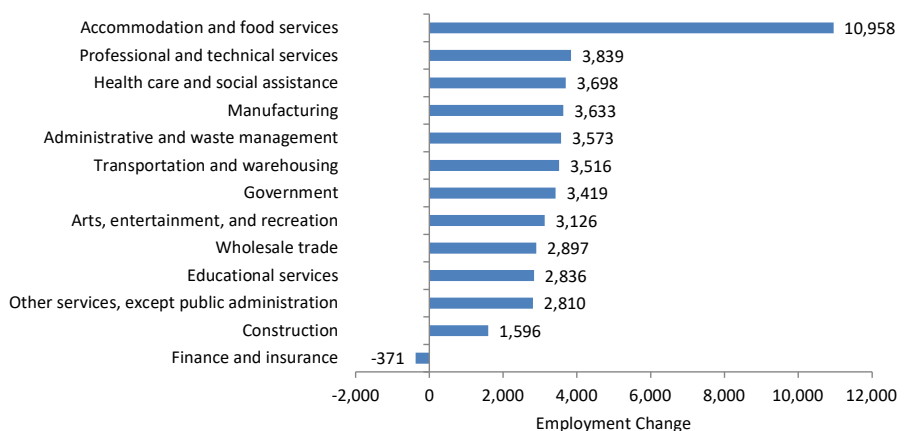
By Jonathan Kuchta, Associate Research Analyst, CTDOL

According to the most recent data published by the Quarterly Census of Employment and Wages (QCEW) program, the number of jobs in Connecticut increased by 3.2 percent during 2022.¹ A combination of employment returning from pandemic losses and a strong job market contributed to this increase. Total private industry employment, constituting 86.9 percent of the state's employment total, increased by 3.4 percent. Total government employment increased slightly by 1.6 percent. Since the economic shutdown in March 2020, Connecticut has recovered nearly all the jobs lost, though some sectors have understandably fared better than others.

Average annual wages for all Connecticut jobs increased by 4.4 percent, to \$81,241. In 2022, private sector wages increased by 4.5 percent to \$82,373; government wages increased 3.2 percent to \$73,754.

Like 2021, new business establishment creation was up significantly compared to pre-pandemic, as new firms continue to explore new opportunities. New business starts were 16,459 in 2022, compared to 16,978 (revised) in 2021. Overall, establishments rose to 142,858 in 2022, an increase of 6.7 percent over 2021. Total private establishments represented nearly all of the increase, reaching 139,442 in 2022. Government worksites increased 1.5 percent in the state, from 3,374 in 2021 to 3,424 in 2022.

Chart 1: Industry Employment Change by Sector, 2021-2022



THE CONNECTICUT
ECONOMIC DIGEST

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The North American Industrial Classification System (NAICS) is used to classify businesses into industries. In 2022, BLS implemented the NAICS 2022 revision, incorporating changes primarily focused on how internet retail and brick and mortar storefronts are generally no longer separate entities. Emphasis has been placed on the nature of product being sold rather than the method in which it is sold (physical or electronic) and these changes can be seen in the retail trade and information sectors. A byproduct of this change is the creation of new subsectors and the discontinuation of old subsectors. In many cases between 2021 and 2022, direct comparisons are not possible due to overlap between new and old groupings.

Employment

2022's strong labor market and post-pandemic job recovery combined to make 2022 one of the best years in recent memory for job growth. Nearly every sector showed growth, with only two sectors showing minor declines.

For sectors that increased in 2022, accommodation and food services surged 10,958 jobs, or 9.9%. Though the sector is not back to 2019 levels, it has regained nearly all the jobs lost in 2020. Ten other sectors saw increases between 2,500 to 4,000 jobs, encompassing most of the economy. Construction came in

with a smaller but not insignificant increase of 2.7% or 1,596 jobs. Additionally, manufacturing reversed the decline from 2021 and is now up over 2,500 jobs in the two-year period. See pages 3 and 4 for data on other industry sectors and subsectors.

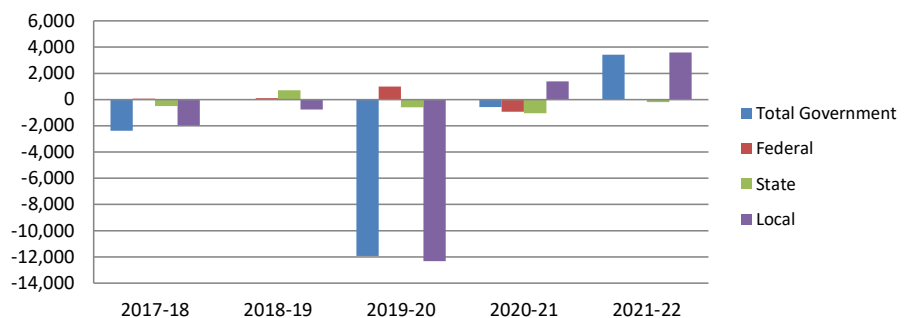
Finance and insurance and utilities were the only two sectors with declines, losing 371 and 34 jobs, respectively, in 2022. This was the smallest decline for finance in many years and reiterates how well overall the economy did in 2022 for job creation.

As for government employment, the increase of 3,419 jobs was based almost entirely in local government, with small changes in both state and federal employment. Much as in 2021, most of the increase was a result of jobs in education. A 7.9% increase in casino employment and a 11.9% improvement in the amusement and recreation subsectors also contributed significantly to this increase.

The Bureau of Labor Statistics (BLS) aggregates the NAICS sectors to form the top-level goods-producing and service-providing "domains". Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining

-continued on page 5-

Chart 2: Government Employment Change 2017-2022



Connecticut UI Covered Employment and Wages by NAICS Sector for 2021 and 2022

NAICS Description	Establishments			Employment				Wages		
	2021	2022	21-22 % Chg	2021	2022	21-22 Chg		2021	2022	21-22 % Chg
						No.	%			
Statewide	133,921	142,858	6.7	1,591,837	1,642,657	50,820	3.2	\$ 77,839	\$ 81,241	4.4
Total private	130,547	139,442	6.8	1,379,452	1,426,854	47,402	3.4	\$ 78,820	\$ 82,373	4.5
Goods-producing	14,453	14,724	1.9	221,784	227,127	5,343	2.4	\$ 84,891	\$ 87,841	3.5
Service-providing	119,468	128,134	7.3	1,370,053	1,415,530	45,477	3.3	\$ 76,697	\$ 80,182	4.5
11 Agriculture, forestry, fishing and hunting	407	433	6.4	4,883	4,921	38	0.8	\$ 43,395	\$ 45,082	3.9
111 Crop production.....	206	220	6.8	3,342	3,322	-20	-0.6	\$ 41,137	\$ 42,525	3.4
112 Animal production.....	108	113	4.6	1,233	1,266	33	2.7	\$ 50,490	\$ 52,734	4.4
113 Forestry and logging.....	*	*	*	*	*	*	*	*	*	*
114 Fishing, hunting and trapping.....	*	*	*	*	*	*	*	*	*	*
115 Agriculture and forestry support activities.....	84	92	9.5	281	294	13	4.6	\$ 36,778	\$ 41,058	11.6
21 Mining	81	84	3.7	479	479	0	0.0	\$ 66,337	\$ 74,526	12.3
212 Mining, except oil and gas.....	73	76	4.1	453	448	-5	-1.1	\$ 66,086	\$ 75,024	13.5
213 Support activities for mining.....	8	8	0.0	27	32	5	18.5	\$ 70,622	\$ 67,488	-4.4
22 Utilities	162	182	12.3	4,976	4,942	-34	-0.7	\$137,049	\$141,241	3.1
221 Utilities.....	162	182	12.3	4,976	4,942	-34	-0.7	\$137,049	\$141,241	3.1
23 Construction	9,411	9,484	0.8	59,317	60,913	1,596	2.7	\$ 77,102	\$ 79,977	3.7
236 Construction of buildings.....	2,435	2,496	2.5	10,826	11,493	667	6.2	\$ 83,471	\$ 85,839	2.8
237 Heavy and civil engineering construction.....	444	466	5.0	7,046	6,799	-247	-3.5	\$ 96,561	\$102,131	5.8
238 Specialty trade construction.....	6,532	6,522	-0.2	41,445	42,621	1,176	2.8	\$ 72,130	\$ 74,862	3.8
31-33 Manufacturing	4,379	4,548	3.9	152,859	156,492	3,633	2.4	\$ 89,608	\$ 92,633	3.4
311 Food manufacturing.....	394	409	3.8	8,112	8,700	588	7.2	\$ 48,947	\$ 50,494	3.2
312 Beverage and tobacco product manufacturing.....	174	186	6.9	2,721	2,708	-13	-0.5	\$ 50,296	\$ 48,565	-3.4
313 Textile mills.....	21	24	14.3	617	618	1	0.2	\$ 64,029	\$ 65,934	3.0
314 Textile product mills.....	68	68	0.0	913	923	10	1.1	\$ 56,314	\$ 58,299	3.5
315 Apparel manufacturing.....	*	*	*	*	*	*	*	*	*	*
316 Leather and allied product manufacturing.....	*	*	*	*	*	*	*	*	*	*
321 Wood product manufacturing.....	95	102	7.4	1,072	1,137	65	6.1	\$ 53,501	\$ 56,726	6.0
322 Paper manufacturing.....	64	68	6.3	2,943	3,051	108	3.7	\$ 78,244	\$ 78,795	0.7
323 Printing and related support activities.....	315	312	-1.0	4,336	4,521	185	4.3	\$ 64,663	\$ 66,584	3.0
324 Petroleum and coal products manufacturing.....	22	22	0.0	266	269	3	1.1	\$ 90,421	\$ 93,914	3.9
325 Chemical manufacturing.....	173	199	15.0	7,832	8,053	221	2.8	\$150,354	\$149,492	-0.6
326 Plastics and rubber products manufacturing.....	160	160	0.0	5,172	5,145	-27	-0.5	\$ 70,632	\$ 70,422	-0.3
327 Nonmetallic mineral product manufacturing.....	145	146	0.7	2,286	2,347	61	2.7	\$ 70,267	\$ 72,157	2.7
331 Primary metal manufacturing.....	73	74	1.4	3,238	3,401	163	5.0	\$ 78,671	\$ 80,968	2.9
332 Fabricated metal product manufacturing.....	1,104	1,101	-0.3	27,516	27,919	403	1.5	\$ 75,573	\$ 79,121	4.7
333 Machinery manufacturing.....	392	399	1.8	12,870	13,427	557	4.3	\$ 93,080	\$ 95,373	2.5
334 Computer and electronic product manufacturing.....	282	308	9.2	10,017	10,348	331	3.3	\$ 81,976	\$ 84,547	3.1
335 Electrical equipment and appliance manufacturing.....	133	149	12.0	7,113	7,188	75	1.1	\$ 85,497	\$ 88,215	3.2
336 Transportation equipment manufacturing.....	225	236	4.9	44,618	45,035	417	0.9	\$111,583	\$118,011	5.8
337 Furniture and related product manufacturing.....	231	235	1.7	2,595	2,641	46	1.8	\$ 57,230	\$ 59,791	4.5
339 Miscellaneous manufacturing.....	287	329	14.6	8,420	8,841	421	5.0	\$ 79,281	\$ 78,669	-0.8
42 Wholesale trade	10,373	10,529	1.5	57,252	60,149	2,897	5.1	\$111,232	\$117,944	6.0
423 Merchant wholesalers, durable goods.....	5,070	5,333	5.2	30,548	32,387	1,839	6.0	\$104,249	\$111,690	7.1
424 Merchant wholesalers, nondurable goods.....	2,476	2,595	4.8	20,256	21,363	1,107	5.5	\$102,220	\$109,043	6.7
425 Electronic markets and agents and brokers.....	2,827	2,719	-3.8	6,448	6,400	-48	-0.7	\$172,629	\$179,305	3.9
44-45 Retail trade	12,297	12,475	1.4	167,286	167,439	153	0.1	\$ 41,652	\$ 42,650	2.4
441 Motor vehicle and parts dealers	1,202	1,223	1.7	20,383	21,040	657	3.2	\$ 69,624	\$ 71,857	3.2
442 Furniture and home furnishings stores	522	nd	nd	5,513	nd	nd	nd	\$ 55,472	nd	nd
443 Electronics and appliance stores	530	nd	nd	4,734	nd	nd	nd	\$ 61,541	nd	nd
444 Building material and garden supply stores	782	860	10.0	16,096	16,216	120	0.7	\$ 45,481	\$ 47,376	4.2
445 Food and beverage stores	2,423	2,537	4.7	41,519	41,181	-338	-0.8	\$ 31,745	\$ 33,419	5.3
446 Health and personal care stores	1,315	nd	nd	12,057	nd	nd	nd	\$ 43,971	nd	nd
447 Gasoline stations	1,096	nd	nd	5,801	nd	nd	nd	\$ 29,898	nd	nd
448 Clothing and clothing accessories stores	1,337	nd	nd	12,088	nd	nd	nd	\$ 28,608	nd	nd
449 Furniture, Home Furnishings, Electronics	nd	1,089	nd	nd	10,300	nd	nd	nd	\$ 59,115	nd
451 Sporting goods, hobby, book and music stores	587	nd	nd	5,351	nd	nd	nd	\$ 26,474	nd	nd
452 General merchandise stores	519	nd	nd	27,138	nd	nd	nd	\$ 28,223	nd	nd
453 Miscellaneous store retailers	1,227	nd	nd	8,280	nd	nd	nd	\$ 29,891	nd	nd
454 Nonstore retailers	757	nd	nd	8,327	nd	nd	nd	\$ 83,709	nd	nd
455 General Merchandise Retailers	nd	647	nd	nd	28,720	nd	nd	nd	\$ 30,519	nd
456 Health And Personal Care Retailers	nd	1,358	nd	nd	12,456	nd	nd	nd	\$ 46,438	nd
457 Gasoline Stations And Fuel Dealers	nd	1,435	nd	nd	10,070	nd	nd	nd	\$ 52,767	nd
458 Clothing, Clothing Accessories, Shoe	nd	1,404	nd	nd	12,605	nd	nd	nd	\$ 31,309	nd
459 Sporting Goods, Hobby, Musical Instrument, Book	nd	1,956	nd	nd	14,851	nd	nd	nd	\$ 33,342	nd

-table continued on page 4-

Connecticut UI Covered Employment and Wages by NAICS Sector for 2021 and 2022

NAICS Description	Establishments			Employment				Wages		
	2021	2022	21-22	2021	2022	21-22 Chg		2021	2022	21-22
			% Chg			No.	%			% Chg
48-49 Transportation and warehousing	2,294	2,410	5.1	60,443	63,959	3,516	5.8	\$ 50,353	\$ 52,693	4.6
481 Air transportation.....	61	67	9.8	971	1,124	153	15.8	\$ 93,218	\$117,232	25.8
482 Rail transportation.....	*	*	*	*	*	*	*	*	*	*
483 Water transportation.....	25	26	4.0	848	1,095	247	29.1	\$ 91,124	\$ 74,135	-18.6
484 Truck transportation.....	985	1,086	10.3	7,971	8,397	426	5.3	\$ 65,012	\$ 70,321	8.2
485 Transit and ground passenger transportation.....	388	380	-2.1	11,636	12,516	880	7.6	\$ 41,242	\$ 44,071	6.9
486 Pipeline transportation.....	5	6	20.0	165	163	-2	-1.2	\$145,772	\$151,305	3.8
487 Scenic and sightseeing transportation.....	*	*	*	*	*	*	*	*	*	*
488 Support activities for transportation.....	356	363	2.0	3,347	3,637	290	8.7	\$ 91,344	\$ 96,395	5.5
491 Postal service.....	4	6	50.0	10	16	6	60.0	\$ 34,193	\$ 36,116	5.6
492 Couriers and messengers.....	284	285	0.4	12,751	12,858	107	0.8	\$ 43,848	\$ 43,605	-0.6
493 Warehousing and storage.....	165	177	7.3	22,591	23,977	1,386	6.1	\$ 43,534	\$ 44,732	2.8
51 Information	3,669	4,274	16.5	29,908	31,177	1,269	4.2	\$150,055	\$145,454	-3.1
511 Publishing industries, except Internet	1,211	nd	nd	7,199	nd	nd	nd	\$141,425	nd	nd
512 Motion picture and sound recording industries	431	468	8.6	3,946	3,996	50	1.3	\$125,614	\$121,076	-3.6
513 Publishing Industries	nd	1,738	nd	n	8,310	nd	nd	nd	\$144,062	nd
515 Broadcasting, except Internet	104	nd	nd	5,561	nd	nd	nd	\$142,507	nd	nd
516 Internet Publishing And Broadcasting	nd	273	nd	n	6,097	nd	nd	nd	\$152,158	nd
517 Telecommunications	323	344	6.5	6,066	6,047	-19	-0.3	\$200,496	\$164,791	-17.8
518 Data Processing, Hosting And Related Services	997	1,179	18.3	3,191	3,772	581	18.2	\$145,363	\$160,485	10.4
519 Other information services	603	272	-54.9	3,945	2,954	-991	-25.1	\$127,135	\$109,726	-13.7
52 Finance and insurance	7,901	8,377	6.0	97,447	97,076	-371	-0.4	\$195,442	\$207,788	6.3
521 Monetary authorities - central bank	nd	*	*	nd	*	*	*	nd	*	*
522 Credit intermediation and related activities.....	2,264	2,336	3.2	21,392	20,706	-686	-3.2	\$129,482	\$142,107	9.8
523 Securities, commodity contracts, investments.....	2,933	3,248	10.7	21,619	22,196	577	2.7	\$388,765	\$402,654	3.6
524 Insurance carriers and related activities.....	2,662	2,775	4.2	54,435	54,171	-264	-0.5	\$144,556	\$153,046	5.9
525 Funds, trusts, and other financial vehicles.....	42	*	*	0	*	*	*	\$ -	*	*
53 Real estate and rental and leasing	3,963	4,020	1.4	18,620	19,378	758	4.1	\$ 79,228	\$ 83,080	4.9
531 Real estate.....	3,387	3,446	1.7	14,090	14,563	473	3.4	\$ 78,448	\$ 81,231	3.5
532 Rental and leasing services.....	518	518	0.0	3,902	4,238	336	8.6	\$ 70,117	\$ 73,290	4.5
533 Lessors of nonfinancial intangible assets.....	58	63	8.6	629	577	-52	-8.3	\$153,233	\$201,605	31.6
54 Professional and technical services	16,646	18,736	12.6	95,314	99,153	3,839	4.0	\$121,874	\$129,282	6.1
541 Professional and technical services.....	16,646	18,736	12.6	95,314	99,153	3,839	4.0	\$121,874	\$129,282	6.1
55 Management of companies and enterprises	1,693	1,844	8.9	30,426	30,931	505	1.7	\$158,567	\$173,851	9.6
551 Management of companies and enterprises.....	1,693	1,844	8.9	30,426	30,931	505	1.7	\$158,567	\$173,851	9.6
56 Administrative and waste management	8,534	8,914	4.5	87,855	91,428	3,573	4.1	\$ 54,005	\$ 60,747	12.5
561 Administrative and support activities.....	8,032	8,383	4.4	81,662	85,100	3,438	4.2	\$ 52,644	\$ 59,742	13.5
562 Waste management and remediation services.....	502	531	5.8	6,193	6,328	135	2.2	\$ 71,950	\$ 74,265	3.2
61 Educational services	2,195	2,402	9.4	57,571	60,407	2,836	4.9	\$ 76,168	\$ 78,022	2.4
611 Educational services.....	2,195	2,402	9.4	57,571	60,407	2,836	4.9	\$ 76,168	\$ 78,022	2.4
62 Health care and social assistance	19,379	20,146	4.0	268,078	271,776	3,698	1.4	\$ 60,835	\$ 63,741	4.8
621 Ambulatory health care services.....	7,673	7,897	2.9	92,435	94,805	2,370	2.6	\$ 80,822	\$ 82,229	1.7
622 Hospitals.....	127	164	29.1	59,986	59,710	-276	-0.5	\$ 75,512	\$ 81,283	7.6
623 Nursing and residential care facilities.....	1,437	1,474	2.6	53,643	53,254	-389	-0.7	\$ 43,731	\$ 47,487	8.6
624 Social assistance.....	10,142	10,616	4.7	62,014	64,007	1,993	3.2	\$ 31,643	\$ 33,515	5.9
71 Arts, entertainment, and recreation	2,094	2,185	4.3	23,165	26,291	3,126	13.5	\$ 36,069	\$ 37,088	2.8
711 Performing arts and spectator sports.....	664	727	9.5	2,762	3,784	1,022	37.0	\$ 63,951	\$ 59,933	-6.3
712 Museums, historical sites, zoos, and parks.....	137	144	5.1	2,345	2,626	281	12.0	\$ 44,995	\$ 45,709	1.6
713 Amusement, gambling, and recreation.....	1,293	1,314	1.6	18,059	19,882	1,823	10.1	\$ 30,647	\$ 31,602	3.1
72 Accommodation and food services	9,093	9,282	2.1	111,170	122,128	10,958	9.9	\$ 26,769	\$ 28,491	6.4
721 Accommodation.....	484	498	2.9	7,583	9,150	1,567	20.7	\$ 33,758	\$ 36,116	7.0
722 Food services and drinking places.....	8,609	8,784	2.0	103,587	112,979	9,392	9.1	\$ 26,257	\$ 27,874	6.2
81 Other services, except public administration	12,584	12,881	2.4	50,461	53,271	2,810	5.6	\$ 44,079	\$ 46,616	5.8
811 Repair and maintenance.....	2,499	2,494	-0.2	12,602	12,910	308	2.4	\$ 53,340	\$ 56,916	6.7
812 Personal and laundry services.....	3,707	3,717	0.3	19,208	20,815	1,607	8.4	\$ 32,791	\$ 34,981	6.7
813 Membership associations and organizations.....	2,614	2,738	4.7	14,020	14,923	903	6.4	\$ 51,878	\$ 54,408	4.9
814 Private households.....	3,764	3,958	5.2	4,631	4,624	-7	-0.2	\$ 42,086	\$ 45,092	7.1
Total government	3,374	3,424	1.5	212,385	215,804	3,419	1.6	\$ 71,462	\$ 73,754	3.2
Federal.....	577	580	0.5	18,253	18,276	23	0.1	\$ 83,079	\$ 85,203	2.6
State.....	610	654	7.2	60,058	59,859	-199	-0.3	\$ 77,130	\$ 82,757	7.3
Local.....	2,187	2,190	0.1	134,074	137,669	3,595	2.7	\$ 67,341	\$ 68,319	1.5

nd: No data due to discontinuation of old NAICS subsector or creation of new one for NAICS 2022 Revision * nondisclosable

These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

-continued from page 2-

sectors are aggregated into the service-providing domain.

For 2022, the goods-producing domain encompassed 13.8 percent of total covered employment, with the remaining 86.2 percent in the service-providing domain. The goods-producing employment sector grew by 5,343 or 2.4 percent, with service-providing employment increasing by 3.3 percent, or 45,477, at the same time.

Wages

Connecticut average annual wages varied greatly between industries and within each sector in 2022. It should be noted that much of this difference in pay level can be attributed to factors such as hours worked (full- or part-time), workforce composition, wages, including bonuses or stock options, and

seasonal and weather-related influences.

The highest annual average wage, found in the finance and insurance sector, was \$207,788 - 2.5 times the state average. Those in the securities, commodity contracts and investments subsector earned an average of \$402,654 in 2022. The management and information sectors were behind finance and insurance at \$173,851 and \$145,454, respectively. Although information may be one of the highest paying sectors, it was also the only one to experience declining average wages.

At the other end of the spectrum, accommodation and food services workers earned the least, at \$28,491. While this increase of 6.4% was still significant, it will likely need to

increase to draw more employment back to the sector, as it remains heavily influenced by part-time workers. Next were arts, entertainment and recreation at \$37,088 and retail trade at \$42,650 in annual wages.

Goods-producing wages showed an increase of 3.5 percent compared to 2021, at \$87,841. They are 8.1 percent above the annual average for all industries. Service-providing wages experienced similar growth, rising to \$80,182, an increase of 4.5 percent on an annual basis. ■

1 QCEW counts all jobs covered by Connecticut Unemployment Insurance (UI) - over 97 percent of all payroll jobs.

GENERAL ECONOMIC INDICATORS

<i>(Seasonally adjusted)</i>	1Q 2023	1Q 2022	YoY CHG NO. %		4Q 2022	QoQ CHG NO. %	
General Drift Indicator (2007=100)*							
Leading	114.6	109.9	4.7	4.3	112.9	1.8	1.57
Coincident	96.6	97.1	-0.5	-0.5	96.5	0.1	0.12
Real Gross Domestic Product** (Millions of chained 2012 dollars)	1Q 2023	1Q 2022	YoY CHG NO. %		4Q 2022	QoQ CHG NO. %	
Connecticut	252,809	254,011	-1,202	-0.5	252,611	198	0.1
United States	20,282,760	19,924,088	358,672	1.8	20,182,491	100,269	0.5
New England	1,040,673	1,031,578	9,096	0.9	1,036,456	4,218	0.4
Per Capita Personal Income** (Current \$, SAAR)	1Q 2023	1Q 2022	YoY CHG NO. %		4Q 2022	QoQ CHG NO. %	
Connecticut	87,318	84,295	3,023	3.6	86,175	1,143	1.3
United States	67,324	64,070	3,254	5.1	66,564	760	1.1
New England	81,942	78,057	3,885	5.0	81,407	535	0.7
Philadelphia Fed's Coincident Index (2007=100)***	Jun 2023	Jun 2022	YoY CHG NO. %		May 2023	MoM CHG NO. %	
Connecticut	124.27	121.04	3.22	2.7	124.07	0.20	0.2
United States	138.33	133.65	4.68	3.5	137.91	0.42	0.3

Sources: *Dr. Steven P. Lanza, University of Connecticut, <https://steven-landa.uconn.edu/the-connecticut-green-sheet/>

U.S. Bureau of Economic Analysis *Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 2007 = 100.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm
employment increased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

	Jun	Jun	CHANGE		May
	2023	2022	NO.	%	2023
(Seasonally adjusted; 000s)					
TOTAL NONFARM	1,687.2	1,666.9	20.3	1.2	1,691.8
Natural Res & Mining	0.5	0.5	0.0	0.0	0.5
Construction	59.8	60.3	-0.5	-0.8	58.8
Manufacturing	158.0	156.9	1.1	0.7	157.6
Trade, Transportation & Utilities	299.5	299.2	0.3	0.1	300.1
Information	31.1	31.2	-0.1	-0.3	32.1
Financial Activities	114.4	118.3	-3.9	-3.3	115.3
Professional and Business Services	225.2	222.4	2.8	1.3	225.3
Education and Health Services	350.8	341.5	9.3	2.7	351.5
Leisure and Hospitality	154.7	149.2	5.5	3.7	156.4
Other Services	61.7	60.9	0.8	1.3	63.4
Government*	231.5	226.5	5.0	2.2	230.8

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial
claims rose from a year
ago.

UNEMPLOYMENT

	Jun	Jun	CHANGE		May
	2023	2022	NO.	%	2023
(Seasonally adjusted)					
Labor Force, resident (000s)	1,897.4	1,937.0	-39.6	-2.0	1,897.6
Employed (000s)	1,827.2	1,859.1	-31.9	-1.7	1,826.5
Unemployed (000s)	70.2	78.0	-7.8	-10.0	71.1
Unemployment Rate (%)	3.7	4.0	-0.3	---	3.7
Labor Force Participation Rate (%)	64.1	65.8	-1.7	---	64.2
Employment-Population Ratio (%)	61.8	63.1	-1.3	---	61.8
Average Weekly Initial Claims (NSA)	7,738	2,294	5,444	237.3	3,972
Avg. Insured Unemp. Rate (% NSA)	1.46	1.07	0.39	---	1.30
	2Q 2023	2Q 2022			1Q 2023
U-6 Rate (%)	7.8	8.3	-0.5	---	7.8

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker
weekly earnings fell over
the year.

MANUFACTURING ACTIVITY

	Jun	Jun	CHANGE		May	Apr
	2023	2022	NO.	%	2023	2023
(Not seasonally adjusted)						
Production Worker Avg Wkly Hours	39.3	41.0	-1.7	-4.1	39.5	--
Prod. Worker Avg Hourly Earnings	28.31	27.73	0.58	2.1	28.38	--
Prod. Worker Avg Weekly Earnings	1,112.58	1,136.93	-24.35	-2.1	1,121.01	--
CT Mfg. Prod. Index (2012=100)	98.7	107.9	-9.13	-8.5	97.4	99.3
Production Worker Hours (000s)	3,887	4,196	-309	-7.4	3,899	--
Industrial Electricity Sales (mil kWh)*	216	244	-28	-11.3	212	219
CT Mfg. Prod. Index, 12-MMA (2012=100)	101.5	102.3	-0.81	-0.8	102.2	103.0

Sources: Connecticut Department of Labor; U.S. Department of Energy

*Latest two months are forecasted.

Personal income
increased 3.8 percent
from a year earlier.

INCOME

	1Q	1Q	CHANGE		4Q
	2023	2022	NO.	%	2022
(\$ Millions, SA, annualized)					
Personal Income	\$317,086.4	\$305,493.1	\$11,593.3	3.8	\$312,848.5
Wages and Salaries	\$141,718.1	\$137,459.7	\$4,258.4	3.1	\$140,390.6

Source: Bureau of Economic Analysis

BUSINESS ACTIVITY

New auto registrations decreased over the year.

	MONTH	LEVEL	YY %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
New Housing Permits*	Jun 2023	427	8.4	2,986	2,282	30.9
Electricity Sales (mil kWh)	May 2023	1,977	-6.6	10,342	11,052	-6.4
Construction Contracts						
Index (1980=100)	Jun 2023	260.6	-21.4	---	---	---
New Auto Registrations	Jun 2023	15,058	-6.1	85,814	87,459	-1.9
Exports (Bil. \$)	1Q 2023	3.66	3.2	3.66	3.54	3.2
S&P 500: Monthly Close	Jun 2023	4,450.38	17.6	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Department of Labor, was up.

	MO/QTR	LEVEL	YY %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Jun 2023	NA	NA	NA	NA	NA
Department of Labor	4Q 2022	2,876	-20.0	16,459	16,978	-3.1
TERMINATIONS						
Secretary of the State	Jun 2023	NA	NA	NA	NA	NA
Department of Labor	4Q 2022	1,489	-53.8	6,260	9,351	-33.1

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Gaming payments was up from a year ago.

	Jun	Jun	%	YEAR TO DATE		%
	2023	2022	CHG	CURRENT	PRIOR	CHG
<i>(Millions of dollars)</i>						
TOTAL ALL REVENUES*	2,277.2	2,318.2	-1.8	13,692.1	14,942.3	-8.4
Corporate Tax	592.9	636.5	-6.8	2,225.9	2,411.3	-7.7
Personal Income Tax	921.9	1,005.5	-8.3	6,672.8	7,751.3	-13.9
Real Estate Conv. Tax	26.5	28.2	-6.0	117.4	172.7	-32.0
Sales & Use Tax	540.6	528.6	2.3	3,163.1	3,072.5	2.9
Gaming Payments**	17.5	16.9	3.8	104.4	102.5	1.8

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Gaming slots was up over the year.

	MONTH	LEVEL	YY %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
Occupancy Rate (%)*	Jun 2023	70.8	4.6	57.9	56.5	2.5
Tourism Website Visitors	Jun 2023	1,573,860	124.8	3,669,884	2,727,781	34.5
Air Passenger Count	May 2023	562,322	11.3	2,537,280	2,237,599	13.4
Gaming Slots (Mil.\$)***	Jun 2023	854.0	3.3	5,069.5	4,981.5	1.8

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

***See page 23 for explanation

Compensation cost for the nation rose 4.5 percent over the year.

EMPLOYMENT COST INDEX

Private Industry Workers (Dec. 2005 = 100)	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun	Mar	3-Mo	Jun	Jun	12-Mo
	2023	2023	% Chg	2023	2022	% Chg
UNITED STATES TOTAL	158.9	157.3	1.0	159.2	152.4	4.5
Wages and Salaries	161.1	159.5	1.0	161.3	154.2	4.6
Benefit Costs	153.7	152.3	0.9	154.0	148.2	3.9
NORTHEAST TOTAL	---	---	---	160.7	153.9	4.4
Wages and Salaries	---	---	---	161.6	154.7	4.5

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 3.0 percent over the year.

CONSUMER NEWS

(Not seasonally adjusted)	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	Jun 2023	305.109	3.0	0.3
Purchasing Power of \$ (1982-84=\$1.00)	Jun 2023	0.328	-2.9	-0.3
Northeast Region	Jun 2023	313.329	2.2	0.3
New York-Newark-Jersey City	Jun 2023	321.290	2.5	0.4
Boston-Cambridge-Newton**	May 2023	324.927	3.6	0.0
CPI-W (1982-84=100)				
U.S. City Average	Jun 2023	299.394	2.3	0.3

Source: U.S. Department of Labor, Bureau of Labor Statistics

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate rose to 6.71 percent over the month.

INTEREST RATES

(Percent)	Jun 2023	May 2023	Jun 2022
Prime	8.25	8.23	4.38
Federal Funds	5.08	5.06	1.21
3 Month Treasury Bill	5.42	5.31	1.54
6 Month Treasury Bill	5.42	5.27	2.17
1 Year Treasury Note	5.24	4.91	2.65
3 Year Treasury Note	4.27	3.82	3.15
5 Year Treasury Note	3.95	3.59	3.19
7 Year Treasury Note	3.85	3.58	3.21
10 Year Treasury Note	3.75	3.57	3.14
20 Year Treasury Note	4.04	3.96	3.48
Conventional Mortgage	6.71	6.43	5.52

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

Seven of nine states in the region gained jobs over the year.

<i>(Seasonally adjusted; 000s)</i>	Jun	Jun	CHANGE		May
	2023	2022	NO.	%	2023
Connecticut	1,687.2	1,666.9	20.3	1.2	1,691.8
Maine	643.1	636.5	6.6	1.0	646.0
Massachusetts	3,762.8	3,666.6	96.2	2.6	3,767.3
New Hampshire	698.5	683.6	14.9	2.2	702.4
New Jersey	4,338.3	4,239.6	98.7	2.3	4,337.7
New York	9,720.0	9,507.0	213.0	2.2	9,691.9
Pennsylvania	6,131.9	5,977.3	154.6	2.6	6,124.6
Rhode Island	495.2	497.1	-1.9	-0.4	494.5
Vermont	303.1	303.6	-0.5	-0.2	307.4
United States	156,204.0	152,412.0	3,792.0	2.5	155,995.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Five states posted increases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE		May
	2023	2022	NO.	%	2023
Connecticut	1,897,365	1,937,025	-39,660	-2.0	1,897,590
Maine	680,060	675,511	4,549	0.7	677,779
Massachusetts	3,720,952	3,754,800	-33,848	-0.9	3,728,314
New Hampshire	762,458	768,709	-6,251	-0.8	763,882
New Jersey	4,867,253	4,752,862	114,391	2.4	4,850,743
New York	9,734,604	9,634,076	100,528	1.0	9,703,417
Pennsylvania	6,506,842	6,487,238	19,604	0.3	6,510,533
Rhode Island	569,869	572,947	-3,078	-0.5	568,443
Vermont	346,676	342,332	4,344	1.3	346,129
United States	166,951,000	164,002,000	2,949,000	1.8	166,818,000

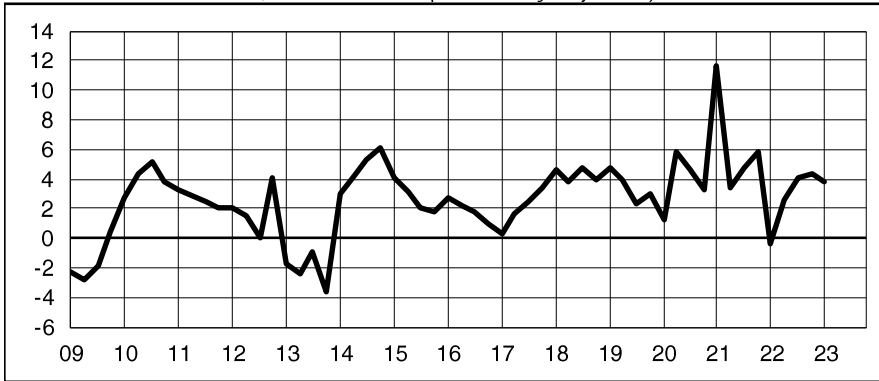
Source: U.S. Department of Labor, Bureau of Labor Statistics

UNEMPLOYMENT RATES

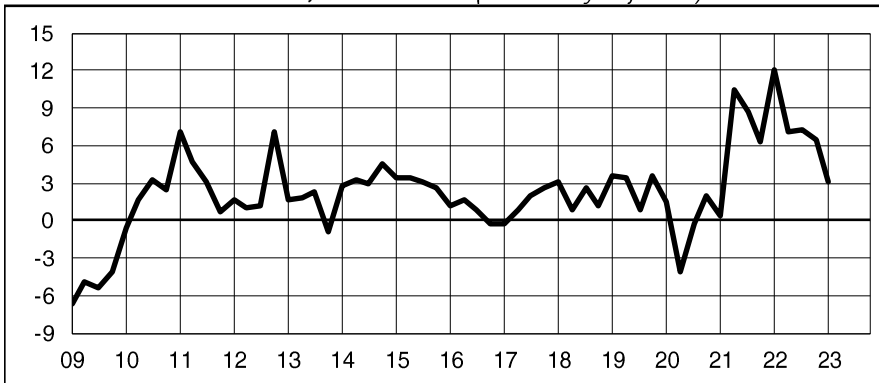
Eight states showed a decrease in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE	May
	2023	2022		2023
Connecticut	3.7	4.0	-0.3	3.7
Maine	2.4	2.6	-0.2	2.4
Massachusetts	2.6	3.7	-1.1	2.8
New Hampshire	1.8	2.4	-0.6	1.9
New Jersey	3.7	3.4	0.3	3.6
New York	3.9	4.1	-0.2	3.9
Pennsylvania	3.8	4.3	-0.5	4.0
Rhode Island	2.9	3.1	-0.2	3.0
Vermont	1.9	2.3	-0.4	2.1
United States	3.6	3.6	0.0	3.7

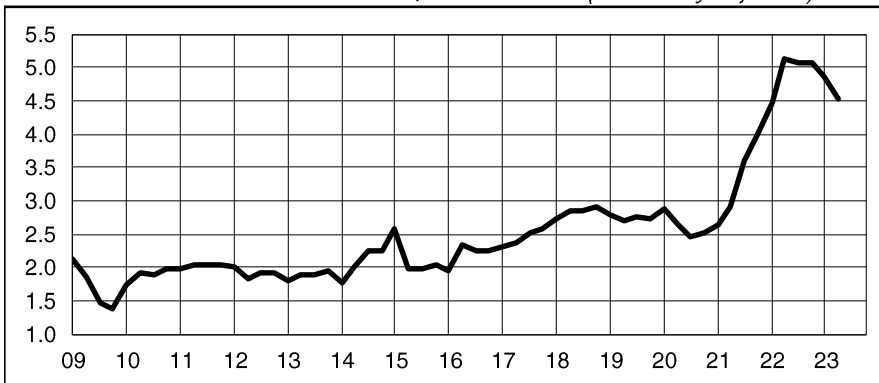
Source: U.S. Department of Labor, Bureau of Labor Statistics

PERSONAL INCOME, YOY % CHG *(Seasonally adjusted)*

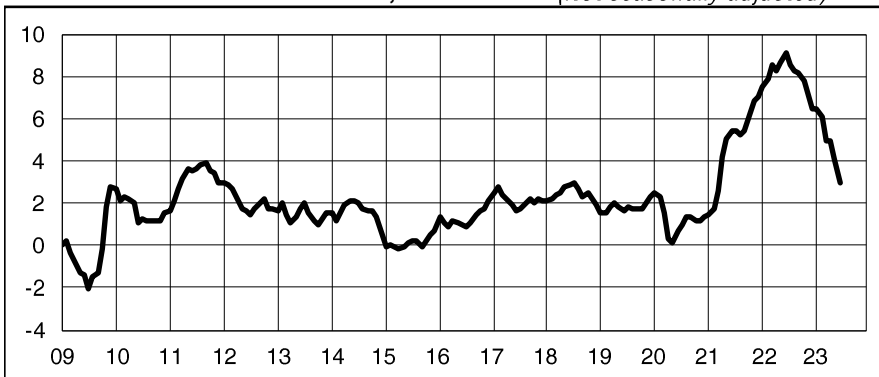
Quarter	2021	2022	2023
First	11.6	-0.5	3.8
Second	3.3	2.6	
Third	4.7	4.1	
Fourth	5.8	4.3	

WAGES AND SALARIES, YOY % CHG *(Seasonally adjusted)*

Quarter	2021	2022	2023
First	0.3	12.1	3.1
Second	10.5	7.0	
Third	8.7	7.2	
Fourth	6.3	6.5	

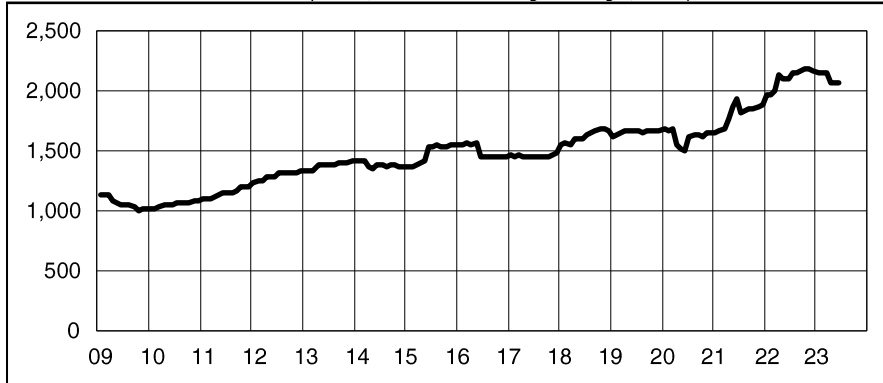
U.S. EMPLOYMENT COST INDEX, YOY % CHG *(Seasonally adjusted)*

Quarter	2021	2022	2023
First	2.6	4.5	4.9
Second	2.9	5.1	4.5
Third	3.6	5.1	
Fourth	4.0	5.1	

U.S. CONSUMER PRICE INDEX, YOY % CHG *(Not seasonally adjusted)*

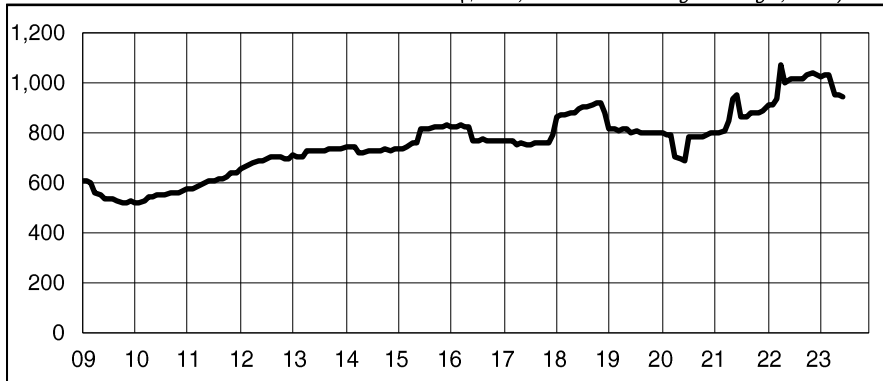
Month	2021	2022	2023
Jan	1.4	7.5	6.4
Feb	1.7	7.9	6.0
Mar	2.6	8.5	5.0
Apr	4.2	8.3	4.9
May	5.0	8.6	4.0
Jun	5.4	9.1	3.0
Jul	5.4	8.5	
Aug	5.3	8.3	
Sep	5.4	8.2	
Oct	6.2	7.7	
Nov	6.8	7.1	
Dec	7.0	6.5	

TOTAL ALL REVENUES (\$Mil., 12-mo. moving average, NSA)



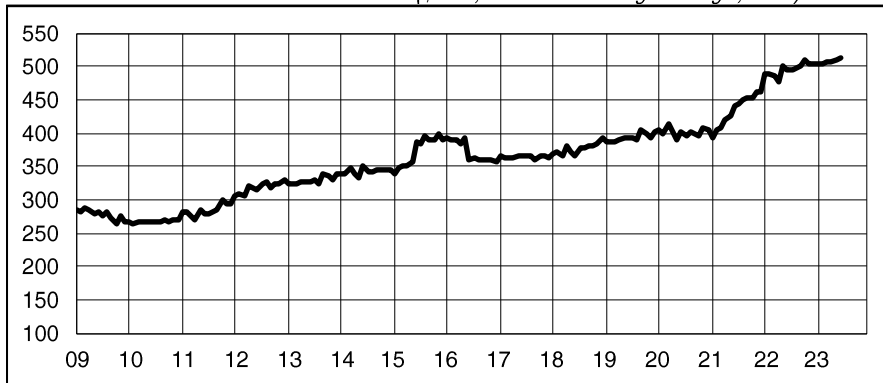
Month	2021	2022	2023
Jan	1,634.2	1,950.9	2,136.1
Feb	1,655.4	1,954.0	2,143.3
Mar	1,679.6	1,990.6	2,135.7
Apr	1,760.6	2,118.0	2,058.3
May	1,865.4	2,084.0	2,058.0
Jun	1,925.0	2,097.9	2,054.6
Jul	1,811.7	2,134.7	
Aug	1,818.0	2,138.8	
Sep	1,838.5	2,150.5	
Oct	1,836.2	2,176.6	
Nov	1,856.8	2,168.6	
Dec	1,880.4	2,158.7	

PERSONAL INCOME TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



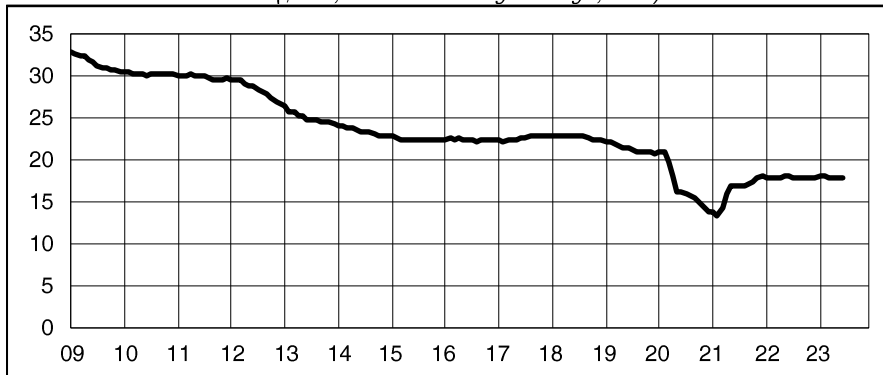
Month	2021	2022	2023
Jan	796.0	904.9	1,018.8
Feb	799.5	910.5	1,026.1
Mar	807.8	928.7	1,026.7
Apr	846.0	1,066.9	948.8
May	928.9	999.1	948.2
Jun	947.6	1,009.5	941.2
Jul	856.1	1,010.9	
Aug	859.2	1,015.2	
Sep	872.5	1,013.4	
Oct	872.3	1,030.0	
Nov	877.7	1,033.5	
Dec	886.3	1,031.1	

SALES AND USE TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



Month	2021	2022	2023
Jan	391.4	488.3	502.4
Feb	403.2	489.6	504.7
Mar	407.8	485.7	506.2
Apr	419.1	476.2	506.7
May	426.6	499.5	510.4
Jun	439.0	493.5	511.4
Jul	444.9	495.4	
Aug	448.8	496.9	
Sep	453.0	499.4	
Oct	451.6	510.4	
Nov	461.4	502.5	
Dec	460.1	503.8	

GAMING PAYMENTS (\$Mil., 12-mo. moving average, NSA)



Month	2021	2022	2023
Jan	13.6	17.7	17.9
Feb	13.3	17.8	17.9
Mar	14.2	17.8	17.8
Apr	15.8	17.7	17.8
May	16.9	18.0	17.8
Jun	16.7	18.0	17.8
Jul	16.9	17.8	
Aug	16.8	17.8	
Sep	17.0	17.8	
Oct	17.3	17.7	
Nov	17.7	17.6	
Dec	18.0	17.7	

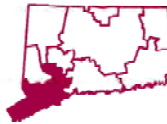
CONNECTICUT*Not Seasonally Adjusted*

	Jun 2023	Jun 2022	CHANGE		May 2023
			NO.	%	
TOTAL NONFARM EMPLOYMENT	1,701,700	1,679,300	22,400	1.3	1,698,700
TOTAL PRIVATE	1,473,700	1,457,200	16,500	1.1	1,465,300
GOODS PRODUCING INDUSTRIES	221,200	221,800	-600	-0.3	217,700
CONSTRUCTION, NAT. RES. & MINING	62,900	63,500	-600	-0.9	60,800
MANUFACTURING	158,300	158,300	0	0.0	156,900
Durable Goods	123,400	123,600	-200	-0.2	121,900
Fabricated Metal.....	27,600	28,200	-600	-2.1	27,400
Machinery.....	13,300	13,400	-100	-0.7	13,300
Computer and Electronic Product.....	10,200	10,400	-200	-1.9	10,100
Transportation Equipment.....	46,600	45,600	1,000	2.2	46,000
Aerospace Product and Parts.....	29,900	29,900	0	0.0	29,700
Non-Durable Goods	34,900	34,700	200	0.6	35,000
Chemical.....	8,000	8,100	-100	-1.2	8,000
SERVICE PROVIDING INDUSTRIES	1,480,500	1,457,500	23,000	1.6	1,481,000
TRADE, TRANSPORTATION, UTILITIES	299,900	299,200	700	0.2	298,600
Wholesale Trade.....	63,100	60,800	2,300	3.8	62,900
Retail Trade.....	167,100	168,200	-1,100	-0.7	166,000
Motor Vehicle and Parts Dealers.....	21,700	21,300	400	1.9	21,400
Building Material.....	16,500	17,400	-900	-5.2	16,400
Food and Beverage Stores.....	41,700	41,700	0	0.0	40,800
General Merchandise Stores.....	28,200	28,000	200	0.7	28,100
Transportation, Warehousing, & Utilities....	69,700	70,200	-500	-0.7	69,700
Utilities.....	5,200	5,000	200	4.0	5,100
Transportation and Warehousing.....	64,500	65,200	-700	-1.1	64,600
INFORMATION	31,200	31,100	100	0.3	32,000
Telecommunications.....	6,000	6,100	-100	-1.6	6,000
FINANCIAL ACTIVITIES	115,100	119,400	-4,300	-3.6	115,100
Finance and Insurance.....	95,800	99,500	-3,700	-3.7	95,900
Credit Intermediation and Related.....	19,800	20,900	-1,100	-5.3	20,000
Financial Investments and Related.....	21,800	22,200	-400	-1.8	21,700
Insurance Carriers & Related Activities....	54,200	56,400	-2,200	-3.9	54,200
Real Estate and Rental and Leasing.....	19,300	19,900	-600	-3.0	19,200
PROFESSIONAL & BUSINESS SERVICES	228,200	225,000	3,200	1.4	226,800
Professional, Scientific.....	102,800	99,100	3,700	3.7	102,500
Legal Services.....	12,300	12,000	300	2.5	12,200
Computer Systems Design.....	23,000	22,400	600	2.7	23,100
Management of Companies.....	31,200	31,000	200	0.6	30,900
Administrative and Support.....	94,200	94,900	-700	-0.7	93,400
Employment Services.....	28,800	30,000	-1,200	-4.0	29,000
EDUCATION AND HEALTH SERVICES	348,200	338,700	9,500	2.8	351,800
Educational Services.....	66,600	64,300	2,300	3.6	71,400
Health Care and Social Assistance.....	281,600	274,400	7,200	2.6	280,400
Hospitals.....	61,800	59,900	1,900	3.2	60,900
Nursing & Residential Care Facilities.....	54,900	53,500	1,400	2.6	54,700
Social Assistance.....	68,400	65,300	3,100	4.7	68,300
LEISURE AND HOSPITALITY	166,700	159,600	7,100	4.4	160,100
Arts, Entertainment, and Recreation.....	36,700	31,400	5,300	16.9	30,100
Accommodation and Food Services.....	130,000	128,200	1,800	1.4	130,000
Food Serv., Restaurants, Drinking Places.	119,400	118,300	1,100	0.9	119,900
OTHER SERVICES	63,200	62,400	800	1.3	63,200
GOVERNMENT	228,000	222,100	5,900	2.7	233,400
Federal Government.....	18,700	18,200	500	2.7	18,700
State Government.....	62,600	63,300	-700	-1.1	67,600
Local Government**.....	146,700	140,600	6,100	4.3	147,100

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment*

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jun 2023	Jun 2022	CHANGE		May 2023
			NO.	%	
TOTAL NONFARM EMPLOYMENT	412,700	406,400	6,300	1.6	409,200
TOTAL PRIVATE	368,700	363,900	4,800	1.3	366,100
GOODS PRODUCING INDUSTRIES	42,700	43,200	-500	-1.2	42,600
CONSTRUCTION, NAT. RES. & MINING	13,900	14,000	-100	-0.7	13,700
MANUFACTURING	28,800	29,200	-400	-1.4	28,900
Durable Goods.....	22,600	23,100	-500	-2.2	22,600
SERVICE PROVIDING INDUSTRIES	370,000	363,200	6,800	1.9	366,600
TRADE, TRANSPORTATION, UTILITIES	65,500	65,800	-300	-0.5	65,600
Wholesale Trade.....	13,400	13,100	300	2.3	13,500
Retail Trade.....	42,500	43,200	-700	-1.6	42,400
Transportation, Warehousing, & Utilities....	9,600	9,500	100	1.1	9,700
INFORMATION	12,700	12,500	200	1.6	12,800
FINANCIAL ACTIVITIES	34,100	35,600	-1,500	-4.2	34,000
Finance and Insurance.....	28,300	29,600	-1,300	-4.4	28,500
Credit Intermediation and Related.....	7,000	7,400	-400	-5.4	7,000
Financial Investments and Related.....	15,600	15,800	-200	-1.3	15,400
PROFESSIONAL & BUSINESS SERVICES	68,000	67,900	100	0.1	67,700
Professional, Scientific.....	32,200	31,800	400	1.3	32,500
Administrative and Support.....	25,100	26,000	-900	-3.5	25,500
EDUCATION AND HEALTH SERVICES	80,000	75,900	4,100	5.4	80,300
Health Care and Social Assistance.....	67,400	64,500	2,900	4.5	66,600
LEISURE AND HOSPITALITY	48,100	45,700	2,400	5.3	45,600
Accommodation and Food Services.....	34,900	34,000	900	2.6	35,000
OTHER SERVICES	17,600	17,300	300	1.7	17,500
GOVERNMENT	44,000	42,500	1,500	3.5	43,100
Federal.....	2,400	2,400	0	0.0	2,400
State & Local.....	41,600	40,100	1,500	3.7	40,700

DANBURY LMA



Not Seasonally Adjusted

	Jun 2023	Jun 2022	CHANGE		May 2023
			NO.	%	
TOTAL NONFARM EMPLOYMENT	77,700	76,400	1,300	1.7	77,100
TOTAL PRIVATE	68,800	67,400	1,400	2.1	67,700
GOODS PRODUCING INDUSTRIES	12,200	12,400	-200	-1.6	11,800
SERVICE PROVIDING INDUSTRIES	65,500	64,000	1,500	2.3	65,300
TRADE, TRANSPORTATION, UTILITIES	18,900	17,500	1,400	8.0	18,500
Retail Trade.....	12,800	12,000	800	6.7	12,600
PROFESSIONAL & BUSINESS SERVICES	9,400	9,300	100	1.1	9,200
LEISURE AND HOSPITALITY	7,700	7,600	100	1.3	7,500
GOVERNMENT	8,900	9,000	-100	-1.1	9,400
Federal.....	700	700	0	0.0	700
State & Local.....	8,200	8,300	-100	-1.2	8,700

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

*Total excludes workers idled due to labor-management disputes.

HARTFORD LMA*Not Seasonally Adjusted*

	Jun	Jun	CHANGE		May
	2023	2022	NO.	%	2023
TOTAL NONFARM EMPLOYMENT	578,500	572,800	5,700	1.0	581,500
TOTAL PRIVATE	491,500	485,800	5,700	1.2	489,600
GOODS PRODUCING INDUSTRIES	76,500	77,500	-1,000	-1.3	75,300
CONSTRUCTION, NAT. RES. & MINING	21,600	21,300	300	1.4	20,900
MANUFACTURING	54,900	56,200	-1,300	-2.3	54,400
Durable Goods.....	45,100	46,100	-1,000	-2.2	44,600
Non-Durable Goods.....	9,800	10,100	-300	-3.0	9,800
SERVICE PROVIDING INDUSTRIES	502,000	495,300	6,700	1.4	506,200
TRADE, TRANSPORTATION, UTILITIES	92,500	93,400	-900	-1.0	92,800
Wholesale Trade.....	17,200	17,100	100	0.6	17,200
Retail Trade.....	50,000	51,000	-1,000	-2.0	50,300
Transportation, Warehousing, & Utilities....	25,300	25,300	0	0.0	25,300
Transportation and Warehousing.....	24,600	24,600	0	0.0	24,600
INFORMATION	9,000	8,900	100	1.1	9,100
FINANCIAL ACTIVITIES	50,600	52,000	-1,400	-2.7	49,800
Depository Credit Institutions.....	4,800	5,000	-200	-4.0	4,800
Insurance Carriers & Related Activities....	33,900	35,000	-1,100	-3.1	33,700
PROFESSIONAL & BUSINESS SERVICES	78,700	75,400	3,300	4.4	78,000
Professional, Scientific.....	37,900	34,600	3,300	9.5	37,200
Management of Companies.....	12,900	12,100	800	6.6	12,800
Administrative and Support.....	27,900	28,700	-800	-2.8	28,000
EDUCATION AND HEALTH SERVICES	112,600	109,100	3,500	3.2	113,300
Educational Services.....	13,200	12,700	500	3.9	14,200
Health Care and Social Assistance.....	99,400	96,400	3,000	3.1	99,100
Ambulatory Health Care.....	33,400	33,100	300	0.9	33,600
LEISURE AND HOSPITALITY	49,200	47,900	1,300	2.7	48,900
Accommodation and Food Services.....	38,600	39,000	-400	-1.0	40,000
OTHER SERVICES	22,400	21,600	800	3.7	22,400
GOVERNMENT	87,000	87,000	0	0.0	91,900
Federal.....	5,400	5,300	100	1.9	5,400
State & Local.....	81,600	81,700	-100	-0.1	86,500

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT*Seasonally Adjusted*

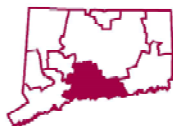
Labor Market Areas	Jun	Jun	CHANGE		May
	2023	2022	NO.	%	2023
BRIDGEPORT-STAMFORD LMA	406,000	399,900	6,100	1.5	407,700
DANBURY LMA	77,200	75,700	1,500	2.0	77,100
HARTFORD LMA	575,700	570,300	5,400	0.9	578,000
NEW HAVEN LMA	300,400	297,200	3,200	1.1	302,800
NORWICH-NEW LONDON LMA	125,800	121,200	4,600	3.8	125,700
WATERBURY LMA	67,200	65,500	1,700	2.6	67,300
ENFIELD LMA**	42,800	42,500	300	0.7	42,400
TORRINGTON-NORTHWEST LMA**	33,800	33,700	100	0.3	33,000
DANIELSON-NORTHEAST LMA**	27,700	27,300	400	1.5	27,500

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

*Total excludes workers idled due to labor-management disputes

**Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

NEW HAVEN LMA



Not Seasonally Adjusted

	Jun 2023	Jun 2022	CHANGE		May 2023
			NO.	%	
TOTAL NONFARM EMPLOYMENT	302,400	299,200	3,200	1.1	304,000
TOTAL PRIVATE	266,600	264,100	2,500	0.9	267,400
GOODS PRODUCING INDUSTRIES	34,900	35,500	-600	-1.7	34,500
CONSTRUCTION, NAT. RES. & MINING	12,000	11,700	300	2.6	11,800
MANUFACTURING	22,900	23,800	-900	-3.8	22,700
Durable Goods.....	16,700	17,000	-300	-1.8	16,500
SERVICE PROVIDING INDUSTRIES	267,500	263,700	3,800	1.4	269,500
TRADE, TRANSPORTATION, UTILITIES	58,200	59,100	-900	-1.5	58,000
Wholesale Trade.....	11,900	11,800	100	0.8	12,000
Retail Trade.....	27,500	27,200	300	1.1	27,200
Transportation, Warehousing, & Utilities....	18,800	20,100	-1,300	-6.5	18,800
INFORMATION	3,800	3,900	-100	-2.6	3,800
FINANCIAL ACTIVITIES	11,800	11,900	-100	-0.8	11,700
Finance and Insurance.....	7,900	8,000	-100	-1.3	7,800
PROFESSIONAL & BUSINESS SERVICES	31,300	33,000	-1,700	-5.2	31,700
Administrative and Support.....	16,700	17,400	-700	-4.0	16,900
EDUCATION AND HEALTH SERVICES	85,900	83,700	2,200	2.6	88,600
Educational Services.....	31,500	30,400	1,100	3.6	34,300
Health Care and Social Assistance.....	54,400	53,300	1,100	2.1	54,300
LEISURE AND HOSPITALITY	29,700	26,100	3,600	13.8	28,200
Accommodation and Food Services.....	24,400	21,400	3,000	14.0	24,000
OTHER SERVICES	11,000	10,900	100	0.9	10,900
GOVERNMENT	35,800	35,100	700	2.0	36,600
Federal.....	5,000	5,000	0	0.0	5,000
State & Local.....	30,800	30,100	700	2.3	31,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

*Total excludes workers idled due to labor-management disputes. **Value less than 50

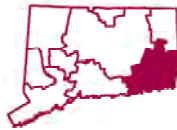
HELP WANTED ONLINE

Connecticut HWOL: June 2023

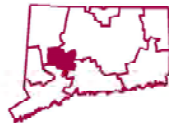
Workforce Area	June Total Ads	Industry Sector With Most Ads	Ads	Occupation With Most Ads	Ads
Eastern	5,653	Health Care & Soc. Asst.	1,427	Registered Nurses	357
North Central	30,356	Health Care & Soc. Asst.	4,536	Registered Nurses	1,523
Northwest	10,405	Health Care & Soc. Asst.	2,091	Registered Nurses	814
South Central	16,948	Health Care & Soc. Asst.	3,856	Registered Nurses	1,306
Southwest	20,219	Health Care & Soc. Asst.	2,665	Registered Nurses	980

Source: CT DOL Research Office Analysis of HWOL Data Series

The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to <https://www1.ctdol.state.ct.us/lmi/hwol.asp>.

**NORWICH-NEW LONDON-
WESTERLY, CT-RI LMA***Not Seasonally Adjusted*

	Jun 2023	Jun 2022	CHANGE		May 2023
			NO.	%	
TOTAL NONFARM EMPLOYMENT	128,300	124,400	3,900	3.1	126,400
TOTAL PRIVATE	101,000	99,600	1,400	1.4	99,400
GOODS PRODUCING INDUSTRIES	23,800	22,900	900	3.9	23,500
CONSTRUCTION, NAT. RES. & MINING	4,300	4,200	100	2.4	4,200
MANUFACTURING	19,500	18,700	800	4.3	19,300
Durable Goods.....	16,100	15,200	900	5.9	15,800
Non-Durable Goods.....	3,400	3,500	-100	-2.9	3,500
SERVICE PROVIDING INDUSTRIES	104,500	101,500	3,000	3.0	102,900
TRADE, TRANSPORTATION, UTILITIES	21,500	21,100	400	1.9	21,100
Wholesale Trade.....	2,700	2,600	100	3.8	2,700
Retail Trade.....	14,700	14,600	100	0.7	14,300
Transportation, Warehousing, & Utilities.....	4,100	3,900	200	5.1	4,100
INFORMATION	1,300	1,400	-100	-7.1	1,400
FINANCIAL ACTIVITIES	2,800	2,800	0	0.0	2,800
PROFESSIONAL & BUSINESS SERVICES	9,500	9,800	-300	-3.1	9,300
EDUCATION AND HEALTH SERVICES	21,100	20,900	200	1.0	21,000
Health Care and Social Assistance.....	18,100	18,000	100	0.6	18,100
LEISURE AND HOSPITALITY	17,600	17,400	200	1.1	16,900
Accommodation and Food Services.....	14,700	14,300	400	2.8	14,100
Food Serv., Restaurants, Drinking Places.....	12,400	12,000	400	3.3	11,900
OTHER SERVICES	3,400	3,300	100	3.0	3,400
GOVERNMENT	27,300	24,800	2,500	10.1	27,000
Federal.....	3,000	2,900	100	3.4	2,900
State & Local**.....	24,300	21,900	2,400	11.0	24,100

WATERBURY LMA*Not Seasonally Adjusted*

	Jun 2023	Jun 2022	CHANGE		May 2023
			NO.	%	
TOTAL NONFARM EMPLOYMENT	68,000	66,200	1,800	2.7	67,600
TOTAL PRIVATE	58,300	56,500	1,800	3.2	57,700
GOODS PRODUCING INDUSTRIES	10,300	10,400	-100	-1.0	10,300
CONSTRUCTION, NAT. RES. & MINING	3,100	3,100	0	0.0	3,100
MANUFACTURING	7,200	7,300	-100	-1.4	7,200
SERVICE PROVIDING INDUSTRIES	57,700	55,800	1,900	3.4	57,300
TRADE, TRANSPORTATION, UTILITIES	13,200	12,700	500	3.9	13,200
Wholesale Trade.....	2,000	1,900	100	5.3	2,000
Retail Trade.....	9,100	8,800	300	3.4	9,100
Transportation, Warehousing, & Utilities.....	2,100	2,000	100	5.0	2,100
INFORMATION	600	500	100	20.0	600
FINANCIAL ACTIVITIES	1,800	1,900	-100	-5.3	1,800
PROFESSIONAL & BUSINESS SERVICES	5,600	5,500	100	1.8	5,500
EDUCATION AND HEALTH SERVICES	18,000	16,800	1,200	7.1	17,800
Health Care and Social Assistance.....	15,600	15,100	500	3.3	15,500
LEISURE AND HOSPITALITY	6,300	6,200	100	1.6	6,000
OTHER SERVICES	2,500	2,500	0	0.0	2,500
GOVERNMENT	9,700	9,700	0	0.0	9,900
Federal.....	400	400	0	0.0	400
State & Local.....	9,300	9,300	0	0.0	9,500

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.*

SMALLER LMAS*



Not Seasonally Adjusted

	Jun 2023	Jun 2022	CHANGE		May 2023
			NO.	%	
TOTAL NONFARM EMPLOYMENT					
ENFIELD LMA.....	42,800	42,500	300	0.7	42,400
TORRINGTON-NORTHWEST LMA.....	33,800	33,700	100	0.3	33,000
DANIELSON-NORTHEAST LMA.....	27,700	27,300	400	1.5	27,500

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

* State-designated Non-CES areas

SPRINGFIELD, MA-CT NECTA**

Not Seasonally Adjusted

	Jun 2023	Jun 2022	CHANGE		May 2023
			NO.	%	
TOTAL NONFARM EMPLOYMENT.....	338,200	336,000	2,200	0.7	341,000
TOTAL PRIVATE.....	275,900	272,000	3,900	1.4	275,900
GOODS PRODUCING INDUSTRIES.....	41,600	42,000	-400	-1.0	41,400
CONSTRUCTION, NAT. RES. & MINING.....	12,900	12,900	0	0.0	12,800
MANUFACTURING.....	28,700	29,100	-400	-1.4	28,600
Durable Goods.....	19,800	19,600	200	1.0	19,700
Non-Durable Goods.....	8,900	9,500	-600	-6.3	8,900
SERVICE PROVIDING INDUSTRIES.....	296,600	294,000	2,600	0.9	299,600
TRADE, TRANSPORTATION, UTILITIES.....	58,900	58,800	100	0.2	58,800
Wholesale Trade.....	12,000	11,500	500	4.3	12,000
Retail Trade.....	31,800	32,500	-700	-2.2	31,900
Transportation, Warehousing, & Utilities....	15,100	14,800	300	2.0	14,900
INFORMATION.....	3,000	3,000	0	0.0	3,000
FINANCIAL ACTIVITIES.....	14,400	14,100	300	2.1	14,300
Finance and Insurance.....	11,100	10,800	300	2.8	11,100
Insurance Carriers & Related Activities....	7,500	7,200	300	4.2	7,500
PROFESSIONAL & BUSINESS SERVICES	25,800	25,500	300	1.2	25,600
EDUCATION AND HEALTH SERVICES.....	84,400	83,600	800	1.0	86,700
Educational Services.....	14,800	14,500	300	2.1	16,400
Health Care and Social Assistance.....	69,600	69,100	500	0.7	70,300
LEISURE AND HOSPITALITY.....	34,600	32,200	2,400	7.5	33,100
OTHER SERVICES.....	13,200	12,800	400	3.1	13,000
GOVERNMENT.....	62,300	64,000	-1,700	-2.7	65,100
Federal.....	5,900	5,900	0	0.0	5,900
State & Local.....	56,400	58,100	-1,700	-2.9	59,200

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

*Total excludes workers idled due to labor-management disputes.

** New England City and Town Area

<i>(Not seasonally adjusted)</i>	EMPLOYMENT STATUS	Jun	Jun	CHANGE		May
		2023	2022	NO.	%	2023
CONNECTICUT	Civilian Labor Force	1,918,100	1,949,500	-31,400	-1.6	1,886,100
	Employed	1,841,900	1,865,900	-24,000	-1.3	1,816,700
	Unemployed	76,200	83,600	-7,400	-8.9	69,400
	Unemployment Rate	4.0	4.3	-0.3	---	3.7
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	474,100	480,400	-6,300	-1.3	464,100
	Employed	454,200	459,600	-5,400	-1.2	446,000
	Unemployed	19,900	20,800	-900	-4.3	18,100
	Unemployment Rate	4.2	4.3	-0.1	---	3.9
DANBURY LMA	Civilian Labor Force	107,700	109,100	-1,400	-1.3	105,300
	Employed	103,900	105,000	-1,100	-1.0	101,800
	Unemployed	3,800	4,100	-300	-7.3	3,500
	Unemployment Rate	3.6	3.8	-0.2	---	3.3
DANIELSON-NORTHEAST LMA	Civilian Labor Force	44,200	44,900	-700	-1.6	43,600
	Employed	42,500	43,100	-600	-1.4	42,000
	Unemployed	1,700	1,800	-100	-5.6	1,600
	Unemployment Rate	3.8	4.0	-0.2	---	3.7
ENFIELD LMA	Civilian Labor Force	50,000	51,100	-1,100	-2.2	49,600
	Employed	48,200	49,100	-900	-1.8	47,900
	Unemployed	1,800	2,000	-200	-10.0	1,600
	Unemployment Rate	3.6	3.9	-0.3	---	3.3
HARTFORD LMA	Civilian Labor Force	620,400	632,900	-12,500	-2.0	612,600
	Employed	595,900	605,400	-9,500	-1.6	590,700
	Unemployed	24,500	27,500	-3,000	-10.9	21,900
	Unemployment Rate	4.0	4.3	-0.3	---	3.6
NEW HAVEN LMA	Civilian Labor Force	337,200	343,300	-6,100	-1.8	332,700
	Employed	324,400	329,100	-4,700	-1.4	321,100
	Unemployed	12,800	14,200	-1,400	-9.9	11,600
	Unemployment Rate	3.8	4.1	-0.3	---	3.5
NORWICH-NEW LONDON LMA	Civilian Labor Force	141,000	141,800	-800	-0.6	137,600
	Employed	135,800	135,700	100	0.1	132,700
	Unemployed	5,200	6,100	-900	-14.8	4,900
	Unemployment Rate	3.7	4.3	-0.6	---	3.6
TORRINGTON-NORTHWEST LMA	Civilian Labor Force	48,100	49,400	-1,300	-2.6	47,000
	Employed	46,600	47,500	-900	-1.9	45,500
	Unemployed	1,600	1,900	-300	-15.8	1,500
	Unemployment Rate	3.2	3.9	-0.7	---	3.2
WATERBURY LMA	Civilian Labor Force	111,500	112,500	-1,000	-0.9	109,600
	Employed	106,200	106,900	-700	-0.7	104,500
	Unemployed	5,300	5,600	-300	-5.4	5,100
	Unemployment Rate	4.8	5.0	-0.2	---	4.7
UNITED STATES	Civilian Labor Force	167,910,000	165,012,000	2,898,000	1.8	166,702,000
	Employed	161,559,000	158,678,000	2,881,000	1.8	161,002,000
	Unemployed	6,351,000	6,334,000	17,000	0.3	5,700,000
	Unemployment Rate	3.8	3.8	0.0	---	3.4

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	Jun		CHG	May	Jun		CHG	May	Jun		CHG	May
	2023	2022	Y/Y	2023	2023	2022	Y/Y	2023	2023	2022	Y/Y	2023
<i>(Not seasonally adjusted)</i>												
PRODUCTION WORKER												
MANUFACTURING	\$1,112.58	\$1,136.93	-\$24.35	\$1,121.01	39.3	41.0	-1.7	39.5	\$28.31	\$27.73	\$0.58	\$28.38
DURABLE GOODS	1,204.80	1,202.94	1.86	1,205.78	40.0	41.0	-1.0	39.9	30.12	29.34	0.78	30.22
NON-DUR. GOODS	848.16	942.59	-94.43	871.34	37.2	41.0	-3.8	38.2	22.80	22.99	-0.19	22.81
CONSTRUCTION	1,539.68	1,309.22	230.46	1,534.90	40.7	38.7	2.0	40.8	37.83	33.83	4.00	37.62
ALL EMPLOYEES												
STATEWIDE												
TOTAL PRIVATE	1,156.76	1,151.90	4.86	1,166.55	32.9	33.8	-0.9	33.0	35.16	34.08	1.08	35.35
GOODS PRODUCING	1,466.64	1,459.54	7.10	1,449.52	39.5	39.9	-0.4	39.8	37.13	36.58	0.55	36.42
Construction	1,557.07	1,450.97	106.10	1,535.45	39.3	38.6	0.7	39.3	39.62	37.59	2.03	39.07
Manufacturing	1,444.56	1,429.84	14.72	1,442.83	39.0	40.3	-1.3	39.4	37.04	35.48	1.56	36.62
SERVICE PROVIDING	1,104.41	1,096.43	7.98	1,116.82	31.8	32.7	-0.9	31.8	34.73	33.53	1.20	35.12
Trade, Transp., Utilities	891.38	934.44	-43.06	897.37	31.2	32.3	-1.1	31.3	28.57	28.93	-0.36	28.67
Financial Activities	2,003.40	1,932.14	71.26	1,975.95	37.1	37.3	-0.2	37.1	54.00	51.80	2.20	53.26
Prof. & Business Serv.	1,481.77	1,408.72	73.05	1,500.96	35.5	35.9	-0.4	35.3	41.74	39.24	2.50	42.52
Education & Health Ser.	1,092.61	1,062.51	30.10	1,090.64	32.9	33.1	-0.2	32.9	33.21	32.10	1.11	33.15
Leisure & Hospitality	545.31	543.95	1.36	551.04	24.9	25.3	-0.4	24.6	21.90	21.50	0.40	22.40
Other Services	874.37	910.20	-35.83	892.38	28.8	30.0	-1.2	29.5	30.36	30.34	0.02	30.25
LABOR MARKET AREAS: TOTAL PRIVATE												
Bridgeport-Stamford	1,208.37	1,263.70	-55.33	1,246.75	31.9	33.6	-1.7	32.4	37.88	37.61	0.27	38.48
Danbury	1,199.52	1,312.24	-112.72	1,224.72	35.7	37.6	-1.9	36.0	33.60	34.90	-1.30	34.02
Hartford	1,234.43	1,206.50	27.93	1,240.17	33.7	33.9	-0.2	33.5	36.63	35.59	1.04	37.02
New Haven	1,085.35	1,092.89	-7.54	1,099.14	33.1	33.7	-0.6	33.5	32.79	32.43	0.36	32.81
Norwich-New London	993.53	930.53	63.00	1,000.65	32.5	32.4	0.1	32.3	30.57	28.72	1.85	30.98
Waterbury	927.52	881.40	46.12	905.63	33.4	31.2	2.2	32.6	27.77	28.25	-0.48	27.78

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

New Companies and Expansions

- Latin-Chinese fusion restaurant La BoriChina celebrates grand opening in Waterbury
- The Breakwall opens in West Haven, with a local restaurant veteran at the helm
- Conveyor-belt sushi comes to Fairfield with opening of Shumi Revolving Sushi
- Danbury cannabis shop moves 'fast and furious' with plans to open after Labor Day
- Brimstone Candle Company in Salem hosted a ribbon-cutting ceremony and grand opening July 21
- Raising Cane's restaurant planned for Simsbury
- Five Below on 'accelerated schedule' to open 24th CT location in New Milford shopping plaza
- Drive-thru Chipotle proposed in West Hartford
- Cha Papi opening in West Hartford July 16, with East Asian tea and treats
- Flair owners to reopen Fratelli's Restaurant in Southington
- Second Wind Boutique opens in Thomaston
- Mercato Italian Kitchen and Bar opens second restaurant in Canton
- Hop Haus restaurant opens in Steele Center near Berlin train station

Layoffs and Closures

- The family-owned restaurant 50 West announced they are officially closing their doors.
- Rare and used book shop Nutmeg Books closes in Torrington after 46 years in business
- Hurme TV and Appliance in Danielson closes after 75 years
- Campbell Soup to close corporate office in Norwalk
- Christmas Tree Shops to close remaining CT stores
- Baked goods maker Pepperidge Farm plans to complete closing of Norwalk offices in 2025
- Citizens Bank to close longtime Woodbridge branch in October
- Hartford hardware store closes part of business amid flooding concerns
- J.Carvers Restaurant in Wallingford plans to close by end of week
- Jimmy's Deli in Norwalk closes doors after over 30 years as owner retires
- Apple Cinema in Hartford closes after two years, hundreds of thousands in renovations
- ESPN lays off 20 on-air talents including Jeff Van Gundy, Suzy Kolber

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2023

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-STAMFORD					HARTFORD cont...				
	474,082	454,214	19,868	4.2	Canton	5,724	5,529	195	3.4
Ansonia	9,301	8,826	475	5.1	Chaplin	1,242	1,196	46	3.7
Bridgeport	69,298	65,543	3,755	5.4	Colchester	9,303	9,017	286	3.1
Darien	8,897	8,495	402	4.5	Columbia	3,224	3,113	111	3.4
Derby	6,683	6,377	306	4.6	Coventry	7,821	7,581	240	3.1
Easton	3,920	3,757	163	4.2	Cromwell	7,911	7,621	290	3.7
Fairfield	30,433	29,087	1,346	4.4	East Granby	3,074	2,973	101	3.3
Greenwich	29,696	28,576	1,120	3.8	East Haddam	4,988	4,818	170	3.4
Milford	31,235	30,120	1,115	3.6	East Hampton	7,662	7,434	228	3.0
Monroe	10,244	9,798	446	4.4	East Hartford	26,852	25,596	1,256	4.7
New Canaan	8,588	8,207	381	4.4	Ellington	9,763	9,431	332	3.4
Norwalk	51,649	49,824	1,825	3.5	Farmington	14,248	13,812	436	3.1
Oxford	7,462	7,208	254	3.4	Glastonbury	19,082	18,497	585	3.1
Redding	4,481	4,318	163	3.6	Granby	7,000	6,796	204	2.9
Ridgefield	12,106	11,609	497	4.1	Haddam	5,022	4,878	144	2.9
Seymour	9,043	8,672	371	4.1	Hartford	52,035	48,849	3,186	6.1
Shelton	22,478	21,520	958	4.3	Hartland	1,148	1,114	34	3.0
Southbury	8,853	8,520	333	3.8	Harwinton	3,214	3,114	100	3.1
Stamford	72,834	70,107	2,727	3.7	Hebron	5,559	5,376	183	3.3
Stratford	27,591	26,304	1,287	4.7	Lebanon	4,031	3,884	147	3.6
Trumbull	18,078	17,352	726	4.0	Manchester	32,744	31,503	1,241	3.8
Weston	4,468	4,261	207	4.6	Mansfield	12,893	11,999	894	6.9
Westport	13,321	12,773	548	4.1	Marlborough	3,559	3,459	100	2.8
Wilton	8,552	8,227	325	3.8	Middletown	26,014	24,956	1,058	4.1
Woodbridge	4,874	4,735	139	2.9	New Britain	36,414	34,498	1,916	5.3
					New Hartford	3,960	3,852	108	2.7
DANBURY	107,728	103,895	3,833	3.6	Newington	17,060	16,517	543	3.2
Bethel	11,173	10,775	398	3.6	Plainville	10,377	10,010	367	3.5
Bridgewater	847	818	29	3.4	Plymouth	6,584	6,320	264	4.0
Brookfield	9,415	9,050	365	3.9	Portland	5,434	5,241	193	3.6
Danbury	47,605	45,968	1,637	3.4	Rocky Hill	11,615	11,267	348	3.0
New Fairfield	7,205	6,907	298	4.1	Scotland	949	921	28	3.0
New Milford	15,197	14,682	515	3.4	Simsbury	14,110	13,609	501	3.6
Newtown	14,390	13,867	523	3.6	Southington	24,705	23,882	823	3.3
Sherman	1,894	1,827	67	3.5	South Windsor	14,394	13,943	451	3.1
					Stafford	6,836	6,596	240	3.5
ENFIELD	50,022	48,244	1,778	3.6	Thomaston	4,713	4,557	156	3.3
East Windsor	6,717	6,488	229	3.4	Tolland	8,552	8,291	261	3.1
Enfield	22,907	22,074	833	3.6	Union	467	454	13	2.8
Somers	5,031	4,851	180	3.6	Vernon	17,462	16,833	629	3.6
Suffield	7,732	7,475	257	3.3	West Hartford	34,726	33,565	1,161	3.3
Windsor Locks	7,633	7,355	278	3.6	Wethersfield	13,929	13,459	470	3.4
					Willington	3,653	3,525	128	3.5
HARTFORD	620,426	595,915	24,511	4.0	Windham	12,379	11,673	706	5.7
Andover	1,945	1,875	70	3.6	Windsor	16,524	15,896	628	3.8
Ashford	2,586	2,487	99	3.8					
Avon	9,478	9,151	327	3.5					
Barkhamsted	2,267	2,210	57	2.5					
Berlin	11,788	11,388	400	3.4					
Bloomfield	11,751	11,287	464	3.9					
Bolton	3,155	3,061	94	3.0					
Bristol	32,774	31,431	1,343	4.1					
Burlington	5,730	5,573	157	2.7					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs. The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2023

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	337,164	324,385	12,779	3.8
Bethany	3,274	3,173	101	3.1
Branford	16,620	16,056	564	3.4
Cheshire	16,219	15,727	492	3.0
Chester	2,430	2,357	73	3.0
Clinton	7,579	7,354	225	3.0
Deep River	2,947	2,879	68	2.3
Durham	4,457	4,334	123	2.8
East Haven	16,250	15,599	651	4.0
Essex	3,583	3,454	129	3.6
Guilford	13,419	13,039	380	2.8
Hamden	36,590	35,176	1,414	3.9
Killingworth	3,975	3,870	105	2.6
Madison	9,444	9,125	319	3.4
Meriden	32,959	31,524	1,435	4.4
Middlefield	2,628	2,538	90	3.4
New Haven	67,398	64,262	3,136	4.7
North Branford	8,495	8,228	267	3.1
North Haven	13,907	13,451	456	3.3
Old Saybrook	5,312	5,134	178	3.4
Orange	7,627	7,382	245	3.2
Wallingford	27,072	26,207	865	3.2
West Haven	31,180	29,845	1,335	4.3
Westbrook	3,800	3,672	128	3.4

*NORWICH-NEW LONDON-WESTERLY, CT PART				
	124,852	120,031	4,821	3.9
Bozrah	1,521	1,476	45	3.0
Canterbury	2,911	2,806	105	3.6
East Lyme	8,549	8,251	298	3.5
Franklin	1,061	1,023	38	3.6
Griswold	6,303	6,032	271	4.3
Groton	18,060	17,467	593	3.3
Ledyard	7,880	7,621	259	3.3
Lisbon	2,350	2,248	102	4.3
Lyme	1,196	1,161	35	2.9
Montville	9,018	8,685	333	3.7
New London	12,027	11,356	671	5.6
No. Stonington	2,911	2,816	95	3.3
Norwich	19,857	19,004	853	4.3
Old Lyme	3,710	3,572	138	3.7
Preston	2,418	2,319	99	4.1
Salem	2,123	2,038	85	4.0
Sprague	1,580	1,516	64	4.1
Stonington	9,815	9,507	308	3.1
Voluntown	1,453	1,399	54	3.7
Waterford	10,109	9,733	376	3.7

*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI				
	140,998	135,753	5,245	3.7
RI part (Hopkinton and Westerly)	16,146	15,722	424	2.6

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
TORRINGTON-NORTHWEST				
	48,110	46,550	1,560	3.2
Canaan	683	661	22	3.2
Colebrook	833	801	32	3.8
Cornwall	812	793	19	2.3
Goshen	1,736	1,685	51	2.9
Kent	1,577	1,539	38	2.4
Litchfield	5,056	4,910	146	2.9
Morris	1,492	1,458	34	2.3
Norfolk	948	924	24	2.5
North Canaan	1,845	1,798	47	2.5
Roxbury	1,408	1,375	33	2.3
Salisbury	1,927	1,877	50	2.6
Sharon	1,589	1,544	45	2.8
Torrington	19,080	18,352	728	3.8
Warren	835	813	22	2.6
Washington	2,180	2,128	52	2.4
Winchester	6,109	5,891	218	3.6
WATERBURY				
	111,478	106,156	5,322	4.8
Beacon Falls	3,595	3,469	126	3.5
Bethlehem	1,958	1,879	79	4.0
Middlebury	4,056	3,921	135	3.3
Naugatuck	17,218	16,491	727	4.2
Prospect	5,705	5,517	188	3.3
Waterbury	50,323	47,272	3,051	6.1
Watertown	13,031	12,568	463	3.6
Wolcott	10,056	9,661	395	3.9
Woodbury	5,536	5,378	158	2.9

DANIELSON-NORTHEAST				
	44,190	42,506	1,684	3.8
Brooklyn	4,234	4,076	158	3.7
Eastford	1,013	980	33	3.3
Hampton	1,054	1,020	34	3.2
Killingly	9,835	9,454	381	3.9
Plainfield	8,785	8,443	342	3.9
Pomfret	2,584	2,500	84	3.3
Putnam	4,920	4,725	195	4.0
Sterling	2,062	1,976	86	4.2
Thompson	5,414	5,211	203	3.7
Woodstock	4,289	4,121	168	3.9

Not Seasonally Adjusted:				
CONNECTICUT	1,918,100	1,841,900	76,200	4.0
UNITED STATES	167,910,000	161,559,000	6,351,000	3.8
Seasonally Adjusted:				
CONNECTICUT	1,897,400	1,827,200	70,200	3.7
UNITED STATES	166,951,000	160,994,000	5,957,000	3.6

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	YR TO DATE			TOWN	YR TO DATE			TOWN	YR TO DATE		
	JUN 2023	JUN 2023	2022		JUN 2023	JUN 2023	2022		JUN 2023	JUN 2023	2022
Andover	0	0	0	Griswold	1	7	52	Preston	1	5	5
Ansonia	0	0	0	Groton	1	7	11	Prospect	0	4	5
Ashford	0	0	1	Guilford	1	25	16	Putnam	0	5	9
Avon	2	8	8	Haddam	0	1	4	Redding	1	3	1
Barkhamsted	0	3	3	Hamden	0	0	0	Ridgefield	0	13	7
Beacon Falls	2	10	11	Hampton	0	0	0	Rocky Hill	0	213	2
Berlin	6	20	12	Hartford	0	3	4	Roxbury	1	4	3
Bethany	0	3	2	Hartland	0	1	2	Salem	0	0	4
Bethel	2	137	32	Harwinton	6	12	6	Salisbury	1	2	5
Bethlehem	0	0	0	Hebron	2	7	8	Scotland	0	0	0
Bloomfield	0	0	8	Kent	0	2	4	Seymour	0	7	10
Bolton	0	1	1	Killingly	3	11	10	Sharon	0	1	4
Bozrah	1	1	0	Killingworth	0	2	4	Shelton	11	27	66
Branford	2	208	18	Lebanon	0	3	2	Sherman	0	3	3
Bridgeport	1	10	31	Ledyard	4	21	19	Simsbury	0	8	34
Bridgewater	0	0	0	Lisbon	1	4	5	Somers	0	2	12
Bristol	4	25	16	Litchfield	1	1	10	South Windsor	1	7	7
Brookfield	0	105	3	Lyme	1	2	5	Southbury	2	13	13
Brooklyn	2	7	8	Madison	1	5	6	Southington	6	21	15
Burlington	2	7	8	Manchester	1	19	26	Sprague	0	1	1
Canaan	0	0	1	Mansfield	1	4	5	Stafford	0	2	4
Canterbury	2	12	8	Marlborough	0	2	0	Stamford	0	411	27
Canton	0	2	3	Meriden	0	3	4	Sterling	0	8	4
Chaplin	0	0	0	Middlebury	0	10	49	Stonington	124	138	19
Cheshire	4	28	19	Middlefield	1	2	2	Stratford	3	9	42
Chester	0	0	0	Middletown	2	10	12	Suffield	3	16	17
Clinton	0	4	5	Milford	10	62	91	Thomaston	0	0	0
Colchester	1	7	8	Monroe	0	4	4	Thompson	6	15	10
Colebrook	0	0	3	Montville	2	7	9	Tolland	2	10	9
Columbia	1	3	1	Morris	1	4	2	Torrington	1	4	4
Cornwall	0	1	1	Naugatuck	1	7	15	Trumbull	8	32	43
Coventry	3	8	5	New Britain	0	1	9	Union	0	0	0
Cromwell	1	4	5	New Canaan	1	10	47	Vernon	6	44	76
Danbury	0	0	33	New Fairfield	0	2	3	Voluntown	1	4	3
Darien	1	18	47	New Hartford	0	2	4	Wallingford	2	11	12
Deep River	1	2	4	New Haven	29	258	264	Warren	0	1	2
Derby	0	1	2	New London	4	16	20	Washington	0	3	8
Durham	0	2	3	New Milford	4	31	32	Waterbury	1	7	12
East Granby	0	3	3	Newington	23	77	2	Waterford	2	10	10
East Haddam	1	14	11	Newtown	0	10	78	Watertown	0	7	7
East Hampton	5	18	9	Norfolk	0	0	2	West Hartford	7	36	51
East Hartford	0	0	2	North Branford	1	5	5	West Haven	0	2	5
East Haven	2	3	3	North Canaan	0	0	0	Westbrook	0	3	6
East Lyme	0	3	42	North Haven	1	8	7	Weston	1	6	5
East Windsor	2	2	2	North Stonington	1	5	6	Westport	3	44	33
Eastford	1	1	4	Norwalk	3	19	38	Wethersfield	1	2	3
Easton	1	3	5	Norwich	1	3	2	Willington	1	2	1
Ellington	1	5	69	Old Lyme	1	5	6	Wilton	1	7	5
Enfield	0	3	10	Old Saybrook	34	35	5	Winchester	0	0	2
Essex	1	2	6	Orange	5	20	4	Windham	1	2	1
Fairfield	4	127	52	Oxford	0	9	39	Windsor	1	3	10
Farmington	3	26	14	Plainfield	1	5	13	Windsor Locks	0	1	3
Franklin	1	2	3	Plainville	1	5	6	Wolcott	2	9	17
Gastonbury	0	9	12	Plymouth	1	4	3	Woodbridge	1	3	2
Goshen	1	8	7	Pomfret	0	2	0	Woodbury	1	6	8
Granby	2	93	15	Portland	0	1	2	Woodstock	1	6	8
Greenwich	8	38	56								

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator.....	4.3	CT Mfg. Production Index	-8.5	Tourism and Travel	
Coincident General Drift Indicator.	-0.5	Production Worker Hours.....	-7.4	Occupancy Rate.....	4.6
Connecticut Real GDP.....	-0.5	Industrial Electricity Sales.....	-11.3	Tourism Website Visitors.....	124.8
United States Real GDP.....	1.8	Personal Income	3.8	Air Passenger Count.....	11.3
New England Real GDP.....	0.9	UI Covered Wages	3.1	Gaming Slots.....	3.3
Connecticut PCPI.....	3.6	Business Activity		Employment Cost Index (U.S.)	
United States PCPI.....	5.1	New Housing Permits.....	8.4	Total.....	4.5
New England PCPI.....	5.0	Electricity Sales.....	-6.6	Wages & Salaries.....	4.6
Phil. Fed's CT Coincident Index....	2.7	Construction Contracts Index.	-21.4	Benefit Costs.....	3.9
Phil. Fed's US Coincident Index...	3.5	New Auto Registrations.....	-6.1	Consumer Prices	
		Exports.....	3.2	U.S. City Average.....	3.0
Total Nonfarm Employment	1.2	S&P 500: Monthly Close.....	17.6	Northeast Region.....	2.2
Labor Force.....	-2.0	Business Starts		NY-Newark-Jersey City.....	2.5
Employed.....	-1.7	Secretary of the State.....	NA	Boston-Cambridge-Newton...	3.6
Unemployed.....	-10.0	Dept. of Labor.....	-20.0	Interest Rates	
Unemployment Rate	-0.3 *	Business Terminations		Prime.....	3.87 *
Labor Force Participation Rate...	-1.7 *	Secretary of the State.....	NA	Conventional Mortgage.....	1.19 *
Employment-Population Ratio...	-1.3 *	Dept. of Labor.....	-53.8		
Average Weekly Initial Claims ..	237.3	State Revenues	-1.8		
Avg Insured Unempl. Rate	0.39 *	Corporate Tax.....	-6.8		
U-6 Rate	-0.5 *	Personal Income Tax.....	-8.3		
Prod. Worker Avg Wkly Hrs	-4.1	Real Estate Conveyance Tax..	-6.0		
PW Avg Hourly Earnings	2.1	Sales & Use Tax.....	2.3		
PW Avg Weekly Earnings	-2.1	Gaming Payments.....	3.8		

*Percentage point change

**Less than 0.05 percent

NA = Not Available

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