

ECONOMIC DIGEST

Leading General Drift Indicator	0.8	Business Activity	
Coincident General Drift Indicator	0.7	New Housing Permits	NA
Farmington Bank Bus. Barometer	-0.1	Electricity Sales	1.7
Phil. Fed's CT Coincident Index	3.0	Construction Contracts Index	95.6
		New Auto Registrations	-51.2
Total Nonfarm Employment	1.4	Exports	7.2
		S&P 500: Monthly Close	4.3
Labor Force	0.2	Business Starts	
Employed	0.7	Secretary of the State	6.0
Unemployed	-9.9	Dept. of Labor	-9.6
Unemployment Rate	-0.4*	Business Terminations	
Labor Force Participation Rate	0.0*	Secretary of the State	15.3
Employment-Population Ratio	0.3*	Dept. of Labor	-9.8
Average Weekly Initial Claims	-3.1	State Revenues	
Avg. Insured Unemployment Rate	-0.31*	Corporate Tax	51.0
U-6 Rate	-0.5*	Personal Income Tax	2.8
		Real Estate Conveyance Tax	-5.2
Prod. Worker Avg Wkly Hrs, Mfg.	2.9	Sales & Use Tax	8.4
PW Avg Hourly Earnings, Mfg.	5.4	Gaming Payments	-5.9
PW Avg Weekly Earnings, Mfg.	8.5	Tourism and Travel	
CT Mfg. Production Index	-3.9	Occupancy Rate	-1.5
Production Worker Hours	1.7	Major Attraction Visitors	NA
Industrial Electricity Sales	-8.7	Air Passenger Count	2.1
Personal Income	2.6	Gaming Slots	-4.9
UI Covered Wages	2.1	Employment Cost Index (U.S.)	
Interest Rates		Total	2.9
Prime	+1.00*	Wages & Salaries	3.1
Conventional Mortgage	+0.95*	Benefit Costs	2.5

* Percentage point change

CONNECTICUT

Help Wanted OnLine® Data Series

Connecticut Job Ads by Industry Sector - Nov. 2018

Largest Occupation in Industry Sector

NAICS	Industry Sector	Job Ads	%	Occupation	Job Ads
00	Total	65,300	-8.9%	Registered Nurses	2,856
22	Utilities	253	141.0%	Sprvrs of Mechanics, Installers, Repairers	31
23	Construction	456	-11.1%	Electrical Engineers	30
31	Manufacturing	6,028	24.4%	Industrial Engineers	697
42	Wholesale Trade	1,332	-8.1%	Retail Salesperson	197
44	Retail Trade	5,763	-19.3%	Retail Salesperson	1,377
48	Transport & Warehousing	594	-4.8%	Heavy and Tractor-Trailer Truck Drivers	139
51	Information	1,180	-13.4%	Software Developers, Applications	77
52	Finance & Insurance	4,002	2.3%	Sales Agents, Financial Services	363
53	Real Estate, Rental, & Leasing	722	-14.6%	Demonstrators and Product Promoters	58
54	Prof., Sci., & Tech. Services	4,189	4.5%	Software Developers, Applications	203
55	Management of Companies	30	-25.0%	Managers, All Other	4
56	Admin. & Support	1,912	-38.4%	Material Moving Workers, All Other	226
61	Educational Services	4,231	-40.2%	Teachers and Instructors, All Other	306
62	Health Care & Social Asst.	8,546	-17.2%	Registered Nurses	1,680
71	Arts, Entert., & Rec.	329	-10.1%	Fitness Trainers and Aerobics Instructors	24
72	Accommodation & Food Services	2,302	-17.2%	Supervisors of Food Prep. & Serving	332
81	Other Services	1,245	-36.3%	Automotive Specialty Technicians	77
92	Public Administration	728	-23.9%	Business Operations Specialists	37



For more information about our services,
visit any American Job Center office.

FULL SERVICE AMERICAN JOB CENTER (AJC) LOCATIONS

Bridgeport	(203) 455-2700
2 Lafayette Square GPS Users: 350 Fairfield Ave.	
Hamden	(203) 859-3200
37 Marne Street	
Hartford	(860) 256-3700
3580 Main Street	
Montville	(860) 848-5200
601 Norwich, Suite 1 New London Turnpike	
Waterbury	(203) 437-3380
249 Thomaston Avenue	

AFFILIATE AMERICAN JOB CENTERS

Not all services are available at these sites

Ansonia	203-397-6647
4 Fourth Street	
Bristol	860-899-3620
Tunxis Community College campus 430 North Main Street	
Danbury	203-730-0451
185 Main Street	
Danielson	860-774-4077
562 Westcott Road	
Derby	203-734-3443
101 Elizabeth Street	
Enfield	860-745-8097
Asnuntuck Community College campus 170 Elm St.	
Manchester	860-643-2222
893 Main Street	
Meriden	203-238-3688
87 West Main Street, 2nd floor	
Middletown	860-347-7691
272 South Main Street	
New Britain	860-899-3500
260 Lafayette Street	
New Haven	203-624-1493
560 Ella T. Grasso Boulevard	
Stamford	203-353-1702
141 Franklin Street, 2nd floor	
Torrington	860-496-3500
59 Field Street	
Willimantic	860-450-7603
1320 Main Street Tyler Square	

TDD-TYY 860-263-6074



STATE OF CONNECTICUT LABOR MARKET INFORMATION

DECEMBER 2018 AT-A-GLANCE



Connecticut Department of Labor

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Labor Force Data

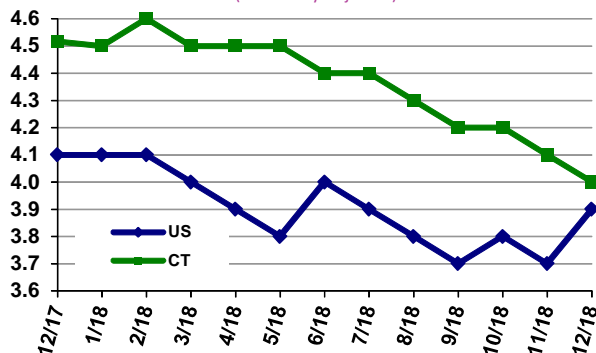
(Seasonally Adjusted)

	Dec 2018	Dec 2017	Change NO.	Change %	Nov 2018
CONNECTICUT					
Civilian Labor Force*	1,916.6	1,912.3	4.3	0.2	1,909.3
Employed	1,838.9	1,826.0	12.9	0.7	1,829.4
Unemployed	77.7	86.2	-8.5	-9.9	80.0
CT Unemployment Rate	4.1	4.5	-0.4	---	4.2
U.S. Unemployment Rate	3.7	4.1	-0.4	---	3.7

* Totals may not add up due to rounding

Unemployment Rate: Connecticut and U.S. December 2017 - December 2018

(Seasonally Adjusted)



UI Program Financial Data

	AWIC	AWIU	UBP	ECC
November 2018	3,555 / 3,181	27,030	\$33,913,000	\$4,137,000
November 2017	3,668 / 3,291	31,350	\$39,088,000	\$5,084,000

Average Weekly Benefit

\$369

Maximum Weekly Benefit: \$631 plus \$15 for each dependent (up to 5)

Average Duration of Unemployment (12/17-11/18): 16.9 weeks

Area Labor Force & Unemployment Rates

(Not Seasonally Adjusted)

Labor Market Area	Dec 2018P		Dec 2017R		Nov 2018P	
	LF	UR	LF	UR	LF	UR
CONNECTICUT	62,300	3.2	75,200	4.0	58,400	3.0
Bridgeport-Stamford	15,200	3.2	18,200	3.9	14,400	3.0
Danbury	2,900	2.7	3,400	3.1	2,700	2.5
Danielson-Northeast	1,500	3.4	1,800	4.1	1,400	3.2
Enfield	1,600	3.1	2,000	3.9	1,400	2.8
Hartford	20,500	3.3	24,900	4.0	19,100	3.0
New Haven	10,300	3.1	12,700	3.9	9,800	3.0
Norwich-New London	4,700	3.3	5,700	4.0	4,400	3.0
Torrington-Northwest	1,500	3.2	1,800	3.9	1,300	2.7
Waterbury	4,600	4.1	5,600	5.1	4,400	3.9

Nonfarm Employment by Industry

(Seasonally Adjusted) (in 000s)

	Dec 2018	Dec 2017	Change Y/Y #	Change Y/Y %	Nov 2018
CONNECTICUT	1,705.5	1,685.6	19.9	1.2%	1,704.4
Goods Producing Industries					
Construction	67.0	57.3	9.7	16.9%	64.9
Manufacturing	164.1	163.8	0.3	0.2%	164.4
Service Providing Industries					
Trade, Transp & Utilities	295.0	299.6	-4.6	-1.5%	294.6
Information	31.3	30.7	0.6	2.0%	31.1
Financial Activities	130.4	127.8	2.6	2.0%	130.3
Prof & Business Svcs	220.8	219.3	1.5	0.7%	222.6
Education & Health Svcs	343.1	336.1	7.0	2.1%	342.0
Leisure & Hospitality	160.5	154.6	5.9	3.8%	160.0
Other Services	65.3	64.8	0.5	0.8%	66.0
Government*	227.5	231.1	-3.6	-1.6%	228.0

* Includes Native American tribal government employment

Nonfarm Employment by Labor Market Area

(Seasonally Adjusted)

Labor Market Area	Dec 2018	Dec 2017	Change Y/Y #	Change Y/Y %	Nov 2018 R
Bridgeport-Stamford-Norwalk	412,400	405,600	1,000	0.2%	411,400
Danbury - NSA	79,500	78,300	-100	-0.1%	79,600
Hartford	584,600	576,500	-300	-0.1%	584,900
New Haven	286,600	282,600	400	0.1%	286,200
Norwich-New London-Westerly	132,300	130,700	-300	-0.2%	132,600
Waterbury - NSA	66,900	66,900	100	0.1%	66,800

Hours & Earnings: All Employees/Mfg. Workers

(Not Seasonally Adjusted)

	Dec 2018	Dec 2017	Change Y/Y #	Change Y/Y %	Nov 2018
Private Industry All Employees					
Weekly Earnings	\$1,141.67	\$1,060.12	\$81.55	7.7%	\$1,095.46
Weekly Hours	34.1	34.0	0.1	0.3%	33.8
Hourly Earnings	\$33.48	\$31.18	\$2.30	7.4%	\$32.41
Manufacturing Workers					
Weekly Earnings	\$1,156.70	\$1,082.81	\$73.89	6.8%	\$1,128.69
Weekly Hours	43.0	42.1	0.9	2.1%	42.4
Hourly Earnings	\$26.90	\$25.72	\$1.18	4.6%	\$26.62

Per Capita Income

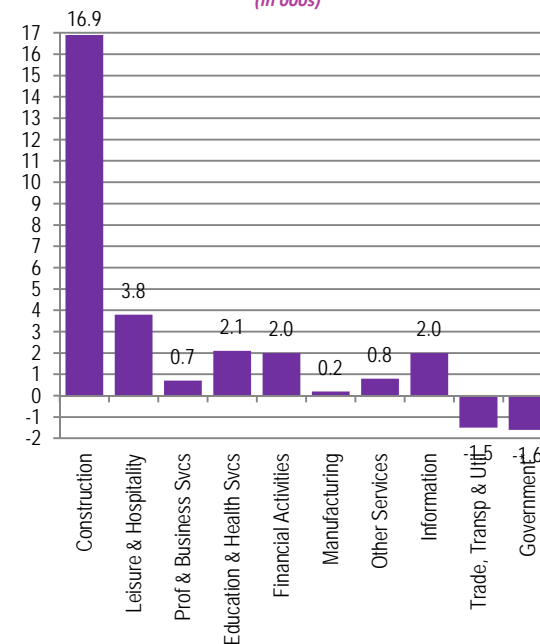
	Connecticut	United States
2016 Per Capita Income	\$69,311	\$49,246
2015 Per Capita Income	\$68,329	\$48,451
Net Change	\$982	\$795
% Change	1.4%	1.6%

Source: Bureau of Economic Analysis Sept 2017

Net Job Change

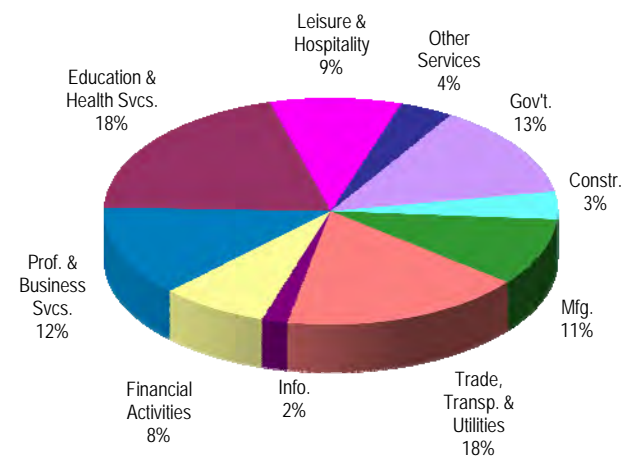
December 2017 - December 2018

(in 000s)



Statewide Employment Distribution

December 2018



Connecticut Jobs in Recession and Recovery

March 2008 - December 2018

of Jobs (000s)

	Mar'08	Feb'10	Dec'18	Lost	Recovered	%
Total	1,713.3	1,594.2	1,705.5	-119.1	111.3	93.5%
Private Sector	1,458.2	1,346.5	1,478.0	-111.7	131.5	117.7%

* March 2008 was employment peak. February 2010 was employment trough.