

# ECONOMIC DIGEST

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**In June...**

**Nonfarm Employment**  
 Connecticut ..... 1,694,200  
 Change over month ..... +0.41%  
 Change over year ..... +0.9%

**United States** ..... 146,404,000  
 Change over month ..... +0.15%  
 Change over year ..... +1.6%

**Unemployment Rate**  
 Connecticut ..... 5.0%  
 United States ..... 4.4%

**Consumer Price Index**  
 United States ..... 244.955  
 Change over year ..... +1.6%

## Covered Employment and Wages: A 2016 Annual Review

By Jonathan Kuchta, Research Analyst, DOL, jonathan.kuchta@ct.gov

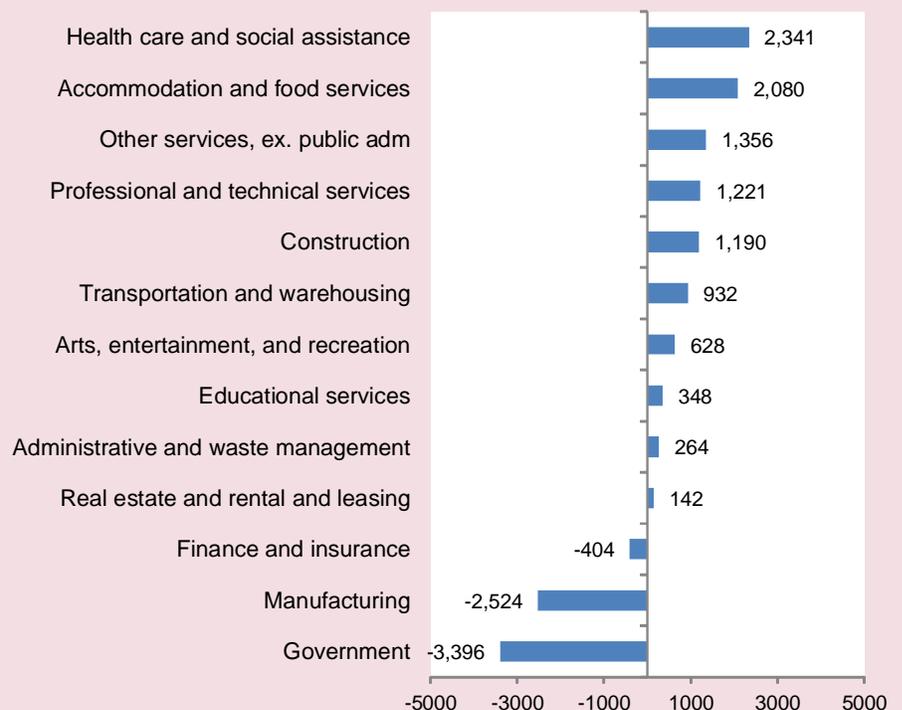
**T**he number of jobs covered by Connecticut Unemployment Insurance (UI) increased by 0.2 percent during 2016, according to most recent data published from the Quarterly Census of Employment and Wages (QCEW) program. This increase continues the trend started in 2011. Total private industry employment, constituting 86.1 percent of the state’s employment total, increased by 0.5 percent. Total government

employment decreased by 1.4 percent year-over-year.

Average annual wages for all Connecticut jobs increased by 0.5 percent to \$65,869, much like in 2015. In 2016, private sector wages increased by 0.4 percent to \$66,579; government wages increased 0.9 percent to \$61,458.

The number of business establishments expanded for the fifth year in a row, with a new total of 117,337, an increase of 0.9 percent over 2015. Total private establishments

**Graph 1: Industry Employment Change by Sector, 2015-16**



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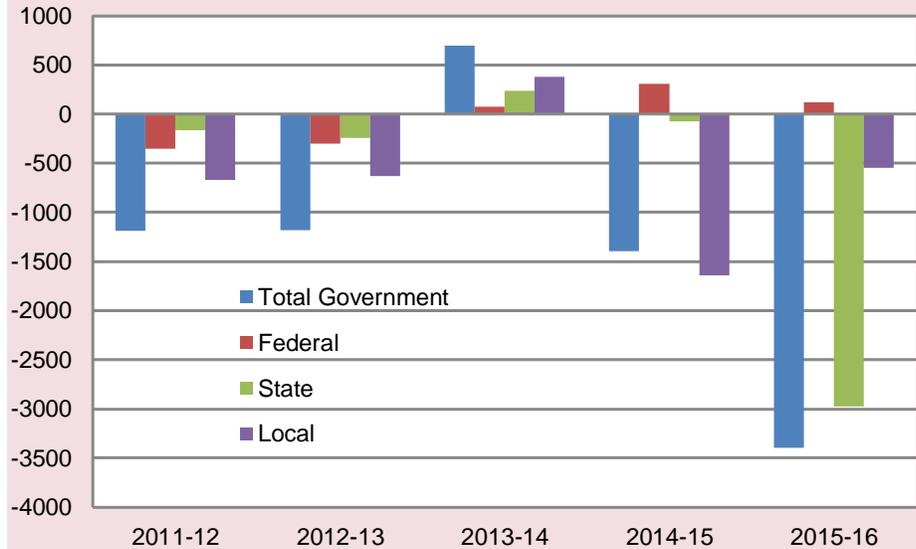
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**Graph 2: Government Employment Change Y-o-Y, 2011-16**



represented the entirety of the increase, reaching 113,944 in 2016. Government worksites decreased 0.9 percent in the state, from 3,425 in 2015 to 3,393 in 2016.

**Employment**

Looking at the sectors with notable gains in 2016, several sectors continued to improve from their 2015 levels. The construction, health care and social assistance, and accommodation and food services sectors all showed solid increases. Health care and social assistance was the largest gainer this year, expanding by 2,341 jobs. Also notably showing improvement were the accommodations and construction sectors, with 2,080 and 1,190 more jobs than in 2015.

One quarter of the sectors declined in 2016, led by government with a loss of 3,396, and manufacturing with a drop of 2,524. As Graph 1 shows, manufacturing remains a declining sector but the majority of the change in manufacturing shown in 2016 can be attributed to industry classification changes for some large employers, moving them to other sectors in the

Connecticut economy. These classification changes are based on employer-supplied responses to ongoing business activities through the Annual Refiling Survey (ARS).

Much of the loss in government was due to layoffs and retirements; this trend is expected to continue into the 2017 annual data. This is an increase in the rate of government employment decline, with a loss over 2,000 greater than in 2015. This decline is almost entirely due to state government, rather than local government as in prior years (Graph 2). Within state government, these losses are found primarily in education and public administration, with health care and social assistance also showing notable declines at greater than 4.0 percent between 2015 and 2016.

The Bureau of Labor Statistics (BLS) aggregates the North American Industrial Classification System (NAICS) sectors to form the top level goods-producing and service-providing “domains.” Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction;

-continued on page 5-

## CT UI Covered Employment and Wages by NAICS Sector for 2015 and 2016\*\*

NAICS Description	Establishments			Employment				Wages		
	2015	2016	15-16 % Chg	2015	2016	15-16 Chg		2015	2016	15-16 % Chg
						No.	%			
<b>Statewide</b>	<b>116,246</b>	<b>117,337</b>	<b>0.9</b>	<b>1,662,822</b>	<b>1,666,580</b>	<b>3,758</b>	<b>0.2</b>	<b>\$65,526</b>	<b>\$65,869</b>	<b>0.5</b>
<b>Total private</b>	<b>112,822</b>	<b>113,944</b>	<b>1.0</b>	<b>1,428,392</b>	<b>1,435,545</b>	<b>7,153</b>	<b>0.5</b>	<b>\$66,284</b>	<b>\$66,579</b>	<b>0.4</b>
<b>Goods-producing</b>	<b>14,414</b>	<b>14,467</b>	<b>0.4</b>	<b>226,730</b>	<b>225,131</b>	<b>-1,599</b>	<b>-0.7</b>	<b>\$75,003</b>	<b>\$75,536</b>	<b>0.7</b>
<b>Service-providing</b>	<b>101,832</b>	<b>102,870</b>	<b>1.0</b>	<b>1,436,092</b>	<b>1,441,449</b>	<b>5,357</b>	<b>0.4</b>	<b>\$64,030</b>	<b>\$64,473</b>	<b>0.7</b>
<b>11 Agriculture, forestry, fishing and hunting</b>	<b>375</b>	<b>386</b>	<b>2.9</b>	<b>4,891</b>	<b>4,738</b>	<b>-153</b>	<b>-3.1</b>	<b>\$32,599</b>	<b>\$34,514</b>	<b>5.9</b>
111 Crop production.....	191	197	3.1	3,406	3,262	-144	-4.2	\$29,960	\$32,241	7.6
112 Animal production.....	98	102	4.1	1,088	1,105	17	1.6	\$40,077	\$40,441	0.9
113 Forestry and logging.....	7	7	0.0	7	9	2	28.6	\$22,882	\$22,447	-1.9
114 Fishing, hunting and trapping.....	11	10	-9.1	46	52	6	13.0	\$68,536	\$65,569	-4.3
115 Agriculture and forestry support activities.....	68	70	2.9	345	311	-34	-9.9	\$30,486	\$32,510	6.6
<b>21 Mining</b>	<b>53</b>	<b>49</b>	<b>-7.5</b>	<b>553</b>	<b>556</b>	<b>3</b>	<b>0.5</b>	<b>\$71,555</b>	<b>\$71,940</b>	<b>0.5</b>
212 Mining, except oil and gas.....	44	42	-4.5	520	527	7	1.3	\$68,170	\$71,807	5.3
213 Support activities for mining.....	9	7	-22.2	33	29	-4	-12.1	\$125,282	\$74,349	-40.7
<b>22 Utilities</b>	<b>139</b>	<b>137</b>	<b>-1.4</b>	<b>5,611</b>	<b>5,626</b>	<b>15</b>	<b>0.3</b>	<b>\$116,841</b>	<b>\$111,987</b>	<b>-4.2</b>
221 Utilities.....	139	137	-1.4	5,611	5,626	15	0.3	\$116,841	\$111,987	-4.2
<b>23 Construction</b>	<b>9,304</b>	<b>9,385</b>	<b>0.9</b>	<b>57,913</b>	<b>59,103</b>	<b>1,190</b>	<b>2.1</b>	<b>\$64,247</b>	<b>\$66,552</b>	<b>3.6</b>
236 Construction of buildings.....	2,376	2,475	4.2	11,263	11,143	-120	-1.1	\$68,936	\$70,705	2.6
237 Heavy and civil engineering construction.....	448	444	-0.9	6,221	6,460	239	3.8	\$86,185	\$93,209	8.1
238 Specialty trade construction.....	6,480	6,466	-0.2	40,429	41,501	1,072	2.7	\$59,565	\$61,288	2.9
<b>31-33 Manufacturing</b>	<b>4,508</b>	<b>4,474</b>	<b>-0.8</b>	<b>158,955</b>	<b>156,431</b>	<b>-2,524</b>	<b>-1.6</b>	<b>\$80,504</b>	<b>\$79,462</b>	<b>-1.3</b>
311 Food manufacturing.....	334	348	4.2	7,574	7,803	229	3.0	\$43,082	\$43,788	1.6
312 Beverage and tobacco product manufacturing.....	76	89	17.1	1,537	1,703	166	10.8	\$57,148	\$55,820	-2.3
313 Textile mills.....	23	22	-4.3	703	699	-4	-0.6	\$62,830	\$64,060	2.0
314 Textile product mills.....	87	84	-3.4	1,196	1,212	16	1.3	\$52,825	\$54,655	3.5
315 Apparel manufacturing.....	12	11	-8.3	135	128	-7	-5.2	\$31,927	\$33,520	5.0
316 Leather and allied product manufacturing.....	*	*	*	*	*	*	*	*	*	*
321 Wood product manufacturing.....	108	105	-2.8	1,253	1,188	-65	-5.2	\$43,681	\$46,172	5.7
322 Paper manufacturing.....	78	73	-6.4	3,157	2,973	-184	-5.8	\$70,655	\$69,455	-1.7
323 Printing and related support activities.....	344	347	0.9	5,139	5,331	192	3.7	\$56,135	\$58,176	3.6
324 Petroleum and coal products manufacturing.....	*	*	*	*	*	*	*	*	*	*
325 Chemical manufacturing.....	174	170	-2.3	9,781	7,597	-2,184	-22.3	\$138,517	\$122,918	-11.3
326 Plastics and rubber products manufacturing.....	166	159	-4.2	5,600	5,635	35	0.6	\$59,308	\$59,192	-0.2
327 Nonmetallic mineral product manufacturing.....	142	141	-0.7	2,311	2,312	1	0.0	\$57,798	\$60,138	4.0
331 Primary metal manufacturing.....	73	75	2.7	3,693	3,662	-31	-0.8	\$65,474	\$67,786	3.5
332 Fabricated metal product manufacturing.....	1,183	1,171	-1.0	29,233	29,183	-50	-0.2	\$67,716	\$67,821	0.2
333 Machinery manufacturing.....	438	427	-2.5	14,132	13,543	-589	-4.2	\$87,001	\$85,009	-2.3
334 Computer and electronic product manufacturing.....	305	297	-2.6	12,267	11,644	-623	-5.1	\$72,103	\$73,858	2.4
335 Electrical equipment and appliance manufacturing.....	155	151	-2.6	8,522	8,253	-269	-3.2	\$82,284	\$88,838	8.0
336 Transportation equipment manufacturing.....	242	239	-1.2	40,703	41,756	1,053	2.6	\$99,746	\$98,875	-0.9
337 Furniture and related product manufacturing.....	220	216	-1.8	2,602	2,611	9	0.3	\$50,606	\$52,100	3.0
339 Miscellaneous manufacturing.....	323	322	-0.3	8,922	8,654	-268	-3.0	\$64,362	\$66,449	3.2
<b>42 Wholesale trade</b>	<b>10,238</b>	<b>10,255</b>	<b>0.2</b>	<b>62,511</b>	<b>62,527</b>	<b>16</b>	<b>0.0</b>	<b>\$92,736</b>	<b>\$93,658</b>	<b>1.0</b>
423 Merchant wholesalers, durable goods.....	2,510	2,854	13.7	28,576	29,119	543	1.9	\$83,363	\$86,107	3.3
424 Merchant wholesalers, nondurable goods.....	1,152	1,323	14.8	19,741	19,624	-117	-0.6	\$73,257	\$76,290	4.1
425 Electronic markets and agents and brokers.....	6,576	6,078	-7.6	14,194	13,784	-410	-2.9	\$138,696	\$134,334	-3.1
<b>44-45 Retail trade</b>	<b>12,733</b>	<b>12,696</b>	<b>-0.3</b>	<b>184,699</b>	<b>184,616</b>	<b>-83</b>	<b>0.0</b>	<b>\$32,969</b>	<b>\$33,228</b>	<b>0.8</b>
441 Motor vehicle and parts dealers.....	1,211	1,169	-3.5	21,193	21,434	241	1.1	\$53,119	\$53,550	0.8
442 Furniture and home furnishings stores.....	659	653	-0.9	6,188	6,173	-15	-0.2	\$39,166	\$40,595	3.6
443 Electronics and appliance stores.....	570	592	3.9	5,972	5,959	-13	-0.2	\$45,513	\$45,291	-0.5
444 Building material and garden supply stores.....	827	814	-1.6	15,031	15,272	241	1.6	\$37,764	\$38,236	1.2
445 Food and beverage stores.....	2,414	2,414	0.0	44,420	44,025	-395	-0.9	\$25,748	\$26,415	2.6
446 Health and personal care stores.....	1,265	1,327	4.9	13,105	13,384	279	2.1	\$37,793	\$38,134	0.9
447 Gasoline stations.....	1,061	1,043	-1.7	6,210	6,273	63	1.0	\$23,844	\$23,900	0.2
448 Clothing and clothing accessories stores.....	1,670	1,654	-1.0	17,819	17,650	-169	-0.9	\$22,678	\$22,426	-1.1
451 Sporting goods, hobby, book and music stores.....	683	678	-0.7	7,248	7,047	-201	-2.8	\$19,987	\$20,484	2.5
452 General merchandise stores.....	491	482	-1.8	28,949	29,010	61	0.2	\$22,260	\$22,446	0.8
453 Miscellaneous store retailers.....	1,186	1,187	0.1	9,451	9,380	-71	-0.8	\$23,919	\$24,013	0.4
454 Nonstore retailers.....	696	683	-1.9	9,112	9,009	-103	-1.1	\$74,098	\$71,309	-3.8
<b>48-49 Transportation and warehousing</b>	<b>1,943</b>	<b>1,943</b>	<b>0.0</b>	<b>43,737</b>	<b>44,669</b>	<b>932</b>	<b>2.1</b>	<b>\$47,346</b>	<b>\$47,677</b>	<b>0.7</b>
481 Air transportation.....	55	57	3.6	969	982	13	1.3	\$70,864	\$78,382	10.6
482 Rail transportation.....	*	*	*	*	*	*	*	*	*	*
483 Water transportation.....	34	33	-2.9	785	760	-25	-3.2	\$101,171	\$89,469	-11.6
484 Truck transportation.....	730	725	-0.7	6,924	7,112	188	2.7	\$53,040	\$54,822	3.4
485 Transit and ground passenger transportation.....	407	415	2.0	14,725	14,601	-124	-0.8	\$33,180	\$33,942	2.3
486 Pipeline transportation.....	4	4	0.0	163	166	3	1.8	\$122,486	\$124,549	1.7
487 Scenic and sightseeing transportation.....	18	21	16.7	164	174	10	6.1	\$21,706	\$21,388	-1.5
488 Support activities for transportation.....	344	335	-2.6	3,479	3,429	-50	-1.4	\$88,369	\$84,677	-4.2
491 Postal service.....	*	*	*	*	*	*	*	*	*	*

## CT UI Covered Employment and Wages by NAICS Sector for 2015 and 2016\*\* (Cont.)

NAICS Description	Establishments			Employment				Wages		
	2015	2016	15-16 % Chg	2015	2016	15-16 Chg		2015	2016	15-16 % Chg
						No.	%			
492 Couriers and messengers.....	195	202	3.6	6,984	7,231	247	3.5	\$42,662	\$42,680	0.0
493 Warehousing and storage.....	149	145	-2.7	9,516	10,191	675	7.1	\$45,861	\$46,553	1.5
<b>51 Information</b>	<b>1,994</b>	<b>2,020</b>	<b>1.3</b>	<b>32,352</b>	<b>32,336</b>	<b>-16</b>	<b>0.0</b>	<b>\$99,265</b>	<b>\$102,317</b>	<b>3.1</b>
511 Publishing industries, except Internet.....	568	687	21.0	8,312	8,667	355	4.3	\$97,813	\$97,676	-0.1
512 Motion picture and sound recording industries.....	445	348	-21.8	4,496	4,441	-55	-1.2	\$94,125	\$94,610	0.5
515 Broadcasting, except Internet.....	98	97	-1.0	6,300	6,187	-113	-1.8	\$127,068	\$133,331	4.9
517 Telecommunications.....	324	300	-7.4	9,125	8,764	-361	-4.0	\$91,298	\$96,658	5.9
518 ISPs, search portals, and data processing.....	155	161	3.9	1,609	1,493	-116	-7.2	\$82,972	\$88,329	6.5
519 Other information services.....	404	427	5.7	2,509	2,784	275	11.0	\$82,899	\$85,443	3.1
<b>52 Finance and insurance</b>	<b>7,091</b>	<b>7,104</b>	<b>0.2</b>	<b>108,155</b>	<b>107,751</b>	<b>-404</b>	<b>-0.4</b>	<b>\$165,548</b>	<b>\$165,271</b>	<b>-0.2</b>
521 Monetary authorities - central bank.....	*	0	*	*	0	*	*	*	\$0	*
522 Credit intermediation and related activities.....	2,174	2,134	-1.8	25,672	24,888	-784	-3.1	\$110,936	\$115,556	4.2
523 Securities, commodity contracts, investments.....	2,356	2,403	2.0	25,452	26,049	597	2.3	\$302,241	\$294,735	-2.5
524 Insurance carriers and related activities.....	2,525	2,530	0.2	57,031	56,813	-218	-0.4	\$129,108	\$127,678	-1.1
525 Funds, trusts, and other financial vehicles.....	*	37	*	*	0	*	*	*	\$0	*
<b>53 Real estate and rental and leasing</b>	<b>3,506</b>	<b>3,551</b>	<b>1.3</b>	<b>19,865</b>	<b>20,007</b>	<b>142</b>	<b>0.7</b>	<b>\$69,555</b>	<b>\$70,617</b>	<b>1.5</b>
531 Real estate.....	2,931	2,985	1.8	14,759	14,937	178	1.2	\$70,124	\$71,174	1.5
532 Rental and leasing services.....	*	*	*	*	*	*	*	*	*	*
533 Lessors of nonfinancial intangible assets.....	*	*	*	*	*	*	*	*	*	*
<b>54 Professional and technical services</b>	<b>13,797</b>	<b>13,825</b>	<b>0.2</b>	<b>95,690</b>	<b>96,911</b>	<b>1,221</b>	<b>1.3</b>	<b>\$99,129</b>	<b>\$101,263</b>	<b>2.2</b>
541 Professional and technical services.....	13,797	13,825	0.2	95,690	96,911	1,221	1.3	\$99,129	\$101,263	2.2
<b>55 Management of companies and enterprises</b>	<b>1,073</b>	<b>1,129</b>	<b>5.2</b>	<b>32,888</b>	<b>32,915</b>	<b>27</b>	<b>0.1</b>	<b>\$162,508</b>	<b>\$163,372</b>	<b>0.5</b>
551 Management of companies and enterprises.....	1,073	1,129	5.2	32,888	32,915	27	0.1	\$162,508	\$163,372	0.5
<b>56 Administrative and waste management</b>	<b>7,545</b>	<b>7,638</b>	<b>1.2</b>	<b>88,087</b>	<b>88,351</b>	<b>264</b>	<b>0.3</b>	<b>\$44,024</b>	<b>\$44,010</b>	<b>0.0</b>
561 Administrative and support activities.....	7,056	7,153	1.4	82,243	82,502	259	0.3	\$43,027	\$42,944	-0.2
562 Waste management and remediation services.....	489	485	-0.8	5,844	5,849	5	0.1	\$58,052	\$59,048	1.7
<b>61 Educational services</b>	<b>1,786</b>	<b>1,863</b>	<b>4.3</b>	<b>56,564</b>	<b>56,912</b>	<b>348</b>	<b>0.6</b>	<b>\$62,599</b>	<b>\$62,765</b>	<b>0.3</b>
611 Educational services.....	1,786	1,863	4.3	56,564	56,912	348	0.6	\$62,599	\$62,765	0.3
<b>62 Health care and social assistance</b>	<b>10,569</b>	<b>10,712</b>	<b>1.4</b>	<b>262,490</b>	<b>264,831</b>	<b>2,341</b>	<b>0.9</b>	<b>\$50,407</b>	<b>\$51,053</b>	<b>1.3</b>
621 Ambulatory health care services.....	6,850	6,915	0.9	87,576	88,681	1,105	1.3	\$65,693	\$67,077	2.1
622 Hospitals.....	64	67	4.7	58,552	58,371	-181	-0.3	\$65,745	\$66,176	0.7
623 Nursing and residential care facilities.....	1,362	1,384	1.6	62,878	62,686	-192	-0.3	\$35,348	\$35,680	0.9
624 Social assistance.....	2,293	2,346	2.3	53,484	55,093	1,609	3.0	\$26,288	\$26,728	1.7
<b>71 Arts, entertainment, and recreation</b>	<b>1,812</b>	<b>1,831</b>	<b>1.0</b>	<b>26,715</b>	<b>27,343</b>	<b>628</b>	<b>2.4</b>	<b>\$27,968</b>	<b>\$28,179</b>	<b>0.8</b>
711 Performing arts and spectator sports.....	555	556	0.2	4,070	4,148	78	1.9	\$47,046	\$47,209	0.3
712 Museums, historical sites, zoos, and parks.....	123	123	0.0	2,186	2,263	77	3.5	\$33,070	\$32,934	-0.4
713 Amusement, gambling, and recreation.....	1,134	1,152	1.6	20,460	20,932	472	2.3	\$23,628	\$23,894	1.1
<b>72 Accommodation and food services</b>	<b>8,401</b>	<b>8,418</b>	<b>0.2</b>	<b>124,456</b>	<b>126,536</b>	<b>2,080</b>	<b>1.7</b>	<b>\$20,597</b>	<b>\$21,284</b>	<b>3.3</b>
721 Accommodation.....	467	475	1.7	11,764	11,660	-104	-0.9	\$29,111	\$28,760	-1.2
722 Food services and drinking places.....	7,934	7,943	0.1	112,692	114,876	2,184	1.9	\$19,708	\$20,525	4.1
<b>81 Other services, except public administration</b>	<b>15,333</b>	<b>15,945</b>	<b>4.0</b>	<b>61,686</b>	<b>63,042</b>	<b>1,356</b>	<b>2.2</b>	<b>\$32,683</b>	<b>\$32,808</b>	<b>0.4</b>
811 Repair and maintenance.....	2,547	2,550	0.1	13,549	13,619	70	0.5	\$44,175	\$44,721	1.2
812 Personal and laundry services.....	3,508	3,549	1.2	20,786	21,576	790	3.8	\$26,171	\$26,410	0.9
813 Membership associations and organizations.....	2,153	2,169	0.7	15,037	15,083	46	0.3	\$40,068	\$40,471	1.0
814 Private households.....	7,125	7,677	7.7	12,314	12,764	450	3.7	\$22,012	\$21,856	-0.7
<b>Total government</b>	<b>3,425</b>	<b>3,393</b>	<b>-0.9</b>	<b>234,430</b>	<b>231,034</b>	<b>-3,396</b>	<b>-1.4</b>	<b>\$60,908</b>	<b>\$61,458</b>	<b>0.9</b>
Federal.....	549	543	-1.1	17,719	17,841	122	0.7	\$74,122	\$73,242	-1.2
State.....	671	653	-2.7	67,002	64,029	-2,973	-4.4	\$68,427	\$69,953	2.2
Local.....	2,205	2,197	-0.4	149,709	149,164	-545	-0.4	\$55,979	\$56,402	0.8

\* Nondisclosable

\*\* These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

**Table 1: 2016 Annual Wages in Northeast States**

State/Region	Annual Wage
New York	\$67,943
Massachusetts	\$67,429
<b>Connecticut</b>	<b>\$65,875</b>
New Jersey	\$62,772
U.S. TOTAL	\$53,611
New Hampshire	\$53,559
Rhode Island	\$51,446
Vermont	\$45,037
Maine	\$42,602

Source: Quarterly Census of Employment and Wages - BLS  
2016 Annual Averages, All establishment sizes

-continued from page 2-

and manufacturing. The remaining sectors are aggregated into the service-providing domain.

For 2016, the goods-producing domain encompassed 13.5 percent of total covered employment, with the remaining 86.5 percent in the service-providing domain. The goods-producing domain employment shrank by 1,599, with service-providing employment growing by 0.4 percent, or 5,357, at the same time.

### Wages

Connecticut average annual wages varied greatly among industries and within each sector in 2016. It should be noted that

much of this difference in pay level can be attributed to factors, such as hours worked (full- or part-time), workforce composition, wages including bonuses or stock options, and seasonal and weather related influences.

The highest annual average wage, found in the finance and insurance sector, was \$165,271 - 2.5 times the state average. Those in the securities, commodity contracts and investments subsector earned an average of \$294,735 in 2016. The management sector was not far behind finance and insurance at \$163,372. Overall, wages showed minimal growth at 0.5

percent, with only four sectors showing more than three percent growth, with utilities and manufacturing showing small declines.

At the other end of the spectrum, accommodation and food services earned the least, at \$21,284. This increase of 3.3 percent was greater than the state average, though it is heavily influenced by part-time jobs. Next were arts, entertainment and recreation at \$28,179, and other services, except public administration at \$32,808 in annual wages.

In 2016, most sectors experienced minimal wage growth. Goods-producing wages showed small gains with a 0.7 percent increase over 2015, at \$75,536, and a 14.7 percent premium over the statewide annual average. Service-providing wages showed similar growth at \$64,473, an increase of 0.7 percent on an annual basis. Connecticut continues to maintain comparable annual wages to nearby states in the Northeast, coming third behind only New York and Massachusetts (Table 1), and offering a 22.8 percent premium over the U.S. average. ■

## GENERAL ECONOMIC INDICATORS

	1Q	1Q	CHANGE		4Q
	2017	2016	NO.	%	2016
<i>(Seasonally adjusted)</i>					
<b>General Drift Indicator (1996=100)*</b>					
<b>Leading</b>	117.5	119.0	-1.5	-1.3	118.2
<b>Coincident</b>	117.2	117.3	-0.1	-0.1	117.5
<b>Farmington Bank Business Barometer (1992=100)**</b>	135.8	134.9	0.9	0.6	136.5
<b>Philadelphia Fed's Coincident Index (July 1992=100)***</b>	<b>Jun</b>	<b>Jun</b>			<b>May</b>
<i>(Seasonally adjusted)</i>	<b>2017</b>	<b>2016</b>			<b>2017</b>
<b>Connecticut</b>	180.55	175.69	4.86	2.8	180.60
<b>United States</b>	181.78	176.82	4.96	2.8	181.46

Sources: \*Dr. Steven P. Lanza, University of Connecticut \*\*Farmington Bank \*\*\*Federal Reserve Bank of Philadelphia

**General Drift Indicators** are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100.

The **Farmington Bank Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm employment increased over the year.

## EMPLOYMENT BY INDUSTRY SECTOR

	Jun	Jun	CHANGE		May
	2017	2016	NO.	%	2017
<b>TOTAL NONFARM</b>	1,694.2	1,678.8	15.4	0.9	1,687.2
Natural Res & Mining	0.6	0.6	0.0	0.0	0.6
Construction	60.4	58.9	1.5	2.5	61.2
Manufacturing	156.0	156.1	-0.1	-0.1	155.8
Trade, Transportation & Utilities	297.8	297.3	0.5	0.2	297.8
Information	31.9	32.4	-0.5	-1.5	31.3
Financial Activities	133.1	129.8	3.3	2.5	132.3
Professional and Business Services	216.9	218.2	-1.3	-0.6	216.8
Education and Health Services	334.4	328.8	5.6	1.7	333.2
Leisure and Hospitality	161.1	153.9	7.2	4.7	156.7
Other Services	68.2	64.7	3.5	5.4	67.6
Government*	233.8	238.1	-4.3	-1.8	233.9

Source: Connecticut Department of Labor \* Includes Native American tribal government employment

Average weekly initial claims fell from a year ago.

## UNEMPLOYMENT

	Jun	Jun	CHANGE		May
	2017	2016	NO.	%	2017
<b>Labor Force, resident (000s)</b>	1,933.3	1,892.5	40.8	2.2	1,929.1
Employed (000s)	1,836.2	1,793.8	42.4	2.4	1,834.0
Unemployed (000s)	97.1	98.8	-1.7	-1.7	95.1
Unemployment Rate (%)	5.0	5.2	-0.2	---	4.9
Labor Force Participation Rate (%)	67.2	66.0	1.2	---	67.1
Employment-Population Ratio (%)	63.8	62.5	1.3	---	63.8
Average Weekly Initial Claims	4,182	4,894	-712	-14.5	3,974
Avg. Insured Unemp. Rate (%)	2.25	2.51	-0.26	---	2.27
	<b>2Q 2017</b>	<b>2Q 2016</b>			<b>1Q 2017</b>
U-6 Rate (%)	10.3	11.1	-0.8	---	10.6

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker weekly earnings fell over the year.

## MANUFACTURING ACTIVITY

	Jun	Jun	CHANGE		May	Apr
	2017	2016	NO.	%	2017	2017
<b>Production Worker Avg Wkly Hours</b>	42.0	42.8	-0.8	-1.9	41.8	--
<b>Prod. Worker Avg Hourly Earnings</b>	24.51	27.48	-2.97	-10.8	24.46	--
<b>Prod. Worker Avg Weekly Earnings</b>	1,029.42	1,176.14	-146.72	-12.5	1,022.43	--
<b>CT Mfg. Prod. Index, NSA (2009=100)</b>	111.0	114.5	-3.5	-3.1	103.7	103.5
Production Worker Hours (000s)	3,885	4,095	-210	-5.1	3,800	--
Industrial Electricity Sales (mil kWh)*	269	283	-13.7	-4.8	247	249
<b>CT Mfg. Prod. Index, SA (2009=100)</b>	105.5	110.8	-5.2	-4.7	104.3	108.2

Sources: Connecticut Department of Labor; U.S. Department of Energy  
\*Latest two months are forecasted.

Personal income for fourth quarter 2017 is forecasted to increase 3.5 percent from a year earlier.

## INCOME

	4Q*	4Q	CHANGE		3Q*
	2017	2016	NO.	%	2017
<b>Personal Income</b>	\$266,322	\$257,364	8,957	3.5	\$264,054
<b>UI Covered Wages</b>	\$113,320	\$109,901	3,419	3.1	\$112,455

Source: Bureau of Economic Analysis  
\*Forecasted by Connecticut Department of Labor

## BUSINESS ACTIVITY

*S&P 500 Index increased over the year.*

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>New Housing Permits*</b>	Jun 2017	360	-28.6	1,847	3,067	-39.8
<b>Electricity Sales (mil kWh)</b>	May 2017	1,996	-0.6	11,205	11,378	-1.5
<b>Construction Contracts Index (1980=100)</b>	Jun 2017	584.1	52.7	---	---	---
<b>New Auto Registrations</b>	Jun 2017	20,508	-4.8	108,631	153,694	-29.3
<b>Exports (Bil. \$)</b>	1Q 2017	3.38	-10.4	3.38	3.78	-10.4
<b>S&amp;P 500: Monthly Close</b>	Jun 2017	2,423.41	15.5	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

\* Estimated by the Bureau of the Census

## BUSINESS STARTS AND TERMINATIONS

*Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.*

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>STARTS</b>						
<b>Secretary of the State</b>	Jun 2017	2,797	37.6	15,923	13,961	14.1
<b>Department of Labor</b>	4Q 2016	1,798	-2.7	9,325	9,229	1.0
<b>TERMINATIONS</b>						
<b>Secretary of the State</b>	Jun 2017	1,029	46.6	7,688	5,503	39.7
<b>Department of Labor</b>	4Q 2016	2,211	-28.6	7,328	8,678	-15.6

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

## STATE REVENUES

*Gaming payments were up from a year ago.*

	YEAR TO DATE					
	Jun 2017	Jun 2016	% CHG	CURRENT	PRIOR	% CHG
<i>(Millions of dollars)</i>						
<b>TOTAL ALL REVENUES*</b>	1,603.5	1,545.4	3.8	9,660.4	9,605.6	0.6
<b>Corporate Tax</b>	214.4	193.2	11.0	604.7	558.6	8.3
<b>Personal Income Tax</b>	804.0	810.6	-0.8	5,371.1	5,510.3	-2.5
<b>Real Estate Conv. Tax</b>	19.4	19.9	-2.5	94.3	92.4	2.1
<b>Sales &amp; Use Tax</b>	368.2	364.7	1.0	2,195.5	2,105.8	4.3
<b>Gaming Payments**</b>	22.3	20.3	9.4	134.1	130.7	2.6

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

\*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. \*\*See page 23 for explanation.

## TOURISM AND TRAVEL

*Gaming slots rose over the year.*

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
<b>Occupancy Rate (%)*</b>	Jun 2017	70.8	2.6	58.9	58.0	1.6
<b>Major Attraction Visitors**</b>	Jun 2017	712,337	-4.1	2,560,349	2,789,040	-8.2
<b>Air Passenger Count</b>	May 2017	NA	NA	NA	NA	NA
<b>Gaming Slots (Mil.\$)***</b>	Jun 2017	1,088.1	8.2	6,552.4	6,391.9	2.5

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

\*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

\*\*Attraction participants expanded from 6 to 23 beginning with July 2014 data

\*\*\*See page 23 for explanation

Compensation cost for the nation rose 2.4 percent over the year.

## EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun	Mar	3-Mo	Jun	Jun	12-Mo
	2017	2017	% Chg	2017	2016	% Chg
<b>Private Industry Workers</b> (Dec. 2005 = 100)						
<b>UNITED STATES TOTAL</b>	129.0	128.3	0.5	129.2	126.2	2.4
<b>Wages and Salaries</b>	129.0	128.3	0.5	129.1	126.1	2.4
<b>Benefit Costs</b>	129.1	128.3	0.6	129.3	126.5	2.2
<b>NORTHEAST TOTAL</b>	---	---	---	131.2	127.7	2.7
<b>Wages and Salaries</b>	---	---	---	130.7	127.2	2.8

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 1.6 percent over the year.

## CONSUMER NEWS

(Not seasonally adjusted)	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
<b>CONSUMER PRICES</b>				
<b>CPI-U (1982-84=100)</b>				
<b>U.S. City Average</b>	Jun 2017	244.955	1.6	0.1
<b>Purchasing Power of \$ (1982-84=\$1.00)</b>	Jun 2017	0.408	-1.6	-0.1
<b>Northeast Region</b>	Jun 2017	259.335	1.5	0.0
<b>NY-Northern NJ-Long Island</b>	Jun 2017	268.666	1.8	0.2
<b>Boston-Brockton-Nashua**</b>	May 2017	266.256	2.1	0.4
<b>CPI-W (1982-84=100)</b>				
<b>U.S. City Average</b>	Jun 2017	238.813	1.5	0.1

Sources: U.S. Department of Labor, Bureau of Labor Statistics; The Conference Board

\*Change over prior monthly or quarterly period

\*\*The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 3.90 percent over the month.

## INTEREST RATES

(Percent)	Jun 2017	May 2017	Jun 2016
<b>Prime</b>	4.13	4.00	3.50
<b>Federal Funds</b>	1.04	0.91	0.38
<b>3 Month Treasury Bill</b>	1.00	0.90	0.27
<b>6 Month Treasury Bill</b>	1.11	1.04	0.40
<b>1 Year Treasury Note</b>	1.20	1.12	0.55
<b>3 Year Treasury Note</b>	1.49	1.48	0.86
<b>5 Year Treasury Note</b>	1.77	1.84	1.17
<b>7 Year Treasury Note</b>	2.01	2.11	1.44
<b>10 Year Treasury Note</b>	2.19	2.30	1.64
<b>20 Year Treasury Note</b>	2.54	2.70	2.02
<b>Conventional Mortgage</b>	3.90	4.01	3.57

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

## NONFARM EMPLOYMENT

All nine states in the region gained jobs over the year.

<i>(Seasonally adjusted: 000s)</i>	Jun	Jun	CHANGE		May
	2017	2016	NO.	%	2017
<b>Connecticut</b>	1,694.2	1,678.8	15.4	0.9	1,687.2
<b>Maine</b>	623.3	616.4	6.9	1.1	620.5
<b>Massachusetts</b>	3,617.0	3,551.1	65.9	1.9	3,607.0
<b>New Hampshire</b>	677.2	666.2	11.0	1.7	675.2
<b>New Jersey</b>	4,118.2	4,069.9	48.3	1.2	4,107.6
<b>New York</b>	9,530.8	9,382.5	148.3	1.6	9,504.8
<b>Pennsylvania</b>	5,936.4	5,862.4	74.0	1.3	5,930.3
<b>Rhode Island</b>	496.6	489.9	6.7	1.4	496.4
<b>Vermont</b>	314.8	312.6	2.2	0.7	313.9
<b>United States</b>	146,404.0	144,166.0	2,238.0	1.6	146,182.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

## LABOR FORCE

Eight states posted increases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE		May
	2017	2016	NO.	%	2017
<b>Connecticut</b>	1,933,279	1,892,524	40,755	2.2	1,929,088
<b>Maine</b>	703,533	691,331	12,202	1.8	703,346
<b>Massachusetts</b>	3,708,593	3,587,234	121,359	3.4	3,711,149
<b>New Hampshire</b>	753,563	748,362	5,201	0.7	753,286
<b>New Jersey</b>	4,519,227	4,514,756	4,471	0.1	4,526,762
<b>New York</b>	9,690,161	9,532,819	157,342	1.7	9,690,107
<b>Pennsylvania</b>	6,475,161	6,442,547	32,614	0.5	6,476,420
<b>Rhode Island</b>	556,538	552,744	3,794	0.7	555,753
<b>Vermont</b>	344,843	345,026	-183	-0.1	346,427
<b>United States</b>	160,145,000	158,889,000	1,256,000	0.8	159,784,000

Source: U.S. Department of Labor, Bureau of Labor Statistics

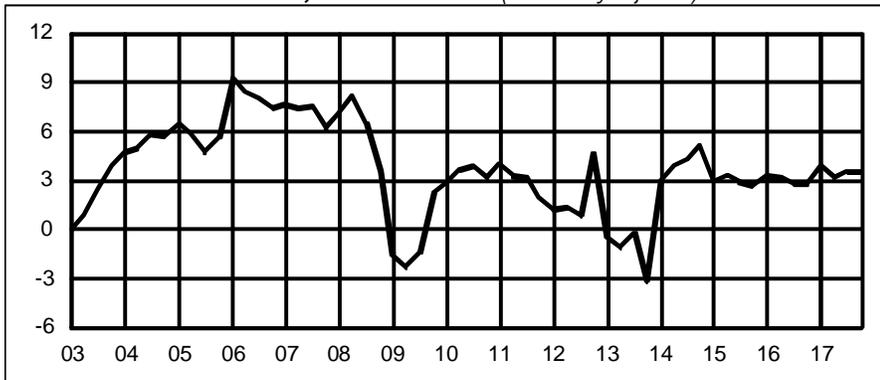
## UNEMPLOYMENT RATES

Seven states showed a decrease in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE	May
	2017	2016		2017
<b>Connecticut</b>	5.0	5.2	-0.2	4.9
<b>Maine</b>	3.5	3.9	-0.4	3.2
<b>Massachusetts</b>	4.3	3.7	0.6	4.2
<b>New Hampshire</b>	2.9	2.9	0.0	2.9
<b>New Jersey</b>	4.1	5.1	-1.0	4.1
<b>New York</b>	4.5	4.9	-0.4	4.4
<b>Pennsylvania</b>	5.0	5.5	-0.5	5.0
<b>Rhode Island</b>	4.2	5.4	-1.2	4.1
<b>Vermont</b>	3.2	3.3	-0.1	3.2
<b>United States</b>	4.4	4.9	-0.5	4.3

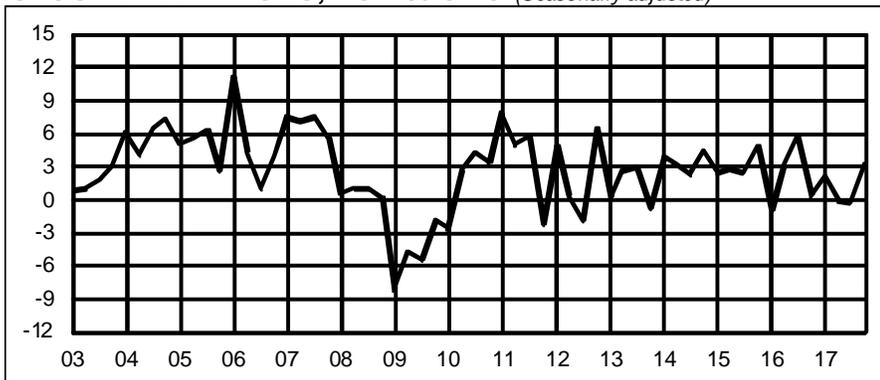
Source: U.S. Department of Labor, Bureau of Labor Statistics

**PERSONAL INCOME, YOY % CHG** *(Seasonally adjusted)*



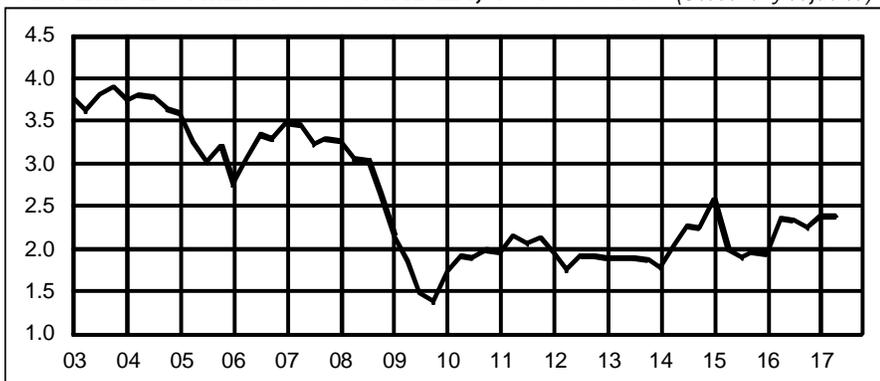
Quarter	2015	2016	2017
First	2.9	3.2	3.8
Second	3.2	3.1	3.2
Third	2.8	2.8	3.5
Fourth	2.6	2.8	3.5

**UI COVERED WAGES, YOY % CHG** *(Seasonally adjusted)*



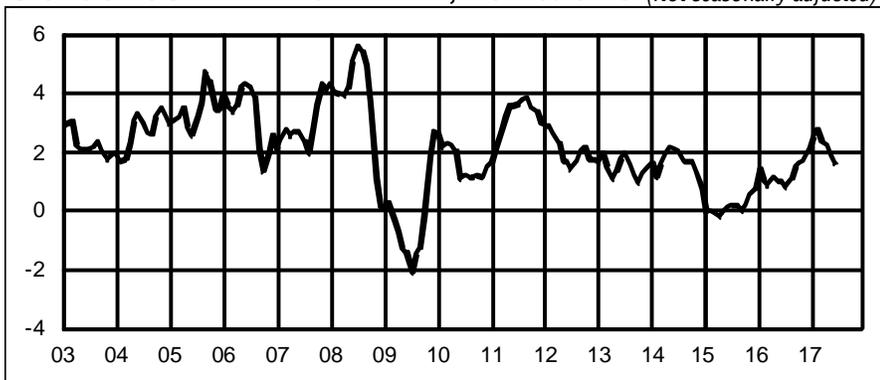
Quarter	2015	2016	2017
First	2.4	-1.0	2.0
Second	2.7	2.9	0.0
Third	2.3	5.6	-0.2
Fourth	4.8	0.2	3.1

**U.S. EMPLOYMENT COST INDEX, YOY % CHG** *(Seasonally adjusted)*



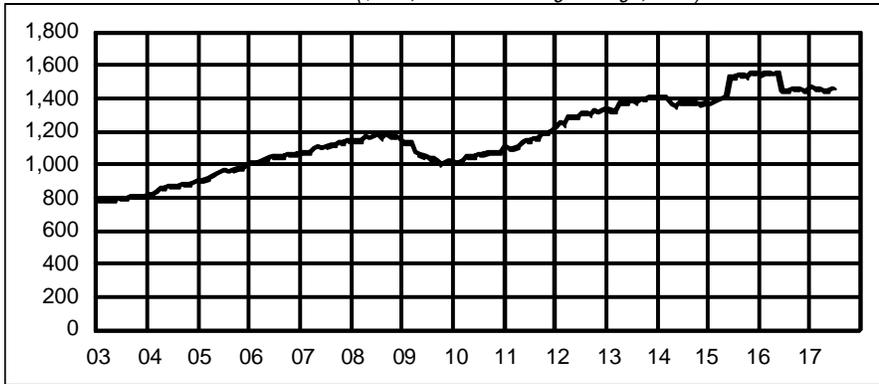
Quarter	2015	2016	2017
First	2.6	1.9	2.4
Second	2.0	2.3	2.4
Third	1.9	2.3	2.4
Fourth	2.0	2.2	2.4

**U.S. CONSUMER PRICE INDEX, YOY % CHG** *(Not seasonally adjusted)*



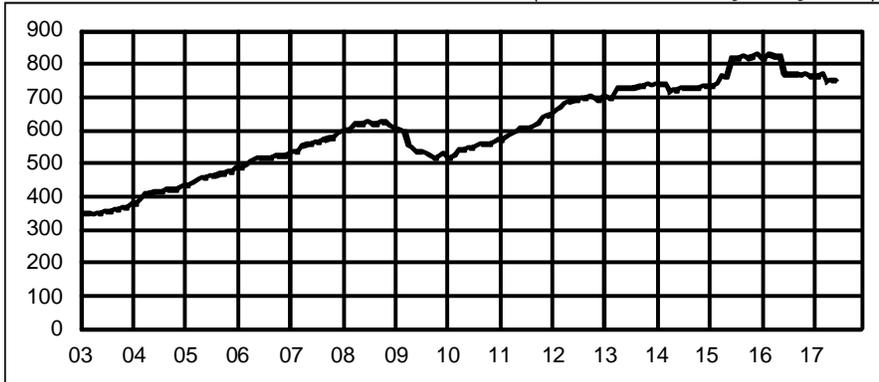
Month	2015	2016	2017
Jan	-0.1	1.4	2.5
Feb	0.0	1.0	2.7
Mar	-0.1	0.9	2.4
Apr	-0.2	1.1	2.2
May	0.0	1.0	1.9
Jun	0.1	1.0	1.6
Jul	0.2	0.8	1.6
Aug	0.2	1.1	1.6
Sep	0.0	1.5	1.6
Oct	0.2	1.6	1.6
Nov	0.5	1.7	1.6
Dec	0.7	2.1	1.6

## TOTAL ALL REVENUES (\$Mil., 12-mo. moving average, NSA)



Month	2015	2016	2017
Jan	1,352.6	1,538.9	1,461.4
Feb	1,364.7	1,542.1	1,448.4
Mar	1,376.2	1,553.7	1,454.3
Apr	1,395.7	1,540.4	1,435.5
May	1,404.2	1,553.9	1,441.6
Jun	1,523.5	1,435.5	1,446.4
Jul	1,525.4	1,441.5	
Aug	1,535.2	1,443.0	
Sep	1,532.9	1,446.0	
Oct	1,529.7	1,447.8	
Nov	1,547.7	1,445.9	
Dec	1,547.0	1,441.9	

## PERSONAL INCOME TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



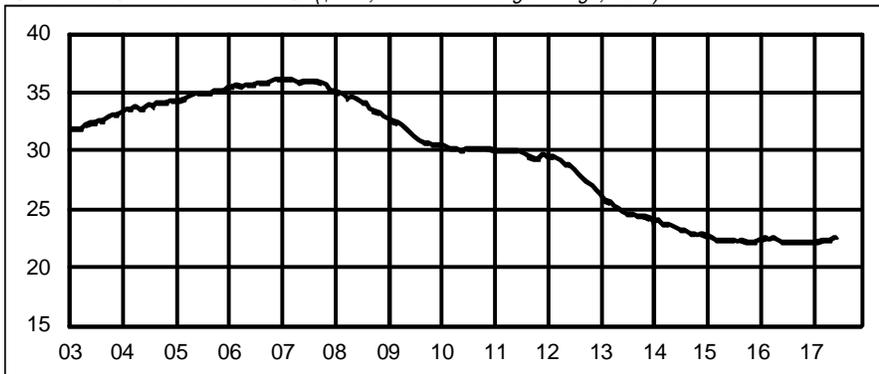
Month	2015	2016	2017
Jan	733.3	817.7	761.3
Feb	734.9	816.8	760.9
Mar	740.0	826.2	765.6
Apr	759.7	819.3	746.3
May	757.9	819.4	752.2
Jun	813.0	767.5	751.6
Jul	814.9	765.1	
Aug	815.8	768.0	
Sep	819.1	766.4	
Oct	818.7	764.0	
Nov	819.9	766.4	
Dec	826.2	763.2	

## SALES AND USE TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



Month	2015	2016	2017
Jan	339.7	392.6	366.9
Feb	346.9	390.6	363.7
Mar	349.5	390.9	363.9
Apr	350.8	384.5	362.8
May	357.3	391.5	364.1
Jun	386.2	358.4	364.4
Jul	384.4	361.2	
Aug	395.5	358.9	
Sep	388.6	359.8	
Oct	388.5	359.5	
Nov	398.2	359.6	
Dec	390.8	357.0	

## GAMING PAYMENTS (\$Mil., 12-mo. moving average, NSA)



Month	2015	2016	2017
Jan	22.7	22.3	22.2
Feb	22.5	22.5	22.1
Mar	22.4	22.4	22.2
Apr	22.4	22.4	22.3
May	22.3	22.3	22.3
Jun	22.3	22.2	22.5
Jul	22.3	22.2	
Aug	22.2	22.1	
Sep	22.2	22.2	
Oct	22.2	22.2	
Nov	22.2	22.2	
Dec	22.2	22.2	

## CONNECTICUT



Not Seasonally Adjusted

	Jun	Jun	CHANGE		May
	2017	2016	NO.	%	2017
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>1,714,200</b>	<b>1,700,300</b>	<b>13,900</b>	<b>0.8</b>	<b>1,699,700</b>
<b>TOTAL PRIVATE</b> .....	<b>1,479,800</b>	<b>1,462,200</b>	<b>17,600</b>	<b>1.2</b>	<b>1,460,200</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>221,500</b>	<b>219,600</b>	<b>1,900</b>	<b>0.9</b>	<b>219,500</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> ....	<b>64,200</b>	<b>62,300</b>	<b>1,900</b>	<b>3.0</b>	<b>63,600</b>
<b>MANUFACTURING</b> .....	<b>157,300</b>	<b>157,300</b>	<b>0</b>	<b>0.0</b>	<b>155,900</b>
<b>Durable Goods</b> .....	<b>122,600</b>	<b>123,500</b>	<b>-900</b>	<b>-0.7</b>	<b>121,200</b>
Fabricated Metal.....	29,600	29,300	300	1.0	29,400
Machinery.....	13,400	13,700	-300	-2.2	13,200
Computer and Electronic Product.....	11,100	11,700	-600	-5.1	11,000
Transportation Equipment.....	43,300	42,000	1,300	3.1	43,000
Aerospace Product and Parts.....	28,600	27,900	700	2.5	28,100
<b>Non-Durable Goods</b> .....	<b>34,700</b>	<b>33,800</b>	<b>900</b>	<b>2.7</b>	<b>34,700</b>
Chemical.....	6,900	7,700	-800	-10.4	6,900
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>1,492,700</b>	<b>1,480,700</b>	<b>12,000</b>	<b>0.8</b>	<b>1,480,200</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>300,400</b>	<b>299,700</b>	<b>700</b>	<b>0.2</b>	<b>297,700</b>
Wholesale Trade.....	63,600	63,400	200	0.3	63,400
Retail Trade.....	182,700	185,500	-2,800	-1.5	180,900
Motor Vehicle and Parts Dealers.....	21,500	21,600	-100	-0.5	21,500
Building Material.....	16,300	16,600	-300	-1.8	16,300
Food and Beverage Stores.....	45,500	44,500	1,000	2.2	44,500
General Merchandise Stores.....	29,500	28,700	800	2.8	28,900
Transportation, Warehousing, & Utilities....	54,100	50,800	3,300	6.5	53,400
Utilities.....	5,400	5,700	-300	-5.3	5,600
Transportation and Warehousing.....	48,700	45,100	3,600	8.0	47,800
<b>INFORMATION</b> .....	<b>31,900</b>	<b>32,400</b>	<b>-500</b>	<b>-1.5</b>	<b>31,400</b>
Telecommunications.....	8,400	8,800	-400	-4.5	8,300
<b>FINANCIAL ACTIVITIES</b> .....	<b>134,100</b>	<b>131,100</b>	<b>3,000</b>	<b>2.3</b>	<b>132,500</b>
Finance and Insurance.....	112,900	110,500	2,400	2.2	111,800
Credit Intermediation and Related.....	25,200	25,000	200	0.8	25,100
Financial Investments and Related.....	27,100	26,400	700	2.7	26,700
Insurance Carriers & Related Activities....	60,600	59,100	1,500	2.5	60,000
Real Estate and Rental and Leasing.....	21,200	20,600	600	2.9	20,700
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b> .....	<b>220,300</b>	<b>222,100</b>	<b>-1,800</b>	<b>-0.8</b>	<b>218,500</b>
Professional, Scientific.....	99,000	97,300	1,700	1.7	97,900
Legal Services.....	12,600	13,000	-400	-3.1	12,600
Computer Systems Design.....	25,600	26,100	-500	-1.9	25,600
Management of Companies.....	32,200	33,900	-1,700	-5.0	32,100
Administrative and Support.....	89,100	90,900	-1,800	-2.0	88,500
Employment Services.....	26,800	28,900	-2,100	-7.3	27,500
<b>EDUCATION AND HEALTH SERVICES</b> ....	<b>331,200</b>	<b>327,000</b>	<b>4,200</b>	<b>1.3</b>	<b>333,600</b>
Educational Services.....	61,000	60,300	700	1.2	65,300
Health Care and Social Assistance.....	270,200	266,700	3,500	1.3	268,300
Hospitals.....	59,500	58,800	700	1.2	59,100
Nursing & Residential Care Facilities.....	62,600	62,400	200	0.3	62,100
Social Assistance.....	57,800	56,300	1,500	2.7	56,900
<b>LEISURE AND HOSPITALITY</b> .....	<b>171,200</b>	<b>164,200</b>	<b>7,000</b>	<b>4.3</b>	<b>159,700</b>
Arts, Entertainment, and Recreation.....	34,600	33,300	1,300	3.9	28,800
Accommodation and Food Services.....	136,600	130,900	5,700	4.4	130,900
Food Serv., Restaurants, Drinking Places.	123,800	118,700	5,100	4.3	119,100
<b>OTHER SERVICES</b> .....	<b>69,200</b>	<b>66,100</b>	<b>3,100</b>	<b>4.7</b>	<b>67,300</b>
<b>GOVERNMENT</b> .....	<b>234,400</b>	<b>238,100</b>	<b>-3,700</b>	<b>-1.6</b>	<b>239,500</b>
Federal Government.....	18,000	17,800	200	1.1	18,000
State Government.....	63,600	65,500	-1,900	-2.9	66,900
Local Government**.....	152,800	154,800	-2,000	-1.3	154,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2016.

\*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment

## BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jun 2017	Jun 2016	CHANGE		May 2017
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>421,100</b>	<b>418,000</b>	<b>3,100</b>	<b>0.7</b>	<b>414,900</b>
<b>TOTAL PRIVATE</b> .....	<b>376,000</b>	<b>372,700</b>	<b>3,300</b>	<b>0.9</b>	<b>369,900</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>42,300</b>	<b>42,300</b>	<b>0</b>	<b>0.0</b>	<b>42,200</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> ....	<b>13,300</b>	<b>12,800</b>	<b>500</b>	<b>3.9</b>	<b>13,400</b>
<b>MANUFACTURING</b> .....	<b>29,000</b>	<b>29,500</b>	<b>-500</b>	<b>-1.7</b>	<b>28,800</b>
Durable Goods.....	22,600	23,400	-800	-3.4	22,400
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>378,800</b>	<b>375,700</b>	<b>3,100</b>	<b>0.8</b>	<b>372,700</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>70,400</b>	<b>71,600</b>	<b>-1,200</b>	<b>-1.7</b>	<b>69,600</b>
Wholesale Trade.....	13,600	13,500	100	0.7	13,500
Retail Trade.....	46,200	48,100	-1,900	-4.0	45,600
Transportation, Warehousing, & Utilities....	10,600	10,000	600	6.0	10,500
<b>INFORMATION</b> .....	<b>12,600</b>	<b>12,400</b>	<b>200</b>	<b>1.6</b>	<b>12,500</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>43,600</b>	<b>41,400</b>	<b>2,200</b>	<b>5.3</b>	<b>42,600</b>
Finance and Insurance.....	37,000	34,500	2,500	7.2	35,900
Credit Intermediation and Related.....	8,900	9,200	-300	-3.3	8,800
Financial Investments and Related.....	17,500	17,600	-100	-0.6	17,200
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>65,000</b>	<b>69,300</b>	<b>-4,300</b>	<b>-6.2</b>	<b>64,500</b>
Professional, Scientific.....	30,600	30,700	-100	-0.3	30,100
Administrative and Support.....	23,400	25,800	-2,400	-9.3	23,400
<b>EDUCATION AND HEALTH SERVICES</b> ....	<b>73,900</b>	<b>72,000</b>	<b>1,900</b>	<b>2.6</b>	<b>74,100</b>
Health Care and Social Assistance.....	62,200	60,600	1,600	2.6	61,900
<b>LEISURE AND HOSPITALITY</b> .....	<b>49,100</b>	<b>45,500</b>	<b>3,600</b>	<b>7.9</b>	<b>45,900</b>
Accommodation and Food Services.....	36,700	33,200	3,500	10.5	35,100
<b>OTHER SERVICES</b> .....	<b>19,100</b>	<b>18,200</b>	<b>900</b>	<b>4.9</b>	<b>18,500</b>
<b>GOVERNMENT</b> .....	<b>45,100</b>	<b>45,300</b>	<b>-200</b>	<b>-0.4</b>	<b>45,000</b>
Federal.....	2,500	2,400	100	4.2	2,500
State & Local.....	42,600	42,900	-300	-0.7	42,500

## DANBURY LMA



Not Seasonally Adjusted

	Jun 2017	Jun 2016	CHANGE		May 2017
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>80,600</b>	<b>79,600</b>	<b>1,000</b>	<b>1.3</b>	<b>79,700</b>
<b>TOTAL PRIVATE</b> .....	<b>70,500</b>	<b>69,700</b>	<b>800</b>	<b>1.1</b>	<b>69,200</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>12,500</b>	<b>12,400</b>	<b>100</b>	<b>0.8</b>	<b>12,300</b>
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>68,100</b>	<b>67,200</b>	<b>900</b>	<b>1.3</b>	<b>67,400</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>17,600</b>	<b>17,600</b>	<b>0</b>	<b>0.0</b>	<b>17,300</b>
Retail Trade.....	12,400	13,000	-600	-4.6	12,300
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>9,600</b>	<b>9,800</b>	<b>-200</b>	<b>-2.0</b>	<b>9,500</b>
<b>LEISURE AND HOSPITALITY</b> .....	<b>7,900</b>	<b>8,000</b>	<b>-100</b>	<b>-1.3</b>	<b>7,600</b>
<b>GOVERNMENT</b> .....	<b>10,100</b>	<b>9,900</b>	<b>200</b>	<b>2.0</b>	<b>10,500</b>
Federal.....	700	700	0	0.0	700
State & Local.....	9,400	9,200	200	2.2	9,800

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2016.

\*Total excludes workers idled due to labor-management disputes.

## HARTFORD LMA



Not Seasonally Adjusted

	Jun 2017	Jun 2016	CHANGE		May 2017
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>580,600</b>	<b>574,400</b>	<b>6,200</b>	<b>1.1</b>	<b>577,300</b>
<b>TOTAL PRIVATE</b> .....	<b>498,300</b>	<b>489,500</b>	<b>8,800</b>	<b>1.8</b>	<b>493,300</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>79,200</b>	<b>77,700</b>	<b>1,500</b>	<b>1.9</b>	<b>78,300</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> ....	<b>22,600</b>	<b>21,600</b>	<b>1,000</b>	<b>4.6</b>	<b>22,400</b>
<b>MANUFACTURING</b> .....	<b>56,600</b>	<b>56,100</b>	<b>500</b>	<b>0.9</b>	<b>55,900</b>
Durable Goods.....	46,500	46,400	100	0.2	45,900
Non-Durable Goods.....	10,100	9,700	400	4.1	10,000
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>501,400</b>	<b>496,700</b>	<b>4,700</b>	<b>0.9</b>	<b>499,000</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> ....	<b>91,200</b>	<b>90,500</b>	<b>700</b>	<b>0.8</b>	<b>90,700</b>
Wholesale Trade.....	18,400	18,400	0	0.0	18,500
Retail Trade.....	55,300	55,800	-500	-0.9	54,800
Transportation, Warehousing, & Utilities....	17,500	16,300	1,200	7.4	17,400
Transportation and Warehousing.....	16,600	15,300	1,300	8.5	16,500
<b>INFORMATION</b> .....	<b>11,300</b>	<b>11,700</b>	<b>-400</b>	<b>-3.4</b>	<b>11,200</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>58,000</b>	<b>58,000</b>	<b>0</b>	<b>0.0</b>	<b>57,600</b>
Depository Credit Institutions.....	6,200	6,200	0	0.0	6,200
Insurance Carriers & Related Activities....	37,000	37,400	-400	-1.1	36,800
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>76,500</b>	<b>73,800</b>	<b>2,700</b>	<b>3.7</b>	<b>75,900</b>
Professional, Scientific.....	34,900	34,300	600	1.7	35,000
Management of Companies.....	10,400	10,600	-200	-1.9	10,300
Administrative and Support.....	31,200	28,900	2,300	8.0	30,600
<b>EDUCATION AND HEALTH SERVICES</b> ....	<b>108,900</b>	<b>105,100</b>	<b>3,800</b>	<b>3.6</b>	<b>108,900</b>
Educational Services.....	13,500	12,200	1,300	10.7	14,500
Health Care and Social Assistance.....	95,400	92,900	2,500	2.7	94,400
Ambulatory Health Care.....	32,500	31,300	1,200	3.8	32,200
<b>LEISURE AND HOSPITALITY</b> .....	<b>50,100</b>	<b>50,500</b>	<b>-400</b>	<b>-0.8</b>	<b>48,300</b>
Accommodation and Food Services.....	40,700	40,800	-100	-0.2	40,200
<b>OTHER SERVICES</b> .....	<b>23,100</b>	<b>22,200</b>	<b>900</b>	<b>4.1</b>	<b>22,400</b>
<b>GOVERNMENT</b> .....	<b>82,300</b>	<b>84,900</b>	<b>-2,600</b>	<b>-3.1</b>	<b>84,000</b>
Federal.....	5,400	5,300	100	1.9	5,400
State & Local.....	76,900	79,600	-2,700	-3.4	78,600

## SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

Labor Market Areas	Jun 2017	Jun 2016	Seasonally Adjusted CHANGE		May 2017
			NO.	%	
BRIDGEPORT-STAMFORD LMA.....	412,700	411,200	1,500	0.4	412,400
DANBURY LMA.....	79,500	78,600	900	1.1	79,100
HARTFORD LMA.....	575,600	569,800	5,800	1.0	574,400
NEW HAVEN LMA.....	285,800	281,800	4,000	1.4	284,200
NORWICH-NEW LONDON LMA.....	129,400	128,500	900	0.7	128,800
WATERBURY LMA.....	66,400	67,500	-1,100	-1.6	67,000
ENFIELD LMA**.....	44,500	44,500	0	0.0	44,700
TORRINGTON-NORTHWEST LMA**.....	32,500	32,700	-200	-0.6	32,800
DANIELSON-NORTHEAST LMA**.....	26,800	26,800	0	0.0	27,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2016.

\*Total excludes workers idled due to labor-management disputes

\*\* Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

## NEW HAVEN LMA



Not Seasonally Adjusted

	Jun 2017	Jun 2016	CHANGE		May 2017
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b> .....	<b>290,100</b>	<b>285,800</b>	<b>4,300</b>	<b>1.5</b>	<b>285,700</b>
<b>TOTAL PRIVATE</b> .....	<b>252,800</b>	<b>248,400</b>	<b>4,400</b>	<b>1.8</b>	<b>248,900</b>
<b>GOODS PRODUCING INDUSTRIES</b> .....	<b>35,100</b>	<b>34,800</b>	<b>300</b>	<b>0.9</b>	<b>34,600</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING</b> .....	<b>12,000</b>	<b>11,300</b>	<b>700</b>	<b>6.2</b>	<b>11,600</b>
<b>MANUFACTURING</b> .....	<b>23,100</b>	<b>23,500</b>	<b>-400</b>	<b>-1.7</b>	<b>23,000</b>
Durable Goods.....	16,600	17,300	-700	-4.0	16,500
<b>SERVICE PROVIDING INDUSTRIES</b> .....	<b>255,000</b>	<b>251,000</b>	<b>4,000</b>	<b>1.6</b>	<b>251,100</b>
<b>TRADE, TRANSPORTATION, UTILITIES</b> .....	<b>52,100</b>	<b>51,500</b>	<b>600</b>	<b>1.2</b>	<b>51,500</b>
Wholesale Trade.....	11,700	11,700	0	0.0	11,700
Retail Trade.....	30,400	30,300	100	0.3	29,900
Transportation, Warehousing, & Utilities....	10,000	9,500	500	5.3	9,900
<b>INFORMATION</b> .....	<b>3,100</b>	<b>3,200</b>	<b>-100</b>	<b>-3.1</b>	<b>3,100</b>
<b>FINANCIAL ACTIVITIES</b> .....	<b>12,900</b>	<b>12,700</b>	<b>200</b>	<b>1.6</b>	<b>12,700</b>
Finance and Insurance.....	8,900	8,900	0	0.0	8,900
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>31,500</b>	<b>30,900</b>	<b>600</b>	<b>1.9</b>	<b>30,800</b>
Administrative and Support.....	14,500	14,800	-300	-2.0	14,400
<b>EDUCATION AND HEALTH SERVICES</b> .....	<b>77,800</b>	<b>77,800</b>	<b>0</b>	<b>0.0</b>	<b>79,000</b>
Educational Services.....	27,000	27,700	-700	-2.5	29,000
Health Care and Social Assistance.....	50,800	50,100	700	1.4	50,000
<b>LEISURE AND HOSPITALITY</b> .....	<b>28,500</b>	<b>26,400</b>	<b>2,100</b>	<b>8.0</b>	<b>25,800</b>
Accommodation and Food Services.....	22,900	21,600	1,300	6.0	22,100
<b>OTHER SERVICES</b> .....	<b>11,800</b>	<b>11,100</b>	<b>700</b>	<b>6.3</b>	<b>11,400</b>
<b>GOVERNMENT</b> .....	<b>37,300</b>	<b>37,400</b>	<b>-100</b>	<b>-0.3</b>	<b>36,800</b>
Federal.....	4,900	4,800	100	2.1	4,900
State & Local.....	32,400	32,600	-200	-0.6	31,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2016.

\*Total excludes workers idled due to labor-management disputes. \*\*Value less than 50

## HELP WANTED ONLINE

### CT Online Labor Demand Fell 1,700 in June 2017

The Conference Board's Help Wanted OnLine (HWOL) data reported that there were 70,000 advertisements for Connecticut-based jobs in June 2017, a 2.4 percent decrease over the month and a 12.1 percent decrease over the year. There were 3.63 advertised vacancies for every 100 persons in Connecticut's labor force, while nationally it was 2.98 percent. Among the New England states, Massachusetts had the highest labor demand rate (3.88), while Maine had the lowest rate (2.46).

	Jun 2017	Jun 2016	May 2017
<i>(Seasonally adjusted)</i>			
<b>CT Vacancies (000s)</b>	70.0	79.6	71.7
<b>Hartford Vac. (000s)</b>	27.4	30.8	<b>28.6</b>
<b>Labor Demand Rate *</b>			
<b>Connecticut</b>	3.63	4.20	3.71
<b>United States</b>	2.98	3.20	3.01
<b>Maine</b>	2.46	4.03	2.41
<b>Massachusetts</b>	3.88	4.23	3.91
<b>New Hampshire</b>	3.18	3.70	3.25
<b>Rhode Island</b>	2.83	2.91	2.86
<b>Vermont</b>	3.12	3.80	3.28

\* A percent of advertised vacancies per 100 persons in labor force  
Source: The Conference Board

The Conference Board Help Wanted OnLine® Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. Background information and technical notes and discussion of revisions to the series are available at: [www.conference-board.org/data/helpwantedonline.cfm](http://www.conference-board.org/data/helpwantedonline.cfm).

**NORWICH-NEW LONDON-  
WESTERLY, CT-RI LMA***Not Seasonally Adjusted*

	Jun 2017	Jun 2016	CHANGE		May 2017
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT.....</b>	<b>131,700</b>	<b>131,100</b>	<b>600</b>	<b>0.5</b>	<b>129,900</b>
<b>TOTAL PRIVATE.....</b>	<b>101,200</b>	<b>99,800</b>	<b>1,400</b>	<b>1.4</b>	<b>99,000</b>
<b>GOODS PRODUCING INDUSTRIES.....</b>	<b>21,400</b>	<b>20,800</b>	<b>600</b>	<b>2.9</b>	<b>21,300</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING.....</b>	<b>4,500</b>	<b>4,300</b>	<b>200</b>	<b>4.7</b>	<b>4,600</b>
<b>MANUFACTURING.....</b>	<b>16,900</b>	<b>16,500</b>	<b>400</b>	<b>2.4</b>	<b>16,700</b>
Durable Goods.....	13,600	13,100	500	3.8	13,400
Non-Durable Goods.....	3,300	3,400	-100	-2.9	3,300
<b>SERVICE PROVIDING INDUSTRIES.....</b>	<b>110,300</b>	<b>110,300</b>	<b>0</b>	<b>0.0</b>	<b>108,600</b>
<b>TRADE, TRANSPORTATION, UTILITIES.....</b>	<b>23,900</b>	<b>23,400</b>	<b>500</b>	<b>2.1</b>	<b>23,800</b>
Wholesale Trade.....	2,600	2,600	0	0.0	2,600
Retail Trade.....	16,700	16,500	200	1.2	16,700
Transportation, Warehousing, & Utilities....	4,600	4,300	300	7.0	4,500
<b>INFORMATION.....</b>	<b>1,100</b>	<b>1,200</b>	<b>-100</b>	<b>-8.3</b>	<b>1,100</b>
<b>FINANCIAL ACTIVITIES.....</b>	<b>2,900</b>	<b>2,900</b>	<b>0</b>	<b>0.0</b>	<b>2,900</b>
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>8,900</b>	<b>9,100</b>	<b>-200</b>	<b>-2.2</b>	<b>8,900</b>
<b>EDUCATION AND HEALTH SERVICES.....</b>	<b>20,700</b>	<b>20,600</b>	<b>100</b>	<b>0.5</b>	<b>21,000</b>
Health Care and Social Assistance.....	18,000	18,200	-200	-1.1	17,800
<b>LEISURE AND HOSPITALITY.....</b>	<b>18,500</b>	<b>18,200</b>	<b>300</b>	<b>1.6</b>	<b>16,300</b>
Accommodation and Food Services.....	15,400	15,300	100	0.7	14,600
Food Serv., Restaurants, Drinking Places.....	13,000	12,800	200	1.6	12,400
<b>OTHER SERVICES.....</b>	<b>3,800</b>	<b>3,600</b>	<b>200</b>	<b>5.6</b>	<b>3,700</b>
<b>GOVERNMENT .....</b>	<b>30,500</b>	<b>31,300</b>	<b>-800</b>	<b>-2.6</b>	<b>30,900</b>
Federal.....	2,800	2,800	0	0.0	2,800
State & Local**.....	27,700	28,500	-800	-2.8	28,100

**WATERBURY LMA***Not Seasonally Adjusted*

	Jun 2017	Jun 2016	CHANGE		May 2017
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT.....</b>	<b>67,500</b>	<b>68,200</b>	<b>-700</b>	<b>-1.0</b>	<b>67,600</b>
<b>TOTAL PRIVATE.....</b>	<b>57,500</b>	<b>58,200</b>	<b>-700</b>	<b>-1.2</b>	<b>57,000</b>
<b>GOODS PRODUCING INDUSTRIES.....</b>	<b>10,300</b>	<b>10,500</b>	<b>-200</b>	<b>-1.9</b>	<b>10,300</b>
<b>CONSTRUCTION, NAT. RES. &amp; MINING.....</b>	<b>2,700</b>	<b>2,800</b>	<b>-100</b>	<b>-3.6</b>	<b>2,700</b>
<b>MANUFACTURING.....</b>	<b>7,600</b>	<b>7,700</b>	<b>-100</b>	<b>-1.3</b>	<b>7,600</b>
<b>SERVICE PROVIDING INDUSTRIES.....</b>	<b>57,200</b>	<b>57,700</b>	<b>-500</b>	<b>-0.9</b>	<b>57,300</b>
<b>TRADE, TRANSPORTATION, UTILITIES.....</b>	<b>13,000</b>	<b>13,200</b>	<b>-200</b>	<b>-1.5</b>	<b>13,100</b>
Wholesale Trade.....	2,100	2,100	0	0.0	2,100
Retail Trade.....	9,000	9,200	-200	-2.2	9,100
Transportation, Warehousing, & Utilities....	1,900	1,900	0	0.0	1,900
<b>INFORMATION.....</b>	<b>600</b>	<b>600</b>	<b>0</b>	<b>0.0</b>	<b>600</b>
<b>FINANCIAL ACTIVITIES.....</b>	<b>1,900</b>	<b>2,000</b>	<b>-100</b>	<b>-5.0</b>	<b>1,900</b>
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>5,300</b>	<b>5,600</b>	<b>-300</b>	<b>-5.4</b>	<b>5,300</b>
<b>EDUCATION AND HEALTH SERVICES.....</b>	<b>17,200</b>	<b>17,500</b>	<b>-300</b>	<b>-1.7</b>	<b>17,200</b>
Health Care and Social Assistance.....	15,900	15,800	100	0.6	15,900
<b>LEISURE AND HOSPITALITY.....</b>	<b>6,400</b>	<b>6,100</b>	<b>300</b>	<b>4.9</b>	<b>5,900</b>
<b>OTHER SERVICES.....</b>	<b>2,800</b>	<b>2,700</b>	<b>100</b>	<b>3.7</b>	<b>2,700</b>
<b>GOVERNMENT .....</b>	<b>10,000</b>	<b>10,000</b>	<b>0</b>	<b>0.0</b>	<b>10,600</b>
Federal.....	500	500	0	0.0	500
State & Local.....	9,500	9,500	0	0.0	10,100

*Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2016.*

*\*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment.*

## SMALLER LMAS\*



Not Seasonally Adjusted

	Jun 2017	Jun 2016	CHANGE		May 2017
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT</b>					
ENFIELD LMA.....	44,700	44,600	100	0.2	44,900
TORRINGTON-NORTHWEST LMA.....	33,200	33,300	-100	-0.3	33,100
DANIELSON-NORTHEAST LMA.....	27,300	27,300	0	0.0	27,500

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

### \* State-designated Non-CES areas

For further information on these nonfarm employment estimates contact Lincoln Dyer at (860) 263-6292.

## SPRINGFIELD, MA-CT NECTA\*\*

Not Seasonally Adjusted

	Jun 2017	Jun 2016	CHANGE		May 2017
			NO.	%	
<b>TOTAL NONFARM EMPLOYMENT.....</b>	<b>337,300</b>	<b>332,300</b>	<b>5,000</b>	<b>1.5</b>	<b>339,100</b>
<b>TOTAL PRIVATE.....</b>	<b>274,700</b>	<b>270,800</b>	<b>3,900</b>	<b>1.4</b>	<b>273,200</b>
<b>GOODS PRODUCING INDUSTRIES.....</b>	<b>41,700</b>	<b>40,800</b>	<b>900</b>	<b>2.2</b>	<b>40,800</b>
CONSTRUCTION, NAT. RES. & MINING.....	13,000	11,700	1,300	11.1	12,400
MANUFACTURING.....	28,700	29,100	-400	-1.4	28,400
Durable Goods.....	19,600	19,700	-100	-0.5	19,300
Non-Durable Goods.....	9,100	9,400	-300	-3.2	9,100
<b>SERVICE PROVIDING INDUSTRIES.....</b>	<b>295,600</b>	<b>291,500</b>	<b>4,100</b>	<b>1.4</b>	<b>298,300</b>
TRADE, TRANSPORTATION, UTILITIES.....	61,300	59,500	1,800	3.0	60,600
Wholesale Trade.....	11,500	11,200	300	2.7	11,400
Retail Trade.....	36,100	35,100	1,000	2.8	35,700
Transportation, Warehousing, & Utilities.....	13,700	13,200	500	3.8	13,500
INFORMATION.....	3,400	3,500	-100	-2.9	3,400
FINANCIAL ACTIVITIES.....	17,100	17,100	0	0.0	17,000
Finance and Insurance.....	13,600	13,600	0	0.0	13,500
Insurance Carriers & Related Activities.....	9,000	9,100	-100	-1.1	9,000
PROFESSIONAL & BUSINESS SERVICES.....	27,700	26,600	1,100	4.1	26,700
EDUCATION AND HEALTH SERVICES.....	78,900	77,600	1,300	1.7	81,500
Educational Services.....	11,900	13,600	-1,700	-12.5	15,000
Health Care and Social Assistance.....	67,000	64,000	3,000	4.7	66,500
LEISURE AND HOSPITALITY.....	31,200	32,400	-1,200	-3.7	30,100
OTHER SERVICES.....	13,400	13,300	100	0.8	13,100
GOVERNMENT.....	62,600	61,500	1,100	1.8	65,900
Federal.....	6,000	6,000	0	0.0	6,000
State & Local.....	56,600	55,500	1,100	2.0	59,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2016.

\*Total excludes workers idled due to labor-management disputes.

\*\* New England City and Town Area

# LMA LABOR FORCE ESTIMATES

(Not seasonally adjusted)	EMPLOYMENT STATUS	Jun	Jun	CHANGE		May
		2017	2016	NO.	%	2017
<b>CONNECTICUT</b>	Civilian Labor Force	1,954,900	1,913,100	41,800	2.2	1,930,200
	Employed	1,854,200	1,809,300	44,900	2.5	1,837,400
	Unemployed	100,600	103,700	-3,100	-3.0	92,700
	Unemployment Rate	5.1	5.4	-0.3	---	4.8
<b>BRIDGEPORT-STAMFORD LMA</b>	Civilian Labor Force	482,800	473,800	9,000	1.9	476,300
	Employed	457,900	449,000	8,900	2.0	453,400
	Unemployed	24,900	24,700	200	0.8	22,900
	Unemployment Rate	5.2	5.2	0.0	---	4.8
<b>DANBURY LMA</b>	Civilian Labor Force	110,900	109,000	1,900	1.7	109,500
	Employed	106,200	104,000	2,200	2.1	105,200
	Unemployed	4,700	5,000	-300	-6.0	4,300
	Unemployment Rate	4.3	4.6	-0.3	---	3.9
<b>DANIELSON-NORTHEAST LMA</b>	Civilian Labor Force	44,600	43,300	1,300	3.0	44,000
	Employed	42,300	41,000	1,300	3.2	41,900
	Unemployed	2,300	2,300	0	0.0	2,200
	Unemployment Rate	5.2	5.4	-0.2	---	4.9
<b>ENFIELD LMA</b>	Civilian Labor Force	51,200	49,700	1,500	3.0	51,100
	Employed	48,700	47,100	1,600	3.4	48,700
	Unemployed	2,500	2,700	-200	-7.4	2,400
	Unemployment Rate	4.9	5.3	-0.4	---	4.6
<b>HARTFORD LMA</b>	Civilian Labor Force	636,000	621,700	14,300	2.3	629,400
	Employed	603,200	586,900	16,300	2.8	599,400
	Unemployed	32,800	34,800	-2,000	-5.7	30,000
	Unemployment Rate	5.2	5.6	-0.4	---	4.8
<b>NEW HAVEN LMA</b>	Civilian Labor Force	336,300	327,400	8,900	2.7	330,600
	Employed	318,800	309,600	9,200	3.0	314,600
	Unemployed	17,500	17,800	-300	-1.7	16,000
	Unemployment Rate	5.2	5.4	-0.2	---	4.9
<b>NORWICH-NEW LONDON LMA</b>	Civilian Labor Force	146,500	144,000	2,500	1.7	144,100
	Employed	139,300	136,100	3,200	2.4	137,300
	Unemployed	7,200	7,900	-700	-8.9	6,800
	Unemployment Rate	4.9	5.5	-0.6	---	4.7
<b>TORRINGTON-NORTHWEST LMA</b>	Civilian Labor Force	48,600	48,200	400	0.8	47,900
	Employed	46,300	45,800	500	1.1	45,800
	Unemployed	2,300	2,300	0	0.0	2,100
	Unemployment Rate	4.7	4.9	-0.2	---	4.4
<b>WATERBURY LMA</b>	Civilian Labor Force	114,000	112,100	1,900	1.7	113,000
	Employed	107,000	105,000	2,000	1.9	106,300
	Unemployed	7,000	7,100	-100	-1.4	6,700
	Unemployment Rate	6.1	6.3	-0.2	---	5.9
<b>UNITED STATES</b>	Civilian Labor Force	161,337,000	160,135,000	1,202,000	0.8	159,979,000
	Employed	154,086,000	151,990,000	2,096,000	1.4	153,407,000
	Unemployed	7,250,000	8,144,000	-894,000	-11.0	6,572,000
	Unemployment Rate	4.5	5.1	-0.6	---	4.1

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2016.

(Not seasonally adjusted)	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	Jun		CHG	May	Jun		CHG	May	Jun		CHG	May
	2017	2016	Y/Y	2017	2017	2016	Y/Y	2017	2017	2016	Y/Y	2017
<b>PRODUCTION WORKER</b>												
<b>MANUFACTURING</b>	\$1,029.42	\$1,176.14	-\$146.72	\$1,022.43	42.0	42.8	-0.8	41.8	\$24.51	\$27.48	-\$2.97	\$24.46
<b>DURABLE GOODS</b>	1,042.70	1,231.95	-189.26	1,043.96	42.3	43.0	-0.7	42.3	24.65	28.65	-4.00	24.68
<b>NON-DUR. GOODS</b>	988.80	972.90	15.90	946.40	41.2	42.3	-1.1	40.0	24.00	23.00	1.00	23.66
<b>CONSTRUCTION</b>	1,162.69	1,149.15	13.54	1,134.59	39.9	39.1	0.8	39.3	29.14	29.39	-0.25	28.87
<b>ALL EMPLOYEES</b>												
<b>STATEWIDE</b>												
<b>TOTAL PRIVATE</b>	1,030.51	1,009.34	21.17	1,042.61	33.6	33.6	0.0	33.6	30.67	30.04	0.63	31.03
<b>GOODS PRODUCING</b>	1,210.10	1,282.96	-72.86	1,211.34	39.2	40.6	-1.4	39.0	30.87	31.60	-0.73	31.06
Construction	1,204.32	1,202.38	1.94	1,184.26	39.0	39.5	-0.5	38.5	30.88	30.44	0.44	30.76
Manufacturing	1,211.07	1,320.77	-109.70	1,222.92	39.5	41.3	-1.8	39.5	30.66	31.98	-1.32	30.96
<b>SERVICE PROVIDING</b>	998.54	961.96	36.58	1,011.25	32.6	32.4	0.2	32.6	30.63	29.69	0.94	31.02
Trade, Transp., Utilities	847.18	867.55	-20.37	861.67	32.2	33.1	-0.9	32.2	26.31	26.21	0.10	26.76
Financial Activities	1,690.96	1,627.95	63.01	1,738.73	36.8	37.1	-0.3	36.9	45.95	43.88	2.07	47.12
Prof. & Business Serv.	1,258.07	1,230.24	27.83	1,264.14	35.7	35.2	0.5	35.7	35.24	34.95	0.29	35.41
Education & Health Ser.	922.53	868.46	54.08	919.63	32.2	31.5	0.7	32.2	28.65	27.57	1.08	28.56
Leisure & Hospitality	432.74	426.32	6.41	447.80	25.5	26.3	-0.8	25.4	16.97	16.21	0.76	17.63
Other Services	801.04	686.28	114.76	811.38	32.3	30.1	2.2	32.3	24.80	22.80	2.00	25.12
<b>LABOR MARKET AREAS: TOTAL PRIVATE</b>												
Bridgeport-Stamford	1,130.98	1,140.41	-9.44	1,152.74	33.6	33.8	-0.2	33.5	33.66	33.74	-0.08	34.41
Danbury	964.13	930.89	33.23	990.53	33.2	33.9	-0.7	33.6	29.04	27.46	1.58	29.48
Hartford	1,056.44	1,053.33	3.11	1,062.90	34.2	34.4	-0.2	34.1	30.89	30.62	0.27	31.17
New Haven	988.52	928.11	60.42	997.56	32.4	32.9	-0.5	32.6	30.51	28.21	2.30	30.60
Norwich-New London	802.31	791.38	10.93	818.18	31.5	32.5	-1.0	31.7	25.47	24.35	1.12	25.81
Waterbury	811.58	814.76	-3.18	846.33	34.0	34.7	-0.7	34.7	23.87	23.48	0.39	24.39

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2016.

## BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

### ■ Electric Boat...gearing up to hire 14,000 workers

In order to build the submarines the Navy requires, Electric Boat need to hire 14,000 employees over the next decade.

### Subway announces 5,000 new jobs amid UK and Ireland expansion

The firm plans to open 150 stores by the end of this year and will roll out another 500 stores within the next three years. Subway, founded in Connecticut, USA in 1965, has grown to 44,000 stores in 112 countries thanks to the popularity of its submarine sandwiches.

### Hartford area architecture firms announce merger

Hartford's Smith Edwards McCoy Architects and Farmington-based Quisenberry Arcari Architects are merging. The new company will operate in Farmington under the Quisenberry Arcari Architects name. The new company will have 35 total employees and 14 licensed architects, making it one of the largest architectural firms in the region.

### ■ Aetna to move headquarters from Hartford to NYC

Health care insurance giant Aetna is shifting its headquarters to New York City from Hartford. Starting in late 2018, Aetna will locate 250 current and new executive and digital jobs in Manhattan's Chelsea neighborhood, shifting them from the suburban Hartford campus in the small city where the company has been based since its 1853 founding.

### New England Orthotic and Prosthetic

They filed for Chapter 11 bankruptcy. A total of 133 employees will be affected in 22 locations throughout New England. The company owe \$8,000,000 to unsecured creditors.

(By Place of Residence - Not Seasonally Adjusted)

**JUNE 2017**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>BRIDGEPORT-STAMFORD</b>					<b>HARTFORD cont...</b>				
	<b>482,823</b>	<b>457,905</b>	<b>24,918</b>	<b>5.2</b>	Canton	5,822	5,599	223	3.8
Ansonia	9,687	9,017	670	6.9	Chaplin	1,282	1,210	72	5.6
Bridgeport	73,122	67,713	5,409	7.4	Colchester	9,660	9,257	403	4.2
Darien	8,940	8,540	400	4.5	Columbia	3,354	3,217	137	4.1
Derby	7,091	6,640	451	6.4	Coventry	7,967	7,646	321	4.0
Easton	4,040	3,865	175	4.3	Cromwell	8,157	7,775	382	4.7
Fairfield	30,297	28,851	1,446	4.8	East Granby	3,134	3,016	118	3.8
Greenwich	29,869	28,586	1,283	4.3	East Haddam	5,151	4,918	233	4.5
Milford	31,173	29,679	1,494	4.8	East Hampton	7,832	7,495	337	4.3
Monroe	10,595	10,080	515	4.9	East Hartford	27,964	26,290	1,674	6.0
New Canaan	8,779	8,359	420	4.8	Ellington	9,484	9,102	382	4.0
Norwalk	52,156	49,851	2,305	4.4	Farmington	14,472	13,876	596	4.1
Oxford	7,461	7,144	317	4.2	Glastonbury	19,420	18,666	754	3.9
Redding	4,669	4,476	193	4.1	Granby	6,880	6,627	253	3.7
Ridgefield	12,337	11,793	544	4.4	Haddam	5,221	5,032	189	3.6
Seymour	9,282	8,792	490	5.3	Hartford	54,923	50,044	4,879	8.9
Shelton	22,884	21,757	1,127	4.9	Hartland	1,176	1,126	50	4.3
Southbury	9,104	8,650	454	5.0	Harwinton	3,282	3,161	121	3.7
Stamford	72,197	68,977	3,220	4.5	Hebron	5,715	5,497	218	3.8
Stratford	28,678	26,926	1,752	6.1	Lebanon	4,297	4,106	191	4.4
Trumbull	18,847	17,987	860	4.6	Manchester	33,652	31,946	1,706	5.1
Weston	4,557	4,334	223	4.9	Mansfield	13,170	12,400	770	5.8
Westport	13,129	12,548	581	4.4	Marlborough	3,670	3,523	147	4.0
Wilton	8,887	8,488	399	4.5	Middletown	26,807	25,396	1,411	5.3
Woodbridge	5,042	4,852	190	3.8	New Britain	37,578	35,006	2,572	6.8
					New Hartford	4,069	3,894	175	4.3
<b>DANBURY</b>	<b>110,931</b>	<b>106,190</b>	<b>4,741</b>	<b>4.3</b>	Newington	17,782	16,988	794	4.5
Bethel	11,183	10,692	491	4.4	Plainville	10,734	10,200	534	5.0
Bridgewater	888	852	36	4.1	Plymouth	6,787	6,413	374	5.5
Brookfield	9,693	9,271	422	4.4	Portland	5,594	5,341	253	4.5
Danbury	48,800	46,740	2,060	4.2	Rocky Hill	11,776	11,295	481	4.1
New Fairfield	7,479	7,145	334	4.5	Scotland	995	942	53	5.3
New Milford	16,033	15,348	685	4.3	Simsbury	13,562	13,046	516	3.8
Newtown	14,815	14,189	626	4.2	Southington	24,990	23,925	1,065	4.3
Sherman	2,040	1,953	87	4.3	South Windsor	14,408	13,798	610	4.2
					Stafford	7,013	6,675	338	4.8
<b>ENFIELD</b>	<b>51,216</b>	<b>48,697</b>	<b>2,519</b>	<b>4.9</b>	Thomaston	4,846	4,657	189	3.9
East Windsor	6,688	6,341	347	5.2	Tolland	8,815	8,487	328	3.7
Enfield	23,722	22,490	1,232	5.2	Union	481	463	18	3.7
Somers	5,441	5,202	239	4.4	Vernon	17,477	16,626	851	4.9
Suffield	7,785	7,457	328	4.2	West Hartford	35,074	33,663	1,411	4.0
Windsor Locks	7,580	7,207	373	4.9	Wethersfield	14,420	13,725	695	4.8
					Willington	3,750	3,607	143	3.8
<b>HARTFORD</b>	<b>636,013</b>	<b>603,203</b>	<b>32,810</b>	<b>5.2</b>	Windham	13,150	12,268	882	6.7
Andover	1,984	1,901	83	4.2	Windsor	17,019	16,136	883	5.2
Ashford	2,659	2,527	132	5.0					
Avon	9,628	9,249	379	3.9					
Barkhamsted	2,382	2,273	109	4.6					
Berlin	12,033	11,543	490	4.1					
Bloomfield	11,785	11,079	706	6.0					
Bolton	3,243	3,126	117	3.6					
Bristol	33,732	31,885	1,847	5.5					
Burlington	5,755	5,540	215	3.7					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

**LABOR FORCE CONCEPTS**

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

# LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

**JUNE 2017**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
<b>NEW HAVEN</b>	<b>336,337</b>	<b>318,799</b>	<b>17,538</b>	<b>5.2</b>	<b>TORRINGTON-NORTHWEST</b>				
Bethany	3,228	3,089	139	4.3	Canaan	48,556	46,284	2,272	4.7
Branford	16,576	15,797	779	4.7	Colebrook	756	736	20	2.6
Cheshire	16,209	15,616	593	3.7	Cornwall	852	810	42	4.9
Chester	2,422	2,318	104	4.3	Goshen	801	773	28	3.5
Clinton	7,599	7,274	325	4.3	Kent	1,770	1,707	63	3.6
Deep River	2,939	2,831	108	3.7	Litchfield	1,583	1,515	68	4.3
Durham	4,496	4,328	168	3.7	Morris	4,938	4,740	198	4.0
East Haven	16,356	15,401	955	5.8	Norfolk	1,504	1,452	52	3.5
Essex	3,419	3,282	137	4.0	Norwich	920	889	31	3.4
Guilford	13,268	12,796	472	3.6	North Canaan	1,742	1,672	70	4.0
Hamden	36,528	34,714	1,814	5.0	Roxbury	1,378	1,328	50	3.6
Killingworth	3,946	3,813	133	3.4	Salisbury	1,895	1,822	73	3.9
Madison	9,347	8,974	373	4.0	Sharon	1,532	1,481	51	3.3
Meriden	33,163	31,186	1,977	6.0	Torrington	19,718	18,623	1,095	5.6
Middlefield	2,595	2,486	109	4.2	Warren	818	788	30	3.7
New Haven	67,112	62,534	4,578	6.8	Washington	2,116	2,040	76	3.6
North Branford	8,436	8,085	351	4.2	Winchester	6,233	5,908	325	5.2
North Haven	13,792	13,172	620	4.5	<b>WATERBURY</b>				
Old Saybrook	5,259	5,012	247	4.7	Beacon Falls	113,970	106,993	6,977	6.1
Orange	7,473	7,181	292	3.9	Bethlehem	3,513	3,359	154	4.4
Wallingford	27,212	26,017	1,195	4.4	Middlebury	2,055	1,966	89	4.3
West Haven	31,230	29,330	1,900	6.1	Naugatuck	3,956	3,778	178	4.5
Westbrook	3,732	3,563	169	4.5	Prospect	17,716	16,707	1,009	5.7
<b>*NORWICH-NEW LONDON-WESTERLY, CT PART</b>					Waterbury	5,701	5,468	233	4.1
	<b>130,428</b>	<b>123,887</b>	<b>6,541</b>	<b>5.0</b>	Waterbury	51,903	47,828	4,075	7.9
Bozrah	1,493	1,430	63	4.2	Watertown	13,386	12,812	574	4.3
Canterbury	2,968	2,824	144	4.9	Wolcott	10,081	9,636	445	4.4
East Lyme	9,109	8,680	429	4.7	Woodbury	5,659	5,439	220	3.9
Franklin	1,134	1,088	46	4.1	<b>DANIELSON-NORT HEAST</b>				
Griswold	6,496	6,148	348	5.4		<b>44,580</b>	<b>42,274</b>	<b>2,306</b>	<b>5.2</b>
Groton	19,048	18,222	826	4.3	Brooklyn	4,238	4,021	217	5.1
Ledyard	8,228	7,888	340	4.1	Eastford	1,008	965	43	4.3
Lisbon	2,426	2,294	132	5.4	Hampton	1,066	1,016	50	4.7
Lyme	1,266	1,214	52	4.1	Killingly	9,897	9,352	545	5.5
Montville	9,700	9,199	501	5.2	Plainfield	8,893	8,395	498	5.6
New London	12,416	11,537	879	7.1	Pomfret	2,574	2,487	87	3.4
No. Stonington	3,005	2,883	122	4.1	Putnam	5,001	4,714	287	5.7
Norwich	20,901	19,729	1,172	5.6	Sterling	2,079	1,957	122	5.9
Old Lyme	3,858	3,695	163	4.2	Thompson	5,463	5,195	268	4.9
Preston	2,533	2,404	129	5.1	Woodstock	4,361	4,172	189	4.3
Salem	2,194	2,091	103	4.7					
Sprague	1,682	1,580	102	6.1					
Stonington	9,826	9,418	408	4.2					
Voluntown	1,585	1,505	80	5.0					
Waterford	10,560	10,058	502	4.8					

\*Connecticut portion only. For whole NECTA, including RI part, see below.

<b>NORWICH-NEW LONDON-WESTERLY, CT-RI</b>				
	<b>146,493</b>	<b>139,261</b>	<b>7,232</b>	<b>4.9</b>
RI part (Hopkinton and Westerly)	16,065	15,374	691	4.3

Not Seasonally Adjusted:				
CONNECTICUT	1,954,900	1,854,200	100,600	5.1
UNITED STATES	161,337,000	154,086,000	7,250,000	4.5
Seasonally Adjusted:				
CONNECTICUT	1,933,300	1,836,200	97,100	5.0
UNITED STATES	160,145,000	153,168,000	6,977,000	4.4

## LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JUN 2017	YR TO DATE 2017	YR TO DATE 2016	TOWN	JUN 2017	YR TO DATE 2017	YR TO DATE 2016	TOWN	JUN 2017	YR TO DATE 2017	YR TO DATE 2016
Andover	1	3	1	Griswold	0	4	5	Preston	0	4	2
Ansonia	na	na	na	Groton	na	na	na	Prospect	2	6	12
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	1	9	14	Haddam	1	6	4	Redding	0	0	2
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	15	18	5
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	1	6	7
Berlin	3	8	6	Hartford	0	1	2	Roxbury	na	na	na
Bethany	na	na	na	Hartland	1	2	0	Salem	na	na	na
Bethel	7	39	37	Harwinton	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	2	7	6	Scotland	na	na	na
Bloomfield	2	2	84	Kent	1	1	1	Seymour	na	na	na
Bolton	0	3	3	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	0	1	3	Shelton	6	34	28
Branford	5	13	10	Lebanon	2	6	4	Sherman	0	2	0
Bridgeport	2	38	67	Ledyard	na	na	na	Simsbury	2	7	207
Bridgewater	0	1	0	Lisbon	na	na	na	Somers	3	9	10
Bristol	4	16	17	Litchfield	na	na	na	South Windsor	2	7	60
Brookfield	1	2	19	Lyme	1	2	1	Southbury	na	na	na
Brooklyn	1	9	5	Madison	na	na	na	Southington	5	31	47
Burlington	3	17	11	Manchester	1	17	12	Sprague	0	0	1
Canaan	na	na	na	Mansfield	2	6	2	Stafford	1	6	80
Canterbury	na	na	na	Marlborough	0	2	0	Stamford	2	122	37
Canton	0	2	2	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	2	10	14	Middlefield	0	5	3	Stratford	3	9	9
Chester	0	1	0	Middletown	1	19	14	Suffield	29	54	18
Clinton	0	27	9	Milford	14	98	79	Thomaston	na	na	na
Colchester	4	12	31	Monroe	1	6	4	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	0	6	3
Columbia	1	3	6	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	0	4	2
Coventry	1	5	5	New Britain	2	5	2	Union	0	2	0
Cromwell	1	7	7	New Canaan	3	14	13	Vernon	2	56	57
Danbury	14	59	56	New Fairfield	0	4	7	Voluntown	1	1	1
Darien	4	21	20	New Hartford	na	na	na	Wallingford	3	11	11
Deep River	0	0	1	New Haven	14	18	133	Warren	na	na	na
Derby	na	na	na	New London	4	19	18	Washingtton	na	na	na
Durham	0	2	7	New Milford	na	na	na	Waterbury	3	27	5
East Granby	0	0	0	Newington	2	9	7	Waterford	na	na	na
East Haddam	1	4	10	Newtown	5	8	30	Watertown	na	na	na
East Hampton	3	14	13	Norfolk	na	na	na	West Hartford	6	36	15
East Hartford	3	3	1	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	0	9	13
East Lyme	2	14	11	North Haven	na	na	na	Weston	1	3	3
East Windsor	1	8	10	North Stonington	na	na	na	Westport	6	22	36
Eastford	na	na	na	Norwalk	9	97	185	Wethersfield	1	2	1
Easton	2	6	5	Norwich	0	12	1	Willington	1	1	25
Ellington	9	46	39	Old Lyme	na	na	na	Wilton	1	3	7
Enfield	30	31	51	Old Saybrook	2	24	6	Winchester	na	na	na
Essex	0	56	26	Orange	na	na	na	Windham	0	3	2
Fairfield	6	30	203	Oxford	2	18	10	Windsor	0	5	9
Farmington	14	22	8	Plainfield	na	na	na	Windsor Lock	3	13	8
Franklin	na	na	na	Plainville	3	7	3	Wolcott	1	8	4
Glastonbury	6	19	19	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	0	5	4
Granby	2	26	22	Portland	0	2	2	Woodstock	na	na	na
Greenwich	15	68	67								

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 270-8167.

## **BUSINESS STARTS AND TERMINATIONS**

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

## **CONSUMER PRICE INDEX**

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

## **EMPLOYMENT COST INDEX**

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

## **GAMING DATA**

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

## **HOURS AND EARNINGS ESTIMATES**

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

## **INITIAL CLAIMS**

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

## **INSURED UNEMPLOYMENT RATE**

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

## **LABOR FORCE ESTIMATES**

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

## **LABOR MARKET AREAS**

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

## **NONFARM EMPLOYMENT ESTIMATES**

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

## **UI COVERED WAGES**

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

# ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 4-8 for reference months or quarters)

<b>Leading General Drift Indicator</b> ..... -1.3	<b>Business Activity</b>	<b>Tourism and Travel</b>
<b>Coincident General Drift Indicator</b> . -0.1	New Housing Permits ..... -28.6	Occupancy Rate ..... +2.6
<b>Farmington Bank Bus. Barometer</b> +0.6	Electricity Sales ..... -0.6	Major Attraction Visitors ..... -4.1
<b>Phil. Fed's CT Coincident Index</b> .... +2.8	Construction Contracts Index ..... +52.7	Air Passenger Count ..... NA
	New Auto Registrations ..... -4.8	Gaming Slots ..... +8.2
<b>Total Nonfarm Employment</b> ..... +0.9	Exports ..... -10.4	
	S&P 500: Monthly Close ..... +15.5	
Labor Force ..... +2.2	<b>Business Starts</b>	<b>Employment Cost Index (U.S.)</b>
Employed ..... +2.4	Secretary of the State ..... +37.6	Total ..... +2.4
Unemployed ..... -1.7	Dept. of Labor ..... -2.7	Wages & Salaries ..... +2.4
<b>Unemployment Rate</b> ..... -0.2*		Benefit Costs ..... +2.2
Labor Force Participation Rate ..... +1.2	<b>Business Terminations</b>	<b>Consumer Prices</b>
Employment-Population Ratio ..... +1.3	Secretary of the State ..... +46.6	U.S. City Average ..... +1.6
<b>Average Weekly Initial Claims</b> ..... -14.5	Dept. of Labor ..... -28.6	Northeast Region ..... +1.5
<b>Avg Insured Unempl. Rate</b> ..... -0.26*		NY-NJ-Long Island ..... +1.8
<b>U-6 Rate</b> ..... -0.8*		Boston-Brockton-Nashua ..... +2.1
<b>Prod. Worker Avg Wkly Hrs, Mfg</b> ..... -1.9	<b>State Revenues</b> ..... +3.8	<b>Interest Rates</b>
<b>PW Avg Hourly Earnings, Mfg</b> ..... -10.8	Corporate Tax ..... +11.0	Prime ..... +0.63*
<b>PW Avg Weekly Earnings, Mfg</b> ..... -12.5	Personal Income Tax ..... -0.8	Conventional Mortgage ..... +0.33*
<b>CT Mfg. Production Index</b> ..... -3.1	Real Estate Conveyance Tax ..... -2.5	
Production Worker Hours ..... -5.1	Sales & Use Tax ..... +1.0	
Industrial Electricity Sales ..... -4.8	Gaming Payments ..... +9.4	
<b>Personal Income</b> ..... +3.5		
<b>UI Covered Wages</b> ..... +3.1		

\*Percentage point change; \*\*Less than 0.05 percent;  
NA = Not Available

## THE CONNECTICUT ECONOMIC DIGEST

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### THE CONNECTICUT

# ECONOMIC DIGEST

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