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Covered Employment and Wages: A 2013 Annual Review

By Jonathan Kuchta, Research Analyst, DOL, jonathan.kuchta@ct.gov

he number of workers in Connecticut covered by Unemployment Insurance (UI) increased by 0.7 percent during 2013, according to most recent data published from the Quarterly Census of Employment and Wages (OCEW) program. This increase built upon the 1.0 percent increase in both 2012 and 2011. Total private industry employment, constituting 85.7 percent of the State's employment total [little changed from 2012's 85.5], increased by 1.0 percent. Government employment decreased by 0.5 percent over the year.

Average annual wages of all Connecticut workers increased by 0.2 percent to \$62,283. Private sector wages decreased slightly at 0.1 percent, to \$63,169 in 2013, while government wages increased 2.2 percent to \$56,990.

The number of business establishments expanded for the second year in a row, with a new total of 113,697, an increase of 1.6 percent over 2012. Total private establishments represented the majority of the increase, reaching 110,238 in 2013. Government worksites decreased 0.1 percent in the State, from 3,462 in 2012 to 3,459 in 2013.

Employment

Looking at the sectors with notable gains in 2013, several

sectors continued to improve and build upon their 2012 gains. The accommodation and food services, health care and social assistance, construction, and retail trade sectors all showed increases. Accommodation and food services was again the largest gainer, expanding by 3,708 jobs. Also notably showing improvement was construction, with 2,037 more jobs than in 2012.

Very few sectors declined in 2013, though they were led by finance and insurance with a loss of 2,042 and manufacturing with a drop of 1,378. The drop in finance continued the downward trend in the sector.

Due to administrative changes, some firms that had been in nondisclosable finance NAICS sub-sectors are now represented in the securities, commodity contracts and investments sub-sector, accounting for nearly all of the 2013 sub-sector increase.

The Bureau of Labor Statistics (BLS) aggregates NAICS sectors to form the top level goods-producing and service-providing "domains". Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining sectors are aggregated into the service-providing domain.

-continued on page 5-

CT UI Covered Employment and Wages by NAICS Sector for 2012 and 2013*

Statewide	Establishments Emplo	mont	Wages
Statewide			2013 12-13
Total private 168,471 110,238 1.6 138,1717 1.405,093 1.376 1.0 \$82,248 \$\$ Service-providing 97,291 99,220 2.0 1.401,270 1.412,559 11,289 0.8 \$860,418 \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$			% Chg
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114 Fishing, hunting and trapping.			
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441 Motor vehicle and parts dealers 1,171 1,164 -0.6 20,192 20,339 147 0.7 \$49,332 349,332 <td>12,630 12,811 1.4 182,187 183.</td> <td>35 1,398 0.8 \$31.45</td> <td>\$31,505 0.2</td>	12,630 12,811 1.4 182,187 183.	35 1,398 0.8 \$31.45	\$31,505 0.2
443 Electronics and appliance stores 710 654 -7.9 6,324 6,184 -140 -2.2 \$44,812 5 444 Building material and garden supply stores 860 848 -1.4 14,700 15,055 355 2.4 \$35,184 5 445 Food and beverage stores 2,281 2,324 1.9 43,358 43,984 626 1.4 \$24,362 5 446 Health and personal care stores 1,111 1,275 14.8 13,093 13,211 118 0.9 \$36,914 5	, , , , , , , , , , , , , , , , , , , ,	39 147 0.7 \$49,33	\$50,607 2.6
444 Building material and garden supply stores 860 848 -1.4 14,700 15,055 355 2.4 \$35,184 \$445 445 Food and beverage stores 2,281 2,324 1.9 43,358 43,984 626 1.4 \$24,362 \$446 446 Health and personal care stores 1,111 1,275 14.8 13,093 13,211 118 0.9 \$36,914 \$36,914			
445 Food and beverage stores 2,281 2,324 1.9 43,358 43,984 626 1.4 \$24,362 \$46 446 Health and personal care stores 1,111 1,275 14.8 13,093 13,211 118 0.9 \$36,914 \$36,914			
446 Health and personal care stores			
447 Gasoline stations			
452 General merchandise stores	dise stores		
454 Nonstore retailers	704 708 0.6 8,968 8,	-22 -0.2 \$74,94	\$75,124 0.2
48-49 Transportation and warehousing 1,902 1,919 0.9 40,329 41,069 740 1.8 \$46,687	and warehousing 1,902 1,919 0.9 40,329 41,	69 740 1.8 \$46,68	\$45,651 -2.2
481 Air transportation		01 -235 -17.6 \$73,04	
482 Rail transportation			
	, ,		
491 Postal service	n n n n	n n n	n n

CT UI Covered Employment and Wages by NAICS Sector for 2012 and 2013* (Cont.)

	Establishments		s Employm		loyment		Wages			
NAICS Description	2012	2013	12-13	2012	2013	12-13		2012	2013	12-13
			% Chg			No.	%			% Chg
492 Couriers and messengers	195	185	-5.1	6,242	6,466	224	3.6	\$42,329	\$42,224	
493 Warehousing and storage	143	148	3.5	8,059	8,280	221	2.7	\$46,400	\$45,602	-1.7
51 Information	1,829	1,936	5.9	31,216	32,029	813	2.6	\$86,956	\$89,113	2.5
511 Publishing industries, except Internet	502	565	12.5	7,948	8,673	725	9.1	\$72,793	\$85,187	17.0
512 Motion picture and sound recording industries	336	358	6.5	3,491	4,218	727	20.8	\$70,145	\$80,350	14.5
515 Broadcasting, except Internet	102	103	1.0	5,968	6,057	89	1.5	\$103,018	\$110,237	7.0
517 Telecommunications	394	382	-3.0	9,251	9,197	-54	-0.6	\$96,928	\$86,456	-10.8
518 ISPs, search portals, and data processing	173	162	-6.4	1,749	1,546	-203	-11.6	\$75,431	\$79,442	5.3
519 Other information services	322	366	13.7	2,808	2,339	-469	-16.7	\$88,132	\$81,604	-7.4
52 Finance and insurance	7,001	7,030	0.4	112,760	110,718	-2,042	-1.8	\$155,493	\$151,719	-2.4
521 Monetary authorities - central bank	7,001 n	7,030	0.4 n	112,760 n	110,716 n	-2,042 n	-1.6 n	\$155,495	φ151,719 n	-2.4 n
522 Credit intermediation and related activities	2,176	2,180	0.2	26,703	26,694	-9	0.0	\$95,381	\$98,701	
523 Securities, commodity contracts, investments	2,240	2,308	3.0	22,396	25,816	3,420	15.3	\$325,957	\$280,211	-14.0
524 Insurance carriers and related activities	2,443	2,494	2.1	58,783	58,198	-585	-1.0	\$116,452		2.2
525 Funds, trusts, and other financial vehicles	n _,	n	n	n	n	n	n	n	n	
53 Real estate and rental and leasing	3,437	3,489	1.5	18,742	19,003	261	1.4	\$61,972	\$64,035	
531 Real estate	2,847	2,901	1.9	14,020	14,200	180	1.3	\$60,462	\$62,617	3.6
532 Rental and leasing services	n	n n	n n	n n	n	n n	n n	n	n n	n n
533 Lessors of nonfinancial intangible assets	n	"	"	"	n	"	"	n	"	"
54 Professional and technical services	13,048	13,311	2.0	89,473	90,358	885	1.0	\$91,833	\$92,697	0.9
541 Professional and technical services	13,048	13,311	2.0	89,473	90,358	885	1.0	\$91,833	\$92,697	0.9
55 Management of companies and enterprises	867	958	10.5	30,565	30,657	92	0.3	\$156,140	\$160,243	2.6
551 Management of companies and enterprises	867	958	10.5	30,565	30,657	92	0.3	\$156,140	\$160,243	
so . Management of companies and onto photo	00.			33,333	55,551	02	0.0	ψ.ου,	φ.σσ,Ξ.σ	0
56 Administrative and waste management	7,096	7,286	2.7	83,821	85,023	1,202	1.4	\$41,249	\$40,781	-1.1
561 Administrative and support activities	6,598	6,777	2.7	78,101	79,221	1,120	1.4	\$40,289	\$39,722	
562 Waste management and remediation services	498	509	2.2	5,720	5,802	82	1.4	\$54,363	\$55,241	1.6
61 Educational services	1,659	1,685	1.6	55,234	55,890	656	1.2	\$56,467	\$58,599	3.8
611 Educational services	1,659	1,685	1.6	55,234	55,890	656	1.2	\$56,467	\$58,599	3.8
60 Hoolth save and assist assistance	10 146	10 200	4.5	054.410	057 705	2 202	1.3	640 600	640 700	0.3
62 Health care and social assistance 621 Ambulatory health care services	10,146 6,663	10,300 6,737	1.5 1.1	254,412 83,025	257,705 84,860	3,293 1,835	2.2	\$48,632 \$62,048	\$48,782 \$62,522	
622 Hospitals	62	51	-17.7	62,142	61,542	-600	-1.0	\$63,044	\$63,336	
623 Nursing and residential care facilities	1,296	1,317	1.6	61,615	61,850	235	0.4	\$34,110	\$34,213	
624 Social assistance	2,125	2,195	3.3	47,631	49,454	1,823	3.8	\$25,231	\$25,312	
71 Arts, entertainment, and recreation	1,757	1,768 539	0.6	24,810	25,777	967 239	3.9 6.3	\$26,292	\$26,151	-0.5 -5.9
711 Performing arts and spectator sports	518 114	116	4.1 1.8	3,786 2,084	4,025 2,121	37	1.8	\$43,491 \$30,220	\$40,943 \$30,232	
712 Museums, historical sites, zoos, and parks713 Amusement, gambling, and recreation	1,125	1,113	-1.1	18,940	19,631	691	3.6	\$22,421	\$22,678	
710 74musumunt, gambiing, and recreation	1,120	1,110		10,010	10,001	001	0.0	ΨΔΕ, ΙΕΙ	ΨΕΕ,070	
72 Accommodation and food services	8,079	8,261	2.3	117,745	121,453	3,708	3.1	\$19,013	\$19,024	
721 Accomodation	471	467	-0.8	11,485	11,558	73	0.6	\$26,851	\$27,132	
722 Food services and drinking places	7,608	7,794	2.4	106,260	109,895	3,635	3.4	\$18,166	\$18,171	0.0
81 Other services, except public administration	14,355	14,664	2.2	58,455	58,943	488	0.8	\$31,028	\$31,504	1.5
811 Repair and maintenance	2,565	2,566	0.0	13,093	13,302	209	1.6	\$41,180		
812 Personal and laundry services	3,247	3,321	2.3	19,438	19,738	300	1.5	\$25,013	. ,	0.4
813 Membership associations and organizations	2,100	2,131	1.5	15,253	14,914	-339	-2.2	\$36,392	\$37,151	2.1
814 Private households	6,443	6,646	3.2	10,671	10,988	317	3.0	\$21,859	\$22,225	1.7
Total government	3,462	3,459	-0.1	236,310	235,130	-1,180	-0.5	\$55.749	\$56,990	2.2
Federal	548	546	-0.1	17,632	17,329	-303	-1.7	\$70,569	\$70,503	
State	680	683	0.4	67,079	66,833	-246	-0.4	\$60,621	\$62,583	
Local	2,234	2,230	-0.2	151,599	150,968	-631	-0.4	\$51,869	\$52,963	
	,			,	,			. , ,		

n = nondisclosable

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at http://www.ctdol.state.cu.us/lmi.

^{*}These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

Occupational Profile: Mechanical Engineers

By Michael Fitzgerald, Research Analyst, DOL, Michael.Fitzgerald@ct.gov

echanical Engineers work in a variety of industries developing, building and testing mechanical and thermal devices, including tools, engines and other machines. Mechanical Engineers typically work in an office environment but occasionally travel into the field to inspect or fix equipment. They need at least a bachelor's degree and a graduate degree may be required for management. Mechanical Engineers must be licensed if they sell their services publicly. (Occupational Outlook Handbook)

In Connecticut, there are 6,120 Mechanical Engineers, 4,800 (85%) of whom work in the Manufacturing industry. They have a median salary of \$83,550 which is slightly above the national median pay of \$82,100. (Bls.gov/oes)

Mechanical Engineering job are projected to increase by 5% between 2012 and 2022. This is lower than the 11% increase projected for all occupations. The job growth is likely to take place in industries such as oil and gas extraction or architectural, engineering, and related services as well as in emerging fields such

as alternative energies, remanufacturing, and nanotechnology. (Occupational Outlook Handbook)

For a firsthand look, I spoke with Wes Long, a Mechanical Design Engineer at Pratt & Whitney, about some of his day to day work and about the mechanical engineering field in general.

Do you work on one specific engine or is it something that changes on a day-to-day or week-to-week basis?

"There are some folks that are specialized in one engine. I'm not that. I specialize in one area of all engines, and right now that area is gearbox related. So I can work on military engines and I can work on a host of commercial engines. They're constantly changing in terms of what work I get, because one week I'll get a commercial engine in with a repair that needs to be assessed, the following week or a month later I could get a military engine that needs something else."

You have a Bachelor's in Engineering. Is that typical of most mechanical engineers or

do they tend to get a master's degree also?

"Nowadays you don't even get the chance to be an engineer unless you at least start off with a bachelor's degree in engineering. I see it sort of, in the future, I don't know how far in the future but 10, 20 years it'll probably get to the point where it will be very difficult for an individual who doesn't have a master's degree to find a position. In my job alone I would estimate that a minimum of a third to a half of the people I work with either have a master's degree or are working towards a master's degree."

Why did you choose mechanical engineering as a specialty versus going into one of the other engineering fields?

"One thing I heard, back when I was in school [from a NASA recruiter], was that if you make yourself into a mechanical, [they] can kind of make you into anything that you want to be...if you kind of hone yourself into aerospace or civil or chemical that's really the only place [they] can kind of put you."

Mechanical Engineers

State	Employment	Employment per thousand jobs	Location quotient	Annual mean wage
Michigan	32,640	8.16	4.18	\$87,510
Connecticut	6,120	3.74	1.92	\$83,920
South Carolina	6,360	3.48	1.78	\$87,600
Indiana	9,840	3.45	1.77	\$75,480
Wisconsin	7,420	2.74	1.41	\$69,110

THE CONNECTICUT ECONOMIC DIGEST

The Connecticut Economic Digest is published monthly by the Connecticut Department of Labor, Office of Research, and the Connecticut Department of Economic and Community Development. Its purpose is to regularly provide users with a comprehensive source for the most current, up-to-date data available on the workforce and economy of the state, within perspectives of the region and nation

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Managing Editor: Jungmin Charles Joo Associate Editor: Sarah C. Pilipaitis

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Connecticut Department of Labor

Sharon Palmer, Commissioner Dennis Murphy, Deputy Commissioner

Andrew Condon, Ph.D., Director
Office of Research
200 Folly Brook Boulevard
Wethersfield, CT 06109-1114
Phone: (860) 263-6275

CONNECTICUT
DEPARTMENT
DEPARTMENT

Fax: (860) 263-6263

E-Mail: dol.econdigest@ct.gov

Website: http://www.ctdol.state.ct.us/lmi

Connecticut Department of Economic and Community Development

Catherine Smith, Commissioner Ronald Angelo, Deputy Commissioner Christopher Bergstrom, Deputy Commissioner

505 Hudson Street Hartford, CT 06106-2502 Phone: (860) 270-8000 Fax: (860) 270-8200 E-Mail: decd@ct.gov

Connecticut

Website: http://www.decd.org

-continued from page 1-

For 2013, the goods-producing domain encompassed 13.9 percent of total covered employment, with the remaining 86.1 percent in the service-providing domain. The goods-producing domain employment rose by 906, with service-providing employment growing by 0.8 percent, or 11,289, at the same time.

Wages

Connecticut average annual wages varied greatly among industries and within each sector in 2013. It should be noted that much of this difference in pay level can be attributed to factors such as hours worked (full or part-time), workforce composition, wages including bonuses or stock options, and seasonal and weather related influences.

The highest annual average wage was found in the management sector, at \$160,243, 2.5 times the State average. Last year the finance

and insurance sector averaged \$151,719, with those in securities, commodity contracts and investments earning an average of \$281,211. Overall, wages showed muted growth, with no sector showing more than 4 percent growth, though educational services at 3.8 percent was the biggest gainer.

At the other end of the spectrum, accommodation and food services earned the least, at \$19,024, which was nearly unchanged from the year prior and is heavily influenced by part-time workers. Following them were arts, entertainment and recreation at \$26,151 and agriculture, forestry, fishing and hunting at \$27,864 in annual wages.

Only the goods producing domain saw wage increases in 2013, with wages at \$74,331, a 1.9 percent increase over 2012, and a 19.3 percent premium over the statewide annual average. Service-providing wages declined slightly to \$60,341, a drop of 0.1 percent on an annual basis.

GENERAL ECONOMIC INDICATORS

	1Q	1Q	(CHG	4Q
(Seasonally adjusted)	2014	2013	NO.	%	2013
General Drift Indicator (1986=100)*					
Leading	110.5	106.5	4.0	3.8	107.4
Coincident	109.9	108.2	1.7	1.6	109.7
Farmington Bank Business Barometer (1992=100)**	127.6	125.8	1.8	1.4	128.2
Phil. Fed's Coincident Index (July 1992=100)***	JUN	JUN			MAY
(Seasonally adjusted)	2014	2013			2014
Connecticut	156.56	151.89	4.67	3.1	155.98
United States	158.38	153.45	4.93	3.2	157.91

Sources: *The Connecticut Economy, University of Connecticut **Farmington Bank ***Federal Reserve Bank of Philadelphia

The Connecticut Economy's **General Drift Indicators** are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and four leading (housing permits, manufacturing average weekly hours, Hartford help-wanted advertising, and initial unemployment claims) economic variables, and are indexed so 1986 = 100.

The **Farmington Bank Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm employment increased over the year.

Total nonfarm EMPLOYMENT BY INDUSTRY SECTOR

	JUN	JUN	CHAI	NGE	MAY
(Seasonally adjusted; 000s)	2014	2013	NO.	%	2014
TOTAL NONFARM	1,667.4	1,662.1	5.3	0.3	1,665.7
Natural Res & Mining	0.6	0.6	0.0	0.0	0.6
Construction	55.6	53.7	1.9	3.5	55.4
Manufacturing	163.0	164.1	-1.1	-0.7	162.7
Trade, Transportation & Utilities	303.7	298.7	5.0	1.7	303.1
Information	31.8	32.1	-0.3	-0.9	31.7
Financial Activities	130.3	131.4	-1.1	-0.8	130.5
Professional and Business Services	206.9	204.9	2.0	1.0	206.2
Education and Health Services	326.3	321.4	4.9	1.5	325.9
Leisure and Hospitality	151.1	147.6	3.5	2.4	152.1
Other Services	61.7	62.1	-0.4	-0.6	62.3
Government*	236.4	245.5	-9.1	-3.7	235.2

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Initial claims for unemployment insurance decreased from a year

ago.

Initial claims for UNEMPLOYMENT

	JUN	JUN	CHANGE	MAY
(Seasonally adjusted)	2014	2013	NO. %	2014
Unemployment Rate, resident (%)	6.7	7.9	-1.2	- 6.9
Labor Force, resident (000s)	1,878.4	1,862.3	16.1 0.9	1,877.6
Employed (000s)	1,753.0	1,716.0	37.0 2.2	1,747.9
Unemployed (000s)	125.4	146.3	-20.9 -14.3	129.7
Average Weekly Initial Claims	4,556	4,602	-46 -1.0	4,150
Avg. Insured Unemp. Rate (%)	3.05	3.44	-0.39	- 3.08
	2Q2014	2Q2013		1Q2014
U-6 Rate (%)	13.2	14.6	-1.4	- 13.6

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker weekly earnings rose over the year.

MANUFACTURING ACTIVITY										
•	JUN	JUN	CHANGE	MAY	APR					
(Not seasonally adjusted)	2014	2013	NO. %	2014	2014					
Production Worker Avg Weekly Hours	41.2	41.1	0.1 0.2	40.4						
Prod. Worker Avg Hourly Earnings	21.80	21.83	-0.03 -0.1	21.73						
Prod. Worker Avg Weekly Earnings	898.16	897.21	0.95 0.1	877.89						
CT Mfg. Production Index (2005=100)	93.3	91.2	2.1 2.3	88.2	86.6					
Production Worker Hours (000s)	4,054	4,090	-36 -0.9	3,882						
Industrial Electricity Sales (mil kWh)*	295	293	1.8 0.6	278	273					

Sources: Connecticut Department of Labor; U.S. Department of Energy *Latest two months are forecasted.

Personal income for first quarter 2015 is forecasted to increase 3.2 percent from a year earlier.

INCOME						
(Seasonally adjusted)	1Q*	1Q	CHAN	IGE	4Q*	
(Annualized; \$ Millions)	2015	2014	NO.	%	2014	
Personal Income	\$228,698	\$221,513	7,185	3.2	\$226,552	
UI Covered Wages	\$104,604	\$102,217	2,387	2.3	\$104,256	

Source: Bureau of Economic Analysis
*Forecasted by Connecticut Department of Labor

BUSINESS ACTIVITY

YEAR TO DATE % PRIOR CHG 2,867 6.3 12,003 4.5 95.411 -3.0

-3.7

-2.0

New auto registrations fell over the year.

Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Connecticut Department of Transportation, Bureau of Aviation and Ports

JUN 2014 1,960.23

MONTH

JUN 2014

MAY 2014

JUN 2014

JUN 2014

JUN 2014

1Q2014

New Housing Permits*

Construction Contracts Index (1980=100)

New Auto Registrations

S&P 500: Monthly Close

Air Cargo Tons (000s)

Exports (Bil. \$)

Electricity Sales (mil kWh)

BUSINESS STARTS AND TERMINATIONS

Y/Y %

2.7

32.7

-7.7

-2.0

22.0

1,317 230.9

12.449 -19.2

CHG CURRENT

3,049

12,545

92.559

61,286

4.12

63,666

4.20

LEVEL

2,186

459.9

9,964

4.12

			Y/Y %	YEAR TO DATE		%
	MO/QTR	LEVEL	CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	MAY 2014	NA	NA	NA	NA	NA
Department of Labor	4Q2013	1,483	-5.0	7,492	7,997	-6.3
TERMINATIONS						
Secretary of the State	MAY 2014	NA	NA	NA	NA	NA
Department of Labor	4Q2013	2,067	-27.0	6,831	8,041	-15.0

Net business formation, as measured by starts minus stops registered with the Department of Labor, was up over the year.

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Total all revenues were up from a year ago.

			YEAR TO DATE			
	JUN	JUN	%			%
(Millions of dollars)	2014	2013	CHG	CURRENT	PRIOR	CHG
TOTAL ALL REVENUES*	1,534.4	1,268.0	21.0	9,041.1	9,482.5	-4.7
Corporate Tax	173.6	155.7	11.5	404.2	474.0	-14.7
Personal Income Tax	771.6	715.9	7.8	5,249.2	5,405.8	-2.9
Real Estate Conv. Tax	19.0	14.7	29.3	78.0	69.9	11.6
Sales & Use Tax	413.3	227.6	81.6	1,994.5	1,881.1	6.0
Indian Gaming Payments**	21.8	24.1	-9.7	135.9	145.3	-6.5

Sources: Connecticut Department of Revenue Services; Division of Special Revenue *Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

			1001	TION AN	DINA	
			Y/Y %	YEAR	TO DATE	%
	MONTH	LEVEL	CHG	CURRENT	PRIOR	CHG
Info Center Visitors	JUN 2014	49,295	33.9	119,073	89,535	33.0
Major Attraction Visitors	JUN 2014	172,147	1.0	674,968	707,254	-4.6
Air Passenger Count	JUN 2014	500,602	9.3	2,872,152	2,602,606	10.4
Indian Gaming Slots (Mil.\$)*	JUN 2014	1,054.0	-8.1	6,484.5	6,902.3	-6.1
Travel and Tourism Index**	1Q 2014		-6.6			

Indian gaming slots fell over the year.

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

^{*} Estimated by the Bureau of the Census

^{**}The Connecticut Economy, University of Connecticut *See page 23 for explanation

Compensation cost for the nation rose 2.0 percent over the year.

EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seas	onally A	djusted
Private Industry Workers	JUN	MAR	3-Mo	JUN	JUN	12-Mo
(Dec. 2005 = 100)	2014	2014	% Chg	2014	2013	% Chg
UNITED STATES TOTAL	120.9	119.9	0.8	121.0	118.6	2.0
Wages and Salaries	120.2	119.3	0.8	120.3	118.1	1.9
Benefit Costs	122.5	121.2	1.1	122.7	119.8	2.4
NORTHEAST TOTAL				121.8	119.4	2.0
Wages and Salaries				120.6	118.4	1.9

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate increased 2.1 percent over the year.

CONSUMER NEWS				
			% CH	ANGE
(Not seasonally adjusted)	MO/QTR	LEVEL	Y/Y	P/P*
CONSUMER PRICES CPI-U (1982-84=100)				
U.S. City Average	JUN 2014	238.343	2.1	0.2
Purchasing Power of \$ (1982-84=\$1.00)	JUN 2014	0.420	-2.0	-0.2
Northeast Region	JUN 2014	253.555	1.9	0.0
NY-Northern NJ-Long Island	JUN 2014	261.350	1.7	0.0
Boston-Brockton-Nashua** CPI-W (1982-84=100)	MAY 2014	255.209	2.1	0.1
U.S. City Average	JUN 2014	234.702	2.0	0.2

Sources: U.S. Department of Labor, Bureau of Labor Statistics; The Conference Board *Change over prior monthly or quarterly period

Conventional mortgage rate fell to 4.16 percent over the month.

	INT	ER	EST	RAT	ES
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	JUN	MAY	JUN
(Percent)	2014	2014	2013
Prime	3.25	3.25	3.25
Federal Funds	0.10	0.09	0.09
3 Month Treasury Bill	0.04	0.03	0.05
6 Month Treasury Bill	0.06	0.05	0.09
1 Year Treasury Note	0.10	0.10	0.14
3 Year Treasury Note	0.90	0.83	0.58
5 Year Treasury Note	1.68	1.59	1.20
7 Year Treasury Note	2.19	2.12	1.71
10 Year Treasury Note	2.60	2.56	2.30
20 Year Treasury Note	3.15	3.12	3.07
Conventional Mortgage	4.16	4.19	4.07

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

^{**}The Boston CPI can be used as a proxy for New England and is measured every other month.

1.3

1.0

1.0

-0.1

9,007.5

5,787.9

477.5

307.7

1.8 138,492.0

NONFARM EMPLOYMENT JUN JUN **CHANGE** MAY (Seasonally adjusted; 000s) 2014 2013 NO. % 2014 0.3 1,665.7 1,667.4 1,662.1 5.3 611.4 603.4 8.0 1.3 609.9 3,409.5 3,360.6 48.9 1.5 3,405.8 Massachusetts 640.9 4.5 0.7 649.3 **New Hampshire** 645.4 3,938.6 7.2 0.2 3,937.6 3,945.8

115.0

56.7

4.7

-0.4

2,495.0

8,915.0

5,733.0

472.4

306.5

Eight of nine states in the region gained jobs over the year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

9,030.0

5,789.7

477.1

306.1

138,780.0 136,285.0

Connecticut

New Jersey

Pennsylvania

Rhode Island

United States

New York

Vermont

Maine

			LAE	BORI	FORCE
•	JUN	JUN	CH	ANGE	MAY
(Seasonally adjusted; 000s)	2014	2013	NO.	%	2014
Connecticut	1,878.4	1,862.3	16.1	0.9	1,877.6
Maine	709.2	709.7	-0.5	-0.1	710.9
Massachusetts	3,501.5	3,487.3	14.2	0.4	3,502.0
New Hampshire	745.8	741.9	3.9	0.5	747.4
New Jersey	4,494.4	4,546.5	-52.1	-1.1	4,492.1
New York	9,628.1	9,648.8	-20.7	-0.2	9,629.7
Pennsylvania	6,402.9	6,464.6	-61.7	-1.0	6,431.1
Rhode Island	559.6	556.7	2.9	0.5	557.8
Vermont	351.3	351.5	-0.2	-0.1	351.1
United States	155,694.0	155,822.0	-128.0	-0.1	155,613.0

Four states posted increases in the labor force from last year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

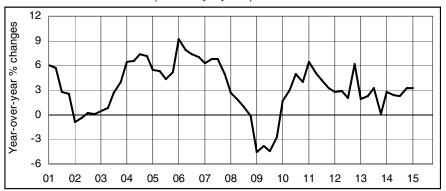
	UN	EMPLO	YMENT	RATES
•	JUN	JUN		MAY
(Seasonally adjusted)	2014	2013	CHANGE	2014
Connecticut	6.7	7.9	-1.2	6.9
Maine	5.5	6.7	-1.2	5.7
Massachusetts	5.5	7.1	-1.6	5.6
New Hampshire	4.4	5.2	-0.8	4.4
New Jersey	6.6	8.4	-1.8	6.8
New York	6.6	7.8	-1.2	6.7
Pennsylvania	5.6	7.5	-1.9	5.6
Rhode Island	7.9	9.5	-1.6	8.2
Vermont	3.5	4.4	-0.9	3.3
United States	6.1	7.5	-1.4	6.3

Source: U.S. Department of Labor, Bureau of Labor Statistics

All nine states showed a decrease in its unemployment rate over the year.

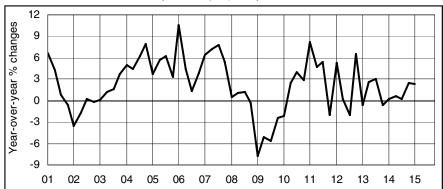
STATE ECONOMIC INDICATOR TRENDS

PERSONAL INCOME (Seasonally adjusted)



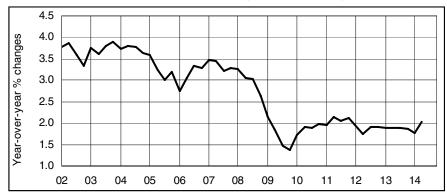
Quarter	<u>2013</u>	<u>2014</u>	2015
First	1.9	2.7	3.2
Second	2.2	2.4	
Third	3.3	2.3	
Fourth	0.1	3.2	

UI COVERED WAGES (Seasonally adjusted)



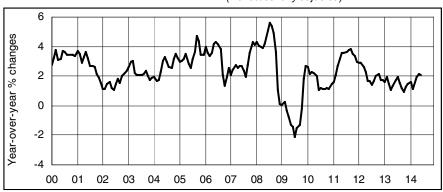
Quarter	<u> 2013</u>	<u> 2014</u>	2015
First	-0.6	0.3	2.3
Second	2.6	0.7	
Third	3.0	0.3	
Fourth	-0.6	2.4	

U.S. EMPLOYMENT COST INDEX (Seasonally adjusted)



<u>Quarter</u>	2012	2013	2014
First	1.9	1.9	1.8
Second	1.7	1.9	2.0
Third	1.9	1.9	
Fourth	1.9	1.9	

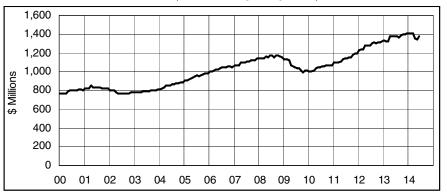
U.S. CONSUMER PRICE INDEX (Not seasonally adjusted)



2012	<u>2013</u>	2014
2.9	1.6	1.6
2.9	2.0	1.1
2.7	1.5	1.5
2.3	1.1	2.0
1.7	1.4	2.1
1.7	1.8	2.1
1.4	2.0	
1.7	1.5	
2.0	1.2	
2.2	1.0	
1.8	1.2	
1.7	1.5	
	2.9 2.9 2.7 2.3 1.7 1.7 1.4 1.7 2.0 2.2 1.8	2.9 1.6 2.9 2.0 2.7 1.5 2.3 1.1 1.7 1.4 1.7 1.8 1.4 2.0 1.7 1.5 2.0 1.2 2.2 1.0 1.8 1.2

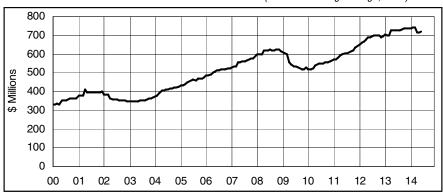
ECONOMIC INDICATOR TRENDS STATE

TOTAL ALL REVENUES (12-mo. moving average, NSA)



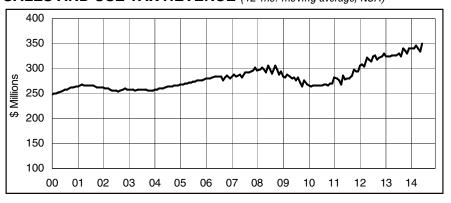
2012	<u>2013</u>	201 4
1,226.7	1,328.5	1,405.4
1,242.6	1,322.6	1,407.6
1,241.6	1,324.7	1,408.6
1,278.9	1,372.4	1,357.0
1,281.3	1,370.9	1,348.7
1,280.0	1,371.1	1,370.9
1,302.2	1,377.1	
1,307.2	1,369.0	
1,301.1	1,390.9	
1,316.1	1,396.9	
1,310.7	1,399.0	
1,318.8	1,407.7	
	1,226.7 1,242.6 1,241.6 1,278.9 1,281.3 1,280.0 1,302.2 1,307.2 1,301.1 1,316.1 1,310.7	1,226.7 1,328.5 1,242.6 1,322.6 1,241.6 1,324.7 1,278.9 1,372.4 1,281.3 1,370.9 1,280.0 1,371.1 1,302.2 1,377.1 1,307.2 1,369.0 1,301.1 1,390.9 1,316.1 1,396.9 1,310.7 1,399.0

PERSONAL INCOME TAX REVENUE (12-mo. moving average, NSA)



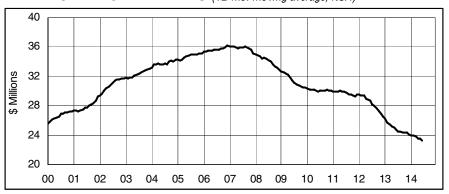
<u>Month</u>	2012	<u>2013</u>	2014
Jan	650.1	704.8	736.4
Feb	662.3	696.7	740.4
Mar	665.4	696.8	740.3
Apr	676.5	726.7	716.9
May	686.9	723.4	717.2
Jun	687.9	724.6	721.9
Jul	692.4	726.7	
Aug	696.3	725.2	
Sep	698.3	731.0	
Oct	699.8	734.8	
Nov	690.2	735.7	
Dec	691.7	734.9	

SALES AND USE TAX REVENUE (12-mo. moving average, NSA)



<u>Month</u>	2012	<u>2013</u>	2014
Jan	305.0	323.3	339.5
Feb	308.5	324.6	339.0
Mar	304.1	323.8	346.4
Apr	321.7	325.3	339.6
May	318.0	326.4	333.9
Jun	313.6	326.0	349.4
Jul	323.8	330.0	
Aug	325.0	323.9	
Sep	317.3	339.4	
Oct	322.6	335.3	
Nov	324.6	330.7	
Dec	329.9	339.9	

INDIAN GAMING PAYMENTS (12-mo. moving average, NSA)



<u>Month</u>	2012	<u>2013</u>	2014
Jan	29.5	26.3	23.9
Feb	29.4	25.7	23.9
Mar	29.3	25.5	23.8
Apr	29.0	25.2	23.6
May	28.8	25.0	23.5
Jun	28.7	24.7	23.3
Jul	28.2	24.5	
Aug	28.0	24.5	
Sep	27.6	24.4	
Oct	27.2	24.4	
Nov	26.9	24.4	
Dec	26.6	24 1	



CONNECTICUT

Not Seasonally Adjusted

	11.181	HIN	СП V	NCE	MAY
The second secon	JUN	JUN		NGE	MAY
	2014	2013	NO.	%	2014
TOTAL NONFARM EMPLOYMENT	1,687,300	1,678,100	9,200	0.5	1,677,700
TOTAL PRIVATE	1,450,800	1,435,500	15,300	1.1	1,438,700
GOODS PRODUCING INDUSTRIES	223,000	221,900	1,100	0.5	219,500
CONSTRUCTION, NAT. RES. & MINING	58,700	56,400	2,300	4.1	57,100
MANUFACTURING	164,300	165,500	-1,200	-0.7	162,400
Durable Goods	125,900	128,800	-2,900	-2.3	124,600
Fabricated Metal	30,600	30,200	400	1.3	30,500
Machinery	14,100	14,300	-200	-1.4	14,000
Computer and Electronic Product	12,200	12,900	-700	-5.4	12,200
Transportation Equipment	41,400	42,000	-600	-1.4	40,900
Aerospace Product and Parts	28,300	29,300	-1,000	-3.4	27,900
Non-Durable Goods	38,400	36,700	1,700	4.6	37,800
Chemical	11,400	11,300	100	0.9	11,400
SERVICE PROVIDING INDUSTRIES	1,464,300	1,456,200	8,100	0.6	1,458,200
TRADE, TRANSPORTATION, UTILITIES	306,200	301,300	4,900	1.6	303,400
Wholesale Trade	65,600	63,800	1,800	2.8	64,800
Retail Trade	185,700	184,700	1,000	0.5	183,800
Motor Vehicle and Parts Dealers	20,900	20,400	500	2.5	20,700
Building Material	16,800	16,300	500	3.1	16,800
Food and Beverage Stores	45,700	44,600	1,100	2.5	45,000
General Merchandise Stores	27,600	28,100	-500	-1.8	27,400
Transportation, Warehousing, & Utilities	54,900	52,800	2,100	4.0	54,800
Utilities	7,500	7,500	0	0.0	7,500
Transportation and Warehousing	47,400	45,300	2,100	4.6	47,300
INFORMATION	31,800	32,200	-400	-1.2	31,600
Telecommunications	9,400	9,200	200	2.2	9,300
FINANCIAL ACTIVITIES	130,900	132,800	-1,900	-1.4	130,300
Finance and Insurance	111,400	113,300	-1,900	-1.7	111,200
Credit Intermediation	26,600	27,000	-400	-1.5	26,600
Securities and Commodity Contracts	25,300	26,000	-700	-2.7	25,300
Insurance Carriers & Related Activities	59,500	60,300	-800	-1.3	59,300
Real Estate and Rental and Leasing	19,500	19,500	0	0.0	19,100
PROFESSIONAL & BUSINESS SERVICES	210,900	207,700	3,200	1.5	208,400
Professional, Scientific	91,700	90,600	1,100	1.2	89,900
Legal Services	13,200	13,200	0	0.0	13,000
Computer Systems Design	23,100	23,200	-100	-0.4	23,000
Management of Companies	29,300	29,300	0	0.0	29,200
Administrative and Support	89,900	87,800	2,100	2.4	89,300
Employment Services	28,300	29,000	-700	-2.4	27,500
EDUCATION AND HEALTH SERVICES	324,300	319,300	5,000	1.6	327,400
Educational Services	59,600	59,000	600	1.0	64,000
Health Care and Social Assistance	264,700	260,300	4,400	1.7	263,400
Hospitals	61,600	62,100	-500	-0.8	61,500
Nursing & Residential Care Facilities	62,600	62,200	400	0.6	62,400
Social Assistance	52,400	51,100	1,300	2.5	52,500
LEISURE AND HOSPITALITY	161,000	157,000	4,000	2.5	155,300
Arts, Entertainment, and Recreation	30,700	30,700	0	0.0	26,300
Accommodation and Food Services	130,300	126,300	4,000	3.2	129,000
Food Serv., Restaurants, Drinking Places.	118,400	114,100	4,300	3.8	117,400
OTHER SERVICES	62,700	63,300	-600	-0.9	62,800
GOVERNMENT	236,500	242,600	-6,100	-2.5	239,000
Federal Government	17,400	17,300	100	0.6	17,400
State Government	62,900	66,000	-3,100	-4.7	64,500
Local Government**	156,200	159,300	-3,100	-1.9	157,100

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2013. *Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.



Not Seasonally Adjusted

STAMFORD LMA	JUN	JUN	CHA	NGE	MAY
	2014	2013	NO.	%	2014
TOTAL NONFARM EMPLOYMENT	427,000	418,200	8,800	2.1	421,300
TOTAL PRIVATE	380,400	371,700	8,700	2.3	374,600
GOODS PRODUCING INDUSTRIES	46,800	46,400	400	0.9	46,400
CONSTRUCTION, NAT. RES. & MINING	12,300	12,300	0	0.0	12,200
MANUFACTURING	34,500	34,100	400	1.2	34,200
Durable Goods	24,700	25,400	-700	-2.8	24,500
SERVICE PROVIDING INDUSTRIES	380,200	371,800	8,400	2.3	374,900
TRADE, TRANSPORTATION, UTILITIES	74,400	72,800	1,600	2.2	73,200
Wholesale Trade	13,900	13,800	100	0.7	13,700
Retail Trade	49,100	48,500	600	1.2	48,200
Transportation, Warehousing, & Utilities	11,400	10,500	900	8.6	11,300
INFORMATION	12,100	12,000	100	8.0	12,100
FINANCIAL ACTIVITIES	41,300	42,300	-1,000	-2.4	41,000
Finance and Insurance	34,400	35,900	-1,500	-4.2	34,300
Credit Intermediation	10,100	10,200	-100	-1.0	10,000
Securities and Commodity Contracts	17,300	18,200	-900	-4.9	17,100
PROFESSIONAL & BUSINESS SERVICES	71,700	68,100	3,600	5.3	70,400
Professional, Scientific	29,700	29,800	-100	-0.3	28,900
Administrative and Support	28,700	25,600	3,100	12.1	28,700
EDUCATION AND HEALTH SERVICES	70,900	70,200	700	1.0	72,200
Health Care and Social Assistance	60,100	59,500	600	1.0	60,800
LEISURE AND HOSPITALITY	45,400	42,700	2,700	6.3	41,700
Accommodation and Food Services	34,300	31,200	3,100	9.9	32,400
OTHER SERVICES	17,800	17,200	600	3.5	17,600
GOVERNMENT	46,600	46,500	100	0.2	46,700
Federal	2,500	2,600	-100	-3.8	2,500
State & Local	44,100	43,900	200	0.5	44,200

DANBURY LMA



Not Seasonally Adjusted

And the same of th	JUN	JUN	CHA	NGE	MAY
J. Service	2014	2013	NO.	%	2014
TOTAL NONFARM EMPLOYMENT	70,200	69,700	500	0.7	69,400
TOTAL PRIVATE	61,500	61,400	100	0.2	60,500
GOODS PRODUCING INDUSTRIES	12,000	11,800	200	1.7	11,800
SERVICE PROVIDING INDUSTRIES	58,200	57,900	300	0.5	57,600
TRADE, TRANSPORTATION, UTILITIES	15,900	16,100	-200	-1.2	15,800
Retail Trade	11,800	12,200	-400	-3.3	11,700
PROFESSIONAL & BUSINESS SERVICES	7,800	7,900	-100	-1.3	7,700
LEISURE AND HOSPITALITY	6,900	6,800	100	1.5	6,700
GOVERNMENT	8,700	8,300	400	4.8	8,900
Federal	600	600	0	0.0	600
State & Local	8,100	7,700	400	5.2	8,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2013. *Total excludes workers idled due to labor-management disputes.

HARTFORD LMA

Not Seasonally Adjusted

- 90			•	•	
L. Harris	JUN	JUN	CHA	NGE	MAY
	2014	2013	NO.	%	2014
TOTAL NONFARM EMPLOYMENT	557,000	554,400	2,600	0.5	555,300
TOTAL PRIVATE	474,800	470,600	4,200	0.9	472,500
GOODS PRODUCING INDUSTRIES	75,600	76,300	-700	-0.9	75,000
CONSTRUCTION, NAT. RES. & MINING	20,000	19,100	900	4.7	19,300
MANUFACTURING	55,600	57,200	-1,600	-2.8	55,700
Durable Goods	46,000	47,700	-1,700	-3.6	46,100
Non-Durable Goods	9,600	9,500	100	1.1	9,600
SERVICE PROVIDING INDUSTRIES	481,400	478,100	3,300	0.7	480,300
TRADE, TRANSPORTATION, UTILITIES	90,500	89,200	1,300	1.5	90,200
Wholesale Trade	18,200	18,200	0	0.0	18,100
Retail Trade	55,300	54,700	600	1.1	54,900
Transportation, Warehousing, & Utilities	17,000	16,300	700	4.3	17,200
Transportation and Warehousing	14,300	13,500	800	5.9	14,500
INFORMATION	11,100	11,300	-200	-1.8	11,000
FINANCIAL ACTIVITIES	59,100	60,000	-900	-1.5	58,800
Depository Credit Institutions	6,200	6,400	-200	-3.1	6,200
Insurance Carriers & Related Activities	38,900	40,300	-1,400	-3.5	38,500
PROFESSIONAL & BUSINESS SERVICES	64,800	64,800	0	0.0	65,100
Professional, Scientific	31,400	30,600	800	2.6	31,100
Management of Companies	7,500	7,500	0	0.0	7,500
Administrative and Support	25,900	26,700	-800	-3.0	26,500
EDUCATION AND HEALTH SERVICES	101,500	99,500	2,000	2.0	102,100
Educational Services	13,100	12,900	200	1.6	14,000
Health Care and Social Assistance	88,400	86,600	1,800	2.1	88,100
Ambulatory Health Care	28,300	28,000	300	1.1	28,200
LEISURE AND HOSPITALITY	50,700	48,100	2,600	5.4	48,900
Accommodation and Food Services	40,200	38,800	1,400	3.6	40,500
OTHER SERVICES	21,500	21,400	100	0.5	21,400
GOVERNMENT	82,200	83,800	-1,600	-1.9	82,800
Federal	5,200	5,000	200	4.0	5,200
State & Local	77,000	78,800	-1,800	-2.3	77,600
	,	. 0,000	.,,,,,		,

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

	Seasonally Adjusted				
	JUN	JUN	CHA	NGE	MAY
Labor Market Areas	2014	2013	NO.	%	2014
BRIDGEPORT-STAMFORD LMA	419,200	411,600	7,600	1.8	417,400
DANBURY LMA	69,500	69,000	500	0.7	68,900
HARTFORD LMA	553,200	551,300	1,900	0.3	555,700
NEW HAVEN LMA	280,300	274,900	5,400	2.0	278,100
NORWICH-NEW LONDON LMA	126,100	128,000	-1,900	-1.5	126,200
WATERBURY LMA	65,200	64,500	700	1.1	64,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2013.

^{*}Total excludes workers idled due to labor-management disputes.

NEW HAVEN LMA

Not Seasonally Adjusted

The To	JUN	JUN	CHA	NGE	MAY
	2014	2013	NO.	%	2014
	2017	2010	110.	/0	2014
TOTAL NONFARM EMPLOYMENT	283,700	277,800	5,900	2.1	280,600
TOTAL PRIVATE	249,200	242,800	6,400	2.6	245,900
GOODS PRODUCING INDUSTRIES	35,900	35,300	600	1.7	35,300
CONSTRUCTION, NAT. RES. & MINING	10,100	9,500	600	6.3	9,800
MANUFACTURING	25,800	25,800	0	0.0	25,500
Durable Goods	18,900	19,000	-100	-0.5	18,700
SERVICE PROVIDING INDUSTRIES	247,800	242,500	5,300	2.2	245,300
TRADE, TRANSPORTATION, UTILITIES	51,900	51,000	900	1.8	51,200
Wholesale Trade	11,300	11,300	0	0.0	11,200
Retail Trade	29,900	29,400	500	1.7	29,400
Transportation, Warehousing, & Utilities	10,700	10,300	400	3.9	10,600
INFORMATION	4,100	4,200	-100	-2.4	4,000
FINANCIAL ACTIVITIES	12,400	12,200	200	1.6	12,300
Finance and Insurance	8,800	8,700	100	1.1	8,800
PROFESSIONAL & BUSINESS SERVICES	28,000	28,800	-800	-2.8	27,600
Administrative and Support	14,400	14,500	-100	-0.7	14,300
EDUCATION AND HEALTH SERVICES	78,500	75,600	2,900	3.8	79,300
Educational Services	27,300	26,600	700	2.6	28,900
Health Care and Social Assistance	51,200	49,000	2,200	4.5	50,400
LEISURE AND HOSPITALITY	27,800	24,900	2,900	11.6	25,700
Accommodation and Food Services	22,500	21,000	1,500	7.1	21,900
OTHER SERVICES	10,600	10,800	-200	-1.9	10,500
GOVERNMENT	34,500	35,000	-500	-1.4	34,700
Federal	4,800	4,800	0	0.0	4,700
State & Local	29,700	30,200	-500	-1.7	30,000

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2013.

HELP WANTED ONLINE

CT Online Labor Demand Rose 4,500 in June

The Conference Board's Help Wanted OnLine (HWOL) data reported that there were 70,800 advertisements for Connecticutbased jobs in June 2014, a 6.8 percent increase over the month and a 4.9 percent increase over the year. There were 3.77 advertised vacancies for every 100 persons in Connecticut's labor force, higher than a month ago and a year ago. Hartford's labor demand rate of 4.78 was also higher than a month ago and a year ago. Nationally, it was 3.25 percent. Among the New England states, Massachusetts had the highest vacancy rate, while Vermont had the lowest vacancy rate in June.

	JUN	JUN	MAY		
(Seasonally adjusted)	2014	2013	2014		
CT Vacancies (000s)	70.8	67.5	66.3		
Hartford Vac. (000s)	28.1	26.2	26.2		
Labor Demand Rate *					
Connecticut	3.77	3.63	3.53		
Hartford	4.78	4.46	4.45		
United States	3.25	3.18	3.15		
Maine	3.77	3.03	3.64		
Massachusetts	4.37	4.31	4.25		
New Hampshire	3.90	3.39	3.73		
Rhode Island	3.63	3.45	3.57		
Vermont	3.61	3.33	3.50		

^{*} A percent of advertised vacancies per 100 persons in labor force Source: The Conference Board

The Conference Board Help Wanted OnLine® Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. Background information and technical notes and discussion of revisions to the series are available at: www.conference-board.org/data/helpwantedonline.cfm.

^{*}Total excludes workers idled due to labor-management disputes. **Value less than 50

IMA NONFARM EMPLOYMENT ESTIMATES

NORWICH - NEW



Not Seasonally Adjusted

LONDON LMA	JUN	JUN	CHA	NGE	MAY
1	2014	2013	NO.	%	2014
TOTAL NONFARM EMPLOYMENT	128,600	130,700	-2,100	-1.6	126,800
TOTAL PRIVATE	96,700	97,000	-300	-0.3	94,900
GOODS PRODUCING INDUSTRIES	18,700	18,300	400	2.2	18,500
CONSTRUCTION, NAT. RES. & MINING	3,800	3,700	100	2.7	3,800
MANUFACTURING	14,900	14,600	300	2.1	14,700
Durable Goods	11,800	11,400	400	3.5	11,600
Non-Durable Goods	3,100	3,200	-100	-3.1	3,100
SERVICE PROVIDING INDUSTRIES	109,900	112,400	-2,500	-2.2	108,300
TRADE, TRANSPORTATION, UTILITIES	22,700	23,300	-600	-2.6	22,300
Wholesale Trade	2,600	2,600	0	0.0	2,500
Retail Trade	15,400	16,000	-600	-3.8	15,200
Transportation, Warehousing, & Utilities	4,700	4,700	0	0.0	4,600
INFORMATION	1,200	1,300	-100	-7.7	1,200
FINANCIAL ACTIVITIES	3,100	3,200	-100	-3.1	3,000
PROFESSIONAL & BUSINESS SERVICES	8,700	8,900	-200	-2.2	8,700
EDUCATION AND HEALTH SERVICES	20,400	21,100	-700	-3.3	21,000
Health Care and Social Assistance	18,700	18,700	0	0.0	18,700
LEISURE AND HOSPITALITY	18,300	17,400	900	5.2	16,700
Accommodation and Food Services	14,300	14,700	-400	-2.7	13,700
Food Serv., Restaurants, Drinking Places.	12,000	12,200	-200	-1.6	11,500
OTHER SERVICES	3,600	3,500	100	2.9	3,500
GOVERNMENT	31,900	33,700	-1,800	-5.3	31,900
Federal	2,500	2,500	0	0.0	2,500
State & Local**	29,400	31,200	-1,800	-5.8	29,400

WATERBURY LMA



Not Seasonally Adjusted

153 2	JUN	JUN	CHA	NGE	MAY
	2014	2013	NO.	%	2014
TOTAL NONFARM EMPLOYMENT	66,000	65,200	800	1.2	64,800
TOTAL PRIVATE	56,400	55,200	1,200	2.2	55,200
GOODS PRODUCING INDUSTRIES	9,900	10,200	-300	-2.9	9,800
CONSTRUCTION, NAT. RES. & MINING	2,400	2,500	-100	-4.0	2,400
MANUFACTURING	7,500	7,700	-200	-2.6	7,400
SERVICE PROVIDING INDUSTRIES	56,100	55,000	1,100	2.0	55,000
TRADE, TRANSPORTATION, UTILITIES	13,000	12,800	200	1.6	12,900
Wholesale Trade	2,200	2,100	100	4.8	2,200
Retail Trade	8,900	8,900	0	0.0	8,800
Transportation, Warehousing, & Utilities	1,900	1,800	100	5.6	1,900
INFORMATION	600	600	0	0.0	600
FINANCIAL ACTIVITIES	2,000	2,000	0	0.0	2,000
PROFESSIONAL & BUSINESS SERVICES	4,900	4,700	200	4.3	4,800
EDUCATION AND HEALTH SERVICES	16,800	16,400	400	2.4	16,400
Health Care and Social Assistance	15,000	14,800	200	1.4	14,900
LEISURE AND HOSPITALITY	6,700	6,000	700	11.7	6,200
OTHER SERVICES	2,500	2,500	0	0.0	2,500
GOVERNMENT	9,600	10,000	-400	-4.0	9,600
Federal	400	400	0	0.0	400
State & Local	9,200	9,600	-400	-4.2	9,200

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2013. *Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.

NONFARM EMPLOYMENT ESTIMATES

SMALLER LMAS		Not Se	Seasonally Adjusted						
	JUN	JUN	CHANGE		MAY				
A Commence	2014	2013	NO.	%	2014				
TOTAL MONEA DIM EMPLOYMENT									
TOTAL NONFARM EMPLOYMENT ENFIELD LMA	45.100	44.900	200	0.4	45.000				
TORRINGTON LMA	37,300	37,100	200	0.5	36,700				
WILLIMANTIC - DANIELSON LMA	38,300	37,700	600	1.6	38,100				

NOTE: More industry detail data is available for the State and its nine labor market areas at: http:// www.ctdol.state.ct.us/lmi/202/covered.htm. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

For further information on these nonfarm employment estimates contact Lincoln Dyer at (860) 263-6292.

SPRINGFIELD, MA-CT	Not Seasonally Adjusted							
NECTA**	JUN	JUN	СНА	NGE	MAY			
-	2014	2013	NO.	%	2014			
TOTAL NONFARM EMPLOYMENT	302,100	297,000	5,100	1.7	300,500			
TOTAL PRIVATE	251,900	248,000	3,900	1.6	249,600			
GOODS PRODUCING INDUSTRIES	42,100	42,000	100	0.2	41,400			
CONSTRUCTION, NAT. RES. & MINING	10,800	10,700	100	0.9	10,400			
MANUFACTURING	31,300	31,300	0	0.0	31,000			
Durable Goods	21,200	21,100	100	0.5	20,900			
Non-Durable Goods	10,100	10,200	-100	-1.0	10,100			
SERVICE PROVIDING INDUSTRIES	260,000	255,000	5,000	2.0	259,100			
TRADE, TRANSPORTATION, UTILITIES	59,300	58,100	1,200	2.1	59,000			
Wholesale Trade	11,300	11,200	100	0.9	11,200			
Retail Trade	35,400	34,400	1,000	2.9	35,200			
Transportation, Warehousing, & Utilities	12,600	12,500	100	0.8	12,600			
INFORMATION	4.000	4,100	-100	-2.4	4,000			
FINANCIAL ACTIVITIES	14,900	15,000	-100	-0.7	14,700			
Finance and Insurance	11,900	11,900	0	0.0	11,800			
Insurance Carriers & Related Activities	7,600	7,500	100	1.3	7,500			
PROFESSIONAL & BUSINESS SERVICES	25.500	24.800	700	2.8	24.800			
EDUCATION AND HEALTH SERVICES	66,600	65,700	900	1.4	67,500			
Educational Services	9.600	9.700	-100	-1.0	10,900			
Health Care and Social Assistance	57,000	56,000	1,000	1.8	56,600			
LEISURE AND HOSPITALITY	30,000	29,000	1,000	3.4	28,900			
OTHER SERVICES	9,500	9,300	200	2.2	9,300			
GOVERNMENT	50.200	49,000	1,200	2.4	50,900			
Federal	5,900	5,800	100	1.7	5,900			
State & Local	44,300	43,200	1,100	2.5	45,000			

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2013.

^{*}Total excludes workers idled due to labor-management disputes.

^{**} New England City and Town Area

(Not seasonally adjusted)	EMPLOYMENT	JUN	JUN	CHANGE	MAY
	STATUS	2014	2013	NO. %	2014
CONNECTICUT	Civilian Labor Force	1,896,100	1,885,100	11,000 0.6	1,887,700
	Employed	1,773,900	1,732,500	41,400 2.4	1,757,100
	Unemployed	122,200	152,700	-30,500 -20.0	130,500
	Unemployment Rate	6.4	8.1	-1.7	6.9
BRIDGEPORT - STAMFORD LMA	Civilian Labor Force	488,300	481,500	6,800 1.4	484,600
	Employed	459,100	445,200	13,900 3.1	453,200
	Unemployed	29,300	36,300	-7,000 -19.3	31,400
	Unemployment Rate	6.0	7.5	-1.5	6.5
DANBURY LMA	Civilian Labor Force	93,200	92,800	400 0.4	92,600
	Employed	88,600	86,800	1,800 2.1	87,500
	Unemployed	4,700	6,000	-1,300 -21.7	5,100
	Unemployment Rate	5.0	6.4	-1.4	5.5
ENFIELD LMA	Civilian Labor Force	50,600	50,100	500 1.0	50,600
	Employed	47,500	46,200	1,300 2.8	47,500
	Unemployed	3,100	3,900	-800 -20.5	3,100
	Unemployment Rate	6.2	7.8	-1.6	6.1
HARTFORD LMA	Civilian Labor Force	594,600	593,800	800 0.1	594,400
	Employed	555,800	545,300	10,500 1.9	553,100
	Unemployed	38,700	48,500	-9,800 -20.2	41,300
	Unemployment Rate	6.5	8.2	-1.7	7.0
NEW HAVEN LMA	Civilian Labor Force	319,600	315,800	3,800 1.2	318,000
	Employed	298,300	289,200	9,100 3.1	295,100
	Unemployed	21,400	26,600	-5,200 -19.5	22,900
	Unemployment Rate	6.7	8.4	-1.7	7.2
NORWICH - NEW LONDON LMA	Civilian Labor Force	146,200	148,600	-2,400 -1.6	145,100
	Employed	136,500	136,400	100 0.1	134,700
	Unemployed	9,700	12,200	-2,500 -20.5	10,400
	Unemployment Rate	6.6	8.2	-1.6	7.2
TORRINGTON LMA	Civilian Labor Force	54,700	54,800	-100 -0.2	54,300
	Employed	51,600	50,800	800 1.6	51,000
	Unemployed	3,100	4,000	-900 -22.5	3,300
	Unemployment Rate	5.6	7.2	-1.6	6.2
WATERBURY LMA	Civilian Labor Force Employed Unemployed Unemployment Rate	102,100 93,400 8,700 8.5	90,800	500 0.5 2,600 2.9 -2,100 -19.4 -2.1	101,400 92,000 9,300 9.2
WILLIMANTIC-DANIELSON LMA	Civilian Labor Force Employed Unemployed Unemployment Rate	58,500 54,200 4,300 7.4	52,700 5,500	300 0.5 1,500 2.8 -1,200 -21.8 -2.0	58,200 53,700 4,500 7.7
UNITED STATES	Civilian Labor Force Employed Unemployed Unemployment Rate	147,104,000	144,841,000 12,248,000	-92,000 -0.1 2,263,000 1.6 -2,355,000 -19.2 -1.5	155,841,000 146,398,000 9,443,000 6.1

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2013.

	AVG WEEKLY EARNINGS		AVG WEEK	I V HOURS	AVG HOURLY EARNINGS				
	JU	-	CHG	MAY	JUN	CHG MAY	JUN	CHG	MAY
(Not seasonally adjusted)	2014	2013	Y/Y	2014		Y/Y 2014	2014 2013		2014
PRODUCTION WO	RKER								
MANUFACTURING	\$898.16	\$897.21	\$0.95	\$877.89	41.2 41.1	0.1 40.4	\$21.80 \$21.83	-\$0.03	\$21.73
DURABLE GOODS	904.61	914.48	-9.87	887.81	41.1 41.7	-0.6 40.3	22.01 21.93	0.08	22.03
NON-DUR. GOODS	876.02	842.41	33.62	851.54	41.4 39.2	2.2 40.9	21.16 21.49	-0.33	20.82
CONSTRUCTION	1,080.11	995.47	84.64	1,073.63	37.4 37.2	0.2 37.5	28.88 26.76	2.12	28.63
ALL EMPLOYEES									
ALL EMPLOYEES									
STATEWIDE	050.40	05470	0.04	005.00	00 0 04 0	0.0.00.0	00.10 00.00	0.40	07.00
TOTAL PRIVATE	952.48	954.72	-2.24	935.09	33.8 34.0	-0.2 33.6	28.18 28.08		27.83
GOODS PRODUCING	1,216.69	1,198.80	17.89	1,187.52	39.8 40.0	-0.2 39.4	30.57 29.97	0.60	30.14
Construction	1,133.55	1,108.58	24.97	1,134.72	37.3 37.9	-0.6 37.4	30.39 29.25		30.34
Manufacturing	1,235.84	1,222.06	13.78	1,195.59	40.4 40.6	-0.2 39.8	30.59 30.10	0.49	30.04
SERVICE PROVIDING	904.16	910.01	-5.86	887.90	32.7 32.9	-0.2 32.5	27.65 27.66		27.32
Trade, Transp., Utilities	787.17	829.94	-42.77	782.10	33.2 34.0	-0.8 33.0	23.71 24.41	-0.70	23.70
Financial Activities	1,742.65	1,661.82	80.83	1,645.88	38.3 37.7	0.6 37.5	45.50 44.08	1.42	43.89
Prof. & Business Serv.	1,139.47	1,085.81	53.65	1,104.05	35.9 35.8	0.1 35.5	31.74 30.33	1.41	31.10
Education & Health Ser.	778.43	785.31	-6.88	775.01	31.3 31.4	-0.1 31.2	24.87 25.01	-0.14	24.84
Leisure & Hospitality	389.37	394.24	-4.87	393.22	25.3 26.3	-1.0 25.6	15.39 14.99	0.40	15.36
Other Services	697.01	662.12	34.89	711.01	31.2 31.1	0.1 30.9	22.34 21.29	1.05	23.01
LABOR MARKET AREA	S: TOTAL	PRIVATE							
Bridgeport-Stamford	1,046.86	1,085.80	-38.94	1,030.90	34.2 35.6	-1.4 33.9	30.61 30.50	0.11	30.41
Danbury	943.60	955.57	-11.97	942.42	33.7 33.4	0.3 33.9	28.00 28.61	-0.61	27.80
Hartford	999.36	984.98	14.39	966.23	34.7 34.5	0.2 34.3	28.80 28.55	0.25	28.17
New Haven	923.02	898.13	24.89	919.42	34.7 33.6	1.1 34.8	26.60 26.73	-0.13	26.42
Norwich-New London	875.22	872.04	3.18	870.35	34.8 33.8	1.0 33.8	25.15 25.80	-0.65	25.75
Waterbury	717.18	791.34	-74.16	706.44	31.4 33.0	-1.6 31.3	22.84 23.98		22.57

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BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

- In June 2014, Connecticut Army National Guard announced a new repair facility will be built in Windsor Locks next year, adding 64 jobs. The Lee Company of Westbrook, an aerospace manufacturer, plans to add 200 positions as it expands over the next five years. BYK, a chemical manufacturer in Wallingford, will add 37 employees this year. Guaranteed Rate, a mortgage lender, added three offices in Glastonbury, Norwalk, and Southington this month, creating 40 jobs. EVEN Hotel opened in Norwalk with 35 workers. American Woolen, a textile mill in Stafford, plans to add 38 jobs over the next three years. Vineyard Vines, a clothing retailer in Stamford, intends to expand and hire 200 more employees over the next five years.
- In June 2014, Hartford Healthcare reduced its workforce by 350 employees statewide. Citizens Bank announced it will reduce its workforce in Bridgeport by 125 workers from August to October. Naugatuck Valley Savings Bank in Naugatuck cut 10 workers. JCPenney will reduce its workforce by 97 people at its warehouse in Manchester this year. Purdue Pharma L.P., a pharmaceutical company in Stamford, will cut 59 workers starting in August. First Student, a transportation company, will lay off 79 workers in July at its East Hartford location.

Business & Employment Changes Announced in the News Media lists start-ups, expansions, staff reductions, and layoffs reported by the media, both current and future. The report provides company name, the number of workers involved, date of the action, the principal product or service of the company, a brief synopsis of the action, and the source and date of the media article. This publication is available in both HTML and PDF formats at the Connecticut Department of Labor Web site, http://www.ctdol.state.ct.us/lmi/busemp.htm.

Town LABOR FORCE ESTIMATES BY TOWN

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2014

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>
BRIDGEPORT-S		450.050	20.202	6.0
Ansonia	488,343 10,330	459,050 9,514	29,293 816	6.0 7.9
Bridgeport	67,437	60,636	6,801	10.1
Darien	9,524	9,119	405	4.3
Derby	7,134	6,598	536	7.5
Easton	3,839	3,663	176	4.6
Fairfield	29,751	28,224	1,527	5.1
Greenwich	30,389	29,047	1,342	4.4
Milford	30,698	28,955	1,743	5.7
Monroe	10,845	10,234	611	5.6
New Canaan	9,027	8,627	400	4.4
Newtown	14,907	14,217	690	4.6
Norwalk	50,457	47,731	2,726	5.4
Oxford	7,551	7,202	349	4.6
Redding	4,900	4,706	194	4.0
Ridgefield	12,280	11,685	595	4.8
Seymour	9,491	8,872	619	6.5
Shelton	23,174	21,854	1,320	5.7
Southbury	9,188	8,718	470	5.1
Stamford Stratford	69,732	66,114	3,618	5.2
	27,621	25,622 17,711	1,999	7.2 5.2
Trumbull Weston	18,682 4,969	4,768	971 201	4.0
Westport	12,977	12,373	604	4.0
Wilton	8,680	8,309	371	4.7
Woodbridge	4,755	4,547	208	4.4
Woodbridge	4,733	4,547	200	7.7
DANBURY	93,222	88,564	4,658	5.0
Bethel	11,152	10,598	554	5.0
Bridgewater	943	892	51	5.4
Brookfield	9,295	8,830	465	5.0
Danbury	46,458	44,106	2,352	5.1
New Fairfield	7,524	7,182	342	4.5
New Milford	15,946	15,134	812	5.1
Sherman	1,904	1,822	82	4.3
ENFIELD	50,648	47,521	3,127	6.2
East Windsor	6,749	6,305	444	6.6
Enfield	23,758	22,296	1,462	6.2
Somers	5,021	4,688	333	6.6
Suffield	7,935	7,496	439	5.5
Windsor Locks	7,183	6,735	448	6.2
HADTEODD	E04 EE4	EEE 044	20 740	6.5
HARTFORD Andover	594,551 2,030	555,811 1,911	38,740 119	5.9
Ashford	2,582	2,383	199	7.7
Avon	9,623	9,225	398	4.1
Barkhamsted	2,254	2,123	131	5.8
Berlin	11,417	10,822	595	5.2
Bloomfield	10,096	9,300	796	7.9
Bolton	2,899	2,776	123	4.2
Bristol	33,684	31,450	2,234	6.6
Burlington	5,437	5,222	215	4.0

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>
HARTFORD cont				
Canton	5,852	5,600	252	4.3
Colchester	9,155	8,647	508	5.5
Columbia	3,124	2,945	179	5.7
Coventry	7,116	6,712	404	5.7
Cromwell	8,145	7,697	448	5.5
East Granby	2,961	2,825	136	4.6
East Haddam	5,294	5,038	256	4.8
East Hampton	7,111	6,773	338	4.8
East Hartford	26,628	24,370	2,258	8.5
Ellington	9,467	9,027	440	4.6
Farmington	13,084	12,446	638	4.9
Glastonbury	18,971	18,075	896	4.7
Granby	6,348	6,040	308	4.9
Haddam	5,215	4,951	264	5.1
Hartford	49,602	43,488	6,114	12.3
Hartland	1,207	1,164	43	3.6
Harwinton	3,143	2,985	158	5.0
Hebron	5,683	5,413	270	4.8
Lebanon	4,272	4,051	221	5.2
Manchester	33,406	31,267	2,139	6.4
Mansfield	13,606	12,733	873	6.4
Marlborough	3,637	3,484	153	4.2
Middlefield	2,480	2,313	167	6.7
Middletown	26,443	24,692	1,751	6.6
New Britain	35,567	32,414	3,153	8.9
New Hartford	3,871	3,655	216	5.6
Newington	17,008	16,108	900	5.3
Plainville	10,268	9,667	601	5.9
Plymouth	6,808	6,315	493	7.2
Portland	5,294	4,988	306	5.8
Rocky Hill	11,126	10,596	530	4.8
Simsbury	11,980	11,429	551	4.6
Southington	24,636	23,375	1,261	5.1
South Windsor	14,627	13,873	754	5.2
Stafford	6,907	6,461	446	6.5
Thomaston	4,509	4,249	260	5.8
Tolland	8,478	8,084	394	4.6
Union	527	508	19	3.6
Vernon	17,044	15,927	1,117	6.6
West Hartford	30,160	28,564	1,596	5.3
Wethersfield	13,623	12,794	829	6.1
Willington	3,795	3,573	222	5.8
Windsor	16,351	15,283	1,068	6.5

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the 'Bridgeport-Stamford LMA', and the Hartford-West Hartford-East Hartford NECTA is referred to as the 'Hartford LMA'. The Bureau of Labor Statistics has identified 17 towns in the northwest part of the State as a separate area for reporting labor force data. For the convenience of our data users, these towns are included in the Torrington LMA. For the same purpuse, five towns which are part of the Springfield, MA area are published as the 'Enfield LMA'. Similarly the towns of Putnam, Thompson and Woodstock (part of the Worcester, MA area), plus four towns estimated separately are included in the Willimantic-Danielson LMA.

LABOR FORCE CONCEPTS

The civilian labor force comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The employed are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The unemployed are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2014

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>	LMA/TOWN
NEW HAVEN	319,620	298,265	21,355	6.7	TORRINGTO
Bethany	3,183	2,997	186	5.8	Bethlehem
Branford	16,833	15,941	892	5.3	Canaan
Cheshire	14,925	14,139	786	5.3	Colebrook
Chester	2,533	2,419	114	4.5	Cornwall
Clinton	7,752	7,364	388	5.0	Goshen
Deep River	2,574	2,418	156	6.1	Kent
Durham	4,314	4,108	206	4.8	Litchfield
East Haven	16,586	15,442	1,144	6.9	Morris
Essex	3,747	3,565	182	4.9	Norfolk
Guilford	13,081	12,499	582	4.4	North Cana
Hamden	32,790	30,676	2,114	6.4	Roxbury
Killingworth	3,679	3,494	185	5.0	Salisbury
Madison	9,862	9,434	428	4.3	Sharon
Meriden	32,818	30,174	2,644	8.1	Torrington
New Haven	59,273	53,833	5,440	9.2	Warren
North Branford	8,381	7,960	421	5.0	Washingtor
North Haven	13,288	12,551	737	5.5	Winchester
Old Saybrook	5,375	5,100	275	5.1	Woodbury
Orange	7,348	7,015	333	4.5	
Wallingford	25,819	24,296	1,523	5.9	WATERBUF
Nest Haven	31,579	29,164	2,415	7.6	Beacon Fall
Westbrook	3,883	3,676	207	5.3	Middlebury
					Naugatuck
*NORWICH-NEW					Prospect
	134,434	125,469	8,965	6.7	Waterbury
Bozrah	1,521	1,413	108	7.1	Watertown
Canterbury	3,032	2,844	188	6.2	Wolcott
East Lyme	9,328	8,793	535	5.7	
Franklin	1,182	1,106	76	6.4	WILLIMANT
Griswold	7,158	6,699	459	6.4	
Groton	18,371	17,037	1,334	7.3	Brooklyn
Ledyard	8,067	7,620	447	5.5	Chaplin
Lisbon	2,518	2,365	153	6.1	Eastford
Lyme	1,240	1,187	53	4.3	Hampton
Montville	10,404	9,704	700	6.7	Killingly
New London	13,867	12,652	1,215	8.8	Plainfield
No. Stonington	3,140	2,977	163	5.2	Pomfret
Norwich	21,843	20,146	1,697	7.8	Putnam
Old Lyme	4,051	3,863	188	4.6	Scotland
Preston	2,654	2,477	177	6.7	Sterling
Salem	2,518	2,388	130	5.2	Thompson
Sprague	1,683	1,579	104	6.2	Windham
Stonington	10,075	9,559	516	5.1	Woodstock
Voluntown	1,518	1,424	94	6.2	WOOdslock
Waterford	10,264	9,636	628	6.1	
waterioru	10,204	•	020	0.1	Net Coore

*Connecticut portion only. For whole NECTA	, including Rhode Island town, see below.
NORWICH-NEW LONDON	

NORWICH-NEW LON	DON			
	146,158	136,487	9,671	6.6
Westerly, RI	11,724	11,018	706	6.0

Labor Force estimates are prepared following statistical procedures developed

by the U.S. Department of Labor, Bureau of Labor Statistics.

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>
TORRINGTON	54,700	51,639	3,061	5.6
Bethlehem	2,040	1,939	101	5.0
Canaan	681	647	34	5.0
Colebrook	800	770	30	3.8
Cornwall	787	758	29	3.7
Goshen	1,538	1,461	77	5.0
Kent	1,599	1,537	62	3.9
Litchfield	4,280	4,060	220	5.1
Morris	1,320	1,238	82	6.2
Norfolk	973	924	49	5.0
North Canaan	1,693	1,604	89	5.3
Roxbury	1,332	1,281	51	3.8
Salisbury	1,837	1,755	82	4.5
Sharon	1,427	1,372	55	3.9
Torrington	19,903	18,559	1,344	6.8
Warren	785	752	33	4.2
Washington	1,887	1,798	89	4.7
Winchester	6,174	5,809	365	5.9
Woodbury	5,643	5,374	269	4.8
WATERBURY	102,099	93,423	8,676	8.5
Beacon Falls	3,461	3,236	225	6.5
Middlebury	4,019	3,823	196	4.9
Naugatuck	16,936	15,656	1,280	7.6
Prospect	5,392	5,098	294	5.5
Waterbury	50,958	45,643	5,315	10.4
Watertown	12,207	11,412	795	6.5
Wolcott	9,126	8,556	570	6.2
WILLIMANTIC-DANIE	I SON			
WILLIMANTIO-DANIE	58,481	54,169	4,312	7.4
Brooklyn	4,141	3,824	317	7.7
Chaplin	1,329	1,243	86	6.5
Eastford	958	917	41	4.3
Hampton	1,086	1,015	71	6.5
Killingly	9,396	8,674	722	7.7
Plainfield	8,463	7,764	699	8.3
Pomfret	2,330	2,198	132	5.7
Putnam	5,343	5,012	331	6.2
Scotland	989	952	37	3.7
Sterling	2,177	2,017	160	7.3
Thompson	5,457	5,105	352	6.5
Windham	12,284	11,130	1,154	9.4
Woodstock	4,528	4,318	210	4.6
	,	,		_

Not Seasonally Adjust	ted:			
CONNECTICUT	1,896,100	1,773,900	122,200	6.4
UNITED STATES	156,997,000	147,104,000	9,893,000	6.3
Seasonally Adjusted:				
CONNECTICUT	1,878,400	1,753,000	125,400	6.7
UNITED STATES	155,694,000	146,221,000	9,474,000	6.1

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.



Town HOUSING PERMIT ACTIVITY BY TOWN

TOWN	JUN 2014	YR TO 2014	DATE 2013	TOWN	JUN 2014	YR TO 2014	DATE 2013	TOWN	JUN 2014	YR TO 2014	DATE 2013
Andover Ansonia Ashford Avon Barkhamsted Beacon Falls Berlin Bethany Bethel Bethlehem	1 0 2 3 na na 3 na 3	2 0 5 13 na na 11 na 52 na	2 1 2 24 na na 57 na 24 na	Griswold Groton Guilford Haddam Hamden Hampton Hartford Hartland Harwinton Hebron	na 1 0 1 1 0 1 na 0 na	na 9 5 5 3 1 10 na 2 na	na 11 13 2 2 2 17 na 1	Preston Prospect Putnam Redding Ridgefield Rocky Hill Roxbury Salem Salisbury Scotland	0 na 0 na 0 na 1 na 0	0 na 2 na 26 8 na 4 na 0	7 na 0 na 8 89 na 2 na 0
Bloomfield Bolton Bozrah Branford Bridgeport Bridgewater Bristol Brookfield Brooklyn Burlington	na 2 0 na 3 na 39 na 0	na 6 2 na 11 na 55 na 10 20	na 7 0 na 104 na 14 na 5	Kent Killingly Killingworth Lebanon Ledyard Lisbon Litchfield Lyme Madison Manchester	0 na 2 4 0 na 0 0	1 7 na 2 9 2 na 3 6 7	1 7 na 1 19 2 na 1 9	Seymour Sharon Shelton Sherman Simsbury Somers South Windsor Southbury Southington Sprague	2 0 3 na 171 1 4 3 7	4 3 23 na 171 6 10 13 32	10 0 12 na 43 6 10 15 49
Canaan Canterbury Canton Chaplin Cheshire Chester Clinton Colchester Colebrook Columbia	0 4 0 5 na 0 3 1	0 10 5 0 24 na 6 15 1	0 4 8 0 34 na 7 22 1 4	Mansfield Marlborough Meriden Middlebury Middlefield Middletown Milford Monroe Montville Morris	1 1 na 0 2 21 2 2	7 2 2 na 0 38 103 2 5	5 2 10 na 5 15 82 2 6 0	Stafford Stamford Sterling Stonington Stratford Suffield Thomaston Thompson Tolland Torrington	na 4 na 3 30 1 na na 1 0	na 246 na 10 35 10 na na 5	na 29 na 16 125 12 na na 5
Cornwall Coventry Cromwell Danbury Darien Deep River Derby Durham East Granby East Haddam	0 4 0 15 na 0 na 0	1 16 12 197 na 0 na 1 1	0 9 18 123 na 4 na 2 4	Naugatuck New Britain New Canaan New Fairfield New Hartford New Haven New London New Milford Newington Newtown	7 na 7 na 1 296 3 1 0 2	13 na 29 na 3 300 18 4 4	10 na 20 na 5 20 20 10 0	Trumbull Union Vernon Voluntown Wallingford Warren Washington Waterbury Waterford Watertown	0 0 0 0 3 0 na 0	2 0 4 0 15 2 na 39 7 15	5 2 29 1 19 0 na 23 7
East Hampton East Hartford East Haven East Lyme East Windsor Eastford Easton Ellington Enfield Essex	2 na 0 2 1 0 1 9 na 1	11 na 7 131 4 0 1 51 na 2	9 na 11 23 12 3 3 21 na 6	Norfolk North Branford North Canaan North Haven North Stonington Norwalk Norwich Old Lyme Old Saybrook Orange	0 na 0 2 0 4 0 na 2 na	1 na 0 8 4 69 21 na 11	0 na 0 14 2 64 5 na 11	West Hartford West Haven Westbrook Weston Westport Wethersfield Willington Wilton Winchester Windham	6 na 1 na 7 na 1 na 3 4	29 na 7 na 102 na 2 na 11	31 na 4 na 49 na 1 na 13
Fairfield Farmington Franklin Glastonbury Goshen Granby Greenwich	11 0 2 1 1 2 14	54 11 2 11 8 4 53	103 26 1 17 2 3 39	Oxford Plainfield Plainville Plymouth Pomfret Portland	2 2 4 0 0	46 4 11 4 2 2	13 9 5 4 0 4	Windsor Windsor Locks Wolcott Woodbridge Woodbury Woodstock	na na 1 na 0	na na 8 na 1 6	na na 9 na 6 3

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 270-8167.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign owned (out-of-state) and demestic-owned (in-state) corporations foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is June 1989 when the ECI is 100.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INDIAN GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. Beginning with the publication of January 2005 data, an improved methodology is being used to develop labor force estimates, by which monthly state model-based employment and unemployment estimates are controlled to add to the national CPS levels. This will ensure that national economic events are reflected in the state estimates, and it will significantly reduce end-of-year revisions. (For more information, please see the Connecticut Economic Digest, December 2004 issue.) Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Norwalk-Stamford Metropolitan Statistical Area (MSA) is referred to in Connecticut Department of Labor publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford MSA is called the Hartford LMA. The Bureau of Labor Statistics has identified the 17 towns in the in the north-western part of the state as a separate area for reporting labor force data. For the convenience of our data users, data for these towns are included in the Torrington LMA. For the same purpose, data for the towns of East Windsor, Enfield, Somers, Suffield and Windsor Locks, which are officially part of the Springfield MSA, are published as the Enfield LMA. Similarly, the towns of Putnam, Thompson and Woodstock - part of the Worcester MSA - are included in the Willimantic-Danielson LMA. Also, data for Westerly, Rhode Island are included in the Norwich-New London LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas. federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. Call (860) 263-6275 for a more comprehensive breakout of nonfarm employment estimates. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 4-8 for reference months or quarters)

Leading General Drift Indicator +3.8	Business Activity	Tourism and Travel
Coincident General Drift Indicator +1.6	New Housing Permits +230.9	Info Center Visitors +33.9
Farmington Bank Bus. Barometer +1.4	Electricity Sales+2.7	Attraction Visitors+1.0
Phil. Fed's CT Coincident Index +3.1	Construction Contracts Index +32.7	Air Passenger Count+9.3
	New Auto Registrations19.2	Indian Gaming Slots8.1
Total Nonfarm Employment+0.3	Air Cargo Tons7.7	Travel and Tourism Index6.6
i í	Exports2.0	
Unemployment Rate1.2*	S&P 500: Monthly Close +22.0	Employment Cost Index (U.S.)
Labor Force+0.9	,	Total+2.0
Employed +2.2	Business Starts	Wages & Salaries+1.9
Unemployed14.3	Secretary of the StateNA	Benefit Costs+2.4
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Dept. of Labor5.0	
Average Weekly Initial Claims1.0		Consumer Prices
Avg Insured Unempl. Rate0.39*	Business Terminations	U.S. City Average +2.1
U-6 Rate1.4*	Secretary of the StateNA	Northeast Region+1.9
	Dept. of Labor27.0	NY-NJ-Long Island+1.7
Prod. Worker Avg Wkly Hrs, Mfg +0.2		Boston-Brockton-Nashua+2.1
PW Avg Hourly Earnings, Mfg0.1		
PW Avg Weekly Earnings, Mfg +0.1	State Revenues+21.0	Interest Rates
CT Mfg. Production Index+2.3	Corporate Tax+11.5	Prime
Production Worker Hours0.9	Personal Income Tax+7.8	Conventional Mortgage+0.09*
Industrial Electricity Sales+0.6	Real Estate Conveyance Tax +29.3	
	Sales & Use Tax+81.6	
Personal Income+3.2	Indian Gaming Payments9.7	
UI Covered Wages+2.3		
Ol Oovered Wages 72.0	*Percentage point change; **Less than 0.05 percent; NA = Not Available	

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