

PER CAPITA INCOME

| | Connecticut | United States |
|------------------------|-------------|---------------|
| 2015 Per Capita Income | \$68,704 | \$48,112 |
| 2014 Per Capita Income | \$66,716 | \$46,414 |
| Net Change | \$2,752 | \$1,698 |
| % Change | 4.4% | 3.5% |

Source: Bureau of Economic Analysis Sept 2016

CONSUMER PRICE INDEX

ALL URBAN CONSUMERS
(1982-84=100)

| | Apr 2017 | Apr 2016 | Mar 2017 |
|-----------|-------------|-------------|-------------|
| All items | 244.524 | 239.261 | 243.801 |
| % change | | 2.2% | 0.3% |

CONNECTICUT POPULATION

| | |
|--------------------|-----------|
| 2010 Census | 3,574,097 |
| 2000 Census | 3,405,604 |
| Change from 2000 | 168,493 |
| % Change from 2000 | 4.7% |

Source: U.S. Census Bureau

EMPLOYMENT PROJECTIONS

Largest Growth 2014-2024

| | | |
|--|--------|------|
| Personal Care and Service | 11,079 | 12.2 |
| Management | 10,311 | 7.3 |
| Healthcare Practitioners and Technical | 10,084 | 9.1 |
| Business and Financial | 8,883 | 8.6 |
| Computer and Mathematical | 7,610 | 15.9 |
| Food Preparation and Serving Related | 7,589 | 5.6 |

CONNECTICUT BUSINESS

Starts & Terminations

| | Record Date | Current Level | Y/Y % chg |
|-------------------------|----------------|------------------|--------------|
| STARTS | | | |
| Secretary of the State* | Mar 2017 | 2,788 | 3.1% |
| Department of Labor** | 3Q2016 | 2,021 | -9.9% |
| TERMINATIONS | | | |
| Secretary of the State | Mar 2017 | 2,076 | 79.7% |
| Department of Labor | 3Q2016 | 1,459 | -27.2% |

*CT SOTS - corporations and other legal entities

**CT DOL - unemployment insurance program registrations

CONNECTICUT LABOR MARKET INFORMATION



Connecticut Labor Situation

Highlights changes from both a month and a year earlier in unemployment, nonfarm employment, and changes over-the-year for manufacturing wages and hours for the State and its nine labor market areas. Other economic indicators for CT, such as seasonally adjusted nonfarm employment, average weekly initial claims for unemployment insurance, the unemployment rate, and average manufacturing weekly hours, are listed by month for the entire previous year up to the current period.



Connecticut Economic Digest

Every month the Economic Digest provides the most current economic data available for Connecticut. Decision-makers from many arenas are better informed because the Digest makes it possible to follow the trends and understand the status of economic forces that influence Connecticut's labor markets. We are pleased to continue providing information that is useful in making decisions, setting plans, and engaging in informed conversation.



Local Area Unemployment Statistics

The LAUS program produces monthly employment, unemployment, and labor force data for Census regions and divisions, States, counties, metropolitan areas, and many cities, by place of residence. A major source of labor force data estimates, the Current Population Survey (CPS) includes a sample of over 1,200 Connecticut households each month regarding the labor force status of their occupants.



Information for Workforce Investment Planning

Contains a variety of data on Connecticut and each of the state's five WDAs including population and population density, labor force, employment and wages by industry sector, and new housing permits. In addition, detailed information on residents in need of workforce investment services such as high school dropouts, Medicaid recipients, adult probationers, Temporary Family Assistance (TFA) recipients, and other residents with barriers to employment is included. New this year is information on commuting patterns, long-term unemployment insurance claimants, and work area profile for WDAs.



| | | |
|-------------------|-----------------------------|-----------------------|
| Bridgeport | 2 Lafayette Square | (203) 455-2700 |
| Danielson | 95 Westcott Road | (860) 412-7000 |
| Hamden | 37 Marne Street | (203) 859-3200 |
| Hartford | 3580 Main Street | (860) 256-3700 |
| New London | Shaw's Cove Six | (860) 439-7400 |
| Waterbury | 249 Thomaston Avenue | (203) 437-3380 |

AFFILIATE DOL AMERICAN JOB CENTER LOCATIONS

| | | |
|-------------|--|----------------|
| Ansonia | 4 Fourth Street | (203) 397-6647 |
| Danbury | 4 Liberty Street | (203) 730-0451 |
| Derby | 101 Elizabeth Street | (203) 734-3443 |
| Enfield | 786 Enfield Street | (860) 745-8097 |
| Manchester | 893 Main Street | (860) 643-2222 |
| Meriden | 87 West Main Street (2nd Floor) | (203) 238-3688 |
| Middletown | 272 South Main Street | (203) 347-7691 |
| New Britain | 270 Lafayette Street | (860) 899-3500 |
| New Haven | 50 Ella T. Grasso Boulevard | (203) 624-1493 |
| Norwich | 113 Salem Turnpike North Bldg, Suite 200 | (860) 859-5777 |
| Stamford | 141 Franklin Street, 2nd floor | (203) 353-1702 |
| Torrington | 59 Field Street | (860) 496-3500 |
| Willimantic | 1320 Main Street Tyler Square | (860) 450-7603 |



STATE OF CONNECTICUT LABOR MARKET INFORMATION

APRIL 2017 AT-A-GLANCE



Connecticut Department of Labor

Office of Research

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Labor Force Data

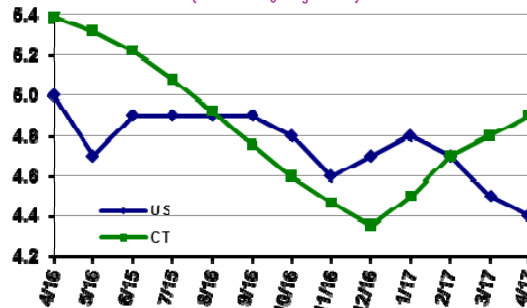
(Seasonally Adjusted)

| | Apr 2017 | Apr 2016 | Change # | Y/Y % | Mar 2017 |
|------------------------|----------|----------|----------|-------|----------|
| CONNECTICUT | | | | | |
| Civilian Labor Force* | 1,922.6 | 1,892.2 | 30.4 | 1.6 | 1,911.7 |
| Employed | 1,828.9 | 1,790.2 | 38.7 | 2.2 | 1,819.9 |
| Unemployed | 93.7 | 102.0 | -8.3 | -8.1 | 91.7 |
| Unemployment Rate | 4.9 | 5.4 | -0.5 | --- | 4.8 |
| U.S. Unemployment Rate | 4.4 | 5.0 | -0.6 | --- | 4.5 |

*Totals may not add up due to rounding

Unemployment Rate: Connecticut and U.S. April 2017- April 2016

(Seasonally Adjusted)



Average Weekly Initial Claims

(Not Seasonally Adjusted)

| Apr 2017 | Apr 2016 | Mar 2017 |
|--------------|----------|----------|
| <u>3,774</u> | 4,170 | 3,602 |

Average weekly benefit: \$356

Maximum weekly benefit: \$616 plus \$15 for each dependent (up to 5)

Average duration of unemployment (4/16-3/17): 17.3 weeks

Area Labor Force & Unemployment Rates

(Not Seasonally Adjusted)

| Labor Market Area | Apr 2017P | | Apr 2016R | | Mar 2017P | |
|----------------------|-----------|-----|-----------|-----|-----------|-----|
| | LF | UR | LF | UR | LF | UR |
| CONNECTICUT | 89,200 | 4.7 | 100,000 | 5.3 | 97,900 | 5.1 |
| Bridgeport-Stamford | 21,500 | 4.6 | 24,100 | 5.2 | 23,600 | 5.0 |
| Danbury | 4,300 | 4.0 | 4,600 | 4.3 | 4,800 | 4.4 |
| Danielson-Northeast | 2,100 | 4.9 | 2,400 | 5.7 | 2,500 | 5.6 |
| Enfield | 2,300 | 4.5 | 2,600 | 5.2 | 2,600 | 5.0 |
| Hartford | 29,300 | 4.7 | 33,500 | 5.5 | 31,700 | 5.1 |
| New Haven | 15,000 | 4.6 | 16,800 | 5.2 | 16,500 | 5.1 |
| Norwich-New London | 6,400 | 4.5 | 7,400 | 5.3 | 7,100 | 5.0 |
| Torrington-Northwest | 2,200 | 4.7 | 2,400 | 5.1 | 2,600 | 5.5 |
| Waterbury | 6,700 | 6.0 | 7,100 | 6.4 | 7,300 | 6.5 |

Nonfarm Employment by Industry

| | seasonally adjusted (in 000s) | | Change Y/Y | | Mar 2017 |
|------------------------------|-------------------------------|----------|------------|-------|----------|
| | Apr 2017 | Apr 2016 | # | % | |
| CONNECTICUT | 1,683.2 | 1,677.7 | 5.5 | 0.3% | 1,684.7 |
| Goods Producing Industries | | | | | |
| Construction | 61.9 | 59.4 | 2.5 | 4.2% | 59.1 |
| Manufacturing | 156.0 | 156.2 | -0.2 | -0.1% | 156.6 |
| Service Providing Industries | | | | | |
| Trade, Transp & Utilities | 297.9 | 298.7 | -0.8 | -0.3% | 299.3 |
| Information | 31.2 | 32.2 | -1.0 | -3.1% | 31.5 |
| Financial Activities | 131.2 | 130.2 | 1.0 | 0.8% | 131.2 |
| Prof & Business Svcs | 215.7 | 217.9 | -2.2 | -1.0% | 218.7 |
| Education & Health Svcs | 330.1 | 327.6 | 2.5 | 0.8% | 330.8 |
| Leisure & Hospitality | 158.0 | 152.6 | 5.4 | 3.5% | 156.0 |
| Other Services | 67.4 | 64.7 | 2.7 | 4.2% | 67.2 |
| Government* | 233.2 | 237.6 | -4.4 | -1.9% | 233.7 |

* Includes Native American tribal government employment

Nonfarm Employment by Labor Market Area

| Labor Market Area | seasonally adjusted | | Change Y/Y | | Mar 2017 R |
|-----------------------------|---------------------|----------|------------|-------|------------|
| | Apr 2017 P | Apr 2016 | # | % | |
| Bridgeport-Stamford-Norwalk | 408,500 | 410,600 | 200 | 0.0% | 408,300 |
| Hartford | 79,900 | 78,600 | 600 | 0.8% | 79,300 |
| New Haven | 572,900 | 567,700 | -1,000 | -0.2% | 573,900 |
| Norwich-New London-Westerly | 281,900 | 281,500 | 900 | 0.3% | 281,000 |
| Danbury - NSA | 129,300 | 128,300 | -800 | -0.6% | 130,100 |
| Waterbury - NSA | 66,800 | 67,400 | -200 | -0.3% | 67,000 |

UI Program Financial Data

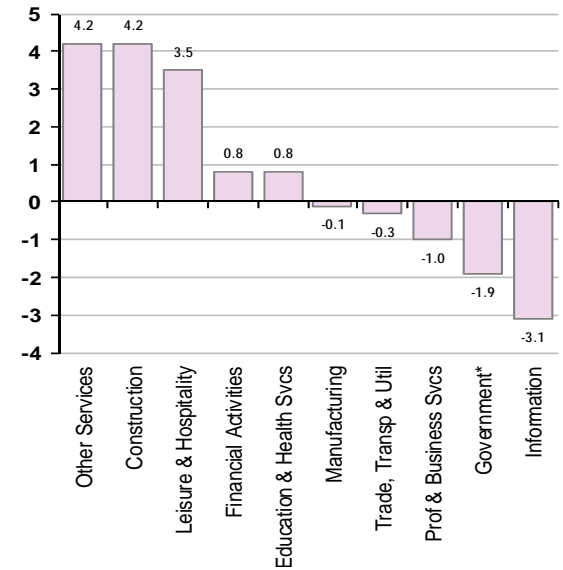
| | AWIU | UBP | ECC |
|----------|--------|--------------|-----------|
| Mar 2017 | 47,180 | \$66,072,000 | \$756,000 |
| Mar 2016 | 44,966 | \$60,803,000 | \$844,000 |

Hours & Earnings: All Employees/Mfg. Workers

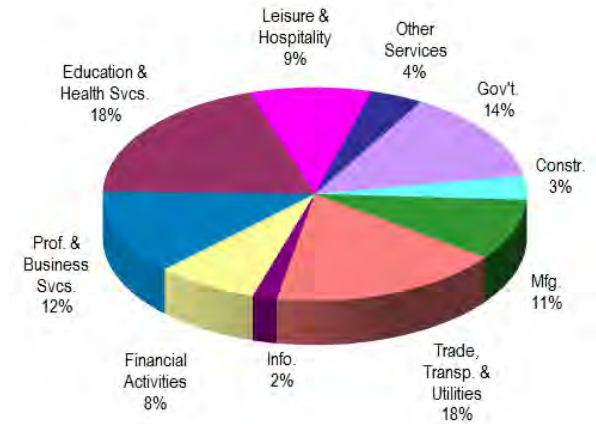
| | Apr 2017 | | Apr 2016 | | Change # | Y/Y % | Mar 2017 |
|---------------------------------------|------------|------------|------------|--------|----------|-------|------------|
| | | | | | | | |
| Private Industry All Employees | | | | | | | |
| Weekly Earnings | \$1,073.01 | \$1,019.37 | \$53.64 | 5.3% | | | \$1,032.73 |
| Weekly Hours | 33.7 | 33.4 | 0.3 | 0.9% | | | 32.9 |
| Hourly Earnings | \$31.84 | \$30.52 | \$1.32 | 4.3% | | | \$31.39 |
| Manufacturing Workers | | | | | | | |
| Weekly Earnings | \$986.10 | \$1,156.44 | (\$170.34) | -14.7% | | | \$991.03 |
| Weekly Hours | 40.9 | 41.9 | -1.0 | -2.4% | | | 40.8 |
| Hourly Earnings | \$24.11 | \$27.60 | (\$3.49) | -12.6% | | | \$24.29 |

Net Job Change April 2017- April 2016

(in 000s)



Statewide Employment Distribution April 2017



Connecticut Jobs in Recession and Recovery March 2008 - April 2017

of Jobs (000s)

| | Mar'08 | Feb'10 | Apr'17 | Lost | Recovered | % |
|----------------|---------|---------|---------|--------|-----------|-------|
| Total | 1,713.3 | 1,594.2 | 1,683.2 | -119.1 | 89.0 | 74.7% |
| Private Sector | 1,458.2 | 1,346.5 | 1,450 | -111.7 | 103.5 | 92.7% |

* March 2008 was employment peak. February 2010 was employment trough.