

# ECONOMIC DIGEST

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### In June...

#### Nonfarm Employment

Connecticut ..... 1,687,200  
 Change over month ..... -0.27%  
 Change over year ..... +1.22%

United States ..... 156,204,000  
 Change over month ..... +0.13%  
 Change over year ..... +2.49%

#### Unemployment Rate

Connecticut ..... 3.7%  
 United States ..... 3.6%

#### Consumer Price Index

United States ..... 305.109  
 Change over year ..... +3.0%

## Covered Employment and Wages: A 2022 Annual Review

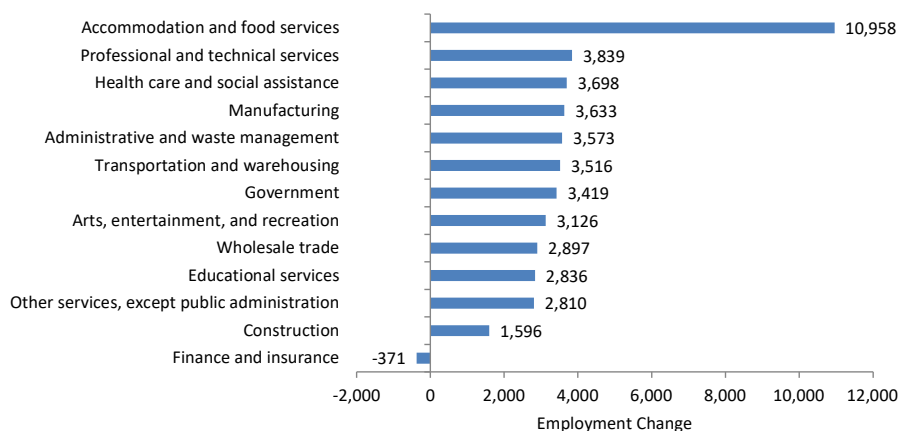
By Jonathan Kuchta, Associate Research Analyst, CTDOL

**A**ccording to the most recent data published by the Quarterly Census of Employment and Wages (QCEW) program, the number of jobs in Connecticut increased by 3.2 percent during 2022.<sup>1</sup> A combination of employment returning from pandemic losses and a strong job market contributed to this increase. Total private industry employment, constituting 86.9 percent of the state's employment total, increased by 3.4 percent. Total government employment increased slightly by 1.6 percent. Since the economic shutdown in March 2020, Connecticut has recovered nearly all the jobs lost, though some sectors have understandably fared better than others.

Average annual wages for all Connecticut jobs increased by 4.4 percent, to \$81,241. In 2022, private sector wages increased by 4.5 percent to \$82,373; government wages increased 3.2 percent to \$73,754.

Like 2021, new business establishment creation was up significantly compared to pre-pandemic, as new firms continue to explore new opportunities. New business starts were 16,459 in 2022, compared to 16,978 (revised) in 2021. Overall, establishments rose to 142,858 in 2022, an increase of 6.7 percent over 2021. Total private establishments represented nearly all of the increase, reaching 139,442 in 2022. Government worksites increased 1.5 percent in the state, from 3,374 in 2021 to 3,424 in 2022.

**Chart 1: Industry Employment Change by Sector, 2021-2022**



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**ECONOMIC DIGEST**

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The North American Industrial Classification System (NAICS) is used to classify businesses into industries. In 2022, BLS implemented the NAICS 2022 revision, incorporating changes primarily focused on how internet retail and brick and mortar storefronts are generally no longer separate entities. Emphasis has been placed on the nature of product being sold rather than the method in which it is sold (physical or electronic) and these changes can be seen in the retail trade and information sectors. A byproduct of this change is the creation of new subsectors and the discontinuation of old subsectors. In many cases between 2021 and 2022, direct comparisons are not possible due to overlap between new and old groupings.

**Employment**

2022's strong labor market and post-pandemic job recovery combined to make 2022 one of the best years in recent memory for job growth. Nearly every sector showed growth, with only two sectors showing minor declines.

For sectors that increased in 2022, accommodation and food services surged 10,958 jobs, or 9.9%. Though the sector is not back to 2019 levels, it has regained nearly all the jobs lost in 2020. Ten other sectors saw increases between 2,500 to 4,000 jobs, encompassing most of the economy. Construction came in

with a smaller but not insignificant increase of 2.7% or 1,596 jobs. Additionally, manufacturing reversed the decline from 2021 and is now up over 2,500 jobs in the two-year period. See pages 3 and 4 for data on other industry sectors and subsectors.

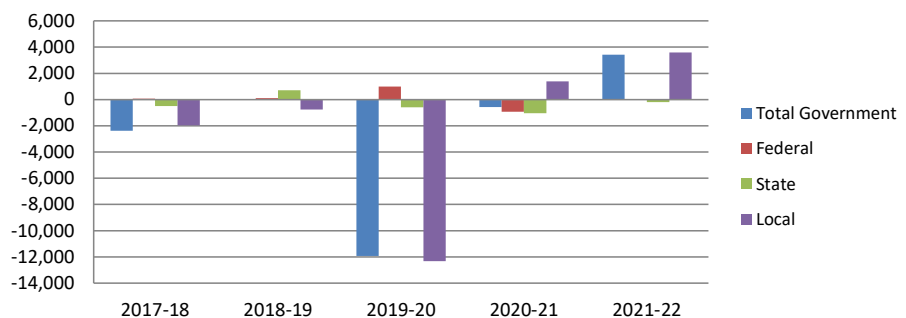
Finance and insurance and utilities were the only two sectors with declines, losing 371 and 34 jobs, respectively, in 2022. This was the smallest decline for finance in many years and reiterates how well overall the economy did in 2022 for job creation.

As for government employment, the increase of 3,419 jobs was based almost entirely in local government, with small changes in both state and federal employment. Much as in 2021, most of the increase was a result of jobs in education. A 7.9% increase in casino employment and a 11.9% improvement in the amusement and recreation subsectors also contributed significantly to this increase.

The Bureau of Labor Statistics (BLS) aggregates the NAICS sectors to form the top-level goods-producing and service-providing "domains". Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining

-continued on page 5-

**Chart 2: Government Employment Change 2017-2022**



**Connecticut UI Covered Employment and Wages by NAICS Sector for 2021 and 2022**

NAICS Description	Establishments			Employment				Wages		
	2021	2022	21-22 % Chg	2021	2022	21-22 Chg		2021	2022	21-22 % Chg
						No.	%			
<b>Statewide</b>	<b>133,921</b>	<b>142,858</b>	<b>6.7</b>	<b>1,591,837</b>	<b>1,642,657</b>	<b>50,820</b>	<b>3.2</b>	<b>\$ 77,839</b>	<b>\$ 81,241</b>	<b>4.4</b>
<b>Total private</b>	<b>130,547</b>	<b>139,442</b>	<b>6.8</b>	<b>1,379,452</b>	<b>1,426,854</b>	<b>47,402</b>	<b>3.4</b>	<b>\$ 78,820</b>	<b>\$ 82,373</b>	<b>4.5</b>
<b>Goods-producing</b>	<b>14,453</b>	<b>14,724</b>	<b>1.9</b>	<b>221,784</b>	<b>227,127</b>	<b>5,343</b>	<b>2.4</b>	<b>\$ 84,891</b>	<b>\$ 87,841</b>	<b>3.5</b>
<b>Service-providing</b>	<b>119,468</b>	<b>128,134</b>	<b>7.3</b>	<b>1,370,053</b>	<b>1,415,530</b>	<b>45,477</b>	<b>3.3</b>	<b>\$ 76,697</b>	<b>\$ 80,182</b>	<b>4.5</b>
<b>11 Agriculture, forestry, fishing and hunting</b>	<b>407</b>	<b>433</b>	<b>6.4</b>	<b>4,883</b>	<b>4,921</b>	<b>38</b>	<b>0.8</b>	<b>\$ 43,395</b>	<b>\$ 45,082</b>	<b>3.9</b>
111 Crop production.....	206	220	6.8	3,342	3,322	-20	-0.6	\$ 41,137	\$ 42,525	3.4
112 Animal production.....	108	113	4.6	1,233	1,266	33	2.7	\$ 50,490	\$ 52,734	4.4
113 Forestry and logging.....	*	*	*	*	*	*	*	*	*	*
114 Fishing, hunting and trapping.....	*	*	*	*	*	*	*	*	*	*
115 Agriculture and forestry support activities.....	84	92	9.5	281	294	13	4.6	\$ 36,778	\$ 41,058	11.6
<b>21 Mining</b>	<b>81</b>	<b>84</b>	<b>3.7</b>	<b>479</b>	<b>479</b>	<b>0</b>	<b>0.0</b>	<b>\$ 66,337</b>	<b>\$ 74,526</b>	<b>12.3</b>
212 Mining, except oil and gas.....	73	76	4.1	453	448	-5	-1.1	\$ 66,086	\$ 75,024	13.5
213 Support activities for mining.....	8	8	0.0	27	32	5	18.5	\$ 70,622	\$ 67,488	-4.4
<b>22 Utilities</b>	<b>162</b>	<b>182</b>	<b>12.3</b>	<b>4,976</b>	<b>4,942</b>	<b>-34</b>	<b>-0.7</b>	<b>\$137,049</b>	<b>\$141,241</b>	<b>3.1</b>
221 Utilities.....	162	182	12.3	4,976	4,942	-34	-0.7	\$137,049	\$141,241	3.1
<b>23 Construction</b>	<b>9,411</b>	<b>9,484</b>	<b>0.8</b>	<b>59,317</b>	<b>60,913</b>	<b>1,596</b>	<b>2.7</b>	<b>\$ 77,102</b>	<b>\$ 79,977</b>	<b>3.7</b>
236 Construction of buildings.....	2,435	2,496	2.5	10,826	11,493	667	6.2	\$ 83,471	\$ 85,839	2.8
237 Heavy and civil engineering construction.....	444	466	5.0	7,046	6,799	-247	-3.5	\$ 96,561	\$102,131	5.8
238 Specialty trade construction.....	6,532	6,522	-0.2	41,445	42,621	1,176	2.8	\$ 72,130	\$ 74,862	3.8
<b>31-33 Manufacturing</b>	<b>4,379</b>	<b>4,548</b>	<b>3.9</b>	<b>152,859</b>	<b>156,492</b>	<b>3,633</b>	<b>2.4</b>	<b>\$ 89,608</b>	<b>\$ 92,633</b>	<b>3.4</b>
311 Food manufacturing.....	394	409	3.8	8,112	8,700	588	7.2	\$ 48,947	\$ 50,494	3.2
312 Beverage and tobacco product manufacturing.....	174	186	6.9	2,721	2,708	-13	-0.5	\$ 50,296	\$ 48,565	-3.4
313 Textile mills.....	21	24	14.3	617	618	1	0.2	\$ 64,029	\$ 65,934	3.0
314 Textile product mills.....	68	68	0.0	913	923	10	1.1	\$ 56,314	\$ 58,299	3.5
315 Apparel manufacturing.....	*	*	*	*	*	*	*	*	*	*
316 Leather and allied product manufacturing.....	*	*	*	*	*	*	*	*	*	*
321 Wood product manufacturing.....	95	102	7.4	1,072	1,137	65	6.1	\$ 53,501	\$ 56,726	6.0
322 Paper manufacturing.....	64	68	6.3	2,943	3,051	108	3.7	\$ 78,244	\$ 78,795	0.7
323 Printing and related support activities.....	315	312	-1.0	4,336	4,521	185	4.3	\$ 64,663	\$ 66,584	3.0
324 Petroleum and coal products manufacturing.....	22	22	0.0	266	269	3	1.1	\$ 90,421	\$ 93,914	3.9
325 Chemical manufacturing.....	173	199	15.0	7,832	8,053	221	2.8	\$150,354	\$149,492	-0.6
326 Plastics and rubber products manufacturing.....	160	160	0.0	5,172	5,145	-27	-0.5	\$ 70,632	\$ 70,422	-0.3
327 Nonmetallic mineral product manufacturing.....	145	146	0.7	2,286	2,347	61	2.7	\$ 70,267	\$ 72,157	2.7
331 Primary metal manufacturing.....	73	74	1.4	3,238	3,401	163	5.0	\$ 78,671	\$ 80,968	2.9
332 Fabricated metal product manufacturing.....	1,104	1,101	-0.3	27,516	27,919	403	1.5	\$ 75,573	\$ 79,121	4.7
333 Machinery manufacturing.....	392	399	1.8	12,870	13,427	557	4.3	\$ 93,080	\$ 95,373	2.5
334 Computer and electronic product manufacturing.....	282	308	9.2	10,017	10,348	331	3.3	\$ 81,976	\$ 84,547	3.1
335 Electrical equipment and appliance manufacturing.....	133	149	12.0	7,113	7,188	75	1.1	\$ 85,497	\$ 88,215	3.2
336 Transportation equipment manufacturing.....	225	236	4.9	44,618	45,035	417	0.9	\$111,583	\$118,011	5.8
337 Furniture and related product manufacturing.....	231	235	1.7	2,595	2,641	46	1.8	\$ 57,230	\$ 59,791	4.5
339 Miscellaneous manufacturing.....	287	329	14.6	8,420	8,841	421	5.0	\$ 79,281	\$ 78,669	-0.8
<b>42 Wholesale trade</b>	<b>10,373</b>	<b>10,529</b>	<b>1.5</b>	<b>57,252</b>	<b>60,149</b>	<b>2,897</b>	<b>5.1</b>	<b>\$111,232</b>	<b>\$117,944</b>	<b>6.0</b>
423 Merchant wholesalers, durable goods.....	5,070	5,333	5.2	30,548	32,387	1,839	6.0	\$104,249	\$111,690	7.1
424 Merchant wholesalers, nondurable goods.....	2,476	2,595	4.8	20,256	21,363	1,107	5.5	\$102,220	\$109,043	6.7
425 Electronic markets and agents and brokers.....	2,827	2,719	-3.8	6,448	6,400	-48	-0.7	\$172,629	\$179,305	3.9
<b>44-45 Retail trade</b>	<b>12,297</b>	<b>12,475</b>	<b>1.4</b>	<b>167,286</b>	<b>167,439</b>	<b>153</b>	<b>0.1</b>	<b>\$ 41,652</b>	<b>\$ 42,650</b>	<b>2.4</b>
441 Motor vehicle and parts dealers	1,202	1,223	1.7	20,383	21,040	657	3.2	\$ 69,624	\$ 71,857	3.2
442 Furniture and home furnishings stores	522	nd	nd	5,513	nd	nd	nd	\$ 55,472	nd	nd
443 Electronics and appliance stores	530	nd	nd	4,734	nd	nd	nd	\$ 61,541	nd	nd
444 Building material and garden supply stores	782	860	10.0	16,096	16,216	120	0.7	\$ 45,481	\$ 47,376	4.2
445 Food and beverage stores	2,423	2,537	4.7	41,519	41,181	-338	-0.8	\$ 31,745	\$ 33,419	5.3
446 Health and personal care stores	1,315	nd	nd	12,057	nd	nd	nd	\$ 43,971	nd	nd
447 Gasoline stations	1,096	nd	nd	5,801	nd	nd	nd	\$ 29,898	nd	nd
448 Clothing and clothing accessories stores	1,337	nd	nd	12,088	nd	nd	nd	\$ 28,608	nd	nd
449 Furniture, Home Furnishings, Electronics	nd	1,089	nd	nd	10,300	nd	nd	nd	\$ 59,115	nd
451 Sporting goods, hobby, book and music stores	587	nd	nd	5,351	nd	nd	nd	\$ 26,474	nd	nd
452 General merchandise stores	519	nd	nd	27,138	nd	nd	nd	\$ 28,223	nd	nd
453 Miscellaneous store retailers	1,227	nd	nd	8,280	nd	nd	nd	\$ 29,891	nd	nd
454 Nonstore retailers	757	nd	nd	8,327	nd	nd	nd	\$ 83,709	nd	nd
455 General Merchandise Retailers	nd	647	nd	nd	28,720	nd	nd	nd	\$ 30,519	nd
456 Health And Personal Care Retailers	nd	1,358	nd	nd	12,456	nd	nd	nd	\$ 46,438	nd
457 Gasoline Stations And Fuel Dealers	nd	1,435	nd	nd	10,070	nd	nd	nd	\$ 52,767	nd
458 Clothing, Clothing Accessories, Shoe	nd	1,404	nd	nd	12,605	nd	nd	nd	\$ 31,309	nd
459 Sporting Goods, Hobby, Musical Instrument, Book	nd	1,956	nd	nd	14,851	nd	nd	nd	\$ 33,342	nd

-table continued on page 4-

**Connecticut UI Covered Employment and Wages by NAICS Sector for 2021 and 2022**

NAICS Description	Establishments			Employment				Wages		
	2021	2022	21-22 % Chg	2021	2022	21-22 Chg		2021	2022	21-22 % Chg
						No.	%			
<b>48-49 Transportation and warehousing</b>	<b>2,294</b>	<b>2,410</b>	<b>5.1</b>	<b>60,443</b>	<b>63,959</b>	<b>3,516</b>	<b>5.8</b>	<b>\$ 50,353</b>	<b>\$ 52,693</b>	<b>4.6</b>
481 Air transportation.....	61	67	9.8	971	1,124	153	15.8	\$ 93,218	\$117,232	25.8
482 Rail transportation.....	*	*	*	*	*	*	*	*	*	*
483 Water transportation.....	25	26	4.0	848	1,095	247	29.1	\$ 91,124	\$ 74,135	-18.6
484 Truck transportation.....	985	1,086	10.3	7,971	8,397	426	5.3	\$ 65,012	\$ 70,321	8.2
485 Transit and ground passenger transportation.....	388	380	-2.1	11,636	12,516	880	7.6	\$ 41,242	\$ 44,071	6.9
486 Pipeline transportation.....	5	6	20.0	165	163	-2	-1.2	\$145,772	\$151,305	3.8
487 Scenic and sightseeing transportation.....	*	*	*	*	*	*	*	*	*	*
488 Support activities for transportation.....	356	363	2.0	3,347	3,637	290	8.7	\$ 91,344	\$ 96,395	5.5
491 Postal service.....	4	6	50.0	10	16	6	60.0	\$ 34,193	\$ 36,116	5.6
492 Couriers and messengers.....	284	285	0.4	12,751	12,858	107	0.8	\$ 43,848	\$ 43,605	-0.6
493 Warehousing and storage.....	165	177	7.3	22,591	23,977	1,386	6.1	\$ 43,534	\$ 44,732	2.8
<b>51 Information</b>	<b>3,669</b>	<b>4,274</b>	<b>16.5</b>	<b>29,908</b>	<b>31,177</b>	<b>1,269</b>	<b>4.2</b>	<b>\$150,055</b>	<b>\$145,454</b>	<b>-3.1</b>
511 Publishing industries, except Internet	1,211	nd	nd	7,199	nd	nd	nd	\$141,425	nd	nd
512 Motion picture and sound recording industries	431	468	8.6	3,946	3,996	50	1.3	\$125,614	\$121,076	-3.6
513 Publishing Industries	nd	1,738	nd	n	8,310	nd	nd	nd	\$144,062	nd
515 Broadcasting, except Internet	104	nd	nd	5,561	nd	nd	nd	\$142,507	nd	nd
516 Internet Publishing And Broadcasting	nd	273	nd	n	6,097	nd	nd	nd	\$152,158	nd
517 Telecommunications	323	344	6.5	6,066	6,047	-19	-0.3	\$200,496	\$164,791	-17.8
518 Data Processing, Hosting And Related Services	997	1,179	18.3	3,191	3,772	581	18.2	\$145,363	\$160,485	10.4
519 Other information services	603	272	-54.9	3,945	2,954	-991	-25.1	\$127,135	\$109,726	-13.7
<b>52 Finance and insurance</b>	<b>7,901</b>	<b>8,377</b>	<b>6.0</b>	<b>97,447</b>	<b>97,076</b>	<b>-371</b>	<b>-0.4</b>	<b>\$195,442</b>	<b>\$207,788</b>	<b>6.3</b>
521 Monetary authorities - central bank	nd	*	*	nd	*	*	*	nd	*	*
522 Credit intermediation and related activities.....	2,264	2,336	3.2	21,392	20,706	-686	-3.2	\$129,482	\$142,107	9.8
523 Securities, commodity contracts, investments.....	2,933	3,248	10.7	21,619	22,196	577	2.7	\$388,765	\$402,654	3.6
524 Insurance carriers and related activities.....	2,662	2,775	4.2	54,435	54,171	-264	-0.5	\$144,556	\$153,046	5.9
525 Funds, trusts, and other financial vehicles.....	42	*	*	0	*	*	*	\$ -	*	*
<b>53 Real estate and rental and leasing</b>	<b>3,963</b>	<b>4,020</b>	<b>1.4</b>	<b>18,620</b>	<b>19,378</b>	<b>758</b>	<b>4.1</b>	<b>\$ 79,228</b>	<b>\$ 83,080</b>	<b>4.9</b>
531 Real estate.....	3,387	3,446	1.7	14,090	14,563	473	3.4	\$ 78,448	\$ 81,231	3.5
532 Rental and leasing services.....	518	518	0.0	3,902	4,238	336	8.6	\$ 70,117	\$ 73,290	4.5
533 Lessors of nonfinancial intangible assets.....	58	63	8.6	629	577	-52	-8.3	\$153,233	\$201,605	31.6
<b>54 Professional and technical services</b>	<b>16,646</b>	<b>18,736</b>	<b>12.6</b>	<b>95,314</b>	<b>99,153</b>	<b>3,839</b>	<b>4.0</b>	<b>\$121,874</b>	<b>\$129,282</b>	<b>6.1</b>
541 Professional and technical services.....	16,646	18,736	12.6	95,314	99,153	3,839	4.0	\$121,874	\$129,282	6.1
<b>55 Management of companies and enterprises</b>	<b>1,693</b>	<b>1,844</b>	<b>8.9</b>	<b>30,426</b>	<b>30,931</b>	<b>505</b>	<b>1.7</b>	<b>\$158,567</b>	<b>\$173,851</b>	<b>9.6</b>
551 Management of companies and enterprises.....	1,693	1,844	8.9	30,426	30,931	505	1.7	\$158,567	\$173,851	9.6
<b>56 Administrative and waste management</b>	<b>8,534</b>	<b>8,914</b>	<b>4.5</b>	<b>87,855</b>	<b>91,428</b>	<b>3,573</b>	<b>4.1</b>	<b>\$ 54,005</b>	<b>\$ 60,747</b>	<b>12.5</b>
561 Administrative and support activities.....	8,032	8,383	4.4	81,662	85,100	3,438	4.2	\$ 52,644	\$ 59,742	13.5
562 Waste management and remediation services.....	502	531	5.8	6,193	6,328	135	2.2	\$ 71,950	\$ 74,265	3.2
<b>61 Educational services</b>	<b>2,195</b>	<b>2,402</b>	<b>9.4</b>	<b>57,571</b>	<b>60,407</b>	<b>2,836</b>	<b>4.9</b>	<b>\$ 76,168</b>	<b>\$ 78,022</b>	<b>2.4</b>
611 Educational services.....	2,195	2,402	9.4	57,571	60,407	2,836	4.9	\$ 76,168	\$ 78,022	2.4
<b>62 Health care and social assistance</b>	<b>19,379</b>	<b>20,146</b>	<b>4.0</b>	<b>268,078</b>	<b>271,776</b>	<b>3,698</b>	<b>1.4</b>	<b>\$ 60,835</b>	<b>\$ 63,741</b>	<b>4.8</b>
621 Ambulatory health care services.....	7,673	7,897	2.9	92,435	94,805	2,370	2.6	\$ 80,822	\$ 82,229	1.7
622 Hospitals.....	127	164	29.1	59,986	59,710	-276	-0.5	\$ 75,512	\$ 81,283	7.6
623 Nursing and residential care facilities.....	1,437	1,474	2.6	53,643	53,254	-389	-0.7	\$ 43,731	\$ 47,487	8.6
624 Social assistance.....	10,142	10,616	4.7	62,014	64,007	1,993	3.2	\$ 31,643	\$ 33,515	5.9
<b>71 Arts, entertainment, and recreation</b>	<b>2,094</b>	<b>2,185</b>	<b>4.3</b>	<b>23,165</b>	<b>26,291</b>	<b>3,126</b>	<b>13.5</b>	<b>\$ 36,069</b>	<b>\$ 37,088</b>	<b>2.8</b>
711 Performing arts and spectator sports.....	664	727	9.5	2,762	3,784	1,022	37.0	\$ 63,951	\$ 59,933	-6.3
712 Museums, historical sites, zoos, and parks.....	137	144	5.1	2,345	2,626	281	12.0	\$ 44,995	\$ 45,709	1.6
713 Amusement, gambling, and recreation.....	1,293	1,314	1.6	18,059	19,882	1,823	10.1	\$ 30,647	\$ 31,602	3.1
<b>72 Accommodation and food services</b>	<b>9,093</b>	<b>9,282</b>	<b>2.1</b>	<b>111,170</b>	<b>122,128</b>	<b>10,958</b>	<b>9.9</b>	<b>\$ 26,769</b>	<b>\$ 28,491</b>	<b>6.4</b>
721 Accommodation.....	484	498	2.9	7,583	9,150	1,567	20.7	\$ 33,758	\$ 36,116	7.0
722 Food services and drinking places.....	8,609	8,784	2.0	103,587	112,979	9,392	9.1	\$ 26,257	\$ 27,874	6.2
<b>81 Other services, except public administration</b>	<b>12,584</b>	<b>12,881</b>	<b>2.4</b>	<b>50,461</b>	<b>53,271</b>	<b>2,810</b>	<b>5.6</b>	<b>\$ 44,079</b>	<b>\$ 46,616</b>	<b>5.8</b>
811 Repair and maintenance.....	2,499	2,494	-0.2	12,602	12,910	308	2.4	\$ 53,340	\$ 56,916	6.7
812 Personal and laundry services.....	3,707	3,717	0.3	19,208	20,815	1,607	8.4	\$ 32,791	\$ 34,981	6.7
813 Membership associations and organizations.....	2,614	2,738	4.7	14,020	14,923	903	6.4	\$ 51,878	\$ 54,408	4.9
814 Private households.....	3,764	3,958	5.2	4,631	4,624	-7	-0.2	\$ 42,086	\$ 45,092	7.1
<b>Total government</b>	<b>3,374</b>	<b>3,424</b>	<b>1.5</b>	<b>212,385</b>	<b>215,804</b>	<b>3,419</b>	<b>1.6</b>	<b>\$ 71,462</b>	<b>\$ 73,754</b>	<b>3.2</b>
Federal.....	577	580	0.5	18,253	18,276	23	0.1	\$ 83,079	\$ 85,203	2.6
State.....	610	654	7.2	60,058	59,859	-199	-0.3	\$ 77,130	\$ 82,757	7.3
Local.....	2,187	2,190	0.1	134,074	137,669	3,595	2.7	\$ 67,341	\$ 68,319	1.5

nd: No data due to discontinuation of old NAICS subsector or creation of new one for NAICS 2022 Revision \* nondisclosable

These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

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sectors are aggregated into the service-providing domain.

For 2022, the goods-producing domain encompassed 13.8 percent of total covered employment, with the remaining 86.2 percent in the service-providing domain. The goods-producing employment sector grew by 5,343 or 2.4 percent, with service-providing employment increasing by 3.3 percent, or 45,477, at the same time.

### Wages

Connecticut average annual wages varied greatly between industries and within each sector in 2022. It should be noted that much of this difference in pay level can be attributed to factors such as hours worked (full- or part-time), workforce composition, wages, including bonuses or stock options, and

seasonal and weather-related influences.

The highest annual average wage, found in the finance and insurance sector, was \$207,788 - 2.5 times the state average. Those in the securities, commodity contracts and investments subsector earned an average of \$402,654 in 2022. The management and information sectors were behind finance and insurance at \$173,851 and \$145,454, respectively. Although information may be one of the highest paying sectors, it was also the only one to experience declining average wages.

At the other end of the spectrum, accommodation and food services workers earned the least, at \$28,491. While this increase of 6.4% was still significant, it will likely need to

increase to draw more employment back to the sector, as it remains heavily influenced by part-time workers. Next were arts, entertainment and recreation at \$37,088 and retail trade at \$42,650 in annual wages.

Goods-producing wages showed an increase of 3.5 percent compared to 2021, at \$87,841. They are 8.1 percent above the annual average for all industries. Service-providing wages experienced similar growth, rising to \$80,182, an increase of 4.5 percent on an annual basis. ■

1 QCEW counts all jobs covered by Connecticut Unemployment Insurance (UI) - over 97 percent of all payroll jobs.

## GENERAL ECONOMIC INDICATORS

<i>(Seasonally adjusted)</i>	1Q 2023	1Q 2022	YoY CHG NO. %		4Q 2022	QoQ CHG NO. %	
<b>General Drift Indicator (2007=100)*</b>							
<b>Leading</b>	114.6	109.9	4.7	4.3	112.9	1.8	1.57
<b>Coincident</b>	96.6	97.1	-0.5	-0.5	96.5	0.1	0.12
<b>Real Gross Domestic Product**</b> (Millions of chained 2012 dollars)	1Q 2023	1Q 2022	YoY CHG NO. %		4Q 2022	QoQ CHG NO. %	
<b>Connecticut</b>			0	####		0	####
<b>United States</b>			0	####		0	####
<b>New England</b>			0	####		0	####
<b>Per Capita Personal Income**</b> (Current \$, SAAR)	1Q 2023	1Q 2022	YoY CHG NO. %		4Q 2022	QoQ CHG NO. %	
<b>Connecticut</b>			0	####		0	####
<b>United States</b>			0	####		0	####
<b>New England</b>			0	####		0	####
<b>Philadelphia Fed's Coincident Index (2007=100)***</b>	Jun 2023	Jun 2022	YoY CHG NO. %		May 2023	MoM CHG NO. %	
<b>Connecticut</b>			0.00	####		0.00	####
<b>United States</b>			0.00	####		0.00	####

Sources: \*Dr. Steven P. Lanza, University of Connecticut, <https://steven-lanza.uconn.edu/the-connecticut-green-sheet/>

\*\*U.S. Bureau of Economic Analysis \*\*\*Federal Reserve Bank of Philadelphia

**General Drift Indicators** are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 2007 = 100.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).