

# ECONOMIC DIGEST

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## AUGUST 2024

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### In June...

#### Nonfarm Employment

Connecticut ..... 1,713,700  
 Change over month ..... +0.19%  
 Change over year ..... +0.71%

United States ..... 158,638,000  
 Change over month ..... +0.13%  
 Change over year ..... +1.67%

#### Unemployment Rate

Connecticut ..... 3.9%  
 United States ..... 4.1%

#### Consumer Price Index

United States ..... 314.175  
 Change over year ..... +3.0%

## Covered Employment and Wages: A 2023 Annual Review

By Jonathan Kuchta, Associate Research Analyst, CTDOL

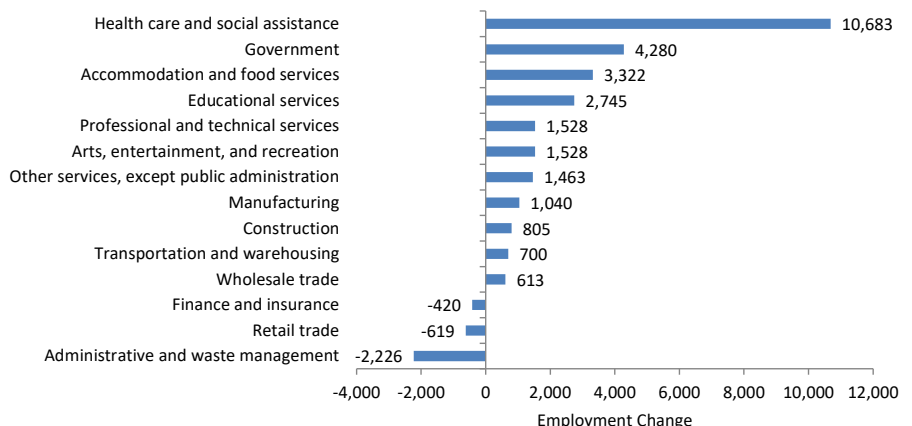
According to the most recent data published by the Quarterly Census of Employment and Wages (QCEW) program, the number of jobs in Connecticut increased by 1.6 percent during 2023.<sup>1</sup> Employment growth was modest in 2023 but continued the upward post-pandemic trend. Total private industry employment, constituting 86.8 percent of the state's employment total, increased by 1.5 percent. Total government employment increased by 2.0 percent. Connecticut has now recovered all the jobs lost during the pandemic, though some sectors have understandably fared better than others as business models change.

Average annual wages for all Connecticut jobs increased by 3.1 percent, to \$83,773. In 2023, private sector wages increased by 3.1 percent to \$84,948; government

wages also increased 3.1 percent to \$76,044.

New business establishments continued their significant growth, though they continue to be heavily influenced by registrations for teleworkers. New business starts were 14,210 in 2023, compared to 17,007 (revised) in 2022. Overall, establishments rose to 149,796 in 2023, an increase of 4.9 percent over 2022. Total private establishments represented nearly all the increase, reaching 146,372 in 2023. Government worksites were flat, adding only two establishments overall in 2023, to a total of 3,426. The boost in business registrations for teleworkers continues to be a driver in business establishment growth but does not necessarily have a similar impact on employment growth due to the nature of teleworkers. They generally do not have an employer

**Chart 1: Industry Employment Change by Sector, 2022-2023**



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located worksite that can grow over time.

**Employment**

2023 continued to show modest growth at 1.6 percent, with all but four sectors showing increases for the year.

For sectors that increased in 2023, healthcare returned to its historical heavyweight level of annual growth, gaining 10,683 in employment. Government employment added 4,280 in employment, mostly focused between state and local government. State government showed the first increase since 2019, likely due to finally replacing enough retirees with new hires to cover the annual departures. Accommodation and food services grew by 3,322, or 2.7%. Continuing at this pace, accommodations and food services will reach or exceed the highs of 2018 by the end of 2024. Twelve other sectors saw increases, most between 500 to 2,000 jobs, encompassing most of the economy. See pages 3 and 4 for data on other industry sectors and subsectors.

Administrative and waste management, along with the retail trade and the finance and insurance sectors, were the only sectors with notable declines. Administrative and waste management saw a large decrease, losing 2,226 jobs, resulting from declines in temporary help employment. Retail trade and finance and insurance lost 619 and 420 jobs, respectively, in 2023. While finance does continue to lose

jobs, the rate has slowed significantly in recent years.

As for government employment, 55 percent of the increase was in state government with just over 35 percent in local government. Federal employment made up the remaining 10 percent of growth. State government gains showed up mostly in public administration and healthcare, with a smaller portion in education. Local government gains were mostly focused in education as usual, but there was a noted uptick in employment at the casinos (10 percent) in 2023.

The Bureau of Labor Statistics (BLS) aggregates the North American Industrial Classification System (NAICS) sectors to form the top-level goods-producing and service-providing “domains”. Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining sectors are aggregated into the service-providing domain.

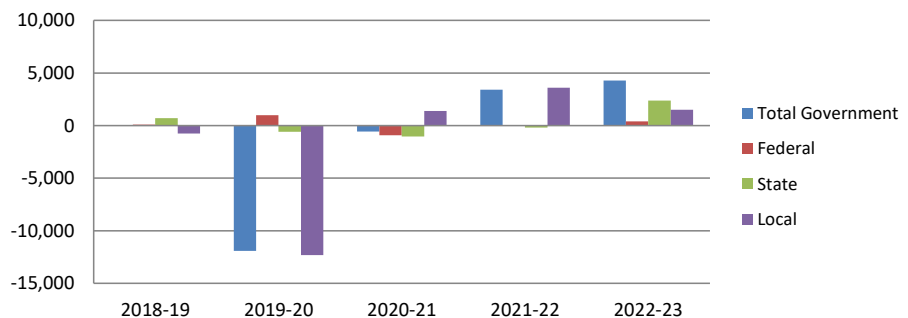
For 2023, the goods-producing domain encompassed 13.7 percent of total covered employment, with the remaining 86.3 percent in the service-providing domain. The goods-producing employment sector grew by 2,161 or 1.0 percent, with service-providing employment increasing by 1.7 percent, or 23,659 at the same time.

**Wages**

Connecticut average annual wages varied greatly between industries and within each sector

-continued on page 5-

**Chart 2: Government Employment Change  
 2018-2023**



**Connecticut UI Covered Employment and Wages by NAICS Sector for 2022 and 2023**

NAICS Description	Establishments			Employment				Wages		
	2022	2023	22-23 % Chg	2022	2023	22-23 Chg		2022	2023	22-23 % Chg
						No.	%			
<b>Statewide</b>	<b>142,858</b>	<b>149,796</b>	<b>4.9</b>	<b>1,642,657</b>	<b>1,668,477</b>	<b>25,820</b>	<b>1.6</b>	<b>\$ 81,241</b>	<b>\$ 83,773</b>	<b>3.1</b>
<b>Total private</b>	<b>139,442</b>	<b>146,372</b>	<b>5.0</b>	<b>1,426,854</b>	<b>1,448,393</b>	<b>21,539</b>	<b>1.5</b>	<b>\$ 82,373</b>	<b>\$ 84,948</b>	<b>3.1</b>
<b>Goods-producing</b>	<b>14,724</b>	<b>15,340</b>	<b>4.2</b>	<b>227,127</b>	<b>229,288</b>	<b>2,161</b>	<b>1.0</b>	<b>\$ 87,841</b>	<b>\$ 90,959</b>	<b>3.5</b>
<b>Service-providing</b>	<b>128,134</b>	<b>134,456</b>	<b>4.9</b>	<b>1,415,530</b>	<b>1,439,189</b>	<b>23,659</b>	<b>1.7</b>	<b>\$ 80,182</b>	<b>\$ 82,629</b>	<b>3.1</b>
<b>11 Agriculture, forestry, fishing and hunting</b>	<b>433</b>	<b>459</b>	<b>6.0</b>	<b>4,921</b>	<b>5,127</b>	<b>206</b>	<b>4.2</b>	<b>\$ 45,082</b>	<b>\$ 46,916</b>	<b>4.1</b>
111 Crop production.....	220	236	7.3	3,322	3,560	238	7.2	\$ 42,525	\$ 44,811	5.4
112 Animal production.....	113	121	7.1	1,266	1,296	30	2.4	\$ 52,734	\$ 53,260	1.0
113 Forestry and logging.....	*	*	*	*	*	*	*	*	*	*
114 Fishing, hunting and trapping.....	*	*	*	*	*	*	*	*	*	*
115 Agriculture and forestry support activities.....	92	92	0.0	294	256	-38	-12.9	\$ 41,058	\$ 42,995	4.7
<b>21 Mining</b>	<b>84</b>	<b>82</b>	<b>-2.4</b>	<b>479</b>	<b>478</b>	<b>-1</b>	<b>-0.2</b>	<b>\$ 74,526</b>	<b>\$ 81,022</b>	<b>8.7</b>
212 Mining, except oil and gas.....	76	75	-1.3	448	458	10	2.2	\$ 75,024	\$ 81,085	8.1
213 Support activities for mining.....	8	7	-12.5	32	20	-12	-37.5	\$ 67,488	\$ 79,538	17.9
<b>22 Utilities</b>	<b>182</b>	<b>199</b>	<b>9.3</b>	<b>4,942</b>	<b>5,034</b>	<b>92</b>	<b>1.9</b>	<b>\$ 141,241</b>	<b>\$ 150,717</b>	<b>6.7</b>
221 Utilities.....	182	199	9.3	4,942	5,034	92	1.9	\$ 141,241	\$ 150,717	6.7
<b>23 Construction</b>	<b>9,484</b>	<b>9,798</b>	<b>3.3</b>	<b>60,913</b>	<b>61,718</b>	<b>805</b>	<b>1.3</b>	<b>\$ 79,977</b>	<b>\$ 84,197</b>	<b>5.3</b>
236 Construction of buildings.....	2,496	2,596	4.0	11,493	11,479	-14	-0.1	\$ 85,839	\$ 91,059	6.1
237 Heavy and civil engineering construction.....	466	495	6.2	6,799	7,062	263	3.9	\$ 102,131	\$ 106,831	4.6
238 Specialty trade construction.....	6,522	6,707	2.8	42,621	43,176	555	1.3	\$ 74,862	\$ 78,670	5.1
<b>31-33 Manufacturing</b>	<b>4,548</b>	<b>4,826</b>	<b>6.1</b>	<b>156,492</b>	<b>157,532</b>	<b>1,040</b>	<b>0.7</b>	<b>\$ 92,633</b>	<b>\$ 95,470</b>	<b>3.1</b>
311 Food manufacturing.....	409	425	3.9	8,700	9,044	344	4.0	\$ 50,494	\$ 51,933	2.8
312 Beverage and tobacco product manufacturing.....	186	213	14.5	2,708	2,822	114	4.2	\$ 48,565	\$ 50,288	3.5
313 Textile mills.....	24	26	8.3	618	590	-28	-4.5	\$ 65,934	\$ 73,281	11.1
314 Textile product mills.....	68	71	4.4	923	801	-122	-13.2	\$ 58,299	\$ 61,997	6.3
315 Apparel manufacturing.....	*	*	*	*	*	*	*	*	*	*
316 Leather and allied product manufacturing.....	*	*	*	*	*	*	*	*	*	*
321 Wood product manufacturing.....	102	117	14.7	1,137	1,155	18	1.6	\$ 56,726	\$ 59,787	5.4
322 Paper manufacturing.....	68	72	5.9	3,051	3,000	-51	-1.7	\$ 78,795	\$ 80,290	1.9
323 Printing and related support activities.....	312	320	2.6	4,521	4,507	-14	-0.3	\$ 66,584	\$ 65,093	-2.2
324 Petroleum and coal products manufacturing.....	22	25	13.6	269	271	2	0.7	\$ 93,914	\$ 94,755	0.9
325 Chemical manufacturing.....	199	223	12.1	8,053	7,990	-63	-0.8	\$ 149,492	\$ 150,930	1.0
326 Plastics and rubber products manufacturing.....	160	165	3.1	5,145	4,985	-160	-3.1	\$ 70,422	\$ 71,274	1.2
327 Nonmetallic mineral product manufacturing.....	146	155	6.2	2,347	2,370	23	1.0	\$ 72,157	\$ 75,164	4.2
331 Primary metal manufacturing.....	74	83	12.2	3,401	3,511	110	3.2	\$ 80,968	\$ 83,133	2.7
332 Fabricated metal product manufacturing.....	1,101	1,108	0.6	27,919	27,415	-504	-1.8	\$ 79,121	\$ 80,570	1.8
333 Machinery manufacturing.....	399	414	3.8	13,427	13,729	302	2.2	\$ 95,373	\$ 99,057	3.9
334 Computer and electronic product manufacturing.....	308	349	13.3	10,348	10,361	13	0.1	\$ 84,547	\$ 88,431	4.6
335 Electrical equipment and appliance manufacturing.....	149	170	14.1	7,188	6,837	-351	-4.9	\$ 88,215	\$ 98,856	12.1
336 Transportation equipment manufacturing.....	236	240	1.7	45,035	46,521	1,486	3.3	\$ 118,011	\$ 120,572	2.2
337 Furniture and related product manufacturing.....	235	236	0.4	2,641	2,537	-104	-3.9	\$ 59,791	\$ 62,893	5.2
339 Miscellaneous manufacturing.....	329	404	22.8	8,841	8,895	54	0.6	\$ 78,669	\$ 81,408	3.5
<b>42 Wholesale trade</b>	<b>10,529</b>	<b>10,407</b>	<b>-1.2</b>	<b>60,149</b>	<b>60,762</b>	<b>613</b>	<b>1.0</b>	<b>\$ 117,944</b>	<b>\$ 121,453</b>	<b>3.0</b>
423 Merchant wholesalers, durable goods.....	5,333	5,316	-0.3	32,387	32,831	444	1.4	\$ 111,690	\$ 114,505	2.5
424 Merchant wholesalers, nondurable goods.....	2,595	2,673	3.0	21,363	21,760	397	1.9	\$ 109,043	\$ 113,626	4.2
425 Electronic markets and agents and brokers.....	2,719	2,474	-9.0	6,400	6,171	-229	-3.6	\$ 179,305	\$ 186,011	3.7
<b>44-45 Retail trade</b>	<b>12,475</b>	<b>12,842</b>	<b>2.9</b>	<b>167,439</b>	<b>166,820</b>	<b>-619</b>	<b>-0.4</b>	<b>\$ 42,650</b>	<b>\$ 44,151</b>	<b>3.5</b>
441 Motor vehicle and parts dealers	1,223	1,244	1.7	21,040	21,135	95	0.5	\$ 71,857	\$ 72,604	1.0
444 Building material and garden supply stores	860	870	1.2	16,216	15,689	-527	-3.2	\$ 47,376	\$ 49,295	4.1
445 Food and beverage stores	2,537	2,601	2.5	41,181	41,023	-158	-0.4	\$ 33,419	\$ 34,713	3.9
449 Furniture, Home Furnishings, Electronics, And Appliance	1,089	1,078	-1.0	10,300	9,546	-754	-7.3	\$ 59,115	\$ 63,191	6.9
455 General Merchandise Retailers	647	768	18.7	28,720	29,276	556	1.9	\$ 30,519	\$ 31,504	3.2
456 Health And Personal Care Retailers	1,358	1,399	3.0	12,456	12,716	260	2.1	\$ 46,438	\$ 48,788	5.1
457 Gasoline Stations And Fuel Dealers	1,435	1,449	1.0	10,070	10,156	86	0.9	\$ 52,767	\$ 55,287	4.8
458 Clothing, Clothing Accessories, Shoe, And Jewelry Retailers	1,404	1,477	5.2	12,605	12,760	155	1.2	\$ 31,309	\$ 32,262	3.0
459 Sporting Goods, Hobby, Musical Instrument, Book, And	1,956	2,012	2.9	14,851	14,520	-331	-2.2	\$ 33,342	\$ 35,420	6.2

-table continued on page 4-

**Connecticut UI Covered Employment and Wages by NAICS Sector for 2022 and 2023**

NAICS Description	Establishments			Employment				Wages		
	2022	2023	22-23 % Chg	2022	2023	22-23 Chg		2022	2023	22-23 % Chg
						No.	%			
<b>48-49 Transportation and warehousing</b>	<b>2,410</b>	<b>2,545</b>	<b>5.6</b>	<b>63,959</b>	<b>64,659</b>	<b>700</b>	<b>1.1</b>	<b>\$ 52,693</b>	<b>\$ 58,624</b>	<b>11.3</b>
481 Air transportation.....	67	73	9.0	1,124	1,239	115	10.2	\$ 117,232	\$ 123,801	5.6
482 Rail transportation.....	*	4	*	*	15	*	*	*	\$ 108,236	*
483 Water transportation.....	26	32	23.1	1,095	1,160	65	5.9	\$ 74,135	\$ 81,128	9.4
484 Truck transportation.....	1,086	1,153	6.2	8,397	8,375	-22	-0.3	\$ 70,321	\$ 77,702	10.5
485 Transit and ground passenger transportation.....	380	383	0.8	12,516	12,888	372	3.0	\$ 44,071	\$ 47,673	8.2
486 Pipeline transportation.....	6	6	0.0	163	167	4	2.5	\$ 151,305	\$ 168,352	11.3
487 Scenic and sightseeing transportation.....	*	*	*	*	*	*	*	*	*	*
488 Support activities for transportation.....	363	386	6.3	3,637	3,795	158	4.3	\$ 96,395	\$ 122,071	26.6
491 Postal service.....	6	*	*	16	*	*	*	\$ 36,116	*	*
492 Couriers and messengers.....	285	296	3.9	12,858	12,489	-369	-2.9	\$ 43,605	\$ 45,615	4.6
493 Warehousing and storage.....	177	187	5.6	23,977	24,315	338	1.4	\$ 44,732	\$ 49,726	11.2
<b>51 Information</b>	<b>4,274</b>	<b>4,657</b>	<b>9.0</b>	<b>31,177</b>	<b>31,092</b>	<b>-85</b>	<b>-0.3</b>	<b>\$ 145,454</b>	<b>\$ 152,078</b>	<b>4.6</b>
512 Motion picture and sound recording industries	468	480	2.6	3,996	3,984	-12	-0.3	\$ 121,076	\$ 133,255	10.1
513 Publishing Industries	1,738	1,961	12.8	8,310	8,323	13	0.2	\$ 144,062	\$ 154,340	7.1
516 Internet Publishing And Broadcasting	273	290	6.2	6,097	5,963	-134	-2.2	\$ 152,158	\$ 158,943	4.5
517 Telecommunications	344	384	11.6	6,047	6,048	1	0.0	\$ 164,791	\$ 162,719	-1.3
518 Data Processing, Hosting And Related Services	1,179	1,265	7.3	3,772	3,770	-2	-0.1	\$ 160,485	\$ 168,398	4.9
519 Other information services	272	356	30.9	2,954	3,004	50	1.7	\$ 109,726	\$ 115,245	5.0
<b>52 Finance and insurance</b>	<b>8,377</b>	<b>8,741</b>	<b>4.3</b>	<b>97,076</b>	<b>96,656</b>	<b>-420</b>	<b>-0.4</b>	<b>\$ 207,788</b>	<b>\$ 215,276</b>	<b>3.6</b>
521 Monetary authorities - central bank	*	*	*	*	*	*	*	*	*	*
522 Credit intermediation and related activities.....	2,336	2,453	5.0	20,706	20,105	-601	-2.9	\$ 142,107	\$ 134,352	-5.5
523 Securities, commodity contracts, investments.....	3,248	3,384	4.2	22,196	22,736	540	2.4	\$ 402,654	\$ 421,986	4.8
524 Insurance carriers and related activities.....	2,775	2,895	4.3	54,171	53,805	-366	-0.7	\$ 153,046	\$ 158,103	3.3
525 Funds, trusts, and other financial vehicles.....	*	*	*	*	*	*	*	*	*	*
<b>53 Real estate and rental and leasing</b>	<b>4,020</b>	<b>4,198</b>	<b>4.4</b>	<b>19,378</b>	<b>19,440</b>	<b>62</b>	<b>0.3</b>	<b>\$ 83,080</b>	<b>\$ 88,933</b>	<b>7.0</b>
531 Real estate.....	3,446	3,582	3.9	14,563	14,548	-15	-0.1	\$ 81,231	\$ 86,922	7.0
532 Rental and leasing services.....	518	555	7.1	4,238	4,360	122	2.9	\$ 73,290	\$ 78,204	6.7
533 Lessors of nonfinancial intangible assets.....	63	63	0.0	577	533	-44	-7.6	\$ 201,605	\$ 231,659	14.9
<b>54 Professional and technical services</b>	<b>18,736</b>	<b>20,818</b>	<b>11.1</b>	<b>99,153</b>	<b>100,681</b>	<b>1,528</b>	<b>1.5</b>	<b>\$ 129,282</b>	<b>\$ 130,567</b>	<b>1.0</b>
541 Professional and technical services.....	18,736	20,818	11.1	99,153	100,681	1,528	1.5	\$ 129,282	\$ 130,567	1.0
<b>55 Management of companies and enterprises</b>	<b>1,844</b>	<b>1,936</b>	<b>5.0</b>	<b>30,931</b>	<b>31,247</b>	<b>316</b>	<b>1.0</b>	<b>\$ 173,851</b>	<b>\$ 175,360</b>	<b>0.9</b>
551 Management of companies and enterprises.....	1,844	1,936	5.0	30,931	31,247	316	1.0	\$ 173,851	\$ 175,360	0.9
<b>56 Administrative and waste management</b>	<b>8,914</b>	<b>9,405</b>	<b>5.5</b>	<b>91,428</b>	<b>89,202</b>	<b>-2,226</b>	<b>-2.4</b>	<b>\$ 60,747</b>	<b>\$ 64,245</b>	<b>5.8</b>
561 Administrative and support activities.....	8,383	8,883	6.0	85,100	82,981	-2,119	-2.5	\$ 59,742	\$ 63,234	5.8
562 Waste management and remediation services.....	531	531	0.0	6,328	6,222	-106	-1.7	\$ 74,265	\$ 77,738	4.7
<b>61 Educational services</b>	<b>2,402</b>	<b>2,617</b>	<b>9.0</b>	<b>60,407</b>	<b>63,152</b>	<b>2,745</b>	<b>4.5</b>	<b>\$ 78,022</b>	<b>\$ 80,537</b>	<b>3.2</b>
611 Educational services.....	2,402	2,617	9.0	60,407	63,152	2,745	4.5	\$ 78,022	\$ 80,537	3.2
<b>62 Health care and social assistance</b>	<b>20,146</b>	<b>21,015</b>	<b>4.3</b>	<b>271,776</b>	<b>282,459</b>	<b>10,683</b>	<b>3.9</b>	<b>\$ 63,741</b>	<b>\$ 65,353</b>	<b>2.5</b>
621 Ambulatory health care services.....	7,897	8,223	4.1	94,805	96,071	1,266	1.3	\$ 82,229	\$ 84,620	2.9
622 Hospitals.....	164	174	6.1	59,710	62,710	3,000	5.0	\$ 81,283	\$ 83,201	2.4
623 Nursing and residential care facilities.....	1,474	1,524	3.4	53,254	55,094	1,840	3.5	\$ 47,487	\$ 48,903	3.0
624 Social assistance.....	10,616	11,127	4.8	64,007	68,584	4,577	7.2	\$ 33,515	\$ 35,260	5.2
<b>71 Arts, entertainment, and recreation</b>	<b>2,185</b>	<b>2,291</b>	<b>4.9</b>	<b>26,291</b>	<b>27,819</b>	<b>1,528</b>	<b>5.8</b>	<b>\$ 37,088</b>	<b>\$ 38,471</b>	<b>3.7</b>
711 Performing arts and spectator sports.....	727	811	11.6	3,784	3,987	203	5.4	\$ 59,933	\$ 58,219	-2.9
712 Museums, historical sites, zoos, and parks.....	144	152	5.6	2,626	2,827	201	7.7	\$ 45,709	\$ 47,480	3.9
713 Amusement, gambling, and recreation.....	1,314	1,335	1.6	19,882	21,004	1,122	5.6	\$ 31,602	\$ 33,509	6.0
<b>72 Accommodation and food services</b>	<b>9,282</b>	<b>9,660</b>	<b>4.1</b>	<b>122,128</b>	<b>125,450</b>	<b>3,322</b>	<b>2.7</b>	<b>\$ 28,491</b>	<b>\$ 29,978</b>	<b>5.2</b>
721 Accommodation.....	498	510	2.4	9,150	9,529	379	4.1	\$ 36,116	\$ 38,036	5.3
722 Food services and drinking places.....	8,784	9,150	4.2	112,979	115,920	2,941	2.6	\$ 27,874	\$ 29,315	5.2
<b>81 Other services, except public administration</b>	<b>12,881</b>	<b>13,310</b>	<b>3.3</b>	<b>53,271</b>	<b>54,734</b>	<b>1,463</b>	<b>2.7</b>	<b>\$ 46,616</b>	<b>\$ 48,569</b>	<b>4.2</b>
811 Repair and maintenance.....	2,494	2,610	4.7	12,910	13,408	498	3.9	\$ 56,916	\$ 60,250	5.9
812 Personal and laundry services.....	3,717	3,849	3.6	20,815	21,348	533	2.6	\$ 34,981	\$ 36,370	4.0
813 Membership associations and organizations.....	2,738	2,833	3.5	14,923	15,324	401	2.7	\$ 54,408	\$ 56,094	3.1
814 Private households.....	3,958	4,018	1.5	4,624	4,654	30	0.6	\$ 45,092	\$ 46,094	2.2
<b>Total government</b>	<b>3,424</b>	<b>3,426</b>	<b>0.1</b>	<b>215,804</b>	<b>220,084</b>	<b>4,280</b>	<b>2.0</b>	<b>\$ 73,754</b>	<b>\$ 76,044</b>	<b>3.1</b>
Federal.....	580	580	0.0	18,276	18,683	407	2.2	\$ 85,203	\$ 89,316	4.8
State.....	654	652	-0.3	59,859	62,226	2,367	4.0	\$ 82,757	\$ 84,688	2.3
Local.....	2,190	2,194	0.2	137,669	139,175	1,506	1.1	\$ 68,319	\$ 70,398	3.0

\* = nondisclosable

These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

-continued from page 2-

in 2023. It should be noted that much of this difference in pay level can be attributed to factors such as hours worked (full- or part-time), workforce composition, wages, including bonuses or stock options, and seasonal and weather-related influences.

The highest annual average wage, found in the finance and insurance sector, was \$215,276 - 2.5 times the state average. Those in the securities, commodity contracts and investments subsector earned an average of \$421,986 in 2023. The management and information sectors were behind finance and insurance at \$175,360 and \$152,078, respectively.

At the other end of the spectrum, accommodation and food services workers earned the least, at \$29,978. While this increase of

5.2% was above average, it remains heavily influenced by part-time workers and is only one-third of the average annual wage in Connecticut. Next were arts, entertainment and recreation at \$38,471 and retail trade at \$44,151 in annual wages.

Goods-producing wages showed an increase of 3.5 percent compared to 2022, at \$90,959. They are 8.6 percent above the annual average for all industries. Service-providing wages experienced similar growth, rising to \$82,629, an increase of 3.1 percent on an annual basis.

#### Looking ahead

Total employment increased in 2023 and Connecticut is on track for additional growth in 2024. The monthly jobs numbers (which are benchmarked to the QCEW each

year) have reported six consecutive months of job increases so far this year (through June - latest available). Health care and social assistance has added the most jobs so far in 2024, but there have been increases in a wide range of industries including manufacturing and finance and insurance. All indicators suggest we will be presenting another positive report when the "2024 Annual Review" is published next year. ■

1 QCEW counts all jobs covered by Connecticut Unemployment Insurance (UI) - over 97 percent of all payroll jobs.

## GENERAL ECONOMIC INDICATORS

<i>(Seasonally adjusted)</i>	1Q 2024	1Q 2023	YoY CHG NO. %		4Q 2023	QoQ CHG NO. %	
<b>General Drift Indicator (2007=100)*</b>							
<b>Leading</b>	110.8	117.7	-6.9	-5.9	111.8	-1.0	-0.9
<b>Coincident</b>	96.1	95.8	0.3	0.3	95.9	0.2	0.2
<b>Real Gross Domestic Product**</b> (Millions of chained 2017 dollars)	1Q 2024	1Q 2023	YoY CHG NO. %		4Q 2023	QoQ CHG NO. %	
<b>Connecticut</b>	286,362	279,910	6,452	2.3	285,871	491	0.2
<b>United States</b>	22,758,752	22,112,329	646,423	2.9	22,679,255	79,497	0.4
<b>New England</b>	1,178,596	1,148,112	30,485	2.7	1,175,609	2,987	0.3
<b>Per Capita Personal Income**</b> (Current \$, SAAR)	1Q 2024	1Q 2023	YoY CHG NO. %		4Q 2023	QoQ CHG NO. %	
<b>Connecticut</b>	89,242	86,632	2,610	3.0	87,974	1,268	1.4
<b>United States</b>	70,275	67,658	2,617	3.9	69,174	1,101	1.6
<b>New England</b>	83,823	81,202	2,621	3.2	82,596	1,227	1.5
<b>Philadelphia Fed's Coincident Index (2007=100)***</b>	Jun 2024	Jun 2023	YoY CHG NO. %		May 2024	MoM CHG NO. %	
<b>Connecticut</b>	129.66	127.73	1.93	1.5	128.29	1.37	1.1
<b>United States</b>	144.31	140.52	3.79	2.7	144.00	0.31	0.2

Sources: \*Dr. Steven P. Lanza, University of Connecticut, <https://steven-lanza.uconn.edu/the-connecticut-green-sheet/>  
\*\*U.S. Bureau of Economic Analysis \*\*\*Federal Reserve Bank of Philadelphia

**General Drift Indicators** are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 2007 = 100.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm  
employment increased  
over the year.

**EMPLOYMENT BY INDUSTRY SECTOR**

	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
(Seasonally adjusted; 000s)					
<b>TOTAL NONFARM</b>	1,713.7	1,701.7	12.0	0.7	1,710.4
<b>Natural Res &amp; Mining</b>	0.6	0.6	0.0	0.0	0.5
<b>Construction</b>	62.9	62.0	0.9	1.5	63.1
<b>Manufacturing</b>	158.9	158.7	0.2	0.1	158.6
<b>Trade, Transportation &amp; Utilities</b>	298.0	299.4	-1.4	-0.5	298.0
<b>Information</b>	29.8	31.3	-1.5	-4.8	30.2
<b>Financial Activities</b>	119.3	118.7	0.6	0.5	118.6
<b>Professional and Business Services</b>	219.5	221.8	-2.3	-1.0	220.6
<b>Education and Health Services</b>	367.1	358.3	8.8	2.5	365.3
<b>Leisure and Hospitality</b>	157.8	154.2	3.6	2.3	156.3
<b>Other Services</b>	62.7	62.2	0.5	0.8	63.7
<b>Government*</b>	237.1	234.5	2.6	1.1	235.5

Source: Connecticut Department of Labor \* Includes Native American tribal government employment

Average weekly initial  
claims fell from a year  
ago.

**UNEMPLOYMENT**

	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
(Seasonally adjusted)					
<b>Labor Force, resident (000s)</b>	1,913.4	1,892.0	21.4	1.1	1,914.5
<b>Employed (000s)</b>	1,838.8	1,827.5	11.3	0.6	1,832.7
<b>Unemployed (000s)</b>	74.6	64.5	10.1	15.7	81.8
<b>Unemployment Rate (%)</b>	3.9	3.4	0.5	---	4.3
<b>Labor Force Participation Rate (%)</b>	64.6	64.2	0.4	---	64.7
<b>Employment-Population Ratio (%)</b>	62.1	62.0	0.1	---	61.9
<b>Average Weekly Initial Claims (NSA)</b>	4,389	7,738	-3,349	-43.3	2,331
<b>Avg. Insured Unemp. Rate (% NSA)</b>	1.50	1.46	0.04	---	1.35
	<b>2Q 2024</b>	<b>2Q 2023</b>			<b>1Q 2024</b>
<b>U-6 Rate (%)</b>	6.8	7.8	-1.0	---	7.2

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker  
weekly earnings rose over  
the year.

**MANUFACTURING ACTIVITY**

	Jun	Jun	CHANGE		May	Apr
	2024	2023	NO.	%	2024	2024
(Not seasonally adjusted)						
<b>Production Worker Avg Wkly Hours</b>	38.6	39.4	-0.8	-2.0	38.4	--
<b>Prod. Worker Avg Hourly Earnings</b>	31.43	28.59	2.84	9.9	31.41	--
<b>Prod. Worker Avg Weekly Earnings</b>	1,213.20	1,126.45	86.75	7.7	1,206.14	--
<b>CT Mfg. Prod. Index (2012=100)</b>	95.0	102.0	-7.05	-6.9	97.1	98.9
<b>Production Worker Hours (000s)</b>	3,744	3,962	-218	-5.5	3,706	--
<b>Industrial Electricity Sales (mil kWh)*</b>	203	225	-22	-9.9	211	207
<b>CT Mfg. Prod. Index, 12-MMA (2012=100)</b>	98.3	101.6	-3.27	-3.2	98.9	98.9

Sources: Connecticut Department of Labor; U.S. Department of Energy

\*Latest two months are forecasted.

Personal income  
increased 3.3 percent  
from a year earlier.

**INCOME**

	1Q	1Q	CHANGE		4Q
	2024	2023	NO.	%	2023
(\$ Millions, SA, annualized)					
<b>Personal Income</b>	\$323,386.8	\$313,088.1	\$10,298.7	3.3	\$318,637.0
<b>Wages and Salaries</b>	\$148,164.1	\$144,501.2	\$3,662.9	2.5	\$146,259.0

Source: Bureau of Economic Analysis

## BUSINESS ACTIVITY

New auto registrations increased over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>New Housing Permits*</b>	Jun 2024	328	-23.2	2,617	2,986	-12.4
<b>Electricity Sales (mil kWh)</b>	May 2024	2,051	3.7	10,692	10,355	3.3
<b>Construction Contracts Index (1980=100)</b>	Jun 2024	NA	NA	---	---	---
<b>New Auto Registrations</b>	Jun 2024	16,837	11.8	97,257	85,814	13.3
<b>Exports (Bil. \$)</b>	1Q 2024	4.43	21.1	4.43	3.66	21.1
<b>S&amp;P 500: Monthly Close</b>	Jun 2024	5,460.48	22.7	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

\* Estimated by the Bureau of the Census

## BUSINESS STARTS AND TERMINATIONS

Business formation, seasonally adjusted, was down over the year.

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>STARTS</b>						
<b>Business Formation, SA</b>	Jun 2024	3,946	-1.0	23,266	23,186	0.3
<b>Business Formation, NSA</b>	Jun 2024	3,420	-1.5	25,430	25,315	0.5
<b>Department of Labor, NSA</b>	4Q 2023	2,556	-14.7	14,210	17,007	-16.4
<b>TERMINATIONS</b>						
<b>Department of Labor, NSA</b>	4Q 2023	482	-82.4	7,002	9,342	-25.0

Sources: U.S. Census Bureau; Connecticut Department of Labor

## STATE REVENUES

Total revenues were down from a year ago.

(Millions of dollars)	Jun	Jun	%	YEAR TO DATE		%
	2024	2023	CHG	CURRENT	PRIOR	CHG
<b>TOTAL ALL REVENUES*</b>	2,146.8	2,276.2	-5.7	14,060.5	13,691.0	2.7
<b>Corporate Tax</b>	615.1	592.9	3.7	2,265.7	2,225.9	1.8
<b>Personal Income Tax</b>	965.0	921.9	4.7	7,055.1	6,672.8	5.7
<b>Real Estate Conv. Tax</b>	21.9	26.5	-17.4	115.3	117.4	-1.8
<b>Sales &amp; Use Tax</b>	389.0	540.6	-28.0	3,114.0	3,163.8	-1.6
<b>Gaming Payments**</b>	17.4	17.5	-0.5	104.7	104.4	0.3

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

\*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. \*\*See page 23 for explanation.

## TOURISM AND TRAVEL

Occupancy rate was up over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>Occupancy Rate (%)*</b>	Jun 2024	71.4	1.1	58.2	57.8	0.7
<b>Tourism Website Visitors</b>	Jun 2024	781,381	-50.4	2,681,343	3,669,884	-26.9
<b>Air Passenger Count</b>	May 2024	586,053	4.2	2,604,009	2,537,280	2.6
<b>Gaming Slots (Mil.\$)***</b>	Jun 2024	848.7	-0.6	5,000.2	5,069.5	-1.4

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

\*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

\*\*\*See page 23 for explanation

Compensation cost for the nation rose 3.9 percent over the year.

**EMPLOYMENT COST INDEX**

Private Industry Workers (Dec. 2005 = 100)	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun 2024	Mar 2024	3-Mo % Chg	Jun 2024	Jun 2023	12-Mo % Chg
<b>UNITED STATES TOTAL</b>	165.1	163.7	0.9	165.4	159.2	3.9
<b>Wages and Salaries</b>	167.6	166.2	0.8	167.9	161.3	4.1
<b>Benefit Costs</b>	159.0	157.7	0.8	159.4	154.0	3.5
<b>NORTHEAST TOTAL</b>	---	---	---	166.4	160.7	3.5
<b>Wages and Salaries</b>	---	---	---	167.6	161.6	3.7

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 3.0 percent over the year.

**CONSUMER NEWS**

(Not seasonally adjusted)	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
<b>CONSUMER PRICES</b>				
<b>CPI-U (1982-84=100)</b>				
<b>U.S. City Average</b>	Jun 2024	314.175	3.0	0.0
<b>Purchasing Power of \$ (1982-84=\$1.00)</b>	Jun 2024	0.318	-2.9	0.0
<b>Northeast Region</b>	Jun 2024	325.271	3.8	0.3
<b>New York-Newark-Jersey City</b>	Jun 2024	334.782	4.2	0.6
<b>Boston-Cambridge-Newton**</b>	May 2024	337.772	4.0	0.6
<b>CPI-W (1982-84=100)</b>				
<b>U.S. City Average</b>	Jun 2024	308.054	2.9	0.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

\*Change over prior monthly or quarterly period

\*\*The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 6.92 percent over the month.

**INTEREST RATES**

(Percent)	Jun 2024	May 2024	Jun 2023
<b>Prime</b>	8.50	8.50	8.25
<b>Federal Funds</b>	5.33	5.33	5.08
<b>3 Month Treasury Bill</b>	5.51	5.46	5.42
<b>6 Month Treasury Bill</b>	5.37	5.42	5.42
<b>1 Year Treasury Note</b>	5.11	5.16	5.24
<b>3 Year Treasury Note</b>	4.50	4.66	4.27
<b>5 Year Treasury Note</b>	4.32	4.50	3.95
<b>7 Year Treasury Note</b>	4.30	4.49	3.85
<b>10 Year Treasury Note</b>	4.31	4.48	3.75
<b>20 Year Treasury Note</b>	4.54	4.71	4.04
<b>Conventional Mortgage</b>	6.92	7.06	6.71

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.



## NONFARM EMPLOYMENT

All states in the region gained jobs over the year.

<i>(Seasonally adjusted; 000s)</i>	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>Connecticut</b>	1,713.7	1,701.7	12.0	0.7	1,710.4
<b>Maine</b>	658.3	650.4	7.9	1.2	657.3
<b>Massachusetts</b>	3,755.1	3,714.9	40.2	1.1	3,736.1
<b>New Hampshire</b>	711.3	700.4	10.9	1.6	706.8
<b>New Jersey</b>	4,388.3	4,330.0	58.3	1.3	4,389.5
<b>New York</b>	9,867.4	9,728.1	139.3	1.4	9,854.2
<b>Pennsylvania</b>	6,183.9	6,085.8	98.1	1.6	6,168.3
<b>Rhode Island</b>	511.2	505.7	5.5	1.1	511.9
<b>Vermont</b>	314.0	311.4	2.6	0.8	314.7
<b>United States</b>	158,638.0	156,027.0	2,611.0	1.7	158,432.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

## LABOR FORCE

Seven of nine states in the region posted increases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>Connecticut</b>	1,913,368	1,891,962	21,406	1.1	1,914,495
<b>Maine</b>	697,849	687,075	10,774	1.6	695,523
<b>Massachusetts</b>	3,806,572	3,750,781	55,791	1.5	3,782,799
<b>New Hampshire</b>	769,940	758,202	11,738	1.5	769,066
<b>New Jersey</b>	4,829,335	4,839,708	-10,373	-0.2	4,821,230
<b>New York</b>	9,720,451	9,728,535	-8,084	-0.1	9,723,459
<b>Pennsylvania</b>	6,602,716	6,505,214	97,502	1.5	6,605,422
<b>Rhode Island</b>	590,332	572,935	17,397	3.0	588,592
<b>Vermont</b>	357,568	350,628	6,940	2.0	357,257
<b>United States</b>	168,009,000	167,000,000	1,009,000	0.6	167,732,000

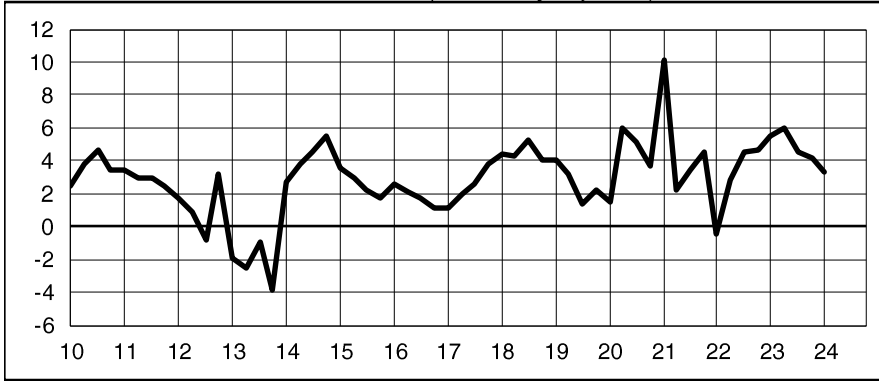
Source: U.S. Department of Labor, Bureau of Labor Statistics

## UNEMPLOYMENT RATES

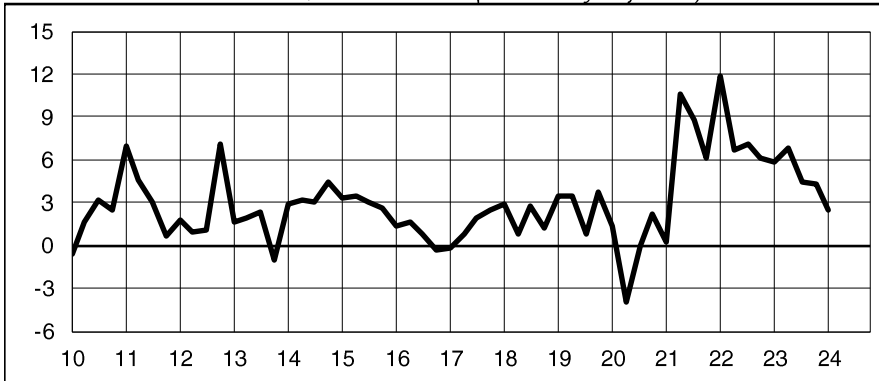
Eight states showed an increase in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE	May
	2024	2023		2024
<b>Connecticut</b>	3.9	3.4	0.5	4.3
<b>Maine</b>	2.8	2.6	0.2	3.0
<b>Massachusetts</b>	3.2	3.3	-0.1	3.0
<b>New Hampshire</b>	2.5	2.0	0.5	2.5
<b>New Jersey</b>	4.6	4.4	0.2	4.6
<b>New York</b>	4.2	4.0	0.2	4.2
<b>Pennsylvania</b>	3.4	3.2	0.2	3.4
<b>Rhode Island</b>	4.3	2.6	1.7	4.3
<b>Vermont</b>	2.1	1.8	0.3	2.1
<b>United States</b>	4.1	3.6	0.5	4.0

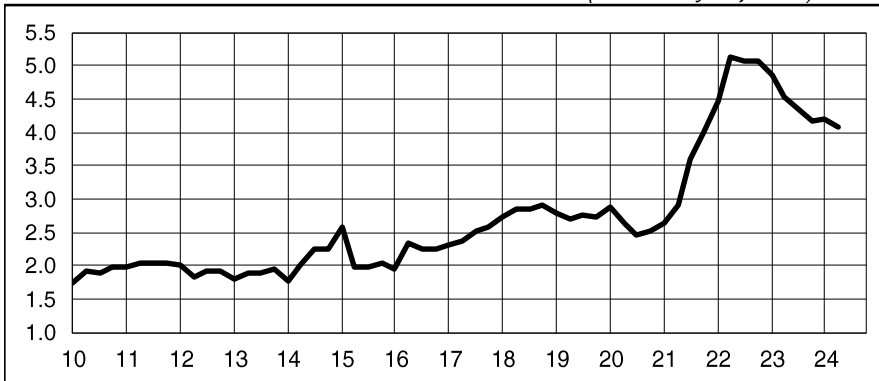
Source: U.S. Department of Labor, Bureau of Labor Statistics

**PERSONAL INCOME, YOY % CHG** *(Seasonally adjusted)*

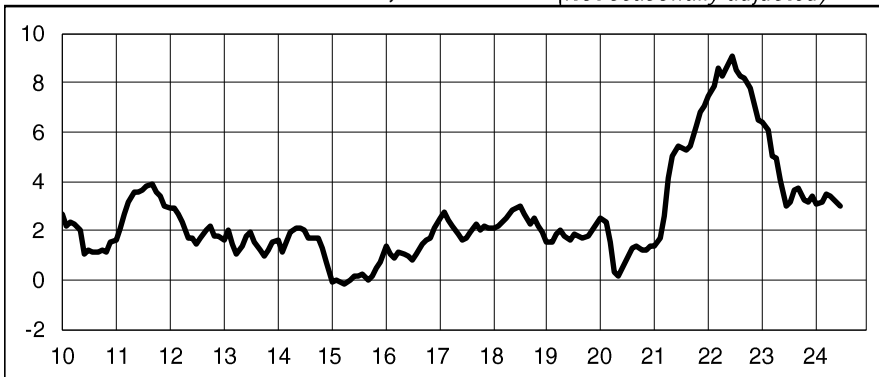
Quarter	2022	2023	2024
First	-0.5	5.5	3.3
Second	2.8	5.9	
Third	4.5	4.5	
Fourth	4.7	4.2	

**WAGES AND SALARIES, YOY % CHG** *(Seasonally adjusted)*

Quarter	2022	2023	2024
First	11.8	5.8	2.5
Second	6.6	6.8	
Third	7.2	4.5	
Fourth	6.1	4.4	

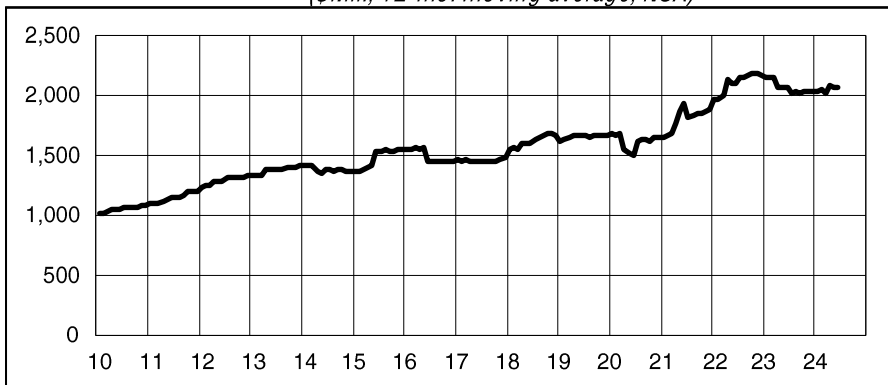
**U.S. EMPLOYMENT COST INDEX, YOY % CHG** *(Seasonally adjusted)*

Quarter	2022	2023	2024
First	4.5	4.9	4.2
Second	5.1	4.5	4.1
Third	5.1	4.4	
Fourth	5.1	4.2	

**U.S. CONSUMER PRICE INDEX, YOY % CHG** *(Not seasonally adjusted)*

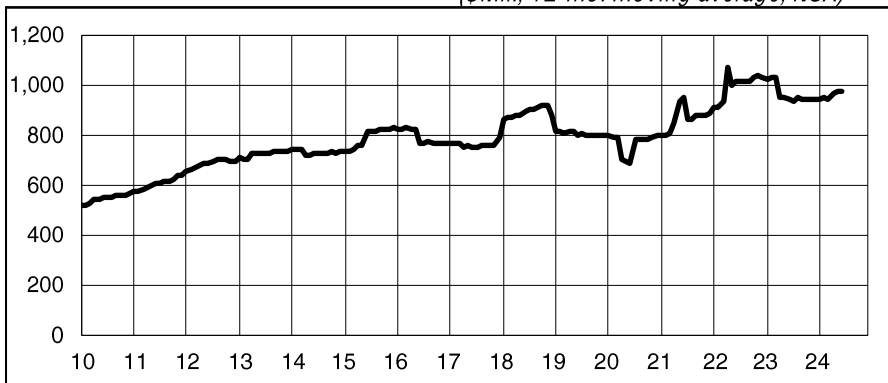
Month	2022	2023	2024
Jan	7.5	6.4	3.1
Feb	7.9	6.0	3.2
Mar	8.5	5.0	3.5
Apr	8.3	4.9	3.4
May	8.6	4.0	3.3
Jun	9.1	3.0	3.0
Jul	8.5	3.2	
Aug	8.3	3.7	
Sep	8.2	3.7	
Oct	7.7	3.2	
Nov	7.1	3.1	
Dec	6.5	3.4	

## TOTAL ALL REVENUES (\$Mil., 12-mo. moving average, NSA)



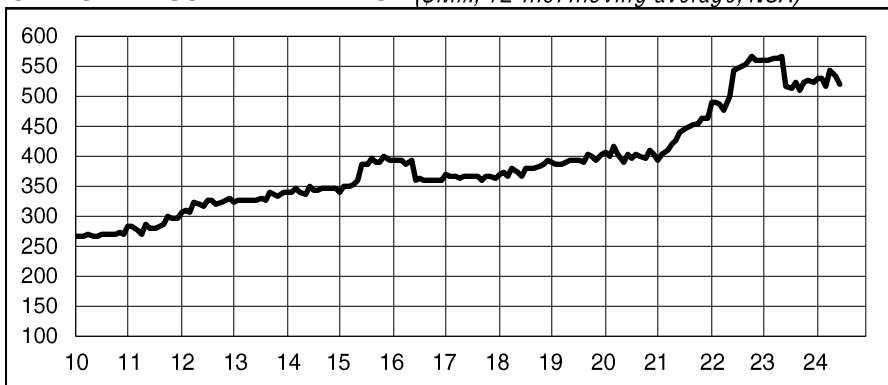
Month	2022	2023	2024
Jan	1,950.9	2,136.1	2,022.7
Feb	1,954.0	2,143.3	2,036.4
Mar	1,990.6	2,135.7	2,010.7
Apr	2,118.0	2,058.3	2,073.6
May	2,084.0	2,058.0	2,064.8
Jun	2,097.9	2,054.5	2,054.0
Jul	2,134.7	2,004.7	
Aug	2,138.8	2,032.3	
Sep	2,150.5	2,011.9	
Oct	2,176.6	2,020.8	
Nov	2,168.6	2,031.9	
Dec	2,158.7	2,023.2	

## PERSONAL INCOME TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



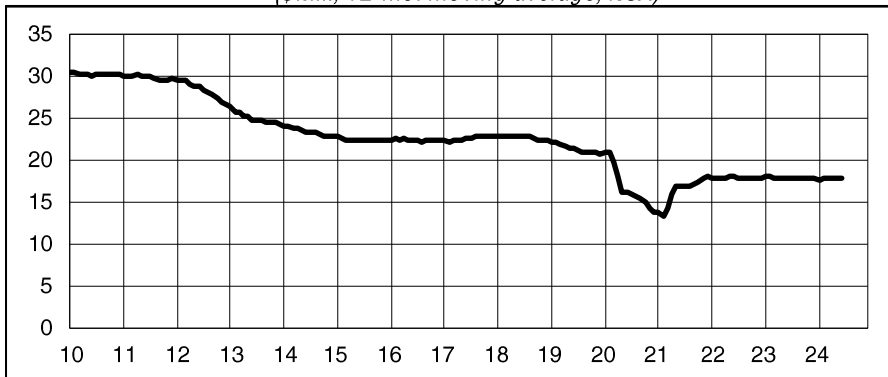
Month	2022	2023	2024
Jan	904.9	1,018.8	939.1
Feb	910.5	1,026.1	945.6
Mar	928.7	1,026.7	937.5
Apr	1,066.9	948.8	963.3
May	999.1	948.2	969.9
Jun	1,009.5	941.2	973.5
Jul	1,010.9	935.9	
Aug	1,015.2	948.9	
Sep	1,013.4	942.6	
Oct	1,030.0	937.7	
Nov	1,033.5	943.8	
Dec	1,031.1	941.6	

## SALES AND USE TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



Month	2022	2023	2024
Jan	488.3	557.2	527.8
Feb	489.6	559.5	528.0
Mar	485.7	561.0	515.5
Apr	476.2	561.5	541.6
May	499.5	565.2	530.7
Jun	543.3	516.3	518.1
Jul	545.2	511.5	
Aug	548.0	520.6	
Sep	551.8	509.4	
Oct	564.0	522.3	
Nov	557.3	525.0	
Dec	558.6	522.2	

## GAMING PAYMENTS (\$Mil., 12-mo. moving average, NSA)



Month	2022	2023	2024
Jan	17.7	17.9	17.6
Feb	17.8	17.9	17.7
Mar	17.8	17.8	17.7
Apr	17.7	17.8	17.7
May	18.0	17.8	17.8
Jun	18.0	17.8	17.8
Jul	17.8	17.8	
Aug	17.8	17.7	
Sep	17.8	17.8	
Oct	17.7	17.7	
Nov	17.6	17.7	
Dec	17.7	17.8	

**CONNECTICUT***Not Seasonally Adjusted*

	Jun 2024	Jun 2023	CHANGE		May 2024
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>1,731,000</b>	<b>1,717,700</b>	<b>13,300</b>	<b>0.8</b>	<b>1,719,400</b>
<b>TOTAL PRIVATE</b> .....	<b>1,495,100</b>	<b>1,486,400</b>	<b>8,700</b>	<b>0.6</b>	<b>1,479,700</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>225,200</b>	<b>225,500</b>	<b>-300</b>	<b>-0.1</b>	<b>222,700</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> .....	<b>65,800</b>	<b>65,300</b>	<b>500</b>	<b>0.8</b>	<b>65,000</b>
<b>MANUFACTURING</b> .....	<b>159,400</b>	<b>160,200</b>	<b>-800</b>	<b>-0.5</b>	<b>157,700</b>
<b>Durable Goods</b> .....	<b>125,100</b>	<b>125,200</b>	<b>-100</b>	<b>-0.1</b>	<b>123,700</b>
Fabricated Metal.....	27,800	27,800	0	0.0	27,500
Machinery.....	13,800	14,000	-200	-1.4	13,600
Computer and Electronic Product.....	10,700	10,600	100	0.9	10,500
Transportation Equipment.....	48,200	47,100	1,100	2.3	47,400
Aerospace Product and Parts.....	29,800	30,100	-300	-1.0	29,500
<b>Non-Durable Goods</b> .....	<b>34,300</b>	<b>35,000</b>	<b>-700</b>	<b>-2.0</b>	<b>34,000</b>
Chemical.....	7,900	8,100	-200	-2.5	7,800
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>1,505,800</b>	<b>1,492,200</b>	<b>13,600</b>	<b>0.9</b>	<b>1,496,700</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>298,700</b>	<b>300,100</b>	<b>-1,400</b>	<b>-0.5</b>	<b>296,300</b>
Wholesale Trade.....	61,900	61,400	500	0.8	62,100
Retail Trade.....	165,600	168,500	-2,900	-1.7	164,200
Motor Vehicle and Parts Dealers.....	21,400	21,200	200	0.9	21,300
Building Material.....	16,300	16,700	-400	-2.4	16,100
Food and Beverage Stores.....	41,200	41,600	-400	-1.0	41,000
General Merchandise Stores.....	28,800	28,900	-100	-0.3	28,600
Transportation, Warehousing, & Utilities....	71,200	70,200	1,000	1.4	70,000
Utilities.....	5,100	5,000	100	2.0	5,000
Transportation and Warehousing.....	66,100	65,200	900	1.4	65,000
<b>INFORMATION</b> .....	<b>29,900</b>	<b>31,200</b>	<b>-1,300</b>	<b>-4.2</b>	<b>30,200</b>
Telecommunications.....	5,900	6,100	-200	-3.3	5,900
<b>FINANCIAL ACTIVITIES</b> .....	<b>119,800</b>	<b>119,800</b>	<b>0</b>	<b>0.0</b>	<b>118,200</b>
Finance and Insurance.....	99,700	99,800	-100	-0.1	98,500
Credit Intermediation and Related.....	20,100	20,300	-200	-1.0	20,000
Financial Investments and Related.....	23,300	23,000	300	1.3	22,900
Insurance Carriers & Related Activities....	56,300	56,500	-200	-0.4	55,600
Real Estate and Rental and Leasing.....	20,100	20,000	100	0.5	19,700
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b> .....	<b>222,700</b>	<b>224,700</b>	<b>-2,000</b>	<b>-0.9</b>	<b>223,200</b>
Professional, Scientific.....	101,900	100,500	1,400	1.4	101,500
Legal Services.....	12,400	11,900	500	4.2	12,200
Computer Systems Design.....	22,500	22,000	500	2.3	22,300
Management of Companies.....	32,100	31,900	200	0.6	31,800
Administrative and Support.....	88,700	92,300	-3,600	-3.9	89,900
Employment Services.....	24,400	27,300	-2,900	-10.6	24,900
<b>EDUCATION AND HEALTH SERVICES</b> .....	<b>364,700</b>	<b>354,800</b>	<b>9,900</b>	<b>2.8</b>	<b>364,500</b>
Educational Services.....	70,500	67,700	2,800	4.1	72,800
Health Care and Social Assistance.....	294,200	287,100	7,100	2.5	291,700
Hospitals.....	63,700	62,100	1,600	2.6	62,900
Nursing & Residential Care Facilities.....	56,700	55,600	1,100	2.0	56,500
Social Assistance.....	72,600	72,000	600	0.8	72,600
<b>LEISURE AND HOSPITALITY</b> .....	<b>170,300</b>	<b>166,600</b>	<b>3,700</b>	<b>2.2</b>	<b>160,000</b>
Arts, Entertainment, and Recreation.....	36,100	35,000	1,100	3.1	30,500
Accommodation and Food Services.....	134,200	131,600	2,600	2.0	129,500
Food Serv., Restaurants, Drinking Places.	123,100	121,400	1,700	1.4	119,200
<b>OTHER SERVICES</b> .....	<b>63,800</b>	<b>63,700</b>	<b>100</b>	<b>0.2</b>	<b>64,600</b>
<b>GOVERNMENT</b> .....	<b>235,900</b>	<b>231,300</b>	<b>4,600</b>	<b>2.0</b>	<b>239,700</b>
Federal Government.....	18,700	18,700	0	0.0	18,800
State Government.....	70,200	68,000	2,200	3.2	73,700
Local Government**.....	147,000	144,600	2,400	1.7	147,200

*Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2023.*

*\*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment*

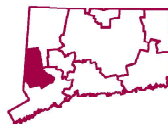
## BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>419,600</b>	<b>415,600</b>	<b>4,000</b>	<b>1.0</b>	<b>413,700</b>
<b>TOTAL PRIVATE</b> .....	<b>375,200</b>	<b>371,700</b>	<b>3,500</b>	<b>0.9</b>	<b>369,800</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>43,700</b>	<b>44,100</b>	<b>-400</b>	<b>-0.9</b>	<b>43,300</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> .....	<b>14,400</b>	<b>14,500</b>	<b>-100</b>	<b>-0.7</b>	<b>14,300</b>
<b>MANUFACTURING</b> .....	<b>29,300</b>	<b>29,600</b>	<b>-300</b>	<b>-1.0</b>	<b>29,000</b>
Durable Goods.....	23,000	23,200	-200	-0.9	22,800
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>375,900</b>	<b>371,500</b>	<b>4,400</b>	<b>1.2</b>	<b>370,400</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>65,000</b>	<b>66,000</b>	<b>-1,000</b>	<b>-1.5</b>	<b>64,900</b>
Wholesale Trade.....	13,100	13,100	0	0.0	13,200
Retail Trade.....	42,600	43,400	-800	-1.8	42,500
Transportation, Warehousing, & Utilities....	9,300	9,500	-200	-2.1	9,200
<b>INFORMATION</b> .....	<b>12,500</b>	<b>13,000</b>	<b>-500</b>	<b>-3.8</b>	<b>12,700</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>37,000</b>	<b>36,100</b>	<b>900</b>	<b>2.5</b>	<b>36,200</b>
Finance and Insurance.....	30,900	30,100	800	2.7	30,300
Credit Intermediation and Related.....	7,200	7,000	200	2.9	7,100
Financial Investments and Related.....	16,800	16,400	400	2.4	16,400
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>65,900</b>	<b>66,400</b>	<b>-500</b>	<b>-0.8</b>	<b>65,800</b>
Professional, Scientific.....	31,200	31,100	100	0.3	31,100
Administrative and Support.....	23,500	24,700	-1,200	-4.9	23,800
<b>EDUCATION AND HEALTH SERVICES</b> .....	<b>83,800</b>	<b>80,200</b>	<b>3,600</b>	<b>4.5</b>	<b>83,200</b>
Health Care and Social Assistance.....	70,100	67,900	2,200	3.2	69,500
<b>LEISURE AND HOSPITALITY</b> .....	<b>49,600</b>	<b>48,000</b>	<b>1,600</b>	<b>3.3</b>	<b>45,900</b>
Accommodation and Food Services.....	35,900	34,800	1,100	3.2	34,300
<b>OTHER SERVICES</b> .....	<b>17,700</b>	<b>17,900</b>	<b>-200</b>	<b>-1.1</b>	<b>17,800</b>
<b>GOVERNMENT</b> .....	<b>44,400</b>	<b>43,900</b>	<b>500</b>	<b>1.1</b>	<b>43,900</b>
Federal.....	2,300	2,400	-100	-4.2	2,300
State & Local.....	42,100	41,500	600	1.4	41,600

## DANBURY LMA

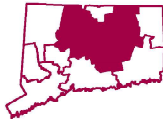


Not Seasonally Adjusted

	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>79,500</b>	<b>79,500</b>	<b>0</b>	<b>0.0</b>	<b>78,500</b>
<b>TOTAL PRIVATE</b> .....	<b>69,900</b>	<b>70,100</b>	<b>-200</b>	<b>-0.3</b>	<b>68,700</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>12,900</b>	<b>12,800</b>	<b>100</b>	<b>0.8</b>	<b>12,700</b>
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>66,600</b>	<b>66,700</b>	<b>-100</b>	<b>-0.1</b>	<b>65,800</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>18,700</b>	<b>18,300</b>	<b>400</b>	<b>2.2</b>	<b>18,400</b>
Retail Trade.....	12,100	12,200	-100	-0.8	11,900
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>9,500</b>	<b>9,400</b>	<b>100</b>	<b>1.1</b>	<b>9,400</b>
<b>LEISURE AND HOSPITALITY</b> .....	<b>8,000</b>	<b>8,100</b>	<b>-100</b>	<b>-1.2</b>	<b>7,500</b>
<b>GOVERNMENT</b> .....	<b>9,600</b>	<b>9,400</b>	<b>200</b>	<b>2.1</b>	<b>9,800</b>
Federal.....	700	700	0	0.0	700
State & Local.....	8,900	8,700	200	2.3	9,100

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2023.

\*Total excludes workers idled due to labor-management disputes.

**HARTFORD LMA***Not Seasonally Adjusted*

	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>592,500</b>	<b>584,400</b>	<b>8,100</b>	<b>1.4</b>	<b>590,700</b>
<b>TOTAL PRIVATE</b> .....	<b>498,000</b>	<b>494,100</b>	<b>3,900</b>	<b>0.8</b>	<b>493,200</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>79,400</b>	<b>78,500</b>	<b>900</b>	<b>1.1</b>	<b>78,500</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> .....	<b>23,800</b>	<b>22,300</b>	<b>1,500</b>	<b>6.7</b>	<b>23,700</b>
<b>MANUFACTURING</b> .....	<b>55,600</b>	<b>56,200</b>	<b>-600</b>	<b>-1.1</b>	<b>54,800</b>
Durable Goods.....	45,500	45,900	-400	-0.9	44,800
Non-Durable Goods.....	10,100	10,300	-200	-1.9	10,000
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>513,100</b>	<b>505,900</b>	<b>7,200</b>	<b>1.4</b>	<b>512,200</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>92,400</b>	<b>93,200</b>	<b>-800</b>	<b>-0.9</b>	<b>92,100</b>
Wholesale Trade.....	16,500	16,700	-200	-1.2	16,600
Retail Trade.....	49,800	51,100	-1,300	-2.5	49,800
Transportation, Warehousing, & Utilities....	26,100	25,400	700	2.8	25,700
Transportation and Warehousing.....	25,400	24,700	700	2.8	25,000
<b>INFORMATION</b> .....	<b>8,400</b>	<b>9,000</b>	<b>-600</b>	<b>-6.7</b>	<b>8,500</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>51,400</b>	<b>51,800</b>	<b>-400</b>	<b>-0.8</b>	<b>51,000</b>
Depository Credit Institutions.....	4,800	4,800	0	0.0	4,800
Insurance Carriers & Related Activities....	35,200	35,500	-300	-0.8	34,900
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>76,000</b>	<b>75,900</b>	<b>100</b>	<b>0.1</b>	<b>75,700</b>
Professional, Scientific.....	37,700	35,500	2,200	6.2	37,100
Management of Companies.....	12,900	12,400	500	4.0	12,700
Administrative and Support.....	25,400	28,000	-2,600	-9.3	25,900
<b>EDUCATION AND HEALTH SERVICES</b> .....	<b>116,900</b>	<b>114,100</b>	<b>2,800</b>	<b>2.5</b>	<b>116,200</b>
Educational Services.....	13,700	13,200	500	3.8	14,100
Health Care and Social Assistance.....	103,200	100,900	2,300	2.3	102,100
Ambulatory Health Care.....	34,700	33,600	1,100	3.3	34,000
<b>LEISURE AND HOSPITALITY</b> .....	<b>51,600</b>	<b>49,700</b>	<b>1,900</b>	<b>3.8</b>	<b>48,800</b>
Accommodation and Food Services.....	42,200	39,900	2,300	5.8	40,600
<b>OTHER SERVICES</b> .....	<b>21,900</b>	<b>21,900</b>	<b>0</b>	<b>0.0</b>	<b>22,400</b>
<b>GOVERNMENT</b> .....	<b>94,500</b>	<b>90,300</b>	<b>4,200</b>	<b>4.7</b>	<b>97,500</b>
Federal.....	5,600	5,500	100	1.8	5,600
State & Local.....	88,900	84,800	4,100	4.8	91,900

**SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT***Seasonally Adjusted*

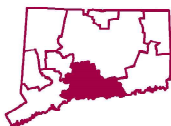
Labor Market Areas	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>BRIDGEPORT-STAMFORD LMA</b> .....	<b>412,900</b>	<b>407,900</b>	<b>5,000</b>	<b>1.2</b>	<b>412,000</b>
<b>DANBURY LMA</b> .....	<b>78,700</b>	<b>78,300</b>	<b>400</b>	<b>0.5</b>	<b>78,400</b>
<b>HARTFORD LMA</b> .....	<b>589,200</b>	<b>581,400</b>	<b>7,800</b>	<b>1.3</b>	<b>586,900</b>
<b>NEW HAVEN LMA</b> .....	<b>307,500</b>	<b>301,300</b>	<b>6,200</b>	<b>2.1</b>	<b>306,500</b>
<b>NORWICH-NEW LONDON LMA</b> .....	<b>127,700</b>	<b>125,700</b>	<b>2,000</b>	<b>1.6</b>	<b>127,800</b>
<b>WATERBURY LMA</b> .....	<b>67,000</b>	<b>66,400</b>	<b>600</b>	<b>0.9</b>	<b>67,300</b>
<b>ENFIELD LMA**</b> .....	<b>43,700</b>	<b>43,500</b>	<b>200</b>	<b>0.5</b>	<b>43,200</b>
<b>TORRINGTON-NORTHWEST LMA**</b> .....	<b>34,000</b>	<b>33,800</b>	<b>200</b>	<b>0.6</b>	<b>33,400</b>
<b>DANIELSON-NORTHEAST LMA**</b> .....	<b>27,500</b>	<b>27,800</b>	<b>-300</b>	<b>-1.1</b>	<b>27,400</b>

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2023.

\*Total excludes workers idled due to labor-management disputes

\*\*Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

## NEW HAVEN LMA



Not Seasonally Adjusted

	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>308,800</b>	<b>303,800</b>	<b>5,000</b>	<b>1.6</b>	<b>307,800</b>
<b>TOTAL PRIVATE</b> .....	<b>272,200</b>	<b>267,900</b>	<b>4,300</b>	<b>1.6</b>	<b>271,000</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>36,000</b>	<b>35,300</b>	<b>700</b>	<b>2.0</b>	<b>35,400</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> .....	<b>12,300</b>	<b>12,100</b>	<b>200</b>	<b>1.7</b>	<b>12,200</b>
<b>MANUFACTURING</b> .....	<b>23,700</b>	<b>23,200</b>	<b>500</b>	<b>2.2</b>	<b>23,200</b>
Durable Goods.....	17,000	16,700	300	1.8	16,700
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>272,800</b>	<b>268,500</b>	<b>4,300</b>	<b>1.6</b>	<b>272,400</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>58,600</b>	<b>59,100</b>	<b>-500</b>	<b>-0.8</b>	<b>58,200</b>
Wholesale Trade.....	12,000	11,900	100	0.8	12,100
Retail Trade.....	26,200	27,400	-1,200	-4.4	26,100
Transportation, Warehousing, & Utilities....	20,400	19,800	600	3.0	20,000
<b>INFORMATION</b> .....	<b>3,600</b>	<b>3,800</b>	<b>-200</b>	<b>-5.3</b>	<b>3,700</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>11,000</b>	<b>11,000</b>	<b>0</b>	<b>0.0</b>	<b>10,900</b>
Finance and Insurance.....	7,300	7,200	100	1.4	7,200
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>34,000</b>	<b>33,000</b>	<b>1,000</b>	<b>3.0</b>	<b>34,000</b>
Administrative and Support.....	16,500	16,900	-400	-2.4	16,700
<b>EDUCATION AND HEALTH SERVICES</b> .....	<b>88,600</b>	<b>87,000</b>	<b>1,600</b>	<b>1.8</b>	<b>90,100</b>
Educational Services.....	32,600	31,900	700	2.2	34,600
Health Care and Social Assistance.....	56,000	55,100	900	1.6	55,500
<b>LEISURE AND HOSPITALITY</b> .....	<b>29,000</b>	<b>27,500</b>	<b>1,500</b>	<b>5.5</b>	<b>27,100</b>
Accommodation and Food Services.....	23,900	22,300	1,600	7.2	22,700
<b>OTHER SERVICES</b> .....	<b>11,400</b>	<b>11,200</b>	<b>200</b>	<b>1.8</b>	<b>11,600</b>
<b>GOVERNMENT</b> .....	<b>36,600</b>	<b>35,900</b>	<b>700</b>	<b>1.9</b>	<b>36,800</b>
Federal.....	5,000	5,000	0	0.0	5,100
State & Local.....	31,600	30,900	700	2.3	31,700

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2023.

\*Total excludes workers idled due to labor-management disputes. \*\*Value less than 50

## HELP WANTED ONLINE

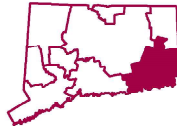
### Connecticut HWOL: June 2024

Workforce Area	June Total Ads	Industry Sector With Most Ads	Ads	Occupation With Most Ads	Ads
Eastern	7,849	Health Care & Soc. Asst.	1,849	Registered Nurses	943
North Central	33,437	Health Care & Soc. Asst.	5,666	Registered Nurses	2,661
Northwest	11,358	Health Care & Soc. Asst.	2,575	Registered Nurses	1,162
South Central	17,248	Health Care & Soc. Asst.	3,809	Registered Nurses	1,805
Southwest	19,446	Health Care & Soc. Asst.	3,300	Registered Nurses	1,365

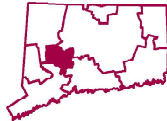
Note: Our data source has alerted us to an issue with the data that has inflated the number of total job postings in Connecticut by approximately 5,700.

Source: CT DOL Research Office Analysis of HWOL Data Series

The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to <https://www1.ctdol.state.ct.us/lmi/hwol.asp>.

**NORWICH-NEW LONDON-  
WESTERLY, CT-RI LMA***Not Seasonally Adjusted*

	Jun 2024	Jun 2023	CHANGE		May 2024
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>129,900</b>	<b>128,900</b>	<b>1,000</b>	<b>0.8</b>	<b>128,300</b>
<b>TOTAL PRIVATE</b> .....	<b>103,500</b>	<b>102,700</b>	<b>800</b>	<b>0.8</b>	<b>101,600</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>25,300</b>	<b>24,400</b>	<b>900</b>	<b>3.7</b>	<b>24,800</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> .....	<b>4,200</b>	<b>4,200</b>	<b>0</b>	<b>0.0</b>	<b>4,100</b>
<b>MANUFACTURING</b> .....	<b>21,100</b>	<b>20,200</b>	<b>900</b>	<b>4.5</b>	<b>20,700</b>
Durable Goods.....	17,600	16,600	1,000	6.0	17,300
Non-Durable Goods.....	3,500	3,600	-100	-2.8	3,400
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>104,600</b>	<b>104,500</b>	<b>100</b>	<b>0.1</b>	<b>103,500</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>20,700</b>	<b>21,400</b>	<b>-700</b>	<b>-3.3</b>	<b>20,700</b>
Wholesale Trade.....	2,700	2,800	-100	-3.6	2,800
Retail Trade.....	14,200	14,600	-400	-2.7	14,200
Transportation, Warehousing, & Utilities.....	3,800	4,000	-200	-5.0	3,700
<b>INFORMATION</b> .....	<b>1,300</b>	<b>1,300</b>	<b>0</b>	<b>0.0</b>	<b>1,300</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>2,900</b>	<b>2,900</b>	<b>0</b>	<b>0.0</b>	<b>2,900</b>
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>10,100</b>	<b>9,900</b>	<b>200</b>	<b>2.0</b>	<b>10,100</b>
<b>EDUCATION AND HEALTH SERVICES</b> .....	<b>22,400</b>	<b>21,500</b>	<b>900</b>	<b>4.2</b>	<b>22,100</b>
Health Care and Social Assistance.....	19,400	18,600	800	4.3	19,000
<b>LEISURE AND HOSPITALITY</b> .....	<b>17,600</b>	<b>18,000</b>	<b>-400</b>	<b>-2.2</b>	<b>16,400</b>
Accommodation and Food Services.....	14,800	14,600	200	1.4	13,800
Food Serv., Restaurants, Drinking Places.....	12,600	12,300	300	2.4	11,800
<b>OTHER SERVICES</b> .....	<b>3,200</b>	<b>3,300</b>	<b>-100</b>	<b>-3.0</b>	<b>3,300</b>
<b>GOVERNMENT</b> .....	<b>26,400</b>	<b>26,200</b>	<b>200</b>	<b>0.8</b>	<b>26,700</b>
Federal.....	3,000	2,900	100	3.4	3,000
State & Local**.....	23,400	23,300	100	0.4	23,700

**WATERBURY LMA***Not Seasonally Adjusted*

	Jun 2024	Jun 2023	CHANGE		May 2024
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>67,700</b>	<b>67,300</b>	<b>400</b>	<b>0.6</b>	<b>67,500</b>
<b>TOTAL PRIVATE</b> .....	<b>57,600</b>	<b>57,500</b>	<b>100</b>	<b>0.2</b>	<b>56,900</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>10,100</b>	<b>10,100</b>	<b>0</b>	<b>0.0</b>	<b>9,900</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> .....	<b>3,200</b>	<b>3,100</b>	<b>100</b>	<b>3.2</b>	<b>3,100</b>
<b>MANUFACTURING</b> .....	<b>6,900</b>	<b>7,000</b>	<b>-100</b>	<b>-1.4</b>	<b>6,800</b>
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>57,600</b>	<b>57,200</b>	<b>400</b>	<b>0.7</b>	<b>57,600</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>12,200</b>	<b>12,600</b>	<b>-400</b>	<b>-3.2</b>	<b>12,200</b>
Wholesale Trade.....	1,900	1,900	0	0.0	1,900
Retail Trade.....	8,300	8,600	-300	-3.5	8,400
Transportation, Warehousing, & Utilities.....	2,000	2,100	-100	-4.8	1,900
<b>INFORMATION</b> .....	<b>500</b>	<b>500</b>	<b>0</b>	<b>0.0</b>	<b>500</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>1,800</b>	<b>1,800</b>	<b>0</b>	<b>0.0</b>	<b>1,800</b>
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>5,700</b>	<b>5,600</b>	<b>100</b>	<b>1.8</b>	<b>5,600</b>
<b>EDUCATION AND HEALTH SERVICES</b> .....	<b>18,200</b>	<b>17,700</b>	<b>500</b>	<b>2.8</b>	<b>18,200</b>
Health Care and Social Assistance.....	16,400	15,900	500	3.1	16,200
<b>LEISURE AND HOSPITALITY</b> .....	<b>6,700</b>	<b>6,700</b>	<b>0</b>	<b>0.0</b>	<b>6,200</b>
<b>OTHER SERVICES</b> .....	<b>2,400</b>	<b>2,500</b>	<b>-100</b>	<b>-4.0</b>	<b>2,500</b>
<b>GOVERNMENT</b> .....	<b>10,100</b>	<b>9,800</b>	<b>300</b>	<b>3.1</b>	<b>10,600</b>
Federal.....	400	400	0	0.0	400
State & Local.....	9,700	9,400	300	3.2	10,200

*Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2023.*

*\*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment.*



## SMALLER LMAS\*



Not Seasonally Adjusted

	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>TOTAL NONFARM EMPLOYMENT</b>					
ENFIELD LMA.....	43,700	43,500	200	0.5	43,200
TORRINGTON-NORTHWEST LMA.....	34,000	33,800	200	0.6	33,400
DANIELSON-NORTHEAST LMA.....	27,500	27,800	-300	-1.1	27,400

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

\* State-designated Non-CES areas

## SPRINGFIELD, MA-CT NECTA\*\*

Not Seasonally Adjusted

	Jun	Jun	CHANGE		May
	2024	2023	NO.	%	2024
<b>TOTAL NONFARM EMPLOYMENT.....</b>	<b>336,000</b>	<b>333,500</b>	<b>2,500</b>	<b>0.7</b>	<b>331,400</b>
<b>TOTAL PRIVATE.....</b>	<b>270,700</b>	<b>269,000</b>	<b>1,700</b>	<b>0.6</b>	<b>267,600</b>
<b>GOODS PRODUCING INDUSTRIES.....</b>	<b>40,100</b>	<b>41,300</b>	<b>-1,200</b>	<b>-2.9</b>	<b>39,700</b>
CONSTRUCTION, NAT. RES. & MINING.....	12,600	12,700	-100	-0.8	12,400
MANUFACTURING.....	27,500	28,600	-1,100	-3.8	27,300
Durable Goods.....	18,500	19,300	-800	-4.1	18,400
Non-Durable Goods.....	9,000	9,300	-300	-3.2	8,900
<b>SERVICE PROVIDING INDUSTRIES.....</b>	<b>295,900</b>	<b>292,200</b>	<b>3,700</b>	<b>1.3</b>	<b>291,700</b>
TRADE, TRANSPORTATION, UTILITIES.....	57,700	58,300	-600	-1.0	57,200
Wholesale Trade.....	11,800	11,900	-100	-0.8	11,700
Retail Trade.....	31,200	31,700	-500	-1.6	31,000
Transportation, Warehousing, & Utilities....	14,700	14,700	0	0.0	14,500
INFORMATION.....	2,800	3,000	-200	-6.7	2,700
FINANCIAL ACTIVITIES.....	14,000	14,300	-300	-2.1	13,900
Finance and Insurance.....	10,800	11,100	-300	-2.7	10,700
Insurance Carriers & Related Activities....	7,500	7,600	-100	-1.3	7,400
PROFESSIONAL & BUSINESS SERVICES.....	24,700	24,500	200	0.8	24,700
EDUCATION AND HEALTH SERVICES.....	85,200	83,300	1,900	2.3	85,200
Educational Services.....	14,800	14,300	500	3.5	15,600
Health Care and Social Assistance.....	70,400	69,000	1,400	2.0	69,600
LEISURE AND HOSPITALITY.....	33,000	31,500	1,500	4.8	31,600
OTHER SERVICES.....	13,200	12,800	400	3.1	12,600
GOVERNMENT.....	65,300	64,500	800	1.2	63,800
Federal.....	6,000	5,900	100	1.7	6,000
State & Local.....	59,300	58,600	700	1.2	57,800

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2023.

\*Total excludes workers idled due to labor-management disputes.

\*\* New England City and Town Area

<i>(Not seasonally adjusted)</i>	EMPLOYMENT STATUS	Jun	Jun	CHANGE		May
		2024	2023	NO.	%	2024
<b>CONNECTICUT</b>	Civilian Labor Force	1,918,000	1,908,700	9,300	0.5	1,925,500
	Employed	1,864,800	1,838,700	26,100	1.4	1,846,600
	Unemployed	53,200	70,000	-16,800	-24.0	78,900
	Unemployment Rate	2.8	3.7	-0.9	---	4.1
<b>BRIDGEPORT-STAMFORD LMA</b>	Civilian Labor Force	472,400	471,600	800	0.2	474,100
	Employed	458,500	453,400	5,100	1.1	453,500
	Unemployed	13,900	18,200	-4,300	-23.6	20,600
	Unemployment Rate	2.9	3.9	-1.0	---	4.4
<b>DANBURY LMA</b>	Civilian Labor Force	107,800	108,000	-200	-0.2	107,700
	Employed	105,200	104,500	700	0.7	103,800
	Unemployed	2,600	3,500	-900	-25.7	3,900
	Unemployment Rate	2.4	3.2	-0.8	---	3.6
<b>DANIELSON-NORTHEAST LMA</b>	Civilian Labor Force	43,600	43,300	300	0.7	43,400
	Employed	42,500	41,800	700	1.7	41,700
	Unemployed	1,100	1,500	-400	-26.7	1,700
	Unemployment Rate	2.5	3.6	-1.1	---	3.8
<b>ENFIELD LMA</b>	Civilian Labor Force	49,200	49,000	200	0.4	49,100
	Employed	48,000	47,400	600	1.3	47,200
	Unemployed	1,200	1,600	-400	-25.0	1,900
	Unemployment Rate	2.5	3.3	-0.8	---	3.8
<b>HARTFORD LMA</b>	Civilian Labor Force	624,000	619,200	4,800	0.8	627,600
	Employed	606,700	596,600	10,100	1.7	602,300
	Unemployed	17,300	22,600	-5,300	-23.5	25,400
	Unemployment Rate	2.8	3.6	-0.8	---	4.0
<b>NEW HAVEN LMA</b>	Civilian Labor Force	338,400	335,400	3,000	0.9	340,400
	Employed	329,500	323,600	5,900	1.8	327,100
	Unemployed	9,000	11,800	-2,800	-23.7	13,300
	Unemployment Rate	2.7	3.5	-0.8	---	3.9
<b>NORWICH-NEW LONDON LMA</b>	Civilian Labor Force	141,100	140,300	800	0.6	140,800
	Employed	137,200	135,500	1,700	1.3	135,200
	Unemployed	3,900	4,800	-900	-18.8	5,500
	Unemployment Rate	2.7	3.4	-0.7	---	3.9
<b>TORRINGTON-NORTHWEST LMA</b>	Civilian Labor Force	47,800	47,700	100	0.2	47,700
	Employed	46,800	46,300	500	1.1	46,000
	Unemployed	1,100	1,400	-300	-21.4	1,700
	Unemployment Rate	2.2	3.0	-0.8	---	3.5
<b>WATERBURY LMA</b>	Civilian Labor Force	110,300	110,200	100	0.1	111,200
	Employed	106,500	105,300	1,200	1.1	105,700
	Unemployed	3,800	4,900	-1,100	-22.4	5,500
	Unemployment Rate	3.4	4.4	-1.0	---	5.0
<b>UNITED STATES</b>	Civilian Labor Force	169,007,000	167,910,000	1,097,000	0.7	167,576,000
	Employed	161,774,000	161,559,000	215,000	0.1	161,341,000
	Unemployed	7,233,000	6,351,000	882,000	13.9	6,235,000
	Unemployment Rate	4.3	3.8	0.5	---	3.7

*Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2023.*

	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	Jun		CHG Y/Y	May	Jun		CHG Y/Y	May	Jun		CHG Y/Y	May
	2024	2023		2024	2024	2023		2024	2024	2023		2024
<i>(Not seasonally adjusted)</i>												
<b>PRODUCTION WORKER</b>												
<b>MANUFACTURING</b>	\$1,213.20	\$1,126.45	\$86.75	\$1,206.14	38.6	39.4	-0.8	38.4	\$31.43	\$28.59	\$2.84	\$31.41
<b>DURABLE GOODS</b>	1,283.64	1,216.40	67.24	1,279.84	38.0	40.0	-2.0	38.0	33.78	30.41	3.37	33.68
<b>NON-DUR. GOODS</b>	1,012.64	862.17	150.47	999.11	40.2	37.6	2.6	39.6	25.19	22.93	2.26	25.23
<b>CONSTRUCTION</b>	1,535.07	1,531.95	3.12	1,499.52	39.1	40.7	-1.6	38.4	39.26	37.64	1.62	39.05
<b>ALL EMPLOYEES</b>												
<b>STATEWIDE</b>												
<b>TOTAL PRIVATE</b>	1,272.51	1,162.92	109.59	1,258.51	33.7	33.0	0.7	33.4	37.76	35.24	2.52	37.68
<b>GOODS PRODUCING</b>	1,521.74	1,469.30	52.44	1,498.46	39.2	39.7	-0.5	38.7	38.82	37.01	1.81	38.72
Construction	1,553.52	1,555.91	-2.39	1,533.40	37.9	39.4	-1.5	37.3	40.99	39.49	1.50	41.11
Manufacturing	1,456.28	1,442.40	13.88	1,444.52	38.7	39.1	-0.4	38.8	37.63	36.89	0.74	37.23
<b>SERVICE PROVIDING</b>	1,227.56	1,108.23	119.33	1,217.45	32.7	31.8	0.9	32.5	37.54	34.85	2.69	37.46
Trade, Transp., Utilities	984.75	895.75	89.00	968.63	31.9	31.2	0.7	31.8	30.87	28.71	2.16	30.46
Financial Activities	2,213.14	2,016.61	196.53	2,201.63	37.6	37.2	0.4	37.5	58.86	54.21	4.65	58.71
Prof. & Business Serv.	1,633.55	1,487.37	146.18	1,579.85	36.8	35.6	1.2	35.8	44.39	41.78	2.61	44.13
Education & Health Ser.	1,139.37	1,091.58	47.79	1,137.74	32.6	32.8	-0.2	32.6	34.95	33.28	1.67	34.90
Leisure & Hospitality	594.11	541.20	52.91	610.17	25.4	24.6	0.8	25.8	23.39	22.00	1.39	23.65
Other Services	921.36	871.49	49.87	919.59	30.1	28.8	1.3	30.2	30.61	30.26	0.35	30.45
<b>LABOR MARKET AREAS: TOTAL PRIVATE</b>												
Bridgeport-Stamford	1,299.54	1,220.18	79.36	1,280.20	32.8	31.9	0.9	32.6	39.62	38.25	1.37	39.27
Danbury	1,193.23	1,201.09	-7.86	1,193.93	34.9	35.8	-0.9	34.9	34.19	33.55	0.64	34.21
Hartford	1,306.96	1,237.46	69.50	1,292.17	34.0	33.7	0.3	33.8	38.44	36.72	1.72	38.23
New Haven	1,172.95	1,096.60	76.35	1,175.23	32.6	33.2	-0.6	32.6	35.98	33.03	2.95	36.05
Norwich-New London	1,096.96	1,005.71	91.25	1,091.08	32.0	32.6	-0.6	32.1	34.28	30.85	3.43	33.99
Waterbury	978.20	915.09	63.11	989.40	33.5	33.0	0.5	34.0	29.20	27.73	1.47	29.10

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2023.

## BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

### New Companies and Expansions

- Electric Boat in Groton is hiring another 2,500 people.
- Five new Chipotle locations coming to CT by end of 2024
- Restoration Hardware opens outlet in Fairfield retail center
- From P.F. Changs to pickleball, to open at CT malls soon
- HNTB expands Rocky Hill office to accommodate 50% increase in staff

### Layoffs and Closures

- Indeed plans about 1,000 layoffs, but CT impact unclear
- Five Guys in New Milford is shuttered
- Corner Pug in West Hartford to close in August
- Rudy's Little Italy in Rocky Hill to close
- Shelton's Taco Co.: latest Market Place eatery to close
- CT-based parent company to shut down Redbox kiosks across country
- Labyrinth Brewing Company in Manchester to close after 6 years
- Seven years after acquiring Meriden biotech pioneer, Sanofi to close facility and exit CT
- Bob's Stores confirms store closures, including all 10 Connecticut locations
- Hooters restaurant in Manchester closes, leaving only one left operating in CT
- Greenwich-based Chicken Soup for the Soul, which owns Redbox, declares bankruptcy

(By Place of Residence - Not Seasonally Adjusted)

**JUNE 2024**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>BRIDGEPORT-STAMFORD</b>					<b>HARTFORD cont...</b>				
	<b>472,379</b>	<b>458,459</b>	<b>13,920</b>	<b>2.9</b>	Canton	5,747	5,629	118	2.1
Ansonia	9,285	8,908	377	4.1	Chaplin	1,253	1,218	35	2.8
Bridgeport	69,191	66,156	3,035	4.4	Colchester	9,369	9,181	188	2.0
Darien	8,817	8,574	243	2.8	Columbia	3,233	3,169	64	2.0
Derby	6,704	6,436	268	4.0	Coventry	7,910	7,719	191	2.4
Easton	3,880	3,792	88	2.3	Cromwell	7,940	7,760	180	2.3
Fairfield	30,244	29,359	885	2.9	East Granby	3,095	3,027	68	2.2
Greenwich	29,533	28,843	690	2.3	East Haddam	5,015	4,906	109	2.2
Milford	31,194	30,402	792	2.5	East Hampton	7,740	7,569	171	2.2
Monroe	10,166	9,890	276	2.7	East Hartford	26,967	26,061	906	3.4
New Canaan	8,522	8,284	238	2.8	Ellington	9,830	9,603	227	2.3
Norwalk	51,607	50,290	1,317	2.6	Farmington	14,355	14,063	292	2.0
Oxford	7,461	7,275	186	2.5	Glastonbury	19,204	18,834	370	1.9
Redding	4,452	4,358	94	2.1	Granby	7,038	6,919	119	1.7
Ridgefield	12,019	11,718	301	2.5	Haddam	5,081	4,967	114	2.2
Seymour	9,008	8,753	255	2.8	Hartford	52,279	49,738	2,541	4.9
Shelton	22,342	21,721	621	2.8	Hartland	1,158	1,134	24	2.1
Southbury	8,819	8,599	220	2.5	Harwinton	3,233	3,164	69	2.1
Stamford	72,643	70,762	1,881	2.6	Hebron	5,580	5,474	106	1.9
Stratford	27,419	26,550	869	3.2	Lebanon	4,064	3,955	109	2.7
Trumbull	17,987	17,514	473	2.6	Manchester	32,986	32,076	910	2.8
Weston	4,431	4,301	130	2.9	Mansfield	12,770	12,217	553	4.3
Westport	13,235	12,892	343	2.6	Marlborough	3,595	3,521	74	2.1
Wilton	8,543	8,304	239	2.8	Middletown	26,179	25,410	769	2.9
Woodbridge	4,879	4,779	100	2.0	New Britain	36,609	35,125	1,484	4.1
					New Hartford	3,993	3,913	80	2.0
<b>DANBURY</b>	<b>107,756</b>	<b>105,157</b>	<b>2,599</b>	<b>2.4</b>	Newington	17,206	16,817	389	2.3
Bethel	11,165	10,906	259	2.3	Plainville	10,467	10,192	275	2.6
Bridgewater	855	828	27	3.2	Plymouth	6,608	6,420	188	2.8
Brookfield	9,381	9,160	221	2.4	Portland	5,460	5,336	124	2.3
Danbury	47,659	46,526	1,133	2.4	Rocky Hill	11,715	11,472	243	2.1
New Fairfield	7,179	6,991	188	2.6	Scotland	958	938	20	2.1
New Milford	15,242	14,861	381	2.5	Simsbury	14,144	13,857	287	2.0
Newtown	14,390	14,036	354	2.5	Southington	24,863	24,316	547	2.2
Sherman	1,886	1,849	37	2.0	South Windsor	14,508	14,196	312	2.2
					Stafford	6,882	6,716	166	2.4
<b>ENFIELD</b>	<b>49,225</b>	<b>48,010</b>	<b>1,215</b>	<b>2.5</b>	Thomaston	4,748	4,629	119	2.5
East Windsor	6,631	6,457	174	2.6	Tolland	8,599	8,441	158	1.8
Enfield	22,530	21,967	563	2.5	Union	469	463	6	1.3
Somers	4,946	4,828	118	2.4	Vernon	17,578	17,139	439	2.5
Suffield	7,597	7,439	158	2.1	West Hartford	34,958	34,176	782	2.2
Windsor Locks	7,521	7,319	202	2.7	Wethersfield	14,041	13,704	337	2.4
					Willington	3,676	3,589	87	2.4
<b>HARTFORD</b>	<b>624,041</b>	<b>606,714</b>	<b>17,327</b>	<b>2.8</b>	Windham	12,367	11,886	481	3.9
Andover	1,952	1,909	43	2.2	Windsor	16,648	16,185	463	2.8
Ashford	2,605	2,532	73	2.8					
Avon	9,515	9,317	198	2.1					
Barkhamsted	2,279	2,245	34	1.5					
Berlin	11,844	11,596	248	2.1					
Bloomfield	11,852	11,493	359	3.0					
Bolton	3,176	3,117	59	1.9					
Bristol	32,916	32,003	913	2.8					
Burlington	5,782	5,674	108	1.9					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

**LABOR FORCE CONCEPTS**

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs. The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

# LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

## JUNE 2024

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>NEW HAVEN</b>	<b>338,432</b>	<b>329,452</b>	<b>8,980</b>	<b>2.7</b>
Bethany	3,285	3,223	62	1.9
Branford	16,674	16,311	363	2.2
Cheshire	16,287	15,977	310	1.9
Chester	2,438	2,388	50	2.1
Clinton	7,603	7,453	150	2.0
Deep River	2,965	2,917	48	1.6
Durham	4,470	4,392	78	1.7
East Haven	16,303	15,847	456	2.8
Essex	3,571	3,501	70	2.0
Guilford	13,485	13,247	238	1.8
Hamden	36,754	35,736	1,018	2.8
Killingworth	3,987	3,921	66	1.7
Madison	9,464	9,270	194	2.0
Meriden	33,100	32,025	1,075	3.2
Middlefield	2,633	2,572	61	2.3
New Haven	67,651	65,283	2,368	3.5
North Branford	8,528	8,359	169	2.0
North Haven	13,969	13,665	304	2.2
Old Saybrook	5,326	5,203	123	2.3
Orange	7,654	7,499	155	2.0
Wallingford	27,181	26,623	558	2.1
West Haven	31,311	30,319	992	3.2
Westbrook	3,792	3,721	71	1.9

### \*NORWICH-NEW LONDON-WESTERLY, CT PART

	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>*NORWICH-NEW LONDON-WESTERLY, CT PART</b>	<b>124,406</b>	<b>121,191</b>	<b>3,215</b>	<b>2.6</b>
Bozrah	1,527	1,491	36	2.4
Canterbury	2,911	2,833	78	2.7
East Lyme	8,502	8,331	171	2.0
Franklin	1,055	1,033	22	2.1
Griswold	6,289	6,090	199	3.2
Groton	18,029	17,636	393	2.2
Ledyard	7,878	7,694	184	2.3
Lisbon	2,330	2,270	60	2.6
Lyme	1,196	1,173	23	1.9
Montville	8,990	8,769	221	2.5
New London	11,900	11,466	434	3.6
No. Stonington	2,903	2,843	60	2.1
Norwich	19,809	19,188	621	3.1
Old Lyme	3,687	3,607	80	2.2
Preston	2,395	2,341	54	2.3
Salem	2,104	2,058	46	2.2
Sprague	1,568	1,531	37	2.4
Stonington	9,814	9,599	215	2.2
Voluntown	1,439	1,412	27	1.9
Waterford	10,080	9,828	252	2.5

\*Connecticut portion only. For whole NECTA, including RI part, see below.

### NORWICH-NEW LONDON-WESTERLY, CT-RI

	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>NORWICH-NEW LONDON-WESTERLY, CT-RI</b>	<b>141,078</b>	<b>137,222</b>	<b>3,856</b>	<b>2.7</b>
RI part (Hopkinton and Westerly)	16,672	16,031	641	3.8

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>TORRINGTON-NORTHWEST</b>	<b>47,825</b>	<b>46,750</b>	<b>1,075</b>	<b>2.2</b>
Canaan	676	667	9	1.3
Colebrook	817	802	15	1.8
Cornwall	813	799	14	1.7
Goshen	1,726	1,699	27	1.6
Kent	1,575	1,552	23	1.5
Litchfield	5,039	4,951	88	1.7
Morris	1,498	1,470	28	1.9
Norfolk	954	932	22	2.3
North Canaan	1,848	1,813	35	1.9
Roxbury	1,411	1,387	24	1.7
Salisbury	1,926	1,893	33	1.7
Sharon	1,581	1,556	25	1.6
Torrington	18,889	18,368	521	2.8
Warren	828	819	9	1.1
Washington	2,186	2,146	40	1.8
Winchester	6,058	5,896	162	2.7

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>WATERBURY</b>	<b>110,342</b>	<b>106,549</b>	<b>3,793</b>	<b>3.4</b>
Beacon Falls	3,562	3,482	80	2.2
Bethlehem	1,926	1,885	41	2.1
Middlebury	4,042	3,936	106	2.6
Naugatuck	17,090	16,552	538	3.1
Prospect	5,658	5,538	120	2.1
Waterbury	49,673	47,447	2,226	4.5
Watertown	12,929	12,614	315	2.4
Wolcott	9,951	9,697	254	2.6
Woodbury	5,512	5,398	114	2.1

### DANIELSON-NORTHEAST

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>DANIELSON-NORTHEAST</b>	<b>43,626</b>	<b>42,521</b>	<b>1,105</b>	<b>2.5</b>
Brooklyn	4,180	4,074	106	2.5
Eastford	1,017	998	19	1.9
Hampton	1,062	1,038	24	2.3
Killingly	9,716	9,449	267	2.7
Plainfield	8,649	8,439	210	2.4
Pomfret	2,555	2,498	57	2.2
Putnam	4,864	4,723	141	2.9
Sterling	2,034	1,975	59	2.9
Thompson	5,324	5,208	116	2.2
Woodstock	4,225	4,119	106	2.5

### Not Seasonally Adjusted:

CONNECTICUT	1,918,000	1,864,800	53,200	2.8
UNITED STATES	169,007,000	161,774,000	7,233,000	4.3

### Seasonally Adjusted:

CONNECTICUT	1,913,400	1,838,800	74,600	3.9
UNITED STATES	168,009,000	161,199,000	6,811,000	4.1

### LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	YR TO DATE			TOWN	YR TO DATE			TOWN	YR TO DATE		
	JUN 2024	2024	2023		JUN 2024	2024	2023		JUN 2024	2024	2023
Andover	0	0	0	Griswold	0	3	7	Preston	1	5	5
Ansonia	1	3	0	Groton	2	7	7	Prospect	1	3	4
Ashford	0	0	0	Guilford	2	17	25	Putnam	0	3	5
Avon	2	6	8	Haddam	0	4	1	Redding	0	4	3
Barkhamsted	1	5	3	Hamden	0	0	0	Ridgefield	0	3	13
Beacon Falls	1	3	10	Hampton	0	0	0	Rocky Hill	0	0	213
Berlin	2	16	20	Hartford	10	26	3	Roxbury	0	3	4
Bethany	0	0	3	Hartland	0	2	1	Salem	0	2	0
Bethel	25	45	137	Harwinton	2	15	12	Salisbury	1	2	2
Bethlehem	0	0	0	Hebron	1	6	7	Scotland	0	0	0
Bloomfield	3	49	0	Kent	5	7	2	Seymour	0	1	7
Bolton	0	1	1	Killingly	0	12	11	Sharon	0	5	1
Bozrah	0	1	1	Killingworth	0	2	2	Shelton	0	3	27
Branford	0	5	208	Lebanon	0	4	3	Sherman	1	6	3
Bridgeport	5	24	10	Ledyard	3	12	21	Simsbury	2	4	8
Bridgewater	0	1	0	Lisbon	1	5	4	Somers	0	3	2
Bristol	1	26	25	Litchfield	3	6	1	South Windsor	1	7	7
Brookfield	3	9	105	Lyme	0	1	2	Southbury	2	13	13
Brooklyn	1	7	7	Madison	2	12	5	Southington	5	37	21
Burlington	2	8	7	Manchester	3	19	19	Sprague	1	1	1
Canaan	1	1	0	Mansfield	31	85	4	Stafford	1	25	2
Canterbury	0	5	12	Marlborough	0	3	2	Stamford	1	22	411
Canton	0	9	2	Meriden	1	22	3	Sterling	1	7	8
Chaplin	0	0	0	Middlebury	1	16	10	Stonington	4	14	138
Cheshire	10	42	28	Middlefield	1	3	2	Stratford	0	6	9
Chester	1	1	0	Middletown	2	10	10	Suffield	3	12	16
Clinton	0	5	4	Milford	9	70	62	Thomaston	0	2	0
Colchester	1	8	7	Monroe	2	4	4	Thompson	1	13	15
Colebrook	0	0	0	Montville	0	8	7	Tolland	0	7	10
Columbia	0	1	3	Morris	1	3	4	Torrington	1	4	4
Cornwall	1	2	1	Naugatuck	1	12	7	Trumbull	1	33	32
Coventry	0	5	8	New Britain	28	29	1	Union	0	1	0
Cromwell	1	5	4	New Canaan	0	12	10	Vernon	1	3	44
Danbury	0	1	0	New Fairfield	0	4	2	Voluntown	1	5	4
Darien	2	27	18	New Hartford	1	3	2	Wallingford	3	13	11
Deep River	0	4	2	New Haven	2	498	258	Warren	0	1	1
Derby	14	39	1	New London	0	11	16	Washington	1	3	3
Durham	1	2	2	New Milford	5	33	31	Waterbury	5	16	7
East Granby	0	2	3	Newington	1	123	77	Waterford	1	9	10
East Haddam	1	9	14	Newtown	3	12	10	Watertown	0	22	7
East Hampton	3	14	18	Norfolk	0	1	0	West Hartford	2	178	36
East Hartford	1	3	0	North Branford	0	1	5	West Haven	3	21	2
East Haven	6	10	3	North Canaan	0	0	0	Westbrook	0	5	3
East Lyme	11	32	3	North Haven	0	9	8	Weston	1	4	6
East Windsor	1	11	2	North Stonington	1	5	5	Westport	8	94	44
Eastford	0	2	1	Norwalk	3	31	19	Wethersfield	1	5	2
Easton	0	3	3	Norwich	0	5	3	Willington	0	4	2
Ellington	1	4	5	Old Lyme	1	5	5	Wilton	1	3	7
Enfield	1	3	3	Old Saybrook	5	7	35	Winchester	1	1	0
Essex	2	4	2	Orange	0	0	20	Windham	0	1	2
Fairfield	2	120	127	Oxford	0	6	9	Windsor	0	2	3
Farmington	8	14	26	Plainfield	1	3	5	Windsor Locks	0	2	1
Franklin	0	4	2	Plainville	1	6	5	Wolcott	2	10	9
Gastonbury	0	11	9	Plymouth	1	2	4	Woodbridge	0	6	3
Goshen	3	6	8	Pomfret	1	5	2	Woodbury	0	7	6
Granby	2	94	93	Portland	1	4	1	Woodstock	0	3	6
Greenwich	10	25	38								

## **BUSINESS STARTS AND TERMINATIONS**

Registrations and terminations of business entities as recorded with the U.S. Census Bureau and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Census's business formations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

## **CONSUMER PRICE INDEX**

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

## **EMPLOYMENT COST INDEX**

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

## **GAMING DATA**

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

## **HOURS AND EARNINGS ESTIMATES**

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

## **INITIAL CLAIMS**

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

## **INSURED UNEMPLOYMENT RATE**

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

## **LABOR FORCE ESTIMATES**

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

## **LABOR MARKET AREAS**

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

## **NONFARM EMPLOYMENT ESTIMATES**

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

## **UI COVERED WAGES**

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

# ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator.....	-5.9	<b>CT Mfg. Production Index</b> .....	-6.9	Occupancy Rate.....	1.1
Coincident General Drift Indicator.....	0.3	Production Worker Hours.....	-5.5	Tourism Website Visitors.....	-50.4
Connecticut Real GDP.....	2.3	Industrial Electricity Sales.....	-9.9	Air Passenger Count.....	4.2
United States Real GDP.....	2.9	<b>Personal Income</b> .....	3.3	Gaming Slots.....	-0.6
New England Real GDP.....	2.7	<b>UI Covered Wages</b> .....	2.5	<b>Employment Cost Index (U.S.)</b>	
Connecticut PCPI.....	3.0	<b>Business Activity</b>		Total.....	3.9
United States PCPI.....	3.9	New Housing Permits.....	-23.2	Wages & Salaries.....	4.1
New England PCPI.....	3.2	Electricity Sales.....	3.7	Benefit Costs.....	3.5
Phil. Fed's CT Coincident Index....	1.5	Construction Contracts Index.....	NA	<b>Consumer Prices</b>	
Phil. Fed's US Coincident Index...	2.7	New Auto Registrations.....	11.8	U.S. City Average.....	3.0
		Exports.....	21.1	Northeast Region.....	3.8
		S&P 500: Monthly Close.....	22.7	NY-Newark-Jersey City.....	4.2
				Boston-Cambridge-Newton...	4.0
<b>Total Nonfarm Employment</b> .....	0.7	<b>Business Starts</b>		<b>Interest Rates</b>	
Labor Force.....	1.1	Business Formation.....	-1.0	Prime.....	0.25 *
Employed.....	0.6	Dept. of Labor.....	-82.4	Conventional Mortgage.....	0.21 *
Unemployed.....	15.7	<b>Business Terminations</b>			
<b>Unemployment Rate</b> .....	0.5 *	Dept. of Labor.....	-82.4		
Labor Force Participation Rate...	0.4 *	<b>State Revenues</b> .....	-5.7		
Employment-Population Ratio...	0.1 *	Corporate Tax.....	3.7		
<b>Average Weekly Initial Claims</b> ..	-43.3	Personal Income Tax.....	4.7		
<b>Avg Insured Unempl. Rate</b> .....	0.04 *	Real Estate Conveyance Tax..	-17.4		
<b>U-6 Rate</b> .....	-1.0 *	Sales & Use Tax.....	-28.0		
<b>Prod. Worker Avg Wkly Hrs</b> .....	-2.0	Gaming Payments.....	-0.5		
<b>PW Avg Hourly Earnings</b> .....	9.9				
<b>PW Avg Weekly Earnings</b> .....	7.7				

\*Percentage point change  
 \*\*Less than 0.05 percent  
 NA = Not Available

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### THE CONNECTICUT

# ECONOMIC DIGEST

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