## THE CONNECTICUT-

# ECONOMIC DIGEST

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Nonfarm Employment
Connecticut1,691,900
Change over month +0.04%
Change over year +1.6%
United States141,842,000
Change over month +0.16%
Change over year +2.1%
Unemployment Rate
Connecticut5.7%
United States5.3%
Consumer Price Index
United States 238.638
Change over year +0.1%
Onango ovor your minimum 1011/0

## Covered Employment and Wages: A 2014 Annual Review

By Jonathan Kuchta, Research Analyst, DOL, jonathan.kuchta@ct.gov

he number of workers in Connecticut covered by Unemployment Insurance (UI) increased by 0.8 percent during 2014, according to most recent data published from the Quarterly Census of Employment and Wages (QCEW) program. This increase continues the trend started back in 2011. Total private industry employment, constituting 85.7 percent of the State's covered employment total, increased by 0.9 percent. Government employment increased by 0.3 percent year-over-year (see table on pages 2-3).

Average annual wages of all Connecticut workers increased by 2.6 percent to \$63,909, a marked increase after a 0.2 percent increase between 2012 and 2013. Private sector wages increased 2.6 percent to \$64,802, while government wages increased 2.7 percent to \$58,543 in 2014.

The number of business establishments expanded for the third year in a row, with a new total of 114,608, an increase of 0.8 percent over 2013. Total private establishments represented the entirety of the increase, reaching 111,172 in 2014. Government worksites decreased 0.7 percent in the State, from 3,459 in 2013 to 3,436 in 2014.

#### **Industry Sector Employment**

Looking at the sectors with notable gains in 2014, several

sectors continued to improve and build upon their 2013 levels. The professional and technical services, health care and social assistance, accommodation and food services, and retail trade sectors all showed solid increases. Professional and technical services was the largest gainer this year, expanding by 4,956 jobs. Also showing notable improvement were the healthcare and construction sectors, with 2,775 and 2,236 more jobs than 2013, respectively.

Very few sectors declined in 2014, though they were led by manufacturing with a loss of 4,221 and finance and insurance with a drop of 3,122. The drop in finance continued the downward trend in the sector.

Due to administrative classification changes, the drop in manufacturing is larger than current market dynamics would expect; much of this administrative change is reflected in increases in professional and technical services and management.

The Bureau of Labor Statistics (BLS) aggregates North American Classification System (NAICS) sectors to form the top level goods-producing and service-providing "domains". Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining sectors are aggregated into the service-providing domain.

-continued on page 5-

### CT UI Covered Employment and Wages by NAICS Sector for 2013 and 2014\*

No.	\$62,283 \$63,169 \$74,331 \$60,341 \$27,864 \$25,430 \$35,388 * \$25,814 \$64,436 \$60,688 \$119,261 \$110,983 \$110,983 \$59,340 \$63,576 \$75,759 \$55,528	283 169 331 341 864 430 388 * * * * * * * * * * * * * * * * * *	\$111,233	13-14 % Chg 2.6 2.6 0.6 3.1 4.3 4.0 4.0 * * 9.2 9.3 7.3 27.9 0.2 0.2
Statewide	\$63,169 \$74,331 \$60,341 \$27,864 \$25,430 \$35,388 * * \$25,814 \$64,436 \$60,688 1119,261 1110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528	169 3331 341 864 430 388 * * * * * * * * * * * * * * * * * *	\$64,802 \$74,756 \$62,195 \$29,055 \$26,438 \$36,808 * * \$28,178 \$70,426 \$65,107 \$152,520 \$111,233	2.6 2.6 0.6 3.1 4.3 4.0 4.0 4.0 * * 9.2 9.3 7.3 27.9
Total private         110,238         111,172         0.8         1,405,093         1,417,718         12,625         0.9           Goods-producing         14,477         14,418         -0.4         227,664         225,622         -2,042         -0.9         1.3           Service-providing         99,220         100,190         1.0         1,412,559         1,427,923         15,364         1.1           11 Agriculture, forestry, fishing and hunting         373         374         0.3         5,249         5,188         -61         -1.2           111 Crop production         189         188         -0.5         3,779         3,710         -69         -1.8           112 Animal production         100         97         -3.0         1,066         1,070         4         0.4           113 Forestry and logging         * </th <th>\$63,169 \$74,331 \$60,341 \$27,864 \$25,430 \$35,388 * * \$25,814 \$64,436 \$60,688 1119,261 1110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528</th> <th>169 3331 341 864 430 388 * * * * * * * * * * * * * * * * * *</th> <th>\$64,802 \$74,756 \$62,195 \$29,055 \$26,438 \$36,808 * * \$28,178 \$70,426 \$65,107 \$152,520 \$111,233</th> <th>2.6 0.6 3.1 4.3 4.0 4.0 * 9.2 9.3 7.3 27.9 0.2</th>	\$63,169 \$74,331 \$60,341 \$27,864 \$25,430 \$35,388 * * \$25,814 \$64,436 \$60,688 1119,261 1110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528	169 3331 341 864 430 388 * * * * * * * * * * * * * * * * * *	\$64,802 \$74,756 \$62,195 \$29,055 \$26,438 \$36,808 * * \$28,178 \$70,426 \$65,107 \$152,520 \$111,233	2.6 0.6 3.1 4.3 4.0 4.0 * 9.2 9.3 7.3 27.9 0.2
Goods-producing   14,477   14,418   -0.4   227,664   225,622   -2,042   -0.9   99,220   100,190   1.0   1,412,559   1,427,923   15,364   1.1	\$74,331 \$60,341 \$27,864 \$25,430 \$35,388 * * \$25,814 \$64,436 \$60,688 1119,261 1110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528	331 341 864 430 388 * * * * * * * * * * * * * * * * * *	\$74,756 \$62,195 \$29,055 \$26,438 \$36,808 * * \$28,178 \$70,426 \$65,107 \$152,520 \$111,233 \$111,233	0.6 3.1 4.3 4.0 4.0 4.0  * * 9.2 9.3 7.3 27.9 0.2
Service-providing   99,220   100,190   1.0   1,412,559   1,427,923   15,364   1.1	\$60,341 \$27,864 \$25,430 \$35,388 * * \$25,814 \$64,436 \$60,688 119,261 110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528	341   864   430   388   * * * * * * * * * * * * * * * * * *	\$62,195 \$29,055 \$26,438 \$36,808 * * \$28,178 \$70,426 \$65,107 \$152,520 \$111,233 \$111,233	3.1 4.3 4.0 4.0 4.0 9.2 9.3 7.3 27.9 0.2
11 Agriculture, forestry, fishing and hunting         373         374         0.3         5,249         5,188         -61         -1.2           111 Crop production         189         188         -0.5         3,779         3,710         -69         -1.8           112 Animal production         100         97         -3.0         1,066         1,070         4         0.4           113 Forestry and logging         *	\$27,864 \$25,430 \$35,388 * \$25,814 \$64,436 \$60,688 119,261 110,983 1110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528	864 430 388 * * * * * * * * * * * * * * * * * *	\$29,055 \$26,438 \$36,808 * * \$28,178 \$70,426 \$65,107 \$152,520 \$111,233	4.3 4.0 4.0 * * 9.2 9.3 7.3 27.9
111 Grop production       189       188       -0.5       3,779       3,710       -69       -1.8         112 Animal production       100       97       -3.0       1,066       1,070       4       0.4         113 Forestry and logging       *	\$25,430 \$35,388 * \$25,814 \$64,436 \$60,688 1119,261 \$110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528	430 * * * * * * * * * * * * * * * * * * *	\$26,438 \$36,808 * \$28,178 <b>\$70,426</b> \$65,107 \$152,520 <b>\$111,233</b> \$111,233	4.0 4.0 * * 9.2 <b>9.3</b> 7.3 27.9
112 Animal production       100       97       -3.0       1,066       1,070       4       0.4         113 Forestry and logging       * <td< td=""><td>\$35,388 * \$25,814 \$64,436 \$60,688 i119,261 i110,983 i110,983 i110,983 \$59,340 \$63,576 \$75,759 \$55,528</td><td>* * * * * * * * * * * * * * * * * * *</td><td>\$36,808 * \$28,178 \$70,426 \$65,107 \$152,520 \$111,233 \$111,233</td><td>4.0  *  9.2  9.3  7.3  27.9</td></td<>	\$35,388 * \$25,814 \$64,436 \$60,688 i119,261 i110,983 i110,983 i110,983 \$59,340 \$63,576 \$75,759 \$55,528	* * * * * * * * * * * * * * * * * * *	\$36,808 * \$28,178 \$70,426 \$65,107 \$152,520 \$111,233 \$111,233	4.0  *  9.2  9.3  7.3  27.9
113       Forestry and logging.       * <td>\$25,814 \$64,436 \$60,688 1119,261 110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528</td> <td>* * * * * * * * * * * * * * * * * * *</td> <td>\$28,178 \$70,426 \$65,107 \$152,520 \$111,233</td> <td>9.2 9.3 7.3 27.9</td>	\$25,814 \$64,436 \$60,688 1119,261 110,983 1110,983 \$59,340 \$63,576 \$75,759 \$55,528	* * * * * * * * * * * * * * * * * * *	\$28,178 \$70,426 \$65,107 \$152,520 \$111,233	9.2 9.3 7.3 27.9
114 Fishing, hunting and trapping.         *	\$64,436 \$60,688 119,261 110,983 110,983 \$59,340 \$63,576 \$75,759 \$55,528	<b>436</b> 588 261 <b>983</b> 983 <b>340</b> 576 759	\$70,426 \$65,107 \$152,520 \$111,233	9.3 7.3 27.9
115 Agriculture and forestry support activities       67       72       7.5       349       354       5       1.4         21 Mining       58       53       -8.6       543       548       5       0.9         212 Mining, except oil and gas       49       43       -12.2       508       515       7       1.4         213 Support activities for mining       9       10       11.1       35       33       -2       -5.7       \$         22 Utilities       149       140       -6.0       6,035       5,942       -93       -1.5       \$         23 Construction       9,225       9,229       0.0       53,620       55,856       2,236       4.2         236 Construction of buildings       2,387       2,366       -0.9       10,461       10,776       315       3.0         237 Heavy and civil engineering construction       462       451       -2.4       5,941       6,056       115       1.9	\$64,436 \$60,688 119,261 110,983 110,983 \$59,340 \$63,576 \$75,759 \$55,528	<b>436</b> 588 261 <b>983</b> 983 <b>340</b> 576 759	\$70,426 \$65,107 \$152,520 \$111,233	9.3 7.3 27.9
212 Mining, except oil and gas.       49       43       -12.2       508       515       7       1.4         213 Support activities for mining.       9       10       11.1       35       33       -2       -5.7       \$         22 Utilities       149       140       -6.0       6,035       5,942       -93       -1.5       \$         23 Construction       9,225       9,229       0.0       53,620       55,856       2,236       4.2         236 Construction of buildings.       2,387       2,366       -0.9       10,461       10,776       315       3.0         237 Heavy and civil engineering construction.       462       451       -2.4       5,941       6,056       115       1.9	\$60,688 119,261 110,983 110,983 \$59,340 \$63,576 \$75,759 \$55,528	688 261 <b>983</b> 983 <b>340</b> 576 759	\$65,107 \$152,520 <b>\$111,233</b> \$111,233	7.3 27.9 <b>0.2</b>
212 Mining, except oil and gas.       49       43       -12.2       508       515       7       1.4         213 Support activities for mining.       9       10       11.1       35       33       -2       -5.7       \$         22 Utilities       149       140       -6.0       6,035       5,942       -93       -1.5       \$         23 Construction       9,225       9,229       0.0       53,620       55,856       2,236       4.2         236 Construction of buildings.       2,387       2,366       -0.9       10,461       10,776       315       3.0         237 Heavy and civil engineering construction.       462       451       -2.4       5,941       6,056       115       1.9	\$60,688 119,261 110,983 110,983 \$59,340 \$63,576 \$75,759 \$55,528	688 261 <b>983</b> 983 <b>340</b> 576 759	\$65,107 \$152,520 <b>\$111,233</b> \$111,233	7.3 27.9 <b>0.2</b>
213 Support activities for mining.       9       10       11.1       35       33       -2       -5.7       \$         22 Utilities       149       140       -6.0       6,035       5,942       -93       -1.5       \$         23 Construction       9,225       9,229       0.0       53,620       55,856       2,236       4.2         236 Construction of buildings.       2,387       2,366       -0.9       10,461       10,776       315       3.0         237 Heavy and civil engineering construction.       462       451       -2.4       5,941       6,056       115       1.9	\$119,261 \$110,983 \$110,983 \$59,340 \$63,576 \$75,759 \$55,528	261 983 983 340 576 759	\$152,520 <b>\$111,233</b> \$111,233	27.9 <b>0.2</b>
22 Utilities     149     140     -6.0     6,035     5,942     -93     -1.5     \$       221 Utilities     149     140     -6.0     6,035     5,942     -93     -1.5     \$       23 Construction     9,225     9,229     0.0     53,620     55,856     2,236     4.2       236 Construction of buildings     2,387     2,366     -0.9     10,461     10,776     315     3.0       237 Heavy and civil engineering construction     462     451     -2.4     5,941     6,056     115     1.9	\$110,983 \$110,983 \$59,340 \$63,576 \$75,759 \$55,528	983 983 340 576 759	<b>\$111,233</b> \$111,233	0.2
221 Utilities       149       140       -6.0       6,035       5,942       -93       -1.5       \$         23 Construction       9,225       9,229       0.0       53,620       55,856       2,236       4.2       2,387       2,366       -0.9       10,461       10,776       315       3.0	\$59,340 \$63,576 \$75,759 \$55,528	983 <b>340</b> 576 759	\$111,233	
23 Construction       9,225       9,229       0.0       53,620       55,856       2,236       4.2         236 Construction of buildings       2,387       2,366       -0.9       10,461       10,776       315       3.0         237 Heavy and civil engineering construction       462       451       -2.4       5,941       6,056       115       1.9	<b>\$59,340</b> \$63,576 \$75,759 \$55,528	<b>340</b> 576 759		().2
236 Construction of buildings       2,387       2,386       -0.9       10,461       10,776       315       3.0         237 Heavy and civil engineering construction       462       451       -2.4       5,941       6,056       115       1.9	\$63,576 \$75,759 \$55,528	576 759	\$61,056	I
237 Heavy and civil engineering construction	\$75,759 \$55,528	759		2.9
, , , , , , , , , , , , , , , , , , , ,	\$55,528		\$65,851	3.6
238 Specialty trade construction [ 6,376] 6.412[ 0.6] 37.218[ 39.024] 1.806[ 4.9]		528		6.9
3, 12 3	\$81,133		\$56,645	2.0
31-33 Manufacturing 4,647 4,588 -1.3 163,828 159,607 -4,221 -2.6		133	\$81,390	0.3
	\$41,655		\$41,767	0.3
	\$65,891	391	\$59,458	-9.8
	\$53,743		\$58,981	9.7
	\$48,383		\$47,877	-1.0
Production of the control of the con	\$34,894	394	\$34,412	-1.4
316   Leather and allied product manufacturing	\$40,469	160	\$43,087	6.5
	\$67,588		\$68,874	1.9
, , , , , , , , , , , , , , , , , , , ,	\$55,836		\$55,428	
324 Petroleum and coal products manufacturing * * * * * * *	*	*	*	*
325 Chemical manufacturing	141,005		\$138,633	-1.7
	\$55,881		\$55,749	-0.2
	\$54,848		\$56,326	2.7
· · · · · · · · · · · · · · · · · · ·	\$64,579 \$66,313		\$66,299 \$66,375	2.7 0.1
· · · · · · · · · · · · · · · · · · ·	\$82,245			4.9
	\$71,092		\$73,965	4.0
	112,151			-7.5
	\$96,700	700	\$100,136	3.6
• • • • • • • • • • • • • • • • • • • •	\$48,231		\$48,867	1.3
339 Miscellaneous manufacturing	\$67,250	250	\$64,193	-4.5
42 Wholesale trade 9,880 10,088 2.1 63,156 63,096 -60 -0.1	\$85,995	995	\$87,770	2.1
	\$76,196			1.1
	\$73,422		\$73,802	0.5
425 Electronic markets and agents and brokers 6,093 6,352 4.3 13,816 13,887 71 0.5 \$	125,088	J88	\$130,498	4.3
	\$31,505	505	\$32,051	1.7
	\$50,607		\$51,734	2.2
	\$37,460			5.1
	\$44,462 \$35,314		\$45,168 \$35,246	1.6 -0.2
	\$24,279		\$25,068	3.2
	\$36,262		\$36,452	0.5
	\$22,539			1.5
	\$21,450			2.4
3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	\$19,615			0.3
	\$21,460			
	\$22,430 \$75,124		\$23,596 \$72,600	5.2 -3.4
				-3.4
	\$45,651		\$46,455	1.8
'	\$70,294 *	294	\$72,459 *	3.1
482 Rail transportation       * <td>\$98,924</td> <td>224</td> <td>\$102,974</td> <td>4.1</td>	\$98,924	224	\$102,974	4.1
· · · · · · · · · · · · · · · · · · ·	\$50,702		\$51,562	1.7
	\$30,740			3.1
	117,922		\$116,739	-1.0
487 Scenic and sightseeing transportation         18         18         0.0         144         153         9         6.3	\$21,848			-5.1
	\$76,545	545	\$80,998	5.8
491 Postal service	*	*	*	

#### CT UI Covered Employment and Wages by NAICS Sector for 2013 and 2014\* (Cont.)

	Feta	blishmen	te		Employm	ent			Wages	
NAICS Description	2013	2014	13-14	2013	2014	13-14	Cha	2013	2014	13-14
NAICS DESCRIPTION	2013	2014	% Chg	2013	2014	No.	%	2013	2014	% Chg
402 Couriers and massages	105	100		6.466	6.064			£40.004	£40.407	
492 Couriers and messengers	185 148	192 147	3.8 -0.7	6,466	6,864	398	6.2 4.0	\$42,224	\$42,437 \$47,007	0.5 3.1
493 Warehousing and storage	140	147	-0.7	8,280	8,615	335	4.0	\$45,602	\$47,007	3.1
51 Information	1,936	2,002	3.4	32,029	31,968	-61	-0.2	\$89,113	\$93,035	4.4
511 Publishing industries, except Internet	565	573	1.4	8,673	8,470	-203	-2.3	\$85,187	\$90,646	6.4
512 Motion picture and sound recording industries	358	420	17.3	4,218	4,330	112	2.7	\$80,350	\$82,152	2.2
515 Broadcasting, except Internet	103	100	-2.9	6,057	6,027	-30	-0.5	\$110,237	\$121,147	9.9
517 Telecommunications	382	366	-4.2	9,197	9,119	-78	-0.8	\$86,456	\$88,289	2.1
518 ISPs, search portals, and data processing	162	151	-6.8	1,546	1,531	-15	-1.0	\$79,442	\$79,396	-0.1
519 Other information services	366	392	7.1	2,339	2,491	152	6.5	\$81,604	\$77,822	-4.6
52 Finance and insurance	7,030	7,023	-0.1	110,718	107,596	-3,122	-2.8	\$151,719	\$161,071	6.2
521 Monetary authorities - central bank		· · · ·						*	*	
522 Credit intermediation and related activities	2,180	2,174	-0.3	26,694	26,280	-414	-1.6	\$98,701	. ,	3.6
523 Securities, commodity contracts, investments	2,308	2,315	0.3	25,816	25,358	-458	-1.8	\$280,211	\$301,006	7.4
524 Insurance carriers and related activities	2,494	2,485	-0.4	58,198	55,953	-2,245	-3.9	\$119,027	\$125,227	5.2
525 Funds, trusts, and other financial vehicles	*	*	*	*	*	*	*	*	*	*
53 Real estate and rental and leasing	3,489	3,479	-0.3	19,003	19,276	273	1.4	\$64,035	\$65,771	2.7
531 Real estate	2,901	2,903	0.1	14,200	14,396	196	1.4	\$62,617	\$65,596	4.8
532 Rental and leasing services	*	*	*	*	*	*	*	*	*	*
533 Lessors of nonfinancial intangible assets	*	*	*	*	*	*	*	*	*	*
54 Professional and technical services	13,311	13,558	1.9	90,358	95,314	4,956	5.5	\$92,697	\$95,943	3.5
541 Professional and technical services	13,311	13,558	1.9	90,358	95,314	4,956	5.5	\$92,697	\$95,943	3.5
55 Management of companies and enterprises	958	1,015	5.9	30,657	31,855	1,198	3.9	\$160,243	\$162,964	1.7
551 Management of companies and enterprises	958	1,015	5.9	30,657	31,855	1,198	3.9	\$160,243		1.7
oo i management of companies and enterprises	330	1,010	0.5	30,037	31,000	1,100	0.5	Ψ100,240	ψ10Z,30¬	1.7
56 Administrative and waste management	7,286	7,371	1.2	85,023	85,735	712	0.8	\$40,781	\$42,974	5.4
561 Administrative and support activities	6,777	6,882	1.5	79,221	79,790	569	0.7	\$39,722	\$41,950	5.6
562 Waste management and remediation services	509	489	-3.9	5,802	5,945	143	2.5	\$55,241	\$56,713	2.7
C4 Educational complete	4 005	4 700	4.4	55.000	50,000	4 040	4.0	<b>¢</b> F0 F00	¢co.co <del>.</del>	۰.
61 Educational services 611 Educational services	<b>1,685</b> 1,685	<b>1,708</b> 1,708	<b>1.4</b> 1.4	<b>55,890</b> 55,890	<b>56,936</b> 56,936	<b>1,046</b> 1,046	<b>1.9</b> 1.9	<b>\$58,599</b> \$58,599	<b>\$60,627</b> \$60,627	<b>3.5</b> 3.5
OTT EUUCAUOTIAI SETVICES	1,000	1,700	1.7	33,030	30,930	1,040	1.3	ψ50,555	ψ00,021	5.5
62 Health care and social assistance	10,300	10,372	0.7	257,705	260,480	2,775	1.1	\$48,782	\$50,052	2.6
621 Ambulatory health care services	6,737	6,719	-0.3	84,860	87,008	2,148	2.5	\$62,522	\$63,753	2.0
622 Hospitals	51	61	19.6	61,542	59,221	-2,321	-3.8	\$63,336	\$67,289	6.2
623 Nursing and residential care facilities	1,317	1,357	3.0	61,850	62,786	936	1.5	\$34,213	\$34,856	1.9
624 Social assistance	2,195	2,235	1.8	49,454	51,465	2,011	4.1	\$25,312	\$25,591	1.1
74 Anta antantainmant and manatian	4 700	4 700	4.0	05 777	00.040	500	0.4	toc 454	£07.000	
71 Arts, entertainment, and recreation	1,768	1,786	1.0	<b>25,777</b>	26,313	<b>536</b> -40	2.1	\$26,151	\$27,020 \$44,466	3.3
711 Performing arts and spectator sports	539 116	536 119	-0.6 2.6	4,025	3,985 2,166	-40 45	-1.0 2.1	\$40,943 \$30,232	\$44,466 \$31,104	8.6 2.9
,,,,,,			1.6	2,121			2.1			2.9
713 Amusement, gambling, and recreation	1,113	1,131	1.0	19,631	20,162	531	2.1	\$22,678	\$23,133	2.0
72 Accommodation and food services	8,261	8,277	0.2	121,453	123,984	2,531	2.1	\$19,024	\$19,538	2.7
721 Accomodation	467	471	0.9	11,558	11,645	<sup>*</sup> 87	0.8	\$27,132	\$27,993	3.2
722 Food services and drinking places	7,794	7,806	0.2	109,895	112,338	2,443	2.2	\$18,171	\$18,661	2.7
81 Other services, except public administration	14,664	14,877	1.5	58,943	60,408	1,465	2.5	\$31,504	\$32,123	2.0
811 Repair and maintenance	2,566	2,581	0.6	13,302	13,487	185	1.4	\$42,306	\$43,506	2.8
812 Personal and laundry services	3,321	3,294	-0.8	19,738	20,163	425	2.2	\$25,123	\$25,343	0.9
813 Membership associations and organizations	2,131	2,144	0.6	14,914	14,975	61	0.4	\$37,151	\$38,644	4.0
814 Private households	6,646	6,858	3.2	10,988	11,782	794	7.2	\$22,225	\$22,409	0.8
Total government	3,459	3,436	-0.7	235,130	235,827	697	0.3	\$56,990	\$58,543	2.7
Federal	546	548	0.4	17,329	17,406	77	0.4	\$70,503	\$71,978	2.1
State	683	676	-1.0	66,833	67,074	241	0.4	\$62,583		5.3
Local	2,230	2,212	-0.8	150,968	151,347	379	0.3	\$52,963	\$53,740	1.5
Local	2,230	2,212	-0.8	150,968	151,347	379	0.3	\$52,963	\$53,740	1.

<sup>\* =</sup> nondisclosable

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at http://www.ctdol.state.cu.us/lmi.

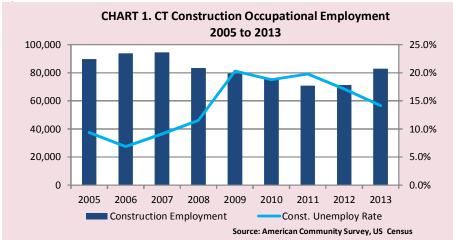
<sup>\*</sup>These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

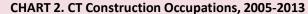
## Construction Occupational Employment Trend, 2005-2013

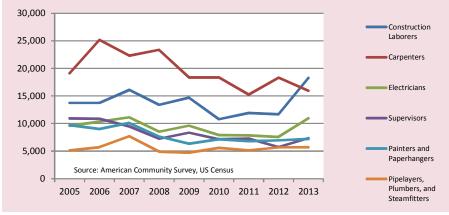
By Matthew Krzyzek, Economist, DOL, matthew.krzyzek@ct.gov

he bursting of the housing bubble hit certain areas of the economy harder than others. Though Connecticut was not an epicenter of the housing bubble and bust, its impact can be seen when examining construction occupational employment. This article uses data from the Census Bureau's American

During this range, the unemployment rate was at a low of 6.9 percent in 2006 and peaked in 2009 at 20.3 percent. It has steadily decreased since 2011's rate of 19.8 percent and was 14.2 percent in 2013. As of 2013, overall construction occupational employment remained at 12.3







Community Survey (ACS) as it provides estimates of labor market variables not captured in other datasets, including unemployment by occupation and prior occupation of those not in the labor force. From this we can get a generalized idea of how construction occupations in Connecticut have fared during the recession and recovery.

Chart 1 shows that **statewide Construction occupational employment** peaked in 2007 at
94,517 workers and troughed at
70,874 in 2011. In 2012 and 2013
occupational employment has
increased to levels greater than was
had in 2009, but currently is 11,643
workers below the 2007 peak.

percent below peak 2007 levels. Strong year-over-year gains in construction employment from 2012 to 2013 amid a falling (though still high) occupational unemployment rate indicate that the employment prospects for workers in that occupation is improving.

The construction occupational employment highlighted in Chart 1 is a summation of detailed construction occupations available in the ACS survey. The ten largest of these occupations in 2013 encompassed 90.6 percent of overall construction occupational employment. Among those occupations, the four largest, Construction Laborers, Carpenters,

Electricians, and Supervisors make up 63.4 percent of overall employment for the Construction Occupations in the state. In 2013, **Construction laborers** was up 13.5 percent over the 2007 peak, while **Carpenters**, **Electricians**, and **Supervisors** were respectively at 71.4, 98.5, and 77.7 percent of 2007 employment levels.

Chart 2 shows occupational employment from 2005 to 2013, therein certain occupations exhibit a pronounced year-over-year increase (Construction Laborers and Electricians) whereas other occupations show little or flat yearover-year growth after peak 2007 levels, including Pipelayers, Plumbers, and Steamfitters, as well as Painters and paperhangers and Supervisors. The largest 2007 to 2013 employment decline occurred in the **Carpenters** occupation, which fell 28.6 percent, and also peaked a year earlier in 2006.

Of the major construction occupations, Construction Laborers had the highest occupational unemployment rate, 18.5 percent in 2013, down from a 2010 high of 35.3 percent and a slight 1.8 percentage point year-over-year increase from 2012. That slight increase coincides with 59.7 percent labor force increase for that occupation since 2012. Other major construction occupations, Carpenters and Supervisors respectively had unemployment rate decreases of 0.2 and 2.7 percentage points to 14.2 and 8.3 percent. Electricians had a significant decrease in unemployment rate, falling from 24.6 to 8.1 percent. That significant decrease corresponds with 57.5 percent year-over-year increase in employment.

The ACS dataset shows that Connecticut construction occupational employment is up 16.3 percent from 2012 to 2013, while experiencing steady unemployment rate decline from 2011.

Construction Laborers and Electricians gains correspond with overall construction growth. Overall trends for construction occupation employment in recent years show that though unemployment is still significantly above pre-recession levels, employment gains in recent years indicate things are moving in the right direction. ■

## THE CONNECTICUT

The Connecticut Economic Digest is published monthly by the Connecticut Department of Labor, Office of Research, and the Connecticut Department of Economic and Community Development. Its purpose is to regularly provide users with a comprehensive source for the most current, up-to-date data available on the workforce and economy of the state, within perspectives of the region and nation.

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#### -continued from page 1-

For 2014, the goodsproducing domain encompassed 13.6 percent of total covered employment, with the remaining 86.4 percent in the serviceproviding domain. The goodsproducing domain employment shrank by 2,042, while serviceproviding employment grew by 1.1 percent, or 15,364 jobs over the year.

#### Wages

Connecticut average annual wages varied greatly among industries and within each sector in 2014. It should be noted that much of this difference in pay level can be attributed to factors such as hours worked (full or part-time), workforce composition, wages, including bonuses or stock options, and seasonal and weather-related influences.

The highest annual average wage was found in the management sector, at \$162,964, 2.5 times the State average. Last year the finance and insurance sector averaged \$161,071, with those in securities, commodity contracts and investments earning an average of \$301,006. Overall, wages showed solid growth at 2.6 percent, with multiple sectors showing more than 4.0 percent growth, although utilities and manufacturing showed almost no improvement.

At the other end of the spectrum, accommodation and food services earned the least at \$19,538. Though a notable increase from 2013, it was comparable to statewide increases and was heavily influenced by part-time workers. Following them were arts, entertainment and recreation at \$27,020, and agriculture, forestry, fishing and hunting at \$29,055.

Last year was a good year for both the goods-producing and service-providing domains. Goods-producing wages showed modest gains at \$74,756, a 0.6 percent increase over 2013, and a 16.9 percent premium over the statewide annual average. Service-providing wages increased strongly to \$62,195, an increase of 3.1 percent over the

## GENERAL ECONOMIC INDICATORS

	1Q	1Q	CHG	4Q
(Seasonally adjusted)	2015	2014	NO. %	2014
General Drift Indicator (1996=100)*				
Leading	112.8	114.4	-1.6 -1.4	111.2
Coincident	114.7	112.6	2.1 1.9	114.1
Farmington Bank Business Barometer (1992=100)**	131.2	128.4	2.8 2.2	130.0
Phil. Fed's Coincident Index (July 1992=100)***	Jun	Jun		May
(Seasonally adjusted)	2015	2014		2015
Connecticut	167.61	161.03	6.58 4.1	166.71
United States	174.13	168.15	5.98 3.6	173.72

\*Dr. Steven P. Lanza, University of Connecticut \*\*Farmington Bank \*\*\*Federal Reserve Bank of Sources: Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100

The Farmington Bank Business Barometer is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The Philadelphia Fed's Coincident Index summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm employment increased over the year.

#### Total nonfarm EMPLOYMENT BY INDUSTRY SECTOR

Jun	Jun	CHAI	NGE	May
2015	2014	NO.	%	2015
1,691.9	1,664.9	27.0	1.6	1,691.3
0.6	0.6	0.0	0.0	0.5
60.5	55.9	4.6	8.2	58.3
160.5	159.4	1.1	0.7	159.8
306.5	300.8	5.7	1.9	306.9
31.9	31.9	0.0	0.0	31.9
130.2	128.3	1.9	1.5	129.5
215.2	212.0	3.2	1.5	214.5
330.0	324.4	5.6	1.7	330.1
155.2	150.0	5.2	3.5	156.1
63.4	62.8	0.6	1.0	63.8
237.9	238.8	-0.9	-0.4	239.9
	2015  1,691.9  0.6 60.5 160.5 306.5 31.9 130.2 215.2 330.0 155.2 63.4	2015         2014           1,691.9         1,664.9           0.6         0.6           60.5         55.9           160.5         159.4           306.5         300.8           31.9         31.9           130.2         128.3           215.2         212.0           330.0         324.4           155.2         150.0           63.4         62.8	2015         2014         NO.           1,691.9         1,664.9         27.0           0.6         0.6         0.0           60.5         55.9         4.6           160.5         159.4         1.1           306.5         300.8         5.7           31.9         31.9         0.0           130.2         128.3         1.9           215.2         212.0         3.2           330.0         324.4         5.6           155.2         150.0         5.2           63.4         62.8         0.6	2015         2014         NO.         %           1,691.9         1,664.9         27.0         1.6           0.6         0.6         0.0         0.0           60.5         55.9         4.6         8.2           160.5         159.4         1.1         0.7           306.5         300.8         5.7         1.9           31.9         31.9         0.0         0.0           130.2         128.3         1.9         1.5           215.2         212.0         3.2         1.5           330.0         324.4         5.6         1.7           155.2         150.0         5.2         3.5           63.4         62.8         0.6         1.0

\_....

Source: Connecticut Department of Labor \* Includes Native American tribal government employment

Initial claims for unemployment insurance decreased from a year

ago.

## Initial claims for UNEMPLOYMENT

			01141105	
	Jun	Jun	CHANGE	May
(Seasonally adjusted)	2015	2014	NO. %	2015
Labor Force, resident (000s)	1,918.1	1,882.7	35.4 1.9	1,921.7
Employed (000s)	1,809.1	1,760.3	48.8 2.8	1,806.6
Unemployed (000s)	109.0	122.4	-13.4 -10.9	115.1
Unemployment Rate (%)	5.7	6.5	-0.8	6.0
Average Weekly Initial Claims	4,244	4,395	-151 -3.4	3,875
Avg. Insured Unemp. Rate (%)	2.37	3.03	-0.67	2.96
	2Q2015	2Q2014		1Q2015
U-6 Rate (%)	12.1	13.2	-1.1	12.5

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker weekly earnings rose over the year.

MANUFACTURING ACTIVITY										
	Jun	Jun	CHANGE	May	Apr					
(Not seasonally adjusted)	2015	2014	NO. %	2015	2015					
Production Worker Avg Wkly Hours	39.6	41.4	-1.8 -4.3	39.7						
Prod. Worker Avg Hourly Earnings	25.30	21.73	3.57 16.4	1 24.92						
Prod. Worker Avg Weekly Earnings	1,001.88	899.62	102.26 11.4	989.32						
CT Mfg. Prod. Index, NSA (2009=100)	119.4	120.4	-1.0 -0.8	106.5	116.1					
Production Worker Hours (000s)	3,920	3,962	-41 -1.0	3,875						
Industrial Electricity Sales (mil kWh)*	280	295	-14.4 -4.9	239	272					
CT Mfg. Prod. Index, SA (2009=100)	114.9	116.4	-1.5 -1.3	3 107.4	119.9					

Sources: Connecticut Department of Labor; U.S. Department of Energy \*Latest two months are forecasted.

Personal income for first quarter 2016 is forecasted to increase 2.5 percent from a year earlier.

INCOME					
(Seasonally adjusted)	1Q*	1Q	CHAI	NGE	4Q*
(Annualized; \$ Millions)	2016	2015	NO.	%	2015
Personal Income	\$235,233	\$229,450	5,783	2.5	\$233,774
UI Covered Wages**	\$111,714	\$108,350	3,363	3.1	\$110,863

Source: Bureau of Economic Analysis

\*Forecasted by Connecticut Department of Labor

\*\*1Q 2015 is estimated

#### **BUSINESS ACTIVITY**

Y/Y % YEAR TO DATE MONTH **LEVEL CHG CURRENT** PRIOR CHG **New Housing Permits\*** Jun 2015 571 -56.6 2,533 3,049 -16.9 Electricity Sales (mil kWh) May 2015 12,254 2,038 -6.8 12,318 -0.5 **Construction Contracts** Jun 2015 256.5 -44.3 Index (1980=100) **New Auto Registrations** Jun 2015 20,115 61.6 94,879 92,559 2.5 Exports (Bil. \$) 1Q 2015 3.93 -4.5 3.93 4.12 -4.5 S&P 500: Monthly Close Jun 2015 2,063.11 5.2

New auto registrations rose over the year.

Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisertrade.org

#### **BUSINESS STARTS AND TERMINATIONS**

		Y/Y %		YEAR T	%	
	MO/QTR	LEVEL	CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Jun 2015	NA	NA	NA	NA	NA
Department of Labor	4Q 2014	1,545	-7.6	7,631	8,231	-7.3
TERMINATIONS						
Secretary of the State	Jun 2015	NA	NA	NA	NA	NA
Department of Labor	4Q 2014	2,071	-28.7	6,765	8,246	-18.0

Net business formation, as measured by starts minus stops registered with the Department of Labor, was up over the year.

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

#### **STATE REVENUES**

Total all revenues were up from a year ago.

				YEAR TO DATE			
	Jun	Jun	%			%	
(Millions of dollars)	2015	2014	CHG	CURRENT	PRIOR	CHG	
TOTAL ALL REVENUES*	1,549.1	1,534.4	1.0	9,526.9	9,041.1	5.4	
Corporate Tax	194.8	173.6	12.2	517.8	404.2	28.1	
Personal Income Tax	803.4	771.6	4.1	5,584.7	5,249.3	6.4	
Real Estate Conv. Tax	22.5	19.0	18.4	82.1	78.0	5.3	
Sales & Use Tax	364.9	413.3	-11.7	2,098.5	1,994.5	5.2	
Indian Gaming Payments**	21.9	21.8	0.3	130.8	135.9	-3.7	

Sources: Connecticut Department of Revenue Services; Division of Special Revenue \*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. \*\*See page 23 for explanation.

#### TOURISM AND TRAVEL

			Y/Y %	YEAR	TO DATE	%
	MONTH	LEVEL	CHG	CURRENT	PRIOR C	HG
Info Center Visitors	Jun 2015	28,553	-42.1	71,701	119,059 -3	39.8
Major Attraction Visitors	Jun 2015	191,149	11.0	716,232	674,968	6.1
Air Passenger Count	Jun 2015	NA	NA	NA	NA	NA
Indian Gaming Slots (Mil.\$)*	Jun 2015	1,065.0	1.0	6,261.5	6,484.5	-3.4

Indian gaming slots rose over the year.

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

<sup>\*</sup> Estimated by the Bureau of the Census

<sup>\*</sup>See page 23 for explanation

Compensation cost for the nation rose 1.9 percent over the year.

#### **EMPLOYMENT COST INDEX**

	Seasonally Adjusted			Not Seasonally Adjus		
Private Industry Workers	Jun	Mar	3-Mo	Jun	Jun	12-Mo
(Dec. 2005 = 100)	2015	2015	% Chg	2015	2014	% Chg
<b>UNITED STATES TOTAL</b>	123.2	123.2	0.0	123.3	121.0	1.9
Wages and Salaries	122.8	122.6	0.2	122.9	120.3	2.2
Benefit Costs	124.2	124.5	-0.2	124.4	122.7	1.4
NORTHEAST TOTAL				124.3	121.8	2.1
Wages and Salaries				123.2	120.6	2.2

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate rose 0.1 percent over the year.

CONSUMER NEWS					
	% CHANGE				
(Not seasonally adjusted)	MO/QTR	LEVEL	Y/Y	P/P*	
CONSUMER PRICES CPI-U (1982-84=100)					
U.S. City Average	Jun 2015	238.638	0.1	0.4	
Purchasing Power of \$ (1982-84=\$1.00)	Jun 2015	0.419	-0.1	-0.3	
Northeast Region	Jun 2015	253.626	0.0	0.3	
NY-Northern NJ-Long Island	Jun 2015	261.512	0.1	0.2	
Boston-Brockton-Nashua** CPI-W (1982-84=100)	May 2015	256.839	0.6	-0.1	
U.S. City Average	Jun 2015	233.804	-0.4	0.4	

Sources: U.S. Department of Labor, Bureau of Labor Statistics; The Conference Board \*Change over prior monthly or quarterly period

Conventional mortgage rate rose to 3.98 percent over the month.

INI	EKE	<b>51</b> i	KAI	E2

	Jun	May	Jun
(Percent)	2015	2015	2014
Prime	3.25	3.25	3.25
Federal Funds	0.13	0.12	0.10
3 Month Treasury Bill	0.02	0.02	0.04
6 Month Treasury Bill	0.09	0.08	0.06
1 Year Treasury Note	0.28	0.24	0.10
3 Year Treasury Note	1.07	0.98	0.90
5 Year Treasury Note	1.68	1.54	1.68
7 Year Treasury Note	2.10	1.93	2.19
10 Year Treasury Note	2.36	2.20	2.60
20 Year Treasury Note	2.85	2.69	3.15
Conventional Mortgage	3.98	3.84	4.16

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

<sup>\*\*</sup>The Boston CPI can be used as a proxy for New England and is measured every other month.

#### NONFARM EMPLOYMENT May Jun **CHANGE** Jun (Seasonally adjusted; 000s) 2015 2014 NO. % 2015 Connecticut 1,691.9 1.664.9 27.0 1.6 1,691.3 Maine 609.3 605.5 3.8 0.6 609.3 Massachusetts 3,486.1 3,413.4 72.7 2.1 3,475.6 **New Hampshire** 655.3 648.1 7.2 1.1 657.4 3,963.1 41.6 1.0 **New Jersey** 4,004.7 4,012.1 **New York** 9,241.0 9,087.4 153.6 1.7 9,215.5 5,847.4 5,789.4 58.0 1.0 5,850.1 Pennsylvania Rhode Island 483.6 477.9 5.7 1.2 483.9

310.2

4.5

2,935.0

1.5

313.7

2.1 141,619.0

314.7

141,842.0 138,907.0

All nine states in the region gained jobs over the year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

Vermont

**United States** 

			LAI	BOR	FORCE
•	Jun	Jun	СН	ANGE	May
(Seasonally adjusted; 000s)	2015	2014	NO.	%	2015
Connecticut	1,918.1	1,882.7	35.4	1.9	1,921.7
Maine	692.8	699.8	-7.0	-1.0	691.0
Massachusetts	3,634.6	3,555.5	79.1	2.2	3,640.2
New Hampshire	749.2	740.8	8.4	1.1	748.1
New Jersey	4,554.6	4,511.5	43.1	1.0	4,565.2
New York	9,711.1	9,557.3	153.8	1.6	9,708.1
Pennsylvania	6,422.8	6,368.1	54.7	0.9	6,416.4
Rhode Island	558.6	555.1	3.5	0.6	556.3
Vermont	348.9	348.8	0.1	0.0	348.7
United States	157,037.0	155,700.0	1,337.0	0.9	157,469.0

Eight states posted increases in the labor force from last year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

	<u> </u>		J	
•	Jun	Jun		May
(Seasonally adjusted)	2015	2014	CHANGE	2015
Connecticut	5.7	6.5	-0.8	6.0
Maine	4.7	5.7	-1.0	4.7

UNEMPLOYMENT RATES

8.0-

Massachusetts 4.6 5.7 -1.1 4.6 **New Hampshire** 3.8 4.3 -0.5 3.8 6.1 6.5 -0.4 6.5 **New Jersey New York** 5.5 6.3 8.0-5.7 5.4 5.7 -0.3 5.4 Pennsylvania Rhode Island 5.9 7.7 -1.8 6.0 3.6 4.1 -0.5 3.6 Vermont

6.1

Source: U.S. Department of Labor, Bureau of Labor Statistics

5.3

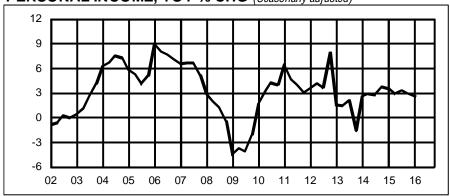
**United States** 

All nine states showed a decrease in its unemployment rate over the year.

5.5

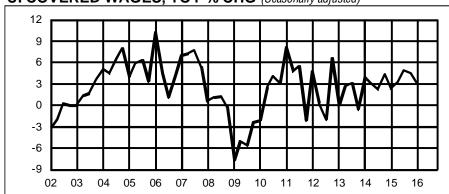
## **STATE ECONOMIC INDICATOR TRENDS**

#### PERSONAL INCOME, YOY % CHG (Seasonally adjusted)



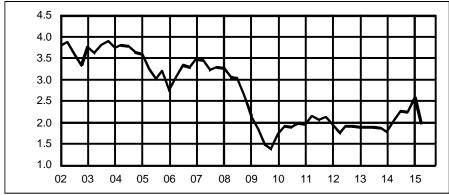
<b>Quarter</b>	<u> 2014</u>	<u> 2015</u>	<u> 2016</u>
First	2.5	3.5	2.5
Second	2.9	2.9	
Third	2.7	3.3	
Fourth	3.7	2.9	

#### UI COVERED WAGES, YOY % CHG (Seasonally adjusted)



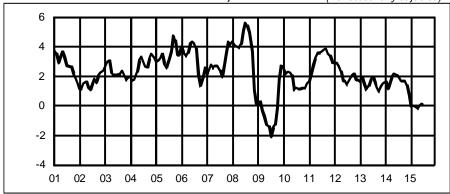
<u>Quarter</u>	<u> 2014</u>	<u> 2015</u>	<u> 2016</u>
First	3.9	2.3	3.1
Second	3.1	3.2	
Third	2.2	4.9	
Fourth	43	44	

#### U.S. EMPLOYMENT COST INDEX, YOY % CHG (Seasonally adjusted)



<u>Quarter</u>	<b>2013</b>	<u> 2014</u>	<u> 2015</u>
First	1.9	1.8	2.6
Second	1.9	2.0	2.0
Third	1.9	2.3	
Fourth	19	22	

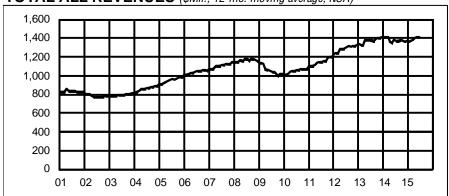
#### U.S. CONSUMER PRICE INDEX, YOY % CHG (Not seasonally adjusted)



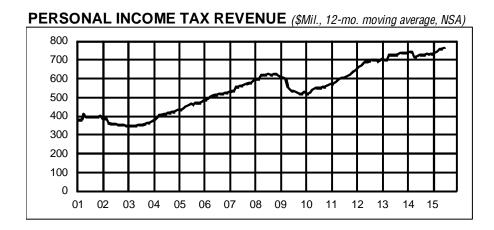
<u>Month</u>	2013	2014	2015
Jan	1.6	1.6	-0.1
Feb	2.0	1.1	0.0
Mar	1.5	1.5	-0.1
Apr	1.1	2.0	-0.2
May	1.4	2.1	0.0
Jun	1.8	2.1	0.1
Jul	2.0	2.0	
Aug	1.5	1.7	
Sep	1.2	1.7	
Oct	1.0	1.7	
Nov	1.2	1.3	
Dec	1.5	8.0	

## ECONOMIC INDICATOR TRENDS STATE

#### **TOTAL ALL REVENUES** (\$Mil., 12-mo. moving average, NSA)

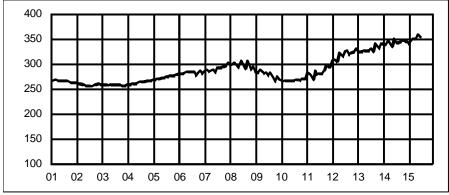


<u>Month</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>
Jan	1,328.5	1,405.4	1,352.6
Feb	1,322.6	1,407.6	1,364.7
Mar	1,324.7	1,408.6	1,376.2
Apr	1,372.4	1,357.0	1,395.7
May	1,370.9	1,348.7	1,404.2
Jun	1,371.1	1,370.9	1,405.4
Jul	1,377.1	1,368.7	
Aug	1,369.0	1,366.2	
Sep	1,390.9	1,373.3	
Oct	1,396.9	1,370.1	
Nov	1,399.0	1,358.3	
Dec	1,407.7	1,364.9	



<u>Month</u>	<u>2013</u>	2014	<u>2015</u>
Jan	704.8	736.5	733.3
Feb	696.7	740.4	734.9
Mar	696.8	740.4	740.0
Apr	726.7	716.9	759.7
May	723.4	717.3	757.9
Jun	724.6	721.9	760.5
Jul	726.7	726.8	
Aug	725.2	723.0	
Sep	731.0	727.0	
Oct	734.8	728.3	
Nov	735.7	726.8	
Dec	734.9	732.6	

#### **SALES AND USE TAX REVENUE** (\$Mil., 12-mo. moving average, NSA)



<u>Month</u>	<u>2013</u>	<u> 2014</u>	<u> 2015</u>
Jan	323.3	339.5	339.7
Feb	324.6	339.0	346.9
Mar	323.8	346.4	349.5
Apr	325.3	339.6	350.8
May	326.4	333.9	357.3
Jun	326.0	349.4	353.2
Jul	330.0	342.2	
Aug	323.9	342.2	
Sep	339.4	344.4	
Oct	335.3	346.0	
Nov	330.7	343.7	
Dec	339.9	344.6	

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<u>Month</u>	2013	<b>2014</b>	2015
Jan	26.3	23.9	22.7
Feb	25.7	23.9	22.5
Mar	25.5	23.8	22.4
Apr	25.2	23.6	22.4
May	25.0	23.5	22.3
Jun	24.7	23.3	22.5
Jul	24.5	23.2	
Aug	24.5	23.1	
Sep	24.4	22.9	
Oct	24.4	22.8	
Nov	24.4	22.7	
Dec	24.1	22.8	



CONNECTICUT	Not Seasonally Adjusted				
	Jun	Jun	СНА	NGE	May
	2015	2014	NO.	%	2015
TOTAL NONFARM EMPLOYMENT	1,714,200	1,686,300	27,900	1.7	1,701,500
TOTAL PRIVATE	1,473,500	1,445,800	27,700	1.9	1,457,400
GOODS PRODUCING INDUSTRIES	224,800	219,300	5,500	2.5	219,400
CONSTRUCTION, NAT. RES. & MINING	63,000	58,700	4,300	7.3	59,400
MANUFACTURING	161,800	160,600	1,200	0.7	160,000
Durable Goods	126,000	124,900	1,100	0.9	124,600
Fabricated Metal	29,600	30,000	-400	-1.3	29,400
Machinery	13,900	14,100	-200	-1.4	13,800
Computer and Electronic Product	12,400	12,700	-300	-2.4	12,400
Transportation Equipment	40,200	40,300	-100	-0.2	39,600
Aerospace Product and Parts	28,200	27,700	500	1.8	27,900
Non-Durable Goods	35,800	35,700	100	0.3	35,400
Chemical	9,700	10,300	-600	-5.8	9,600
SERVICE PROVIDING INDUSTRIES	1,489,400	1,467,000	22,400		1,482,100
TRADE, TRANSPORTATION, UTILITIES	309,100	303,500	5,600	1.8	306,300
Wholesale Trade	62,900	63,800	-900	-1.4	63,000
Retail Trade	191,900	186,400	5,500	3.0	189,200
Motor Vehicle and Parts Dealers	21,500	21,100	400	1.9	21,300
Building Material	16,600	16,300	300	1.8	16,600
Food and Beverage Stores	46,200	45,500	700	1.5	44,900
General Merchandise Stores	28,100	28,200	-100	-0.4	27,800
Transportation, Warehousing, & Utilities	54,300	53,300	1,000	1.9	54,100
Utilities	7,400	7,400	0	0.0	7,500
Transportation and Warehousing	46,900	45,900	1,000	2.2	46,600
INFORMATION	32,000	32,000	0	0.0	31,800
Telecommunications	8,900	9,200	-300	-3.3	8,900
FINANCIAL ACTIVITIES	130,800	129,500	1,300	1.0	129,600
Finance and Insurance	110,600	109,900	700	0.6	109,900
Credit Intermediation	26,300	26,400	-100	-0.4	26,400
Securities and Commodity Contracts	25,400	25,400	0	0.0	25,100
Insurance Carriers & Related Activities	58,900	58,100	800	1.4	58,400
Real Estate and Rental and Leasing	20,200	19,600	600	3.1	19,700
PROFESSIONAL & BUSINESS SERVICES	219,700	215,200	4,500	2.1	216,600
Professional, Scientific	95,900	95,700	200	0.2	94,000
Legal Services	13,100	13,100	0	0.0	12,900
Computer Systems Design	26,400	25,700	700	2.7	26,600
Management of Companies	30,300	31,100	-800	-2.6	30,300
Administrative and Support	93,500	88,400	5,100	5.8	92,300
Employment Services	30,600	28,600	2,000	7.0	29,600
EDUCATION AND HEALTH SERVICES	327,700	322,300	5,400	1.7	330,600
Educational Services	59,500	60,200	-700	-1.2	63,300
Health Care and Social Assistance	268,200	262,100	6,100	2.3	267,300
Hospitals	59,700	59,400	300	0.5	59,300
Nursing & Residential Care Facilities	64,300	63,100	1,200	1.9	64,100
Social Assistance	55,600	53,100	2,500	4.7	55,700
LEISURE AND HOSPITALITY	165,200	159,900	5,300	3.3	159,700
Arts, Entertainment, and Recreation	34,500	31,400	3,100	9.9	30,500
Accommodation and Food Services	130,700	128,500	2,200	1.7	129,200
Food Serv., Restaurants, Drinking Places.	118,200	116,200	2,000	1.7	117,100
OTHER SERVICES	64,200	64,100	100	0.2	63,400
GOVERNMENT	240,700	240,500	200	0.1	244,100
Federal Government	17,500	17,400	100	0.6	17,600
State Government	65,800	66,200	-400	-0.6	67,600
Local Government**	157,400	156,900	500	0.3	158,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2014. \*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment

## NONFARM EMPLOYMENT ESTIMATES



BRI	DGE	POR	T -
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#### Not Seasonally Adjusted

STAMFORD LMA	Jun	Jun	CHA	NGE	May
	2015	2014	NO.	%	2015
2.77					
TOTAL NONFARM EMPLOYMENT	420,000	412,700	7,300	1.8	413,500
TOTAL PRIVATE	374,600	367,600	7,000	1.9	367,800
GOODS PRODUCING INDUSTRIES	44,900	45,100	-200	-0.4	44,000
CONSTRUCTION, NAT. RES. & MINING	12,600	12,500	100	0.8	12,400
MANUFACTURING	32,300	32,600	-300	-0.9	31,600
Durable Goods	23,700	24,100	-400	-1.7	23,500
SERVICE PROVIDING INDUSTRIES	375,100	367,600	7,500	2.0	369,500
TRADE, TRANSPORTATION, UTILITIES	75,000	72,100	2,900	4.0	74,100
Wholesale Trade	13,500	13,700	-200	-1.5	13,400
Retail Trade	50,800	48,100	2,700	5.6	50,100
Transportation, Warehousing, & Utilities	10,700	10,300	400	3.9	10,600
INFORMATION	11,500	11,400	100	0.9	11,400
FINANCIAL ACTIVITIES	40,200	40,900	-700	-1.7	39,600
Finance and Insurance	33,200	34,500	-1,300	-3.8	33,200
Credit Intermediation	9,800	10,000	-200	-2.0	9,800
Securities and Commodity Contracts	17,100	17,600	-500	-2.8	16,800
PROFESSIONAL & BUSINESS SERVICES	68,200	67,000	1,200	1.8	66,700
Professional, Scientific	28,400	29,200	-800	-2.7	27,500
Administrative and Support	26,700	25,200	1,500	6.0	26,200
EDUCATION AND HEALTH SERVICES	71,000	70,400	600	0.9	71,400
Health Care and Social Assistance	59,900	59,500	400	0.7	59,700
LEISURE AND HOSPITALITY	46,700	43,500	3,200	7.4	43,600
Accommodation and Food Services	34,500	31,700	2,800	8.8	33,000
OTHER SERVICES	17,100	17,200	-100	-0.6	17,000
GOVERNMENT	45,400	45,100	300	0.7	45,700
Federal	2,400	2,500	-100	-4.0	2,400
State & Local	43,000	42,600	400	0.9	43,300



#### Not Seasonally Adjusted

Con Con	Jun	Jun	СНА	NGE	May
- Laurence	2015	2014	NO.	%	2015
TOTAL NONFARM EMPLOYMENT	79,500	79,700	-200	-0.3	79,600
TOTAL PRIVATE	69,100	69,400	-300	-0.4	68,900
GOODS PRODUCING INDUSTRIES	13,100	12,800	300	2.3	12,900
SERVICE PROVIDING INDUSTRIES	66,400	66,900	-500	-0.7	66,700
TRADE, TRANSPORTATION, UTILITIES	17,800	17,800	0	0.0	17,600
Retail Trade	13,300	13,100	200	1.5	13,100
PROFESSIONAL & BUSINESS SERVICES	9,500	9,300	200	2.2	9,400
LEISURE AND HOSPITALITY	7,900	7,600	300	3.9	7,600
GOVERNMENT	10,400	10,300	100	1.0	10,700
Federal	700	600	100	16.7	700
State & Local	9,700	9,700	0	0.0	10,000

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2014. \*Total excludes workers idled due to labor-management disputes.

#### **HARTFORD LMA**

#### Not Seasonally Adjusted

No.	Jun	Jun	CHA	CHANGE		
- Continue of the continue of	2015	2014	NO.	%	2015	
TOTAL MONEARM EMPLOYMENT	570.000	500 400	40.500	4.0	577.400	
TOTAL NONFARM EMPLOYMENT	578,600	568,100	10,500	1.8	577,100	
TOTAL PRIVATE	491,200	481,100	10,100	2.1	488,500	
GOODS PRODUCING INDUSTRIES	76,300	75,400	900	1.2	75,200	
CONSTRUCTION, NAT. RES. & MINING	20,800	19,800	1,000	5.1	19,900	
MANUFACTURING	55,500	55,600	-100	-0.2	55,300	
Durable Goods	46,100	46,100	0	0.0	45,900	
Non-Durable Goods	9,400	9,500	-100	-1.1	9,400	
SERVICE PROVIDING INDUSTRIES	502,300	492,700	9,600	1.9	501,900	
TRADE, TRANSPORTATION, UTILITIES	93,800	92,400	1,400	1.5	93,300	
Wholesale Trade	17,700	18,300	-600	-3.3	17,900	
Retail Trade	58,100	57,200	900	1.6	57,500	
Transportation, Warehousing, & Utilities	18,000	16,900	1,100	6.5	17,900	
Transportation and Warehousing	15,500	14,300	1,200	8.4	15,300	
INFORMATION	11,600	11,500	100	0.9	11,500	
FINANCIAL ACTIVITIES	58,200	57,100	1,100	1.9	57,500	
Depository Credit Institutions	6,100	6,300	-200	-3.2	6,100	
Insurance Carriers & Related Activities	37,500	37,700	-200	-0.5	37,500	
PROFESSIONAL & BUSINESS SERVICES	72,100	70,500	1,600	2.3	71,700	
Professional, Scientific	33,800	33,700	100	0.3	33,700	
Management of Companies	8,000	8,400	-400	-4.8	8,000	
Administrative and Support	30,300	28,400	1,900	6.7	30,000	
EDUCATION AND HEALTH SERVICES	106,200	103,100	3,100	3.0	107,100	
Educational Services	13,300	13,100	200	1.5	14,200	
Health Care and Social Assistance	92,900	90,000	2,900	3.2	92,900	
Ambulatory Health Care	31,500	29,700	1,800	6.1	31,400	
LEISURE AND HOSPITALITY	51,000	49,500	1,500	3.0	50,500	
Accommodation and Food Services	40,300	40,100	200	0.5	40,800	
OTHER SERVICES	22,000	21,600	400	1.9	21,700	
GOVERNMENT	87,400	87,000	400	0.5	88,600	
Federal	5,400	5,300	100	1.9	5,400	
State & Local	82,000	81,700	300	0.4	83,200	
0.0.0 0 2000	02,000	51,700	000	5.1	00,200	

### **SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT**

	Seasonally Adjusted				
	Jun	Jun	CHA	NGE	May
Labor Market Areas	2015	2014	NO.	%	2015
BRIDGEPORT-STAMFORD LMA	411,400	405,700	5,700	1.4	409,300
DANBURY LMA**	78,400	78,700	-300	-0.4	79,000
HARTFORD LMA	574,700	564,200	10,500	1.9	576,200
NEW HAVEN LMA	281,700	278,200	3,500	1.3	281,600
NORWICH-NEW LONDON LMA	127,300	128,400	-1,100	-0.9	127,800
WATERBURY LMA**	68,000	67,200	800	1.2	68,200
ENFIELD LMA**	45,400	44,900	500	1.1	45,400
TORRINGTON-NORTHWEST LMA**	33,900	33,700	200	0.6	34,200
DANIELSON-NORTHEAST LMA**	27,400	27,300	100	0.4	27,400

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2014. \*Total excludes workers idled due to labor-management disputes

<sup>\*\*</sup> Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

#### **NEW HAVEN LMA**

#### Not Seasonally Adjusted

	Jun	Jun	СНА	NGE	May
	2015	2014	NO.	%	2015
TOTAL NONFARM EMPLOYMENT	285,600	281,600	4,000	1.4	283,500
TOTAL PRIVATE	249,400	246,600	2,800	1.1	248,000
GOODS PRODUCING INDUSTRIES	33,900	35,300	-1,400	-4.0	33,400
CONSTRUCTION, NAT. RES. & MINING	9,800	10,300	-500	-4.9	9,400
MANUFACTURING	24,100	25,000	-900	-3.6	24,000
Durable Goods	19,100	19,200	-100	-0.5	19,000
SERVICE PROVIDING INDUSTRIES	251,700	246,300	5,400	2.2	250,100
TRADE, TRANSPORTATION, UTILITIES	52,100	51,700	400	0.8	51,600
Wholesale Trade	11,100	11,300	-200	-1.8	11,100
Retail Trade	30,000	29,900	100	0.3	29,600
Transportation, Warehousing, & Utilities	11,000	10,500	500	4.8	10,900
INFORMATION	4,000	4,200	-200	-4.8	4,000
FINANCIAL ACTIVITIES	12,700	12,600	100	8.0	12,600
Finance and Insurance	9,000	9,000	0	0.0	9,000
PROFESSIONAL & BUSINESS SERVICES	31,500	30,200	1,300	4.3	31,200
Administrative and Support	15,200	14,300	900	6.3	15,100
EDUCATION AND HEALTH SERVICES	78,200	76,600	1,600	2.1	79,700
Educational Services	28,100	27,100	1,000	3.7	29,800
Health Care and Social Assistance	50,100	49,500	600	1.2	49,900
LEISURE AND HOSPITALITY	26,100	25,100	1,000	4.0	24,800
Accommodation and Food Services	22,300	21,100	1,200	5.7	21,900
OTHER SERVICES	10,900	10,900	0	0.0	10,700
GOVERNMENT	36,200	35.000	1,200	3.4	35,500
Federal	4,700	4.700	0	0.0	4,700
State & Local	31,500	30,300	1,200	4.0	30,800

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2014.

### HELP WANTED ONLINE

## CT Online Labor Demand Fell 2,300 in June 2015

The Conference Board's Help Wanted OnLine (HWOL) data reported that there were 77,400 advertisements for Connecticutbased jobs in June 2015, a 2.9 percent decrease over the month and a 7.5 percent increase over the year. There were 4.03 advertised vacancies for every 100 persons in Connecticut's labor force, while nationally it was 3.37 percent. Among the New England states, Massachusetts had the highest labor demand rate (4.56), while New Hampshire had the lowest rate (3.37) in June.

	Jun	Jun	May
(Seasonally adjusted)	2015	2014	2015
CT Vacancies (000s)	77.4	72.0	79.7
Hartford Vac. (000s)	31.5	28.4	31.8
La	bor Demand	Rate *	
Connecticut	4.03	3.82	4.15
United States	3.37	3.29	3.46
Maine	3.64	3.89	4.60
Massachusetts	4.56	4.32	4.77
New Hampshire	3.37	4.01	3.59
Rhode Island	3.84	3.70	4.08
Vermont	3.66	3.67	4.06

<sup>\*</sup> A percent of advertised vacancies per 100 persons in labor force Source: The Conference Board

The Conference Board Help Wanted OnLine® Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. Background information and technical notes and discussion of revisions to the series are available at: www.conference-board.org/data/helpwantedonline.cfm.

<sup>\*</sup>Total excludes workers idled due to labor-management disputes. \*\*Value less than 50

## **LMA NONFARM EMPLOYMENT ESTIMATES**

NORWICH-NEW LONDON-		Not s	Seasonally I	Adjuste	d
WESTERLY, CT-RI LMA	Jun	Jun	СНА	NGE	May
- Similar Similar	2015	2014	NO.	%	2015
				,,,	
TOTAL NONFARM EMPLOYMENT	129,600	131,200	-1,600	-1.2	128,500
TOTAL PRIVATE	98,600	98,500	100	0.1	96,900
GOODS PRODUCING INDUSTRIES	19,300	19,100	200	1.0	18,800
CONSTRUCTION, NAT. RES. & MINING	4,100	4,100	0	0.0	4,000
MANUFACTURING	15,200	15,000	200	1.3	14,800
Durable Goods	11,800	11,500	300	2.6	11,400
Non-Durable Goods	3,400	3,500	-100	-2.9	3,400
SERVICE PROVIDING INDUSTRIES	110,300	112,100	-1,800	-1.6	109,700
TRADE, TRANSPORTATION, UTILITIES	23,700	23,300	400	1.7	23,200
Wholesale Trade	2,500	2,600	-100	-3.8	2,500
Retail Trade	16,700	16,000	700	4.4	16,300
Transportation, Warehousing, & Utilities	4,500	4,700	-200	-4.3	4,400
INFORMATION	1,100	1,200	-100	-8.3	1,100
FINANCIAL ACTIVITIES	3,000	3,100	-100	-3.2	3,000
PROFESSIONAL & BUSINESS SERVICES	9,200	9,200	0	0.0	9,100
EDUCATION AND HEALTH SERVICES	21,000	21,000	0	0.0	21,500
Health Care and Social Assistance	19,300	18,700	600	3.2	19,100
LEISURE AND HOSPITALITY	17,500	17,900	-400	-2.2	16,500
Accommodation and Food Services	14,500	15,000	-500	-3.3	13,800
Food Serv., Restaurants, Drinking Places.	12,200	12,600	-400	-3.2	11,600
OTHER SERVICES	3,800	3,700	100	2.7	3,700
GOVERNMENT	31,000	32,700	-1,700	-5.2	31,600
Federal	2,600	2,500	100	4.0	2,600
State & Local**	28.400	30.200	-1.800	-6.0	29.000

WATERBURY LMA		Not Se	asonally .	Adjusted	d
Control of the contro	Jun	Jun	СНА	NGE	May
The same	2015	2014	NO.	%	2015
****					
TOTAL NONFARM EMPLOYMENT	69,000	68,100	900	1.3	68,900
TOTAL PRIVATE	58,700	57,900	800	1.4	58,300
GOODS PRODUCING INDUSTRIES	10,100	10,300	-200	-1.9	10,000
CONSTRUCTION, NAT. RES. & MINING	2,700	2,800	-100	-3.6	2,700
MANUFACTURING	7,400	7,500	-100	-1.3	7,300
SERVICE PROVIDING INDUSTRIES	58,900	57,800	1,100	1.9	58,900
TRADE, TRANSPORTATION, UTILITIES	13,700	13,100	600	4.6	13,700
Wholesale Trade	2,200	2,200	0	0.0	2,200
Retail Trade	9,500	9,100	400	4.4	9,500
Transportation, Warehousing, & Utilities	2,000	1,800	200	11.1	2,000
INFORMATION	700	700	0	0.0	700
FINANCIAL ACTIVITIES	2,100	2,100	0	0.0	2,100
PROFESSIONAL & BUSINESS SERVICES	5,800	5,700	100	1.8	5,700
EDUCATION AND HEALTH SERVICES	17,400	16,900	500	3.0	17,300
Health Care and Social Assistance	15,500	15,200	300	2.0	15,500
LEISURE AND HOSPITALITY	6,300	6,400	-100	-1.6	6,200
OTHER SERVICES	2,600	2,700	-100	-3.7	2,600
GOVERNMENT	10,300	10,200	100	1.0	10,600
Federal	400	400	0	0.0	400
State & Local	9,900	9,800	100	1.0	10,200

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2014. \*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment.

## NONFARM EMPLOYMENT ESTIMATES

SMALLER LMAS*		Not Seasonally Adjusted					
(Sec.)	Jun	Jun	CHAI	NGE	May		
- Laurence	2015	2014	NO.	%	2015		
TOTAL NONFARM EMPLOYMENT ENFIELD LMA TORRINGTON-NORTHWEST LMA DANIELSON-NORTHEAST LMA	45,900 34,700 27,800	45,400 34,400 27,700	500 300 100	1.1 0.9 0.4	45,600 34,500 27,700		

NOTE: More industry detail data is available for the State and its nine labor market areas at: http://www.ctdol.state.ct.us/lmi/202/covered.htm. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

#### \* State-designated Non-CES areas

For further information on these nonfarm employment estimates contact Lincoln Dyer at (860) 263-6292.

SPRINGFIELD, MA-CT	Not Seasonally Adjusted           Jun         Jun         CHANGE         May           2015         2014         NO.         %         2015           327,900         323,000         4,900         1,5         329,900				
NECTA**	Jun	Jun	СНА	NGE	May
	2015	2014	NO.	%	2015
TOTAL NONFARM EMPLOYMENT	327,900	323,000	4,900	1.5	329,900
TOTAL PRIVATE	266,200	262,600	3,600	1.4	264,400
GOODS PRODUCING INDUSTRIES	40,700	41,000	-300	-0.7	40,200
CONSTRUCTION, NAT. RES. & MINING	11,800	11,200	600	5.4	11,200
MANUFACTURING	28,900	29,800	-900	-3.0	29,000
Durable Goods	19,700	20,000	-300	-1.5	19,800
Non-Durable Goods	9,200	9,800	-600	-6.1	9,200
SERVICE PROVIDING INDUSTRIES	287,200	282,000	5,200	1.8	289,700
TRADE, TRANSPORTATION, UTILITIES	58,700	59,200	-500	-0.8	58,000
Wholesale Trade	11,500	11,400	100	0.9	11,300
Retail Trade	34,700	35,500	-800	-2.3	34,400
Transportation, Warehousing, & Utilities	12,500	12,300	200	1.6	12,300
INFORMATION	3,800	3,700	100	2.7	3,700
FINANCIAL ACTIVITIES	16,500	16,500	0	0.0	16,300
Finance and Insurance	13,200	13,100	100	8.0	13,100
Insurance Carriers & Related Activities	8,700	8,700	0	0.0	8,700
PROFESSIONAL & BUSINESS SERVICES	28,300	25,800	2,500	9.7	27,200
EDUCATION AND HEALTH SERVICES	73,400	72,100	1,300	1.8	75,300
Educational Services	12,300	13,000	-700	-5.4	14,900
Health Care and Social Assistance	61,100	59,100	2,000	3.4	60,400
LEISURE AND HOSPITALITY	31,800	31,500	300	1.0	30,900
OTHER SERVICES	13,000	12,800	200	1.6	12,800
GOVERNMENT	61,700	60,400	1,300	2.2	65,500
Federal	5,900	6,000	-100	-1.7	5,900
State & Local	55,800	54,400	1,400	2.6	59,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2014. \*Total excludes workers idled due to labor-management disputes.

<sup>\*\*</sup> New England City and Town Area

(Not seasonally adjusted)	EMPLOYMENT	Jun	Jun	CHANGE	May
	STATUS	2015	2014	NO. %	2015
CONNECTICUT	Civilian Labor Force	1,931,200	1,900,500	30,700 1.6	1,918,800
	Employed	1,827,000	1,774,900	52,100 2.9	1,812,400
	Unemployed	104,200	125,600	-21,400 -17.0	106,400
	Unemployment Rate	5.4	6.6	-1.2	5.5
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	476,100	466,400	9,700 2.1	470,700
	Employed	451,100	436,500	14,600 3.3	445,300
	Unemployed	24,900	29,800	-4,900 -16.4	25,500
	Unemployment Rate	5.2	6.4	-1.2	5.4
DANBURY LMA	Civilian Labor Force	108,700	107,300	1,400 1.3	108,200
	Employed	104,000	101,800	2,200 2.2	103,400
	Unemployed	4,700	5,500	-800 -14.5	4,800
	Unemployment Rate	4.3	5.1	-0.8	4.4
DANIELSON-NORTHEAST LMA	Civilian Labor Force	44,500	43,100	1,400 3.2	44,100
	Employed	41,900	40,000	1,900 4.8	41,500
	Unemployed	2,500	3,100	-600 -19.4	2,600
	Unemployment Rate	5.7	7.1	-1.4	5.9
ENFIELD LMA	Civilian Labor Force	50,000	49,100	900 1.8	50,200
	Employed	47,600	46,200	1,400 3.0	47,600
	Unemployed	2,500	3,000	-500 -16.7	2,500
	Unemployment Rate	5.0	6.0	-1.0	5.0
HARTFORD LMA	Civilian Labor Force	629,200	618,200	11,000 1.8	627,200
	Employed	595,100	576,900	18,200 3.2	592,500
	Unemployed	34,100	41,200	-7,100 -17.2	34,700
	Unemployment Rate	5.4	6.7	-1.3	5.5
NEW HAVEN LMA	Civilian Labor Force	330,600	326,000	4,600 1.4	328,100
	Employed	312,500	303,800	8,700 2.9	309,600
	Unemployed	18,100	22,200	-4,100 -18.5	18,500
	Unemployment Rate	5.5	6.8	-1.3	5.6
NORWICH-NEW LONDON LMA	Civilian Labor Force	144,600	145,300	-700 -0.5	143,300
	Employed	136,200	135,200	1,000 0.7	134,800
	Unemployed	8,400	10,100	-1,700 -16.8	8,500
	Unemployment Rate	5.8	7.0	-1.2	6.0
TORRINGTON-NORTHWEST LMA	Civilian Labor Force Employed Unemployed Unemployment Rate	49,400 47,100 2,300 4.7	45,700	900 1.9 1,400 3.1 -500 -17.9 -1.1	48,900 46,600 2,300 4.8
WATERBURY LMA	Civilian Labor Force	114,400	113,000	1,400 1.2	114,100
	Employed	106,600	103,800	2,800 2.7	106,100
	Unemployed	7,800	9,200	-1,400 -15.2	8,000
	Unemployment Rate	6.8	8.1	-1.3	7.0
UNITED STATES	Civilian Labor Force	149,645,000 8,638,000	147,104,000 9,893,000	1,286,000 0.8 2,541,000 1.7 -1,255,000 -12.7 -0.8	157,719,000 149,349,000 8,370,000 5.3

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2014.

	Δ١	/G WEEKL	Y EARNIN	NGS	AVG WEEK	LY HOURS	AVG HOURL)	EARN	INGS
	Ju	_	CHG	May	Jun	CHG May	Jun	CHG	May
(Not seasonally adjusted)	2015	2014	Y/Y	2015	2015 2014	_	2015 2014	Y/Y	2015
PRODUCTION WO	RKER								
MANUFACTURING	\$1,001.88	\$899.62	\$102.26	\$989.32	39.6 41.4	-1.8 39.7	\$25.30 \$21.73	\$3.57	\$24.92
<b>DURABLE GOODS</b>	1,035.80	914.25	121.56	1,011.32	39.9 41.5	-1.6 39.8	25.96 22.03	3.93	25.41
NON-DUR. GOODS	896.28	852.41	43.87	915.30	38.8 41.1	-2.3 39.3	23.10 20.74	2.36	23.29
CONSTRUCTION	1,145.26	1,081.23	64.03	1,183.03	38.6 37.4	1.2 39.5	29.67 28.91	0.76	29.95
ALL EMPLOYEES									
STATEWIDE									
TOTAL PRIVATE	953.71	950.79	2.92	955.04	33.3 33.8	-0.5 33.3	28.64 28.13	0.51	28.68
GOODS PRODUCING	1,183.17	1,215.09	-31.93	1,196.38	39.1 39.8	-0.5 33.3	30.26 30.53		30.52
Construction	1,193.17	1,137.40	56.44	1,232.69	38.9 37.6	1.3 39.7	30.69 30.25	0.44	31.05
Manufacturing	1,182.54	1,232.78	-50.24	1,185.51	39.3 40.3	-1.0 39.1	30.09 30.59	-0.50	30.32
SERVICE PROVIDING	913.77	902.85	10.92	913.44	32.3 32.7	-0.4 32.3	28.29 27.61	0.68	28.28
Trade, Transp., Utilities	800.46	791.49	8.97	807.04	32.9 33.2	-0.3 32.9	24.33 23.84	0.49	24.53
Financial Activities	1.663.07	1,721.67	-58.61	1.650.11	38.1 38.2	-0.1 38.1	43.65 45.07	-1.42	43.31
Prof. & Business Serv.	1,137.99	1,134.80	3.20	1,136.77	34.6 35.9	-1.3 34.7	32.89 31.61	1.28	32.76
Education & Health Ser.	•	777.49	39.64	807.86	31.2 31.3	-0.1 31.0	26.19 24.84	1.35	26.06
Leisure & Hospitality	412.80	387.32	25.48	425.62	25.8 25.2	0.6 26.0	16.00 15.37	0.63	16.37
Other Services	631.47	697.94	-66.48	640.22	28.9 31.2	-2.3 28.8	21.85 22.37	-0.52	22.23
LADOD MADVET ADE	C. TOTAL								
LABOR MARKET AREA Bridgeport-Stamford	1,115.86	1,050.28	65.58	1,128.58	33.6 34.1	-0.5 33.8	33.21 30.80	2.41	33.39
• .	917.10	896.02	21.09					-0.41	26.34
Danbury				890.29	34.4 33.1	1.3 33.8		-	
Hartford	985.15	986.45	-1.30	985.32	34.1 34.6	-0.5 34.0	28.89 28.51	0.38	28.98
New Haven	906.94	924.76	-17.82	914.33	33.1 34.7	-1.6 33.2	27.40 26.65	0.75	27.54
Norwich-New London	744.90	855.79	-110.89	756.67	32.5 34.3	-1.8 33.1	22.92 24.95 23.44 22.82		22.86
Waterbury	789.93	723.39	66.53	766.42	33.7 31.7	2.0 33.6	23.44 22.82	0.62	22.81

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2014.

#### BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

- In June 2015, Amazon announced it will open a warehouse in Windsor this year, creating 500 jobs. The Residence at South Windsor Farms, a senior care facility, opened with 70 employees. Yale announced it will be adding 500 jobs over the next two years. The New Haven Police Department is adding 60 officers this year. In July, Carhartt will open in South Windsor, creating 15 jobs.
- In June 2015, Marshall Lane Manor, a nursing home in Derby, closed- affecting 100 workers. Sikorsky Aircraft in Bridgeport announced it will reduce its workforce by 180 employees next year. Blyth of Greenwich will move 30 employees to its new headquarters in Massachusetts in September. The Yale-New Haven Health System plans to cut 31 jobs at its Branford and East Haven locations. In 2016-2017, Hartford Healthcare plans to reduce its workforce by 418 workers. Bristol Myers Squibb, a drug manufacturer in Wallingford, announced it is relocating and cutting 100 jobs this year. UTC Aerospace Systems in Windsor Locks cut 35 workers this month. Bristol Hospital plans to lay off 43 workers this year.

Business & Employment Changes Announced in the News Media lists start-ups, expansions, staff reductions, and layoffs reported by the media, both current and future. The report provides company name, the number of workers involved, date of the action, the principal product or service of the company, a brief synopsis of the action, and the source and date of the media article. This publication is available in both HTML and PDF formats at the Connecticut Department of Labor Web site, <a href="http://www.ctdol.state.ct.us/lmi/busemp.htm">http://www.ctdol.state.ct.us/lmi/busemp.htm</a>.

## Town LABOR FORCE ESTIMATES BY TOWN

(By Place of Residence - Not Seasonally Adjusted)

#### **JUNE 2015**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>
BRIDGEPORT-S		.=			HARTFORD cont				
	476,060	451,116		5.2	Canton	5,746	5,539		3.6
Ansonia	9,749	9,003		7.7	Chaplin	1,287	1,212		5.8
Bridgeport	72,977	66,909		8.3	Colchester	9,534	9,140		4.1
Darien	8,683	8,306		4.3	Columbia	3,324	3,173		4.5
Derby	7,076	6,613		6.5	Coventry	7,855	7,518		4.3
Easton	3,983	3,833		3.8	Cromwell	8,084	7,723		4.5
Fairfield	29,728	28,346		4.6	East Granby	3,088	2,977		3.6
Greenwich	29,480	28,300		4.0	East Haddam	5,103	4,876		4.4
Milford	30,587	29,133		4.8	East Hampton	7,713	7,408		4.0
Monroe	10,488	9,993		4.7	East Hartford	27,923	25,996	•	6.9
New Canaan	8,596	8,220		4.4	Ellington	9,281	8,864		4.5
Norwalk	51,447	49,159	2,288	4.4	Farmington	14,189	13,661	528	3.7
Oxford	7,314	6,998	316	4.3	Glastonbury	19,170	18,448	722	3.8
Redding	4,643	4,462	181	3.9	Granby	6,797	6,551	246	3.6
Ridgefield	12,150	11,679	471	3.9	Haddam	5,182	4,990	192	3.7
Seymour	9,268	8,760	508	5.5	Hartford	54,998	49,525	5,473	10.0
Shelton	22,535	21,411	1,124	5.0	Hartland	1,164	1,113	51	4.4
Southbury	9,110	8,658	452	5.0	Harwinton	3,303	3,180		3.7
Stamford	70,391	67,304	3,087	4.4	Hebron	5,638	5,426	212	3.8
Stratford	28,148	26,419	1,729	6.1	Lebanon	4,269	4,085	184	4.3
Trumbull	18,637	17,794		4.5	Manchester	33,186	31,462		5.2
Weston	4,501	4,310	191	4.2	Mansfield	12,803	12,059	744	5.8
Westport	12,780	12,249		4.2	Marlborough	3,622	3,471	151	4.2
Wilton	8,739	8,398	341	3.9	Middletown	26,771	25,254	1,517	5.7
Woodbridge	5,050	4,859		3.8	New Britain	37,316	34,432		7.7
· ·					New Hartford	4,102	3,927		4.3
DANBURY	108,672	104,020	4,652	4.3	Newington	17,546	16,753		4.5
Bethel	10,853	10,362		4.5	Plainville	10,559	10,043		4.9
Bridgewater	892	857		3.9	Plymouth	6,872	6,438		6.3
Brookfield	9,344	8,965		4.1	Portland	5,542	5,291	251	4.5
Danbury	47,585	45,529		4.3	Rocky Hill	11,474	11,021	453	3.9
New Fairfield	7,340	7,028		4.3	Scotland	985	937		4.9
New Milford	16,052	15,352		4.4	Simsbury	13,056	12,576		3.7
Newtown	14,603	14,000		4.1	Southington	24,488	23,441	1,047	4.3
Sherman	2,003	1,927		3.8	South Windsor	14,194	13,589	,	4.3
	_,,,,,	.,			Stafford	6,975	6,605		5.3
ENFIELD	50,040	47,553	2,487	5.0	Thomaston	4,889	4,669		4.5
East Windsor	6,509	6,163		5.3	Tolland	8,693	8,384		3.6
Enfield	23,251	22,058		5.1	Union	477	459		3.8
Somers	5,249	5,009		4.6	Vernon	17,359	16,453		5.2
Suffield	7,628	7,311		4.2	West Hartford	34,704	33,301	1,403	4.0
Windsor Locks	7,403	7,012		5.3	Wethersfield	14,240	13,557		4.8
WIIIGSOI LOCKS	7,403	7,012	331	5.5	Willington	3,727	3,582		3.9
HARTFORD	629,168	595,081	34,087	5.4	Windham	13,183	12,244		7.1
Andover	1,957	1,877		4.1	Windsor	16,781	15,927		5.1
Ashford	2,634	2,507		4.1					
Avon	9,437				All Labor Market Are				
Barkhamsted	2,357	9,091		3.7 3.9	designated areas fo				
Berlin		2,266			federal Bridgeport-S				
Bloomfield	11,879	11,365		4.3					
	11,579	10,856		6.2	now called Torrington-Northwest LMA. Five towns which are part of the				)
Bolton	3,199	3,079		3.8 Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-					
Bristol	33,331	31,379		5.9	· ·	tner towns in the n	ortheast are no	w called Daniels	on-
Burlington	5,603	5,381	222	4.0	Northeast LMA.				

#### LABOR FORCE CONCEPTS

The civilian labor force comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The employed are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The unemployed are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

## LABOR FORCE ESTIMATES BY TOWN



(By Place of Residence - Not Seasonally Adjusted)

#### **JUNE 2015**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>
NEW HAVEN	330,612	312,511	18,101	5.5	TORRINGTON-NO	RTHWEST			_
Bethany	3,167	3,035	132	4.2		49,445	47,135	2,310	4.7
Branford	16,103	15,341	762	4.7	Canaan	776	754	22	2.8
Cheshire	15,820	15,233	587	3.7	Colebrook	860	831	29	3.4
Chester	2,402	2,312	90	3.7	Cornwall	812	786	26	3.2
Clinton	7,488	7,181	307	4.1	Goshen	1,778	1,711	67	3.8
Deep River	2,958	2,832	126	4.3	Kent	1,603	1,542	61	3.8
Durham	4,419	4,257	162	3.7	Litchfield	4,967	4,780	187	3.8
East Haven	16,072	15,131	941	5.9	Morris	1,536	1,472	64	4.2
Essex	3,409	3,257	152	4.5	Norfolk	938	898	40	4.3
Guilford	13,073	12,581	492	3.8	North Canaan	1,763	1,692	71	4.0
Hamden	35,841	34,056	1,785	5.0	Roxbury	1,390	1,347	43	3.1
Killingworth	3,898	3,754	144	3.7	Salisbury	1,909	1,845	64	3.4
Madison	9,199	8,820	379	4.1	Sharon	1,538	1,497	41	2.7
Meriden	32,884	30,658	2,226	6.8	Torrington	20,206	19,070	1,136	5.6
Middlefield	2,539	2,435	104	4.1	Warren	830	797	33	4.0
New Haven	65,913	61,091	4,822	7.3	Washington	2,142	2,065	77	3.6
North Branford	8,331	7,966	365	4.4	Winchester	6,397	6,048	349	5.5
North Haven	13,567	12,943	624	4.6		0,001	0,010	0.10	0.0
Old Saybrook	5,185	4,947	238	4.6	WATERBURY	114,428	106,638	7,790	6.8
Orange	7,317	7,026	291	4.0	Beacon Falls	3,474	3,306	168	4.8
Wallingford	26,718	25,515	1,203	4.5	Bethlehem	2,076	1,995	81	3.9
West Haven	30,644	28,645	1,999	6.5	Middlebury	3,884	3,720	164	4.2
Westbrook	3,665	3,495	170	4.6	Naugatuck	17,705	16,615	1,090	6.2
WOOD OOK	3,003	5,455	170	4.0	Prospect	5,644	5,377	267	4.7
*NORWICH-NFW	LONDON-WESTER	RIY CT PART			Waterbury	52,371	47,666	4,705	9.0
HORMIONILLI	128,321	121,010	7,311	5.7	Watertown	13,497	12,866	631	4.7
Bozrah	1,476	1,403	73	4.9	Wolcott	10,015	9,569	446	4.5
Canterbury	2,896	2,743	153	5.3	Woodbury	5,762	5,524	238	4.1
East Lyme	8,670	8,247	423	4.9	Woodbury	3,702	3,324	250	4.1
Franklin	1,119	1,064	55	4.9	DANIELSON-NOR	ΤΗΕΔΟΤ			
Griswold	6,389	5,992	397	6.2	DANIELSON-NOR	44,453	41,915	2,538	5.7
Groton	18,800	17,827	973	5.2	Brooklyn	4,217	3,975	<b>2,336</b> 242	5.7
Ledyard	8,057	7,668	389	4.8	Eastford	979	944	35	3.6
Lisbon	2,375	2,236	139	4.0 5.9	Hampton	1,071	1,015	56	5.2
Lyme	2,375 1,247	1,200	47	3.8	Killingly	9,883	9,259	624	6.3
Montville	•				Plainfield	,			
New London	9,598 12,306	9,021 11,312	577 994	6.0	Pomfret	8,903	8,345	558	6.3
No. Stonington				8.1	Putnam	2,569	2,473	96	3.7
J	2,958	2,830	128	4.3		5,000	4,679	321	6.4
Norwich	20,714	19,279	1,435	6.9	Sterling	2,083	1,943	140	6.7
Old Lyme	3,803	3,637	166	4.4	Thompson	5,413	5,146	267	4.9
Preston	2,482	2,355	127	5.1	Woodstock	4,335	4,136	199	4.6
Salem	2,150	2,043	107	5.0					
Sprague	1,654	1,547	107	6.5					
Stonington	9,714	9,271	443	4.6					
Voluntown	1,566	1,479	87	5.6					
Waterford	10,347	9,856	491	4.7					_
					Not Seasonally Ad	justed:			

\*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI								
	144,577	136,225	8,352	5.8				
RI part	16,256	15,215	1,041	6.4				
(Hopkinton and Westerly	)							

Not Seasonally Adju	ısted:			
CONNECTICUT	1,931,200	1,827,000	104,200	5.4
UNITED STATES	158,283,000	149,645,000	8,638,000	5.5
	, ,	, ,		
Seasonally Adjusted	l:			
CONNECTICUT	1,918,100	1,809,100	109,000	5.7
UNITED STATES	157,037,000	148,739,000	8,299,000	5.3

#### LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.



## Town HOUSING PERMIT ACTIVITY BY TOWN

TOWN	<b>JUN</b> 2015	YR TO 2015	<b>DATE</b> 2014	TOWN	<b>JUN</b> 2015	YR TO 2015	<b>DATE</b> 2014	TOWN	<b>JUN</b> 2015	YR TO 2015	<b>DATE</b> 2014
Andover Ansonia Ashford Avon Barkhamsted Beacon Falls Berlin Bethany Bethel Bethlehem	0 na na 3 na na 1 na 6 na	0 na na 14 na na 10 na 28 na	2 0 5 13 na na 11 na 52 na	Griswold Groton Guilford Haddam Hamden Hampton Hartford Hartland Harwinton Hebron	0 na na 0 na na 0 na 1	0 na na 6 na na 2 0 na 7	na 9 5 3 1 10 na 2 na	Preston Prospect Putnam Redding Ridgefield Rocky Hill Roxbury Salem Salisbury Scotland	2 0 na 1 0 24 na na na	3 12 na 4 16 100 na na na	0 na 2 na 26 8 na 4 na 0
Bloomfield Bolton Bozrah Branford Bridgeport Bridgewater Bristol Brookfield Brooklyn Burlington	2 0 na 3 1 0 4 9 1 3	14 3 na 12 5 0 13 34 4 10	na 6 2 na 11 na 55 na 10 20	Kent Killingly Killingworth Lebanon Ledyard Lisbon Litchfield Lyme Madison Manchester	0 na 0 na na na 1 na 0	0 na 3 2 na na na 2 na 6	1 7 na 2 9 2 na 3 6 7	Seymour Sharon Shelton Sherman Simsbury Somers South Windsor Southbury Southington Sprague	na na 7 1 1 7 na 14 0	na 98 4 4 5 13 na 36	4 3 23 na 171 6 10 13 32
Canaan Canterbury Canton Chaplin Cheshire Chester Clinton Colchester Colebrook Columbia	na na 0 na 1 0 2 1 na 3	na na 5 na 17 0 4 18 na 10	0 10 5 0 24 na 6 15	Mansfield Marlborough Meriden Middlebury Middlefield Middletown Milford Monroe Montville Morris	2 0 na 1 6 81 0 na	5 0 na na 3 20 231 0 na na	7 2 2 na 0 38 103 2 5	Stafford Stamford Sterling Stonington Stratford Suffield Thomaston Thompson Tolland Torrington	0 124 na na 9 2 na na 2	0 315 na na 15 14 na na 3	na 246 na 10 35 10 na na
Cornwall Coventry Cromwell Danbury Darien Deep River Derby Durham East Granby East Haddam	na 0 2 25 5 0 na 1 0	na 15 9 529 43 0 na 2 0	1 16 12 197 na 0 na 1 1	Naugatuck New Britain New Canaan New Fairfield New Hartford New Haven New London New Milford Newington Newtown	na 14 2 0 na 0 4 na 0	na 48 18 1 na 3 19 na 7	13 na 29 na 3 300 18 4 4	Trumbull Union Vernon Voluntown Wallingford Warren Washington Waterbury Waterford Watertown	1 0 3 1 2 na na 0 na	4 0 42 1 10 na na 73 na	2 0 4 0 15 2 na 39 7 15
East Hampton East Hartford East Haven East Lyme East Windsor Eastford Easton Ellington Enfield Essex	1 na 6 0 na 0 23 2	18 1 na 17 3 na 1 57 3	11 na 7 131 4 0 1 51 na 2	Norfolk North Branford North Canaan North Haven North Stonington Norwalk Norwich Old Lyme Old Saybrook Orange	na na na na 2 0 na 1 na	na na na na 11 3 na 5 na	1 na 0 8 4 69 21 na 11	West Hartford West Haven Westbrook Weston Westport Wethersfield Willington Wilton Winchester Windham	19 na 8 1 7 1 0 2 na 1	67 na 24 8 37 2 0 10 na 6	29 na 7 na 102 na 2 na 11 7
Fairfield Farmington Franklin Glastonbury Goshen Granby Greenwich	10 6 na 3 na 0 11	53 20 na 18 na 3 48	54 11 2 11 8 4 53	Oxford Plainfield Plainville Plymouth Pomfret Portland	6 na 0 na na 1	12 na 3 na na 3	46 4 11 4 2 2	Windsor Windsor Locks Wolcott Woodbridge Woodbury Woodstock	3 1 1 na 2 na	6 4 14 na 3 na	na na 8 na 1 6

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 270-8167.

#### **BUSINESS STARTS AND TERMINATIONS**

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

#### CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

#### **EMPLOYMENT COST INDEX**

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

#### HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

#### INDIAN GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

#### INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

#### INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

#### LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

#### LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

#### NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

#### **UI COVERED WAGES**

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

## **ECONOMIC INDICATORS AT A GLANCE**

(Percent change from prior year; see pages 4-8 for reference months or quarters)

Leading General Drift Indicator1.4 Coincident General Drift Indicator +1.9 Farmington Bank Bus. Barometer +2.2 Phil. Fed's CT Coincident Index +4.1	Business Activity  New Housing Permits56.6  Electricity Sales6.8  Construction Contracts Index44.3  New Auto Registrations+61.6	Tourism and Travel Info Center Visitors -42.1 Attraction Visitors +11.0 Air Passenger Count NA Indian Gaming Slots +1.0
Total Nonfarm Employment+1.6	Exports4.5 S&P 500: Monthly Close+5.2	· ·
Labor Force+1.9		Employment Cost Index (U.S.)
Employed +2.8	Business Starts	Total+1.9
Unemployed10.9	Secretary of the StateNA	Wages & Salaries +2.2
Unemployment Rate0.8*	Dept. of Labor7.6	Benefit Costs+1.4
Average Weekly Initial Claims3.4	<b>Business Terminations</b>	Consumer Prices
Avg Insured Unempl. Rate0.67*	Secretary of the StateNA	U.S. City Average +0.1
U-6 Rate1.1*	Dept. of Labor28.7	Northeast Region 0.0
	•	NY-NJ-Long Island+0.1
Prod. Worker Avg Wkly Hrs, Mfg4.3		Boston-Brockton-Nashua+0.6
PW Avg Hourly Earnings, Mfg +16.4	State Revenues +1.0	
PW Avg Weekly Earnings, Mfg +11.4	Corporate Tax+12.2	Interest Rates
CT Mfg. Production Index0.8	Personal Income Tax+4.1	Prime 0.00*
Production Worker Hours1.0	Real Estate Conveyance Tax +18.4	Conventional Mortgage0.18*
Industrial Electricity Sales4.9	Sales & Use Tax11.7	0 0
	Indian Gaming Payments+0.3	
Personal Income+2.5	<i>5 .</i>	
UI Covered Wages+3.1	*Percentage point change; **Less than 0.05 percent; NA = Not Available	
1		

#### THE CONNECTICUT ECONOMIC DIGEST

August 2015

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