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In July...

Nonfarm Employment

Connecticut 1,540,400
 Change over month +1.75%
 Change over year -8.67%

United States 139,582,000
 Change over month +1.28%
 Change over year -7.53%

Unemployment Rate

Connecticut 10.2%
 United States 10.2%

Consumer Price Index

United States 259.101
 Change over year +1.0%

A look at the Changing Demographic Composition of Connecticut Employment: 1999-2019

By Matthew Krzyzek, Economist, Department of Labor

Newly released data through 2019 illustrates changes in the demographic composition of employment in the years leading up to the 2019 business cycle peak. During the past year the economy went from one extreme to the other. In a matter of weeks, the pandemic paused many sectors of the economy and required populations globally to change behavior and adapt to minimize its impact on public health. Unemployment went from a historic low to a historic high, unemployment claims reached record levels, and the US economy went swiftly into a recession by the first quarter of this year. A look at the demographic trends before the pandemic can give insight into

what we can expect in a post-pandemic economy.

Long Term Trends: 1999-2019

The racial and ethnic composition of Connecticut employment has made some notable shifts over the past two decades. The U.S. Census Bureau's Quarterly Workforce Indicators (QWI) dataset allows for a detailed view of the composition of employment in the state.¹ The *Connecticut Economic Digest* has previously featured this dataset in May and December of 2019 in articles that looked at age cohort changes by industry and a detailed look at demographic breakdown of overall employment by firm size.²

Those articles showed that the share of the Connecticut workforce over age 54 has doubled

Connecticut Employment by Race and Ethnic Group 1999-2019

Race/Ethnic Group	Employment			Employment Share			Percent Change		
	1999	2009	2019	1999	2009	2019	99-09	09-19	99-19
All	1,621,853	1,584,640	1,640,725	100.0%	100.0%	100.0%	-2.3%	3.5%	1.2%
White	1,394,848	1,317,170	1,301,459	86.0%	83.1%	79.3%	-5.6%	-1.2%	-6.7%
Black or African American	160,527	168,896	213,459	9.9%	10.7%	13.0%	5.2%	26.4%	33.0%
Asian	42,092	68,628	84,396	2.6%	4.3%	5.1%	63.0%	23.0%	100.5%
American Indian or Alaska Native	5,893	6,536	8,643	0.4%	0.4%	0.5%	10.9%	32.2%	46.7%
Native Hawaiian or Other P.I.	1,356	1,905	2,545	0.1%	0.1%	0.2%	40.5%	33.6%	87.7%
Two or More Race Groups	17,136	21,505	30,221	1.1%	1.4%	1.8%	25.5%	40.5%	76.4%
Hispanic or Latino	132,017	167,827	232,889	8.1%	10.6%	14.2%	27.1%	38.8%	76.4%
Not Hispanic or Latino	1,489,836	1,416,813	1,407,835	91.9%	89.4%	85.8%	-4.9%	-0.6%	-5.5%

Source: US Census Bureau, QWI

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2007-10 Recession Peak and Trough Employment

	All	White	Black or African American	Asian	Amer. Indian or Alaska Native	Native Hawaiian or Other P.I.	Two or More Race Groups	Not Hispanic or Latino	Hispanic or Latino
Peak Quarter	2007 Q4	2007 Q4	2007 Q4	2008 Q4	2007 Q4	2008 Q4	2008 Q4	2007 Q4	2008 Q4
Peak Employment	1,680,308	1,399,620	181,650	70,771	6,925	2,012	22,562	1,503,254	177,816
Trough Quarter	2010 Q1	2010 Q1	2010 Q1	2010 Q1	2010 Q1	2010 Q1	2010 Q1	2010 Q1	2010 Q1
Trough Employment	1,521,991	1,263,517	162,723	66,967	6,243	1,802	20,738	1,361,003	160,988
Peak/Trough # loss	-158,317	-136,103	-18,927	-3,804	-682	-210	-1,824	-142,251	-16,828
Peak/Trough % loss	-9.4%	-9.7%	-10.4%	-5.4%	-9.8%	-10.4%	-8.1%	-9.5%	-9.5%

Source: US Census Bureau, QWI

over twenty years with pronounced increases in major sectors such as Manufacturing and Healthcare & Social Assistance. The December 2019 article illustrated how cyclical employment changes and the demographic composition of employment vary by firm size.

This article takes a more detailed look at industry and cyclical employment change by race and ethnicity. The table on page 1 illustrates how the demographic composition of Connecticut’s employment has changed over the past 20 years. Total employment is up 1.2% over the period, falling by 2.3% or 37,213 through 2009 and increasing by 3.5% or 18,872 from 2009-2019. The overall 20-year growth is driven by non-White and Hispanic employment gains, which increased between 31.6% (Black or African American) and 100.5% (Asian). White and Non-Hispanic employment are down 6.7% and 5.5% respectively over the period. Hispanic employment is up 76.4%. These 10-year periods illustrate the differing demographic trends of specific groups in the state.

Of groups that saw the largest growth over the period, many had significantly more growth during the recent 10-year period than the prior one. African American employment grew by 52,932 or 33% over the past 20 years, with 84% of that growth occurring in

the past decade. Other groups with larger increases during the 2009-19 period than the preceding 99-09 period include Hispanic employment, which grew 27% through 2009 and 39% from 2009-19. Apart from Asian and Native Hawaiian employment, every non-white demographic group had larger gains during the past ten years than the 99-09 period. Asian employment grew by 63% through 2009 and by 23% over the past 10 years.

The table above illustrates broad long-term trends of specific demographic groups, but does not fully capture the impact of business cycle cyclicity on overall change. The 1999-2009 span encompasses the years leading up to the tech bubble and the immediate years after the 2007 peak, while the 2009-2019 period includes the year before the Great Recession’s trough through the year ending 2019, immediately before the 2020Q1 start of the pandemic-induced recession.

Cyclical Employment Change

In the fourth quarter of 2000, employment peaked for total employment and every available demographic group, marking the peak of the tech bubble business cycle in Connecticut. For some demographic groups, this recession was a momentary blip in overall employment growth. Groups that reached an

INDUSTRY EMPLOYMENT % CHANGE 2010-2019

NAICS Sector	Industry	All	White	Black or African American	Asian	American Indian or Alaska Native	Native Hawaiian or Other Pacific Islander	Two or More Race Groups	Hispanic or Latino
00	All Industries	5.1%	0.5%	28.0%	21.5%	32.9%	35.5%	40.6%	39.3%
11	Agriculture	2.8%	5.6%	8.4%	-33.3%	-27.1%	-33.3%	-18.3%	-8.8%
21	Mining and Extraction	-8.5%	-7.8%	-21.4%	-33.3%	-100.0%	S	0.0%	-10.7%
22	Utilities	-17.2%	-18.1%	-12.6%	4.4%	4.2%	0.0%	5.3%	13.3%
23	Construction	19.4%	16.8%	55.5%	35.9%	40.6%	65.5%	51.3%	68.7%
31-33	Manufacturing	-1.5%	-3.7%	13.8%	2.5%	25.3%	41.1%	36.6%	28.6%
42	Wholesale Trade	-4.4%	-7.4%	28.0%	-0.8%	24.5%	23.6%	28.0%	30.6%
44-45	Retail Trade	1.3%	-3.4%	22.4%	16.4%	38.4%	23.0%	42.0%	37.5%
48-49	Transp. and Warehousing	36.0%	20.5%	95.2%	92.9%	75.7%	105.1%	117.3%	105.0%
51	Information	0.1%	-2.1%	-6.0%	70.3%	13.4%	47.8%	27.6%	13.3%
52	Finance and Insurance	-11.8%	-13.5%	-10.9%	8.6%	9.3%	45.2%	11.8%	9.4%
53	Real Estate	4.6%	1.1%	21.7%	32.1%	51.3%	23.5%	43.2%	35.2%
54	Pro., Sci., & Tech. Services	12.9%	8.6%	39.6%	32.5%	52.3%	126.2%	50.9%	54.4%
55	Management	13.0%	8.5%	40.5%	15.5%	69.8%	94.4%	77.0%	45.8%
56	Administrative and Support	17.7%	12.9%	41.0%	12.1%	29.2%	12.2%	29.3%	39.8%
61	Educational Services	-1.1%	-4.5%	12.5%	45.7%	32.8%	41.6%	39.9%	33.6%
62	Health Care and Social Assist.	7.3%	0.2%	27.7%	30.9%	38.9%	57.8%	43.9%	42.7%
71	Arts, Ent., and Rec.*	-25.4%	-19.6%	-13.7%	-82.9%	-62.9%	-24.1%	-14.3%	-9.2%
72	Accom. and Food Services*	29.4%	21.2%	63.7%	52.4%	80.2%	21.8%	62.6%	52.6%
81	Other Services	18.7%	9.7%	53.4%	96.2%	51.8%	42.0%	49.3%	47.0%
92	Public Administration	-6.2%	-8.5%	1.8%	25.5%	8.0%	21.9%	14.3%	20.7%

S = Suppressed

Source: US Census Bureau, QWI

*Employment change is partially due to employer reclassification from NAICS 71 to NAICS 72

CONNECTICUT INDUSTRY EMPLOYMENT 2019

NAICS Sector	Industry	All	White	Black or African American	Asian	American Indian or Alaska Native	Native Hawaiian or Other Pacific Islander	Two or More Race Groups	Hispanic or Latino
00	All Industries	1,640,725	1,301,459	213,459	84,396	8,643	2,545	30,221	232,889
11	Agriculture	4,720	4,121	311	144	43	14	85	1,083
21	Mining and Extraction	508	485	11	2	S	S	7	25
22	Utilities	7,107	6,321	555	119	25	5	80	512
23	Construction	63,171	57,027	4,026	867	308	91	849	7,794
31-33	Manufacturing	165,784	138,883	13,260	10,079	812	268	2,480	24,054
42	Wholesale Trade	60,040	51,761	5,346	1,828	249	68	787	7,294
44-45	Retail Trade	176,440	139,047	24,324	7,670	1,100	315	3,982	30,409
48-49	Transp. and Warehousing	51,947	36,607	12,412	1,279	369	121	1,158	11,550
51	Information	35,882	30,153	3,199	1,802	110	34	582	2,946
52	Finance and Insurance	103,658	87,821	7,356	6,900	212	90	1,277	7,426
53	Real Estate	20,449	16,911	2,548	482	118	42	345	3,860
54	Pro., Sci., & Tech. Services	95,493	77,473	5,038	11,422	262	95	1,200	6,565
55	Management	32,515	25,943	4,085	1,858	107	35	485	3,302
56	Administrative and Support	91,717	68,177	17,259	3,273	779	257	1,970	24,360
61	Educational Services	167,285	142,505	14,507	7,169	457	126	2,519	13,371
62	Health Care and Social Assist.	271,369	191,666	61,553	11,096	1,320	396	5,337	39,468
71	Arts, Ent., and Rec.	33,697	29,291	2,779	727	161	41	695	3,806
72	Accom. and Food Services	140,427	103,592	18,979	11,785	1,438	385	4,247	28,781
81	Other Services	66,539	51,336	8,562	4,898	387	115	1,239	10,799
92	Public Administration	51,969	42,330	7,341	990	378	39	888	5,479

S = Suppressed

Source: US Census Bureau, QWI

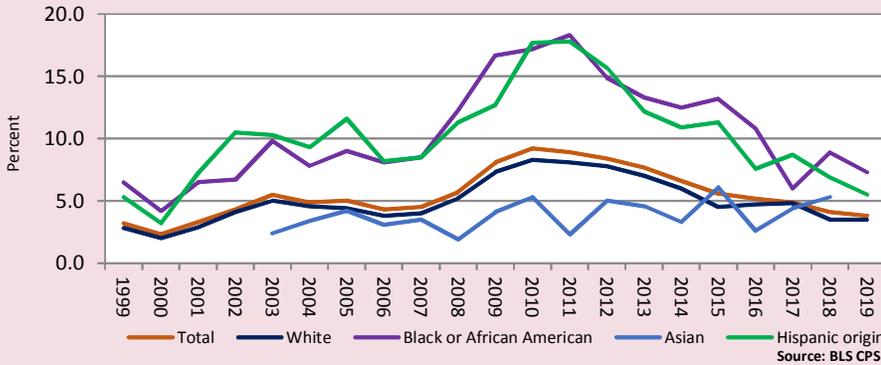
Connecticut Labor Force Share by Race/Ethnic Group (# in Thousands)

Race/Ethnic Group	2010		2018		2019	
	#	%	#	%	#	%
Total	1,892	100.0%	1,898	100.0%	1,915	100.0%
White	1,605	84.8%	1,568	82.6%	1,550	80.9%
Black/African American	180	9.5%	208	11.0%	216	11.3%
Asian	83	4.4%	91	4.8%	n/d	n/d
Hispanic or Latino ethnicity	193	10.2%	270	14.2%	285	14.9%

n/d = no data

Source: BLS

Connecticut Annual Average Unemployment Rate by Race/Ethnic Group, 1999-2019



Source: BLS CPS

CT Annual Unemployment Rate Change - UR Peak Year and Most Recent Year

Group	UR High 2010	Recent Year 2019	% Pt Change	Group Unemp. Rate High Year	UR High
Total	9.2	3.8	-5.4	2010	9.2
White	8.3	3.5	-4.8	2010	8.3
Black or African American	17.2	7.3	-9.9	2011	18.3
Asian	5.3	S	S	2010	5.3
Hispanic or Latino	17.7	5.5	-12.2	2011	17.8

S = Suppressed

Source: US DOL, LAUS

employment trough quickly include the Asian, Native Hawaiian, and Hispanic demographic groups, which all had their post-peak employment trough during the next quarter in 2001Q1. By 2002Q3, those three demographic groups had overall employment that exceeded their prerecession peak.

For other demographic groups and overall employment, the early 2000s recession resulted in more pronounced employment losses and a slower recovery. By 2004Q1, employment troughed for overall employment and the White, African American, and American Indian demographic groups. By 2007Q4, employment for these demographic groups and employment overall again peaked,

marking the start of the great recession. Employment for the Asian, Native Hawaiian, and Hispanic populations continued to gain jobs until finally peaking in 2008Q4.

The QWI data series indicates that 2010Q1 was the trough employment quarter for every race and ethnic group in Connecticut. The table on page 2 shows the peak quarter of employment for those groups, trough employment, and change. The recession resulted in overall employment loss of 9.4%. Demographic groups had losses ranging between -5.4% and -10.4%. Unlike the 2001 recession, the 2007 recession had more uniformly pronounced employment losses across

demographic groups, most were within 1.3 percentage points of the 9.4% loss experience by the overall Connecticut economy.

In the 9 years since that early 2010 employment trough, overall employment increased 5.1%, driven by large increases in Accommodations & Food Services, Health Care & Social Assistance, Administration, and Transportation & Warehousing. Among the 12 sectors that added jobs since 2010, those four sectors accounted for 67% of combined employment growth. By demographic group, White employment lagged overall growth and was down in these four sectors that added the most jobs. The other demographic groups saw large employment percent growth overall, up between 21.5% (Asian) and 40.6% (Two or More Race Groups). At the industry level, those populations typically had rate increases well above the industry overall. These changes illustrate how Connecticut employment has diversified demographically in the past decade.

Among industries with the largest overall percent increase, Transportation & Warehousing growth of 36% is driven by the growth of online retail. This industry saw employment gains for many demographic groups. A caveat to the 2010-19 industry table is that the large shifts in NAICS 71 and 72 are partially the result of reclassification of major employers in the state from the former to the latter in early 2018.

Additional Labor Force Measures by Demographic Group

In addition to the QWI, there are Connecticut labor force measures by demographic group which add context to the employment changes noted in this article. This information is from the Local Area Unemployment Statistics (LAUS) data program.³ Breaking down

the four available race/ethnic cohorts into percent shares shows that the largest shift in Connecticut's labor force during the past 10 years has been the growth of the Hispanic cohort, which rose from 10.2% to 14.9% through 2019.

The graph at left shows available annual average unemployment rates by race/ethnic group in Connecticut. The unemployment rate for the Asian labor force has consistently been below other rates but recently converged with the statewide and White populations as their rates fell through 2018, the last year of available data for that cohort. The graph shows the unemployment rates declined for Black and Hispanic populations through 2019, but were still above levels for other groups.

2019 annual unemployment rate data for the Asian population in Connecticut is suppressed. In 2018 that group had an annual unemployment rate of 5.3%.

Conclusions

This article reviewed employment and labor force measures by demographic group to highlight how the characteristics of Connecticut employment have changed in the years before the present pandemic-induced recession. While all groups have suffered because of the economic decline caused by the pandemic, there is some evidence from unemployment insurance claims data that not all groups have been affected equally. The full

effects of the pandemic on demographic groups in Connecticut will not be known for some months in the future. ■

¹ US Census Quarterly Workforce Indicators Dataset available here: www.qwiexplorer.ces.census.gov

² See: CT Economic Digest. A Look at the Age Composition of Connecticut's Industries. July 2019. <https://www1.ctdol.state.ct.us/lmi/digest/pdfs/ceddec19.pdf>

And CT Economic Digest. Examining the Composition of Connecticut's Employment by Demographics and Firm Size. CT Economic Digest. December 2019. <https://www1.ctdol.state.ct.us/lmi/digest/pdfs/ceddec19.pdf>

³ US BLS LAUS Expanded State Employment Status Demographic Data available here: <https://www.bls.gov/lau/ex14tables.htm>

GENERAL ECONOMIC INDICATORS

<i>(Seasonally adjusted)</i>	1Q	1Q	YoY CHG		4Q	QoQ CHG	
	2020	2019	NO.	%	2019	NO.	%
General Drift Indicator (1996=100)*							
Leading	116.7	125.0	-8.3	-6.7	125.6	-8.9	-7.1
Coincident	117.3	117.5	-0.2	-0.1	116.7	0.7	0.58
Real Gross Domestic Product** (2012 Chained \$, SAAR)	1Q	1Q	YoY CHG		4Q	QoQ CHG	
	2020	2019	NO.	%	2019	NO.	%
Connecticut (\$ in millions)	247,129.1	247,584.7	-455.6	-0.2	250,045.1	-2,916.0	-1.2
United States (\$ in millions)	18,977,363	18,927,281	50,082	0.3	19,221,970	-244,607	-1.3
New England (\$ in millions)	982,957.3	983,349.4	-392.1	0.0	996,132.2	-13,174.9	-1.3
Per Capita Personal Income** (Current \$, SAAR)	1Q	1Q	YoY CHG		4Q	QoQ CHG	
	2020	2019	NO.	%	2019	NO.	%
Connecticut	80,146	78,715	1,431	1.8	79,635	511	0.6
United States	57,557	56,002	1,555	2.8	57,288	269	0.5
New England	71,575	70,252	1,323	1.9	71,165	410	0.6
Philadelphia Fed's Coincident Index (2007=100)***	Jul	Jul	YoY CHG		Jun	MoM CHG	
	2020	2019	NO.	%	2020	NO.	%
Connecticut	108.69	128.29	-19.6	-15.3	109.00	-0.3	-0.3
United States	122.77	128.58	-5.8	-4.5	121.76	1.0	0.8

Sources: *Dr. Steven P. Lanza, University of Connecticut **U.S. Bureau of Economic Analysis ***Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm
employment decreased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

	Jul	Jul	CHANGE		Jun
	2020	2019	NO.	%	2020
<i>(Seasonally adjusted; 000s)</i>					
TOTAL NONFARM	1,540.4	1,686.7	-146.3	-8.7	1,513.9
Natural Res & Mining	0.6	0.6	0.0	0.0	0.5
Construction	57.4	59.7	-2.3	-3.9	56.4
Manufacturing	155.8	162.4	-6.6	-4.1	155.2
Trade, Transportation & Utilities	272.3	291.8	-19.5	-6.7	264.5
Information	29.0	31.7	-2.7	-8.5	29.2
Financial Activities	118.5	124.1	-5.6	-4.5	118.2
Professional and Business Services	205.5	219.6	-14.1	-6.4	202.5
Education and Health Services	313.4	338.0	-24.6	-7.3	312.8
Leisure and Hospitality	115.7	157.8	-42.1	-26.7	104.1
Other Services	56.6	65.2	-8.6	-13.2	52.3
Government*	215.6	235.8	-20.2	-8.6	218.2

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial
claims rose from a year
ago.

UNEMPLOYMENT

	Jul	Jul	CHANGE		Jun
	2020	2019	NO.	%	2020
<i>(Seasonally adjusted)</i>					
Labor Force, resident (000s)	1,895.2	1,911.7	-16.5	-0.9	1,879.8
Employed (000s)	1,702.2	1,841.1	-138.9	-7.5	1,690.7
Unemployed (000s)	193.0	70.6	122.4	173.5	189.1
Unemployment Rate (%)	10.2	3.7	6.5	---	10.1
Labor Force Participation Rate (%)	65.7	66.3	-0.6	---	65.1
Employment-Population Ratio (%)	59.0	63.9	-4.9	---	58.6
Average Weekly Initial Claims	11,168	3,046	8,122	266.7	9,986
Avg. Insured Unemp. Rate (%)	14.01	2.01	11.99	---	15.84
	2Q 2020	2Q 2019			1Q 2020
U-6 Rate (%)	10.5	8.7	1.8	---	8.1

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker
weekly earnings rose over
the year.

MANUFACTURING ACTIVITY

	Jul	Jul	CHANGE		Jun	May
	2020	2019	NO.	%	2020	2020
<i>(Not seasonally adjusted)</i>						
Production Worker Avg Wkly Hours	40.2	42.0	-1.8	-4.3	40.2	--
Prod. Worker Avg Hourly Earnings	29.39	26.93	2.46	9.1	29.64	--
Prod. Worker Avg Weekly Earnings	1,181.48	1,131.06	50.42	4.5	1,191.53	--
CT Mfg. Prod. Index, NSA (2009=100)	106.6	105.3	1.2	1.2	97.9	85.0
Production Worker Hours (000s)	3,759	3,808	-49	-1.3	3,723	--
Industrial Electricity Sales (mil kWh)*	280	280	0.0	0.0	249	204
CT Mfg. Prod. Index, SA (2009=100)	101.7	100.4	1.3	1.3	94.9	89.3

Sources: Connecticut Department of Labor; U.S. Department of Energy

*Latest two months are forecasted.

Personal income for first
quarter 2020 increased
1.7 percent from a year
earlier.

INCOME

	1Q	1Q	CHANGE		4Q
	2020	2019	NO.	%	2019
<i>(\$ Millions, SA, annualized)</i>					
Personal Income	\$285,591	\$280,853	4,738	1.7	\$283,926
Wages and Salaries	\$121,123	\$120,761	361	0.3	\$121,153

Source: Bureau of Economic Analysis

BUSINESS ACTIVITY

New auto registrations decreased over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
New Housing Permits*	Jul 2020	501	-84.9	435	2,894	-85.0
Electricity Sales (mil kWh)	Jun 2020	2,421	8.5	12,831	13,299	-3.5
Construction Contracts Index (1980=100)	Jul 2020	511.5	-11.8	---	---	---
New Auto Registrations	Jul 2020	17,418	-20.2	86,573	124,226	-30.3
Exports (Bil. \$)	2Q 2020	3.07	-24.1	7.22	8.43	-14.3
S&P 500: Monthly Close	Jul 2020	3,271.12	9.8	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Jul 2020	4,030	44.1	21,592	22,062	-2.1
Department of Labor	4Q 2019	1,980	-9.9	10,423	11,081	-5.9
TERMINATIONS						
Secretary of the State	Jul 2020	832	-14.8	7,383	11,489	-35.7
Department of Labor	4Q 2019	2,554	-20.3	8,420	9,093	-7.4

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Gaming payments were down from a year ago.

	Jul	Jul	%	CURRENT	PRIOR	%
	2020	2019	CHG			CHG
<i>(Millions of dollars)</i>						
TOTAL ALL REVENUES*	NA	NA	NA	NA	NA	NA
Corporate Tax	NA	NA	NA	NA	NA	NA
Personal Income Tax	NA	NA	NA	NA	NA	NA
Real Estate Conv. Tax	NA	NA	NA	NA	NA	NA
Sales & Use Tax	NA	NA	NA	NA	NA	NA
Gaming Payments**	19.5	21.5	-9.1	87.4	144.4	-39.5

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Gaming slots fell over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
Occupancy Rate (%)*	Jul 2020	42.5	-41.4	38.0	61.8	-38.5
Tourism Website Visitors	Jul 2020	620,815	-49.6	2,282,016	3,451,189	-33.9
Air Passenger Count	Jun 2020	NA	NA	NA	NA	NA
Gaming Slots (Mil.\$)***	Jul 2020	906.2	-13.7	4,131.7	7,051.7	-41.4

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

***See page 23 for explanation

Compensation cost for the nation rose 2.7 percent over the year.

EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun 2020	Mar 2020	3-Mo % Chg	Jun 2020	Jun 2019	12-Mo % Chg
Private Industry Workers (Dec. 2005 = 100)						
UNITED STATES TOTAL	139.9	139.3	0.4	140.1	136.4	2.7
Wages and Salaries	140.8	140.3	0.4	140.9	136.9	2.9
Benefit Costs	137.8	136.8	0.7	138.0	135.3	2.0
NORTHEAST TOTAL	---	---	---	142.6	139.0	2.6
Wages and Salaries	---	---	---	142.7	138.8	2.8

Source: U.S. Department of Labor, Bureau of Labor Statistics

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 1.0 percent over the year.

CONSUMER NEWS

	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
<i>(Not seasonally adjusted)</i>				
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	Jul 2020	259.101	1.0	0.5
Purchasing Power of \$ (1982-84=\$1.00)	Jul 2020	0.386	-1.0	-0.5
Northeast Region	Jul 2020	273.347	1.1	0.4
New York-Newark-Jersey City	Jul 2020	283.624	1.7	0.5
Boston-Cambridge-Newton**	Jul 2020	283.175	0.8	0.2
CPI-W (1982-84=100)				
U.S. City Average	Jul 2020	252.636	1.0	0.6

Source: U.S. Department of Labor, Bureau of Labor Statistics

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 3.02 percent over the month.

INTEREST RATES

	Jul 2020	Jun 2020	Jul 2019
<i>(Percent)</i>			
Prime	3.25	3.25	5.50
Federal Funds	0.09	0.08	2.40
3 Month Treasury Bill	0.13	0.16	2.15
6 Month Treasury Bill	0.14	0.18	2.08
1 Year Treasury Note	0.15	0.18	1.96
3 Year Treasury Note	0.17	0.22	1.80
5 Year Treasury Note	0.28	0.34	1.83
7 Year Treasury Note	0.46	0.55	1.93
10 Year Treasury Note	0.62	0.73	2.06
20 Year Treasury Note	1.09	1.27	2.36
Conventional Mortgage	3.02	3.16	3.77

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

All nine states in the region lost jobs over the year.

<i>(Seasonally adjusted; 000s)</i>	Jul	Jul	CHANGE		Jun
	2020	2019	NO.	%	2020
Connecticut	1,540.4	1,686.7	-146.3	-8.7	1,513.9
Maine	576.7	634.5	-57.8	-9.1	566.6
Massachusetts	3,243.8	3,696.4	-452.6	-12.2	3,171.7
New Hampshire	621.1	684.8	-63.7	-9.3	607.9
New Jersey	3,751.9	4,196.5	-444.6	-10.6	3,622.0
New York	8,450.7	9,796.5	-1,345.8	-13.7	8,274.1
Pennsylvania	5,525.9	6,067.8	-541.9	-8.9	5,428.0
Rhode Island	459.8	502.6	-42.8	-8.5	446.0
Vermont	278.7	316.8	-38.1	-12.0	273.9
United States	139,582.0	150,953.0	-11,371.0	-7.5	137,819.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Five states posted decreases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jul	Jul	CHANGE		Jun
	2020	2019	NO.	%	2020
Connecticut	1,895,166	1,911,681	-16,515	-0.9	1,879,811
Maine	697,959	691,444	6,515	0.9	669,925
Massachusetts	3,671,647	3,813,991	-142,344	-3.7	3,684,255
New Hampshire	735,335	774,625	-39,290	-5.1	724,019
New Jersey	4,561,972	4,486,272	75,700	1.7	4,548,773
New York	9,584,448	9,488,460	95,988	1.0	9,379,581
Pennsylvania	6,453,311	6,484,491	-31,180	-0.5	6,365,347
Rhode Island	556,776	555,092	1,684	0.3	551,766
Vermont	338,738	341,929	-3,191	-0.9	341,591
United States	159,870,000	163,373,000	-3,503,000	-2.1	159,932,000

Source: U.S. Department of Labor, Bureau of Labor Statistics

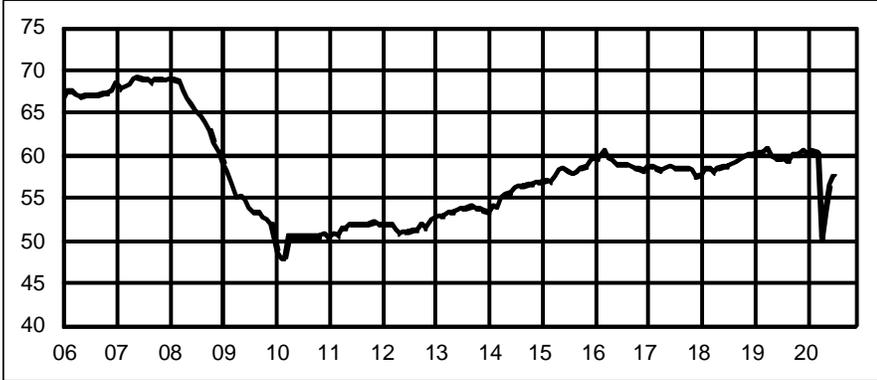
UNEMPLOYMENT RATES

All states showed an increase in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jul	Jul	CHANGE	Jun
	2020	2019		2020
Connecticut	10.2	3.7	6.5	10.1
Maine	9.9	2.9	7.0	6.7
Massachusetts	16.1	2.9	13.2	17.7
New Hampshire	8.1	2.6	5.5	9.2
New Jersey	13.8	3.3	10.5	16.8
New York	15.9	3.9	12.0	15.6
Pennsylvania	13.7	4.4	9.3	13.2
Rhode Island	11.2	3.6	7.6	12.6
Vermont	8.3	2.4	5.9	9.5
United States	10.2	3.7	6.5	11.1

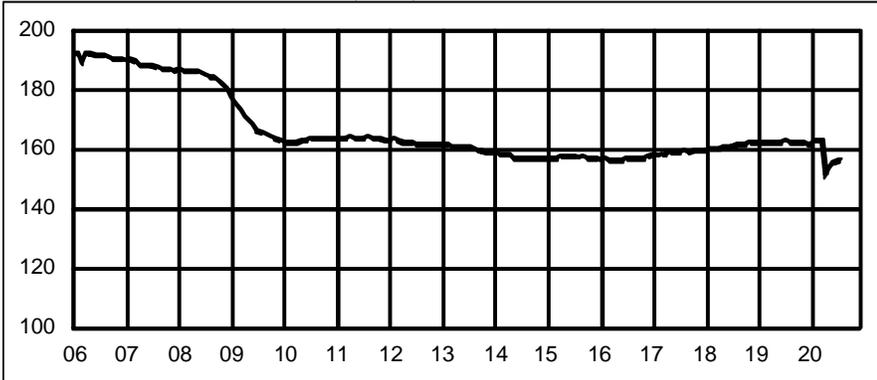
Source: U.S. Department of Labor, Bureau of Labor Statistics

CONSTRUCTION EMP., SA, 000s



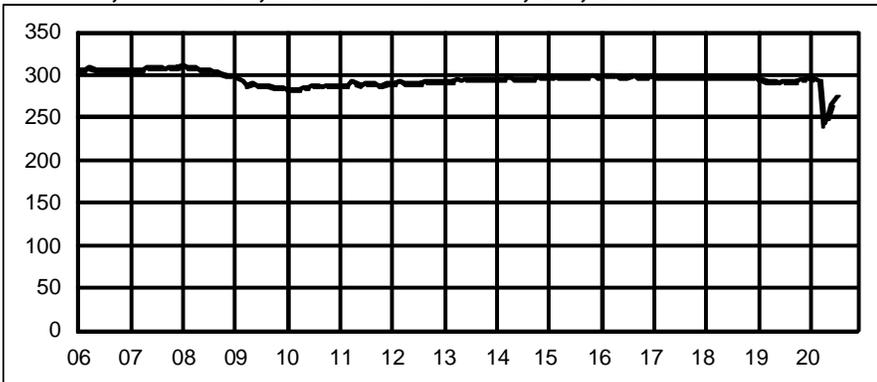
Month	2018	2019	2020
Jan	57.7	60.0	60.0
Feb	58.4	60.2	60.5
Mar	58.4	60.2	60.2
Apr	58.0	60.7	50.2
May	58.4	59.8	53.5
Jun	58.6	59.6	56.4
Jul	58.6	59.7	57.4
Aug	58.8	59.4	
Sep	59.2	59.4	
Oct	59.7	60.1	
Nov	59.9	60.0	
Dec	60.1	60.5	

MANUFACTURING EMP., SA, 000s



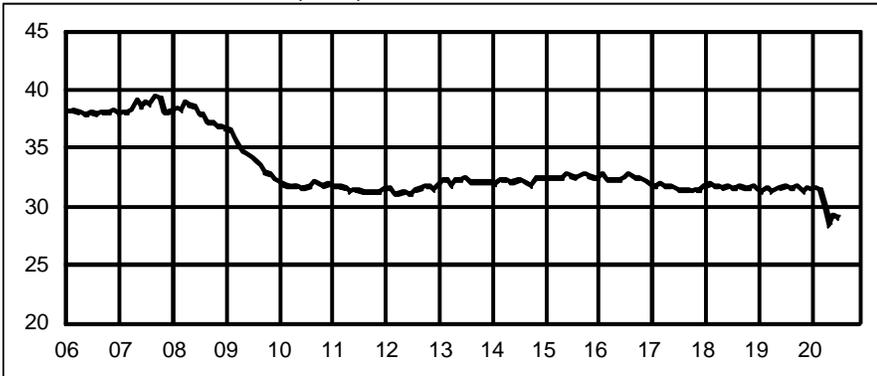
Month	2018	2019	2020
Jan	159.6	161.8	161.6
Feb	159.9	161.8	162.5
Mar	159.7	162.0	162.8
Apr	160.2	162.0	151.0
May	160.4	162.2	153.2
Jun	160.6	162.2	155.2
Jul	160.9	162.4	155.8
Aug	161.1	162.0	
Sep	161.1	162.2	
Oct	161.4	161.8	
Nov	161.7	162.3	
Dec	161.8	161.2	

TRADE, TRANSP., & UTILITIES EMP., SA, 000s



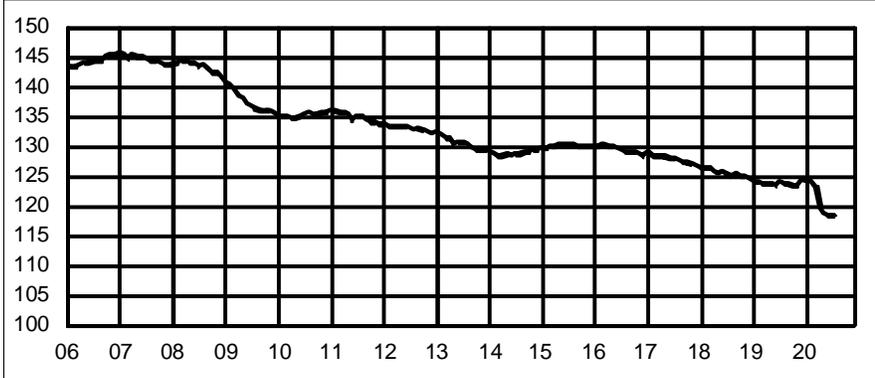
Month	2018	2019	2020
Jan	297.3	293.7	296.8
Feb	297.2	292.9	293.7
Mar	297.2	292.1	291.8
Apr	295.7	291.8	240.9
May	296.8	291.0	246.8
Jun	297.5	290.0	264.5
Jul	297.0	291.8	272.3
Aug	296.8	292.4	
Sep	296.4	292.2	
Oct	295.8	292.5	
Nov	296.3	293.1	
Dec	295.2	292.9	

INFORMATION EMP., SA, 000s



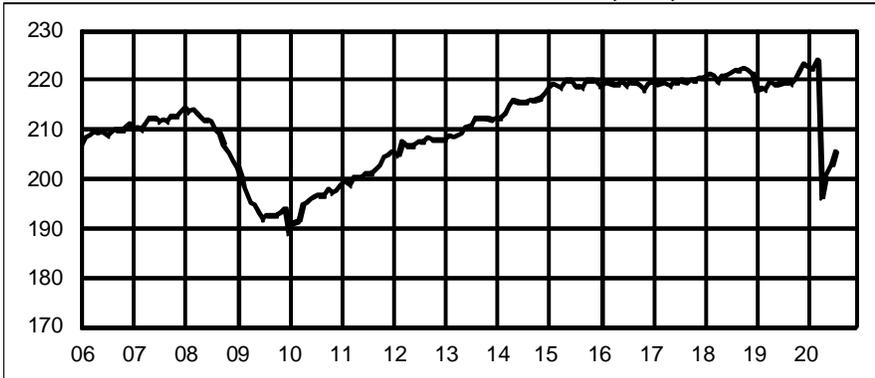
Month	2018	2019	2020
Jan	31.8	31.4	31.4
Feb	31.9	31.3	31.5
Mar	31.7	31.5	31.4
Apr	31.7	31.3	29.7
May	31.6	31.4	28.4
Jun	31.7	31.5	29.2
Jul	31.6	31.7	29.0
Aug	31.6	31.6	
Sep	31.7	31.5	
Oct	31.6	31.7	
Nov	31.5	31.2	
Dec	31.7	31.6	

FINANCIAL ACTIVITIES EMP., SA, 000s



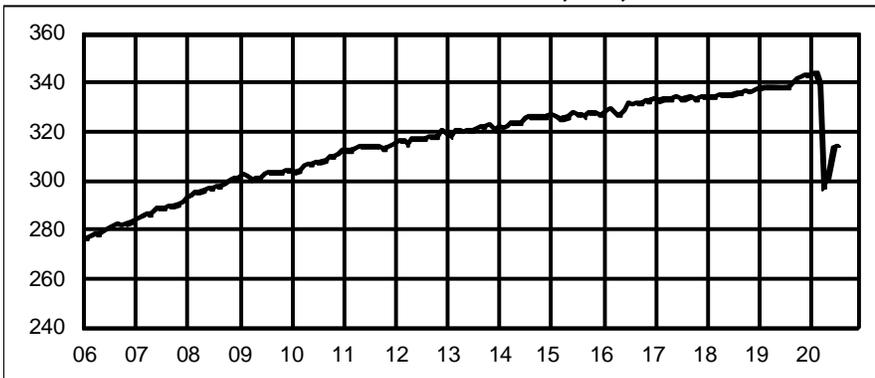
Month	2018	2019	2020
Jan	126.5	124.1	124.0
Feb	126.4	124.1	124.3
Mar	126.2	123.8	123.0
Apr	125.6	123.8	119.8
May	125.5	123.6	118.7
Jun	125.6	123.4	118.2
Jul	125.2	124.1	118.5
Aug	125.1	123.8	
Sep	125.2	123.8	
Oct	125.0	123.5	
Nov	124.9	123.5	
Dec	124.7	124.2	

PROFESSIONAL & BUSINESS SERV. EMP., SA, 000s



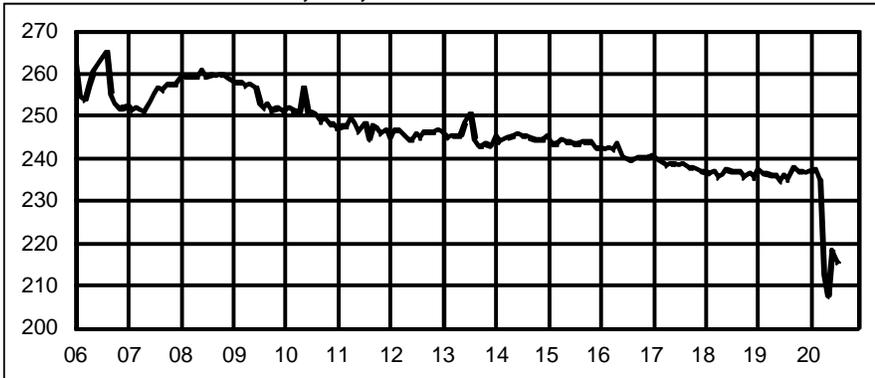
Month	2018	2019	2020
Jan	220.2	218.0	222.2
Feb	221.0	218.5	222.5
Mar	220.7	217.9	224.1
Apr	219.7	219.6	196.2
May	220.8	219.2	200.3
Jun	220.8	219.3	202.5
Jul	221.0	219.6	205.5
Aug	221.9	219.6	
Sep	221.8	219.2	
Oct	222.2	220.1	
Nov	221.8	221.7	
Dec	221.0	223.1	

EDUCATIONAL & HEALTH SERV. EMP., SA, 000s



Month	2018	2019	2020
Jan	333.7	337.3	343.3
Feb	334.4	337.8	344.0
Mar	334.3	338.4	339.3
Apr	334.9	338.2	296.7
May	334.8	338.1	299.7
Jun	334.9	338.0	312.8
Jul	335.1	338.0	313.4
Aug	335.7	338.4	
Sep	335.9	339.6	
Oct	336.1	341.0	
Nov	335.9	341.9	
Dec	336.8	342.6	

GOVERNMENT EMP., SA, 000s



Month	2018	2019	2020
Jan	236.7	237.5	236.8
Feb	236.5	236.6	237.3
Mar	236.8	236.3	235.1
Apr	235.5	235.9	212.5
May	235.8	235.9	207.6
Jun	237.5	234.6	218.2
Jul	237.0	235.8	215.6
Aug	236.9	235.2	
Sep	236.8	237.8	
Oct	235.6	236.8	
Nov	236.2	236.9	
Dec	235.7	236.4	

CONNECTICUT



Not Seasonally Adjusted

	Jul	Jul	CHANGE		Jun
	2020	2019	NO.	%	2020
TOTAL NONFARM EMPLOYMENT	1,537,800	1,680,900	-143,100	-8.5	1,526,600
TOTAL PRIVATE	1,337,800	1,462,600	-124,800	-8.5	1,312,700
GOODS PRODUCING INDUSTRIES	217,300	227,700	-10,400	-4.6	216,600
CONSTRUCTION, NAT. RES. & MINING	61,000	63,700	-2,700	-4.2	60,000
MANUFACTURING	156,300	164,000	-7,700	-4.7	156,600
Durable Goods	123,000	129,000	-6,000	-4.7	123,600
Fabricated Metal.....	29,700	30,000	-300	-1.0	29,800
Machinery.....	13,200	13,200	0	0.0	13,200
Computer and Electronic Product.....	10,800	11,000	-200	-1.8	10,900
Transportation Equipment.....	45,900	48,000	-2,100	-4.4	46,100
Aerospace Product and Parts.....	32,700	32,700	0	0.0	32,700
Non-Durable Goods	33,300	35,000	-1,700	-4.9	33,000
Chemical.....	8,400	8,000	400	5.0	8,400
SERVICE PROVIDING INDUSTRIES	1,320,500	1,453,200	-132,700	-9.1	1,310,000
TRADE, TRANSPORTATION, UTILITIES	269,400	286,800	-17,400	-6.1	266,900
Wholesale Trade.....	58,900	60,200	-1,300	-2.2	58,400
Retail Trade.....	156,500	174,400	-17,900	-10.3	152,900
Motor Vehicle and Parts Dealers.....	20,100	22,000	-1,900	-8.6	20,100
Building Material.....	16,000	15,700	300	1.9	16,200
Food and Beverage Stores.....	41,100	41,900	-800	-1.9	41,100
General Merchandise Stores.....	27,900	26,700	1,200	4.5	27,500
Transportation, Warehousing, & Utilities.....	54,000	52,200	1,800	3.4	55,600
Utilities.....	5,100	5,200	-100	-1.9	5,000
Transportation and Warehousing.....	48,900	47,000	1,900	4.0	50,600
INFORMATION	29,200	31,800	-2,600	-8.2	29,500
Telecommunications.....	6,400	6,900	-500	-7.2	6,500
FINANCIAL ACTIVITIES	119,600	125,800	-6,200	-4.9	118,600
Finance and Insurance.....	101,100	105,000	-3,900	-3.7	100,300
Credit Intermediation and Related.....	21,700	22,900	-1,200	-5.2	21,500
Financial Investments and Related.....	21,600	22,500	-900	-4.0	21,300
Insurance Carriers & Related Activities.....	57,800	59,600	-1,800	-3.0	57,500
Real Estate and Rental and Leasing.....	18,500	20,800	-2,300	-11.1	18,300
PROFESSIONAL & BUSINESS SERVICES	208,500	222,400	-13,900	-6.3	207,000
Professional, Scientific.....	92,800	96,200	-3,400	-3.5	92,600
Legal Services.....	11,300	12,700	-1,400	-11.0	11,600
Computer Systems Design.....	21,900	23,300	-1,400	-6.0	21,800
Management of Companies.....	32,500	33,100	-600	-1.8	32,500
Administrative and Support.....	83,200	93,100	-9,900	-10.6	81,900
Employment Services.....	21,500	28,600	-7,100	-24.8	20,800
EDUCATION AND HEALTH SERVICES	309,400	332,000	-22,600	-6.8	310,100
Educational Services.....	57,000	60,600	-3,600	-5.9	58,100
Health Care and Social Assistance.....	252,400	271,400	-19,000	-7.0	252,000
Hospitals.....	59,800	58,800	1,000	1.7	59,000
Nursing & Residential Care Facilities.....	55,500	60,800	-5,300	-8.7	56,700
Social Assistance.....	52,600	58,200	-5,600	-9.6	52,400
LEISURE AND HOSPITALITY	127,000	169,300	-42,300	-25.0	111,000
Arts, Entertainment, and Recreation.....	26,200	36,200	-10,000	-27.6	19,500
Accommodation and Food Services.....	100,800	133,100	-32,300	-24.3	91,500
Food Serv., Restaurants, Drinking Places.....	93,300	119,600	-26,300	-22.0	84,600
OTHER SERVICES	57,400	66,800	-9,400	-14.1	53,000
GOVERNMENT	200,000	218,300	-18,300	-8.4	213,900
Federal Government.....	19,700	18,100	1,600	8.8	18,400
State Government.....	64,200	64,800	-600	-0.9	64,500
Local Government**.....	116,100	135,400	-19,300	-14.3	131,000

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jul 2020	Jul 2019	CHANGE		Jun 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	360,600	409,800	-49,200	-12.0	351,900
TOTAL PRIVATE	322,400	367,900	-45,500	-12.4	311,700
GOODS PRODUCING INDUSTRIES	41,400	43,000	-1,600	-3.7	40,800
CONSTRUCTION, NAT. RES. & MINING	12,700	13,800	-1,100	-8.0	12,100
MANUFACTURING	28,700	29,200	-500	-1.7	28,700
Durable Goods.....	22,100	22,600	-500	-2.2	22,200
SERVICE PROVIDING INDUSTRIES	319,200	366,800	-47,600	-13.0	311,100
TRADE, TRANSPORTATION, UTILITIES	58,800	66,400	-7,600	-11.4	58,300
Wholesale Trade.....	12,300	12,700	-400	-3.1	12,300
Retail Trade.....	38,000	45,200	-7,200	-15.9	37,400
Transportation, Warehousing, & Utilities....	8,500	8,500	0	0.0	8,600
INFORMATION	11,300	13,100	-1,800	-13.7	11,400
FINANCIAL ACTIVITIES	35,200	38,100	-2,900	-7.6	34,800
Finance and Insurance.....	29,300	31,600	-2,300	-7.3	29,100
Credit Intermediation and Related.....	8,100	8,300	-200	-2.4	8,100
Financial Investments and Related.....	15,900	16,300	-400	-2.5	15,700
PROFESSIONAL & BUSINESS SERVICES	58,800	67,700	-8,900	-13.1	58,700
Professional, Scientific.....	26,500	30,100	-3,600	-12.0	26,500
Administrative and Support.....	20,600	26,300	-5,700	-21.7	20,400
EDUCATION AND HEALTH SERVICES	66,100	73,700	-7,600	-10.3	64,800
Health Care and Social Assistance.....	56,600	62,000	-5,400	-8.7	55,100
LEISURE AND HOSPITALITY	38,300	47,400	-9,100	-19.2	31,900
Accommodation and Food Services.....	26,000	33,800	-7,800	-23.1	23,100
OTHER SERVICES	12,500	18,500	-6,000	-32.4	11,000
GOVERNMENT	38,200	41,900	-3,700	-8.8	40,200
Federal.....	2,400	2,500	-100	-4.0	2,400
State & Local.....	35,800	39,400	-3,600	-9.1	37,800

DANBURY LMA



Not Seasonally Adjusted

	Jul 2020	Jul 2019	CHANGE		Jun 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	71,900	77,800	-5,900	-7.6	70,100
TOTAL PRIVATE	63,100	68,600	-5,500	-8.0	60,700
GOODS PRODUCING INDUSTRIES	11,300	12,100	-800	-6.6	11,300
SERVICE PROVIDING INDUSTRIES	60,600	65,700	-5,100	-7.8	58,800
TRADE, TRANSPORTATION, UTILITIES	15,500	16,700	-1,200	-7.2	15,200
Retail Trade.....	11,200	12,200	-1,000	-8.2	11,000
PROFESSIONAL & BUSINESS SERVICES	9,700	10,300	-600	-5.8	9,500
LEISURE AND HOSPITALITY	6,300	8,200	-1,900	-23.2	6,000
GOVERNMENT	8,800	9,200	-400	-4.3	9,400
Federal.....	800	700	100	14.3	800
State & Local.....	8,000	8,500	-500	-5.9	8,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes.

HARTFORD LMA*Not Seasonally Adjusted*

	Jul 2020	Jul 2019	CHANGE		Jun 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	536,400	578,300	-41,900	-7.2	532,400
TOTAL PRIVATE	455,500	495,200	-39,700	-8.0	448,200
GOODS PRODUCING INDUSTRIES	78,600	82,300	-3,700	-4.5	79,200
CONSTRUCTION, NAT. RES. & MINING	19,800	21,200	-1,400	-6.6	19,700
MANUFACTURING	58,800	61,100	-2,300	-3.8	59,500
Durable Goods.....	49,100	50,800	-1,700	-3.3	49,800
Non-Durable Goods.....	9,700	10,300	-600	-5.8	9,700
SERVICE PROVIDING INDUSTRIES	457,800	496,000	-38,200	-7.7	453,200
TRADE, TRANSPORTATION, UTILITIES	84,800	89,200	-4,400	-4.9	84,500
Wholesale Trade.....	17,100	17,900	-800	-4.5	17,100
Retail Trade.....	49,000	53,100	-4,100	-7.7	48,600
Transportation, Warehousing, & Utilities....	18,700	18,200	500	2.7	18,800
Transportation and Warehousing.....	17,900	17,400	500	2.9	18,100
INFORMATION	9,000	9,900	-900	-9.1	9,200
FINANCIAL ACTIVITIES	54,700	57,200	-2,500	-4.4	54,400
Depository Credit Institutions.....	5,300	5,600	-300	-5.4	5,300
Insurance Carriers & Related Activities....	37,500	39,400	-1,900	-4.8	37,400
PROFESSIONAL & BUSINESS SERVICES	69,100	74,600	-5,500	-7.4	68,600
Professional, Scientific.....	32,600	34,300	-1,700	-5.0	32,800
Management of Companies.....	12,300	12,100	200	1.7	12,200
Administrative and Support.....	24,200	28,200	-4,000	-14.2	23,600
EDUCATION AND HEALTH SERVICES	104,000	108,100	-4,100	-3.8	102,900
Educational Services.....	11,700	11,500	200	1.7	11,900
Health Care and Social Assistance.....	92,300	96,600	-4,300	-4.5	91,000
Ambulatory Health Care.....	31,300	32,900	-1,600	-4.9	30,600
LEISURE AND HOSPITALITY	34,500	50,900	-16,400	-32.2	29,900
Accommodation and Food Services.....	28,500	40,600	-12,100	-29.8	25,900
OTHER SERVICES	20,800	23,000	-2,200	-9.6	19,500
GOVERNMENT	80,900	83,100	-2,200	-2.6	84,200
Federal.....	6,300	5,400	900	16.7	5,400
State & Local.....	74,600	77,700	-3,100	-4.0	78,800

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

Labor Market Areas	Jul 2020	Jul 2019	CHANGE		Jun 2020
			NO.	%	
BRIDGEPORT-STAMFORD LMA	354,300	405,400	-51,100	-12.6	345,100
DANBURY LMA	71,900	77,700	-5,800	-7.5	69,000
HARTFORD LMA	538,800	584,700	-45,900	-7.9	526,500
NEW HAVEN LMA	267,400	289,700	-22,300	-7.7	262,300
NORWICH-NEW LONDON LMA	111,400	128,700	-17,300	-13.4	108,300
WATERBURY LMA	60,000	68,000	-8,000	-11.8	59,200
ENFIELD LMA**	44,900	44,900	0	0.0	41,700
TORRINGTON-NORTHWEST LMA**	29,900	32,900	-3,000	-9.1	29,500
DANIELSON-NORTHEAST LMA**	26,000	27,400	-1,400	-5.1	25,200

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

**Total excludes workers idled due to labor-management disputes*

*** Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor*

NEW HAVEN LMA



Not Seasonally Adjusted

	Jul 2020	Jul 2019	CHANGE		Jun 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	265,400	285,200	-19,800	-6.9	266,500
TOTAL PRIVATE	234,600	253,300	-18,700	-7.4	232,400
GOODS PRODUCING INDUSTRIES	33,900	36,200	-2,300	-6.4	34,100
CONSTRUCTION, NAT. RES. & MINING	11,200	11,800	-600	-5.1	11,000
MANUFACTURING	22,700	24,400	-1,700	-7.0	23,100
Durable Goods.....	17,200	17,900	-700	-3.9	17,700
SERVICE PROVIDING INDUSTRIES	231,500	249,000	-17,500	-7.0	232,400
TRADE, TRANSPORTATION, UTILITIES	48,500	50,900	-2,400	-4.7	48,300
Wholesale Trade.....	11,300	11,400	-100	-0.9	11,100
Retail Trade.....	25,600	28,700	-3,100	-10.8	25,400
Transportation, Warehousing, & Utilities....	11,600	10,800	800	7.4	11,800
INFORMATION	3,400	3,700	-300	-8.1	3,400
FINANCIAL ACTIVITIES	11,800	12,200	-400	-3.3	11,700
Finance and Insurance.....	8,300	8,400	-100	-1.2	8,200
PROFESSIONAL & BUSINESS SERVICES	30,700	31,300	-600	-1.9	30,700
Administrative and Support.....	15,400	16,600	-1,200	-7.2	15,200
EDUCATION AND HEALTH SERVICES	75,300	80,200	-4,900	-6.1	76,100
Educational Services.....	27,700	28,700	-1,000	-3.5	28,200
Health Care and Social Assistance.....	47,600	51,500	-3,900	-7.6	47,900
LEISURE AND HOSPITALITY	20,400	27,500	-7,100	-25.8	18,500
Accommodation and Food Services.....	14,700	22,200	-7,500	-33.8	13,600
OTHER SERVICES	10,600	11,300	-700	-6.2	9,600
GOVERNMENT	30,800	31,900	-1,100	-3.4	34,100
Federal.....	5,100	4,900	200	4.1	5,000
State & Local.....	25,700	27,000	-1,300	-4.8	29,100

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes. **Value less than 50

HELP WANTED ONLINE

Connecticut HWOL: July 2020

Labor Market Area	July 2020 Total Ads	Occupation With Most Ads	Ads	Industry Sector With Most Ads	Ads
Hartford-West Hartford-East Hartford	14,985	Computer Occupations	544	Health Care and Social Assistance	2,371
Bridgeport-Stamford-Norwalk	10,538	Retail Salespersons	385	Health Care and Social Assistance	1,895
New Haven	6,367	Retail Salespersons	299	Health Care and Social Assistance	1,325
Norwich-New London	2,930	Retail Salespersons	161	Health Care and Social Assistance	562
Danbury	1,563	Retail Salespersons	106	Retail Trade	294
Waterbury	1,611	Registered Nurses	76	Health Care and Social Assistance	377
Enfield	1,038	Retail Salespersons	64	Retail Trade	157
Torrington	658	Laborers and Freight, Stock, & Material Movers	25	Health Care and Social Assistance	179
Danielson-Northeast	474	Laborers and Freight, Stock, & Material	43	Retail Trade	125

Source: CT DOL Research Office Analysis of HWOL Data Series

The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to <https://www1.ctdol.state.ct.us/lmi/hwol.asp>.

**NORWICH-NEW LONDON-
WESTERLY, CT-RI LMA**

Not Seasonally Adjusted

	Jul 2020	Jul 2019	CHANGE		Jun 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	112,600	131,200	-18,600	-14.2	110,300
TOTAL PRIVATE	89,500	101,400	-11,900	-11.7	87,300
GOODS PRODUCING INDUSTRIES	21,600	21,900	-300	-1.4	21,300
CONSTRUCTION, NAT. RES. & MINING	4,200	4,000	200	5.0	4,100
MANUFACTURING	17,400	17,900	-500	-2.8	17,200
Durable Goods.....	14,200	14,600	-400	-2.7	14,100
Non-Durable Goods.....	3,200	3,300	-100	-3.0	3,100
SERVICE PROVIDING INDUSTRIES	91,000	109,300	-18,300	-16.7	89,000
TRADE, TRANSPORTATION, UTILITIES	20,400	21,900	-1,500	-6.8	20,300
Wholesale Trade.....	2,200	2,300	-100	-4.3	2,200
Retail Trade.....	14,400	15,600	-1,200	-7.7	14,200
Transportation, Warehousing, & Utilities....	3,800	4,000	-200	-5.0	3,900
INFORMATION	1,200	1,400	-200	-14.3	1,300
FINANCIAL ACTIVITIES	2,800	2,900	-100	-3.4	2,800
PROFESSIONAL & BUSINESS SERVICES	8,600	9,200	-600	-6.5	8,500
EDUCATION AND HEALTH SERVICES	17,300	20,600	-3,300	-16.0	17,800
Health Care and Social Assistance.....	16,400	18,300	-1,900	-10.4	16,600
LEISURE AND HOSPITALITY	14,300	19,900	-5,600	-28.1	12,400
Accommodation and Food Services.....	11,600	16,400	-4,800	-29.3	10,100
Food Serv., Restaurants, Drinking Places.	7,800	13,600	-5,800	-42.6	6,400
OTHER SERVICES	3,300	3,600	-300	-8.3	2,900
GOVERNMENT	23,100	29,800	-6,700	-22.5	23,000
Federal.....	3,000	2,800	200	7.1	2,800
State & Local**.....	20,100	27,000	-6,900	-25.6	20,200

WATERBURY LMA

Not Seasonally Adjusted

	Jul 2020	Jul 2019	CHANGE		Jun 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	59,900	67,600	-7,700	-11.4	60,100
TOTAL PRIVATE	50,900	57,800	-6,900	-11.9	50,300
GOODS PRODUCING INDUSTRIES	9,800	10,800	-1,000	-9.3	9,800
CONSTRUCTION, NAT. RES. & MINING	2,900	3,200	-300	-9.4	2,900
MANUFACTURING	6,900	7,600	-700	-9.2	6,900
SERVICE PROVIDING INDUSTRIES	50,100	56,800	-6,700	-11.8	50,300
TRADE, TRANSPORTATION, UTILITIES	11,800	12,600	-800	-6.3	11,500
Wholesale Trade.....	1,700	2,000	-300	-15.0	1,700
Retail Trade.....	8,200	8,700	-500	-5.7	7,900
Transportation, Warehousing, & Utilities....	1,900	1,900	0	0.0	1,900
INFORMATION	500	600	-100	-16.7	500
FINANCIAL ACTIVITIES	2,100	2,000	100	5.0	2,100
PROFESSIONAL & BUSINESS SERVICES	5,000	5,300	-300	-5.7	5,000
EDUCATION AND HEALTH SERVICES	15,200	17,400	-2,200	-12.6	15,600
Health Care and Social Assistance.....	13,800	15,800	-2,000	-12.7	14,000
LEISURE AND HOSPITALITY	4,400	6,300	-1,900	-30.2	3,800
OTHER SERVICES	2,100	2,800	-700	-25.0	2,000
GOVERNMENT	9,000	9,800	-800	-8.2	9,800
Federal.....	500	500	0	0.0	500
State & Local.....	8,500	9,300	-800	-8.6	9,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.*

SMALLER LMAS*



Not Seasonally Adjusted

	Jul	Jul	CHANGE		Jun
	2020	2019	NO.	%	2020
TOTAL NONFARM EMPLOYMENT					
ENFIELD LMA.....	42,500	44,700	-2,200	-4.9	41,800
TORRINGTON-NORTHWEST LMA.....	30,800	33,900	-3,100	-9.1	30,300
DANIELSON-NORTHEAST LMA.....	26,000	27,400	-1,400	-5.1	25,500

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

* State-designated Non-CES areas

SPRINGFIELD, MA-CT NECTA**

Not Seasonally Adjusted

	Jul	Jul	CHANGE		Jun
	2020	2019	NO.	%	2020
TOTAL NONFARM EMPLOYMENT.....	287,100	334,200	-47,100	-14.1	285,800
TOTAL PRIVATE.....	238,900	276,600	-37,700	-13.6	234,000
GOODS PRODUCING INDUSTRIES.....	38,000	42,000	-4,000	-9.5	37,600
CONSTRUCTION, NAT. RES. & MINING.....	10,600	12,700	-2,100	-16.5	10,500
MANUFACTURING.....	27,400	29,300	-1,900	-6.5	27,100
Durable Goods.....	18,200	19,400	-1,200	-6.2	17,800
Non-Durable Goods.....	9,200	9,900	-700	-7.1	9,300
SERVICE PROVIDING INDUSTRIES.....	249,100	292,200	-43,100	-14.8	248,200
TRADE, TRANSPORTATION, UTILITIES.....	51,800	59,200	-7,400	-12.5	51,500
Wholesale Trade.....	10,800	12,000	-1,200	-10.0	10,800
Retail Trade.....	30,700	33,000	-2,300	-7.0	29,900
Transportation, Warehousing, & Utilities.....	10,300	14,200	-3,900	-27.5	10,800
INFORMATION.....	3,000	3,100	-100	-3.2	2,900
FINANCIAL ACTIVITIES.....	16,200	16,500	-300	-1.8	16,200
Finance and Insurance.....	12,700	12,800	-100	-0.8	12,700
Insurance Carriers & Related Activities.....	8,700	8,800	-100	-1.1	8,800
PROFESSIONAL & BUSINESS SERVICES.....	24,000	27,500	-3,500	-12.7	23,900
EDUCATION AND HEALTH SERVICES.....	71,900	81,200	-9,300	-11.5	72,400
Educational Services.....	11,700	13,300	-1,600	-12.0	11,800
Health Care and Social Assistance.....	60,200	67,900	-7,700	-11.3	60,600
LEISURE AND HOSPITALITY.....	22,600	33,500	-10,900	-32.5	18,900
OTHER SERVICES.....	11,400	13,600	-2,200	-16.2	10,600
GOVERNMENT.....	48,200	57,600	-9,400	-16.3	51,800
Federal.....	5,700	5,900	-200	-3.4	5,800
State & Local.....	42,500	51,700	-9,200	-17.8	46,000

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes.

** New England City and Town Area

LMA LABOR FORCE ESTIMATES

		EMPLOYMENT STATUS		Jul 2020	Jul 2019	CHANGE NO. %		Jun 2020
<i>(Not seasonally adjusted)</i>								
CONNECTICUT	Civilian Labor Force	1,929,900	1,945,100	-15,200	-0.8			1,896,400
	Employed	1,731,400	1,869,300	-137,900	-7.4			1,703,500
	Unemployed	198,500	75,800	122,700	161.9			192,900
	Unemployment Rate	10.3	3.9	6.4	---			10.2
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	465,700	477,500	-11,800	-2.5			456,200
	Employed	416,100	459,000	-42,900	-9.3			407,900
	Unemployed	49,600	18,500	31,100	168.1			48,300
	Unemployment Rate	10.6	3.9	6.7	---			10.6
DANBURY LMA	Civilian Labor Force	108,100	109,700	-1,600	-1.5			105,700
	Employed	98,400	106,100	-7,700	-7.3			95,900
	Unemployed	9,700	3,600	6,100	169.4			9,800
	Unemployment Rate	9.0	3.2	5.8	---			9.3
DANIELSON-NORTHEAST LMA	Civilian Labor Force	44,100	44,800	-700	-1.6			43,000
	Employed	40,000	43,000	-3,000	-7.0			38,900
	Unemployed	4,200	1,800	2,400	133.3			4,100
	Unemployment Rate	9.5	4.0	5.5	---			9.6
ENFIELD LMA	Civilian Labor Force	48,500	51,100	-2,600	-5.1			47,600
	Employed	43,700	49,300	-5,600	-11.4			43,000
	Unemployed	4,800	1,900	2,900	152.6			4,600
	Unemployment Rate	9.8	3.7	6.1	---			9.7
HARTFORD LMA	Civilian Labor Force	641,600	636,400	5,200	0.8			630,600
	Employed	577,100	611,200	-34,100	-5.6			568,500
	Unemployed	64,500	25,200	39,300	156.0			62,100
	Unemployment Rate	10.1	4.0	6.1	---			9.9
NEW HAVEN LMA	Civilian Labor Force	334,000	332,700	1,300	0.4			330,000
	Employed	301,600	319,900	-18,300	-5.7			299,300
	Unemployed	32,400	12,800	19,600	153.1			30,700
	Unemployment Rate	9.7	3.9	5.8	---			9.3
NORWICH-NEW LONDON LMA	Civilian Labor Force	143,400	146,700	-3,300	-2.2			141,200
	Employed	125,700	141,300	-15,600	-11.0			122,500
	Unemployed	17,700	5,500	12,200	221.8			18,700
	Unemployment Rate	12.4	3.7	8.7	---			13.3
TORRINGTON-NORTHWEST LMA	Civilian Labor Force	47,400	49,000	-1,600	-3.3			46,700
	Employed	43,300	47,300	-4,000	-8.5			42,800
	Unemployed	4,100	1,700	2,400	141.2			3,900
	Unemployment Rate	8.7	3.4	5.3	---			8.3
WATERBURY LMA	Civilian Labor Force	112,800	113,300	-500	-0.4			110,700
	Employed	99,300	107,900	-8,600	-8.0			98,000
	Unemployed	13,400	5,400	8,000	148.1			12,700
	Unemployment Rate	11.9	4.8	7.1	---			11.5
UNITED STATES	Civilian Labor Force	161,374,000	164,941,000	-3,567,000	-2.2			160,883,000
	Employed	144,492,000	158,385,000	-13,893,000	-8.8			142,811,000
	Unemployed	16,882,000	6,556,000	10,326,000	157.5			18,072,000
	Unemployment Rate	10.5	4.0	6.5	---			11.2

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	2020	2019	CHG Y/Y	Jun 2020	2020	2019	CHG Y/Y	2020	2020	2019	CHG Y/Y	2020
<i>(Not seasonally adjusted)</i>												
PRODUCTION WORKER												
MANUFACTURING	\$1,181.48	\$1,131.06	\$50.42	\$1,191.53	40.2	42.0	-1.8	40.2	\$29.39	\$26.93	\$2.46	\$29.64
DURABLE GOODS	1,252.26	1,223.55	28.71	1,273.22	40.5	41.1	-0.6	40.6	30.92	29.77	1.15	31.36
NON-DUR. GOODS	952.24	836.70	115.54	926.25	39.3	44.6	-5.3	39.0	24.23	18.76	5.47	23.75
CONSTRUCTION	1,352.00	1,279.26	72.74	1,376.59	40.0	41.2	-1.2	40.8	33.80	31.05	2.75	33.74
ALL EMPLOYEES												
STATEWIDE												
TOTAL PRIVATE	1,149.05	1,096.33	52.72	1,170.17	34.3	33.9	0.4	34.6	33.50	32.34	1.16	33.82
GOODS PRODUCING	1,403.61	1,393.31	10.30	1,425.20	39.0	38.8	0.2	39.6	35.99	35.91	0.08	35.99
Construction	1,413.65	1,311.44	102.21	1,452.42	38.3	38.8	-0.5	39.5	36.91	33.80	3.11	36.77
Manufacturing	1,404.08	1,458.34	-54.26	1,419.19	39.1	39.5	-0.4	39.4	35.91	36.92	-1.01	36.02
SERVICE PROVIDING	1,100.20	1,041.81	58.39	1,119.22	33.4	33.0	0.4	33.6	32.94	31.57	1.37	33.31
Trade, Transp., Utilities	999.80	925.94	73.86	1,017.75	33.8	33.5	0.3	34.7	29.58	27.64	1.94	29.33
Financial Activities	1,874.16	1,744.55	129.61	1,880.62	38.0	37.0	1.0	38.1	49.32	47.15	2.17	49.36
Prof. & Business Serv.	1,247.40	1,232.69	14.72	1,259.50	35.0	34.5	0.5	35.7	35.64	35.73	-0.09	35.28
Education & Health Ser.	1,026.17	950.62	75.55	1,021.56	33.8	32.6	1.2	33.2	30.36	29.16	1.20	30.77
Leisure & Hospitality	486.42	449.86	36.56	488.19	26.8	26.4	0.4	25.4	18.15	17.04	1.11	19.22
Other Services	792.23	781.96	10.27	818.55	31.5	32.1	-0.6	31.1	25.15	24.36	0.79	26.32
LABOR MARKET AREAS: TOTAL PRIVATE												
Bridgeport-Stamford	1,227.86	1,162.09	65.76	1,273.85	34.5	33.9	0.6	34.9	35.59	34.28	1.31	36.50
Danbury	1,033.94	1,050.00	-16.06	1,064.25	33.8	35.0	-1.2	33.7	30.59	30.00	0.59	31.58
Hartford	1,191.14	1,157.28	33.86	1,216.57	34.9	34.3	0.6	35.1	34.13	33.74	0.39	34.66
New Haven	1,096.16	1,053.35	42.81	1,096.45	34.0	34.1	-0.1	34.2	32.24	30.89	1.35	32.06
Norwich-New London	899.60	782.63	116.97	936.57	32.5	30.5	2.0	33.2	27.68	25.66	2.02	28.21
Waterbury	958.58	931.78	26.80	976.86	33.1	34.6	-1.5	33.5	28.96	26.93	2.03	29.16

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

New Companies and Expansions

- Lowe's expects to open appliance outlet store in Meriden next month
- Amazon signs agreement to occupy Cromwell's largest facility

Layoffs and Closures

- Lord + Taylor to close all stores, including four in Connecticut
- Stamford Marriott reports about 100 temporary layoffs
- Mohegan Sun to lay off undetermined number of employees at end of September
- Fairfield Cinemas closure a blow to Black Rock and Bridgeport
- Consumer giant Unilever to close Shelton office, move jobs to NJ

(By Place of Residence - Not Seasonally Adjusted)

JULY 2020

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-STAMFORD					HARTFORD cont...				
	465,712	416,137	49,575	10.6	Canton	5,758	5,356	402	7.0
Ansonia	9,465	8,157	1,308	13.8	Chaplin	1,299	1,167	132	10.2
Bridgeport	71,338	60,515	10,823	15.2	Colchester	9,518	8,790	728	7.6
Darien	8,367	7,789	578	6.9	Columbia	3,255	3,021	234	7.2
Derby	6,791	5,955	836	12.3	Coventry	7,912	7,331	581	7.3
Easton	3,768	3,459	309	8.2	Cromwell	8,126	7,425	701	8.6
Fairfield	29,122	26,488	2,634	9.0	East Granby	3,140	2,884	256	8.2
Greenwich	28,357	26,116	2,241	7.9	East Haddam	5,099	4,666	433	8.5
Milford	30,427	27,485	2,942	9.7	East Hampton	7,868	7,233	635	8.1
Monroe	9,914	9,027	887	8.9	East Hartford	28,746	24,882	3,864	13.4
New Canaan	8,170	7,542	628	7.7	Ellington	9,612	8,907	705	7.3
Norwalk	51,245	45,767	5,478	10.7	Farmington	14,378	13,334	1,044	7.3
Oxford	7,142	6,579	563	7.9	Glastonbury	19,290	17,883	1,407	7.3
Redding	4,330	3,981	349	8.1	Granby	6,893	6,454	439	6.4
Ridgefield	11,535	10,664	871	7.6	Haddam	5,130	4,749	381	7.4
Seymour	8,927	8,020	907	10.2	Hartford	57,690	47,546	10,144	17.6
Shelton	21,930	19,747	2,183	10.0	Hartland	1,150	1,078	72	6.3
Southbury	8,672	7,855	817	9.4	Harwinton	3,236	3,010	226	7.0
Stamford	71,164	63,322	7,842	11.0	Hebron	5,615	5,189	426	7.6
Stratford	27,595	24,199	3,396	12.3	Lebanon	4,145	3,798	347	8.4
Trumbull	17,715	16,031	1,684	9.5	Manchester	34,408	30,579	3,829	11.1
Weston	4,283	3,913	370	8.6	Mansfield	12,535	11,761	774	6.2
Westport	12,482	11,546	936	7.5	Marlborough	3,610	3,366	244	6.8
Wilton	8,246	7,597	649	7.9	Middletown	26,694	24,151	2,543	9.5
Woodbridge	4,723	4,380	343	7.3	New Britain	38,845	33,406	5,439	14.0
					New Hartford	4,032	3,729	303	7.5
DANBURY	108,110	98,368	9,742	9.0	Newington	17,766	16,068	1,698	9.6
Bethel	11,112	10,053	1,059	9.5	Plainville	10,752	9,735	1,017	9.5
Bridgewater	844	777	67	7.9	Plymouth	6,803	6,125	678	10.0
Brookfield	9,476	8,593	883	9.3	Portland	5,545	5,108	437	7.9
Danbury	47,960	43,593	4,367	9.1	Rocky Hill	11,874	10,931	943	7.9
New Fairfield	7,223	6,559	664	9.2	Scotland	982	900	82	8.4
New Milford	15,397	14,007	1,390	9.0	Simsbury	13,879	12,897	982	7.1
Newtown	14,215	13,060	1,155	8.1	Southington	25,121	23,033	2,088	8.3
Sherman	1,883	1,726	157	8.3	South Windsor	14,646	13,430	1,216	8.3
					Stafford	7,027	6,391	636	9.1
ENFIELD	48,455	43,698	4,757	9.8	Thomaston	4,804	4,413	391	8.1
East Windsor	6,338	5,694	644	10.2	Tolland	8,660	8,048	612	7.1
Enfield	22,529	20,260	2,269	10.1	Union	465	436	29	6.2
Somers	4,822	4,400	422	8.8	Vernon	17,975	16,189	1,786	9.9
Suffield	7,312	6,691	621	8.5	West Hartford	35,278	32,426	2,852	8.1
Windsor Locks	7,454	6,653	801	10.7	Wethersfield	14,466	13,086	1,380	9.5
					Willington	3,730	3,430	300	8.0
HARTFORD	641,603	577,110	64,493	10.1	Windham	12,854	11,376	1,478	11.5
Andover	1,984	1,812	172	8.7	Windsor	17,217	15,399	1,818	10.6
Ashford	2,619	2,409	210	8.0					
Avon	9,551	8,870	681	7.1					
Barkhamsted	2,323	2,146	177	7.6					
Berlin	11,948	11,012	936	7.8					
Bloomfield	12,280	10,954	1,326	10.8					
Bolton	3,173	2,975	198	6.2					
Bristol	34,154	30,481	3,673	10.8					
Burlington	5,741	5,332	409	7.1					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JULY 2020

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	333,969	301,611	32,358	9.7
Bethany	3,151	2,914	237	7.5
Branford	16,472	14,978	1,494	9.1
Cheshire	15,824	14,718	1,106	7.0
Chester	2,398	2,201	197	8.2
Clinton	7,438	6,819	619	8.3
Deep River	2,887	2,681	206	7.1
Durham	4,316	4,029	287	6.6
East Haven	16,290	14,537	1,753	10.8
Essex	3,484	3,205	279	8.0
Guilford	13,050	12,141	909	7.0
Hamden	36,210	32,848	3,362	9.3
Killingworth	3,815	3,585	230	6.0
Madison	9,194	8,517	677	7.4
Meriden	33,177	29,400	3,777	11.4
Middlefield	2,552	2,357	195	7.6
New Haven	67,113	59,197	7,916	11.8
North Branford	8,265	7,651	614	7.4
North Haven	13,751	12,498	1,253	9.1
Old Saybrook	5,214	4,762	452	8.7
Orange	7,494	6,853	641	8.6
Wallingford	26,720	24,465	2,255	8.4
West Haven	31,418	27,833	3,585	11.4
Westbrook	3,735	3,422	313	8.4

*NORWICH-NEW LONDON-WESTERLY, CT PART				
	127,717	111,874	15,843	12.4
Bozrah	1,421	1,279	142	10.0
Canterbury	2,862	2,606	256	8.9
East Lyme	8,538	7,694	844	9.9
Franklin	1,058	957	101	9.5
Griswold	6,365	5,555	810	12.7
Groton	18,365	16,366	1,999	10.9
Ledyard	8,101	7,136	965	11.9
Lisbon	2,328	2,087	241	10.4
Lyme	1,162	1,092	70	6.0
Montville	9,274	8,156	1,118	12.1
New London	12,678	10,547	2,131	16.8
No. Stonington	2,862	2,631	231	8.1
Norwich	21,653	17,842	3,811	17.6
Old Lyme	3,655	3,349	306	8.4
Preston	2,462	2,153	309	12.6
Salem	2,121	1,906	215	10.1
Sprague	1,611	1,423	188	11.7
Stonington	9,637	8,752	885	9.2
Voluntown	1,468	1,315	153	10.4
Waterford	10,098	9,029	1,069	10.6

*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI				
	143,400	125,688	17,712	12.4
RI part (Hopkinton and Westerly)	15,683	13,814	1,869	11.9

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
TORRINGTON-NORTHWEST				
	47,448	43,326	4,122	8.7
Canaan	651	599	52	8.0
Colebrook	821	760	61	7.4
Cornwall	775	718	57	7.4
Goshen	1,633	1,529	104	6.4
Kent	1,494	1,395	99	6.6
Litchfield	4,786	4,451	335	7.0
Morris	1,419	1,318	101	7.1
Norfolk	903	841	62	6.9
North Canaan	1,762	1,628	134	7.6
Roxbury	1,321	1,243	78	5.9
Salisbury	1,804	1,696	108	6.0
Sharon	1,479	1,395	84	5.7
Torrington	19,548	17,482	2,066	10.6
Warren	789	737	52	6.6
Washington	2,061	1,924	137	6.6
Winchester	6,202	5,610	592	9.5

WATERBURY				
	112,782	99,333	13,449	11.9
Beacon Falls	3,506	3,194	312	8.9
Bethlehem	1,916	1,762	154	8.0
Middlebury	3,922	3,593	329	8.4
Naugatuck	17,409	15,492	1,917	11.0
Prospect	5,572	5,137	435	7.8
Waterbury	52,246	44,382	7,864	15.1
Watertown	12,858	11,728	1,130	8.8
Wolcott	9,872	9,010	862	8.7
Woodbury	5,480	5,034	446	8.1

DANIELSON-NORTHEAST				
	44,137	39,955	4,182	9.5
Brooklyn	4,211	3,814	397	9.4
Eastford	1,030	956	74	7.2
Hampton	1,082	1,008	74	6.8
Killingly	9,783	8,838	945	9.7
Plainfield	8,905	7,947	958	10.8
Pomfret	2,496	2,344	152	6.1
Putnam	4,949	4,433	516	10.4
Sterling	2,071	1,858	213	10.3
Thompson	5,356	4,888	468	8.7
Woodstock	4,254	3,870	384	9.0

Not Seasonally Adjusted:				
CONNECTICUT	1,929,900	1,731,400	198,500	10.3
UNITED STATES	161,374,000	144,492,000	16,882,000	10.5
Seasonally Adjusted:				
CONNECTICUT	1,895,200	1,702,200	193,000	10.2
UNITED STATES	159,870,000	143,532,000	16,338,000	10.2

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JUL 2020	YR TO DATE 2020	2019	TOWN	JUL 2020	YR TO DATE 2020	2019	TOWN	JUL 2020	YR TO DATE 2020	2019
Andover	2	3	6	Griswold	0	14	7	Preston	2	12	8
Ansonia	na	na	na	Groton	na	na	na	Prospect	5	17	22
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	1	6	9	Haddam	0	3	5	Redding	1	1	0
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	4	8	41
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	2	6	5
Berlin	2	9	11	Hartford	1	5	4	Roxbury	na	na	na
Bethany	na	na	na	Hartland	0	0	1	Salem	na	na	na
Bethel	8	46	34	Harwinton	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	1	7	8	Scotland	na	na	na
Bloomfield	0	11	5	Kent	1	5	1	Seymour	na	na	na
Bolton	0	0	0	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	0	5	3	Shelton	76	158	36
Branford	2	13	17	Lebanon	0	5	2	Sherman	1	2	2
Bridgeport	5	21	25	Ledyard	na	na	na	Simsbury	7	67	34
Bridgewater	0	1	1	Lisbon	na	na	na	Somers	0	4	12
Bristol	25	51	30	Litchfield	na	na	na	South Windsor	1	20	127
Brookfield	0	2	11	Lyme	0	2	1	Southbury	na	na	na
Brooklyn	2	14	11	Madison	na	na	na	Southington	8	46	54
Burlington	6	26	16	Manchester	2	27	25	Sprague	0	0	1
Canaan	na	na	na	Mansfield	0	1	4	Stafford	0	1	7
Canterbury	na	na	na	Marlborough	0	0	0	Stamford	1	66	354
Canton	0	7	6	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	4	12	11	Middlefield	3	6	2	Stratford	6	25	72
Chester	0	0	1	Middletown	2	7	10	Suffield	4	15	25
Clinton	2	9	17	Milford	13	90	109	Thomaston	na	na	na
Colchester	2	14	10	Monroe	0	3	9	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	0	5	12
Columbia	0	1	1	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	0	1	4
Coventry	0	10	11	New Britain	0	2	8	Union	0	0	3
Cromwell	1	6	6	New Canaan	2	8	8	Vernon	5	69	56
Danbury	9	62	44	New Fairfield	1	4	2	Voluntown	0	2	1
Darien	1	16	27	New Hartford	na	na	na	Wallingford	3	13	12
Deep River	1	2	0	New Haven	45	735	277	Warren	na	na	na
Derby	na	na	na	New London	4	20	21	Washington	na	na	na
Durham	0	1	2	New Milford	na	na	na	Waterbury	0	8	4
East Granby	0	1	3	Newington	0	2	0	Waterford	na	na	na
East Haddam	2	4	5	Newtown	2	29	43	Watertown	na	na	na
East Hampton	1	10	9	Norfolk	na	na	na	West Hartford	6	46	45
East Hartford	1	3	4	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	0	3	2
East Lyme	23	54	20	North Haven	na	na	na	Weston	1	10	5
East Windsor	0	15	11	North Stonington	na	na	na	Westport	36	52	34
Eastford	na	na	na	Norwalk	16	50	93	Wethersfield	0	2	3
Easton	0	5	1	Norwich	0	62	7	Willington	0	1	1
Ellington	12	63	62	Old Lyme	na	na	na	Wilton	1	2	2
Enfield	5	32	23	Old Saybrook	0	7	13	Winchester	na	na	na
Essex	1	5	10	Orange	na	na	na	Windham	0	4	2
Fairfield	5	119	60	Oxford	1	13	29	Windsor	3	10	10
Farmington	5	20	40	Plainfield	na	na	na	Windsor Locks	1	2	17
Franklin	na	na	na	Plainville	2	6	7	Wolcott	3	14	17
Glastonbury	1	17	20	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	1	16	2
Granby	0	31	39	Portland	0	4	2	Woodstock	na	na	na
Greenwich	17	54	128								

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 500-2467.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator.....	-6.7	CT Mfg. Production Index	1.2	Tourism and Travel	
Coincident General Drift Indicator.	-0.1	Production Worker Hours.....	-1.3	Occupancy Rate.....	-41.4
Connecticut Real GDP.....	-0.2	Industrial Electricity Sales.....	0.0	Tourism Website Visitors.....	-49.6
United States Real GDP.....	0.3	Personal Income	1.7	Air Passenger Count.....	NA
New England Real GDP.....	0.0	UI Covered Wages	0.3	Gaming Slots.....	-13.7
Connecticut PCPI.....	1.8	Business Activity		Employment Cost Index (U.S.)	
United States PCPI.....	2.8	New Housing Permits.....	-84.9	Total.....	2.7
New England PCPI.....	1.9	Electricity Sales.....	8.5	Wages & Salaries.....	2.9
Phil. Fed's CT Coincident Index....	-15.3	Construction Contracts Index.	-11.8	Benefit Costs.....	2.0
Phil. Fed's US Coincident Index...	-4.5	New Auto Registrations.....	-20.2	Consumer Prices	
Total Nonfarm Employment	-8.7	Exports.....	-24.1	U.S. City Average.....	1.0
Labor Force.....	-0.9	S&P 500: Monthly Close.....	9.8	Northeast Region.....	1.1
Employed.....	-7.5	Business Starts		NY-Newark-Jersey City.....	1.7
Unemployed.....	173.5	Secretary of the State.....	44.1	Boston-Cambridge-Newton...	0.8
Unemployment Rate	6.5 *	Dept. of Labor.....	-9.9	Interest Rates	
Labor Force Participation Rate...	-0.6 *	Business Terminations		Prime.....	-2.25 *
Employment-Population Ratio...	-4.9 *	Secretary of the State.....	-14.8	Conventional Mortgage.....	-0.75 *
Average Weekly Initial Claims ..	266.7	Dept. of Labor.....	-20.3		
Avg Insured Unempl. Rate	11.99 *	State Revenues	NA		
U-6 Rate	1.8 *	Corporate Tax.....	NA		
Prod. Worker Avg Wkly Hrs	-4.3	Personal Income Tax.....	NA		
PW Avg Hourly Earnings	9.1	Real Estate Conveyance Tax..	NA		
PW Avg Weekly Earnings	4.5	Sales & Use Tax.....	NA		
		Gaming Payments.....	-9.1		

*Percentage point change; **Less than 0.05 percent;
NA = Not Available

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