

ECONOMIC DIGEST

Vol.26 No.9 A joint publication of Connecticut Department of Labor & Connecticut Department of Economic and Community Development

SEPTEMBER 2021

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In July...

Nonfarm Employment

Connecticut 1,600,300
 Change over month +0.59%
 Change over year +4.94%

United States 146,821,000
 Change over month +0.65%
 Change over year +5.20%

Unemployment Rate

Connecticut 7.3%
 United States 5.4%

Consumer Price Index

United States 273.003
 Change over year +5.4%

All of Connecticut Town Economic Indexes Fell in 2020 Due to the COVID-19 Pandemic

By Jungmin Charles Joo and Dana Placzek, Department of Labor

Connecticut's overall economy shrank last year because of the COVID-19 pandemic, as all of 169 municipalities' fell in 2020. The indexes on page 3 give a broad measure of business and resident economic well-being of each town, allowing comparisons among them.

The CTEI Methodology

The Connecticut Town Economic Indexes (CTEI) were introduced in 2015 and are released annually. The Connecticut Department of Labor's Office of Research developed the composite indexes of all 169 municipalities in the state to measure each town or city's overall economic health, which then can be ranked and compared to others to gain perspective. The four annual average town economic indicators used as components are total covered business establishments, total covered employment, inflation-adjusted

covered annual average wages, and the unemployment rate.

Establishments are the physical work units located in the municipality. Employment is the number payroll employees in establishments that are located in the town. Wages are the aggregate payroll pay divided by the total average employment. These three measures come from the Quarterly Census of Employment and Wages (QCEW) program and include all those who are covered under unemployment insurance law, thus capturing nearly 100 percent of all payroll employees in each town.

Establishments, employment and wages are proxy for each municipality's business activities and its overall economic strength, while the unemployment rate measures the overall economic health of its residents. Each of the four components was given a 25 percent weight. The CTEI's base year

Chart 1. 2020 CTEI of Largest Cities (2010=100)



The Connecticut Economic Digest is published monthly by the Connecticut Department of Labor, Office of Research, and the Connecticut Department of Economic and Community Development. Its purpose is to regularly provide users with a comprehensive source for the most current, up-to-date data available on the workforce and economy of the state, within perspectives of the region and nation.

The annual subscription is \$50. Send subscription requests to: **The Connecticut Economic Digest**, Connecticut Department of Labor, Office of Research, 200 Folly Brook Boulevard, Wethersfield, CT 06109-1114. Make checks payable to the Connecticut Department of Labor. Back issues are \$4 per copy. The Digest can be accessed free of charge from the DOL Web site. Articles from **The Connecticut Economic Digest** may be reprinted if the source is credited. Please send copies of the reprinted material to the Managing Editor. The views expressed by the authors are theirs alone and may not reflect those of the DOL or DECD.

Managing Editor: Jungmin Charles Joo

Associate Editor: Erin C. Wilkins

We would like to acknowledge the contributions of many DOL Research and DECD staff and Rob Damroth to the publication of the Digest.

Connecticut Department of Labor

Danté Bartolomeo, Commissioner
Daryle Dudzinski, Deputy Commissioner
Mark Polzella, Deputy Commissioner

Patrick J. Flaherty, Director
Office of Research
200 Folly Brook Boulevard
Wethersfield, CT 06109-1114
Phone: (860) 263-6255
Fax: (860) 263-6263
E-Mail: dol.econdigest@ct.gov
Website: <http://www.ctdol.state.ct.us/lmi>



Connecticut Department of Economic and Community Development

David Lehman, Commissioner
Glendowyn Thames, Deputy Commissioner
Alexandra Daum, Deputy Commissioner

450 Columbus Boulevard
Suite 5
Hartford, CT 06103
Phone: (860) 500-2300
Fax: (860) 500-2440
E-Mail: decd@ct.gov
Website: <http://www.decd.org>



is 2010, which equals 100. The wage component was adjusted to 2010 dollars and unemployment rate changes were inverted to reflect the right economic direction. By combining these four major economic indicators, the index allows comparisons among towns.

CTEI: 2019 to 2020

Due to the impact from the pandemic, all of the cities and towns saw business and labor market conditions deteriorate. Because the town sizes can vary greatly, a same change in one index value of a small town would not necessarily mean the same degree of economic growth as a large city. Therefore, the comparisons were grouped in three categories: towns with a population (2019) under 25,000, towns or cities with a population between 25,000 and 100,000, and cities with over 100,000.

Among the towns with a population under 25,000, Ledyard and Montville's overall economy shrank the fastest from 2019 to 2020. Norwich and New London had the two fastest declines over the year among the towns or cities with a population between 25,000 and 100,000. Of the five largest cities with a population of 100,000 or more, Stamford and Bridgeport fared the worst last year.

CTEI: 2010 to 2020

When compared with 2010, when the employment recovery began in Connecticut, all but five cities and towns' indexes (Montville, Sprague, Ledyard, Preston, Southbury) showed increases in 2020. Among the small towns with residents fewer than 25,000, Montville and Sprague experienced the fastest economic decline between 2010 and 2020. New London, Norwich and Trumbull were the only ones to dip in index figures among those with a population between 25,000 and 100,000.

Among the largest cities (population over 100,000), as Chart 1 shows, Stamford and Bridgeport's economy grew the least in the last ten years. The map on page 4 also shows the different ranges of economic recovery rate of each municipality in the state.

LMA Indexes: 2010-2020

The index by Labor Market Area (LMA) is the average of all town indexes that make up that labor market area. The index in all nine regions in Connecticut grew from 2010 to 2020. The Danielson-Northeast LMA's overall economy continued to grow the fastest, followed by the Waterbury and Torrington-Northwest areas. Norwich-New London and Bridgeport-Stamford LMA indexes, however, increased at a slower pace than the statewide index.

The Components of CTEI:

Establishments

The total number of business establishments in Connecticut rose by 1.9% to 125,313 in 2020, a faster growth than the 0.7% from the year before. Stamford continued to dominate, with the largest number of businesses (6,302) of the 169 cities and towns. Since 2010, Connecticut's overall number of businesses increased 12.6%. Overall, 72% of the total municipalities added new establishments over the year, and 92% since 2010.

Employment

Last year's average statewide employment fell 7.5% from 2019, the second consecutive decline in 11 years. Only 5% of the cities and towns in the state experienced job recovery over the year, compared to 44% from 2018 to 2019. Overall, 44% of the municipalities in the state have added jobs since the employment recovery began in 2010.

Real Wages

In 2020, 97% of all cities and towns in the state posted inflation-adjusted wage gains over the year, significantly up from 61% in 2019. The statewide real annual average wage was \$61,328 per worker, a 6.2% increase over 2019 and a 3.1% increase from 2010. The highest real average wages were in businesses located in Greenwich at \$127,600 last year.

Unemployment Rate

Norwich posted the highest unemployment rate (14.0%) last

-continued on page 5-

CONNECTICUT TOWN ECONOMIC INDEXES (2010=100), 2017-2020*

Town/City	2017	2018	2019	2020	Town/City	2017	2018	2019	2020	Town/City	2017	2018	2019	2020
Andover	125.7	129.6	133.9	102.2	Griswold	130.4	140.4	147.6	106.1	Prospect	138.6	144.0	149.2	116.0
Ansonia	121.9	130.9	133.4	103.0	Groton	139.0	149.2	156.4	108.2	Putnam	131.1	136.8	149.0	108.9
Ashford	138.1	144.7	160.6	125.2	Guilford	145.9	150.0	158.5	120.7	Redding	135.2	144.1	142.5	112.9
Avon	128.0	135.8	146.7	109.0	Haddam	134.9	138.6	150.4	111.7	Ridgefield	124.6	133.0	135.4	109.0
Barkhamsted	130.1	133.9	146.7	109.0	Hamden	130.4	136.0	141.9	108.2	Rocky Hill	146.6	155.8	157.2	117.9
Beacon Falls	143.7	151.5	155.7	121.4	Hampton	146.8	159.9	187.5	157.6	Roxbury	125.8	128.9	152.9	115.0
Bethlehem	133.5	138.2	143.6	110.6	Hartford	130.1	138.2	142.4	110.5	Salem	122.1	132.8	145.1	103.0
Berlin	142.6	151.4	158.1	123.1	Hartland	128.6	131.6	129.9	104.8	Salisbury	123.8	134.9	144.2	110.0
Bethany	136.8	144.0	149.8	109.2	Harwinton	139.1	142.2	151.1	118.7	Scotland	114.3	122.3	127.8	104.0
Bethel	128.5	146.0	149.4	126.6	Hebron	130.2	140.2	145.2	110.6	Seymour	135.6	141.3	145.9	113.4
Bloomfield	129.6	141.2	147.0	112.4	Kent	134.1	154.2	154.9	120.8	Sharon	125.8	138.0	148.6	114.3
Bolton	134.8	146.8	152.9	117.6	Killingly	140.3	145.3	157.4	117.7	Shelton	125.6	131.2	139.4	106.4
Bozrah	133.1	140.9	157.4	117.5	Killingworth	133.5	143.1	152.4	113.3	Sherman	138.0	148.3	150.4	111.8
Branford	133.4	141.7	147.7	110.4	Lebanon	135.3	148.5	151.1	116.5	Simsbury	125.0	131.8	136.3	102.7
Bridgeport	127.4	134.4	140.4	106.3	Ledyard	135.3	142.9	149.5	96.3	Somers	125.6	134.7	138.1	106.2
Bridgewater	135.5	148.4	145.4	112.1	Lisbon	124.2	136.4	138.4	102.7	South Windsor	137.0	143.3	148.3	113.2
Bristol	137.2	145.1	149.3	113.7	Litchfield	128.9	140.5	143.3	112.0	Southbury	121.5	127.3	133.5	97.5
Brookfield	134.6	137.4	143.4	107.2	Lyme	134.7	134.7	143.9	108.0	Southington	138.6	145.1	155.0	119.5
Brooklyn	139.6	148.6	156.2	117.5	Madison	139.2	146.7	154.5	118.5	Sprague	119.4	131.3	134.9	95.4
Burlington	140.0	147.0	153.9	118.8	Manchester	130.8	136.8	142.4	105.1	Stafford	131.7	137.5	144.2	110.0
Canaan	153.5	154.6	172.3	120.7	Mansfield	137.3	142.4	142.2	125.7	Stamford	131.8	138.6	144.8	106.2
Canterbury	138.2	148.3	162.9	119.8	Marlborough	144.5	144.7	152.6	118.9	Sterling	124.0	135.3	139.3	104.7
Canton	142.7	148.1	152.8	115.2	Meriden	133.2	142.2	145.9	111.3	Stonington	132.4	137.8	144.4	105.8
Chaplin	120.5	124.1	135.2	102.7	Middlebury	132.7	143.0	151.3	108.8	Stratford	125.7	133.8	137.9	105.1
Cheshire	135.5	140.6	150.0	111.7	Middlefield	136.9	146.7	142.1	114.2	Suffield	130.5	137.7	142.7	111.6
Chester	130.1	141.8	140.3	107.1	Middletown	130.3	138.4	144.7	110.6	Thomaston	141.6	145.2	151.7	117.1
Clinton	133.8	143.0	146.4	108.7	Milford	137.3	143.8	150.3	108.6	Thompson	144.4	155.8	156.3	119.1
Colchester	141.5	151.2	154.7	118.8	Monroe	127.5	139.1	139.4	108.6	Tolland	130.4	134.1	137.7	103.9
Colebrook	108.6	117.4	121.7	102.7	Montville	131.3	135.6	141.4	94.3	Torrington	130.7	138.2	145.0	110.0
Columbia	127.9	132.1	141.1	111.2	Morris	143.8	146.5	163.9	129.8	Trumbull	122.3	126.1	129.8	98.5
Cornwall	141.9	147.8	156.2	115.6	Naugatuck	130.2	139.8	147.7	109.2	Union	130.7	155.1	152.0	113.1
Coventry	134.5	142.1	153.5	118.0	New Britain	133.8	141.3	144.3	110.9	Vernon	132.2	137.5	143.2	105.3
Cromwell	139.4	148.8	157.3	117.6	New Canaan	130.2	139.5	139.6	113.3	Voluntown	134.6	152.0	146.7	111.4
Danbury	134.4	142.9	146.0	108.3	New Fairfield	129.9	141.6	144.5	105.4	Wallingford	136.3	144.8	151.5	111.2
Darien	135.8	139.4	141.1	116.8	New Hartford	131.9	139.4	149.0	110.4	Warren	113.4	127.9	142.4	111.5
Deep River	136.0	135.0	149.1	107.6	New Haven	136.1	146.6	157.4	120.6	Washington	129.7	147.7	150.8	112.4
Derby	127.9	134.5	143.2	108.1	New London	122.0	128.5	133.9	91.8	Waterbury	129.9	136.0	143.5	109.2
Durham	139.7	141.1	152.2	122.1	New Milford	125.8	132.5	138.4	101.4	Waterford	132.6	140.5	141.5	103.7
East Granby	132.7	131.7	141.0	104.2	Newington	133.9	140.7	145.8	107.8	Watertown	133.3	141.1	144.8	112.0
East Haddam	127.6	137.4	144.6	108.3	Newtown	132.5	137.5	146.0	113.1	West Hartford	137.7	143.9	149.4	112.6
East Hampton	138.8	148.1	155.3	121.3	Norfolk	129.1	129.3	135.3	107.1	West Haven	133.6	141.7	150.4	112.2
East Hartford	135.1	142.1	150.7	113.0	North Branford	134.6	141.7	150.5	115.9	Westbrook	139.0	145.6	149.0	112.1
East Haven	132.2	143.0	147.6	112.2	North Canaan	134.0	134.1	137.7	100.8	Weston	125.6	134.0	138.8	112.3
East Lyme	128.7	131.4	137.5	105.0	North Haven	127.8	136.4	145.2	111.3	Westport	120.7	130.9	133.4	103.3
East Windsor	130.7	138.6	148.0	110.1	North Stonington	166.2	167.4	176.9	135.8	Wethersfield	130.1	143.1	148.0	108.8
Eastford	137.4	135.0	151.9	113.1	Norwalk	129.6	135.8	141.8	100.3	Willington	138.6	142.6	153.4	120.3
Easton	122.7	131.1	141.0	109.5	Norwich	135.6	140.8	148.0	97.4	Wilton	129.8	138.2	139.7	112.7
Ellington	141.2	148.0	157.7	126.0	Old Lyme	131.9	137.1	141.1	107.9	Winchester	138.4	143.9	149.4	113.3
Enfield	132.6	140.4	145.9	109.5	Old Saybrook	134.1	144.1	153.5	110.8	Windham	130.5	138.0	142.8	111.5
Essex	135.5	144.5	146.9	110.7	Orange	144.4	144.8	152.0	119.3	Windsor	129.0	137.4	141.0	108.6
Fairfield	127.8	135.9	140.7	107.3	Oxford	140.5	152.7	154.7	120.8	Windsor Locks	130.0	134.3	143.1	106.5
Farmington	135.0	143.0	151.8	116.5	Plainfield	135.9	145.3	151.3	119.9	Wolcott	142.1	150.9	158.6	115.9
Franklin	147.2	151.2	142.5	110.0	Plainville	133.8	142.6	154.2	111.5	Woodbridge	135.3	137.8	143.0	110.9
Glastonbury	139.0	145.4	152.5	114.4	Plymouth	138.9	146.9	147.7	115.8	Woodbury	140.0	145.9	150.6	115.4
Goshen	137.5	152.5	156.6	122.4	Pomfret	148.4	147.9	162.2	122.2	Woodstock	132.5	132.8	138.4	105.2
Granby	135.5	145.6	156.8	120.5	Portland	136.0	140.7	149.3	116.8					
Greenwich	123.2	134.4	136.1	103.6	Preston	128.3	141.5	138.8	96.6	CONNECTICUT	132.0	139.3	144.9	108.5

* 2010 = 100 for all 169 cities and towns 2005-2020 CTEI is available upon request

Source: Connecticut Department of Labor, Office of Research

Connecticut Town Economic Indexes, 2020

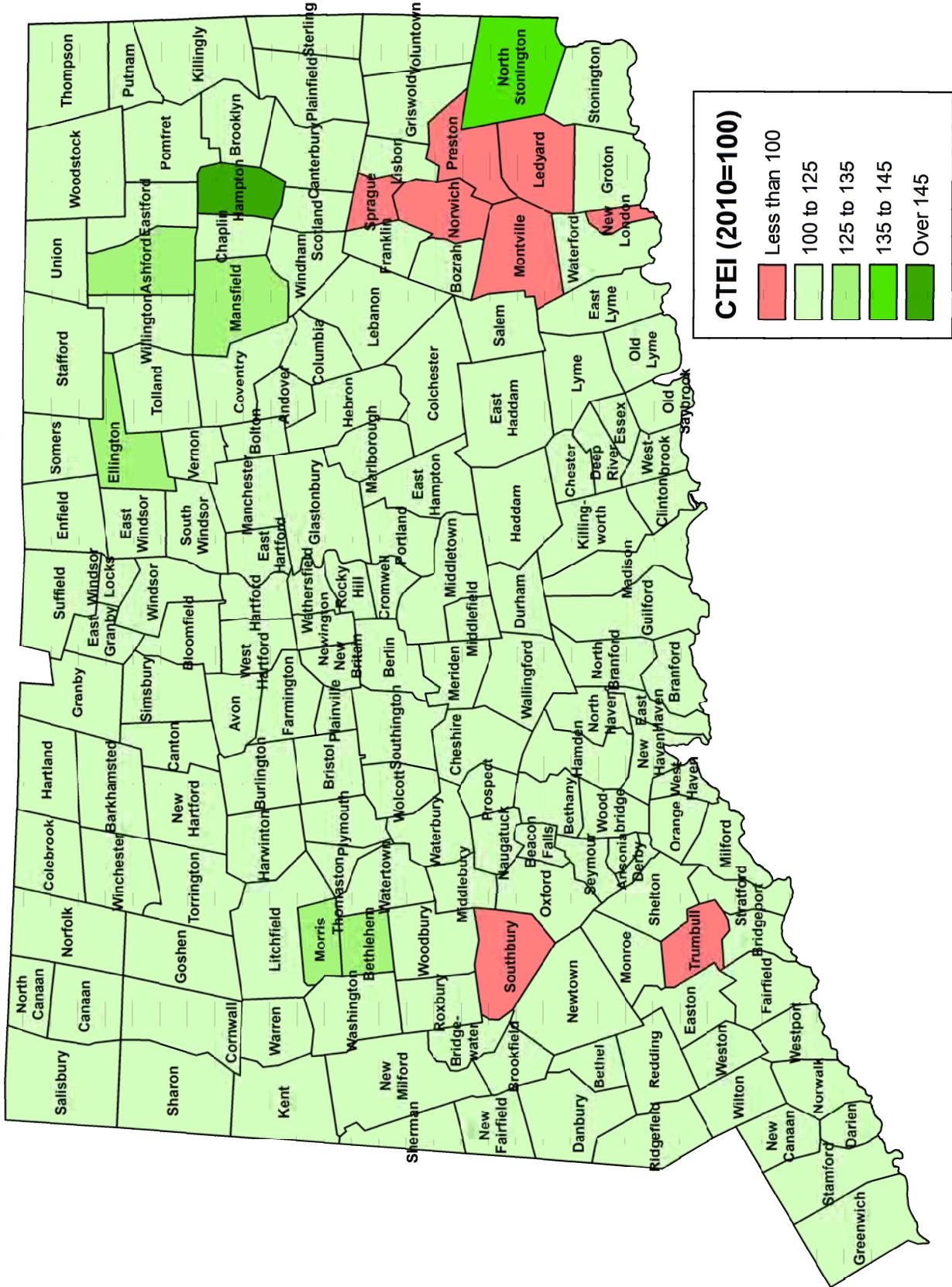
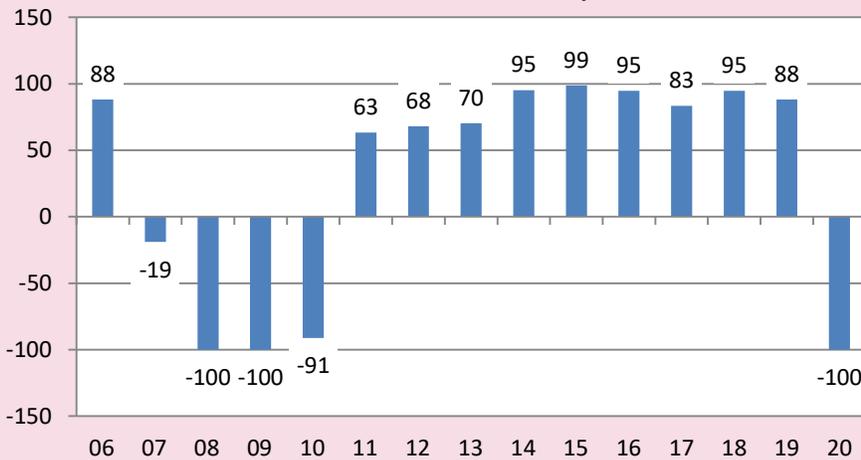


Chart 2. CTEI Diffusion Index, 2006-2020



-continued from page 2-

year, a sharp increase from 3.9% in 2019. Overall, the statewide rate rose from 3.6% in 2019 to 7.9% in 2020. For a detailed analysis and the complete table of unemployment rates for all 169 municipalities, see “2020 Unemployment Rate by Town” in the June 2021 issue of the Connecticut Economic Digest.

CTEI Diffusion Index: 2006-2020

One way to measure aggregate performance of the CTEI of 169 cities and towns in Connecticut is to use a diffusion index. For each town, the index figure is up, down,

or unchanged over the year. The diffusion index is calculated by subtracting the share of towns that experienced decreases in their indexes from the share that had increases over the year.

As expected, during the 2008-2010 period, the index values were -100, -100, and -91, respectively, when Connecticut was in an employment downturn. The state economy gradually recovered from 2011, as the diffusion index numbers indicate on Chart 2, and by 2015 nearly all towns were gaining (+99). After slowing down during 2016 and 2017, the index picked up in 2018 (+95), but then slowed to +88 in 2019, before falling to -100 last year, when all 169 cities and towns’ economies were inexorably affected by the pandemic. Nevertheless, as the pandemic situation gradually improves, 2021’s index is expected to recover accordingly. ■

GENERAL ECONOMIC INDICATORS

<i>(Seasonally adjusted)</i>	2Q 2021	2Q 2020	YoY CHG		1Q 2021	QoQ CHG	
			NO.	%		NO.	%
General Drift Indicator (2007=100)*							
Leading	113.8	102.1	11.7	11.5	107.9	6.0	5.53
Coincident	94.4	86.9	7.5	8.7	92.8	1.7	1.79
Real Gross Domestic Product**			YoY CHG		4Q	QoQ CHG	
<i>(2012 Chained \$, SAAR)</i>	1Q 2021	1Q 2020	NO.	%	2020	NO.	%
Connecticut (\$ in millions)	250,538.8	248,334.4	2,204.4	0.9	246,890.2	3,648.6	1.5
United States (\$ in millions)	19,086,375	19,010,848	75,527	0.4	18,794,426	291,949	1.6
New England (\$ in millions)	986,394.8	982,275.4	4,119.4	0.4	970,578.9	15,815.9	1.6
Per Capita Personal Income**			YoY CHG		4Q	QoQ CHG	
<i>(Current \$, SAAR)</i>	1Q 2021	1Q 2020	NO.	%	2020	NO.	%
Connecticut	87,695	78,263	9,432	12.1	80,238	7,457	9.3
United States	66,889	57,523	9,366	16.3	59,532	7,357	12.4
New England	81,711	70,883	10,828	15.3	73,991	7,720	10.4
Philadelphia Fed's Coincident Index (2007=100)***			YoY CHG		Jun	MoM CHG	
	Jul 2021	Jul 2020	NO.	%	2021	NO.	%
Connecticut	112.88	101.88	11.0	10.8	111.69	1.2	1.1
United States	128.91	120.69	8.2	6.8	127.92	1.0	0.8

Sources: *Dr. Steven P. Lanza, University of Connecticut **U.S. Bureau of Economic Analysis ***Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 2007 = 100.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm
employment increased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

	Jul	Jul	CHANGE		Jun
	2021	2020	NO.	%	2021
<i>(Seasonally adjusted; 000s)</i>					
TOTAL NONFARM	1,600.3	1,525.0	75.3	4.9	1,590.9
Natural Res & Mining	0.5	0.5	0.0	0.0	0.5
Construction	56.9	56.2	0.7	1.2	55.4
Manufacturing	151.1	151.3	-0.2	-0.1	151.3
Trade, Transportation & Utilities	286.9	274.1	12.8	4.7	285.4
Information	27.6	28.2	-0.6	-2.1	27.2
Financial Activities	116.8	118.6	-1.8	-1.5	117.4
Professional and Business Services	209.4	200.6	8.8	4.4	208.0
Education and Health Services	331.9	317.3	14.6	4.6	329.7
Leisure and Hospitality	130.8	105.1	25.7	24.5	129.8
Other Services	60.6	54.6	6.0	11.0	61.4
Government*	227.8	218.5	9.3	4.3	224.8

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial
claims fell from a year
ago.

UNEMPLOYMENT

	Jul	Jul	CHANGE		Jun
	2021	2020	NO.	%	2021
<i>(Seasonally adjusted)</i>					
Labor Force, resident (000s)	1,809.3	1,895.8	-86.5	-4.6	1,813.4
Employed (000s)	1,677.1	1,681.9	-4.8	-0.3	1,674.4
Unemployed (000s)	132.2	213.9	-81.7	-38.2	139.0
Unemployment Rate (%)	7.3	11.3	-4.0	---	7.7
Labor Force Participation Rate (%)	62.9	65.8	-2.9	---	63.0
Employment-Population Ratio (%)	58.3	58.3	0.0	---	58.2
Average Weekly Initial Claims	3,937	10,794	-6,857	-63.5	4,524
Avq. Insured Unemp. Rate (%)	3.02	13.86	-10.85	---	4.23
	2Q 2021	2Q 2020			1Q 2021
U-6 Rate (%)	13.6	10.5	3.1	---	15.2

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker
weekly earnings fell over
the year.

MANUFACTURING ACTIVITY

	Jul	Jul	CHANGE		Jun	May
	2021	2020	NO.	%	2021	2021
<i>(Not seasonally adjusted)</i>						
Production Worker Avg Wkly Hours	39.1	40.3	-1.2	-3.0	39.0	--
Prod. Worker Avg Hourly Earnings	27.45	29.54	-2.09	-7.1	27.75	--
Prod. Worker Avg Weekly Earnings	1,073.30	1,190.46	-117.16	-9.8	1,082.25	--
CT Mfg. Prod. Index, NSA (2009=100)	108.6	103.5	5.1	4.9	97.1	106.1
Production Worker Hours (000s)	3,922	3,672	250	6.8	3,861	--
Industrial Electricity Sales (mil kWh)*	276	271	5.0	1.8	236	268
CT Mfg. Prod. Index, SA (2009=100)	100.9	95.0	5.9	6.2	94.6	113.7

Sources: Connecticut Department of Labor; U.S. Department of Energy

*Latest two months are forecasted.

Personal income for first
quarter 2021 increased
11.6 percent from a year
earlier.

INCOME

	1Q	1Q	CHANGE		4Q
	2021	2020	NO.	%	2020
<i>(\$ Millions, SA, annualized)</i>					
Personal Income	\$311,168.8	\$278,837.9	\$32,330.9	11.6	\$285,028.8
Wages and Salaries	\$125,541.8	\$121,440.9	\$4,100.9	3.4	\$122,709.4

Source: Bureau of Economic Analysis

BUSINESS ACTIVITY

New auto registrations increased over the year.

	MONTH	LEVEL	YY %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
New Housing Permits*	Jul 2021	294	-41.3	2,819	3,316	-15.0
Electricity Sales (mil kWh)	Jun 2021	2,560	5.7	13,380	12,747	5.0
Construction Contracts						
Index (1980=100)	Jul 2021	335.5	-11.5	---	---	---
New Auto Registrations	Jul 2021	18,264	4.9	131,757	86,573	52.2
Exports (Bil. \$)	2Q 2021	3.63	17.7	7.22	7.21	0.2
S&P 500: Monthly Close	Jul 2021	4,395.26	34.4	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Department of Labor, was up over the year.

	MO/QTR	LEVEL	YY %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Jul 2021	NA	NA	NA	NA	NA
Department of Labor	4Q 2020	2,716	22.8	11,777	11,105	6.1
TERMINATIONS						
Secretary of the State	Jul 2021	NA	NA	NA	NA	NA
Department of Labor	4Q 2020	2,518	-22.4	8,610	9,568	-10.0

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Gaming payments were up from a year ago.

	Jul	Jul	%	YEAR TO DATE		%
	2021	2020	CHG	CURRENT	PRIOR	CHG
<i>(Millions of dollars)</i>						
TOTAL ALL REVENUES*	NA	NA	NA	NA	NA	NA
Corporate Tax	NA	NA	NA	NA	NA	NA
Personal Income Tax	NA	NA	NA	NA	NA	NA
Real Estate Conv. Tax	NA	NA	NA	NA	NA	NA
Sales & Use Tax	NA	NA	NA	NA	NA	NA
Gaming Payments**	21.6	19.5	10.7	124.3	87.4	42.2

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Gaming slots rose over the year.

	MONTH	LEVEL	YY %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
Occupancy Rate (%)*	Jul 2021	70.8	67.0	52.8	38.0	38.9
Tourism Website Visitors	Jul 2021	1,249,590	101.3	3,891,372	2,282,016	70.5
Air Passenger Count	Jun 2021	450,422	257.2	1,735,053	1,483,850	16.9
Gaming Slots (Mil.\$)***	Jul 2021	1,013.0	11.8	5,938.4	4,131.7	43.7

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

***See page 23 for explanation

Compensation cost for the nation rose 3.1 percent over the year.

EMPLOYMENT COST INDEX

Private Industry Workers (Dec. 2005 = 100)	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun 2021	Mar 2021	3-Mo % Chg	Jun 2021	Jun 2020	12-Mo % Chg
UNITED STATES TOTAL	144.3	143.2	0.8	144.4	140.1	3.1
Wages and Salaries	145.8	144.4	1.0	145.9	140.9	3.5
Benefit Costs	140.6	140.2	0.3	140.8	138.0	2.0
NORTHEAST TOTAL	---	---	---	146.4	142.6	2.7
Wages and Salaries	---	---	---	147.2	142.7	3.2

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 5.4 percent over the year.

CONSUMER NEWS

(Not seasonally adjusted)	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	Jul 2021	273.003	5.4	0.5
Purchasing Power of \$ (1982-84=\$1.00)	Jul 2021	0.366	-5.1	-0.5
Northeast Region	Jul 2021	285.220	4.3	0.2
New York-Newark-Jersey City	Jul 2021	293.553	3.5	-0.1
Boston-Cambridge-Newton**	Jul 2021	295.211	4.3	1.2
CPI-W (1982-84=100)				
U.S. City Average	Jul 2021	267.789	6.0	0.5

Source: U.S. Department of Labor, Bureau of Labor Statistics

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 2.87 percent over the month.

INTEREST RATES

(Percent)	Jul 2021	Jun 2021	Jul 2020
Prime	3.25	3.25	3.25
Federal Funds	0.10	0.08	0.09
3 Month Treasury Bill	0.05	0.04	0.13
6 Month Treasury Bill	0.05	0.05	0.14
1 Year Treasury Note	0.08	0.07	0.15
3 Year Treasury Note	0.40	0.39	0.17
5 Year Treasury Note	0.76	0.84	0.28
7 Year Treasury Note	1.07	1.23	0.46
10 Year Treasury Note	1.32	1.52	0.62
20 Year Treasury Note	1.87	2.09	1.09
Conventional Mortgage	2.87	2.98	3.02

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

All nine states in the region gained jobs over the year.

<i>(Seasonally adjusted; 000s)</i>	Jul	Jul	CHANGE		Jun
	2021	2020	NO.	%	2021
Connecticut	1,600.3	1,525.0	75.3	4.9	1,590.9
Maine	617.5	576.7	40.8	7.1	616.3
Massachusetts	3,502.7	3,248.5	254.2	7.8	3,459.3
New Hampshire	658.9	624.3	34.6	5.5	653.9
New Jersey	3,954.1	3,704.4	249.7	6.7	3,939.5
New York	8,945.3	8,361.8	583.5	7.0	8,891.8
Pennsylvania	5,731.8	5,509.6	222.2	4.0	5,703.0
Rhode Island	478.7	446.8	31.9	7.1	471.5
Vermont	301.9	277.2	24.7	8.9	295.2
United States	146,821.0	139,566.0	7,255.0	5.2	145,878.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Six states posted decreases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jul	Jul	CHANGE		Jun
	2021	2020	NO.	%	2021
Connecticut	1,809,301	1,895,751	-86,450	-4.6	1,813,406
Maine	678,208	690,375	-12,167	-1.8	674,763
Massachusetts	3,701,619	3,563,106	138,513	3.9	3,696,738
New Hampshire	751,604	759,493	-7,889	-1.0	752,701
New Jersey	4,426,491	4,604,631	-178,140	-3.9	4,417,536
New York	9,353,319	9,377,175	-23,856	-0.3	9,418,217
Pennsylvania	6,304,303	6,431,720	-127,417	-2.0	6,319,978
Rhode Island	536,091	535,674	417	0.1	536,881
Vermont	316,163	324,705	-8,542	-2.6	314,662
United States	161,347,000	160,085,000	1,262,000	0.8	161,086,000

Source: U.S. Department of Labor, Bureau of Labor Statistics

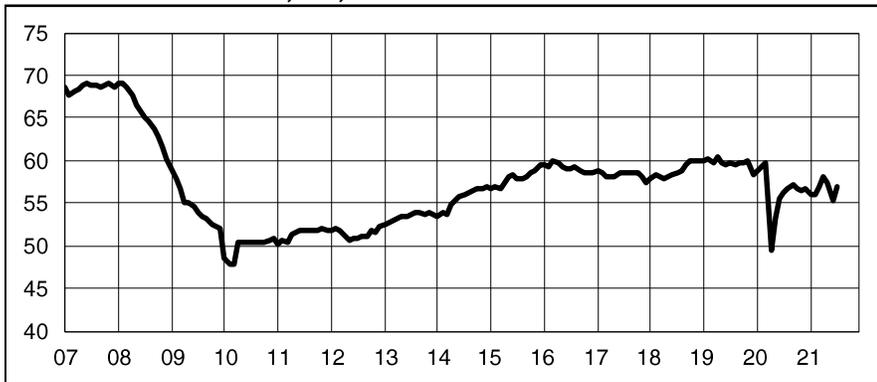
UNEMPLOYMENT RATES

All states showed a decrease in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jul	Jul	CHANGE		Jun
	2021	2020			2021
Connecticut	7.3	11.3	-4.0		7.7
Maine	4.9	8.8	-3.9		4.8
Massachusetts	4.9	9.8	-4.9		4.9
New Hampshire	2.9	8.1	-5.2		2.9
New Jersey	7.3	13.1	-5.8		7.2
New York	7.6	14.7	-7.1		7.7
Pennsylvania	6.6	13.0	-6.4		6.9
Rhode Island	5.8	14.0	-8.2		5.9
Vermont	3.0	6.4	-3.4		3.1
United States	5.4	10.2	-4.8		5.9

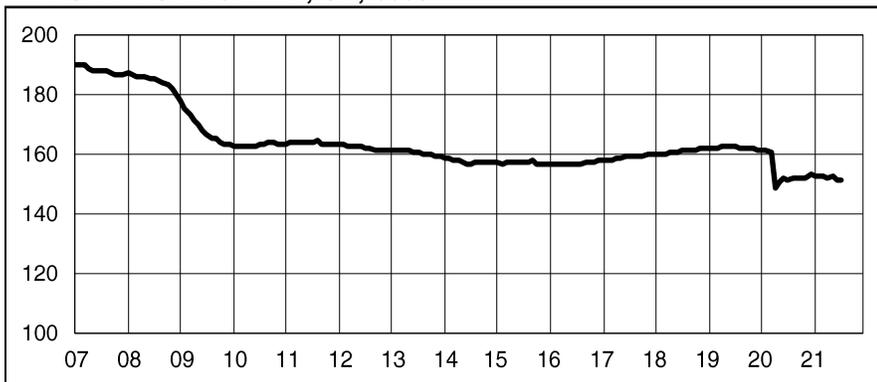
Source: U.S. Department of Labor, Bureau of Labor Statistics

CONSTRUCTION EMP., SA, 000s



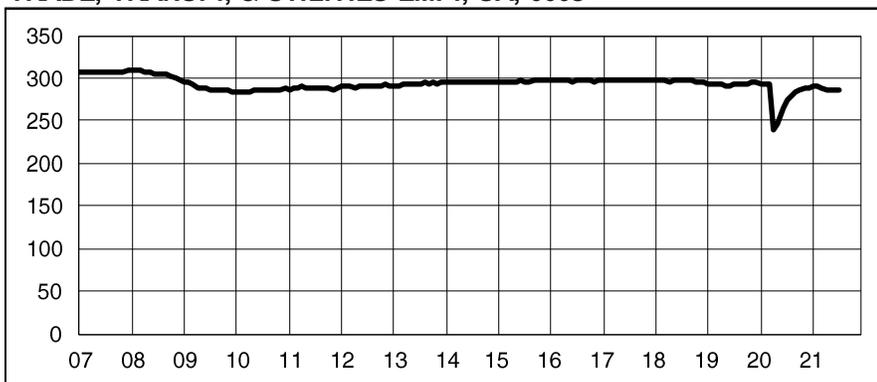
Month	2019	2020	2021
Jan	60.0	58.8	56.1
Feb	60.1	59.3	56.0
Mar	59.8	59.8	57.0
Apr	60.5	49.5	58.2
May	59.8	53.3	57.4
Jun	59.6	55.5	55.4
Jul	59.8	56.2	56.9
Aug	59.6	56.6	
Sep	59.8	57.2	
Oct	59.7	56.8	
Nov	59.9	56.4	
Dec	58.4	56.7	

MANUFACTURING EMP., SA, 000s



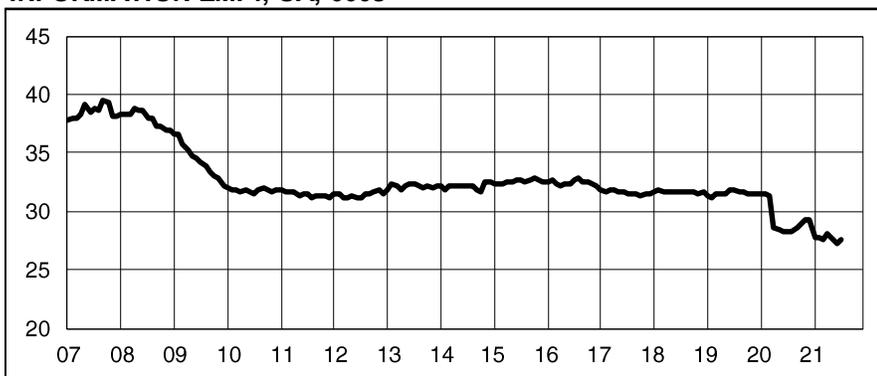
Month	2019	2020	2021
Jan	161.9	160.8	152.1
Feb	161.8	160.9	152.1
Mar	162.0	160.1	152.2
Apr	162.1	148.2	151.6
May	162.2	150.6	152.3
Jun	162.3	151.9	151.3
Jul	162.3	151.3	151.1
Aug	161.9	151.5	
Sep	162.0	152.0	
Oct	161.8	151.4	
Nov	161.6	151.6	
Dec	160.8	152.9	

TRADE, TRANSP., & UTILITIES EMP., SA, 000s



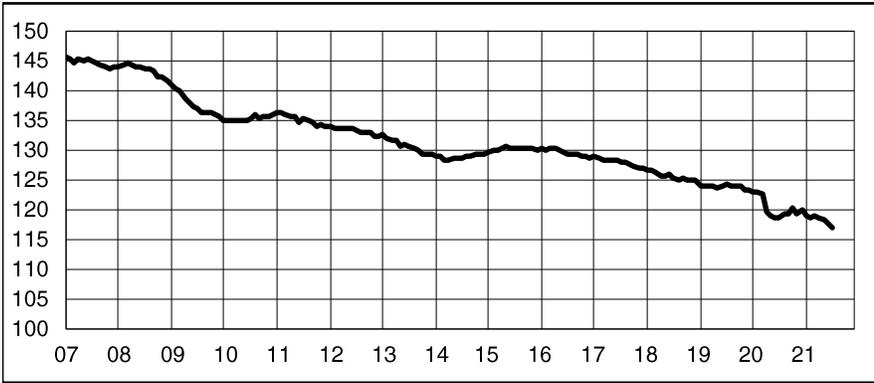
Month	2019	2020	2021
Jan	293.3	293.9	290.6
Feb	292.8	293.2	291.4
Mar	292.2	293.1	288.8
Apr	292.0	238.4	286.3
May	291.6	246.9	286.3
Jun	290.5	265.4	285.4
Jul	291.7	274.1	286.9
Aug	292.3	278.7	
Sep	292.5	282.8	
Oct	293.3	287.0	
Nov	294.2	288.4	
Dec	294.5	287.5	

INFORMATION EMP., SA, 000s



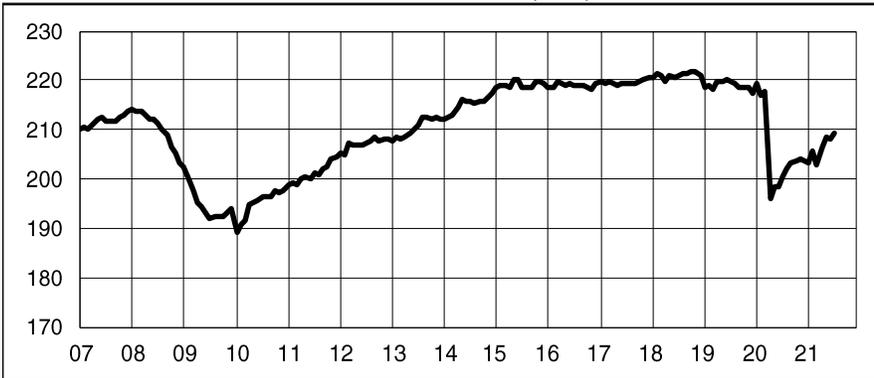
Month	2019	2020	2021
Jan	31.3	31.4	27.7
Feb	31.2	31.4	27.7
Mar	31.5	31.3	27.6
Apr	31.4	28.6	28.0
May	31.5	28.4	27.8
Jun	31.8	28.2	27.2
Jul	31.8	28.2	27.6
Aug	31.7	28.2	
Sep	31.7	28.6	
Oct	31.4	29.0	
Nov	31.5	29.2	
Dec	31.4	29.2	

FINANCIAL ACTIVITIES EMP., SA, 000s



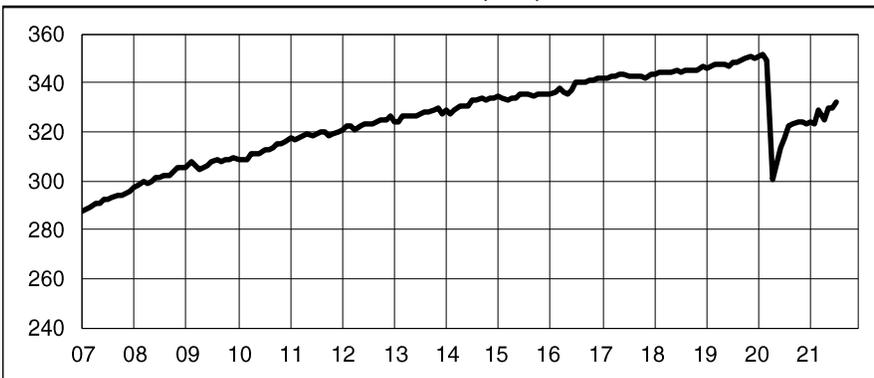
Month	2019	2020	2021
Jan	124.0	122.9	118.9
Feb	124.0	122.8	118.6
Mar	123.8	122.5	119.0
Apr	123.7	119.4	118.5
May	123.6	119.0	118.1
Jun	123.7	118.4	117.4
Jul	124.2	118.6	116.8
Aug	123.8	119.1	
Sep	123.7	119.1	
Oct	123.7	120.1	
Nov	123.3	119.3	
Dec	123.2	119.8	

PROFESSIONAL & BUSINESS SERV. EMP., SA, 000s



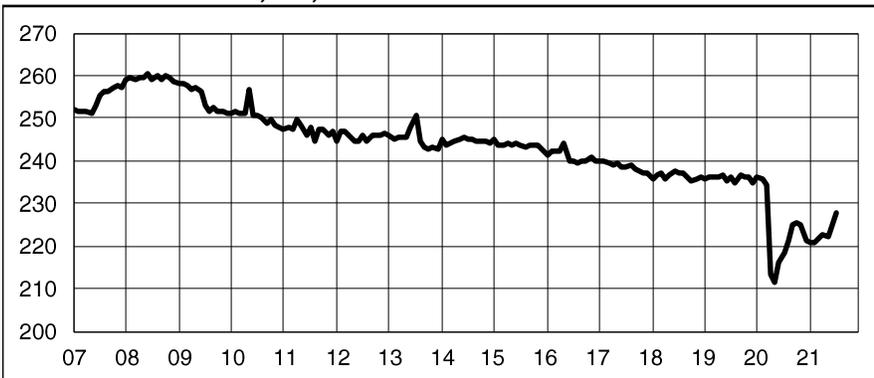
Month	2019	2020	2021
Jan	218.4	219.4	203.3
Feb	219.0	216.8	205.6
Mar	218.2	217.8	202.7
Apr	219.8	195.8	206.3
May	219.7	198.4	208.3
Jun	220.0	198.5	208.0
Jul	219.9	200.6	209.4
Aug	219.2	201.9	
Sep	218.7	203.2	
Oct	218.7	203.5	
Nov	218.4	204.2	
Dec	217.2	203.6	

EDUCATIONAL & HEALTH SERV. EMP., SA, 000s



Month	2019	2020	2021
Jan	346.1	350.8	324.3
Feb	346.6	351.6	322.9
Mar	347.5	348.8	328.8
Apr	347.3	300.5	324.5
May	347.3	306.9	329.4
Jun	346.8	313.7	329.7
Jul	348.0	317.3	331.9
Aug	348.1	322.3	
Sep	348.9	323.4	
Oct	349.8	324.2	
Nov	351.0	324.0	
Dec	350.2	323.0	

GOVERNMENT EMP., SA, 000s



Month	2019	2020	2021
Jan	235.9	236.2	221.0
Feb	236.3	235.8	220.9
Mar	236.2	234.4	221.6
Apr	236.1	213.2	222.7
May	236.6	211.3	222.1
Jun	235.1	216.3	224.8
Jul	236.4	218.5	227.8
Aug	234.9	221.3	
Sep	236.7	224.9	
Oct	236.2	225.4	
Nov	236.2	225.2	
Dec	234.6	221.1	

*Includes Indian tribal government employment

CONNECTICUT

Not Seasonally Adjusted

	Jul 2021	Jul 2020	CHANGE		Jun 2021
			NO.	%	
TOTAL NONFARM EMPLOYMENT	1,599,600	1,517,300	82,300	5.4	1,605,700
TOTAL PRIVATE	1,390,000	1,317,600	72,400	5.5	1,384,200
GOODS PRODUCING INDUSTRIES	212,700	211,900	800	0.4	212,000
CONSTRUCTION, NAT. RES. & MINING	60,200	59,300	900	1.5	59,300
MANUFACTURING	152,500	152,600	-100	-0.1	152,700
Durable Goods	119,400	120,800	-1,400	-1.2	120,200
Fabricated Metal.....	25,700	27,400	-1,700	-6.2	26,000
Machinery.....	12,900	12,700	200	1.6	13,000
Computer and Electronic Product.....	10,200	10,300	-100	-1.0	10,200
Transportation Equipment.....	45,100	45,900	-800	-1.7	45,300
Aerospace Product and Parts.....	30,300	31,100	-800	-2.6	30,400
Non-Durable Goods	33,100	31,800	1,300	4.1	32,500
Chemical.....	7,300	7,400	-100	-1.4	7,300
SERVICE PROVIDING INDUSTRIES	1,386,900	1,305,400	81,500	6.2	1,393,700
TRADE, TRANSPORTATION, UTILITIES	283,600	268,600	15,000	5.6	286,700
Wholesale Trade.....	55,000	55,400	-400	-0.7	54,100
Retail Trade.....	164,900	158,300	6,600	4.2	165,600
Motor Vehicle and Parts Dealers.....	20,400	19,200	1,200	6.3	20,200
Building Material.....	16,000	16,100	-100	-0.6	16,900
Food and Beverage Stores.....	40,800	41,100	-300	-0.7	41,100
General Merchandise Stores.....	25,400	25,600	-200	-0.8	25,600
Transportation, Warehousing, & Utilities.....	63,700	54,900	8,800	16.0	67,000
Utilities.....	5,000	5,100	-100	-2.0	5,000
Transportation and Warehousing.....	58,700	49,800	8,900	17.9	62,000
INFORMATION	27,500	28,000	-500	-1.8	27,300
Telecommunications.....	5,900	6,300	-400	-6.3	6,000
FINANCIAL ACTIVITIES	117,900	120,200	-2,300	-1.9	118,000
Finance and Insurance.....	100,200	101,700	-1,500	-1.5	100,000
Credit Intermediation and Related.....	21,200	21,800	-600	-2.8	21,200
Financial Investments and Related.....	21,900	21,900	0	0.0	21,700
Insurance Carriers & Related Activities.....	57,100	58,000	-900	-1.6	57,100
Real Estate and Rental and Leasing.....	17,700	18,500	-800	-4.3	18,000
PROFESSIONAL & BUSINESS SERVICES	212,500	203,200	9,300	4.6	211,000
Professional, Scientific.....	94,400	91,700	2,700	2.9	94,600
Legal Services.....	11,700	11,500	200	1.7	11,700
Computer Systems Design.....	23,400	22,500	900	4.0	22,900
Management of Companies.....	32,500	31,700	800	2.5	32,500
Administrative and Support.....	85,600	79,800	5,800	7.3	83,900
Employment Services.....	23,700	20,100	3,600	17.9	23,100
EDUCATION AND HEALTH SERVICES	326,800	311,400	15,400	4.9	327,200
Educational Services.....	61,000	55,100	5,900	10.7	62,000
Health Care and Social Assistance.....	265,800	256,300	9,500	3.7	265,200
Hospitals.....	60,000	58,500	1,500	2.6	60,100
Nursing & Residential Care Facilities.....	52,200	54,400	-2,200	-4.0	52,000
Social Assistance.....	62,500	57,400	5,100	8.9	61,300
LEISURE AND HOSPITALITY	146,300	118,600	27,700	23.4	139,600
Arts, Entertainment, and Recreation.....	30,000	24,100	5,900	24.5	27,200
Accommodation and Food Services.....	116,300	94,500	21,800	23.1	112,400
Food Serv., Restaurants, Drinking Places.....	106,700	87,900	18,800	21.4	104,400
OTHER SERVICES	62,700	55,700	7,000	12.6	62,400
GOVERNMENT	209,600	199,700	9,900	5.0	221,500
Federal Government.....	18,100	19,600	-1,500	-7.7	18,000
State Government.....	65,300	63,900	1,400	2.2	65,600
Local Government**.....	126,200	116,200	10,000	8.6	137,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2020.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jul 2021	Jul 2020	CHANGE		Jun 2021
			NO.	%	
TOTAL NONFARM EMPLOYMENT	378,700	362,900	15,800	4.4	381,900
TOTAL PRIVATE	340,700	324,800	15,900	4.9	342,100
GOODS PRODUCING INDUSTRIES	41,300	39,800	1,500	3.8	41,500
CONSTRUCTION, NAT. RES. & MINING	14,100	12,900	1,200	9.3	14,300
MANUFACTURING	27,200	26,900	300	1.1	27,200
Durable Goods.....	21,500	21,400	100	0.5	21,600
SERVICE PROVIDING INDUSTRIES	337,400	323,100	14,300	4.4	340,400
TRADE, TRANSPORTATION, UTILITIES	61,700	59,700	2,000	3.4	63,000
Wholesale Trade.....	12,000	11,700	300	2.6	11,900
Retail Trade.....	41,500	41,000	500	1.2	42,200
Transportation, Warehousing, & Utilities....	8,200	7,000	1,200	17.1	8,900
INFORMATION	11,100	10,900	200	1.8	11,000
FINANCIAL ACTIVITIES	35,600	35,900	-300	-0.8	35,500
Finance and Insurance.....	29,800	30,200	-400	-1.3	29,600
Credit Intermediation and Related.....	7,400	7,900	-500	-6.3	7,400
Financial Investments and Related.....	15,600	15,800	-200	-1.3	15,400
PROFESSIONAL & BUSINESS SERVICES	62,000	61,800	200	0.3	63,200
Professional, Scientific.....	28,000	28,600	-600	-2.1	28,500
Administrative and Support.....	24,500	22,600	1,900	8.4	24,300
EDUCATION AND HEALTH SERVICES	70,600	67,100	3,500	5.2	71,100
Health Care and Social Assistance.....	60,000	57,400	2,600	4.5	60,300
LEISURE AND HOSPITALITY	41,100	34,400	6,700	19.5	39,700
Accommodation and Food Services.....	28,000	24,400	3,600	14.8	27,900
OTHER SERVICES	17,300	15,200	2,100	13.8	17,100
GOVERNMENT	38,000	38,100	-100	-0.3	39,800
Federal.....	2,400	2,400	0	0.0	2,400
State & Local.....	35,600	35,700	-100	-0.3	37,400

DANBURY LMA



Not Seasonally Adjusted

	Jul 2021	Jul 2020	CHANGE		Jun 2021
			NO.	%	
TOTAL NONFARM EMPLOYMENT	73,100	68,900	4,200	6.1	73,600
TOTAL PRIVATE	64,200	60,200	4,000	6.6	64,500
GOODS PRODUCING INDUSTRIES	11,900	11,500	400	3.5	11,800
SERVICE PROVIDING INDUSTRIES	61,200	57,400	3,800	6.6	61,800
TRADE, TRANSPORTATION, UTILITIES	15,500	15,000	500	3.3	16,000
Retail Trade.....	11,600	11,000	600	5.5	11,700
PROFESSIONAL & BUSINESS SERVICES	9,100	8,800	300	3.4	9,100
LEISURE AND HOSPITALITY	6,900	5,800	1,100	19.0	6,700
GOVERNMENT	8,900	8,700	200	2.3	9,100
Federal.....	800	800	0	0.0	800
State & Local.....	8,100	7,900	200	2.5	8,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2020.

*Total excludes workers idled due to labor-management disputes.

HARTFORD LMA*Not Seasonally Adjusted*

	Jul	Jul	CHANGE		Jun
	2021	2020	NO.	%	2021
TOTAL NONFARM EMPLOYMENT	544,600	525,300	19,300	3.7	550,800
TOTAL PRIVATE	464,800	446,600	18,200	4.1	464,700
GOODS PRODUCING INDUSTRIES	75,000	75,700	-700	-0.9	74,500
CONSTRUCTION, NAT. RES. & MINING	20,000	19,800	200	1.0	19,700
MANUFACTURING	55,000	55,900	-900	-1.6	54,800
Durable Goods.....	45,300	46,600	-1,300	-2.8	45,200
Non-Durable Goods.....	9,700	9,300	400	4.3	9,600
SERVICE PROVIDING INDUSTRIES	469,600	449,600	20,000	4.4	476,300
TRADE, TRANSPORTATION, UTILITIES	87,900	82,600	5,300	6.4	89,800
Wholesale Trade.....	15,600	15,700	-100	-0.6	15,600
Retail Trade.....	49,400	47,800	1,600	3.3	49,800
Transportation, Warehousing, & Utilities.....	22,900	19,100	3,800	19.9	24,400
Transportation and Warehousing.....	22,200	18,400	3,800	20.7	23,700
INFORMATION	8,300	8,800	-500	-5.7	8,300
FINANCIAL ACTIVITIES	51,900	55,000	-3,100	-5.6	52,000
Depository Credit Institutions.....	5,300	5,600	-300	-5.4	5,300
Insurance Carriers & Related Activities.....	37,500	38,300	-800	-2.1	37,400
PROFESSIONAL & BUSINESS SERVICES	71,600	68,600	3,000	4.4	70,800
Professional, Scientific.....	34,300	33,000	1,300	3.9	34,500
Management of Companies.....	12,100	11,600	500	4.3	12,300
Administrative and Support.....	25,200	24,000	1,200	5.0	24,000
EDUCATION AND HEALTH SERVICES	104,400	101,700	2,700	2.7	104,600
Educational Services.....	11,100	10,300	800	7.8	12,000
Health Care and Social Assistance.....	93,300	91,400	1,900	2.1	92,600
Ambulatory Health Care.....	32,400	30,600	1,800	5.9	32,200
LEISURE AND HOSPITALITY	44,100	34,500	9,600	27.8	43,000
Accommodation and Food Services.....	37,000	28,100	8,900	31.7	36,000
OTHER SERVICES	21,600	19,700	1,900	9.6	21,700
GOVERNMENT	79,800	78,700	1,100	1.4	86,100
Federal.....	5,200	6,400	-1,200	-18.8	5,200
State & Local.....	74,600	72,300	2,300	3.2	80,900

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT*Seasonally Adjusted*

Labor Market Areas	Jul	Jul	CHANGE		Jun
	2021	2020	NO.	%	2021
BRIDGEPORT-STAMFORD LMA	372,200	359,400	12,800	3.6	373,900
DANBURY LMA	72,700	68,900	3,800	5.5	72,600
HARTFORD LMA	547,600	533,500	14,100	2.6	546,800
NEW HAVEN LMA	288,100	273,200	14,900	5.5	283,900
NORWICH-NEW LONDON LMA	115,400	109,800	5,600	5.1	114,700
WATERBURY LMA	65,400	61,000	4,400	7.2	65,600
ENFIELD LMA**	41,900	40,700	1,200	2.9	41,800
TORRINGTON-NORTHWEST LMA**	30,600	29,200	1,400	4.8	30,600
DANIELSON-NORTHEAST LMA**	25,700	24,700	1,000	4.0	25,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2020.

*Total excludes workers idled due to labor-management disputes

**Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

NEW HAVEN LMA



Not Seasonally Adjusted

	Jul	Jul	CHANGE		Jun
	2021	2020	NO.	%	2021
TOTAL NONFARM EMPLOYMENT	287,300	269,700	17,600	6.5	288,500
TOTAL PRIVATE	254,400	238,300	16,100	6.8	252,200
GOODS PRODUCING INDUSTRIES	35,200	33,900	1,300	3.8	34,800
CONSTRUCTION, NAT. RES. & MINING	11,300	10,900	400	3.7	11,200
MANUFACTURING	23,900	23,000	900	3.9	23,600
Durable Goods.....	17,000	17,000	0	0.0	17,200
SERVICE PROVIDING INDUSTRIES	252,100	235,800	16,300	6.9	253,700
TRADE, TRANSPORTATION, UTILITIES	56,700	52,600	4,100	7.8	56,800
Wholesale Trade.....	10,900	10,800	100	0.9	10,800
Retail Trade.....	27,000	25,800	1,200	4.7	26,800
Transportation, Warehousing, & Utilities....	18,800	16,000	2,800	17.5	19,200
INFORMATION	3,500	3,700	-200	-5.4	3,500
FINANCIAL ACTIVITIES	11,700	11,600	100	0.9	11,700
Finance and Insurance.....	7,900	7,900	0	0.0	7,900
PROFESSIONAL & BUSINESS SERVICES	33,100	29,700	3,400	11.4	32,600
Administrative and Support.....	16,400	15,000	1,400	9.3	16,100
EDUCATION AND HEALTH SERVICES	79,800	77,600	2,200	2.8	79,700
Educational Services.....	29,300	27,500	1,800	6.5	28,600
Health Care and Social Assistance.....	50,500	50,100	400	0.8	51,100
LEISURE AND HOSPITALITY	24,200	19,400	4,800	24.7	22,700
Accommodation and Food Services.....	19,400	16,000	3,400	21.3	18,200
OTHER SERVICES	10,200	9,800	400	4.1	10,400
GOVERNMENT	32,900	31,400	1,500	4.8	36,300
Federal.....	4,900	5,000	-100	-2.0	4,900
State & Local.....	28,000	26,400	1,600	6.1	31,400

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2020.

*Total excludes workers idled due to labor-management disputes. **Value less than 50

HELP WANTED ONLINE

Connecticut HWOL: July 2021

Labor Market Area	July 2021 Total Ads	Industry Sector With Most Ads	Ads	Occupation With Most Ads	Ads
Hartford-West Hartford-East Hartford	37,274	Health Care & Soc. Asst.	7,724	Registered Nurses	1,852
Bridgeport-Stamford-Norwalk	22,216	Health Care & Soc. Asst.	3,833	Registered Nurses	865
New Haven	13,154	Health Care & Soc. Asst.	2,539	Registered Nurses	659
Norwich-New London	4,573	Health Care & Soc. Asst.	951	Registered Nurses	218
Danbury	3,406	Health Care & Soc. Asst.	657	Retail Salespersons	182
Waterbury	3,297	Health Care & Soc. Asst.	815	Registered Nurses	205
Enfield	1,804	Retail Trade	317	Supervisors of Retail Sales Workers	88
Torrington	1,537	Health Care & Soc. Asst.	317	Registered Nurses	91
Danielson-Northeast	1,223	Health Care & Soc. Asst.	266	Laborers & Freight, Stock & Material Movers	68

Source: CT DOL Research Office Analysis of HWOL Data Series

The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to <https://www1.ctdol.state.ct.us/lmi/hwol.asp>.

**NORWICH-NEW LONDON-
WESTERLY, CT-RI LMA***Not Seasonally Adjusted*

	Jul 2021	Jul 2020	CHANGE		Jun 2021
			NO.	%	
TOTAL NONFARM EMPLOYMENT	117,900	112,300	5,600	5.0	117,200
TOTAL PRIVATE	95,700	89,100	6,600	7.4	93,700
GOODS PRODUCING INDUSTRIES	22,700	21,400	1,300	6.1	22,500
CONSTRUCTION, NAT. RES. & MINING	4,100	4,000	100	2.5	4,100
MANUFACTURING	18,600	17,400	1,200	6.9	18,400
Durable Goods.....	15,300	14,300	1,000	7.0	15,100
Non-Durable Goods.....	3,300	3,100	200	6.5	3,300
SERVICE PROVIDING INDUSTRIES	95,200	90,900	4,300	4.7	94,700
TRADE, TRANSPORTATION, UTILITIES	20,200	19,700	500	2.5	20,500
Wholesale Trade.....	2,100	2,100	0	0.0	2,100
Retail Trade.....	14,300	14,100	200	1.4	14,300
Transportation, Warehousing, & Utilities....	3,800	3,500	300	8.6	4,100
INFORMATION	1,200	1,200	0	0.0	1,200
FINANCIAL ACTIVITIES	2,700	2,700	0	0.0	2,700
PROFESSIONAL & BUSINESS SERVICES	9,100	8,400	700	8.3	9,100
EDUCATION AND HEALTH SERVICES	19,600	19,400	200	1.0	19,800
Health Care and Social Assistance.....	17,100	17,300	-200	-1.2	17,300
LEISURE AND HOSPITALITY	17,000	13,600	3,400	25.0	14,800
Accommodation and Food Services.....	13,400	11,100	2,300	20.7	12,000
Food Serv., Restaurants, Drinking Places.	11,500	9,200	2,300	25.0	10,600
OTHER SERVICES	3,200	2,700	500	18.5	3,100
GOVERNMENT	22,200	23,200	-1,000	-4.3	23,500
Federal.....	2,900	3,100	-200	-6.5	2,900
State & Local**.....	19,300	20,100	-800	-4.0	20,600

WATERBURY LMA*Not Seasonally Adjusted*

	Jul 2021	Jul 2020	CHANGE		Jun 2021
			NO.	%	
TOTAL NONFARM EMPLOYMENT	65,800	60,300	5,500	9.1	66,500
TOTAL PRIVATE	56,200	51,200	5,000	9.8	56,100
GOODS PRODUCING INDUSTRIES	10,600	9,600	1,000	10.4	10,400
CONSTRUCTION, NAT. RES. & MINING	3,600	2,800	800	28.6	3,400
MANUFACTURING	7,000	6,800	200	2.9	7,000
SERVICE PROVIDING INDUSTRIES	55,200	50,700	4,500	8.9	56,100
TRADE, TRANSPORTATION, UTILITIES	12,200	11,500	700	6.1	12,500
Wholesale Trade.....	1,800	1,800	0	0.0	1,800
Retail Trade.....	8,600	8,100	500	6.2	8,700
Transportation, Warehousing, & Utilities....	1,800	1,600	200	12.5	2,000
INFORMATION	500	500	0	0.0	500
FINANCIAL ACTIVITIES	2,000	1,900	100	5.3	2,000
PROFESSIONAL & BUSINESS SERVICES	5,200	4,400	800	18.2	5,200
EDUCATION AND HEALTH SERVICES	17,200	16,200	1,000	6.2	17,300
Health Care and Social Assistance.....	14,700	14,700	0	0.0	14,900
LEISURE AND HOSPITALITY	5,900	4,900	1,000	20.4	5,700
OTHER SERVICES	2,600	2,200	400	18.2	2,500
GOVERNMENT	9,600	9,100	500	5.5	10,400
Federal.....	400	500	-100	-20.0	500
State & Local.....	9,200	8,600	600	7.0	9,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2020.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.

SMALLER LMAS*



Not Seasonally Adjusted

	Jul 2021	Jul 2020	CHANGE		Jun 2021
			NO.	%	
TOTAL NONFARM EMPLOYMENT					
ENFIELD LMA.....	41,700	40,400	1,300	3.2	41,800
TORRINGTON-NORTHWEST LMA.....	31,400	30,100	1,300	4.3	31,500
DANIELSON-NORTHEAST LMA.....	25,700	24,600	1,100	4.5	25,900

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

* State-designated Non-CES areas

SPRINGFIELD, MA-CT NECTA**

Not Seasonally Adjusted

	Jul 2021	Jul 2020	CHANGE		Jun 2021
			NO.	%	
TOTAL NONFARM EMPLOYMENT.....	314,900	295,200	19,700	6.7	313,400
TOTAL PRIVATE.....	257,900	239,700	18,200	7.6	254,900
GOODS PRODUCING INDUSTRIES.....	43,600	40,200	3,400	8.5	43,100
CONSTRUCTION, NAT. RES. & MINING.....	14,000	12,100	1,900	15.7	13,600
MANUFACTURING.....	29,600	28,100	1,500	5.3	29,500
Durable Goods.....	19,900	18,900	1,000	5.3	20,000
Non-Durable Goods.....	9,700	9,200	500	5.4	9,500
SERVICE PROVIDING INDUSTRIES.....	271,300	255,000	16,300	6.4	270,300
TRADE, TRANSPORTATION, UTILITIES.....	56,400	53,100	3,300	6.2	57,200
Wholesale Trade.....	11,700	11,100	600	5.4	11,600
Retail Trade.....	31,700	30,200	1,500	5.0	31,800
Transportation, Warehousing, & Utilities....	13,000	11,800	1,200	10.2	13,800
INFORMATION.....	2,700	2,600	100	3.8	2,700
FINANCIAL ACTIVITIES.....	15,200	15,100	100	0.7	15,200
Finance and Insurance.....	12,100	12,200	-100	-0.8	12,100
Insurance Carriers & Related Activities....	8,300	8,600	-300	-3.5	8,400
PROFESSIONAL & BUSINESS SERVICES	25,700	23,600	2,100	8.9	25,600
EDUCATION AND HEALTH SERVICES.....	73,100	73,000	100	0.1	73,000
Educational Services.....	10,700	11,300	-600	-5.3	10,800
Health Care and Social Assistance.....	62,400	61,700	700	1.1	62,200
LEISURE AND HOSPITALITY.....	30,300	21,800	8,500	39.0	27,400
OTHER SERVICES.....	10,900	10,300	600	5.8	10,700
GOVERNMENT.....	57,000	55,500	1,500	2.7	58,500
Federal.....	6,100	5,800	300	5.2	6,000
State & Local.....	50,900	49,700	1,200	2.4	52,500

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2020.

**Total excludes workers idled due to labor-management disputes.*

** New England City and Town Area

LMA LABOR FORCE ESTIMATES

		EMPLOYMENT STATUS		Jul 2021	Jul 2020	CHANGE		Jun 2021
						NO.	%	
<i>(Not seasonally adjusted)</i>								
CONNECTICUT	Civilian Labor Force	1,835,400	1,928,600	-93,200	-4.8			1,808,500
	Employed	1,708,300	1,705,900	2,400	0.1			1,685,100
	Unemployed	127,100	222,700	-95,600	-42.9			123,400
	Unemployment Rate	6.9	11.5	-4.6	---			6.8
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	446,900	468,900	-22,000	-4.7			440,800
	Employed	415,700	413,200	2,500	0.6			410,800
	Unemployed	31,300	55,700	-24,400	-43.8			30,000
	Unemployment Rate	7.0	11.9	-4.9	---			6.8
DANBURY LMA	Civilian Labor Force	102,300	106,200	-3,900	-3.7			100,600
	Employed	96,300	95,200	1,100	1.2			95,000
	Unemployed	6,000	11,000	-5,000	-45.5			5,700
	Unemployment Rate	5.9	10.3	-4.4	---			5.6
DANIELSON-NORTHEAST LMA	Civilian Labor Force	41,900	43,400	-1,500	-3.5			40,800
	Employed	39,300	38,800	500	1.3			38,200
	Unemployed	2,700	4,700	-2,000	-42.6			2,600
	Unemployment Rate	6.3	10.8	-4.5	---			6.4
ENFIELD LMA	Civilian Labor Force	47,500	49,500	-2,000	-4.0			46,300
	Employed	44,500	44,200	300	0.7			43,500
	Unemployed	2,900	5,300	-2,400	-45.3			2,800
	Unemployment Rate	6.2	10.7	-4.5	---			6.1
HARTFORD LMA	Civilian Labor Force	598,100	634,100	-36,000	-5.7			591,400
	Employed	556,100	561,800	-5,700	-1.0			550,300
	Unemployed	42,000	72,300	-30,300	-41.9			41,100
	Unemployment Rate	7.0	11.4	-4.4	---			7.0
NEW HAVEN LMA	Civilian Labor Force	325,300	337,800	-12,500	-3.7			320,300
	Employed	303,900	301,500	2,400	0.8			299,500
	Unemployed	21,400	36,300	-14,900	-41.0			20,700
	Unemployment Rate	6.6	10.8	-4.2	---			6.5
NORWICH-NEW LONDON LMA	Civilian Labor Force	133,600	143,100	-9,500	-6.6			131,100
	Employed	123,900	123,200	700	0.6			121,300
	Unemployed	9,800	19,900	-10,100	-50.8			9,800
	Unemployment Rate	7.3	13.9	-6.6	---			7.5
TORRINGTON-NORTHWEST LMA	Civilian Labor Force	45,200	47,200	-2,000	-4.2			44,100
	Employed	42,400	42,600	-200	-0.5			41,300
	Unemployed	2,800	4,600	-1,800	-39.1			2,700
	Unemployment Rate	6.2	9.8	-3.6	---			6.1
WATERBURY LMA	Civilian Labor Force	109,300	113,600	-4,300	-3.8			107,800
	Employed	100,100	98,500	1,600	1.6			98,900
	Unemployed	9,200	15,100	-5,900	-39.1			8,900
	Unemployment Rate	8.4	13.3	-4.9	---			8.3
UNITED STATES	Civilian Labor Force	162,817,000	161,374,000	1,443,000	0.9			162,167,000
	Employed	153,596,000	144,492,000	9,104,000	6.3			152,283,000
	Unemployed	9,221,000	16,882,000	-7,661,000	-45.4			9,883,000
	Unemployment Rate	5.7	10.5	-4.8	---			6.1

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	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	Jul	CHG	Jun		Jul	CHG	Jun		Jul	CHG	Jun	
	2021	2020	Y/Y	2021	2021	2020	Y/Y	2021	2021	2020	Y/Y	2021
<i>(Not seasonally adjusted)</i>												
PRODUCTION WORKER												
MANUFACTURING	\$1,073.30	\$1,190.46	-\$117.17	\$1,082.25	39.1	40.3	-1.2	39.0	\$27.45	\$29.54	-\$2.09	\$27.75
DURABLE GOODS	1,141.27	1,254.54	-113.27	1,151.88	39.3	40.6	-1.3	39.3	29.04	30.90	-1.86	29.31
NON-DUR. GOODS	842.24	972.16	-129.92	862.60	37.6	39.2	-1.6	38.0	22.40	24.80	-2.40	22.70
CONSTRUCTION	1,460.37	1,347.42	112.95	1,444.67	41.3	39.9	1.4	41.1	35.36	33.77	1.59	35.15
ALL EMPLOYEES												
STATEWIDE												
TOTAL PRIVATE	1,144.44	1,152.48	-8.04	1,139.04	34.0	34.3	-0.3	33.9	33.66	33.60	0.06	33.60
GOODS PRODUCING	1,400.01	1,407.12	-7.11	1,416.35	38.9	39.0	-0.1	38.9	35.99	36.08	-0.09	36.41
Construction	1,439.49	1,418.92	20.57	1,477.84	39.0	38.0	1.0	39.2	36.91	37.34	-0.43	37.70
Manufacturing	1,346.73	1,405.32	-58.59	1,355.44	38.5	39.2	-0.7	38.3	34.98	35.85	-0.87	35.39
SERVICE PROVIDING	1,097.93	1,103.54	-5.61	1,089.00	33.1	33.4	-0.3	33.0	33.17	33.04	0.13	33.00
Trade, Transp., Utilities	961.89	1,001.41	-39.52	971.17	33.1	33.9	-0.8	33.5	29.06	29.54	-0.48	28.99
Financial Activities	1,962.42	1,878.72	83.70	2,006.98	38.6	38.0	0.6	38.7	50.84	49.44	1.40	51.86
Prof. & Business Serv.	1,304.63	1,244.88	59.74	1,290.08	35.5	34.9	0.6	35.2	36.75	35.67	1.08	36.65
Education & Health Ser.	1,091.18	1,037.34	53.84	1,050.12	33.4	33.9	-0.5	33.2	32.67	30.60	2.07	31.63
Leisure & Hospitality	534.53	484.65	49.88	491.49	26.7	26.6	0.1	25.4	20.02	18.22	1.80	19.35
Other Services	839.79	790.65	49.14	789.64	30.1	31.4	-1.3	29.3	27.90	25.18	2.72	26.95
LABOR MARKET AREAS: TOTAL PRIVATE												
Bridgeport-Stamford	1,260.04	1,243.04	17.00	1,243.42	34.0	34.5	-0.5	33.3	37.06	36.03	1.03	37.34
Danbury	1,129.34	1,035.63	93.71	1,122.50	34.6	33.8	0.8	35.1	32.64	30.64	2.00	31.98
Hartford	1,197.77	1,190.44	7.33	1,193.15	34.9	34.9	0.0	35.0	34.32	34.11	0.21	34.09
New Haven	1,113.45	1,097.18	16.27	1,101.20	33.7	34.0	-0.3	33.4	33.04	32.27	0.77	32.97
Norwich-New London	896.96	888.72	8.24	910.53	32.7	32.2	0.5	32.8	27.43	27.60	-0.17	27.76
Waterbury	888.18	951.96	-63.77	868.10	30.2	33.1	-2.9	30.3	29.41	28.76	0.65	28.65

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2020.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

New Companies and Expansions

- Avelo Airlines to hire 100 at Tweed New Haven Airport
- M&T Bank pledges at least 1,000 jobs at Bridgeport-headquarters of People's United Bank
- FedEx is hiring 1,250 workers in Hartford as demand surges for e-commerce and 7-day home delivery
- Aflac selected as claims administrator for paid leave program, company will bring 150 jobs to new offices in Windsor
- Plainfield starts to cash in as construction set to begin on Amazon warehouse
- People's United Bank keeping more than two dozen supermarket branches open in Connecticut
- HELP WANTED! These Connecticut businesses are hiring

Layoffs and Closures

- Bridgeport-based People's United Bank to lay off 747 workers

(By Place of Residence - Not Seasonally Adjusted)

JULY 2021

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-STAMFORD					HARTFORD cont...				
	446,928	415,667	31,261	7.0	Canton	5,425	5,156	269	5.0
Ansonia	9,055	8,128	927	10.2	Chaplin	1,227	1,116	111	9.0
Bridgeport	67,644	60,304	7,340	10.9	Colchester	8,873	8,409	464	5.2
Darien	8,204	7,781	423	5.2	Columbia	3,070	2,910	160	5.2
Derby	6,420	5,871	549	8.6	Coventry	7,516	7,065	451	6.0
Easton	3,642	3,461	181	5.0	Cromwell	7,528	7,127	401	5.3
Fairfield	28,220	26,527	1,693	6.0	East Granby	2,946	2,777	169	5.7
Greenwich	27,503	26,163	1,340	4.9	East Haddam	4,767	4,504	263	5.5
Milford	29,467	27,528	1,939	6.6	East Hampton	7,367	6,946	421	5.7
Monroe	9,637	9,010	627	6.5	East Hartford	26,466	23,933	2,533	9.6
New Canaan	7,955	7,550	405	5.1	Ellington	9,163	8,679	484	5.3
Norwalk	48,564	45,647	2,917	6.0	Farmington	13,521	12,853	668	4.9
Oxford	7,015	6,594	421	6.0	Glastonbury	18,075	17,241	834	4.6
Redding	4,194	3,977	217	5.2	Granby	6,641	6,295	346	5.2
Ridgefield	11,259	10,643	616	5.5	Haddam	4,809	4,564	245	5.1
Seymour	8,581	7,985	596	6.9	Hartford	51,913	45,669	6,244	12.0
Shelton	21,279	19,762	1,517	7.1	Hartland	1,086	1,040	46	4.2
Southbury	8,352	7,821	531	6.4	Harwinton	3,046	2,915	131	4.3
Stamford	67,415	63,254	4,161	6.2	Hebron	5,278	5,015	263	5.0
Stratford	26,456	24,144	2,312	8.7	Lebanon	3,898	3,631	267	6.8
Trumbull	17,095	15,974	1,121	6.6	Manchester	31,755	29,428	2,327	7.3
Weston	4,130	3,915	215	5.2	Mansfield	12,054	11,197	857	7.1
Westport	12,279	11,700	579	4.7	Marlborough	3,387	3,234	153	4.5
Wilton	7,985	7,575	410	5.1	Middletown	25,107	23,346	1,761	7.0
Woodbridge	4,576	4,352	224	4.9	New Britain	36,199	32,232	3,967	11.0
					New Hartford	3,785	3,601	184	4.9
DANBURY	102,297	96,301	5,996	5.9	Newington	16,388	15,444	944	5.8
Bethel	10,505	9,887	618	5.9	Plainville	10,023	9,340	683	6.8
Bridgewater	804	757	47	5.8	Plymouth	6,365	5,917	448	7.0
Brookfield	8,995	8,399	596	6.6	Portland	5,191	4,905	286	5.5
Danbury	45,312	42,667	2,645	5.8	Rocky Hill	11,128	10,525	603	5.4
New Fairfield	6,848	6,422	426	6.2	Scotland	925	861	64	6.9
New Milford	14,460	13,629	831	5.7	Simsbury	13,296	12,643	653	4.9
Newtown	13,571	12,841	730	5.4	Southington	23,402	22,225	1,177	5.0
Sherman	1,801	1,699	102	5.7	South Windsor	13,732	13,004	728	5.3
					Stafford	6,569	6,168	401	6.1
ENFIELD	47,460	44,514	2,946	6.2	Thomaston	4,500	4,266	234	5.2
East Windsor	6,349	5,981	368	5.8	Tolland	8,139	7,741	398	4.9
Enfield	21,783	20,367	1,416	6.5	Union	450	421	29	6.4
Somers	4,766	4,483	283	5.9	Vernon	16,679	15,642	1,037	6.2
Suffield	7,270	6,882	388	5.3	West Hartford	32,969	31,281	1,688	5.1
Windsor Locks	7,292	6,801	491	6.7	Wethersfield	13,479	12,584	895	6.6
					Willington	3,528	3,295	233	6.6
HARTFORD	598,089	556,088	42,001	7.0	Windham	12,106	10,906	1,200	9.9
Andover	1,845	1,750	95	5.1	Windsor	15,974	14,836	1,138	7.1
Ashford	2,475	2,319	156	6.3					
Avon	8,974	8,541	433	4.8					
Barkhamsted	2,197	2,072	125	5.7					
Berlin	11,237	10,621	616	5.5					
Bloomfield	11,319	10,518	801	7.1					
Bolton	3,011	2,865	146	4.8					
Bristol	31,832	29,352	2,480	7.8					
Burlington	5,453	5,163	290	5.3					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs. The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JULY 2021

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	325,305	303,913	21,392	6.6	TORRINGTON-NORTHWEST				
Bethany	3,125	2,981	144	4.6		45,226	42,400	2,826	6.2
Branford	16,035	15,079	956	6.0	Canaan	630	597	33	5.2
Cheshire	15,465	14,750	715	4.6	Colebrook	790	734	56	7.1
Chester	2,344	2,226	118	5.0	Cornwall	741	714	27	3.6
Clinton	7,273	6,907	366	5.0	Goshen	1,597	1,520	77	4.8
Deep River	2,839	2,709	130	4.6	Kent	1,457	1,390	67	4.6
Durham	4,227	4,073	154	3.6	Litchfield	4,664	4,431	233	5.0
East Haven	15,759	14,622	1,137	7.2	Morris	1,356	1,314	42	3.1
Essex	3,384	3,250	134	4.0	Norfolk	878	836	42	4.8
Guilford	12,724	12,224	500	3.9	North Canaan	1,705	1,625	80	4.7
Hamden	35,146	32,984	2,162	6.2	Roxbury	1,314	1,238	76	5.8
Killingworth	3,815	3,636	179	4.7	Salisbury	1,783	1,696	87	4.9
Madison	8,996	8,570	426	4.7	Sharon	1,448	1,388	60	4.1
Meriden	32,254	29,637	2,617	8.1	Torrington	18,280	16,851	1,429	7.8
Middlefield	2,513	2,388	125	5.0	Warren	783	734	49	6.3
New Haven	65,570	59,743	5,827	8.9	Washington	2,018	1,920	98	4.9
North Branford	8,132	7,725	407	5.0	Winchester	5,783	5,411	372	6.4
North Haven	13,382	12,625	757	5.7	WATERBURY				
Old Saybrook	5,114	4,821	293	5.7		109,283	100,123	9,160	8.4
Orange	7,252	6,914	338	4.7	Beacon Falls	3,469	3,254	215	6.2
Wallingford	26,041	24,607	1,434	5.5	Bethlehem	1,862	1,773	89	4.8
West Haven	30,255	27,993	2,262	7.5	Middlebury	3,853	3,668	185	4.8
Westbrook	3,659	3,450	209	5.7	Naugatuck	16,864	15,587	1,277	7.6
*NORWICH-NEW LONDON-WESTERLY, CT PART					Prospect	5,427	5,153	274	5.0
	118,909	110,007	8,902	7.5	Waterbury	50,194	44,695	5,499	11.0
Bozrah	1,442	1,359	83	5.8	Watertown	12,595	11,835	760	6.0
Canterbury	2,723	2,565	158	5.8	Wolcott	9,679	9,084	595	6.1
East Lyme	8,035	7,533	502	6.2	Woodbury	5,340	5,075	265	5.0
Franklin	1,013	940	73	7.2	DANIELSON-NORTHEAST				
Griswold	5,989	5,466	523	8.7		41,914	39,258	2,656	6.3
Groton	17,267	16,075	1,192	6.9	Brooklyn	4,042	3,754	288	7.1
Ledyard	7,503	7,001	502	6.7	Eastford	947	902	45	4.8
Lisbon	2,227	2,050	177	7.9	Hampton	1,003	945	58	5.8
Lyme	1,124	1,069	55	4.9	Killingly	9,298	8,731	567	6.1
Montville	8,631	7,976	655	7.6	Plainfield	8,414	7,804	610	7.2
New London	11,675	10,399	1,276	10.9	Pomfret	2,419	2,308	111	4.6
No. Stonington	2,736	2,578	158	5.8	Putnam	4,683	4,364	319	6.8
Norwich	19,210	17,477	1,733	9.0	Sterling	1,948	1,831	117	6.0
Old Lyme	3,496	3,284	212	6.1	Thompson	5,105	4,808	297	5.8
Preston	2,287	2,122	165	7.2	Woodstock	4,054	3,810	244	6.0
Salem	1,972	1,867	105	5.3					
Sprague	1,504	1,392	112	7.4					
Stonington	9,195	8,706	489	5.3					
Voluntown	1,401	1,287	114	8.1					
Waterford	9,477	8,861	616	6.5					

*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI				
	133,644	123,867	9,777	7.3
RI part	14,735	13,860	875	5.9
(Hopkinton and Westerly)				

Not Seasonally Adjusted:				
CONNECTICUT	1,835,400	1,708,300	127,100	6.9
UNITED STATES	162,817,000	153,596,000	9,221,000	5.7
Seasonally Adjusted:				
CONNECTICUT	1,809,300	1,677,100	132,200	7.3
UNITED STATES	161,347,000	152,645,000	8,702,000	5.4

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JULY 2021	YR TO DATE 2021	2020	TOWN	JULY 2021	YR TO DATE 2021	2020	TOWN	JULY 2021	YR TO DATE 2021	2020
Andover	0	2	3	Griswold	3	14	14	Preston	0	10	12
Ansonia	na	na	na	Groton	na	na	na	Prospect	3	3	17
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	6	12	6	Haddam	1	8	3	Redding	1	5	1
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	0	9	8
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	0	3	6
Berlin	2	19	9	Hartford	1	6	5	Roxbury	na	na	na
Bethany	na	na	na	Hartland	0	0	0	Salem	na	na	na
Bethel	1	57	46	Harwinton	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	1	10	7	Scotland	na	na	na
Bloomfield	0	20	11	Kent	1	6	5	Seymour	na	na	na
Bolton	0	4	0	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	0	2	5	Shelton	1	65	158
Branford	3	30	13	Lebanon	1	5	5	Sherman	2	8	2
Bridgeport	4	30	21	Ledyard	na	na	na	Simsbury	2	26	67
Bridgewater	0	0	1	Lisbon	na	na	na	Somers	0	11	4
Bristol	13	57	51	Litchfield	na	na	na	South Windsor	0	8	20
Brookfield	4	16	2	Lyme	11	11	2	Southbury	na	na	na
Brooklyn	1	6	14	Madison	na	na	na	Southington	9	73	46
Burlington	0	20	26	Manchester	2	16	27	Sprague	0	1	0
Canaan	na	na	na	Mansfield	1	5	1	Stafford	0	8	1
Canterbury	na	na	na	Marlborough	0	0	0	Stamford	2	39	66
Canton	1	3	7	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	3	27	12	Middlefield	0	2	6	Stratford	0	23	25
Chester	0	1	0	Middletown	2	14	7	Suffield	3	23	15
Clinton	0	11	9	Milford	13	107	90	Thomaston	na	na	na
Colchester	1	10	14	Monroe	0	6	3	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	1	11	5
Columbia	1	1	1	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	1	57	1
Coventry	5	13	10	New Britain	0	4	2	Union	0	3	0
Cromwell	1	7	6	New Canaan	2	13	8	Vernon	11	61	69
Danbury	5	42	62	New Fairfield	0	3	4	Voluntown	0	6	2
Darien	6	158	16	New Hartford	na	na	na	Wallingford	2	16	13
Deep River	0	2	2	New Haven	0	163	735	Warren	na	na	na
Derby	na	na	na	New London	3	29	20	Washington	na	na	na
Durham	1	2	1	New Milford	na	na	na	Waterbury	4	20	8
East Granby	1	11	1	Newington	0	3	2	Waterford	na	na	na
East Haddam	1	5	4	Newtown	5	42	29	Watertown	na	na	na
East Hampton	28	38	10	Norfolk	na	na	na	West Hartford	6	57	46
East Hartford	0	4	3	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	1	11	3
East Lyme	0	12	54	North Haven	na	na	na	Weston	1	7	10
East Windsor	2	7	15	North Stonington	na	na	na	Westport	5	45	52
Eastford	na	na	na	Norwalk	10	79	50	Wethersfield	0	0	2
Easton	1	8	5	Norwich	0	2	62	Willington	0	4	1
Ellington	10	82	63	Old Lyme	na	na	na	Wilton	1	3	2
Enfield	1	21	32	Old Saybrook	0	8	7	Winchester	na	na	na
Essex	1	5	5	Orange	na	na	na	Windham	0	1	4
Fairfield	7	69	119	Oxford	1	19	13	Windsor	2	13	10
Farmington	0	26	20	Plainfield	na	na	na	Windsor Locks	0	0	2
Franklin	na	na	na	Plainville	1	8	6	Wolcott	1	13	14
Gastonbury	4	26	17	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	0	8	16
Granby	1	12	31	Portland	1	2	4	Woodstock	na	na	na
Greenwich	6	76	54								

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 500-2467.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator.....	11.5	CT Mfg. Production Index	4.9	Tourism and Travel	
Coincident General Drift Indicator.....	8.7	Production Worker Hours.....	6.8	Occupancy Rate.....	67.0
Connecticut Real GDP.....	0.9	Industrial Electricity Sales.....	1.8	Tourism Website Visitors.....	101.3
United States Real GDP.....	0.4	Personal Income	11.6	Air Passenger Count.....	257.2
New England Real GDP.....	0.4	UI Covered Wages	3.4	Gaming Slots.....	11.8
Connecticut PCPI.....	12.1	Business Activity		Employment Cost Index (U.S.)	
United States PCPI.....	16.3	New Housing Permits.....	-41.3	Total.....	3.1
New England PCPI.....	15.3	Electricity Sales.....	5.7	Wages & Salaries.....	3.5
Phil. Fed's CT Coincident Index....	10.8	Construction Contracts Index.....	-11.5	Benefit Costs.....	2.0
Phil. Fed's US Coincident Index....	6.8	New Auto Registrations.....	4.9	Consumer Prices	
Total Nonfarm Employment	4.9	Exports.....	17.7	U.S. City Average.....	5.4
Labor Force.....	-4.6	S&P 500: Monthly Close.....	34.4	Northeast Region.....	4.3
Employed.....	-0.3	Business Starts		NY-Newark-Jersey City.....	3.5
Unemployed.....	-38.2	Secretary of the State.....	NA	Boston-Cambridge-Newton...	4.3
Unemployment Rate	-4.0 *	Dept. of Labor.....	22.8	Interest Rates	
Labor Force Participation Rate...	-2.9 *	Business Terminations		Prime.....	0.00 *
Employment-Population Ratio...	0.0 *	Secretary of the State.....	NA	Conventional Mortgage.....	-0.15 *
Average Weekly Initial Claims ..	-63.5	Dept. of Labor.....	-22.4		
Avg Insured Unempl. Rate	-10.85 *	State Revenues	NA		
U-6 Rate	3.1 *	Corporate Tax.....	NA		
Prod. Worker Avg Wkly Hrs	-3.0	Personal Income Tax.....	NA		
PW Avg Hourly Earnings	-7.1	Real Estate Conveyance Tax..	NA		
PW Avg Weekly Earnings	-9.8	Sales & Use Tax.....	NA		
		Gaming Payments.....	10.7		

*Percentage point change

**Less than 0.05 percent

NA = Not Available

THE CONNECTICUT ECONOMIC DIGEST

September 2021

THE CONNECTICUT

ECONOMIC DIGEST

A joint publication of
The Connecticut Departments of Labor and
Economic and Community Development



Mailing address:

Connecticut Economic Digest
Connecticut Department of Labor
Office of Research
200 Folly Brook Boulevard
Wethersfield, CT 06109-1114

The Connecticut Economic Digest
is available on the internet at:
<http://www.ctdol.state.ct.us/lmi>

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