

# ECONOMIC DIGEST

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### In June...

#### Nonfarm Employment

Connecticut ..... 1,698,800  
 Change over month ..... +0.36%  
 Change over year ..... +0.88%

United States ..... 148,912,000  
 Change over month ..... +0.14%  
 Change over year ..... +1.62%

#### Unemployment Rate

Connecticut ..... 4.4%  
 United States ..... 4.0%

#### Consumer Price Index

United States ..... 251.989  
 Change over year ..... +2.9%

## Covered Employment and Wages: A 2017 Annual Review

By Jonathan Kuchta, Research Analyst, DOL, [jonathan.kuchta@ct.gov](mailto:jonathan.kuchta@ct.gov)

**A**ccording to the most recent data published by the Quarterly Census of Employment and Wages (QCEW) program, the number of jobs in Connecticut increased by 0.2 percent during 2017.<sup>1</sup> This is now the seventh consecutive year of employment growth since the Great Recession. Total private industry employment, constituting 86.4 percent of the state’s employment total, increased by 0.5 percent. Total government employment decreased by 1.6 percent year-over-year.

Average annual wages for all Connecticut jobs increased by 1.2 percent, to \$66,648, double the increase in 2016. In 2017, private sector wages increased

by 1.0 percent to \$67,278; government wages increased 1.9 percent to \$62,648.

The number of business establishments expanded for the sixth consecutive year, with a new total of 119,669, an increase of 2.0 percent over 2016. Total private establishments represented the entirety of the increase, reaching 116,295 in 2017. Government worksites decreased 0.6 percent in the state, from 3,393 in 2016 to 3,374 in 2017.

### Employment

Looking at the sectors with notable gains in 2017, several industries continued to improve from their 2016 levels. The health care and social assistance,

**Chart 1: Industry Employment Change by Sector, 2016-17**



# ECONOMIC DIGEST

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manufacturing, and accommodation and food services sectors all showed solid increases. Health care and social services was the largest gainer last year, expanding by 2,759 jobs (Chart 1). Manufacturing showed a substantive improvement in 2017, thanks to the hiring actions of multiple large firms, gaining 2,379 jobs. Also notably showing improvement were the accommodations and transportation sectors, with 1,699 and 1,343 more jobs than in 2016, respectively.

For sectors that declined in 2017, government once again dropped the most, with a loss of 3,796 jobs, and finance and insurance with a drop of 1,544 jobs. Retail trade also continues to shrink in the state, down by 1,115 jobs. See pages 3 and 4 for data on other industry sectors and subsectors.

Much of the loss in government was due to retirements and hiring freezes; this trend is expected to continue into the 2018 annual data. While the drop in state government was similar from year to year, local government employment dropped by 1,430, a nearly three-fold decrease (Chart 2). Within local government, these losses are

found primarily in education and public administration.

The Bureau of Labor Statistics (BLS) aggregates the North American Industrial Classification System (NAICS) sectors to form the top level goods-producing and service-providing “domains”. Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining sectors are aggregated into the service-providing domain.

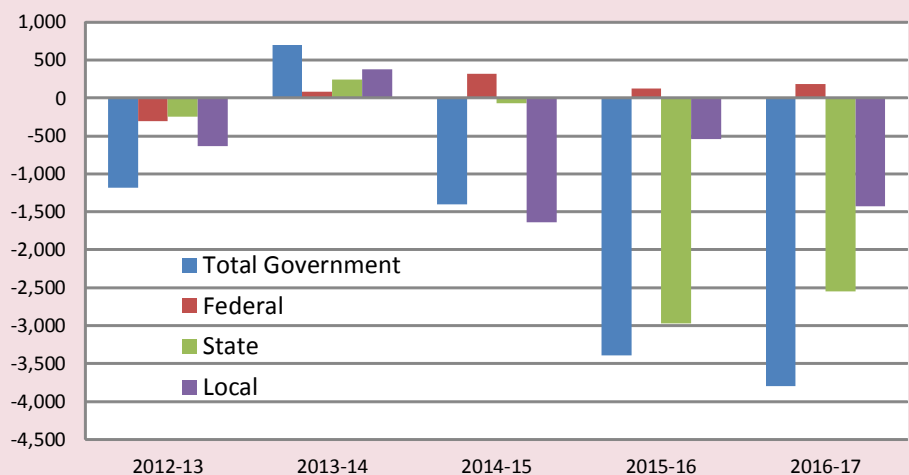
For 2017, the goods-producing domain encompassed 13.5 percent of total covered employment, with the remaining 86.5 percent in the service-providing domain. The goods-producing employment grew by 5,460, or 2.5 percent, with service-providing employment shrinking by 0.2 percent, or 2,274, at the same time.

### Wages

Connecticut average annual wages varied greatly between industries and within each sector in 2017. It should be noted that much of this difference in pay level can be attributed to factors such as

-continued on page 5-

**Chart 2: Government Employment Change**



## CT UI Covered Employment and Wages by NAICS Sector for 2016 and 2017\*\*

NAICS Description	Establishments			Employment				Wages		
	2016	2017	16-17 % Chg	2016	2017	16-17 Chg		2016	2017	16-17 % Chg
						No.	%			
<b>Statewide</b>	<b>117,337</b>	<b>119,669</b>	<b>2.0</b>	<b>1,666,580</b>	<b>1,669,766</b>	<b>3,186</b>	<b>0.2</b>	<b>\$65,869</b>	<b>\$66,648</b>	<b>1.2</b>
<b>Total private</b>	<b>113,944</b>	<b>116,295</b>	<b>2.1</b>	<b>1,435,545</b>	<b>1,442,528</b>	<b>6,983</b>	<b>0.5</b>	<b>\$66,579</b>	<b>\$67,278</b>	<b>1.0</b>
<b>Goods-producing</b>	<b>14,299</b>	<b>14,420</b>	<b>0.8</b>	<b>221,163</b>	<b>226,623</b>	<b>5,460</b>	<b>2.5</b>	<b>\$75,141</b>	<b>\$73,331</b>	<b>-2.4</b>
<b>Service-providing</b>	<b>103,038</b>	<b>105,249</b>	<b>2.1</b>	<b>1,445,417</b>	<b>1,443,143</b>	<b>-2,274</b>	<b>-0.2</b>	<b>\$64,465</b>	<b>\$64,990</b>	<b>0.8</b>
<b>11 Agriculture, forestry, fishing and hunting</b>	<b>386</b>	<b>388</b>	<b>0.5</b>	<b>4,738</b>	<b>4,767</b>	<b>29</b>	<b>0.6</b>	<b>\$34,514</b>	<b>\$35,886</b>	<b>4.0</b>
111 Crop production.....	197	196	-0.5	3,262	3,226	-36	-1.1	\$32,241	\$33,748	4.7
112 Animal production.....	102	106	3.9	1,105	1,183	78	7.1	\$40,441	\$41,684	3.1
113 Forestry and logging.....	7	7	0.0	9	7	-2	-22.2	\$22,447	\$29,266	30.4
114 Fishing, hunting and trapping.....	10	9	-10.0	52	42	-10	-19.2	\$65,569	\$74,832	14.1
115 Agriculture and forestry support activities.....	70	70	0.0	311	309	-2	-0.6	\$32,510	\$30,938	-4.8
<b>21 Mining</b>	<b>49</b>	<b>47</b>	<b>-4.1</b>	<b>556</b>	<b>538</b>	<b>-18</b>	<b>-3.2</b>	<b>\$71,940</b>	<b>\$76,733</b>	<b>6.7</b>
212 Mining, except oil and gas.....	42	41	-2.4	527	510	-17	-3.2	\$71,807	\$73,352	2.2
213 Support activities for mining.....	7	6	-14.3	29	28	-1	-3.4	\$74,349	\$139,102	87.1
<b>22 Utilities</b>	<b>137</b>	<b>145</b>	<b>5.8</b>	<b>5,626</b>	<b>5,333</b>	<b>-293</b>	<b>-5.2</b>	<b>\$111,987</b>	<b>\$124,209</b>	<b>10.9</b>
221 Utilities.....	137	145	5.8	5,626	5,333	-293	-5.2	\$111,987	\$124,209	10.9
<b>23 Construction</b>	<b>9,385</b>	<b>9,381</b>	<b>0.0</b>	<b>59,103</b>	<b>58,311</b>	<b>-792</b>	<b>-1.3</b>	<b>\$66,552</b>	<b>\$68,629</b>	<b>3.1</b>
236 Construction of buildings.....	2,475	2,457	-0.7	11,143	10,865	-278	-2.5	\$70,705	\$73,562	4.0
237 Heavy and civil engineering construction.....	444	444	0.0	6,460	6,942	482	7.5	\$93,209	\$95,190	2.1
238 Specialty trade construction.....	6,466	6,480	0.2	41,501	40,504	-997	-2.4	\$61,288	\$62,753	2.4
<b>31-33 Manufacturing</b>	<b>4,474</b>	<b>4,431</b>	<b>-1.0</b>	<b>156,431</b>	<b>158,810</b>	<b>2,379</b>	<b>1.5</b>	<b>\$79,462</b>	<b>\$81,874</b>	<b>3.0</b>
311 Food manufacturing.....	348	350	0.6	7,803	8,128	325	4.2	\$43,788	\$44,028	0.5
312 Beverage and tobacco product manufacturing.....	89	103	15.7	1,703	1,920	217	12.7	\$55,820	\$53,525	-4.1
313 Textile mills.....	22	20	-9.1	699	695	-4	-0.6	\$64,060	\$57,531	-10.2
314 Textile product mills.....	84	84	0.0	1,212	1,202	-10	-0.8	\$54,655	\$57,346	4.9
315 Apparel manufacturing.....	11	13	18.2	128	124	-4	-3.1	\$33,520	\$33,811	0.9
316 Leather and allied product manufacturing.....	*	*	*	*	*	*	*	*	*	*
321 Wood product manufacturing.....	105	101	-3.8	1,188	1,174	-14	-1.2	\$46,172	\$46,217	0.1
322 Paper manufacturing.....	73	69	-5.5	2,973	2,904	-69	-2.3	\$69,455	\$72,350	4.2
323 Printing and related support activities.....	347	347	0.0	5,331	5,406	75	1.4	\$58,176	\$57,685	-0.8
324 Petroleum and coal products manufacturing.....	*	*	*	*	*	*	*	*	*	*
325 Chemical manufacturing.....	170	170	0.0	7,597	7,795	198	2.6	\$122,918	\$136,935	11.4
326 Plastics and rubber products manufacturing.....	159	161	1.3	5,635	5,711	76	1.3	\$59,192	\$62,169	5.0
327 Nonmetallic mineral product manufacturing.....	141	142	0.7	2,312	2,283	-29	-1.3	\$60,138	\$62,413	3.8
331 Primary metal manufacturing.....	75	74	-1.3	3,662	3,648	-14	-0.4	\$67,786	\$71,160	5.0
332 Fabricated metal product manufacturing.....	1,171	1,148	-2.0	29,183	29,413	230	0.8	\$67,821	\$70,596	4.1
333 Machinery manufacturing.....	427	416	-2.6	13,543	13,402	-141	-1.0	\$85,009	\$87,289	2.7
334 Computer and electronic product manufacturing.....	297	295	-0.7	11,644	11,236	-408	-3.5	\$73,858	\$76,404	3.4
335 Electrical equipment and appliance manufacturing.....	151	138	-8.6	8,253	7,993	-260	-3.2	\$88,838	\$76,231	-14.2
336 Transportation equipment manufacturing.....	239	235	-1.7	41,756	43,975	2,219	5.3	\$98,875	\$101,997	3.2
337 Furniture and related product manufacturing.....	216	224	3.7	2,611	2,634	23	0.9	\$52,100	\$53,249	2.2
339 Miscellaneous manufacturing.....	322	316	-1.9	8,654	8,623	-31	-0.4	\$66,449	\$70,034	5.4
<b>42 Wholesale trade</b>	<b>10,255</b>	<b>10,213</b>	<b>-0.4</b>	<b>62,527</b>	<b>62,553</b>	<b>26</b>	<b>0.0</b>	<b>\$93,658</b>	<b>\$94,622</b>	<b>1.0</b>
423 Merchant wholesalers, durable goods.....	2,854	3,392	18.9	29,119	29,972	853	2.9	\$86,107	\$84,939	-1.4
424 Merchant wholesalers, nondurable goods.....	1,323	1,596	20.6	19,624	20,149	525	2.7	\$76,290	\$80,021	4.9
425 Electronic markets and agents and brokers.....	6,078	5,225	-14.0	13,784	12,432	-1,352	-9.8	\$134,334	\$141,632	5.4
<b>44-45 Retail trade</b>	<b>12,696</b>	<b>12,689</b>	<b>-0.1</b>	<b>184,616</b>	<b>183,501</b>	<b>-1,115</b>	<b>-0.6</b>	<b>\$33,228</b>	<b>\$33,492</b>	<b>0.8</b>
441 Motor vehicle and parts dealers.....	1,169	1,163	-0.5	21,434	21,517	83	0.4	\$53,550	\$53,916	0.7
442 Furniture and home furnishings stores.....	653	638	-2.3	6,173	6,159	-14	-0.2	\$40,595	\$41,529	2.3
443 Electronics and appliance stores.....	592	569	-3.9	5,959	5,853	-106	-1.8	\$45,291	\$46,264	2.1
444 Building material and garden supply stores.....	814	806	-1.0	15,272	15,124	-148	-1.0	\$38,236	\$38,517	0.7
445 Food and beverage stores.....	2,414	2,453	1.6	44,025	43,892	-133	-0.3	\$26,415	\$26,953	2.0
446 Health and personal care stores.....	1,327	1,378	3.8	13,384	13,675	291	2.2	\$38,134	\$37,951	-0.5
447 Gasoline stations.....	1,043	1,086	4.1	6,273	6,238	-35	-0.6	\$23,900	\$24,748	3.5
448 Clothing and clothing accessories stores.....	1,654	1,588	-4.0	17,650	17,248	-402	-2.3	\$22,426	\$22,434	0.0
451 Sporting goods, hobby, book and music stores.....	678	663	-2.2	7,047	6,820	-227	-3.2	\$20,484	\$20,848	1.8
452 General merchandise stores.....	482	494	2.5	29,010	28,428	-582	-2.0	\$22,446	\$23,159	3.2
453 Miscellaneous store retailers.....	1,187	1,172	-1.3	9,380	9,731	351	3.7	\$24,013	\$24,488	2.0
454 Nonstore retailers.....	683	679	-0.6	9,009	8,817	-192	-2.1	\$71,309	\$67,433	-5.4
<b>48-49 Transportation and warehousing</b>	<b>1,943</b>	<b>2,010</b>	<b>3.4</b>	<b>44,669</b>	<b>46,012</b>	<b>FALSE</b>	<b>3.0</b>	<b>\$47,677</b>	<b>\$47,366</b>	<b>-0.7</b>
481 Air transportation.....	57	56	-1.8	982	1,028	46	4.7	\$78,382	\$78,072	-0.4
482 Rail transportation.....	*	*	*	*	*	*	*	*	*	*
483 Water transportation.....	33	33	0.0	760	827	67	8.8	\$89,469	\$88,972	-0.6
484 Truck transportation.....	725	763	5.2	7,112	7,100	-12	-0.2	\$54,822	\$55,742	1.7
485 Transit and ground passenger transportation.....	415	433	4.3	14,601	14,526	-75	-0.5	\$33,942	\$34,709	2.3
486 Pipeline transportation.....	4	4	0.0	166	166	0	0.0	\$124,549	\$121,850	-2.2
487 Scenic and sightseeing transportation.....	21	21	0.0	174	184	10	5.7	\$21,388	\$21,879	2.3
488 Support activities for transportation.....	335	343	2.4	3,429	3,469	40	1.2	\$84,677	\$82,970	-2.0
491 Postal service.....	*	*	*	*	*	*	*	*	*	*

## CT UI Covered Employment and Wages by NAICS Sector for 2016 and 2017\*\* (Cont.)

NAICS Description	Establishments			Employment				Wages		
	2016	2017	16-17 % Chg	2016	2017	16-17 Chg		2016	2017	16-17 % Chg
						No.	%			
492 Couriers and messengers.....	202	205	1.5	7,231	7,587	356	4.9	\$42,680	\$43,094	1.0
493 Warehousing and storage.....	145	147	1.4	10,191	11,098	907	8.9	\$46,553	\$43,701	-6.1
<b>51 Information</b>	<b>2,020</b>	<b>2,216</b>	<b>9.7</b>	<b>32,336</b>	<b>31,513</b>	<b>-823</b>	<b>-2.5</b>	<b>\$102,317</b>	<b>\$103,192</b>	<b>0.9</b>
511 Publishing industries, except Internet.....	687	831	21.0	8,667	8,648	-19	-0.2	\$97,676	\$98,583	0.9
512 Motion picture and sound recording industries.....	348	353	1.4	4,441	4,690	249	5.6	\$94,610	\$92,249	-2.5
515 Broadcasting, except Internet.....	97	101	4.1	6,187	6,116	-71	-1.1	\$133,331	\$128,473	-3.6
517 Telecommunications.....	300	297	-1.0	8,764	7,293	-1,471	-16.8	\$96,658	\$104,958	8.6
518 ISPs, search portals, and data processing.....	161	182	13.0	1,493	1,500	7	0.5	\$88,329	\$92,054	4.2
519 Other information services.....	427	452	5.9	2,784	3,266	482	17.3	\$85,443	\$84,935	-0.6
<b>52 Finance and insurance</b>	<b>7,104</b>	<b>7,255</b>	<b>2.1</b>	<b>107,751</b>	<b>106,207</b>	<b>-1,544</b>	<b>-1.4</b>	<b>\$165,271</b>	<b>\$168,959</b>	<b>2.2</b>
521 Monetary authorities - central bank.....	nd	nd	0.0	nd	nd	0	0.0	nd	nd	0.0
522 Credit intermediation and related activities.....	2,134	2,195	2.9	24,888	24,337	-551	-2.2	\$115,556	\$111,193	-3.8
523 Securities, commodity contracts, investments.....	2,403	2,497	3.9	26,049	23,495	-2,554	-9.8	\$294,735	\$316,419	7.4
524 Insurance carriers and related activities.....	2,530	2,499	-1.2	56,813	58,375	1,562	2.7	\$127,678	\$133,638	4.7
525 Funds, trusts, and other financial vehicles.....	37	64	73.0	0	0	0	0.0	\$0	\$0	0.0
<b>53 Real estate and rental and leasing</b>	<b>3,551</b>	<b>3,614</b>	<b>1.8</b>	<b>20,007</b>	<b>19,864</b>	<b>-143</b>	<b>-0.7</b>	<b>\$70,617</b>	<b>\$66,281</b>	<b>-6.1</b>
531 Real estate.....	2,985	3,054	2.3	14,937	14,814	-123	-0.8	\$71,174	\$67,732	-4.8
532 Rental and leasing services.....	*	*	*	*	*	*	*	*	*	*
533 Lessors of nonfinancial intangible assets.....	*	*	*	*	*	*	*	*	*	*
<b>54 Professional and technical services</b>	<b>13,825</b>	<b>14,002</b>	<b>1.3</b>	<b>96,911</b>	<b>96,354</b>	<b>-557</b>	<b>-0.6</b>	<b>\$101,263</b>	<b>\$103,531</b>	<b>2.2</b>
541 Professional and technical services.....	13,825	14,002	1.3	96,911	96,354	-557	-0.6	\$101,263	\$103,531	2.2
<b>55 Management of companies and enterprises</b>	<b>1,129</b>	<b>1,235</b>	<b>9.4</b>	<b>32,915</b>	<b>32,309</b>	<b>-606</b>	<b>-1.8</b>	<b>\$163,372</b>	<b>\$154,167</b>	<b>-5.6</b>
551 Management of companies and enterprises.....	1,129	1,235	9.4	32,915	32,309	-606	-1.8	\$163,372	\$154,167	-5.6
<b>56 Administrative and waste management</b>	<b>7,638</b>	<b>7,776</b>	<b>1.8</b>	<b>88,351</b>	<b>89,707</b>	<b>1,356</b>	<b>1.5</b>	<b>\$44,010</b>	<b>\$45,568</b>	<b>3.5</b>
561 Administrative and support activities.....	7,153	7,284	1.8	82,502	83,745	1,243	1.5	\$42,944	\$44,418	3.4
562 Waste management and remediation services.....	485	492	1.4	5,849	5,962	113	1.9	\$59,048	\$61,722	4.5
<b>61 Educational services</b>	<b>1,863</b>	<b>1,888</b>	<b>1.3</b>	<b>56,912</b>	<b>57,860</b>	<b>948</b>	<b>1.7</b>	<b>\$62,765</b>	<b>\$64,844</b>	<b>3.3</b>
611 Educational services.....	1,863	1,888	1.3	56,912	57,860	948	1.7	\$62,765	\$64,844	3.3
<b>62 Health care and social assistance</b>	<b>10,712</b>	<b>10,914</b>	<b>1.9</b>	<b>264,831</b>	<b>267,590</b>	<b>2,759</b>	<b>1.0</b>	<b>\$51,053</b>	<b>\$51,629</b>	<b>1.1</b>
621 Ambulatory health care services.....	6,915	7,059	2.1	88,681	90,605	1,924	2.2	\$67,077	\$67,760	1.0
622 Hospitals.....	67	89	32.8	58,371	58,876	505	0.9	\$66,176	\$66,453	0.4
623 Nursing and residential care facilities.....	1,384	1,366	-1.3	62,686	61,645	-1,041	-1.7	\$35,680	\$36,031	1.0
624 Social assistance.....	2,346	2,400	2.3	55,093	56,465	1,372	2.5	\$26,728	\$27,317	2.2
<b>71 Arts, entertainment, and recreation</b>	<b>1,831</b>	<b>1,852</b>	<b>1.1</b>	<b>27,343</b>	<b>28,285</b>	<b>942</b>	<b>3.4</b>	<b>\$28,179</b>	<b>\$28,603</b>	<b>1.5</b>
711 Performing arts and spectator sports.....	556	542	-2.5	4,148	4,076	-72	-1.7	\$47,209	\$46,579	-1.3
712 Museums, historical sites, zoos, and parks.....	123	126	2.4	2,263	2,740	477	21.1	\$32,934	\$37,333	13.4
713 Amusement, gambling, and recreation.....	1,152	1,184	2.8	20,932	21,468	536	2.6	\$23,894	\$24,075	0.8
<b>72 Accommodation and food services</b>	<b>8,418</b>	<b>8,633</b>	<b>2.6</b>	<b>126,536</b>	<b>128,235</b>	<b>1,699</b>	<b>1.3</b>	<b>\$21,284</b>	<b>\$21,839</b>	<b>2.6</b>
721 Accommodation.....	475	477	0.4	11,660	11,895	235	2.0	\$28,760	\$28,133	-2.2
722 Food services and drinking places.....	7,943	8,156	2.7	114,876	116,341	1,465	1.3	\$20,525	\$21,196	3.3
<b>81 Other services, except public administration</b>	<b>15,945</b>	<b>16,906</b>	<b>6.0</b>	<b>63,042</b>	<b>64,284</b>	<b>1,242</b>	<b>2.0</b>	<b>\$32,808</b>	<b>\$33,409</b>	<b>1.8</b>
811 Repair and maintenance.....	2,550	2,552	0.1	13,619	13,576	-43	-0.3	\$44,721	\$45,882	2.6
812 Personal and laundry services.....	3,549	3,600	1.4	21,576	21,883	307	1.4	\$26,410	\$26,864	1.7
813 Membership associations and organizations.....	2,169	2,216	2.2	15,083	15,214	131	0.9	\$40,471	\$42,455	4.9
814 Private households.....	7,677	8,538	11.2	12,764	13,611	847	6.6	\$21,856	\$21,380	-2.2
<b>Total government</b>	<b>3,393</b>	<b>3,374</b>	<b>-0.6</b>	<b>231,034</b>	<b>227,238</b>	<b>-3,796</b>	<b>-1.6</b>	<b>\$61,458</b>	<b>\$62,648</b>	<b>1.9</b>
Federal.....	543	548	0.9	17,841	18,023	182	1.0	\$73,242	\$74,530	1.8
State.....	653	636	-2.6	64,029	61,481	-2,548	-4.0	\$69,953	\$70,884	1.3
Local.....	2,197	2,190	-0.3	149,164	147,734	-1,430	-1.0	\$56,402	\$57,771	2.4

\* Nondisclosable

\*\* These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

-continued from page 2-

hours worked (full- or part-time), workforce composition, wages, including bonuses or stock options, and seasonal and weather related influences.

The highest annual average wage, found in the finance and insurance sector, was \$168,959 - 2.5 times the state average. Those in the securities, commodity contracts and investments subsector earned an average of \$316,419 in 2017. The management sector was not far behind finance and insurance at \$154,167. Overall, wages showed improved growth over 2016, at 1.2%, with seven sectors showing more than three percent growth, while real estate and management of companies showing declines.

At the other end of the spectrum, accommodation and food services workers earned the

**Table 1**

State/Region	Annual Wage
New York	\$70,538
Massachusetts	\$69,942
<b>Connecticut</b>	<b>\$66,648</b>
New Jersey	\$64,014
U.S. TOTAL	\$55,375
New Hampshire	\$55,133
Rhode Island	\$52,820
Vermont	\$46,121
Maine	\$43,906

least, at \$21,839. This increase of 2.6% was greater than the state average, though it is heavily influenced by part-time workers. Next were arts, entertainment and recreation at \$28,603 and other services, except public administration at \$33,409 in annual wages.

2017 was a better year for wages in general, as most sectors experienced some wage growth. Goods-producing wages showed a decline of 2.4 percent compared to 2016, at \$73,331. They are 10.0 percent above the annual average for all industries. Service-providing wages experienced growth, rising to \$64,990, an increase of 0.8 percent on an annual basis. Connecticut continues to maintain comparable annual wages to nearby states in the Northeast, coming third behind only New York and Massachusetts (Table 1). Average wages in Connecticut are 20.4 percent above the U.S. average. ■

1 QCEW counts all jobs covered by Connecticut Unemployment Insurance (UI) - over 97 percent of all payroll jobs.

## GENERAL ECONOMIC INDICATORS

<i>(Seasonally adjusted)</i>	1Q	1Q	CHANGE		4Q
	2018	2017	NO.	%	2017
<b>General Drift Indicator (1996=100)*</b>					
<b>Leading</b>	125.3	124.1	1.2	0.9	125.6
<b>Coincident</b>	115.4	114.9	0.5	0.4	115.0
<b>Farmington Bank Business Barometer (1992=100)**</b>	135.8	135.4	0.4	0.3	135.8
<b>Philadelphia Fed's Coincident Index (2007=100)***</b>					
<i>(Seasonally adjusted)</i>	<b>Jun</b>	<b>Jun</b>			<b>May</b>
	<b>2018</b>	<b>2017</b>			<b>2018</b>
<b>Connecticut</b>	123.60	119.99	3.6	3.0	122.96
<b>United States</b>	123.25	119.93	3.3	2.8	123.09

Sources: \*Dr. Steven P. Lanza, University of Connecticut \*\*Farmington Bank \*\*\*Federal Reserve Bank of Philadelphia

**General Drift Indicators** are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100.

The **Farmington Bank Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm  
employment increased  
over the year.

## EMPLOYMENT BY INDUSTRY SECTOR

	Jun	Jun	CHANGE		May
	2018	2017	NO.	%	2018
<b>TOTAL NONFARM</b>	1,698.8	1,683.9	14.9	0.9	1,692.7
<b>Natural Res &amp; Mining</b>	0.6	0.6	0.0	0.0	0.6
<b>Construction</b>	60.7	58.6	2.1	3.6	59.5
<b>Manufacturing</b>	164.0	159.1	4.9	3.1	163.1
<b>Trade, Transportation &amp; Utilities</b>	299.5	297.8	1.7	0.6	299.6
<b>Information</b>	30.9	31.7	-0.8	-2.5	30.7
<b>Financial Activities</b>	127.9	128.0	-0.1	-0.1	127.5
<b>Professional and Business Services</b>	222.3	218.3	4.0	1.8	221.2
<b>Education and Health Services</b>	341.1	334.9	6.2	1.9	339.2
<b>Leisure and Hospitality</b>	158.5	157.1	1.4	0.9	156.1
<b>Other Services</b>	65.2	65.2	0.0	0.0	65.6
<b>Government*</b>	228.1	232.6	-4.5	-1.9	229.6

Source: Connecticut Department of Labor \* Includes Native American tribal government employment

Average weekly initial  
claims fell from a year  
ago.

## UNEMPLOYMENT

	Jun	Jun	CHANGE		May
	2018	2017	NO.	%	2018
<b>Labor Force, resident (000s)</b>	1,896.6	1,919.9	-23.3	-1.2	1,898.5
<b>Employed (000s)</b>	1,812.6	1,830.3	-17.7	-1.0	1,813.6
<b>Unemployed (000s)</b>	84.0	89.6	-5.6	-6.3	84.9
<b>Unemployment Rate (%)</b>	4.4	4.7	-0.3	---	4.5
<b>Labor Force Participation Rate (%)</b>	65.5	66.4	-0.9	---	65.6
<b>Employment-Population Ratio (%)</b>	62.6	63.3	-0.7	---	62.6
<b>Average Weekly Initial Claims</b>	3,211	3,820	-609	-15.9	3,142
<b>Avg. Insured Unemp. Rate (%)</b>	2.03	2.28	-0.25	---	2.18
	<b>2Q 2018</b>	<b>2Q 2017</b>			<b>1Q 2018</b>
<b>U-6 Rate (%)</b>	9.0	10.3	-1.3	---	9.6

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker  
weekly earnings fell over  
the year.

## MANUFACTURING ACTIVITY

	Jun	Jun	CHANGE		May	Apr
	2018	2017	NO.	%	2018	2018
<b>Production Worker Avg Wkly Hours</b>	40.8	42.1	-1.3	-3.1	41.0	--
<b>Prod. Worker Avg Hourly Earnings</b>	25.14	25.00	0.14	0.6	25.66	--
<b>Prod. Worker Avg Weekly Earnings</b>	1,025.71	1,052.50	-26.79	-2.5	1,052.06	--
<b>CT Mfg. Prod. Index, NSA (2009=100)</b>	104.0	102.0	2.0	2.0	111.8	90.6
<b>Production Worker Hours (000s)</b>	3,672	3,883	-211	-5.4	3,633	--
<b>Industrial Electricity Sales (mil kWh)*</b>	286	278	8.5	3.0	319	237
<b>CT Mfg. Prod. Index, SA (2009=100)</b>	100.9	97.8	3.1	3.2	115.1	93.7

Sources: Connecticut Department of Labor; U.S. Department of Energy

\*Latest two months are forecasted.

Personal income for  
fourth quarter 2018 is  
forecasted to increase 1.6  
percent from a year  
earlier.

## INCOME

	4Q*	4Q	CHANGE		3Q*
	2018	2017	NO.	%	2018
<b>Personal Income</b>	\$258,805	\$254,733	4,071	1.6	\$257,781
<b>UI Covered Wages</b>	\$115,306	\$112,581	2,725	2.4	\$114,618

Source: Bureau of Economic Analysis

\*Forecasted by Connecticut Department of Labor

## BUSINESS ACTIVITY

*New auto registrations increased over the year.*

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>New Housing Permits*</b>	Jun 2018	413	14.7	2,168	1,847	17.4
<b>Electricity Sales (mil kWh)</b>	May 2018	2,177	9.1	11,380	11,206	1.6
<b>Construction Contracts Index (1980=100)</b>	Jun 2018	922.5	53.3	---	---	---
<b>New Auto Registrations</b>	Jun 2018	20,853	1.7	111,226	108,631	2.4
<b>Exports (Bil. \$)</b>	1Q 2018	3.74	10.4	3.74	3.38	10.4
<b>S&amp;P 500: Monthly Close</b>	Jun 2018	2,718.37	12.2	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

\* Estimated by the Bureau of the Census

## BUSINESS STARTS AND TERMINATIONS

*Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.*

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>STARTS</b>						
<b>Secretary of the State</b>	Jun 2018	2,889	3.7	18,180	16,892	7.6
<b>Department of Labor</b>	4Q 2017	1,921	-3.4	10,258	9,933	3.3
<b>TERMINATIONS</b>						
<b>Secretary of the State</b>	Jun 2018	760	-25.0	7,022	8,179	-14.1
<b>Department of Labor</b>	4Q 2017	2,459	-27.3	7,450	9,030	-17.5

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

## STATE REVENUES

*Total revenues were up from a year ago.*

	YEAR TO DATE					
	Jun 2018	Jun 2017	% CHG	CURRENT	PRIOR	% CHG
<i>(Millions of dollars)</i>						
<b>TOTAL ALL REVENUES*</b>	1,654.7	1,603.5	3.2	10,974.3	9,660.4	13.6
<b>Corporate Tax</b>	221.7	214.4	3.4	565.5	604.8	-6.5
<b>Personal Income Tax</b>	964.8	804.0	20.0	6,640.0	5,371.1	23.6
<b>Real Estate Conv. Tax</b>	19.9	19.4	2.6	92.0	94.3	-2.4
<b>Sales &amp; Use Tax</b>	292.9	368.2	-20.5	2,233.7	2,195.5	1.7
<b>Gaming Payments**</b>	22.4	22.3	0.6	133.9	134.1	-0.2

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

\*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. \*\*See page 23 for explanation.

## TOURISM AND TRAVEL

*Gaming slots rose over the year.*

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>Occupancy Rate (%)*</b>	Jun 2018	71.3	0.7	60.0	58.8	2.0
<b>Major Attraction Visitors**</b>	Jun 2018	720,108	2.2	2,634,310	2,726,767	-3.4
<b>Air Passenger Count</b>	May 2018	NA	NA	NA	NA	NA
<b>Gaming Slots (Mil.\$)***</b>	Jun 2018	1,111.4	2.1	6,543.1	6,552.4	-0.1

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

\*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

\*\*Attraction participants expanded from 6 to 23 beginning with July 2014 data

\*\*\*See page 23 for explanation

Compensation cost for the nation rose 2.9 percent over the year.

## EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun	Mar	3-Mo	Jun	Jun	12-Mo
	2018	2018	% Chg	2018	2017	% Chg
<b>Private Industry Workers</b> <i>(Dec. 2005 = 100)</i>						
<b>UNITED STATES TOTAL</b>	132.7	131.9	0.6	132.9	129.2	2.9
<b>Wages and Salaries</b>	132.8	132.0	0.6	132.9	129.1	2.9
<b>Benefit Costs</b>	132.7	131.6	0.8	132.9	129.3	2.8
<b>NORTHEAST TOTAL</b>	---	---	---	134.7	131.2	2.7
<b>Wages and Salaries</b>	---	---	---	133.9	130.7	2.4

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 2.9 percent over the year.

## CONSUMER NEWS

<i>(Not seasonally adjusted)</i>	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
<b>CONSUMER PRICES</b>				
<b>CPI-U (1982-84=100)</b>				
<b>U.S. City Average</b>	Jun 2018	251.989	2.9	0.2
<b>Purchasing Power of \$ (1982-84=\$1.00)</b>	Jun 2018	0.397	-2.8	-0.2
<b>Northeast Region</b>	Jun 2018	265.950	2.6	0.0
<b>New York-Newark-Jersey City</b>	Jun 2018	274.170	2.0	0.1
<b>Boston-Cambridge-Newton**</b>	May 2018	274.668	3.2	0.0
<b>CPI-W (1982-84=100)</b>				
<b>U.S. City Average</b>	Jun 2018	246.196	3.1	0.2

Source: U.S. Department of Labor, Bureau of Labor Statistics

\*Change over prior monthly or quarterly period

\*\*The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 4.57 percent over the month.

## INTEREST RATES

<i>(Percent)</i>	Jun 2018	May 2018	Jun 2017
<b>Prime</b>	4.89	4.75	4.13
<b>Federal Funds</b>	1.82	1.70	1.04
<b>3 Month Treasury Bill</b>	1.94	1.90	1.00
<b>6 Month Treasury Bill</b>	2.11	2.07	1.11
<b>1 Year Treasury Note</b>	2.33	2.27	1.20
<b>3 Year Treasury Note</b>	2.65	2.66	1.49
<b>5 Year Treasury Note</b>	2.78	2.82	1.77
<b>7 Year Treasury Note</b>	2.87	2.93	2.01
<b>10 Year Treasury Note</b>	2.91	2.98	2.19
<b>20 Year Treasury Note</b>	2.98	3.05	2.54
<b>Conventional Mortgage</b>	4.57	4.59	3.90

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.



## NONFARM EMPLOYMENT

*(Seasonally adjusted; 000s)*

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>Connecticut</b>	1,698.8	1,683.9	14.9	0.9	1,692.7
<b>Maine</b>	629.8	623.0	6.8	1.1	630.1
<b>Massachusetts</b>	3,675.5	3,612.3	63.2	1.7	3,654.1
<b>New Hampshire</b>	687.6	675.3	12.3	1.8	685.9
<b>New Jersey</b>	4,179.5	4,135.6	43.9	1.1	4,180.0
<b>New York</b>	9,634.9	9,527.2	107.7	1.1	9,619.4
<b>Pennsylvania</b>	6,016.9	5,939.4	77.5	1.3	6,012.9
<b>Rhode Island</b>	502.4	494.9	7.5	1.5	499.9
<b>Vermont</b>	315.8	315.4	0.4	0.1	314.9
<b>United States</b>	148,912.0	146,538.0	2,374.0	1.6	148,699.0

All nine states in the region gained jobs over the year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

## LABOR FORCE

*(Seasonally adjusted)*

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>Connecticut</b>	1,896,561	1,919,943	-23,382	-1.2	1,898,510
<b>Maine</b>	704,162	701,278	2,884	0.4	702,751
<b>Massachusetts</b>	3,758,962	3,661,300	97,662	2.7	3,732,164
<b>New Hampshire</b>	755,915	746,758	9,157	1.2	753,166
<b>New Jersey</b>	4,475,219	4,521,158	-45,939	-1.0	4,477,907
<b>New York</b>	9,670,114	9,725,796	-55,682	-0.6	9,658,546
<b>Pennsylvania</b>	6,363,119	6,423,804	-60,685	-0.9	6,363,558
<b>Rhode Island</b>	560,835	553,964	6,871	1.2	559,938
<b>Vermont</b>	349,287	344,631	4,656	1.4	348,861
<b>United States</b>	162,140,000	160,214,000	1,926,000	1.2	161,539,000

Five states posted increases in the labor force from last year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

## UNEMPLOYMENT RATES

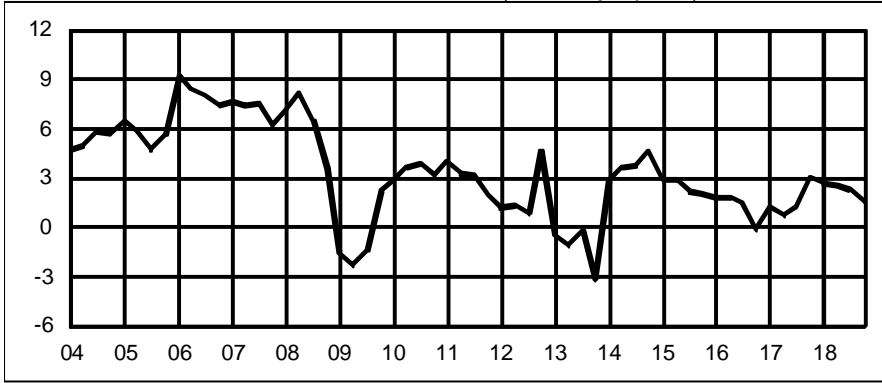
*(Seasonally adjusted)*

	Jun 2018	Jun 2017	CHANGE		May 2018
<b>Connecticut</b>	4.4	4.7	-0.3		4.5
<b>Maine</b>	2.9	3.5	-0.6		2.8
<b>Massachusetts</b>	3.5	3.8	-0.3		3.5
<b>New Hampshire</b>	2.7	2.7	0.0		2.7
<b>New Jersey</b>	4.3	4.6	-0.3		4.4
<b>New York</b>	4.5	4.7	-0.2		4.5
<b>Pennsylvania</b>	4.3	4.8	-0.5		4.5
<b>Rhode Island</b>	4.3	4.4	-0.1		4.4
<b>Vermont</b>	2.8	3.0	-0.2		2.8
<b>United States</b>	4.0	4.3	-0.3		3.8

Eight states showed a decrease in its unemployment rate over the year.

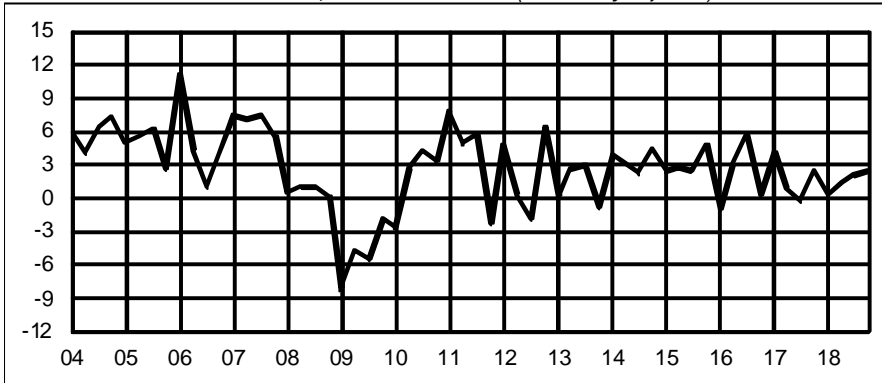
Source: U.S. Department of Labor, Bureau of Labor Statistics

**PERSONAL INCOME, YOY % CHG** *(Seasonally adjusted)*



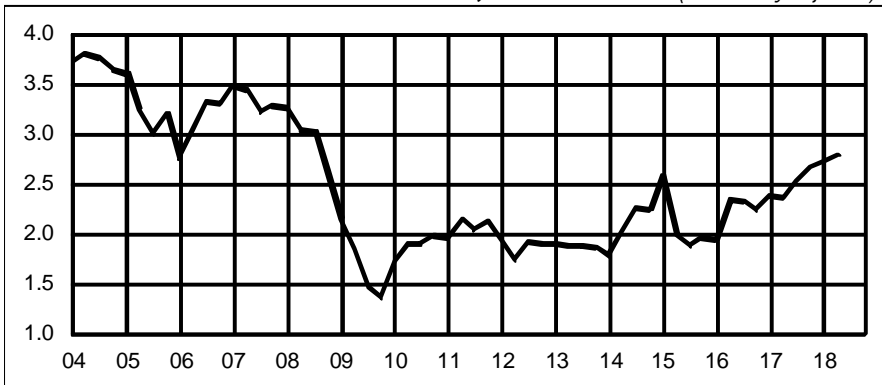
Quarter	2016	2017	2018
First	1.8	1.1	2.6
Second	1.7	0.6	2.5
Third	1.4	1.2	2.3
Fourth	-0.2	3.0	1.6

**UI COVERED WAGES, YOY % CHG** *(Seasonally adjusted)*



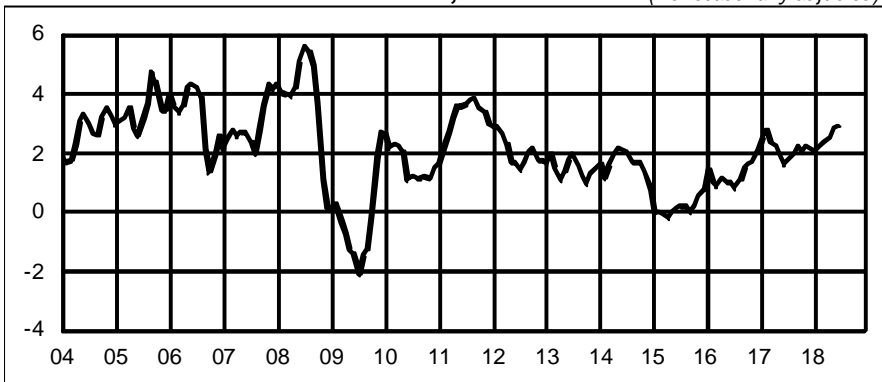
Quarter	2016	2017	2018
First	-1.0	4.1	0.3
Second	2.9	0.7	1.4
Third	5.6	-0.3	2.0
Fourth	0.2	2.3	2.4

**U.S. EMPLOYMENT COST INDEX, YOY % CHG** *(Seasonally adjusted)*



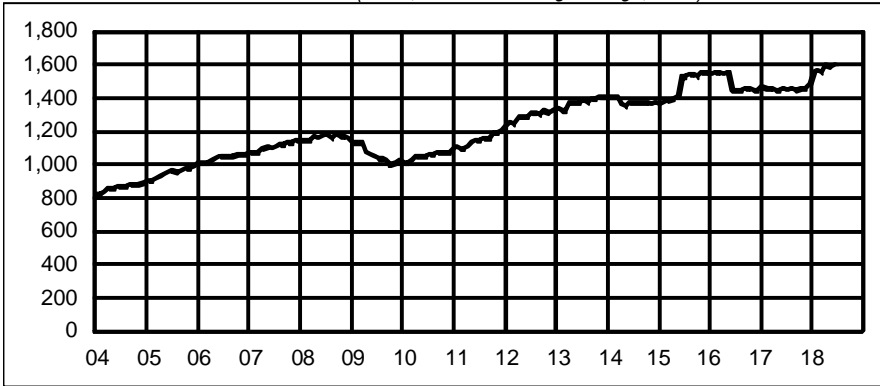
Quarter	2016	2017	2018
First	1.9	2.4	2.7
Second	2.3	2.4	2.8
Third	2.3	2.5	2.8
Fourth	2.2	2.7	2.8

**U.S. CONSUMER PRICE INDEX, YOY % CHG** *(Not seasonally adjusted)*



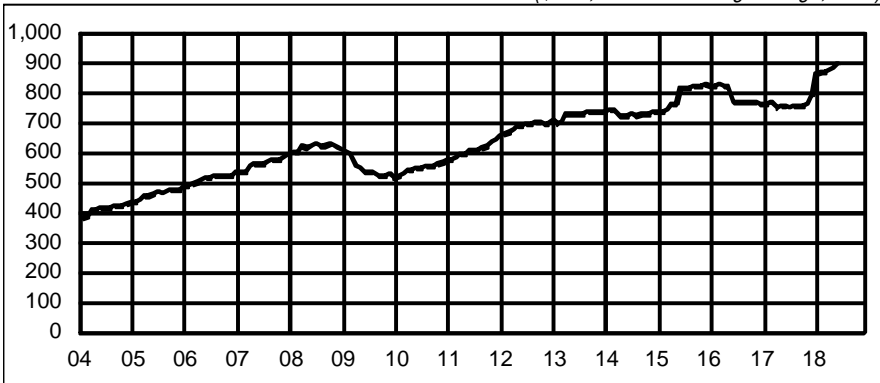
Month	2016	2017	2018
Jan	1.4	2.5	2.1
Feb	1.0	2.7	2.2
Mar	0.9	2.4	2.4
Apr	1.1	2.2	2.5
May	1.0	1.9	2.8
Jun	1.0	1.6	2.9
Jul	0.8	1.7	2.9
Aug	1.1	1.9	2.9
Sep	1.5	2.2	2.9
Oct	1.6	2.0	2.9
Nov	1.7	2.2	2.9
Dec	2.1	2.1	2.9

## TOTAL ALL REVENUES (\$Mil., 12-mo. moving average, NSA)



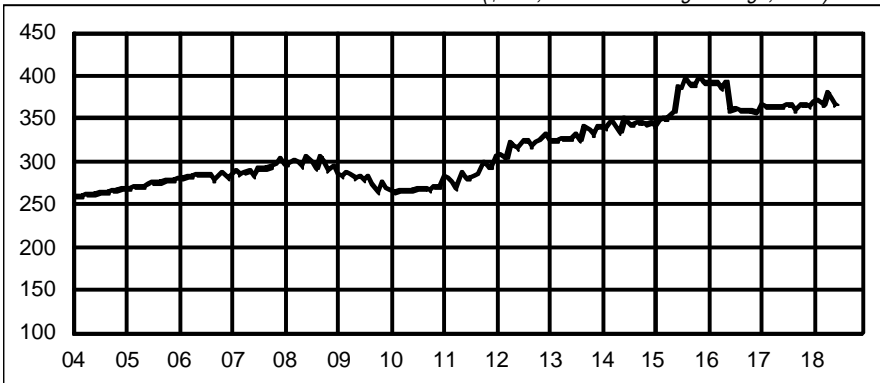
Month	2016	2017	2018
Jan	1,538.9	1,461.4	1,549.8
Feb	1,542.1	1,448.4	1,557.3
Mar	1,553.7	1,454.3	1,547.3
Apr	1,540.4	1,435.5	1,591.1
May	1,553.9	1,441.6	1,586.1
Jun	1,435.5	1,446.4	1,590.4
Jul	1,441.5	1,439.6	
Aug	1,443.0	1,447.8	
Sep	1,446.0	1,435.0	
Oct	1,447.8	1,448.4	
Nov	1,445.9	1,452.0	
Dec	1,441.9	1,480.9	

## PERSONAL INCOME TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



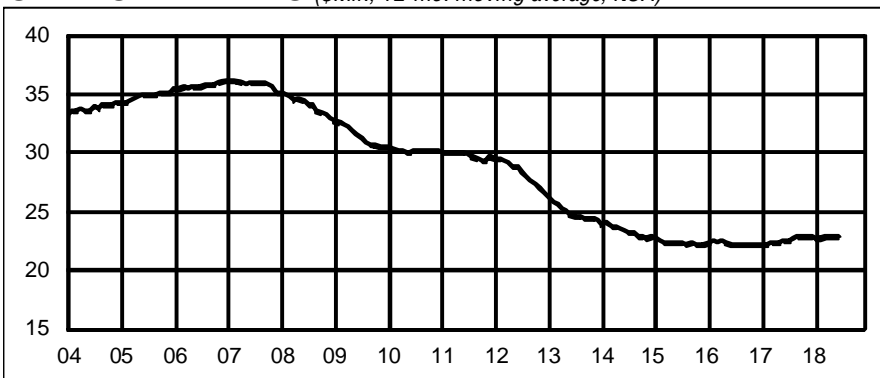
Month	2016	2017	2018
Jan	817.7	761.3	862.2
Feb	816.8	760.9	866.8
Mar	826.2	765.6	866.5
Apr	819.3	746.3	875.7
May	819.4	752.2	878.7
Jun	767.5	751.6	892.1
Jul	765.1	749.1	
Aug	768.0	756.1	
Sep	766.4	752.1	
Oct	764.0	753.4	
Nov	766.4	758.2	
Dec	763.2	786.3	

## SALES AND USE TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



Month	2016	2017	2018
Jan	392.6	366.9	367.4
Feb	390.6	363.7	370.7
Mar	390.9	363.9	366.4
Apr	384.5	362.8	379.1
May	391.5	364.1	372.7
Jun	358.4	364.4	366.4
Jul	361.2	365.0	
Aug	358.9	365.1	
Sep	359.8	358.6	
Oct	359.5	366.5	
Nov	359.6	364.9	
Dec	357.0	363.3	

## GAMING PAYMENTS (\$Mil., 12-mo. moving average, NSA)



Month	2016	2017	2018
Jan	22.3	22.2	22.7
Feb	22.5	22.1	22.7
Mar	22.4	22.2	22.8
Apr	22.4	22.3	22.8
May	22.3	22.3	22.8
Jun	22.2	22.5	22.8
Jul	22.2	22.5	
Aug	22.1	22.7	
Sep	22.2	22.8	
Oct	22.2	22.7	
Nov	22.2	22.8	
Dec	22.2	22.8	

## CONNECTICUT



Not Seasonally Adjusted

	Jun	Jun	CHANGE		May
	2018	2017	NO.	%	2018
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>1,722,700</b>	<b>1,706,800</b>	<b>15,900</b>	<b>0.9</b>	<b>1,704,000</b>
<b>TOTAL PRIVATE</b> .....	<b>1,493,900</b>	<b>1,473,500</b>	<b>20,400</b>	<b>1.4</b>	<b>1,469,400</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>231,200</b>	<b>222,700</b>	<b>8,500</b>	<b>3.8</b>	<b>225,300</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> ....	<b>65,900</b>	<b>62,100</b>	<b>3,800</b>	<b>6.1</b>	<b>62,500</b>
<b>MANUFACTURING</b> .....	<b>165,300</b>	<b>160,600</b>	<b>4,700</b>	<b>2.9</b>	<b>162,800</b>
<b>Durable Goods</b> .....	<b>129,700</b>	<b>125,600</b>	<b>4,100</b>	<b>3.3</b>	<b>127,800</b>
Fabricated Metal.....	29,900	29,700	200	0.7	29,400
Machinery.....	13,400	13,600	-200	-1.5	13,300
Computer and Electronic Product.....	11,600	11,500	100	0.9	11,400
Transportation Equipment.....	46,600	44,400	2,200	5.0	45,600
Aerospace Product and Parts.....	31,400	29,500	1,900	6.4	30,800
<b>Non-Durable Goods</b> .....	<b>35,600</b>	<b>35,000</b>	<b>600</b>	<b>1.7</b>	<b>35,000</b>
Chemical.....	8,100	7,900	200	2.5	8,000
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>1,491,500</b>	<b>1,484,100</b>	<b>7,400</b>	<b>0.5</b>	<b>1,478,700</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>302,000</b>	<b>299,700</b>	<b>2,300</b>	<b>0.8</b>	<b>299,200</b>
Wholesale Trade.....	63,100	63,200	-100	-0.2	62,800
Retail Trade.....	184,600	184,400	200	0.1	182,900
Motor Vehicle and Parts Dealers.....	21,700	21,700	0	0.0	21,500
Building Material.....	16,500	16,200	300	1.9	16,600
Food and Beverage Stores.....	44,800	44,600	200	0.4	43,500
General Merchandise Stores.....	27,400	28,000	-600	-2.1	27,300
Transportation, Warehousing, & Utilities....	54,300	52,100	2,200	4.2	53,500
Utilities.....	5,000	5,400	-400	-7.4	5,000
Transportation and Warehousing.....	49,300	46,700	2,600	5.6	48,500
<b>INFORMATION</b> .....	<b>31,100</b>	<b>31,700</b>	<b>-600</b>	<b>-1.9</b>	<b>30,800</b>
Telecommunications.....	7,000	7,200	-200	-2.8	7,000
<b>FINANCIAL ACTIVITIES</b> .....	<b>129,400</b>	<b>129,500</b>	<b>-100</b>	<b>-0.1</b>	<b>127,400</b>
Finance and Insurance.....	108,600	109,100	-500	-0.5	107,300
Credit Intermediation and Related.....	24,300	24,500	-200	-0.8	24,000
Financial Investments and Related.....	23,700	23,700	0	0.0	23,700
Insurance Carriers & Related Activities....	60,600	60,900	-300	-0.5	59,600
Real Estate and Rental and Leasing.....	20,800	20,400	400	2.0	20,100
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b> ....	<b>225,600</b>	<b>221,800</b>	<b>3,800</b>	<b>1.7</b>	<b>222,500</b>
Professional, Scientific.....	98,700	96,800	1,900	2.0	97,600
Legal Services.....	13,400	13,000	400	3.1	13,100
Computer Systems Design.....	25,500	25,500	0	0.0	25,300
Management of Companies.....	31,900	32,400	-500	-1.5	31,500
Administrative and Support.....	95,000	92,600	2,400	2.6	93,400
Employment Services.....	30,100	29,700	400	1.3	30,100
<b>EDUCATION AND HEALTH SERVICES</b> ....	<b>338,400</b>	<b>333,600</b>	<b>4,800</b>	<b>1.4</b>	<b>339,800</b>
Educational Services.....	62,500	62,400	100	0.2	65,900
Health Care and Social Assistance.....	275,900	271,200	4,700	1.7	273,900
Hospitals.....	59,800	59,200	600	1.0	59,000
Nursing & Residential Care Facilities.....	62,900	62,000	900	1.5	62,800
Social Assistance.....	58,800	59,000	-200	-0.3	58,100
<b>LEISURE AND HOSPITALITY</b> .....	<b>169,800</b>	<b>167,900</b>	<b>1,900</b>	<b>1.1</b>	<b>159,100</b>
Arts, Entertainment, and Recreation.....	34,100	33,800	300	0.9	28,100
Accommodation and Food Services.....	135,700	134,100	1,600	1.2	131,000
Food Serv., Restaurants, Drinking Places.	123,200	121,200	2,000	1.7	119,100
<b>OTHER SERVICES</b> .....	<b>66,400</b>	<b>66,600</b>	<b>-200</b>	<b>-0.3</b>	<b>65,300</b>
<b>GOVERNMENT</b> .....	<b>228,800</b>	<b>233,300</b>	<b>-4,500</b>	<b>-1.9</b>	<b>234,600</b>
Federal Government.....	18,000	18,000	0	0.0	18,000
State Government.....	61,200	63,600	-2,400	-3.8	63,000
Local Government**.....	149,600	151,700	-2,100	-1.4	153,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2017.

\*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment

## BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>418,000</b>	<b>415,800</b>	<b>2,200</b>	<b>0.5</b>	<b>408,900</b>
<b>TOTAL PRIVATE</b> .....	<b>374,000</b>	<b>371,200</b>	<b>2,800</b>	<b>0.8</b>	<b>365,000</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>44,100</b>	<b>42,900</b>	<b>1,200</b>	<b>2.8</b>	<b>43,000</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> ....	<b>14,400</b>	<b>13,200</b>	<b>1,200</b>	<b>9.1</b>	<b>13,800</b>
<b>MANUFACTURING</b> .....	<b>29,700</b>	<b>29,700</b>	<b>0</b>	<b>0.0</b>	<b>29,200</b>
Durable Goods.....	23,400	23,100	300	1.3	23,000
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>373,900</b>	<b>372,900</b>	<b>1,000</b>	<b>0.3</b>	<b>365,900</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>70,300</b>	<b>71,300</b>	<b>-1,000</b>	<b>-1.4</b>	<b>69,800</b>
Wholesale Trade.....	13,900	13,600	300	2.2	13,800
Retail Trade.....	46,400	47,800	-1,400	-2.9	46,200
Transportation, Warehousing, & Utilities....	10,000	9,900	100	1.0	9,800
<b>INFORMATION</b> .....	<b>12,100</b>	<b>12,200</b>	<b>-100</b>	<b>-0.8</b>	<b>12,000</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>41,000</b>	<b>40,400</b>	<b>600</b>	<b>1.5</b>	<b>40,300</b>
Finance and Insurance.....	34,500	33,900	600	1.8	34,100
Credit Intermediation and Related.....	8,600	8,700	-100	-1.1	8,500
Financial Investments and Related.....	17,800	17,500	300	1.7	17,600
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>66,600</b>	<b>66,600</b>	<b>0</b>	<b>0.0</b>	<b>65,300</b>
Professional, Scientific.....	31,200	29,900	1,300	4.3	30,400
Administrative and Support.....	23,700	25,300	-1,600	-6.3	23,300
<b>EDUCATION AND HEALTH SERVICES</b> ....	<b>73,900</b>	<b>73,300</b>	<b>600</b>	<b>0.8</b>	<b>73,100</b>
Health Care and Social Assistance.....	61,800	61,500	300	0.5	60,500
<b>LEISURE AND HOSPITALITY</b> .....	<b>47,900</b>	<b>46,100</b>	<b>1,800</b>	<b>3.9</b>	<b>43,800</b>
Accommodation and Food Services.....	34,800	33,500	1,300	3.9	32,700
<b>OTHER SERVICES</b> .....	<b>18,100</b>	<b>18,400</b>	<b>-300</b>	<b>-1.6</b>	<b>17,700</b>
<b>GOVERNMENT</b> .....	<b>44,000</b>	<b>44,600</b>	<b>-600</b>	<b>-1.3</b>	<b>43,900</b>
Federal.....	2,500	2,500	0	0.0	2,500
State & Local.....	41,500	42,100	-600	-1.4	41,400

## DANBURY LMA



Not Seasonally Adjusted

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>80,400</b>	<b>79,400</b>	<b>1,000</b>	<b>1.3</b>	<b>79,700</b>
<b>TOTAL PRIVATE</b> .....	<b>70,500</b>	<b>69,400</b>	<b>1,100</b>	<b>1.6</b>	<b>69,400</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>12,600</b>	<b>12,300</b>	<b>300</b>	<b>2.4</b>	<b>12,400</b>
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>67,800</b>	<b>67,100</b>	<b>700</b>	<b>1.0</b>	<b>67,300</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>18,000</b>	<b>17,500</b>	<b>500</b>	<b>2.9</b>	<b>17,600</b>
Retail Trade.....	13,300	12,700	600	4.7	12,900
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>10,400</b>	<b>10,000</b>	<b>400</b>	<b>4.0</b>	<b>10,200</b>
<b>LEISURE AND HOSPITALITY</b> .....	<b>8,300</b>	<b>8,100</b>	<b>200</b>	<b>2.5</b>	<b>7,900</b>
<b>GOVERNMENT</b> .....	<b>9,900</b>	<b>10,000</b>	<b>-100</b>	<b>-1.0</b>	<b>10,300</b>
Federal.....	700	700	0	0.0	700
State & Local.....	9,200	9,300	-100	-1.1	9,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2017.

\*Total excludes workers idled due to labor-management disputes.

## HARTFORD LMA



Not Seasonally Adjusted

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT.....</b>	<b>586,000</b>	<b>578,100</b>	<b>7,900</b>	<b>1.4</b>	<b>580,200</b>
<b>TOTAL PRIVATE.....</b>	<b>504,100</b>	<b>494,400</b>	<b>9,700</b>	<b>2.0</b>	<b>497,800</b>
<b>GOODS PRODUCING INDUSTRIES.....</b>	<b>82,400</b>	<b>79,700</b>	<b>2,700</b>	<b>3.4</b>	<b>80,400</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING.....</b>	<b>22,100</b>	<b>21,100</b>	<b>1,000</b>	<b>4.7</b>	<b>20,900</b>
<b>MANUFACTURING.....</b>	<b>60,300</b>	<b>58,600</b>	<b>1,700</b>	<b>2.9</b>	<b>59,500</b>
Durable Goods.....	50,200	48,500	1,700	3.5	49,500
Non-Durable Goods.....	10,100	10,100	0	0.0	10,000
<b>SERVICE PROVIDING INDUSTRIES.....</b>	<b>503,600</b>	<b>498,400</b>	<b>5,200</b>	<b>1.0</b>	<b>499,800</b>
<b>TRADE, TRANSPORTATION, UTILITIES.....</b>	<b>93,300</b>	<b>90,700</b>	<b>2,600</b>	<b>2.9</b>	<b>92,200</b>
Wholesale Trade.....	17,900	18,400	-500	-2.7	17,800
Retail Trade.....	56,600	55,500	1,100	2.0	55,800
Transportation, Warehousing, & Utilities....	18,800	16,800	2,000	11.9	18,600
Transportation and Warehousing.....	18,000	15,900	2,100	13.2	17,800
<b>INFORMATION.....</b>	<b>10,400</b>	<b>10,600</b>	<b>-200</b>	<b>-1.9</b>	<b>10,300</b>
<b>FINANCIAL ACTIVITIES.....</b>	<b>57,200</b>	<b>57,700</b>	<b>-500</b>	<b>-0.9</b>	<b>56,400</b>
Depository Credit Institutions.....	6,200	6,200	0	0.0	6,200
Insurance Carriers & Related Activities....	38,500	39,400	-900	-2.3	38,100
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>77,100</b>	<b>74,300</b>	<b>2,800</b>	<b>3.8</b>	<b>76,800</b>
Professional, Scientific.....	35,300	34,400	900	2.6	35,400
Management of Companies.....	10,500	10,500	0	0.0	10,500
Administrative and Support.....	31,300	29,400	1,900	6.5	30,900
<b>EDUCATION AND HEALTH SERVICES.....</b>	<b>109,500</b>	<b>107,900</b>	<b>1,600</b>	<b>1.5</b>	<b>110,600</b>
Educational Services.....	12,700	12,600	100	0.8	13,800
Health Care and Social Assistance.....	96,800	95,300	1,500	1.6	96,800
Ambulatory Health Care.....	31,900	31,800	100	0.3	32,100
<b>LEISURE AND HOSPITALITY.....</b>	<b>51,400</b>	<b>51,100</b>	<b>300</b>	<b>0.6</b>	<b>48,800</b>
Accommodation and Food Services.....	42,000	41,800	200	0.5	41,000
<b>OTHER SERVICES.....</b>	<b>22,800</b>	<b>22,400</b>	<b>400</b>	<b>1.8</b>	<b>22,300</b>
<b>GOVERNMENT .....</b>	<b>81,900</b>	<b>83,700</b>	<b>-1,800</b>	<b>-2.2</b>	<b>82,400</b>
Federal.....	5,400	5,400	0	0.0	5,300
State & Local.....	76,500	78,300	-1,800	-2.3	77,100

## SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

Labor Market Areas	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
BRIDGEPORT-STAMFORD LMA.....	407,900	408,000	-100	0.0	405,600
DANBURY LMA.....	79,300	78,200	1,100	1.4	79,200
HARTFORD LMA.....	579,900	572,600	7,300	1.3	577,100
NEW HAVEN LMA.....	285,300	284,800	500	0.2	285,700
NORWICH-NEW LONDON LMA.....	131,600	130,600	1,000	0.8	131,000
WATERBURY LMA.....	66,500	67,300	-800	-1.2	66,500
ENFIELD LMA**.....	45,100	45,000	100	0.2	45,200
TORRINGTON-NORTHWEST LMA**.....	32,600	32,700	-100	-0.3	32,600
DANIELSON-NORTHEAST LMA**.....	26,700	26,900	-200	-0.7	26,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2017.

\*Total excludes workers idled due to labor-management disputes

\*\* Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

## NEW HAVEN LMA



Not Seasonally Adjusted

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>290,600</b>	<b>288,900</b>	<b>1,700</b>	<b>0.6</b>	<b>288,000</b>
<b>TOTAL PRIVATE</b> .....	<b>254,500</b>	<b>252,600</b>	<b>1,900</b>	<b>0.8</b>	<b>252,300</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>35,800</b>	<b>34,500</b>	<b>1,300</b>	<b>3.8</b>	<b>35,000</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> .....	<b>11,800</b>	<b>10,900</b>	<b>900</b>	<b>8.3</b>	<b>11,200</b>
<b>MANUFACTURING</b> .....	<b>24,000</b>	<b>23,600</b>	<b>400</b>	<b>1.7</b>	<b>23,800</b>
Durable Goods.....	17,400	17,000	400	2.4	17,200
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>254,800</b>	<b>254,400</b>	<b>400</b>	<b>0.2</b>	<b>253,000</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>52,500</b>	<b>52,400</b>	<b>100</b>	<b>0.2</b>	<b>52,300</b>
Wholesale Trade.....	11,700	11,800	-100	-0.8	11,700
Retail Trade.....	30,600	30,600	0	0.0	30,500
Transportation, Warehousing, & Utilities....	10,200	10,000	200	2.0	10,100
<b>INFORMATION</b> .....	<b>3,500</b>	<b>3,700</b>	<b>-200</b>	<b>-5.4</b>	<b>3,500</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>12,600</b>	<b>12,600</b>	<b>0</b>	<b>0.0</b>	<b>12,500</b>
Finance and Insurance.....	8,800	8,800	0	0.0	8,700
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>32,100</b>	<b>31,500</b>	<b>600</b>	<b>1.9</b>	<b>31,000</b>
Administrative and Support.....	16,800	15,500	1,300	8.4	16,200
<b>EDUCATION AND HEALTH SERVICES</b> .....	<b>79,100</b>	<b>79,300</b>	<b>-200</b>	<b>-0.3</b>	<b>80,900</b>
Educational Services.....	27,700	28,400	-700	-2.5	29,600
Health Care and Social Assistance.....	51,400	50,900	500	1.0	51,300
<b>LEISURE AND HOSPITALITY</b> .....	<b>27,600</b>	<b>27,400</b>	<b>200</b>	<b>0.7</b>	<b>26,000</b>
Accommodation and Food Services.....	22,400	22,000	400	1.8	21,600
<b>OTHER SERVICES</b> .....	<b>11,300</b>	<b>11,200</b>	<b>100</b>	<b>0.9</b>	<b>11,100</b>
<b>GOVERNMENT</b> .....	<b>36,100</b>	<b>36,300</b>	<b>-200</b>	<b>-0.6</b>	<b>35,700</b>
Federal.....	4,900	4,800	100	2.1	4,900
State & Local.....	31,200	31,500	-300	-1.0	30,800

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2017.

\*Total excludes workers idled due to labor-management disputes. \*\*Value less than 50

## HELP WANTED ONLINE

### CT online labor demand fell 1,300 in June 2018

The Conference Board's Help Wanted OnLine (HWOL) data reported that there were 62,400 advertisements for Connecticut-based jobs in June 2018, a 2.0 percent decrease over the month and a 8.6 percent decrease over the year. There were 3.28 advertised vacancies for every 100 persons in Connecticut's labor force, while nationally it was 2.77 percent. Among the New England states, Massachusetts had the highest labor demand rate (3.75), while Maine had the lowest rate (2.44).

	Jun 2018	Jun 2017	May 2018
<i>(Seasonally adjusted)</i>			
<b>CT Vacancies (000s)</b>	62.4	68.3	63.7
<b>Hartford Vac. (000s)</b>	24.8	27.0	25.4
<b>Labor Demand Rate *</b>			
<b>Connecticut</b>	3.28	3.55	3.36
<b>United States</b>	2.77	2.97	2.88
<b>Maine</b>	2.44	2.46	2.47
<b>Massachusetts</b>	3.75	3.97	3.72
<b>New Hampshire</b>	2.86	3.21	3.03
<b>Rhode Island</b>	2.67	2.84	2.67
<b>Vermont</b>	3.17	3.13	3.13

\* A percent of advertised vacancies per 100 persons in labor force  
Source: The Conference Board

The Conference Board Help Wanted OnLine® Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. Background information and technical notes and discussion of revisions to the series are available at: [www.conference-board.org/data/helpwantedonline.cfm](http://www.conference-board.org/data/helpwantedonline.cfm).

**NORWICH-NEW LONDON-  
WESTERLY, CT-RI LMA***Not Seasonally Adjusted*

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>134,700</b>	<b>133,600</b>	<b>1,100</b>	<b>0.8</b>	<b>132,000</b>
<b>TOTAL PRIVATE</b> .....	<b>104,000</b>	<b>102,100</b>	<b>1,900</b>	<b>1.9</b>	<b>101,000</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>23,300</b>	<b>21,400</b>	<b>1,900</b>	<b>8.9</b>	<b>22,900</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> ....	<b>4,300</b>	<b>4,000</b>	<b>300</b>	<b>7.5</b>	<b>4,300</b>
<b>MANUFACTURING</b> .....	<b>19,000</b>	<b>17,400</b>	<b>1,600</b>	<b>9.2</b>	<b>18,600</b>
Durable Goods.....	15,600	14,000	1,600	11.4	15,200
Non-Durable Goods.....	3,400	3,400	0	0.0	3,400
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>111,400</b>	<b>112,200</b>	<b>-800</b>	<b>-0.7</b>	<b>109,100</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>23,700</b>	<b>23,600</b>	<b>100</b>	<b>0.4</b>	<b>23,400</b>
Wholesale Trade.....	2,600	2,500	100	4.0	2,500
Retail Trade.....	16,800	16,600	200	1.2	16,700
Transportation, Warehousing, & Utilities....	4,300	4,500	-200	-4.4	4,200
<b>INFORMATION</b> .....	<b>1,300</b>	<b>1,400</b>	<b>-100</b>	<b>-7.1</b>	<b>1,300</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>3,000</b>	<b>3,000</b>	<b>0</b>	<b>0.0</b>	<b>3,000</b>
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>9,400</b>	<b>9,000</b>	<b>400</b>	<b>4.4</b>	<b>9,200</b>
<b>EDUCATION AND HEALTH SERVICES</b> ....	<b>21,000</b>	<b>21,000</b>	<b>0</b>	<b>0.0</b>	<b>20,900</b>
Health Care and Social Assistance.....	18,300	18,300	0	0.0	18,200
<b>LEISURE AND HOSPITALITY</b> .....	<b>18,700</b>	<b>19,000</b>	<b>-300</b>	<b>-1.6</b>	<b>16,800</b>
Accommodation and Food Services.....	15,600	15,800	-200	-1.3	14,800
Food Serv., Restaurants, Drinking Places.	13,000	13,100	-100	-0.8	12,300
<b>OTHER SERVICES</b> .....	<b>3,600</b>	<b>3,700</b>	<b>-100</b>	<b>-2.7</b>	<b>3,500</b>
<b>GOVERNMENT</b> .....	<b>30,700</b>	<b>31,500</b>	<b>-800</b>	<b>-2.5</b>	<b>31,000</b>
Federal.....	2,900	2,800	100	3.6	2,900
State & Local**.....	27,800	28,700	-900	-3.1	28,100

**WATERBURY LMA***Not Seasonally Adjusted*

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>67,500</b>	<b>68,200</b>	<b>-700</b>	<b>-1.0</b>	<b>67,200</b>
<b>TOTAL PRIVATE</b> .....	<b>57,900</b>	<b>58,100</b>	<b>-200</b>	<b>-0.3</b>	<b>57,000</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>10,800</b>	<b>10,500</b>	<b>300</b>	<b>2.9</b>	<b>10,500</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> ....	<b>3,000</b>	<b>2,800</b>	<b>200</b>	<b>7.1</b>	<b>2,900</b>
<b>MANUFACTURING</b> .....	<b>7,800</b>	<b>7,700</b>	<b>100</b>	<b>1.3</b>	<b>7,600</b>
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>56,700</b>	<b>57,700</b>	<b>-1,000</b>	<b>-1.7</b>	<b>56,700</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>12,400</b>	<b>13,000</b>	<b>-600</b>	<b>-4.6</b>	<b>12,400</b>
Wholesale Trade.....	1,900	2,000	-100	-5.0	1,900
Retail Trade.....	8,700	9,200	-500	-5.4	8,700
Transportation, Warehousing, & Utilities....	1,800	1,800	0	0.0	1,800
<b>INFORMATION</b> .....	<b>600</b>	<b>600</b>	<b>0</b>	<b>0.0</b>	<b>600</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>2,000</b>	<b>2,100</b>	<b>-100</b>	<b>-4.8</b>	<b>2,000</b>
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>5,900</b>	<b>5,700</b>	<b>200</b>	<b>3.5</b>	<b>5,900</b>
<b>EDUCATION AND HEALTH SERVICES</b> ....	<b>17,400</b>	<b>17,300</b>	<b>100</b>	<b>0.6</b>	<b>17,200</b>
Health Care and Social Assistance.....	15,700	15,600	100	0.6	15,600
<b>LEISURE AND HOSPITALITY</b> .....	<b>6,300</b>	<b>6,300</b>	<b>0</b>	<b>0.0</b>	<b>5,900</b>
<b>OTHER SERVICES</b> .....	<b>2,500</b>	<b>2,600</b>	<b>-100</b>	<b>-3.8</b>	<b>2,500</b>
<b>GOVERNMENT</b> .....	<b>9,600</b>	<b>10,100</b>	<b>-500</b>	<b>-5.0</b>	<b>10,200</b>
Federal.....	500	500	0	0.0	500
State & Local.....	9,100	9,600	-500	-5.2	9,700

*Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2017.*

*\*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment.*



## SMALLER LMAS\*



Not Seasonally Adjusted

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b>					
ENFIELD LMA.....	45,300	45,200	100	0.2	45,400
TORRINGTON-NORTHWEST LMA.....	33,400	33,500	-100	-0.3	32,900
DANIELSON-NORTHEAST LMA.....	27,200	27,400	-200	-0.7	27,100

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

\* State-designated Non-CES areas

## SPRINGFIELD, MA-CT NECTA\*\*

Not Seasonally Adjusted

	Jun 2018	Jun 2017	CHANGE		May 2018
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT.....</b>	<b>341,700</b>	<b>337,200</b>	<b>4,500</b>	<b>1.3</b>	<b>341,000</b>
<b>TOTAL PRIVATE.....</b>	<b>279,900</b>	<b>274,300</b>	<b>5,600</b>	<b>2.0</b>	<b>278,300</b>
<b>GOODS PRODUCING INDUSTRIES.....</b>	<b>41,900</b>	<b>41,200</b>	<b>700</b>	<b>1.7</b>	<b>40,900</b>
CONSTRUCTION, NAT. RES. & MINING.....	12,400	12,100	300	2.5	11,900
<b>MANUFACTURING.....</b>	<b>29,500</b>	<b>29,100</b>	<b>400</b>	<b>1.4</b>	<b>29,000</b>
Durable Goods.....	19,800	19,500	300	1.5	19,400
Non-Durable Goods.....	9,700	9,600	100	1.0	9,600
<b>SERVICE PROVIDING INDUSTRIES.....</b>	<b>299,800</b>	<b>296,000</b>	<b>3,800</b>	<b>1.3</b>	<b>300,100</b>
<b>TRADE, TRANSPORTATION, UTILITIES.....</b>	<b>61,500</b>	<b>60,100</b>	<b>1,400</b>	<b>2.3</b>	<b>61,100</b>
Wholesale Trade.....	12,200	11,800	400	3.4	12,100
Retail Trade.....	35,500	34,600	900	2.6	35,300
Transportation, Warehousing, & Utilities.....	13,800	13,700	100	0.7	13,700
<b>INFORMATION.....</b>	<b>3,300</b>	<b>3,400</b>	<b>-100</b>	<b>-2.9</b>	<b>3,200</b>
<b>FINANCIAL ACTIVITIES.....</b>	<b>16,600</b>	<b>16,400</b>	<b>200</b>	<b>1.2</b>	<b>16,400</b>
Finance and Insurance.....	12,900	12,900	0	0.0	12,800
Insurance Carriers & Related Activities.....	8,500	8,600	-100	-1.2	8,500
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>27,900</b>	<b>27,100</b>	<b>800</b>	<b>3.0</b>	<b>26,900</b>
<b>EDUCATION AND HEALTH SERVICES.....</b>	<b>81,500</b>	<b>79,900</b>	<b>1,600</b>	<b>2.0</b>	<b>83,900</b>
Educational Services.....	12,700	13,900	-1,200	-8.6	14,600
Health Care and Social Assistance.....	68,800	66,000	2,800	4.2	69,300
<b>LEISURE AND HOSPITALITY.....</b>	<b>33,700</b>	<b>32,900</b>	<b>800</b>	<b>2.4</b>	<b>32,800</b>
<b>OTHER SERVICES.....</b>	<b>13,500</b>	<b>13,300</b>	<b>200</b>	<b>1.5</b>	<b>13,100</b>
<b>GOVERNMENT.....</b>	<b>61,800</b>	<b>62,900</b>	<b>-1,100</b>	<b>-1.7</b>	<b>62,700</b>
Federal.....	6,000	6,100	-100	-1.6	6,000
State & Local.....	55,800	56,800	-1,000	-1.8	56,700

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2017.

\*Total excludes workers idled due to labor-management disputes.

\*\* New England City and Town Area

# LMA LABOR FORCE ESTIMATES

(Not seasonally adjusted)	EMPLOYMENT STATUS	Jun	Jun	CHANGE		May
		2018	2017	NO.	%	2018
<b>CONNECTICUT</b>	Civilian Labor Force	1,917,000	1,942,100	-25,100	-1.3	1,903,900
	Employed	1,830,500	1,848,500	-18,000	-1.0	1,823,100
	Unemployed	86,500	93,600	-7,100	-7.6	80,800
	Unemployment Rate	4.5	4.8	-0.3	---	4.2
<b>BRIDGEPORT-STAMFORD LMA</b>	Civilian Labor Force	470,600	477,400	-6,800	-1.4	465,600
	Employed	449,400	454,200	-4,800	-1.1	445,900
	Unemployed	21,300	23,200	-1,900	-8.2	19,700
	Unemployment Rate	4.5	4.9	-0.4	---	4.2
<b>DANBURY LMA</b>	Civilian Labor Force	108,700	109,700	-1,000	-0.9	107,800
	Employed	104,500	105,300	-800	-0.8	104,000
	Unemployed	4,100	4,400	-300	-6.8	3,700
	Unemployment Rate	3.8	4.0	-0.2	---	3.5
<b>DANIELSON-NORTHEAST LMA</b>	Civilian Labor Force	44,000	44,300	-300	-0.7	43,800
	Employed	42,000	42,100	-100	-0.2	41,900
	Unemployed	2,000	2,100	-100	-4.8	1,900
	Unemployment Rate	4.6	4.8	-0.2	---	4.4
<b>ENFIELD LMA</b>	Civilian Labor Force	50,500	51,000	-500	-1.0	50,500
	Employed	48,300	48,600	-300	-0.6	48,500
	Unemployed	2,100	2,300	-200	-8.7	2,000
	Unemployment Rate	4.3	4.6	-0.3	---	4.0
<b>HARTFORD LMA</b>	Civilian Labor Force	626,400	632,500	-6,100	-1.0	623,600
	Employed	598,000	601,900	-3,900	-0.6	597,000
	Unemployed	28,400	30,500	-2,100	-6.9	26,600
	Unemployment Rate	4.5	4.8	-0.3	---	4.3
<b>NEW HAVEN LMA</b>	Civilian Labor Force	328,700	334,200	-5,500	-1.6	327,000
	Employed	313,900	317,900	-4,000	-1.3	313,200
	Unemployed	14,800	16,300	-1,500	-9.2	13,700
	Unemployment Rate	4.5	4.9	-0.4	---	4.2
<b>NORWICH-NEW LONDON LMA</b>	Civilian Labor Force	145,900	147,400	-1,500	-1.0	144,100
	Employed	139,600	140,700	-1,100	-0.8	138,100
	Unemployed	6,300	6,800	-500	-7.4	6,000
	Unemployment Rate	4.3	4.6	-0.3	---	4.2
<b>TORRINGTON-NORTHWEST LMA</b>	Civilian Labor Force	47,200	48,400	-1,200	-2.5	46,700
	Employed	45,300	46,300	-1,000	-2.2	44,900
	Unemployed	1,900	2,100	-200	-9.5	1,800
	Unemployment Rate	4.1	4.3	-0.2	---	3.9
<b>WATERBURY LMA</b>	Civilian Labor Force	111,300	113,500	-2,200	-1.9	110,900
	Employed	105,200	107,000	-1,800	-1.7	105,000
	Unemployed	6,100	6,500	-400	-6.2	5,900
	Unemployment Rate	5.5	5.7	-0.2	---	5.3
<b>UNITED STATES</b>	Civilian Labor Force	163,277,000	161,337,000	1,940,000	1.2	161,765,000
	Employed	156,465,000	154,086,000	2,379,000	1.5	156,009,000
	Unemployed	6,812,000	7,250,000	-438,000	-6.0	5,756,000
	Unemployment Rate	4.2	4.5	-0.3	---	3.6

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2017.

	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	Jun		CHG	May	Jun		CHG	May	Jun		CHG	May
	2018	2017	Y/Y	2018	2018	2017	Y/Y	2018	2018	2017	Y/Y	2018
<i>(Not seasonally adjusted)</i>												
<b>PRODUCTION WORKER</b>												
<b>MANUFACTURING</b>	\$1,025.71	\$1,052.50	-\$26.79	\$1,052.06	40.8	42.1	-1.3	41.0	\$25.14	\$25.00	\$0.14	\$25.66
<b>DURABLE GOODS</b>	1,105.32	1,069.34	35.98	1,127.76	41.9	42.3	-0.4	41.8	26.38	25.28	1.10	26.98
<b>NON-DUR. GOODS</b>	762.78	988.39	-225.61	803.92	37.1	41.2	-4.1	38.3	20.56	23.99	-3.43	20.99
<b>CONSTRUCTION</b>	1,217.19	1,156.99	60.20	1,188.62	40.6	39.8	0.8	39.7	29.98	29.07	0.91	29.94
<b>ALL EMPLOYEES</b>												
<b>STATEWIDE</b>												
<b>TOTAL PRIVATE</b>	1,058.28	1,034.21	24.07	1,064.12	33.8	33.6	0.2	33.9	31.31	30.78	0.53	31.39
<b>GOODS PRODUCING</b>	1,262.61	1,219.53	43.08	1,273.41	38.6	39.1	-0.5	38.6	32.71	31.19	1.52	32.99
Construction	1,173.70	1,205.51	-31.81	1,161.39	38.8	38.9	-0.1	38.7	30.25	30.99	-0.74	30.01
Manufacturing	1,327.99	1,226.87	101.12	1,354.72	39.5	39.5	0.0	39.6	33.62	31.06	2.56	34.21
<b>SERVICE PROVIDING</b>	1,020.23	1,000.49	19.73	1,024.65	32.9	32.6	0.3	33.0	31.01	30.69	0.32	31.05
Trade, Transp., Utilities	881.45	851.11	30.35	862.92	33.3	32.3	1.0	33.1	26.47	26.35	0.12	26.07
Financial Activities	1,709.49	1,690.40	19.08	1,746.48	36.7	36.7	0.0	36.9	46.58	46.06	0.52	47.33
Prof. & Business Serv.	1,210.19	1,266.96	-56.77	1,232.89	34.4	35.8	-1.4	34.7	35.18	35.39	-0.21	35.53
Education & Health Ser.	952.88	922.49	30.40	944.42	32.4	32.3	0.1	32.6	29.41	28.56	0.85	28.97
Leisure & Hospitality	462.17	433.32	28.84	480.71	26.2	25.4	0.8	26.5	17.64	17.06	0.58	18.14
Other Services	787.43	799.10	-11.67	792.53	31.7	32.3	-0.6	31.6	24.84	24.74	0.10	25.08
<b>LABOR MARKET AREAS: TOTAL PRIVATE</b>												
Bridgeport-Stamford	1,148.50	1,129.30	19.20	1,162.72	33.7	33.6	0.1	33.8	34.08	33.61	0.47	34.40
Danbury	985.90	964.46	21.44	973.99	34.4	33.2	1.2	34.6	28.66	29.05	-0.39	28.15
Hartford	1,100.00	1,062.61	37.39	1,109.40	34.3	34.3	0.0	34.4	32.07	30.98	1.09	32.25
New Haven	1,010.66	994.03	16.62	1,011.03	33.3	32.4	0.9	33.5	30.35	30.68	-0.33	30.18
Norwich-New London	888.08	802.31	85.78	894.71	32.4	31.5	0.9	32.3	27.41	25.47	1.94	27.70
Waterbury	891.03	829.38	61.64	872.78	33.7	34.4	-0.7	34.2	26.44	24.11	2.33	25.52

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2017.

## BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

### New Companies and Expansions

- Taco Bell will be opening New England's first Taco Bell Cantina in New Haven this fall.
- KPMG LLP, the U.S. audit, tax, and advisory firm, plans to add 110 jobs over the next five years to a new Stamford office.

### Layoffs and Closures

- Qdoba Mexican Grill said it has closed its downtown Hartford Front Street location.
- The Birmingham Health Center in Derby closed in July. About 100 people lost their jobs.

(By Place of Residence - Not Seasonally Adjusted)

**JUNE 2018**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>BRIDGEPORT-STAMFORD</b>					<b>HARTFORD cont...</b>				
	<b>470,629</b>	<b>449,376</b>	<b>21,253</b>	<b>4.5</b>	Canton	5,760	5,554	206	3.6
Ansonia	9,395	8,824	571	6.1	Chaplin	1,269	1,203	66	5.2
Bridgeport	70,341	65,894	4,447	6.3	Colchester	9,501	9,173	328	3.5
Darien	8,791	8,419	372	4.2	Columbia	3,267	3,155	112	3.4
Derby	6,872	6,497	375	5.5	Coventry	7,891	7,602	289	3.7
Easton	3,913	3,762	151	3.9	Cromwell	8,041	7,719	322	4.0
Fairfield	29,559	28,272	1,287	4.4	East Granby	3,106	2,999	107	3.4
Greenwich	29,160	28,070	1,090	3.7	East Haddam	5,050	4,850	200	4.0
Milford	30,728	29,385	1,343	4.4	East Hampton	7,767	7,498	269	3.5
Monroe	10,258	9,853	405	3.9	East Hartford	27,377	25,885	1,492	5.4
New Canaan	8,529	8,181	348	4.1	Ellington	9,471	9,094	377	4.0
Norwalk	51,109	49,143	1,966	3.8	Farmington	14,355	13,815	540	3.8
Oxford	7,246	6,984	262	3.6	Glastonbury	19,215	18,566	649	3.4
Redding	4,508	4,347	161	3.6	Granby	6,835	6,606	229	3.4
Ridgefield	12,018	11,555	463	3.9	Haddam	5,110	4,940	170	3.3
Seymour	9,089	8,694	395	4.3	Hartford	53,328	49,490	3,838	7.2
Shelton	22,452	21,474	978	4.4	Hartland	1,153	1,115	38	3.3
Southbury	8,861	8,456	405	4.6	Harwinton	3,266	3,132	134	4.1
Stamford	70,948	68,113	2,835	4.0	Hebron	5,595	5,398	197	3.5
Stratford	27,631	26,254	1,377	5.0	Lebanon	4,081	3,927	154	3.8
Trumbull	18,352	17,543	809	4.4	Manchester	33,254	31,755	1,499	4.5
Weston	4,458	4,254	204	4.6	Mansfield	12,911	12,248	663	5.1
Westport	12,856	12,361	495	3.9	Marlborough	3,639	3,509	130	3.6
Wilton	8,622	8,287	335	3.9	Middletown	26,480	25,221	1,259	4.8
Woodbridge	4,932	4,756	176	3.6	New Britain	36,757	34,638	2,119	5.8
					New Hartford	4,020	3,880	140	3.5
<b>DANBURY</b>	<b>108,674</b>	<b>104,546</b>	<b>4,128</b>	<b>3.8</b>	Newington	17,536	16,808	728	4.2
Bethel	11,033	10,600	433	3.9	Plainville	10,569	10,110	459	4.3
Bridgewater	856	825	31	3.6	Plymouth	6,692	6,384	308	4.6
Brookfield	9,547	9,151	396	4.1	Portland	5,553	5,314	239	4.3
Danbury	48,125	46,310	1,815	3.8	Rocky Hill	11,708	11,303	405	3.5
New Fairfield	7,282	7,010	272	3.7	Scotland	970	928	42	4.3
New Milford	15,517	14,932	585	3.8	Simsbury	13,495	13,046	449	3.3
Newtown	14,409	13,876	533	3.7	Southington	24,737	23,781	956	3.9
Sherman	1,906	1,842	64	3.4	South Windsor	14,287	13,735	552	3.9
					Stafford	6,823	6,547	276	4.0
<b>ENFIELD</b>	<b>50,485</b>	<b>48,338</b>	<b>2,147</b>	<b>4.3</b>	Thomaston	4,769	4,580	189	4.0
East Windsor	6,630	6,315	315	4.8	Tolland	8,743	8,410	333	3.8
Enfield	23,482	22,458	1,024	4.4	Union**	468	452	16	3.4
Somers	5,200	5,004	196	3.8	Vernon	17,413	16,673	740	4.2
Suffield	7,652	7,378	274	3.6	West Hartford	34,836	33,553	1,283	3.7
Windsor Locks	7,520	7,183	337	4.5	Wethersfield	14,177	13,608	569	4.0
					Willington	3,706	3,542	164	4.4
<b>HARTFORD</b>	<b>626,368</b>	<b>598,016</b>	<b>28,352</b>	<b>4.5</b>	Windham	12,601	11,789	812	6.4
Andover	1,959	1,888	71	3.6	Windsor	16,770	16,008	762	4.5
Ashford	2,605	2,479	126	4.8					
Avon	9,570	9,215	355	3.7					
Barkhamsted	2,340	2,242	98	4.2					
Berlin	11,876	11,439	437	3.7					
Bloomfield	11,580	10,990	590	5.1					
Bolton	3,201	3,105	96	3.0					
Bristol	33,209	31,620	1,589	4.8					
Burlington	5,670	5,492	178	3.1					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

**LABOR FORCE CONCEPTS**

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

# LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

**JUNE 2018**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>NEW HAVEN</b>	<b>328,709</b>	<b>313,896</b>	<b>14,813</b>	<b>4.5</b>
Bethany	3,151	3,037	114	3.6
Branford	16,256	15,603	653	4.0
Cheshire	15,900	15,374	526	3.3
Chester	2,375	2,299	76	3.2
Clinton	7,354	7,085	269	3.7
Deep River	2,893	2,796	97	3.4
Durham	4,365	4,219	146	3.3
East Haven	15,969	15,188	781	4.9
Essex	3,396	3,260	136	4.0
Guilford	13,101	12,673	428	3.3
Hamden	35,916	34,295	1,621	4.5
Killingworth	3,870	3,751	119	3.1
Madison	9,222	8,887	335	3.6
Meriden	32,305	30,645	1,660	5.1
Middlefield	2,538	2,450	88	3.5
New Haven	65,028	61,389	3,639	5.6
North Branford	8,290	7,986	304	3.7
North Haven	13,564	13,019	545	4.0
Old Saybrook	5,169	4,948	221	4.3
Orange	7,409	7,114	295	4.0
Wallingford	26,589	25,537	1,052	4.0
West Haven	30,339	28,780	1,559	5.1
Westbrook	3,711	3,562	149	4.0

*NORWICH-NEW LONDON-WESTERLY, CT PART				
	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>NORWICH-NEW LONDON-WESTERLY, CT PART</b>	<b>129,552</b>	<b>123,844</b>	<b>5,708</b>	<b>4.4</b>
Bozrah	1,489	1,422	67	4.5
Canterbury	2,959	2,832	127	4.3
East Lyme	8,897	8,528	369	4.1
Franklin	1,096	1,060	36	3.3
Griswold	6,453	6,147	306	4.7
Groton	18,943	18,174	769	4.1
Ledyard	8,209	7,903	306	3.7
Lisbon	2,403	2,302	101	4.2
Lyme	1,250	1,203	47	3.8
Montville	9,595	9,171	424	4.4
New London	12,313	11,562	751	6.1
No. Stonington	3,009	2,895	114	3.8
Norwich	20,757	19,737	1,020	4.9
Old Lyme	3,872	3,716	156	4.0
Preston	2,480	2,380	100	4.0
Salem	2,200	2,108	92	4.2
Sprague	1,652	1,575	77	4.7
Stonington	10,048	9,681	367	3.7
Voluntown	1,513	1,455	58	3.8
Waterford	10,415	9,993	422	4.1

\*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI				
	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>NORWICH-NEW LONDON-WESTERLY, CT-RI</b>	<b>145,871</b>	<b>139,604</b>	<b>6,267</b>	<b>4.3</b>
RI part (Hopkinton and Westerty)	16,319	15,760	559	3.4

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>TORRINGTON-NORTHWEST</b>	<b>47,228</b>	<b>45,279</b>	<b>1,949</b>	<b>4.1</b>
Canaan	722	700	22	3.0
Colebrook	832	793	39	4.7
Cornwall	784	759	25	3.2
Goshen	1,663	1,610	53	3.2
Kent	1,525	1,481	44	2.9
Litchfield	4,852	4,694	158	3.3
Morris	1,454	1,393	61	4.2
Norfolk	912	878	34	3.7
North Canaan	1,729	1,671	58	3.4
Roxbury	1,365	1,313	52	3.8
Salisbury	1,850	1,788	62	3.4
Sharon	1,517	1,469	48	3.2
Torrington	19,072	18,126	946	5.0
Warren	805	777	28	3.5
Washington	2,087	2,028	59	2.8
Winchester	6,060	5,799	261	4.3
<b>WATERBURY</b>	<b>111,299</b>	<b>105,209</b>	<b>6,090</b>	<b>5.5</b>
Beacon Falls	3,480	3,331	149	4.3
Bethlehem	1,939	1,877	62	3.2
Middlebury	3,913	3,756	157	4.0
Naugatuck	17,299	16,439	860	5.0
Prospect	5,636	5,415	221	3.9
Waterbury	50,543	47,019	3,524	7.0
Watertown	13,009	12,491	518	4.0
Wolcott	9,923	9,525	398	4.0
Woodbury	5,555	5,355	200	3.6

DANIELSON-NORTH EAST				
	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>DANIELSON-NORTH EAST</b>	<b>44,027</b>	<b>42,015</b>	<b>2,012</b>	<b>4.6</b>
Brooklyn	4,196	4,023	173	4.1
Eastford	991	949	42	4.2
Hampton	1,061	1,015	46	4.3
Killingly	9,777	9,289	488	5.0
Plainfield	8,805	8,400	405	4.6
Pomfret	2,554	2,463	91	3.6
Putnam	4,937	4,688	249	5.0
Sterling	2,049	1,957	92	4.5
Thompson	5,365	5,132	233	4.3
Woodstock	4,292	4,099	193	4.5

\*\* Not official BLS estimates, but were produced using BLS methodology

Not Seasonally Adjusted:				
	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
CONNECTICUT	1,917,000	1,830,500	86,500	4.5
UNITED STATES	163,277,000	156,465,000	6,812,000	4.2
Seasonally Adjusted:				
CONNECTICUT	1,896,600	1,812,600	84,000	4.4
UNITED STATES	162,140,000	155,576,000	6,564,000	4.0

## LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JUN 2018	YR TO DATE 2018	YR TO DATE 2017	TOWN	JUN 2018	YR TO DATE 2018	YR TO DATE 2017	TOWN	JUN 2018	YR TO DATE 2018	YR TO DATE 2017
Andover	1	2	3	Griswold	9	13	4	Preston	3	5	4
Ansonia	na	na	na	Groton	na	na	na	Prospect	0	16	6
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	1	7	9	Haddam	0	0	6	Redding	1	1	0
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	1	5	18
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	0	4	6
Berlin	1	6	8	Hartford	0	1	1	Roxbury	na	na	na
Bethany	na	na	na	Hartland	0	0	2	Salem	na	na	na
Bethel	6	41	39	Herbington	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	2	8	7	Scotland	na	na	na
Bloomfield	1	2	2	Kent	0	3	1	Seymour	na	na	na
Bolton	1	4	3	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	0	2	1	Shelton	5	25	34
Branford	0	6	13	Lebanon	3	5	6	Sherman	1	1	2
Bridgeport	2	27	38	Ledyard	na	na	na	Simsbury	3	131	7
Bridgewater	0	0	1	Lisbon	na	na	na	Somers	6	7	9
Bristol	1	14	16	Litchfield	na	na	na	South Windsor	9	47	7
Brookfield	1	5	2	Lyme	0	1	2	Southbury	na	na	na
Brooklyn	1	5	9	Madison	na	na	na	Southington	9	33	31
Burlington	2	9	17	Manchester	2	11	17	Sprague	0	0	0
Canaan	na	na	na	Mansfield	1	4	6	Stafford	0	5	6
Canterbury	na	na	na	Marlborough	0	0	2	Stamford	9	54	122
Canton	1	2	2	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	3	11	10	Middlefield	1	6	5	Stratford	0	11	9
Chester	0	0	1	Middletown	1	5	19	Suffield	38	51	54
Clinton	1	8	27	Milford	18	91	98	Thomaston	na	na	na
Colchester	4	18	12	Monroe	0	4	6	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	1	4	6
Columbia	0	0	3	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	1	3	4
Coventry	5	8	5	New Britain	0	5	5	Union	1	1	2
Cromwell	2	5	7	New Canaan	2	10	14	Vernon	9	56	56
Danbury	13	51	59	New Fairfield	0	3	4	Voluntown	0	0	1
Darien	3	18	21	New Hartford	na	na	na	Wallingford	2	10	11
Deep River	0	0	0	New Haven	0	283	18	Warren	na	na	na
Derby	na	na	na	New London	4	19	19	Washington	na	na	na
Durham	1	2	2	New Milford	na	na	na	Waterbury	3	10	27
East Granby	1	3	0	Newington	0	1	9	Waterford	na	na	na
East Haddam	0	4	4	Newtown	2	31	8	Watertown	na	na	na
East Hampton	2	13	14	Norfolk	na	na	na	West Hartford	7	39	36
East Hartford	0	0	3	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	0	2	9
East Lyme	3	7	14	North Haven	na	na	na	Weston	1	5	3
East Windsor	4	135	8	North Stonington	na	na	na	Westport	6	65	22
Eastford	na	na	na	Norwalk	3	25	97	Wethersfield	1	2	2
Easton	1	5	6	Norwich	0	17	12	Willington	0	1	1
Ellington	11	53	46	Old Lyme	na	na	na	Wilton	1	4	3
Enfield	0	10	31	Old Saybrook	3	34	24	Winchester	na	na	na
Essex	6	16	56	Orange	na	na	na	Windham	0	1	3
Fairfield	7	37	30	Oxford	1	16	18	Windsor	3	9	5
Farmington	4	18	22	Plainfield	na	na	na	Windsor Locks	1	7	13
Franklin	na	na	na	Plainville	1	5	7	Wolcott	0	5	8
Glastonbury	3	23	19	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	0	2	5
Granby	5	37	26	Portland	0	2	2	Woodstock	na	na	na
Greenwich	23	83	68								

For further information on the housing permit data, contact Kolie Sun of DECD at (800) 500-2467.

## **BUSINESS STARTS AND TERMINATIONS**

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

## **CONSUMER PRICE INDEX**

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

## **EMPLOYMENT COST INDEX**

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

## **GAMING DATA**

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

## **HOURS AND EARNINGS ESTIMATES**

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

## **INITIAL CLAIMS**

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

## **INSURED UNEMPLOYMENT RATE**

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

## **LABOR FORCE ESTIMATES**

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

## **LABOR MARKET AREAS**

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

## **NONFARM EMPLOYMENT ESTIMATES**

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

## **UI COVERED WAGES**

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

# ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 4-8 for reference months or quarters)

<b>Leading General Drift Indicator</b> ..... +0.9	<b>Business Activity</b>	<b>Tourism and Travel</b>
<b>Coincident General Drift Indicator</b> +0.4	New Housing Permits ..... +14.7	Occupancy Rate ..... +0.7
<b>Farmington Bank Bus. Barometer</b> +0.3	Electricity Sales ..... +9.1	Major Attraction Visitors ..... +2.2
<b>Phil. Fed's CT Coincident Index</b> .... +3.0	Construction Contracts Index ..... +53.3	Air Passenger Count ..... NA
	New Auto Registrations ..... +1.7	Gaming Slots ..... +2.1
<b>Total Nonfarm Employment</b> ..... +0.9	Exports ..... +10.4	
	S&P 500: Monthly Close ..... +12.2	
Labor Force ..... -1.2	<b>Business Starts</b>	<b>Employment Cost Index (U.S.)</b>
Employed ..... -1.0	Secretary of the State ..... +3.7	Total ..... +2.9
Unemployed ..... -6.3	Dept. of Labor ..... -3.4	Wages & Salaries ..... +2.9
<b>Unemployment Rate</b> ..... -0.3*		Benefit Costs ..... +2.8
Labor Force Participation Rate ..... -0.9	<b>Business Terminations</b>	<b>Consumer Prices</b>
Employment-Population Ratio ..... -0.7	Secretary of the State ..... -25.0	U.S. City Average ..... +2.9
<b>Average Weekly Initial Claims</b> ..... -15.9	Dept. of Labor ..... -27.3	Northeast Region ..... +2.6
<b>Avg Insured Unempl. Rate</b> ..... -0.25*		NY-Newark-Jersey City ..... +2.0
<b>U-6 Rate</b> ..... -1.3*		Boston-Cambridge-Newton ..... +3.2
<b>Prod. Worker Avg Wkly Hrs, Mfg</b> ..... -3.1	<b>State Revenues</b> ..... +3.2	<b>Interest Rates</b>
<b>PW Avg Hourly Earnings, Mfg</b> ..... +0.6	Corporate Tax ..... +3.4	Prime ..... +0.76*
<b>PW Avg Weekly Earnings, Mfg</b> ..... -2.5	Personal Income Tax ..... +20.0	Conventional Mortgage ..... +0.67*
<b>CT Mfg. Production Index</b> ..... +2.0	Real Estate Conveyance Tax ..... +2.6	
Production Worker Hours ..... -5.4	Sales & Use Tax ..... -20.5	
Industrial Electricity Sales ..... +3.0	Gaming Payments ..... +0.6	
<b>Personal Income</b> ..... +1.6		
<b>UI Covered Wages</b> ..... +2.4		

\*Percentage point change; \*\*Less than 0.05 percent;  
NA = Not Available

## THE CONNECTICUT ECONOMIC DIGEST

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### THE CONNECTICUT

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