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In June...

Nonfarm Employment

Connecticut 1,693,400

- Change over month +0.47%
- Change over year +1.1%

United States 144,175,000

- Change over month +0.20%
- Change over year +1.7%

Unemployment Rate

Connecticut 5.8%

United States 4.9%

Consumer Price Index

United States 241.038

- Change over year +1.0%

Covered Employment and Wages: A 2015 Annual Review

By Jonathan Kuchta, Research Analyst, DOL, jonathan.kuchta@ct.gov

The number of jobs in Connecticut covered by Unemployment Insurance (UI) increased by 0.6 percent during 2015, according to most recent data published from the Quarterly Census of Employment and Wages (QCEW) program. This increase continues the trend started back in 2011. Total private industry employment, constituting 85.9 percent of the state’s employment total, increased by 0.8 percent. Government employment decreased by 0.6 percent year-over-year.

Average annual wages of all Connecticut jobs increased by 2.5 percent, to \$65,526, much like in 2014. In 2015, private sector wages increased by 2.3 percent to \$66,284; government wages increased 4.0 percent to \$60,908.

The number of business establishments expanded for the fourth year in a row, with a new total of 116,246, an increase of 1.4 percent over 2014. Total private establishments represented the entirety of the increase, reaching 112,822 in 2015. Government worksites decreased 0.3 percent in the state, from 3,436 in 2014 to 3,425 in 2015.

Industry Sector Employment

Looking at the industry sectors with notable gains in 2015, several areas continued to improve from their 2014 levels. The construction, health care and social assistance, transportation

and warehousing, and administrative and waste management sectors all showed solid increases. Administrative and waste management was the largest gainer last year, expanding by 2,352 jobs. Also notably showing improvement were the health care and construction sectors, with 2,010 and 2,057 more jobs than in 2014, respectively. The continued increases in construction from the post-recession lows in January 2010 remain ongoing, with just over 10,000 jobs regained since then.

Just over a third of sectors declined in 2015, though they were led by government (which includes Native American tribal government employment) with a loss of 1,397 and manufacturing with a drop of 652. Much of the loss in government was due to the job losses at the casinos; budgetary constraints will continue into the 2016 annual data. Manufacturing remains a declining sector but it has managed to slow the decline in employment from the significant loss of 4,221 jobs in 2014.

The Bureau of Labor Statistics (BLS) aggregates NAICS sectors to form the top level goods-producing and service-providing “domains.” Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining sectors are aggregated into the service-providing domain.

For 2015, the goods-producing domain encompassed 13.6 percent

-continued on page 5-

CT UI Covered Employment and Wages by NAICS Sector for 2014 and 2015**

NAICS Description	Establishments			Employment				Wages		
	2014	2015	14-15 % Chg	2014	2015	14-15 Chg		2014	2015	14-15 % Chg
						No.	%			
Statewide	114,608	116,246	1.4	1,653,545	1,662,822	9,277	0.6	\$63,909	\$65,526	2.5
Total private	111,172	112,822	1.5	1,417,718	1,428,392	10,674	0.8	\$64,802	\$66,284	2.3
Goods-producing	14,418	14,414	0.0	225,622	226,730	1,108	0.5	\$74,756	\$75,003	0.3
Service-providing	100,190	101,832	1.6	1,427,923	1,436,092	8,169	0.6	\$62,195	\$64,030	2.9
11 Agriculture, forestry, fishing and hunting	374	375	0.3	5,188	4,891	-297	-5.7	\$29,055	\$32,599	12.2
111 Crop production.....	188	191	1.6	3,710	3,406	-304	-8.2	\$26,438	\$29,960	13.3
112 Animal production.....	97	98	1.0	1,070	1,088	18	1.7	\$36,808	\$40,077	8.9
113 Forestry and logging.....	*	7	*	*	7	*	*	*	\$22,882	*
114 Fishing, hunting and trapping.....	*	11	*	*	46	*	*	*	\$68,536	*
115 Agriculture and forestry support activities.....	72	68	-5.6	354	345	-9	-2.5	\$28,178	\$30,486	8.2
21 Mining	53	53	0.0	548	553	5	0.9	\$70,426	\$71,555	1.6
212 Mining, except oil and gas.....	43	44	2.3	515	520	5	1.0	\$65,107	\$68,170	4.7
213 Support activities for mining.....	10	9	-10.0	33	33	0	0.0	\$152,520	\$125,282	-17.9
22 Utilities	140	139	-0.7	5,942	5,611	-331	-5.6	\$111,233	\$116,841	5.0
221 Utilities.....	140	139	-0.7	5,942	5,611	-331	-5.6	\$111,233	\$116,841	5.0
23 Construction	9,229	9,304	0.8	55,856	57,913	2,057	3.7	\$61,056	\$64,247	5.2
236 Construction of buildings.....	2,366	2,376	0.4	10,776	11,263	487	4.5	\$65,851	\$68,936	4.7
237 Heavy and civil engineering construction.....	451	448	-0.7	6,056	6,221	165	2.7	\$80,949	\$86,185	6.5
238 Specialty trade construction.....	6,412	6,480	1.1	39,024	40,429	1,405	3.6	\$56,645	\$59,565	5.2
31-33 Manufacturing	4,588	4,508	-1.7	159,607	158,955	-652	-0.4	\$81,390	\$80,504	-1.1
311 Food manufacturing.....	342	334	-2.3	7,390	7,574	184	2.5	\$41,767	\$43,082	3.1
312 Beverage and tobacco product manufacturing.....	67	76	13.4	1,025	1,537	512	50.0	\$59,458	\$57,148	-3.9
313 Textile mills.....	24	23	-4.2	606	703	97	16.0	\$58,981	\$62,830	6.5
314 Textile product mills.....	86	87	1.2	1,180	1,196	16	1.4	\$47,877	\$52,825	10.3
315 Apparel manufacturing.....	15	12	-20.0	159	135	-24	-15.1	\$34,412	\$31,927	-7.2
316 Leather and allied product manufacturing.....	*	*	*	*	*	*	*	*	*	*
321 Wood product manufacturing.....	116	108	-6.9	1,272	1,253	-19	-1.5	\$43,087	\$43,681	1.4
322 Paper manufacturing.....	79	78	-1.3	3,424	3,157	-267	-7.8	\$68,874	\$70,655	2.6
323 Printing and related support activities.....	355	344	-3.1	5,063	5,139	76	1.5	\$55,428	\$56,135	1.3
324 Petroleum and coal products manufacturing.....	*	*	*	*	*	*	*	*	*	*
325 Chemical manufacturing.....	176	174	-1.1	10,155	9,781	-374	-3.7	\$138,633	\$138,517	-0.1
326 Plastics and rubber products manufacturing.....	171	166	-2.9	5,839	5,600	-239	-4.1	\$55,749	\$59,308	6.4
327 Nonmetallic mineral product manufacturing.....	139	142	2.2	2,272	2,311	39	1.7	\$56,326	\$57,798	2.6
331 Primary metal manufacturing.....	79	73	-7.6	3,627	3,693	66	1.8	\$66,299	\$65,474	-1.2
332 Fabricated metal product manufacturing.....	1,190	1,183	-0.6	29,763	29,233	-530	-1.8	\$66,375	\$67,716	2.0
333 Machinery manufacturing.....	455	438	-3.7	14,004	14,132	128	0.9	\$86,242	\$87,001	0.9
334 Computer and electronic product manufacturing.....	315	305	-3.2	12,545	12,267	-278	-2.2	\$73,965	\$72,103	-2.5
335 Electrical equipment and appliance manufacturing.....	164	155	-5.5	9,117	8,522	-595	-6.5	\$103,728	\$82,284	-20.7
336 Transportation equipment manufacturing.....	247	242	-2.0	40,146	40,703	557	1.4	\$100,136	\$99,746	-0.4
337 Furniture and related product manufacturing.....	220	220	0.0	2,496	2,602	106	4.2	\$48,867	\$50,606	3.6
339 Miscellaneous manufacturing.....	322	323	0.3	9,030	8,922	-108	-1.2	\$64,193	\$64,362	0.3
42 Wholesale trade	10,088	10,238	1.5	63,096	62,511	-585	-0.9	\$87,770	\$92,736	5.7
423 Merchant wholesalers, durable goods.....	2,569	2,510	-2.3	28,878	28,576	-302	-1.0	\$77,058	\$83,363	8.2
424 Merchant wholesalers, nondurable goods.....	1,167	1,152	-1.3	20,332	19,741	-591	-2.9	\$73,802	\$73,257	-0.7
425 Electronic markets and agents and brokers.....	6,352	6,576	3.5	13,887	14,194	307	2.2	\$130,498	\$138,696	6.3
44-45 Retail trade	12,725	12,733	0.1	184,910	184,699	-211	-0.1	\$32,051	\$32,969	2.9
441 Motor vehicle and parts dealers.....	1,164	1,211	4.0	20,884	21,193	309	1.5	\$51,734	\$53,119	2.7
442 Furniture and home furnishings stores.....	669	659	-1.5	6,309	6,188	-121	-1.9	\$39,368	\$39,166	-0.5
443 Electronics and appliance stores.....	624	570	-8.7	6,010	5,972	-38	-0.6	\$45,168	\$45,513	0.8
444 Building material and garden supply stores.....	833	827	-0.7	15,173	15,031	-142	-0.9	\$35,246	\$37,764	7.1
445 Food and beverage stores.....	2,351	2,414	2.7	44,708	44,420	-288	-0.6	\$25,068	\$25,748	2.7
446 Health and personal care stores.....	1,263	1,265	0.2	13,154	13,105	-49	-0.4	\$36,452	\$37,793	3.7
447 Gasoline stations.....	1,051	1,061	1.0	6,083	6,210	127	2.1	\$22,883	\$23,844	4.2
448 Clothing and clothing accessories stores.....	1,684	1,670	-0.8	17,977	17,819	-158	-0.9	\$21,967	\$22,678	3.2
451 Sporting goods, hobby, book and music stores.....	701	683	-2.6	7,342	7,248	-94	-1.3	\$19,680	\$19,987	1.6
452 General merchandise stores.....	481	491	2.1	28,570	28,949	379	1.3	\$21,805	\$22,260	2.1
453 Miscellaneous store retailers.....	1,213	1,186	-2.2	9,549	9,451	-98	-1.0	\$23,596	\$23,919	1.4
454 Nonstore retailers.....	691	696	0.7	9,151	9,112	-39	-0.4	\$72,600	\$74,098	2.1
48-49 Transportation and warehousing	1,897	1,943	2.4	42,152	43,737	1,585	3.8	\$46,455	\$47,346	1.9
481 Air transportation.....	60	55	-8.3	1,023	969	-54	-5.3	\$72,459	\$70,864	-2.2
482 Rail transportation.....	*	*	*	*	*	*	*	*	*	*
483 Water transportation.....	35	34	-2.9	820	785	-35	-4.3	\$102,974	\$101,171	-1.8
484 Truck transportation.....	705	730	3.5	6,692	6,924	232	3.5	\$51,562	\$53,040	2.9
485 Transit and ground passenger transportation.....	394	407	3.3	14,332	14,725	393	2.7	\$31,691	\$33,180	4.7
486 Pipeline transportation.....	4	4	0.0	163	163	0	0.0	\$116,739	\$122,486	4.9
487 Scenic and sightseeing transportation.....	18	18	0.0	153	164	11	7.2	\$20,725	\$21,706	4.7
488 Support activities for transportation.....	335	344	2.7	3,464	3,479	15	0.4	\$80,998	\$88,369	9.1
491 Postal service.....	*	*	*	*	*	*	*	*	*	*

CT UI Covered Employment and Wages by NAICS Sector for 2014 and 2015** (Cont.)

NAICS Description	Establishments			Employment				Wages		
	2014	2015	14-15 % Chg	2014	2015	14-15 Chg		2014	2015	14-15 % Chg
						No.	%			
492 Couriers and messengers.....	192	195	1.6	6,864	6,984	120	1.7	\$42,437	\$42,662	0.5
493 Warehousing and storage.....	147	149	1.4	8,615	9,516	901	10.5	\$47,007	\$45,861	-2.4
51 Information	2,002	1,994	-0.4	31,968	32,352	384	1.2	\$93,035	\$99,265	6.7
511 Publishing industries, except Internet.....	573	568	-0.9	8,470	8,312	-158	-1.9	\$90,646	\$97,813	7.9
512 Motion picture and sound recording industries.....	420	445	6.0	4,330	4,496	166	3.8	\$82,152	\$94,125	14.6
515 Broadcasting, except Internet.....	100	98	-2.0	6,027	6,300	273	4.5	\$121,147	\$127,068	4.9
517 Telecommunications.....	366	324	-11.5	9,119	9,125	6	0.1	\$88,289	\$91,298	3.4
518 ISPs, search portals, and data processing.....	151	155	2.6	1,531	1,609	78	5.1	\$79,396	\$82,972	4.5
519 Other information services.....	392	404	3.1	2,491	2,509	18	0.7	\$77,822	\$82,899	6.5
52 Finance and insurance	7,023	7,091	1.0	107,596	108,155	559	0.5	\$161,071	\$165,548	2.8
521 Monetary authorities - central bank.....	*	*	*	*	*	*	*	*	*	*
522 Credit intermediation and related activities.....	2,174	2,174	0.0	26,280	25,672	-608	-2.3	\$102,293	\$110,936	8.4
523 Securities, commodity contracts, investments.....	2,315	2,356	1.8	25,358	25,452	94	0.4	\$301,006	\$302,241	0.4
524 Insurance carriers and related activities.....	2,485	2,525	1.6	55,953	57,031	1,078	1.9	\$125,227	\$129,108	3.1
525 Funds, trusts, and other financial vehicles.....	*	*	*	*	*	*	*	*	*	*
53 Real estate and rental and leasing	3,479	3,506	0.8	19,276	19,865	589	3.1	\$65,771	\$69,555	5.8
531 Real estate.....	2,903	2,931	1.0	14,396	14,759	363	2.5	\$65,596	\$70,124	6.9
532 Rental and leasing services.....	*	*	*	*	*	*	*	*	*	*
533 Lessors of nonfinancial intangible assets.....	*	*	*	*	*	*	*	*	*	*
54 Professional and technical services	13,558	13,797	1.8	95,314	95,690	376	0.4	\$95,943	\$99,129	3.3
541 Professional and technical services.....	13,558	13,797	1.8	95,314	95,690	376	0.4	\$95,943	\$99,129	3.3
55 Management of companies and enterprises	1,015	1,073	5.7	31,855	32,888	1,033	3.2	\$162,964	\$162,508	-0.3
551 Management of companies and enterprises.....	1,015	1,073	5.7	31,855	32,888	1,033	3.2	\$162,964	\$162,508	-0.3
56 Administrative and waste management	7,371	7,545	2.4	85,735	88,087	2,352	2.7	\$42,974	\$44,024	2.4
561 Administrative and support activities.....	6,882	7,056	2.5	79,790	82,243	2,453	3.1	\$41,950	\$43,027	2.6
562 Waste management and remediation services.....	489	489	0.0	5,945	5,844	-101	-1.7	\$56,713	\$58,052	2.4
61 Educational services	1,708	1,786	4.6	56,936	56,564	-372	-0.7	\$60,627	\$62,599	3.3
611 Educational services.....	1,708	1,786	4.6	56,936	56,564	-372	-0.7	\$60,627	\$62,599	3.3
62 Health care and social assistance	10,372	10,569	1.9	260,480	262,490	2,010	0.8	\$50,052	\$50,407	0.7
621 Ambulatory health care services.....	6,719	6,850	1.9	87,008	87,576	568	0.7	\$63,753	\$65,693	3.0
622 Hospitals.....	61	64	4.9	59,221	58,552	-669	-1.1	\$67,289	\$65,745	-2.3
623 Nursing and residential care facilities.....	1,357	1,362	0.4	62,786	62,878	92	0.1	\$34,856	\$35,348	1.4
624 Social assistance.....	2,235	2,293	2.6	51,465	53,484	2,019	3.9	\$25,591	\$26,288	2.7
71 Arts, entertainment, and recreation	1,786	1,812	1.5	26,313	26,715	402	1.5	\$27,020	\$27,968	3.5
711 Performing arts and spectator sports.....	536	555	3.5	3,985	4,070	85	2.1	\$44,466	\$47,046	5.8
712 Museums, historical sites, zoos, and parks.....	119	123	3.4	2,166	2,186	20	0.9	\$31,104	\$33,070	6.3
713 Amusement, gambling, and recreation.....	1,131	1,134	0.3	20,162	20,460	298	1.5	\$23,133	\$23,628	2.1
72 Accommodation and food services	8,277	8,401	1.5	123,984	124,456	472	0.4	\$19,538	\$20,597	5.4
721 Accommodation.....	471	467	-0.8	11,645	11,764	119	1.0	\$27,993	\$29,111	4.0
722 Food services and drinking places.....	7,806	7,934	1.6	112,338	112,692	354	0.3	\$18,661	\$19,708	5.6
81 Other services, except public administration	14,877	15,333	3.1	60,408	61,686	1,278	2.1	\$32,123	\$32,683	1.7
811 Repair and maintenance.....	2,581	2,547	-1.3	13,487	13,549	62	0.5	\$43,506	\$44,175	1.5
812 Personal and laundry services.....	3,294	3,508	6.5	20,163	20,786	623	3.1	\$25,343	\$26,171	3.3
813 Membership associations and organizations.....	2,144	2,153	0.4	14,975	15,037	62	0.4	\$38,644	\$40,068	3.7
814 Private households.....	6,858	7,125	3.9	11,782	12,314	532	4.5	\$22,409	\$22,012	-1.8
Total government	3,436	3,425	-0.3	235,827	234,430	-1,397	-0.6	\$58,543	\$60,908	4.0
Federal.....	548	549	0.2	17,406	17,719	313	1.8	\$71,978	\$74,122	3.0
State.....	676	671	-0.7	67,074	67,002	-72	-0.1	\$65,894	\$68,427	3.8
Local.....	2,212	2,205	-0.3	151,347	149,709	-1,638	-1.1	\$53,740	\$55,979	4.2

* Nondisclosable

** These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

Business Formation in Connecticut: 2000-2015

By Matthew Krzyzek, Economist, DOL, matthew.krzyzek@ct.gov

The Connecticut Secretary of the State's office maintains records of all business entities in the state.¹ From these records, an aggregation of business type and location has produced interesting data on business formation change in Connecticut over time. This information is available publicly from 1980 to 2015 by business entity type and geographically down to town levels.² This article examines business formation change from 2000-2015 and shows how recent cyclical factors have impacted business development in the state.

By Business Type

During the past 15 years of available data, statewide business formation peaked in 2007 at 25,048 establishments, 31% above 2000 levels. It troughed in 2010 at 20,199 and was 22,714 in 2015. When this statewide topline is broken down into contributing component industry type it indicates that 93.3% of Connecticut business formations were LLCs (Limited Liability Company) in 2015.

Three major business entity types comprise a majority of formations in the state, LLCs, Stock Corporations, and Nonstock Corporations. Combined these three types have increased their

share from 97.6% of all business formations in 2000 to 99.1% in 2015. The remaining 0.9% of Connecticut business formations includes Limited and General Partnerships, Benefit Corporations, and Statutory Trusts.

During this 15 year period some noticeable shifts in formation by entity share occurred. LLCs had the largest share increase, increasing 10.1 percentage points to 93.3% of business formations in 2015, whereas Stock Corporations had corresponding loss, decreasing by 7.0 percentage points to 4.0%. Nonstock Corporations also experienced a decline, falling from 3.4% to 1.8% by 2015.

The business formation data is also available by Connecticut and Non-Connecticut businesses. As a percent of total business formations in the state, Non-CT businesses last peaked in 2008 at 4.4%, dipped to 4.0% in 2013 and reached 4.4% again from 2014 to 2015.

Business Formation By County

Business formation has varied significantly across the state over the past 15 years. County level analysis helps illustrate this contrast. County-level business entity growth has increased the most in Fairfield County, which

increased from 6,092 business formations in 2000, to a 2007 peak of 9,048. After falling to 7,519 business formations by 2010, the region has rebounded, at or above 8,600 entities from 2012 onward and peaked at 9,209 in 2015 (chart).

Hartford and New Haven counties exhibited similar, flatter change over time, respectively, growing from 4,618 and 4,418 formations in 2000, to peaks of approximately 5,600. As of 2015 the two counties have formation counts of 4,831 and 4,819, respectively.

The remaining counties of the state have relatively lower formation counts ranging between 310 and 1,383 over the 15 year span. The smaller counties in Connecticut all experienced similar peak to trough contractions and post trough formation growth below 6.6%, slower than the three largest counties.

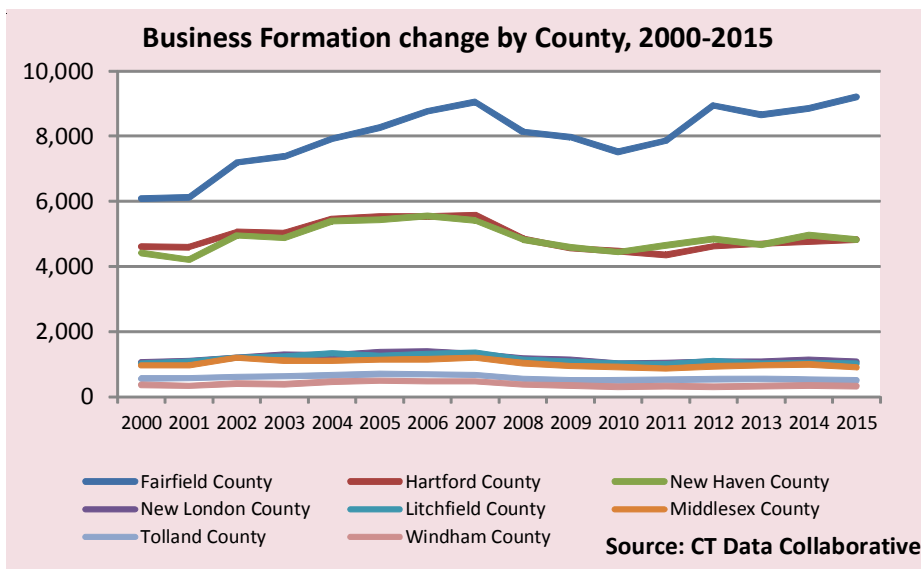
Town Level Change

Of the state's 169 cities and towns, the largest increases in business formations from the prior peak year of 2007 to 2015 were Bridgeport (+214, +26.6%), Stamford (+120, +8.2%) and Norwalk (+95, +11.4%). The largest decreases over that term happened in Hartford (-98, -11.4%), Westport (-78, -15.4%) and Newtown (-77, -32.7%).

This newly-available aggregation of Connecticut business registration data helps illustrate where shifts within the state economy are occurring. After a 19.4% drop in business formation from the 2007-2010, the current statewide level of 22,714 is just 9.3 percent below peak levels. ■

1 Summary statistics are published monthly in the Connecticut Economic Digest on page 7.

2 Connecticut Data Collaborative. Connecticut Businesses, <http://ctbusiness.ctdata.org>.



The Connecticut Economic Digest is published monthly by the Connecticut Department of Labor, Office of Research, and the Connecticut Department of Economic and Community Development. Its purpose is to regularly provide users with a comprehensive source for the most current, up-to-date data available on the workforce and economy of the state, within perspectives of the region and nation.

The annual subscription is \$50. Send subscription requests to: *The Connecticut Economic Digest*, Connecticut Department of Labor, Office of Research, 200 Folly Brook Boulevard, Wethersfield, CT 06109-1114. Make checks payable to the Connecticut Department of Labor. Back issues are \$4 per copy. The Digest can be accessed free of charge from the DOL Web site. Articles from *The Connecticut Economic Digest* may be reprinted if the source is credited. Please send copies of the reprinted material to the Managing Editor. The views expressed by the authors are theirs alone and may not reflect those of the DOL or DECD.

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-continued from page 1-

of total covered employment, with the remaining 86.4 percent in the service-providing domain. The goods-producing domain employment grew by 0.5 percent, or 1,108, while service-providing growing by 0.6 percent, or 8,169, over the year.

Wages

Connecticut average annual wages varied greatly between industries and within each sector in 2015. It should be noted that much of this difference in pay level can be attributed to factors such as hours worked (full or part-time), workforce composition, wages including bonuses or stock options, and seasonal and weather related influences.

The highest annual average wage was found in the finance and insurance sector, at \$165,548, 2.5 times the all industries average. Those in the securities, commodity contracts and investments sector earned an average of \$302,241 in 2015. The management sector was not far behind at \$162,508. Overall,

wages showed solid growth at 2.5 percent, with eight sectors showing more than 4 percent growth, although management and manufacturing showed small declines.

At the other end of the spectrum, accommodation and food services had the lowest, at \$20,597. This increase was greater than the state average, though it is heavily influenced by part-time jobs. Following that sector were arts, entertainment and recreation at \$27,968, and agriculture, forestry, fishing and hunting at \$32,599 in annual average wages.

2015 was not a great year for wages in the goods producing domain; the service-providing domain fared much better. Goods-producing wages showed anemic gains at \$75,003, a 0.3 percent increase over 2014, and a 14.5 percent premium over the statewide annual average. Service-providing wages increased strongly to \$64,030, an increase of 2.9 percent on an annual basis. ■

GENERAL ECONOMIC INDICATORS

	1Q	1Q	CHG		4Q
<i>(Seasonally adjusted)</i>	2016	2015	NO.	%	2015
General Drift Indicator (1996=100)*					
Leading	117.7	110.1	7.5	6.9	116.8
Coincident	116.9	115.6	1.3	1.1	116.4
Farmington Bank Business Barometer (1992=100)**	134.5	132.0	2.5	1.9	134.1
Phil. Fed's Coincident Index (July 1992=100)***	Jun	Jun			May
<i>(Seasonally adjusted)</i>	2016	2015			2016
Connecticut	167.87	162.02	5.85	3.6	167.39
United States	177.74	172.55	5.19	3.0	177.35

Sources: *Dr. Steven P. Lanza, University of Connecticut **Farmington Bank ***Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100.

The **Farmington Bank Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm
employment increased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

	Jun	Jun	CHANGE		May
	2016	2015	NO.	%	2016
TOTAL NONFARM	1,693.4	1,675.5	17.9	1.1	1,685.5
Natural Res & Mining	0.6	0.6	0.0	0.0	0.5
Construction	58.5	58.1	0.4	0.7	59.4
Manufacturing	159.8	159.3	0.5	0.3	160.6
Trade, Transportation & Utilities	297.3	297.3	0.0	0.0	298.0
Information	34.1	32.5	1.6	4.9	33.7
Financial Activities	134.1	130.0	4.1	3.2	131.9
Professional and Business Services	218.3	216.8	1.5	0.7	217.3
Education and Health Services	330.3	326.8	3.5	1.1	328.3
Leisure and Hospitality	152.9	151.0	1.9	1.3	152.1
Other Services	66.8	63.9	2.9	4.5	64.9
Government*	240.7	239.2	1.5	0.6	238.8

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial
claims rose from a year
ago.

UNEMPLOYMENT

	Jun	Jun	CHANGE		May
	2016	2015	NO.	%	2016
Labor Force, resident (000s)	1,900.9	1,888.7	12.2	0.6	1,901.9
Employed (000s)	1,790.4	1,785.3	5.1	0.3	1,793.6
Unemployed (000s)	110.6	103.5	7.1	6.9	108.3
Unemployment Rate (%)	5.8	5.5	0.3	---	5.7
Labor Force Participation Rate (%)	65.9	65.8	0.1	---	66.0
Employment-Population Ratio (%)	62.1	62.2	-0.1	---	62.2
Average Weekly Initial Claims	4,896	4,079	817	20.0	4,053
Avg. Insured Unemp. Rate (%)	2.51	2.42	0.10	---	2.39
	2Q2016	2Q2015			1Q2016
U-6 Rate (%)	11.1	12.1	-1.0	---	10.7

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker
weekly earnings rose
over the year.

MANUFACTURING ACTIVITY

	Jun	Jun	CHANGE		May	Apr
	2016	2015	NO.	%	2016	2016
Production Worker Avg Wkly Hours	42.8	39.6	3.2	8.1	42.9	--
Prod. Worker Avg Hourly Earnings	27.39	25.26	2.13	8.4	28.08	--
Prod. Worker Avg Weekly Earnings	1,172.29	1,000.30	171.99	17.2	1,204.63	--
CT Mfg. Prod. Index, NSA (2009=100)	113.5	116.2	-2.7	-2.3	106.7	107.1
Production Worker Hours (000s)	4,182	3,890	291	7.5	4,239	--
Industrial Electricity Sales (mil kWh)*	283	311	-28.4	-9.1	256	262
CT Mfg. Prod. Index, SA (2009=100)	110.3	113.2	-2.9	-2.6	107.8	110.0

Sources: Connecticut Department of Labor; U.S. Department of Energy

*Latest two months are forecasted.

Personal income for
fourth quarter 2016 is
forecasted to increase 3.4
percent from a year
earlier.

INCOME

	4Q*		CHANGE		3Q*
	2016	2015	NO.	%	2016
Personal Income	\$253,151	\$244,751	8,400	3.4	\$250,948
UI Covered Wages	\$112,352	\$109,359	2,992	2.7	\$111,596

Source: Bureau of Economic Analysis

*Forecasted by Connecticut Department of Labor

BUSINESS ACTIVITY

S&P 500 Index increased over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
New Housing Permits*	Jun 2016	504	-11.7	3,067	2,533	21.1
Electricity Sales (mil kWh)	May 2016	2,009	-1.5	11,383	12,259	-7.1
Construction Contracts Index (1980=100)	Jun 2016	329.6	23.6	---	---	---
New Auto Registrations	Jun 2016	21,531	7.0	153,694	94,879	62.0
Exports (Bil. \$)	1Q 2016	3.78	-4.0	3.78	3.93	-4.0
S&P 500: Monthly Close	Jun 2016	2,098.86	1.7	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Jun 2016	2,032	-23.5	13,961	12,580	11.0
Department of Labor	4Q 2015	1,592	-12.5	8,078	8,352	-3.3
TERMINATIONS						
Secretary of the State	Jun 2016	702	-18.4	5,503	5,937	-7.3
Department of Labor	4Q 2015	2,223	-22.5	7,313	8,035	-9.0

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Total all revenues were down from a year ago.

	YEAR TO DATE					
	Jun 2016	Jun 2015	% CHG	CURRENT	PRIOR	% CHG
<i>(Millions of dollars)</i>						
TOTAL ALL REVENUES*	1,545.3	1,549.1	-0.2	9,605.5	9,526.9	0.8
Corporate Tax	193.2	194.8	-0.8	558.6	517.8	7.9
Personal Income Tax	810.5	803.4	0.9	5,510.2	5,584.7	-1.3
Real Estate Conv. Tax	19.9	22.5	-11.6	92.4	82.1	12.5
Sales & Use Tax	364.7	364.9	-0.1	2,105.8	2,098.5	0.3
Gaming Payments**	20.3	21.9	-6.9	130.7	130.8	-0.1

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Gaming slots fell over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
Occupancy Rate (%)*	Jun 2016	69.1	-1.0	58.1	59.1	-1.7
Major Attraction Visitors**	Jun 2016	754,129	4.6	2,800,565	2,714,265	3.2
Air Passenger Count	May 2016	NA	NA	NA	NA	NA
Gaming Slots (Mil.\$)***	Jun 2016	1,005.3	-5.6	6,391.9	6,261.5	2.1

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

**Attraction participants expanded from 6 to 23 beginning with July 2014 data

***See page 23 for explanation

Compensation cost for the nation rose 2.4 percent over the year.

EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun 2016	Mar 2016	3-Mo % Chg	Jun 2016	Jun 2015	12-Mo % Chg
Private Industry Workers <i>(Dec. 2005 = 100)</i>						
UNITED STATES TOTAL	126.1	125.4	0.6	126.2	123.3	2.4
Wages and Salaries	126.0	125.2	0.6	126.1	122.9	2.6
Benefit Costs	126.4	125.9	0.4	126.5	124.4	1.7
NORTHEAST TOTAL	---	---	---	127.7	124.3	2.7
Wages and Salaries	---	---	---	127.2	123.2	3.2

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 1.0 percent over the year.

CONSUMER NEWS

<i>(Not seasonally adjusted)</i>	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	Jun 2016	241.038	1.0	0.3
Purchasing Power of \$ (1982-84=\$1.00)	Jun 2016	0.415	-1.0	-0.3
Northeast Region	Jun 2016	255.532	0.8	0.2
NY-Northern NJ-Long Island	Jun 2016	264.022	1.0	0.3
Boston-Brockton-Nashua**	May 2016	260.809	1.5	0.9
CPI-W (1982-84=100)				
U.S. City Average	Jun 2016	235.308	0.6	0.4

Sources: U.S. Department of Labor, Bureau of Labor Statistics; The Conference Board
 *Change over prior monthly or quarterly period
 **The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 3.57 percent over the month.

INTEREST RATES

<i>(Percent)</i>	Jun 2016	May 2016	Jun 2015
Prime	3.50	3.50	3.25
Federal Funds	0.38	0.37	0.13
3 Month Treasury Bill	0.27	0.28	0.02
6 Month Treasury Bill	0.40	0.42	0.09
1 Year Treasury Note	0.55	0.59	0.28
3 Year Treasury Note	0.86	0.97	1.07
5 Year Treasury Note	1.17	1.30	1.68
7 Year Treasury Note	1.44	1.60	2.10
10 Year Treasury Note	1.64	1.81	2.36
20 Year Treasury Note	2.02	2.22	2.85
Conventional Mortgage	3.57	3.60	3.98

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

All nine states in the region gained jobs over the year.

<i>(Seasonally adjusted: 000s)</i>	Jun	Jun	CHANGE		May
	2016	2015	NO.	%	2016
Connecticut	1,693.4	1,675.5	17.9	1.1	1,685.5
Maine	615.1	611.1	4.0	0.7	611.7
Massachusetts	3,563.5	3,496.2	67.3	1.9	3,547.1
New Hampshire	666.9	656.8	10.1	1.5	662.9
New Jersey	4,090.6	4,021.6	69.0	1.7	4,070.3
New York	9,363.7	9,260.6	103.1	1.1	9,337.5
Pennsylvania	5,893.4	5,830.7	62.7	1.1	5,873.4
Rhode Island	488.4	484.8	3.6	0.7	486.7
Vermont	315.9	312.0	3.9	1.2	317.3
United States	144,175.0	141,724.0	2,451.0	1.7	143,888.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Eight states posted increases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE		May
	2016	2015	NO.	%	2016
Connecticut	1,900,937	1,888,741	12,196	0.6	1,901,856
Maine	681,975	680,684	1,291	0.2	678,570
Massachusetts	3,599,802	3,575,168	24,634	0.7	3,602,023
New Hampshire	751,967	742,148	9,819	1.3	749,216
New Jersey	4,579,290	4,536,887	42,403	0.9	4,587,140
New York	9,684,903	9,684,159	744	0.0	9,760,336
Pennsylvania	6,536,834	6,420,564	116,270	1.8	6,540,689
Rhode Island	553,280	556,012	-2,732	-0.5	552,535
Vermont	346,410	344,573	1,837	0.5	345,931
United States	158,880,000	156,984,000	1,896,000	1.2	158,466,000

Source: U.S. Department of Labor, Bureau of Labor Statistics

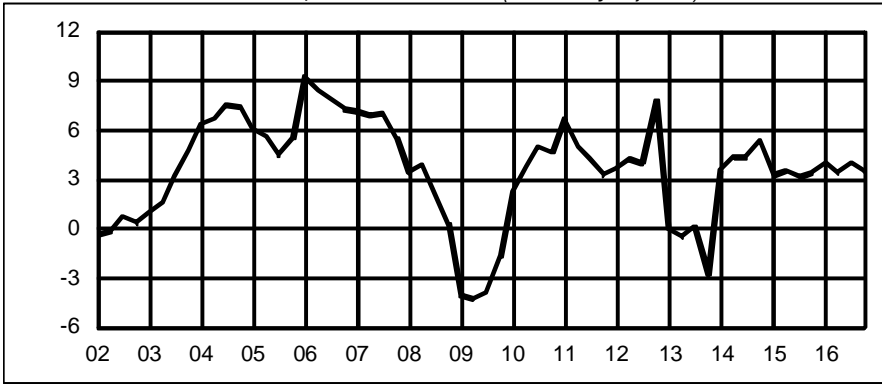
UNEMPLOYMENT RATES

Seven states showed a decrease in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE	May
	2016	2015		2016
Connecticut	5.8	5.5	0.3	5.7
Maine	3.7	4.4	-0.7	3.5
Massachusetts	4.2	4.9	-0.7	4.2
New Hampshire	2.8	3.5	-0.7	2.7
New Jersey	5.1	5.6	-0.5	4.9
New York	4.7	5.2	-0.5	4.7
Pennsylvania	5.6	5.1	0.5	5.5
Rhode Island	5.5	6.0	-0.5	5.4
Vermont	3.2	3.7	-0.5	3.1
United States	4.9	5.3	-0.4	4.7

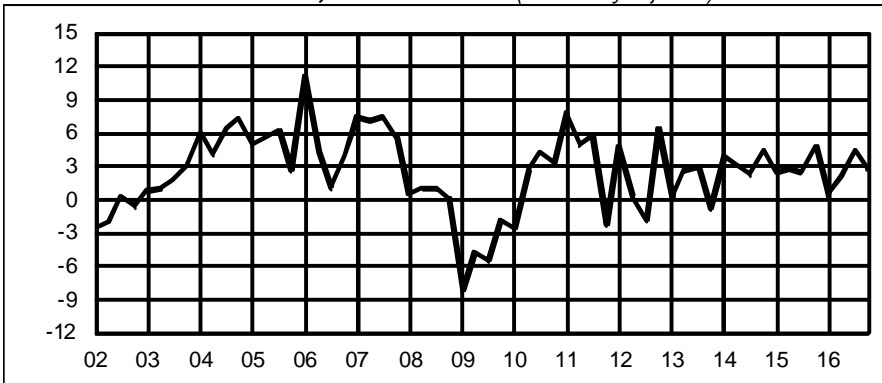
Source: U.S. Department of Labor, Bureau of Labor Statistics

PERSONAL INCOME, YOY % CHG *(Seasonally adjusted)*



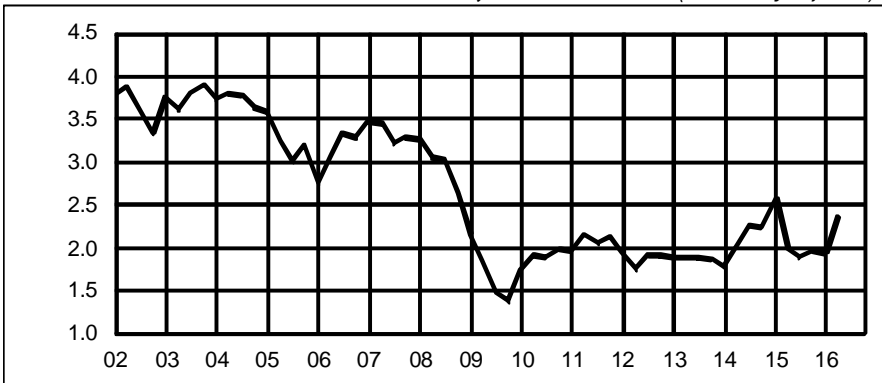
Quarter	2014	2015	2016
First	3.5	3.2	4.0
Second	4.3	3.4	3.4
Third	4.3	3.1	4.0
Fourth	5.3	3.3	3.4

UI COVERED WAGES, YOY % CHG *(Seasonally adjusted)*



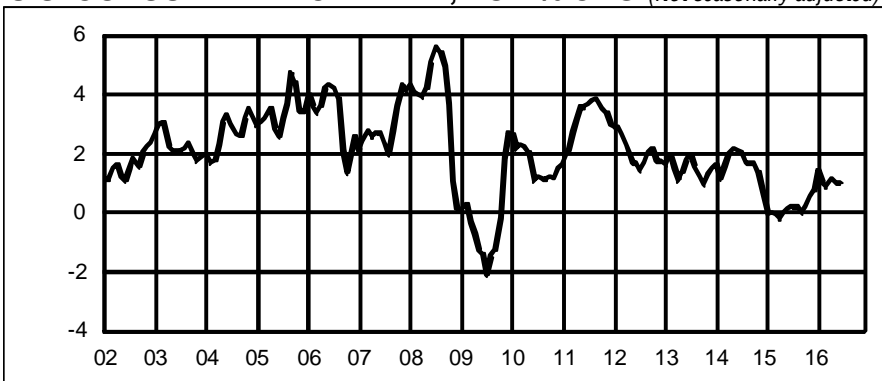
Quarter	2014	2015	2016
First	3.9	2.4	0.5
Second	3.1	2.7	2.0
Third	2.2	2.3	4.4
Fourth	4.4	4.7	2.7

U.S. EMPLOYMENT COST INDEX, YOY % CHG *(Seasonally adjusted)*



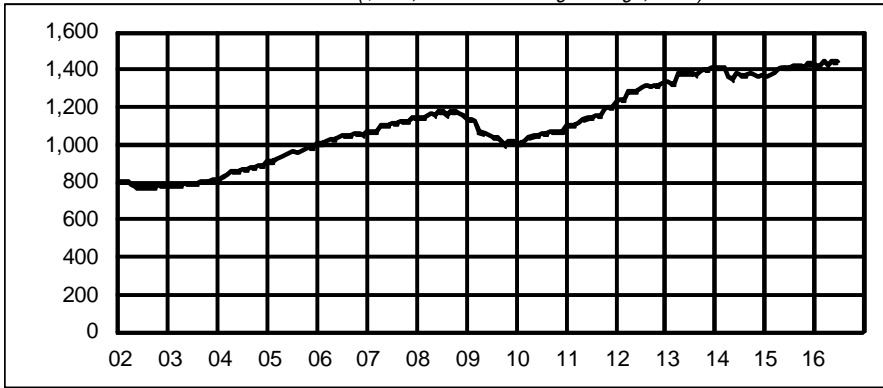
Quarter	2014	2015	2016
First	1.8	2.6	1.9
Second	2.0	2.0	2.3
Third	2.3	1.9	
Fourth	2.2	2.0	

U.S. CONSUMER PRICE INDEX, YOY % CHG *(Not seasonally adjusted)*



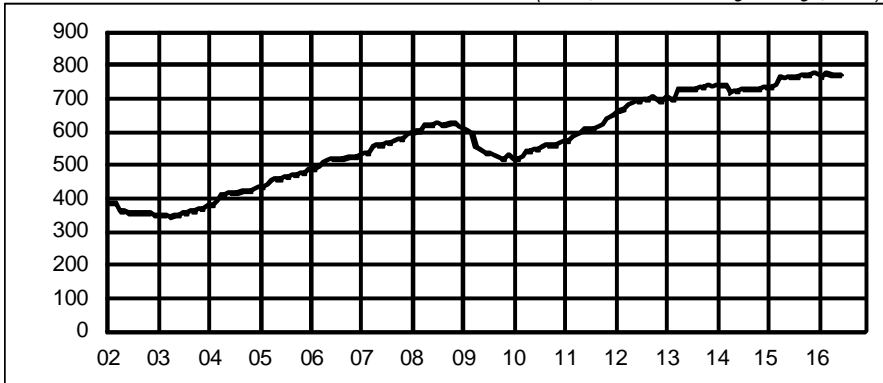
Month	2014	2015	2016
Jan	1.6	-0.1	1.4
Feb	1.1	0.0	1.0
Mar	1.5	-0.1	0.9
Apr	2.0	-0.2	1.1
May	2.1	0.0	1.0
Jun	2.1	0.1	1.0
Jul	2.0	0.2	
Aug	1.7	0.2	
Sep	1.7	0.0	
Oct	1.7	0.2	
Nov	1.3	0.5	
Dec	0.8	0.7	

TOTAL ALL REVENUES (\$Mil., 12-mo. moving average, NSA)



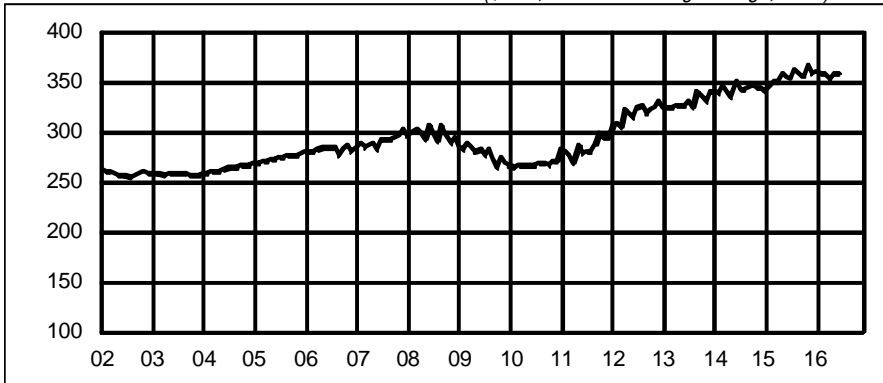
Month	2014	2015	2016
Jan	1,405.4	1,352.6	1,420.8
Feb	1,407.6	1,364.7	1,424.0
Mar	1,408.6	1,376.2	1,435.6
Apr	1,357.0	1,395.7	1,422.3
May	1,348.7	1,404.2	1,435.8
Jun	1,370.9	1,405.4	1,435.4
Jul	1,368.7	1,407.4	
Aug	1,366.2	1,417.2	
Sep	1,373.3	1,414.8	
Oct	1,370.1	1,411.7	
Nov	1,358.3	1,429.6	
Dec	1,364.9	1,428.9	

PERSONAL INCOME TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



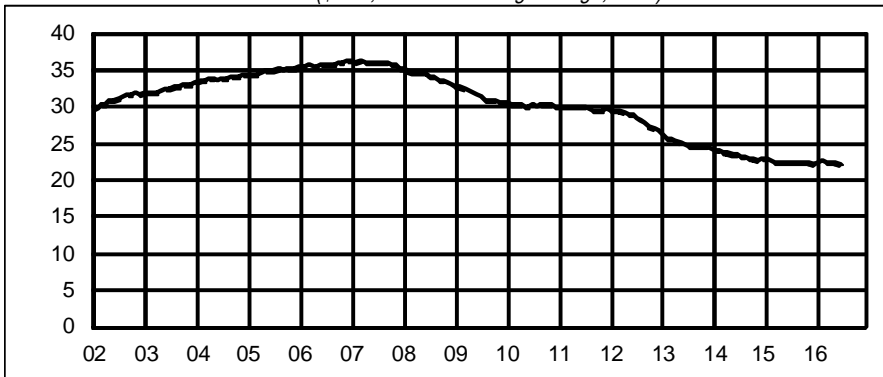
Month	2014	2015	2016
Jan	736.5	733.3	765.2
Feb	740.4	734.9	764.3
Mar	740.4	740.0	773.7
Apr	716.9	759.7	766.8
May	717.3	757.9	766.9
Jun	721.9	760.5	767.4
Jul	726.8	762.4	
Aug	723.0	763.3	
Sep	727.0	766.6	
Oct	728.3	766.2	
Nov	726.8	767.4	
Dec	732.6	773.7	

SALES AND USE TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



Month	2014	2015	2016
Jan	339.5	339.7	359.6
Feb	339.0	346.9	357.6
Mar	346.4	349.5	357.9
Apr	339.6	350.8	351.5
May	333.9	357.3	358.4
Jun	349.4	353.2	358.4
Jul	342.2	351.4	
Aug	342.2	362.5	
Sep	344.4	355.5	
Oct	346.0	355.5	
Nov	343.7	365.2	
Dec	344.6	357.8	

GAMING PAYMENTS (\$Mil., 12-mo. moving average, NSA)



Month	2014	2015	2016
Jan	23.9	22.7	22.3
Feb	23.9	22.5	22.5
Mar	23.8	22.4	22.4
Apr	23.6	22.4	22.4
May	23.5	22.3	22.3
Jun	23.3	22.3	22.2
Jul	23.2	22.3	
Aug	23.1	22.2	
Sep	22.9	22.2	
Oct	22.8	22.2	
Nov	22.7	22.2	
Dec	22.8	22.2	

CONNECTICUT



Not Seasonally Adjusted

	Jun	Jun	CHANGE		May
	2016	2015	NO.	%	2016
TOTAL NONFARM EMPLOYMENT	1,711,500	1,698,700	12,800	0.8	1,695,300
TOTAL PRIVATE	1,471,500	1,457,500	14,000	1.0	1,452,200
GOODS PRODUCING INDUSTRIES	222,600	221,600	1,000	0.5	220,700
CONSTRUCTION, NAT. RES. & MINING	61,300	61,100	200	0.3	60,500
MANUFACTURING	161,300	160,500	800	0.5	160,200
Durable Goods	124,300	124,800	-500	-0.4	123,500
Fabricated Metal.....	29,100	29,500	-400	-1.4	29,100
Machinery.....	13,900	14,300	-400	-2.8	13,700
Computer and Electronic Product.....	11,800	12,400	-600	-4.8	11,900
Transportation Equipment.....	41,800	40,900	900	2.2	41,600
Aerospace Product and Parts.....	27,700	27,700	0	0.0	27,300
Non-Durable Goods	37,000	35,700	1,300	3.6	36,700
Chemical.....	9,800	9,900	-100	-1.0	9,700
SERVICE PROVIDING INDUSTRIES	1,488,900	1,477,100	11,800	0.8	1,474,600
TRADE, TRANSPORTATION, UTILITIES	300,100	300,200	-100	0.0	297,900
Wholesale Trade.....	64,200	63,200	1,000	1.6	64,100
Retail Trade.....	183,700	186,400	-2,700	-1.4	182,200
Motor Vehicle and Parts Dealers.....	21,500	21,400	100	0.5	21,400
Building Material.....	16,100	16,300	-200	-1.2	16,000
Food and Beverage Stores.....	45,600	45,200	400	0.9	44,000
General Merchandise Stores.....	28,800	28,500	300	1.1	28,300
Transportation, Warehousing, & Utilities....	52,200	50,600	1,600	3.2	51,600
Utilities.....	5,500	5,600	-100	-1.8	5,300
Transportation and Warehousing.....	46,700	45,000	1,700	3.8	46,300
INFORMATION	34,300	32,600	1,700	5.2	33,700
Telecommunications.....	9,300	9,200	100	1.1	9,300
FINANCIAL ACTIVITIES	135,000	131,400	3,600	2.7	131,900
Finance and Insurance.....	113,500	111,100	2,400	2.2	111,100
Credit Intermediation.....	26,300	26,000	300	1.2	25,800
Securities and Commodity Contracts.....	26,200	25,800	400	1.6	25,600
Insurance Carriers & Related Activities....	61,000	59,300	1,700	2.9	59,700
Real Estate and Rental and Leasing.....	21,500	20,300	1,200	5.9	20,800
PROFESSIONAL & BUSINESS SERVICES	221,600	220,600	1,000	0.5	218,500
Professional, Scientific.....	96,200	96,200	0	0.0	96,000
Legal Services.....	12,800	12,900	-100	-0.8	12,700
Computer Systems Design.....	27,100	26,900	200	0.7	27,000
Management of Companies.....	33,000	33,500	-500	-1.5	32,800
Administrative and Support.....	92,400	90,900	1,500	1.7	89,700
Employment Services.....	29,600	29,800	-200	-0.7	27,200
EDUCATION AND HEALTH SERVICES	326,600	325,100	1,500	0.5	328,700
Educational Services.....	59,500	60,300	-800	-1.3	63,800
Health Care and Social Assistance.....	267,100	264,800	2,300	0.9	264,900
Hospitals.....	58,100	58,900	-800	-1.4	57,800
Nursing & Residential Care Facilities.....	63,100	62,600	500	0.8	62,300
Social Assistance.....	56,000	55,200	800	1.4	56,800
LEISURE AND HOSPITALITY	163,600	160,900	2,700	1.7	155,700
Arts, Entertainment, and Recreation.....	35,000	31,800	3,200	10.1	29,000
Accommodation and Food Services.....	128,600	129,100	-500	-0.4	126,700
Food Serv., Restaurants, Drinking Places....	116,400	116,700	-300	-0.3	115,000
OTHER SERVICES	67,700	65,100	2,600	4.0	65,100
GOVERNMENT	240,000	241,200	-1,200	-0.5	243,100
Federal Government.....	17,800	17,600	200	1.1	17,700
State Government.....	68,300	68,800	-500	-0.7	70,100
Local Government**.....	153,900	154,800	-900	-0.6	155,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2015.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jun 2016	Jun 2015	CHANGE		May 2016
			NO.	%	
TOTAL NONFARM EMPLOYMENT	422,100	416,900	5,200	1.2	414,100
TOTAL PRIVATE	376,000	371,200	4,800	1.3	368,200
GOODS PRODUCING INDUSTRIES	44,800	44,700	100	0.2	44,300
CONSTRUCTION, NAT. RES. & MINING	13,400	12,800	600	4.7	13,200
MANUFACTURING	31,400	31,900	-500	-1.6	31,100
Durable Goods.....	23,400	23,700	-300	-1.3	23,400
SERVICE PROVIDING INDUSTRIES	377,300	372,200	5,100	1.4	369,800
TRADE, TRANSPORTATION, UTILITIES	71,300	71,800	-500	-0.7	70,800
Wholesale Trade.....	14,000	13,700	300	2.2	13,800
Retail Trade.....	47,000	48,100	-1,100	-2.3	46,800
Transportation, Warehousing, & Utilities....	10,300	10,000	300	3.0	10,200
INFORMATION	12,700	12,100	600	5.0	12,600
FINANCIAL ACTIVITIES	44,000	41,600	2,400	5.8	42,400
Finance and Insurance.....	36,400	35,000	1,400	4.0	35,400
Credit Intermediation.....	9,600	9,900	-300	-3.0	9,500
Securities and Commodity Contracts.....	17,400	17,700	-300	-1.7	17,100
PROFESSIONAL & BUSINESS SERVICES	65,600	66,900	-1,300	-1.9	65,200
Professional, Scientific.....	26,800	28,900	-2,100	-7.3	27,000
Administrative and Support.....	25,900	25,200	700	2.8	24,700
EDUCATION AND HEALTH SERVICES	71,500	71,800	-300	-0.4	71,600
Health Care and Social Assistance.....	60,900	60,500	400	0.7	60,500
LEISURE AND HOSPITALITY	47,500	44,600	2,900	6.5	43,600
Accommodation and Food Services.....	34,000	32,400	1,600	4.9	32,600
OTHER SERVICES	18,600	17,700	900	5.1	17,700
GOVERNMENT	46,100	45,700	400	0.9	45,900
Federal.....	2,500	2,400	100	4.2	2,500
State & Local.....	43,600	43,300	300	0.7	43,400

DANBURY LMA



Not Seasonally Adjusted

	Jun 2016	Jun 2015	CHANGE		May 2016
			NO.	%	
TOTAL NONFARM EMPLOYMENT	79,800	79,600	200	0.3	79,300
TOTAL PRIVATE	70,000	69,400	600	0.9	69,000
GOODS PRODUCING INDUSTRIES	12,600	12,400	200	1.6	12,400
SERVICE PROVIDING INDUSTRIES	67,200	67,200	0	0.0	66,900
TRADE, TRANSPORTATION, UTILITIES	17,200	17,500	-300	-1.7	17,200
Retail Trade.....	12,400	12,900	-500	-3.9	12,500
PROFESSIONAL & BUSINESS SERVICES	9,700	9,600	100	1.0	9,500
LEISURE AND HOSPITALITY	7,700	7,800	-100	-1.3	7,400
GOVERNMENT	9,800	10,200	-400	-3.9	10,300
Federal.....	700	700	0	0.0	700
State & Local.....	9,100	9,500	-400	-4.2	9,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2015.

*Total excludes workers idled due to labor-management disputes.

HARTFORD LMA



Not Seasonally Adjusted

	Jun 2016	Jun 2015	CHANGE		May 2016
			NO.	%	
TOTAL NONFARM EMPLOYMENT	578,900	574,100	4,800	0.8	576,200
TOTAL PRIVATE	492,600	487,700	4,900	1.0	488,700
GOODS PRODUCING INDUSTRIES	77,300	77,300	0	0.0	76,300
CONSTRUCTION, NAT. RES. & MINING	20,900	21,100	-200	-0.9	20,700
MANUFACTURING	56,400	56,200	200	0.4	55,600
Durable Goods.....	46,800	46,600	200	0.4	46,000
Non-Durable Goods.....	9,600	9,600	0	0.0	9,600
SERVICE PROVIDING INDUSTRIES	501,600	496,800	4,800	1.0	499,900
TRADE, TRANSPORTATION, UTILITIES	90,100	90,500	-400	-0.4	89,900
Wholesale Trade.....	17,200	18,100	-900	-5.0	17,600
Retail Trade.....	55,900	56,500	-600	-1.1	55,500
Transportation, Warehousing, & Utilities....	17,000	15,900	1,100	6.9	16,800
Transportation and Warehousing.....	16,100	15,000	1,100	7.3	15,900
INFORMATION	12,300	11,900	400	3.4	12,000
FINANCIAL ACTIVITIES	58,500	57,800	700	1.2	57,600
Depository Credit Institutions.....	6,100	6,100	0	0.0	6,100
Insurance Carriers & Related Activities....	38,100	38,100	0	0.0	37,800
PROFESSIONAL & BUSINESS SERVICES	75,400	74,900	500	0.7	75,000
Professional, Scientific.....	34,400	34,800	-400	-1.1	34,600
Management of Companies.....	10,000	10,300	-300	-2.9	10,000
Administrative and Support.....	31,000	29,800	1,200	4.0	30,400
EDUCATION AND HEALTH SERVICES	106,600	104,500	2,100	2.0	107,400
Educational Services.....	12,300	12,700	-400	-3.1	13,700
Health Care and Social Assistance.....	94,300	91,800	2,500	2.7	93,700
Ambulatory Health Care.....	31,700	31,000	700	2.3	31,100
LEISURE AND HOSPITALITY	49,400	48,900	500	1.0	48,300
Accommodation and Food Services.....	39,700	39,900	-200	-0.5	40,400
OTHER SERVICES	23,000	21,900	1,100	5.0	22,200
GOVERNMENT	86,300	86,400	-100	-0.1	87,500
Federal.....	5,400	5,300	100	1.9	5,400
State & Local.....	80,900	81,100	-200	-0.2	82,100

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

Labor Market Areas	Jun 2016	Jun 2015	CHANGE		May 2016
			NO.	%	
BRIDGEPORT-STAMFORD LMA.....	414,600	409,200	5,400	1.3	411,300
DANBURY LMA**.....	78,700	78,500	200	0.3	78,400
HARTFORD LMA.....	573,800	569,300	4,500	0.8	573,900
NEW HAVEN LMA.....	285,600	280,400	5,200	1.9	280,000
NORWICH-NEW LONDON LMA.....	128,700	128,300	400	0.3	129,500
WATERBURY LMA**.....	67,700	66,300	1,400	2.1	67,300
ENFIELD LMA**.....	45,600	45,400	200	0.4	45,800
TORRINGTON-NORTHWEST LMA**.....	33,900	33,800	100	0.3	34,100
DANIELSON-NORTHEAST LMA**.....	27,100	27,000	100	0.4	27,000

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2015.

*Total excludes workers idled due to labor-management disputes

** Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

NEW HAVEN LMA



Not Seasonally Adjusted

	Jun 2016	Jun 2015	CHANGE		May 2016
			NO.	%	
TOTAL NONFARM EMPLOYMENT	288,500	284,000	4,500	1.6	281,800
TOTAL PRIVATE	250,900	246,800	4,100	1.7	245,100
GOODS PRODUCING INDUSTRIES	35,700	35,600	100	0.3	35,200
CONSTRUCTION, NAT. RES. & MINING	11,600	11,000	600	5.5	11,300
MANUFACTURING	24,100	24,600	-500	-2.0	23,900
Durable Goods.....	18,100	18,500	-400	-2.2	18,200
SERVICE PROVIDING INDUSTRIES	252,800	248,400	4,400	1.8	246,600
TRADE, TRANSPORTATION, UTILITIES	51,600	50,600	1,000	2.0	50,400
Wholesale Trade.....	11,500	11,300	200	1.8	11,300
Retail Trade.....	30,500	30,100	400	1.3	29,600
Transportation, Warehousing, & Utilities....	9,600	9,200	400	4.3	9,500
INFORMATION	3,400	3,600	-200	-5.6	3,400
FINANCIAL ACTIVITIES	13,200	12,700	500	3.9	12,900
Finance and Insurance.....	9,100	9,000	100	1.1	9,000
PROFESSIONAL & BUSINESS SERVICES	32,400	30,900	1,500	4.9	31,100
Administrative and Support.....	15,500	14,700	800	5.4	14,700
EDUCATION AND HEALTH SERVICES	76,100	76,800	-700	-0.9	76,500
Educational Services.....	26,700	27,100	-400	-1.5	28,100
Health Care and Social Assistance.....	49,400	49,700	-300	-0.6	48,400
LEISURE AND HOSPITALITY	27,200	25,500	1,700	6.7	24,800
Accommodation and Food Services.....	20,900	21,300	-400	-1.9	20,000
OTHER SERVICES	11,300	11,100	200	1.8	10,800
GOVERNMENT	37,600	37,200	400	1.1	36,700
Federal.....	4,900	4,800	100	2.1	4,800
State & Local.....	32,700	32,400	300	0.9	31,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2015.

*Total excludes workers idled due to labor-management disputes. **Value less than 50

HELP WANTED ONLINE

CT Online Labor Demand Fell 1,700 in June 2016

The Conference Board's Help Wanted OnLine (HWOL) data reported that there were 57,200 advertisements for Connecticut-based jobs in June 2016, a 2.9 percent decrease over the month and a 25.0 percent decrease over the year. There were 3.01 advertised vacancies for every 100 persons in Connecticut's labor force, while nationally it was 2.94 percent. Among the New England states, Massachusetts had the highest labor demand rate (3.86), while Rhode Island had the lowest rate (2.67).

	Jun 2016	Jun 2015	May 2016
<i>(Seasonally adjusted)</i>			
CT Vacancies (000s)	57.2	76.3	58.9
Hartford Vac. (000s)	22.5	31.0	23.8
Labor Demand Rate *			
Connecticut	3.01	4.04	3.10
United States	2.94	3.34	3.08
Maine	2.88	3.64	2.96
Massachusetts	3.86	4.49	4.14
New Hampshire	3.13	3.44	3.16
Rhode Island	2.67	3.82	2.75
Vermont	3.05	3.68	2.96

* A percent of advertised vacancies per 100 persons in labor force
Source: The Conference Board

The Conference Board Help Wanted OnLine® Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. Background information and technical notes and discussion of revisions to the series are available at: www.conference-board.org/data/helpwantedonline.cfm.

**NORWICH-NEW LONDON-
WESTERLY, CT-RI LMA***Not Seasonally Adjusted*

	Jun	Jun	CHANGE		May
	2016	2015	NO.	%	2016
TOTAL NONFARM EMPLOYMENT	131,000	131,200	-200	-0.2	130,300
TOTAL PRIVATE	100,700	99,100	1,600	1.6	99,300
GOODS PRODUCING INDUSTRIES	20,300	19,700	600	3.0	20,200
CONSTRUCTION, NAT. RES. & MINING	4,200	4,100	100	2.4	4,200
MANUFACTURING	16,100	15,600	500	3.2	16,000
Durable Goods.....	12,800	12,200	600	4.9	12,700
Non-Durable Goods.....	3,300	3,400	-100	-2.9	3,300
SERVICE PROVIDING INDUSTRIES	110,700	111,500	-800	-0.7	110,100
TRADE, TRANSPORTATION, UTILITIES	23,700	23,700	0	0.0	23,100
Wholesale Trade.....	2,600	2,500	100	4.0	2,500
Retail Trade.....	16,500	16,800	-300	-1.8	16,100
Transportation, Warehousing, & Utilities....	4,600	4,400	200	4.5	4,500
INFORMATION	1,100	1,100	0	0.0	1,100
FINANCIAL ACTIVITIES	3,200	3,100	100	3.2	3,100
PROFESSIONAL & BUSINESS SERVICES	9,100	9,100	0	0.0	9,000
EDUCATION AND HEALTH SERVICES	19,700	20,700	-1,000	-4.8	20,700
Health Care and Social Assistance.....	17,600	18,400	-800	-4.3	17,800
LEISURE AND HOSPITALITY	19,800	18,000	1,800	10.0	18,500
Accommodation and Food Services.....	15,100	15,000	100	0.7	14,700
Food Serv., Restaurants, Drinking Places.	12,800	12,500	300	2.4	12,400
OTHER SERVICES	3,800	3,700	100	2.7	3,600
GOVERNMENT	30,300	32,100	-1,800	-5.6	31,000
Federal.....	2,700	2,700	0	0.0	2,800
State & Local**.....	27,600	29,400	-1,800	-6.1	28,200

WATERBURY LMA*Not Seasonally Adjusted*

	Jun	Jun	CHANGE		May
	2016	2015	NO.	%	2016
TOTAL NONFARM EMPLOYMENT	68,700	67,200	1,500	2.2	67,900
TOTAL PRIVATE	58,700	57,300	1,400	2.4	57,500
GOODS PRODUCING INDUSTRIES	10,700	10,400	300	2.9	10,500
CONSTRUCTION, NAT. RES. & MINING	2,900	2,700	200	7.4	2,800
MANUFACTURING	7,800	7,700	100	1.3	7,700
SERVICE PROVIDING INDUSTRIES	58,000	56,800	1,200	2.1	57,400
TRADE, TRANSPORTATION, UTILITIES	13,500	13,100	400	3.1	13,400
Wholesale Trade.....	2,100	2,100	0	0.0	2,100
Retail Trade.....	9,600	9,200	400	4.3	9,500
Transportation, Warehousing, & Utilities....	1,800	1,800	0	0.0	1,800
INFORMATION	600	700	-100	-14.3	600
FINANCIAL ACTIVITIES	2,100	2,100	0	0.0	2,000
PROFESSIONAL & BUSINESS SERVICES	5,200	5,200	0	0.0	5,100
EDUCATION AND HEALTH SERVICES	17,700	17,000	700	4.1	17,500
Health Care and Social Assistance.....	15,700	15,300	400	2.6	15,500
LEISURE AND HOSPITALITY	6,200	6,200	0	0.0	5,800
OTHER SERVICES	2,700	2,600	100	3.8	2,600
GOVERNMENT	10,000	9,900	100	1.0	10,400
Federal.....	500	400	100	25.0	500
State & Local.....	9,500	9,500	0	0.0	9,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2015.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.*

SMALLER LMAS*



Not Seasonally Adjusted

	Jun 2016	Jun 2015	CHANGE		May 2016
			NO.	%	
TOTAL NONFARM EMPLOYMENT					
ENFIELD LMA.....	45,900	45,800	100	0.2	46,100
TORRINGTON-NORTHWEST LMA.....	34,700	34,600	100	0.3	34,500
DANIELSON-NORTHEAST LMA.....	27,600	27,500	100	0.4	27,200

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

* State-designated Non-CES areas

For further information on these nonfarm employment estimates contact Lincoln Dyer at (860) 263-6292.

SPRINGFIELD, MA-CT NECTA**

Not Seasonally Adjusted

	Jun 2016	Jun 2015	CHANGE		May 2016
			NO.	%	
TOTAL NONFARM EMPLOYMENT.....	330,800	330,900	-100	0.0	333,300
TOTAL PRIVATE.....	269,900	268,600	1,300	0.5	268,800
GOODS PRODUCING INDUSTRIES.....	40,900	41,200	-300	-0.7	40,200
CONSTRUCTION, NAT. RES. & MINING.....	11,800	11,800	0	0.0	11,300
MANUFACTURING.....	29,100	29,400	-300	-1.0	28,900
Durable Goods.....	19,800	19,900	-100	-0.5	19,600
Non-Durable Goods.....	9,300	9,500	-200	-2.1	9,300
SERVICE PROVIDING INDUSTRIES.....	289,900	289,700	200	0.1	293,100
TRADE, TRANSPORTATION, UTILITIES.....	59,700	59,400	300	0.5	59,400
Wholesale Trade.....	11,300	11,300	0	0.0	11,300
Retail Trade.....	34,500	34,800	-300	-0.9	34,300
Transportation, Warehousing, & Utilities.....	13,900	13,300	600	4.5	13,800
INFORMATION.....	3,500	3,500	0	0.0	3,200
FINANCIAL ACTIVITIES.....	17,400	17,400	0	0.0	17,200
Finance and Insurance.....	13,900	14,000	-100	-0.7	13,800
Insurance Carriers & Related Activities.....	9,400	9,500	-100	-1.1	9,300
PROFESSIONAL & BUSINESS SERVICES.....	28,400	26,900	1,500	5.6	27,700
EDUCATION AND HEALTH SERVICES.....	76,200	75,600	600	0.8	78,400
Educational Services.....	12,600	13,900	-1,300	-9.4	15,000
Health Care and Social Assistance.....	63,600	61,700	1,900	3.1	63,400
LEISURE AND HOSPITALITY.....	30,600	31,700	-1,100	-3.5	29,800
OTHER SERVICES.....	13,200	12,900	300	2.3	12,900
GOVERNMENT.....	60,900	62,300	-1,400	-2.2	64,500
Federal.....	5,900	5,900	0	0.0	5,900
State & Local.....	55,000	56,400	-1,400	-2.5	58,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2015.

*Total excludes workers idled due to labor-management disputes.

** New England City and Town Area

LMA LABOR FORCE ESTIMATES

(Not seasonally adjusted)	EMPLOYMENT STATUS	Jun	Jun	CHANGE		May
		2016	2015	NO.	%	2016
CONNECTICUT	Civilian Labor Force	1,922,500	1,905,300	17,200	0.9	1,894,500
	Employed	1,809,000	1,799,100	9,900	0.6	1,793,100
	Unemployed	113,500	106,200	7,300	6.9	101,400
	Unemployment Rate	5.9	5.6	0.3	---	5.4
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	476,100	470,000	6,100	1.3	468,100
	Employed	449,100	444,500	4,600	1.0	443,700
	Unemployed	27,000	25,500	1,500	5.9	24,400
	Unemployment Rate	5.7	5.4	0.3	---	5.2
DANBURY LMA	Civilian Labor Force	109,000	107,800	1,200	1.1	107,600
	Employed	103,600	103,100	500	0.5	102,900
	Unemployed	5,400	4,800	600	12.5	4,700
	Unemployment Rate	5.0	4.4	0.6	---	4.4
DANIELSON-NORTHEAST LMA	Civilian Labor Force	43,700	43,400	300	0.7	43,400
	Employed	41,100	40,800	300	0.7	40,900
	Unemployed	2,500	2,600	-100	-3.8	2,400
	Unemployment Rate	5.8	5.9	-0.1	---	5.6
ENFIELD LMA	Civilian Labor Force	49,800	49,700	100	0.2	49,900
	Employed	46,900	47,200	-300	-0.6	47,200
	Unemployed	2,900	2,500	400	16.0	2,700
	Unemployment Rate	5.8	5.1	0.7	---	5.4
HARTFORD LMA	Civilian Labor Force	624,700	619,900	4,800	0.8	617,300
	Employed	586,500	585,100	1,400	0.2	584,000
	Unemployed	38,100	34,700	3,400	9.8	33,300
	Unemployment Rate	6.1	5.6	0.5	---	5.4
NEW HAVEN LMA	Civilian Labor Force	329,500	325,900	3,600	1.1	322,100
	Employed	310,000	307,500	2,500	0.8	304,600
	Unemployed	19,500	18,400	1,100	6.0	17,500
	Unemployment Rate	5.9	5.7	0.2	---	5.4
NORWICH-NEW LONDON LMA	Civilian Labor Force	144,100	144,600	-500	-0.3	142,300
	Employed	135,500	136,100	-600	-0.4	134,600
	Unemployed	8,600	8,500	100	1.2	7,800
	Unemployment Rate	6.0	5.9	0.1	---	5.4
TORRINGTON-NORTHWEST LMA	Civilian Labor Force	49,100	48,500	600	1.2	48,600
	Employed	46,600	46,200	400	0.9	46,300
	Unemployed	2,600	2,300	300	13.0	2,300
	Unemployment Rate	5.2	4.8	0.4	---	4.7
WATERBURY LMA	Civilian Labor Force	112,700	111,900	800	0.7	111,100
	Employed	104,900	104,000	900	0.9	103,900
	Unemployed	7,800	7,900	-100	-1.3	7,200
	Unemployment Rate	6.9	7.1	-0.2	---	6.5
UNITED STATES	Civilian Labor Force	160,135,000	158,283,000	1,852,000	1.2	158,800,000
	Employed	151,990,000	149,645,000	2,345,000	1.6	151,594,000
	Unemployed	8,144,000	8,638,000	-494,000	-5.7	7,207,000
	Unemployment Rate	5.1	5.5	-0.4	---	4.5

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2015.

(Not seasonally adjusted)	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	Jun		CHG	May	Jun		CHG	May	Jun		CHG	May
	2016	2015	Y/Y	2016	2016	2015	Y/Y	2016	2016	2015	Y/Y	2016
PRODUCTION WORKER												
MANUFACTURING	\$1,172.29	\$1,000.30	\$172.00	\$1,204.63	42.8	39.6	3.2	42.9	\$27.39	\$25.26	\$2.13	\$28.08
DURABLE GOODS	1,231.95	1,030.82	201.13	1,267.14	43.0	39.8	3.2	43.1	28.65	25.90	2.75	29.40
NON-DUR. GOODS	967.22	896.28	70.94	978.60	42.2	38.8	3.4	42.0	22.92	23.10	-0.18	23.30
CONSTRUCTION	1,149.93	1,147.96	1.97	1,167.33	39.1	38.6	0.5	39.8	29.41	29.74	-0.33	29.33
ALL EMPLOYEES												
STATEWIDE												
TOTAL PRIVATE	1,005.65	957.38	48.27	1,044.14	33.6	33.3	0.3	34.0	29.93	28.75	1.18	30.71
GOODS PRODUCING	1,276.56	1,183.56	93.00	1,304.30	40.5	39.1	1.4	40.9	31.52	30.27	1.25	31.89
Construction	1,201.99	1,193.49	8.50	1,226.50	39.5	38.8	0.7	40.2	30.43	30.76	-0.33	30.51
Manufacturing	1,315.41	1,182.54	132.87	1,342.11	41.3	39.3	2.0	41.5	31.85	30.09	1.76	32.34
SERVICE PROVIDING	958.39	917.97	40.43	998.76	32.4	32.3	0.1	32.8	29.58	28.42	1.16	30.45
Trade, Transp., Utilities	868.51	794.74	73.77	892.71	33.2	32.8	0.4	33.1	26.16	24.23	1.93	26.97
Financial Activities	1,620.16	1,661.54	-41.38	1,762.18	37.1	38.1	-1.0	38.4	43.67	43.61	0.06	45.89
Prof. & Business Serv.	1,220.74	1,177.63	43.10	1,258.46	35.2	34.8	0.4	35.6	34.68	33.84	0.84	35.35
Education & Health Ser.	867.58	816.82	50.77	871.53	31.4	31.2	0.2	31.6	27.63	26.18	1.45	27.58
Leisure & Hospitality	427.90	413.32	14.59	444.82	26.3	25.8	0.5	26.7	16.27	16.02	0.25	16.66
Other Services	685.20	635.22	49.98	719.35	30.0	28.9	1.1	30.9	22.84	21.98	0.86	23.28
LABOR MARKET AREAS: TOTAL PRIVATE												
Bridgeport-Stamford	1,133.99	1,115.18	18.81	1,196.78	33.8	33.6	0.2	34.4	33.55	33.19	0.36	34.79
Danbury	931.23	914.10	17.14	1,006.89	33.9	34.3	-0.4	34.4	27.47	26.65	0.82	29.27
Hartford	1,050.58	982.26	68.32	1,086.11	34.4	34.0	0.4	34.7	30.54	28.89	1.65	31.30
New Haven	922.66	907.17	15.49	954.08	32.8	33.0	-0.2	33.5	28.13	27.49	0.64	28.48
Norwich-New London	791.21	747.84	43.36	786.87	32.4	32.6	-0.2	32.8	24.42	22.94	1.48	23.99
Waterbury	810.33	789.60	20.74	814.89	34.6	33.5	1.1	34.5	23.42	23.57	-0.15	23.62

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2015.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

- In June 2016, FedEx announced it will open a new distribution hub in 2018 in Middletown and hire 500 workers. Primark, a fashion retailer, has opened a new store in Danbury with 220 employees. Big Y plans to open a new store in 2018 in Marlborough, adding 130 jobs. Gloucester Engineering will be moving 30 jobs in its production unit to Stonington. Faneuil Inc., a call center, will open in Bristol in July with 300 workers. Subway plans to launch a new division over the next few years at its headquarters in Milford, adding 150 employees.
- In June 2016, Dattco will cut 138 jobs as it lost the bus service contract with a Hartford school. Boehringer Ingelheim of Ridgefield plans to eliminate 50 jobs due to restructuring.

Business & Employment Changes Announced in the News Media lists start-ups, expansions, staff reductions, and layoffs reported by the media, both current and future. The report provides company name, the number of workers involved, date of the action, the principal product or service of the company, a brief synopsis of the action, and the source and date of the media article. This publication is available in both HTML and PDF formats at the Connecticut Department of Labor Web site, <http://www.ctdol.state.ct.us/lmi/busemp.htm>.

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2016

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-STAMFORD					HARTFORD cont...				
	476,118	449,145	26,973	5.7	Canton	5,725	5,479	246	4.3
Ansonia	9,604	8,856	748	7.8	Chaplin	1,277	1,198	79	6.2
Bridgeport	72,340	66,293	6,047	8.4	Colchester	9,451	9,006	445	4.7
Darien	8,814	8,370	444	5.0	Columbia	3,278	3,122	156	4.8
Derby	6,989	6,497	492	7.0	Coventry	7,820	7,440	380	4.9
Easton	3,974	3,803	171	4.3	Cromwell	7,980	7,588	392	4.9
Fairfield	29,892	28,312	1,580	5.3	East Granby	3,078	2,944	134	4.4
Greenwich	29,534	28,183	1,351	4.6	East Haddam	5,088	4,804	284	5.6
Milford	30,452	28,872	1,580	5.2	East Hampton	7,686	7,298	388	5.0
Monroe	10,441	9,899	542	5.2	East Hartford	27,671	25,534	2,137	7.7
New Canaan	8,609	8,186	423	4.9	Ellington	9,189	8,737	452	4.9
Norwalk	51,442	48,958	2,484	4.8	Farmington	14,145	13,520	625	4.4
Oxford	7,287	6,928	359	4.9	Glastonbury	19,055	18,244	811	4.3
Redding	4,657	4,423	234	5.0	Granby	6,779	6,480	299	4.4
Ridgefield	12,132	11,594	538	4.4	Haddam	5,110	4,904	206	4.0
Seymour	9,193	8,635	558	6.1	Hartford	54,686	48,683	6,003	11.0
Shelton	22,566	21,322	1,244	5.5	Hartland	1,154	1,101	53	4.6
Southbury	9,088	8,571	517	5.7	Harwinton	3,263	3,115	148	4.5
Stamford	71,124	67,725	3,399	4.8	Hebron	5,567	5,335	232	4.2
Stratford	28,284	26,407	1,877	6.6	Lebanon	4,252	4,026	226	5.3
Trumbull	18,504	17,589	915	4.9	Manchester	32,887	30,947	1,940	5.9
Weston	4,517	4,291	226	5.0	Mansfield	12,979	11,983	996	7.7
Westport	12,896	12,300	596	4.6	Marlborough	3,594	3,433	161	4.5
Wilton	8,758	8,327	431	4.9	Middletown	26,394	24,756	1,638	6.2
Woodbridge	5,021	4,804	217	4.3	New Britain	36,919	33,897	3,022	8.2
					New Hartford	4,052	3,862	190	4.7
DANBURY	109,007	103,571	5,436	5.0	Newington	17,355	16,466	889	5.1
Bethel	10,910	10,357	553	5.1	Plainville	10,454	9,892	562	5.4
Bridgewater	877	843	34	3.9	Plymouth	6,756	6,292	464	6.9
Brookfield	9,493	9,024	469	4.9	Portland	5,521	5,220	301	5.5
Danbury	47,792	45,425	2,367	5.0	Rocky Hill	11,476	10,952	524	4.6
New Fairfield	7,377	6,987	390	5.3	Scotland	979	924	55	5.6
New Milford	15,873	15,080	793	5.0	Simsbury	13,076	12,516	560	4.3
Newtown	14,679	13,942	737	5.0	Southington	24,436	23,221	1,215	5.0
Sherman	2,006	1,913	93	4.6	South Windsor	14,086	13,395	691	4.9
					Stafford	6,917	6,483	434	6.3
ENFIELD	49,812	46,901	2,911	5.8	Thomaston	4,797	4,564	233	4.9
East Windsor	6,498	6,096	402	6.2	Tolland	8,617	8,251	366	4.2
Enfield	23,175	21,719	1,456	6.3	Union	475	453	22	4.6
Somers	5,221	4,941	280	5.4	Vernon	17,210	16,201	1,009	5.9
Suffield	7,589	7,233	356	4.7	West Hartford	34,524	32,886	1,638	4.7
Windsor Locks	7,329	6,912	417	5.7	Wethersfield	14,086	13,339	747	5.3
					Willington	3,691	3,514	177	4.8
HARTFORD	624,654	586,520	38,134	6.1	Windham	12,933	11,925	1,008	7.8
Andover	1,957	1,855	102	5.2	Windsor	16,631	15,679	952	5.7
Ashford	2,609	2,463	146	5.6					
Avon	9,410	9,005	405	4.3					
Barkhamsted	2,312	2,209	103	4.5					
Berlin	11,797	11,226	571	4.8					
Bloomfield	11,545	10,796	749	6.5					
Bolton	3,190	3,047	143	4.5					
Bristol	33,105	30,947	2,158	6.5					
Burlington	5,630	5,363	267	4.7					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2016

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	329,453	309,991	19,462	5.9	TORRINGTON-NORTHWEST				
Bethany	3,161	3,013	148	4.7	Canaan	49,146	46,568	2,578	5.2
Branford	16,238	15,379	859	5.3	Colebrook	759	735	24	3.2
Cheshire	15,881	15,208	673	4.2	Cornwall	874	832	42	4.8
Chester	2,393	2,292	101	4.2	Goshen	805	775	30	3.7
Clinton	7,439	7,102	337	4.5	Kent	1,739	1,664	75	4.3
Deep River	2,937	2,822	115	3.9	Litchfield	1,584	1,516	68	4.3
Durham	4,391	4,214	177	4.0	Morris	4,920	4,705	215	4.4
East Haven	16,049	14,996	1,053	6.6	Norfolk	1,491	1,435	56	3.8
Essex	3,404	3,251	153	4.5	Norwich	912	875	37	4.1
Guilford	13,070	12,541	529	4.0	North Canaan	1,762	1,672	90	5.1
Hamden	35,670	33,697	1,973	5.5	Roxbury	1,373	1,322	51	3.7
Killingworth	3,898	3,741	157	4.0	Salisbury	1,891	1,822	69	3.6
Madison	9,191	8,766	425	4.6	Sharon	1,532	1,478	54	3.5
Meriden	32,652	30,354	2,298	7.0	Torrington	20,182	18,891	1,291	6.4
Middlefield	2,553	2,419	134	5.2	Warren	813	778	35	4.3
New Haven	65,424	60,393	5,031	7.7	Washington	2,109	2,031	78	3.7
North Branford	8,325	7,918	407	4.9	Winchester	6,400	6,037	363	5.7
North Haven	13,535	12,866	669	4.9	WATERBURY				
Old Saybrook	5,176	4,914	262	5.1	Beacon Falls	112,715	104,917	7,798	6.9
Orange	7,338	6,991	347	4.7	Bethlehem	3,442	3,263	179	5.2
Wallingford	26,609	25,285	1,324	5.0	Middlebury	2,042	1,943	99	4.8
West Haven	30,446	28,346	2,100	6.9	Naugatuck	3,867	3,695	172	4.4
Westbrook	3,673	3,483	190	5.2	Prospect	17,461	16,366	1,095	6.3
*NORWICH-NEW LONDON-WESTERLY, CT PART					Waterbury	5,602	5,342	260	4.6
	127,983	120,283	7,700	6.0	Watertown	51,436	46,842	4,594	8.9
Bozrah	1,462	1,386	76	5.2	Wolcott	13,241	12,587	654	4.9
Canterbury	2,896	2,731	165	5.7	Woodbury	9,947	9,445	502	5.0
East Lyme	8,805	8,309	496	5.6	DANIELSON-NORTH EAST				
Franklin	1,121	1,057	64	5.7		43,662	41,115	2,547	5.8
Griswold	6,374	5,929	445	7.0	Brooklyn	4,156	3,914	242	5.8
Groton	18,727	17,725	1,002	5.4	Eastford	969	932	37	3.8
Ledyard	8,062	7,646	416	5.2	Hampton	1,062	1,002	60	5.6
Lisbon	2,378	2,221	157	6.6	Killingly	9,722	9,086	636	6.5
Lyme	1,242	1,195	47	3.8	Plainfield	8,732	8,172	560	6.4
Montville	9,484	8,922	562	5.9	Pomfret	2,525	2,429	96	3.8
New London	12,234	11,190	1,044	8.5	Putnam	4,889	4,578	311	6.4
No. Stonington	2,965	2,828	137	4.6	Sterling	2,046	1,918	128	6.3
Norwich	20,570	19,091	1,479	7.2	Thompson	5,317	5,035	282	5.3
Old Lyme	3,800	3,636	164	4.3	Woodstock	4,244	4,049	195	4.6
Preston	2,468	2,338	130	5.3					
Salem	2,142	2,032	110	5.1					
Sprague	1,656	1,545	111	6.7					
Stonington	9,725	9,270	455	4.7					
Voluntown	1,547	1,459	88	5.7					
Waterford	10,325	9,773	552	5.3					

*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI				
	144,071	135,486	8,585	6.0
RI part (Hopkinton and Westerly)	16,088	15,203	885	5.5

Not Seasonally Adjusted:				
CONNECTICUT	1,922,500	1,809,000	113,500	5.9
UNITED STATES	160,135,000	151,990,000	8,144,000	5.1
Seasonally Adjusted:				
CONNECTICUT	1,900,900	1,790,400	110,600	5.8
UNITED STATES	158,880,000	151,097,000	7,783,000	4.9

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JUN 2016	YR TO DATE 2016	2015	TOWN	JUN 2016	YR TO DATE 2016	2015	TOWN	JUN 2016	YR TO DATE 2016	2015
Andover	0	1	0	Griswold	0	5	0	Preston	2	2	3
Ansonia	na	na	na	Groton	na	na	na	Prospect	3	12	12
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	2	14	14	Haddam	1	4	6	Redding	0	2	4
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	0	5	16
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	0	7	100
Berlin	1	6	10	Hartford	0	2	2	Roxbury	na	na	na
Bethany	na	na	na	Hartland	0	0	0	Salem	na	na	na
Bethel	10	37	28	Harwinton	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	1	6	7	Scotland	na	na	na
Bloomfield	4	84	14	Kent	0	1	0	Seymour	na	na	na
Bolton	0	3	3	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	1	3	3	Shelton	3	28	98
Branford	3	10	12	Lebanon	1	4	2	Sherman	0	0	4
Bridgeport	0	67	5	Ledyard	na	na	na	Simsbury	2	207	4
Bridgewater	0	0	0	Lisbon	na	na	na	Somers	3	10	5
Bristol	5	17	13	Litchfield	na	na	na	South Windsor	3	60	13
Brookfield	14	19	34	Lyme	0	1	2	Southbury	na	na	na
Brooklyn	1	5	4	Madison	na	na	na	Southington	17	47	36
Burlington	4	11	10	Manchester	1	12	6	Sprague	0	1	0
Canaan	na	na	na	Mansfield	1	2	5	Stafford	0	80	0
Canterbury	na	na	na	Marlborough	0	0	0	Stamford	2	37	315
Canton	0	2	5	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	5	14	17	Middlefield	1	3	3	Stratford	2	9	15
Chester	0	0	0	Middletown	1	14	20	Suffield	4	18	14
Clinton	2	9	4	Milford	19	79	231	Thomaston	na	na	na
Colchester	19	31	18	Monroe	1	4	0	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	0	3	3
Columbia	2	6	10	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	1	2	4
Coventry	2	5	15	New Britain	1	2	48	Union	0	0	0
Cromwell	1	7	9	New Canaan	7	13	18	Vernon	15	57	42
Danbury	12	56	529	New Fairfield	1	7	1	Voluntown	0	1	1
Darien	4	20	43	New Hartford	na	na	na	Wallingford	3	11	10
Deep River	1	1	0	New Haven	123	133	3	Warren	na	na	na
Derby	na	na	na	New London	4	18	19	Washington	na	na	na
Durham	1	7	2	New Milford	na	na	na	Waterbury	2	5	73
East Granby	0	0	0	Newington	0	7	7	Waterford	na	na	na
East Haddam	0	10	2	Newtown	4	30	8	Watertown	na	na	na
East Hampton	7	13	18	Norfolk	na	na	na	West Hartford	6	15	67
East Hartford	0	1	1	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	6	13	24
East Lyme	2	11	17	North Haven	na	na	na	Weston	0	3	8
East Windsor	1	10	3	North Stonington	na	na	na	Westport	8	36	37
Eastford	na	na	na	Norwalk	12	185	11	Wethersfield	0	1	2
Easton	2	5	1	Norwich	0	1	3	Willington	0	25	0
Ellington	9	39	57	Old Lyme	na	na	na	Wilton	1	7	10
Enfield	30	51	3	Old Saybrook	1	6	5	Winchester	na	na	na
Essex	1	26	3	Orange	na	na	na	Windham	0	2	6
Fairfield	9	203	53	Oxford	1	10	12	Windsor	2	9	6
Farmington	3	8	20	Plainfield	na	na	na	Windsor Locks	3	8	4
Franklin	na	na	na	Plainville	0	3	3	Wolcott	0	4	14
Glastonbury	6	19	18	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	1	4	3
Granby	19	22	3	Portland	0	2	3	Woodstock	na	na	na
Greenwich	15	67	48								

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 270-8167.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 4-8 for reference months or quarters)

Leading General Drift Indicator +6.9	Business Activity	Tourism and Travel
Coincident General Drift Indicator +1.1	New Housing Permits -11.7	Occupancy Rate -1.0
Farmington Bank Bus. Barometer +1.9	Electricity Sales -1.5	Major Attraction Visitors +4.6
Phil. Fed's CT Coincident Index +3.6	Construction Contracts Index +23.6	Air Passenger Count NA
	New Auto Registrations +7.0	Gaming Slots -5.6
Total Nonfarm Employment +1.1	Exports -4.0	
	S&P 500: Monthly Close +1.7	
Labor Force +0.6	Business Starts	Employment Cost Index (U.S.)
Employed +0.3	Secretary of the State -23.5	Total +2.4
Unemployed +6.9	Dept. of Labor -12.5	Wages & Salaries +2.6
Unemployment Rate +0.3*		Benefit Costs +1.7
Labor Force Participation Rate +0.1	Business Terminations	Consumer Prices
Employment-Population Ratio -0.1	Secretary of the State -18.4	U.S. City Average +1.0
Average Weekly Initial Claims +20.0	Dept. of Labor -22.5	Northeast Region +0.8
Avg Insured Unempl. Rate +0.10*		NY-NJ-Long Island +1.0
U-6 Rate -1.0*		Boston-Brockton-Nashua +1.5
Prod. Worker Avg Wkly Hrs, Mfg +8.1	State Revenues -0.2	Interest Rates
PW Avg Hourly Earnings, Mfg +8.4	Corporate Tax -0.8	Prime +0.25*
PW Avg Weekly Earnings, Mfg +17.2	Personal Income Tax +0.9	Conventional Mortgage -0.41*
CT Mfg. Production Index -2.3	Real Estate Conveyance Tax -11.6	
Production Worker Hours +7.5	Sales & Use Tax -0.1	
Industrial Electricity Sales -9.1	Gaming Payments -6.9	
Personal Income +3.4		
UI Covered Wages +2.7		

*Percentage point change; **Less than 0.05 percent;
NA = Not Available

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