

ECONOMIC DIGEST

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In January...

Nonfarm Employment

Connecticut 1,696,100
 Change over month +0.15%
 Change over year +0.46%

United States 152,186,000
 Change over month +0.15%
 Change over year +1.37%

Unemployment Rate

Connecticut 3.7%
 United States 3.6%

Consumer Price Index

United States 257.971
 Change over year +2.5%

Connecticut's Overall Economy Sends Mixed Signals in 2019

By Jungmin Charles Joo, Research Analyst, Department of Labor

Employment fell in Connecticut for the first time since 2010 and the overall economy weakened in 2019. After having increased for eight straight years, the revised annual average total nonfarm employment fell slightly last year, although the unemployment rate continued to fall since 2011. While real personal income continued to increase for the last six years, the value of the annual diffusion index of 58 state economic indicators dropped to the lowest level since 2010, indicating a slowing but still positive level of growth.

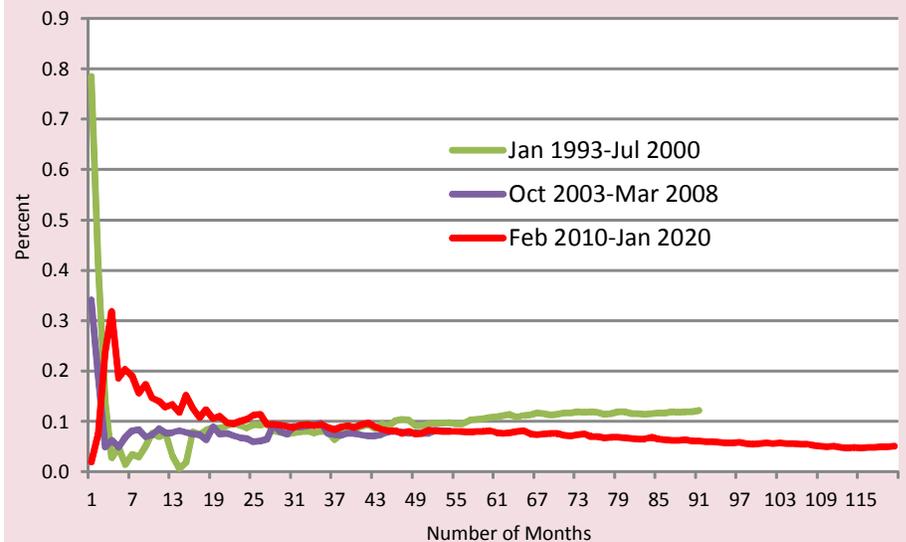
Nonfarm Employment

After our latest annual revision (based on annual average, not seasonally adjusted data), in 2019

Connecticut actually lost employment for the first time since 2010 (-3,300 jobs, -0.2%). In 2018, 2,600 jobs were created (+0.2%). By contrast, employment grew much faster in the nation (1.6% in 2018 and 1.4% in 2019). Employment growth appears to be slowing nationally and in our neighbor states partially due to very low unemployment rates.

The past three years of Connecticut's employment recovery has been the slowest of the last eight years. In fact, the current 2010-2020 monthly job recovery rate has been trending downward, averaging below 0.1 percent throughout most of the 120-month employment recovery period to date. In contrast, the 2003-2008 recovery period showed a rising recovery rate,

CHART 1. CT Monthly Job Recovery Rate (Cumulative Average)



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and during the 1993-2000 period, the monthly job growth rate rose steadily, increasing above the 0.1 percent threshold in later years of its employment recovery (Chart 1). Slowing growth rates should be expected this long into a recovery.

Unemployment

On a positive note, unemployment indicators point to a healthier labor market situation. Local Area Unemployment Statistics (LAUS) were again revised back to 2010, due to changes in one of the input components, nonfarm employment. The annual average unemployment rate has trended downward over the past nine years, with last year's 3.7% being the lowest since 2001 (3.1%). Meanwhile, the nation's rate fell from 3.9% in 2018 to 3.7% in 2019.

In addition, the U-6 rate, a broader measure of labor underutilization which also includes those who are marginally attached workers and part-timers that want full-time work, fell from 8.9% in 2018 to 7.9% in 2019 for the state, the lowest rate since 2006's 7.8%. Moreover, the number of average weekly initial claims for unemployment dropped further in 2019 (3,443) for the eighth straight year to the lowest level since 2000 (3,426). Also, the insured unemployment rate fell for the tenth consecutive year to 2.02% in 2019, the lowest rate since 2000 (1.77%).

Employment by Industry

As shown in the table on page 3, Connecticut has lost jobs in 2019.

Seven of the ten major industry sectors shed jobs over the year, whereas only three sectors lost jobs in 2018. All sectors, except mining and construction, manufacturing, and educational and health services, lost employment last year. Educational and health services continued to add jobs and led the job growth (1.2%), while manufacturing employment grew for the third year (0.8%).

On the other hand, trade, transportation, and utilities sector has lost jobs three years in a row, and experienced the fastest employment decline (-1.7%) from 2018. Financial activities sector has lost jobs for the fourth year. After having shed jobs every year since 2009, the government sector employment broke even in 2019.

Employment by LMA

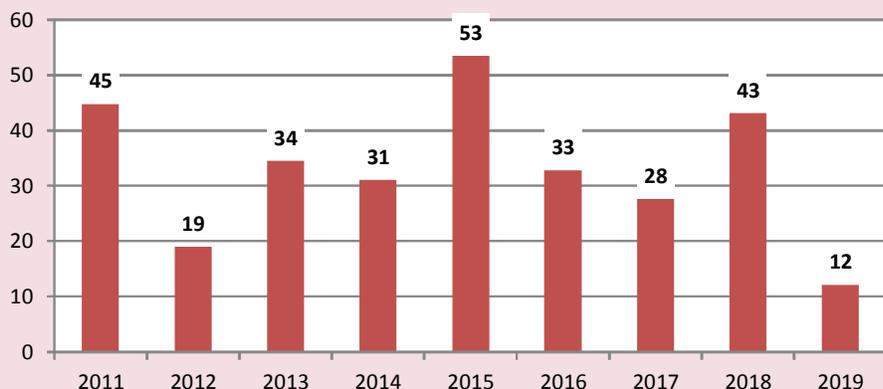
In 2019, five of nine labor market areas (LMAs) in Connecticut lost employment, up from only one in 2018. The biggest job decline occurred in the Bridgeport-Stamford LMA, while the Norwich-New London-Westerly region lost employment for the second year. The charts on page 4 also show long-term seasonally adjusted total nonfarm employment trends of Connecticut and all its nine LMAs from 2006 to January 2020.

Other Economic Indicators

In addition to employment and unemployment data, other

-continued on page 5-

CHART 2. CT Annual Diffusion Index (ADI) of 58 Economic Indicators, 2011-2019

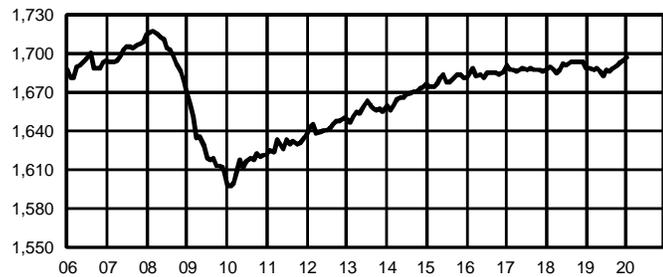


Connecticut Economic Indicators, 2010-2019 (Annual Averages/Totals)

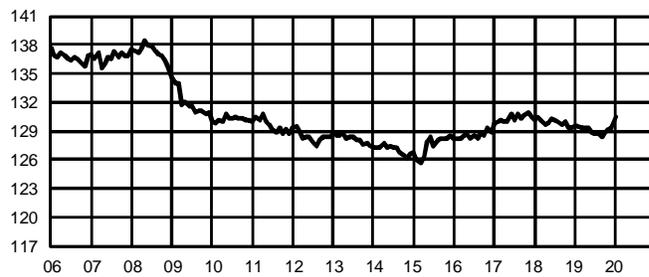
STATEWIDE	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
NONFARM EMPLOYMENT (000s)										
TOTAL NONFARM.....	1,612.3	1,628.3	1,642.2	1,654.7	1,666.0	1,679.0	1,683.9	1,687.4	1,690.0	1,686.7
TOTAL PRIVATE.....	1,361.5	1,381.3	1,396.6	1,409.5	1,421.2	1,435.2	1,443.0	1,448.9	1,453.6	1,450.3
GOODS PRODUCING.....	213.3	215.4	213.9	214.2	213.4	215.5	216.3	217.7	220.0	222.3
SERVICE PROVIDING.....	1,399.0	1,412.9	1,428.3	1,440.5	1,452.7	1,463.5	1,467.6	1,469.7	1,469.9	1,464.4
MINING.....	50.6	52.0	52.0	54.0	56.1	58.6	59.8	58.9	59.3	60.3
CONSTRUCTION.....	50.0	51.5	51.4	53.4	55.6	58.0	59.2	58.4	58.8	59.8
MANUFACTURING.....	162.8	163.4	161.9	160.3	157.3	157.0	156.5	158.7	160.7	162.0
Durable Goods.....	127.4	128.5	128.4	127.1	124.1	123.6	122.8	124.3	126.3	127.4
Non-Durable Goods.....	35.4	34.9	33.5	33.1	33.2	33.3	33.7	34.4	34.4	34.6
TRADE, TRANSPORT., UTILITIES.....	285.1	288.0	290.5	293.2	295.0	296.3	297.3	297.1	296.7	291.7
Wholesale Trade.....	61.9	62.2	62.2	62.1	61.8	61.6	61.5	61.5	61.3	59.7
Retail Trade.....	178.3	180.1	181.8	183.1	184.3	184.7	184.7	183.5	180.7	175.0
Transport, Warehousing, & Utilities.....	45.0	45.8	46.6	47.9	48.8	50.1	51.1	52.1	54.7	57.0
INFORMATION.....	31.8	31.4	31.4	32.1	32.1	32.5	32.4	31.6	31.7	31.5
FINANCIAL ACTIVITIES.....	135.2	135.0	133.1	130.6	128.7	130.1	129.5	127.9	125.5	123.8
PROFESSIONAL & BUSINESS SERV.....	194.9	201.1	207.0	210.2	215.1	219.2	219.1	219.6	221.0	219.5
EDUCATIONAL & HEALTH SERV.....	306.9	313.0	317.1	320.4	324.1	326.6	329.8	333.3	335.2	339.2
LEISURE AND HOSPITALITY.....	133.6	137.1	142.2	146.8	149.9	151.2	154.0	156.6	157.8	157.3
OTHER SERVICES.....	60.5	60.3	61.5	61.9	62.9	63.9	64.7	65.1	65.6	65.0
GOVERNMENT.....	250.8	247.0	245.6	245.2	244.8	243.7	240.9	238.5	236.4	236.4
TOTAL NONFARM EMPLOYMENT IN LABOR MARKET AREAS										
Bridgeport-Stamford.....	389.4	393.5	398.2	402.6	406.0	410.0	410.8	408.0	408.4	405.8
Danbury.....	72.6	74.1	75.3	76.4	77.5	78.4	78.4	78.0	78.1	77.7
Hartford.....	549.5	554.2	558.9	563.7	569.1	574.5	575.9	578.3	581.9	583.4
New Haven.....	266.3	268.6	273.2	276.2	279.0	281.0	283.3	285.7	287.5	288.7
Norwich-New London-Westerly.....	130.2	129.5	128.4	128.2	127.1	127.5	128.5	130.3	129.9	129.1
Waterbury.....	65.0	65.7	66.7	67.3	67.5	67.5	67.8	67.9	68.8	68.2
Enfield.....	44.2	44.8	45.1	44.5	44.9	45.5	44.9	44.9	44.9	44.6
Torrington-Northwest.....	32.3	32.5	32.7	32.9	33.0	33.1	33.0	32.5	32.8	33.0
Danielson-Northeast.....	25.7	25.9	26.1	26.8	27.2	27.0	27.0	26.9	26.9	27.3
ALL EMPLOYEES HOURS & EARNINGS										
Total Private Average Weekly Hours.....	33.3	33.9	34.0	33.6	33.6	33.5	33.6	33.7	33.9	33.8
Real Tot Priv Avg Hrly Earn (82-84\$).....	\$12.88	\$12.56	\$12.26	\$12.01	\$11.90	\$12.29	\$12.68	\$12.71	\$12.76	\$12.92
Real Tot Priv Avg Wkly Earn (82-84\$).....	\$428.82	\$425.63	\$416.72	\$403.37	\$399.72	\$411.87	\$425.95	\$428.49	\$432.50	\$436.56
UNEMPLOYMENT										
Labor Force (000s).....	1,911.7	1,914.8	1,887.4	1,863.3	1,887.4	1,889.0	1,891.8	1,897.6	1,900.7	1,913.5
Employed (000s).....	1,737.4	1,746.0	1,729.8	1,717.8	1,762.6	1,780.9	1,794.5	1,808.3	1,821.9	1,842.2
Unemployed (000s).....	174.3	168.8	157.6	145.6	124.9	108.1	97.3	89.3	78.8	71.4
Unemployment Rate.....	9.1%	8.8%	8.3%	7.8%	6.6%	5.7%	5.1%	4.7%	4.1%	3.7%
Average Weekly Initial Claims.....	5,414	5,450	5,081	4,792	4,290	3,910	3,879	3,716	3,515	3,443
Insured Unemployment Rate.....	4.32%	3.79%	3.57%	3.34%	3.02%	2.61%	2.50%	2.36%	2.18%	2.02%
U-6 Rate.....	15.7%	15.4%	14.7%	13.9%	12.6%	10.9%	10.8%	10.1%	8.9%	7.9%
MANUFACTURING ACTIVITY										
Average Weekly Hours.....	41.2	40.6	40.5	41.1	40.8	40.5	42.6	41.6	41.5	42.3
Real Average Hourly Earnings (82-84\$).....	\$11.07	\$11.19	\$10.58	\$9.50	\$9.62	\$11.07	\$11.41	\$10.46	\$10.94	\$10.92
Real Average Weekly Earnings (82-84\$).....	\$456.24	\$454.26	\$428.68	\$390.51	\$392.44	\$448.38	\$486.13	\$435.21	\$453.72	\$461.46
CT Mfg. Production Index (2009=100).....	105.2	105.6	109.7	110.6	108.4	108.1	101.8	97.8	96.8	95.6
INCOME (mil.\$)										
Real Personal Income, SA (1982-84 \$).....	\$101,892	\$101,792	\$101,628	\$98,074	\$100,956	\$103,361	\$103,989	\$105,287	\$108,779	\$110,914
Real UI Covered Wages, SA (1982-84 \$).....	\$43,450	\$43,787	\$43,879	\$43,763	\$44,532	\$45,842	\$45,701	\$45,303	\$45,039	\$46,405
OTHER ECONOMIC INDICATORS										
New Housing Permits.....	3,765	3,113	5,240	5,762	5,297	5,883	5,341	4,606	4,570	6,481
Construction Contracts (1980=100).....	280.7	283.4	269.2	389.2	320.6	412.6	322.1	451.3	381.5	356.2
New Auto Registrations.....	152,079	178,571	186,452	195,819	197,779	168,269	267,284	223,577	222,223	211,264
Exports (bil.\$).....	\$16.03	\$16.23	\$15.87	\$16.43	\$15.96	\$15.24	\$14.39	\$14.78	\$17.40	\$16.29
S&P 500: Monthly Close (December).....	1,257.64	1,257.60	1,426.19	1,848.36	2,058.90	2,043.94	2,238.83	2,673.61	2,506.85	3,230.78
Total All Taxes (mil.\$).....	\$12,862.7	\$14,337.7	\$15,825.5	\$16,892.6	\$16,379.1	\$18,563.9	\$17,302.4	\$17,770.1	\$19,854.9	\$19,992.0
Corporate Tax (mil.\$).....	\$645.1	\$801.0	\$717.5	\$852.5	\$691.3	\$846.3	\$988.6	\$968.9	\$1,297.2	\$2,369.0
Personal Income Tax (mil.\$).....	\$6,766.0	\$7,672.3	\$8,300.6	\$8,819.3	\$8,790.7	\$9,913.9	\$9,158.5	\$9,436.0	\$10,496.8	\$9,508.1
Real Estate Conveyance Tax (mil.\$).....	\$94.8	\$112.1	\$140.4	\$168.7	\$182.8	\$212.6	\$207.5	\$201.5	\$212.2	\$217.3
Sales & Use Tax (mil.\$).....	\$3,233.3	\$3,532.1	\$3,958.4	\$4,079.0	\$4,134.8	\$4,690.0	\$4,283.4	\$4,359.0	\$4,707.0	\$4,822.9
Gaming Payments (mil.\$).....	\$360.7	\$354.6	\$318.7	\$289.3	\$273.0	\$266.0	\$266.5	\$273.7	\$266.1	\$247.8
Occupancy Rate.....	54.8%	58.6%	58.3%	58.8%	59.6%	60.2%	60.6%	61.6%	62.1%	62.6%
Gaming Slots (mil.\$).....	\$17,062.0	\$16,306.0	\$14,772.0	\$13,778.1	\$13,066.4	\$12,837.9	\$13,032.0	\$13,348.8	\$13,051.2	\$12,047.3

Seasonally Adjusted Nonfarm Employment Trends by Labor Market Area, 2006 - Jan. 2020

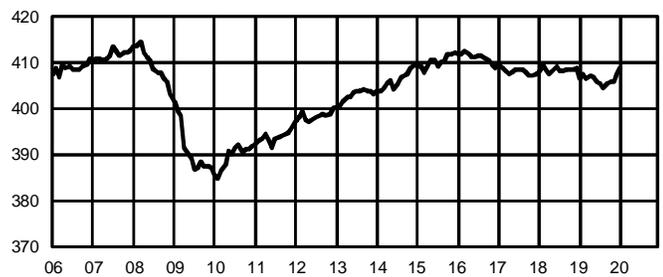
TOTAL NONFARM EMPLOYMENT, SA, 000s



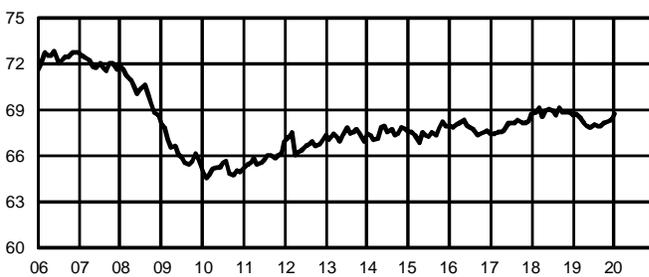
NORWICH-NEW LONDON LMA EMP., SA, 000s



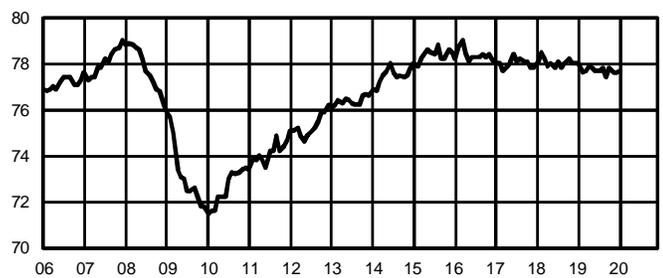
BRIDGEPORT-STAMFORD LMA EMP., SA, 000s



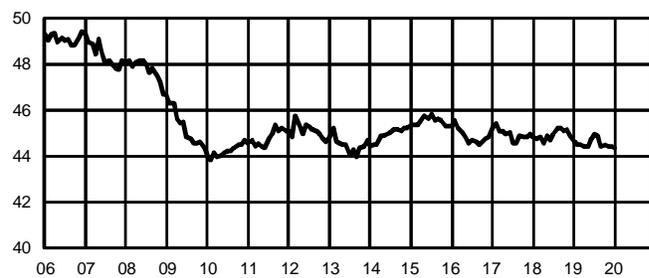
WATERBURY LMA EMP., SA, 000s



DANBURY LMA EMP., SA, 000s



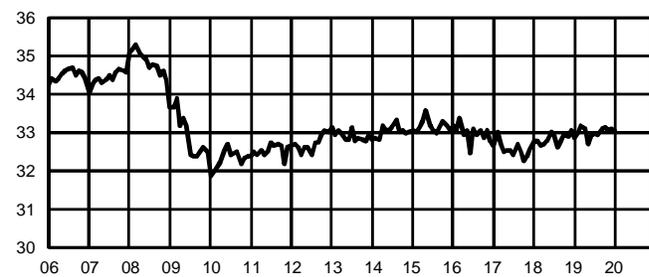
***ENFIELD LMA EMP., SA, 000s**



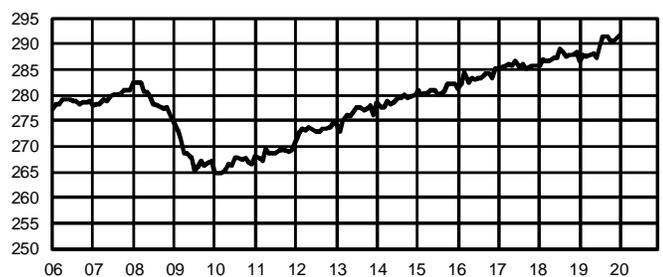
HARTFORD LMA EMP., SA, 000s



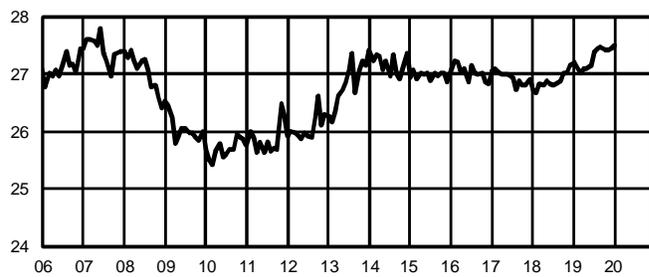
***TORRINGTON-NORTHWEST LMA EMP., SA, 000s**



NEW HAVEN LMA EMP., SA, 000s



***DANIELSON-NORTHEAST LMA EMP., SA, 000s**



* Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

-continued from page 2-

economic indicators showed mixed results again last year. The good news is that, as the table on page 3 shows, inflation-adjusted total personal income of state residents rose for six consecutive years, and real Unemployment Insurance covered wages finally turned around in 2019, after three years of decline. New housing permits number, the stock market, and total taxes collected all rose over the year. Real GDP was also stronger through the first three quarters of 2019 than for the same period in 2018.

However, the construction contracts index, the new auto registrations total, exports, revenues from both gaming payments and slots all fell in 2019.

Annual Diffusion Index

An Annual Diffusion Index (ADI) is one way to measure overall economic activity by summarizing all

58 economic indicators on page 3. For each economic indicator, the movement is up, down, or unchanged over the year. Results are reported as a diffusion index that is calculated by subtracting the share of indicators with negative economic movement from the share that moved in a positive economic direction.

For example, out of 58 indicators, 42 (72%) went up and 16 (28%) went down in 2011. The ADI is then calculated by subtracting 28 from 72, resulting in an indicator of 45. If an ADI is positive, then that is generally interpreted as an expansion in economic activity (because more indicators are improving), while negative values are interpreted as a contraction (because more indicators are deteriorating) for that year. As Chart 2 shows, the ADI fell from 43

in 2018 to 12 in 2019, the lowest level seen over the nine-year period, suggesting a slowing of growth.

Looking Ahead

This year is off to a good start with a gain of 2,600 jobs and a low unemployment rate of 3.7% in January. More new jobs are expected this year and in the near future. For example, it was announced in the media that General Dynamics Electric Boat, a submarine manufacturer based in Groton, will be hiring thousands of employees over the next ten years.

However, given the current coronavirus situation and its potential global economic impact coupled with already weakened state economy, the future economic growths of both the nation and Connecticut remain uncertain. ■

GENERAL ECONOMIC INDICATORS

<i>(Seasonally adjusted)</i>	4Q	4Q	YoY CHG		3Q	QoQ CHG	
	2019	2018	NO.	%	2019	NO.	%
General Drift Indicator (1996=100)*							
Leading	119.4	117.7	1.7	1.5	119.2	0.2	0.2
Coincident	117.5	116.9	0.6	0.6	117.2	0.4	0.3
Liberty Bank Business Barometer (1992=100)**	142.2	142.0	0.3	0.2	141.7	0.5	0.4
Real Gross Domestic Product*** (2012 Chained \$, SAAR)							
Connecticut (\$ in millions)	249,471.6	246,431.1	3,040.5	1.2	248,173.3	1,298.3	0.5
United States (\$ in millions)	19,121,112	18,732,720	388,392	2.1	19,021,860	99,252	0.5
New England (\$ in millions)	991,703.7	971,721.2	19,982.5	2.1	986,526.9	5,176.8	0.5
Per Capita Personal Income*** (Current \$, SAAR)							
Connecticut	79,560	77,146	2,414	3.1	79,047	513	0.6
United States	56,832	54,721	2,111	3.9	56,398	434	0.8
New England	70,823	68,267	2,556	3.7	70,381	442	0.6
Philadelphia Fed's Coincident Index (2007=100)****							
Connecticut	NA	NA	NA	NA	NA	NA	NA
United States	NA	NA	NA	NA	NA	NA	NA

Sources: *Dr. Steven P. Lanza, University of Connecticut **Liberty Bank ***U.S. Bureau of Economic Analysis ****Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100.

The **Liberty Bank Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm
employment increased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

	Jan	Jan	CHANGE		Dec
	2020	2019	NO.	%	2019
<i>(Seasonally adjusted; 000s)</i>					
TOTAL NONFARM	1,696.1	1,688.3	7.8	0.5	1,693.5
Natural Res & Mining	0.6	0.6	0.0	0.0	0.5
Construction	59.8	60.0	-0.2	-0.3	60.5
Manufacturing	161.3	161.8	-0.5	-0.3	161.2
Trade, Transportation & Utilities	296.1	293.7	2.4	0.8	292.9
Information	31.4	31.4	0.0	0.0	31.6
Financial Activities	123.9	124.1	-0.2	-0.2	124.2
Professional and Business Services	223.2	218.0	5.2	2.4	223.1
Education and Health Services	342.9	337.3	5.6	1.7	342.6
Leisure and Hospitality	156.0	158.4	-2.4	-1.5	155.9
Other Services	64.4	65.5	-1.1	-1.7	64.6
Government*	236.5	237.5	-1.0	-0.4	236.4

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial
claims fell from a year
ago.

UNEMPLOYMENT

	Jan	Jan	CHANGE		Dec
	2020	2019	NO.	%	2019
<i>(Seasonally adjusted)</i>					
Labor Force, resident (000s)	1,929.4	1,906.8	22.6	1.2	1,926.3
Employed (000s)	1,857.1	1,834.2	22.9	1.2	1,854.0
Unemployed (000s)	72.3	72.6	-0.3	-0.4	72.3
Unemployment Rate (%)	3.7	3.8	-0.1	---	3.8
Labor Force Participation Rate (%)	66.9	66.1	0.8	---	66.8
Employment-Population Ratio (%)	64.4	63.6	0.8	---	64.3
Average Weekly Initial Claims	2,854	3,184	-330	-10.4	4,146
Avg. Insured Unemp. Rate (%)	1.76	2.02	-0.27	---	2.14
	2019	2018			3Q 2019
U-6 Rate (%)	7.9	8.9	-1.0	---	8.2

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker
weekly earnings fell over
the year.

MANUFACTURING ACTIVITY

	Jan	Jan	CHANGE		Dec	Nov
	2020	2019	NO.	%	2019	2019
<i>(Not seasonally adjusted)</i>						
Production Worker Avg Wkly Hours	41.7	42.5	-0.8	-1.9	43.1	--
Prod. Worker Avg Hourly Earnings	28.07	27.62	0.45	1.6	28.31	--
Prod. Worker Avg Weekly Earnings	1,170.52	1,173.85	-3.33	-0.3	1,220.16	--
CT Mfg. Prod. Index, NSA (2009=100)	81.5	96.2	-14.7	-15.3	86.7	96.6
Production Worker Hours (000s)	3,699	3,768	-69	-1.8	3,849	--
Industrial Electricity Sales (mil kWh)*	190	249	-59.3	-23.8	205	245
CT Mfg. Prod. Index, SA (2009=100)	85.1	99.7	-14.6	-14.7	88.5	96.2

Sources: Connecticut Department of Labor; U.S. Department of Energy

*Latest two months are forecasted.

Personal income for third
quarter 2020 is
forecasted to increase 4.4
percent from a year
earlier.

INCOME

	3Q*		CHANGE		2Q*
	2020	2019	NO.	%	2020
<i>(Seasonally adjusted)</i>					
<i>(Annualized; \$ Millions)</i>					
Personal Income	\$296,523	\$284,034	12,489	4.4	\$293,350
UI Covered Wages	\$120,719	\$118,596	2,123	1.8	\$120,184

Source: Bureau of Economic Analysis

*Forecasted by Connecticut Department of Labor

BUSINESS ACTIVITY

New auto registrations increased over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
New Housing Permits*	Jan 2020	278	0.0	278	278	0.0
Electricity Sales (mil kWh)	Dec 2019	2,511	3.8	27,755	28,834	-3.7
Construction Contracts Index (1980=100)	Jan 2020	320.8	4.5	---	---	---
New Auto Registrations	Jan 2020	17,836	2.1	17,836	17,474	2.1
Exports (Bil. \$)	4Q 2019	4.11	-10.5	16.29	17.40	-6.4
S&P 500: Monthly Close	Jan 2020	3,225.52	19.3	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Jan 2020	3,375	-1.2	3,375	3,417	-1.2
Department of Labor	2Q 2019	2,325	-10.2	5,385	6,201	-13.2
TERMINATIONS						
Secretary of the State	Jan 2020	1,363	-6.1	1,363	1,452	-6.1
Department of Labor	2Q 2019	1,818	-7.1	3,627	3,802	-4.6

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Gaming payments were up from a year ago.

	YEAR TO DATE					
	Jan 2020	Jan 2019	% CHG	CURRENT	PRIOR	% CHG
<i>(Millions of dollars)</i>						
TOTAL ALL REVENUES*	2,322.1	2,232.4	4.0	2,322.1	2,232.4	4.0
Corporate Tax	172.1	175.5	-1.9	172.1	175.5	-1.9
Personal Income Tax	1,139.6	1,132.1	0.7	1,139.6	1,132.1	0.7
Real Estate Conv. Tax	17.3	17.2	0.6	17.3	17.2	0.6
Sales & Use Tax	508.8	488.1	4.2	508.8	488.1	4.2
Gaming Payments**	19.3	18.0	6.9	19.3	18.0	6.9

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Gaming slots rose over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
Occupancy Rate (%)*	Jan 2020	48.5	1.0	48.5	48.0	1.0
Tourism Website Visitors	Jan 2020	274,492	25.5	274,492	218,738	25.5
Air Passenger Count	Jan 2020	487,315	2.8	487,315	474,024	2.8
Gaming Slots (Mil.\$)***	Jan 2020	930.6	5.7	930.6	880.4	5.7

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

***See page 23 for explanation

Compensation cost for the nation rose 2.7 percent over the year.

EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted		
	Dec 2019	Sep 2019	3-Mo % Chg	Dec 2019	Dec 2018	12-Mo % Chg
Private Industry Workers <i>(Dec. 2005 = 100)</i>						
UNITED STATES TOTAL	138.2	137.3	0.7	138.0	134.4	2.7
Wages and Salaries	138.9	137.9	0.7	138.7	134.7	3.0
Benefit Costs	136.5	135.8	0.5	136.2	133.6	1.9
NORTHEAST TOTAL	---	---	---	140.7	136.5	3.1
Wages and Salaries	---	---	---	140.7	136.0	3.5

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 2.5 percent over the year.

CONSUMER NEWS

<i>(Not seasonally adjusted)</i>	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	Jan 2020	257.971	2.5	0.4
Purchasing Power of \$ (1982-84=\$1.00)	Jan 2020	0.388	-2.4	-0.4
Northeast Region	Jan 2020	272.316	2.3	0.7
New York-Newark-Jersey City	Jan 2020	282.020	2.5	0.8
Boston-Cambridge-Newton**	Jan 2020	285.181	2.2	0.6
CPI-W (1982-84=100)				
U.S. City Average	Jan 2020	251.361	2.5	0.4

Source: U.S. Department of Labor, Bureau of Labor Statistics

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 3.62 percent over the month.

INTEREST RATES

<i>(Percent)</i>	Jan 2020	Dec 2019	Jan 2019
Prime	4.75	4.75	5.50
Federal Funds	1.55	1.55	2.40
3 Month Treasury Bill	1.55	1.57	2.42
6 Month Treasury Bill	1.56	1.58	2.51
1 Year Treasury Note	1.53	1.55	2.58
3 Year Treasury Note	1.52	1.63	2.52
5 Year Treasury Note	1.56	1.68	2.54
7 Year Treasury Note	1.67	1.79	2.61
10 Year Treasury Note	1.76	1.86	2.71
20 Year Treasury Note	2.07	2.16	2.89
Conventional Mortgage	3.62	3.72	4.46

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

Eight of nine states in the region gained jobs over the year.

<i>(Seasonally adjusted; 000s)</i>	Jan	Jan	CHANGE		Dec
	2020	2019	NO.	%	2019
Connecticut	1,696.1	1,688.3	7.8	0.5	1,693.5
Maine	639.7	635.3	4.4	0.7	638.1
Massachusetts	3,710.2	3,676.8	33.4	0.9	3,698.4
New Hampshire	690.3	684.6	5.7	0.8	685.6
New Jersey	4,240.5	4,186.0	54.5	1.3	4,226.4
New York	9,843.2	9,760.7	82.5	0.8	9,809.7
Pennsylvania	6,093.0	6,052.6	40.4	0.7	6,079.5
Rhode Island	505.5	503.8	1.7	0.3	505.7
Vermont	313.9	315.3	-1.4	-0.4	315.1
United States	152,186.0	150,134.0	2,052.0	1.4	151,961.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Seven states posted increases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jan	Jan	CHANGE		Dec
	2020	2019	NO.	%	2019
Connecticut	1,929,411	1,906,788	22,623	1.2	1,926,276
Maine	694,218	694,085	133	0.0	693,630
Massachusetts	3,836,139	3,809,095	27,044	0.7	3,834,262
New Hampshire	778,188	768,826	9,362	1.2	776,586
New Jersey	4,551,736	4,456,587	95,149	2.1	4,535,046
New York	9,543,300	9,547,462	-4,162	0.0	9,527,712
Pennsylvania	6,548,713	6,455,146	93,567	1.4	6,537,907
Rhode Island	557,474	554,803	2,671	0.5	556,912
Vermont	340,554	344,128	-3,574	-1.0	340,749
United States	164,606,000	163,142,000	1,464,000	0.9	164,556,000

Source: U.S. Department of Labor, Bureau of Labor Statistics

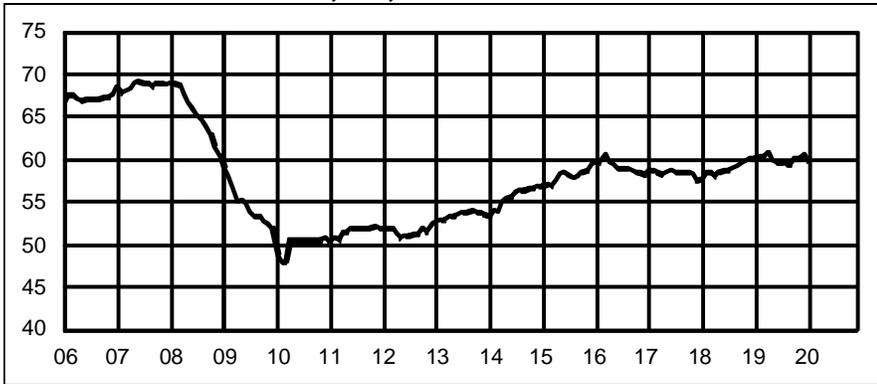
UNEMPLOYMENT RATES

Five states showed a decrease in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jan	Jan	CHANGE	Dec
	2020	2019		2019
Connecticut	3.7	3.8	-0.1	3.8
Maine	3.1	3.2	-0.1	3.0
Massachusetts	2.8	3.1	-0.3	2.8
New Hampshire	2.6	2.5	0.1	2.6
New Jersey	3.8	3.7	0.1	3.7
New York	3.8	4.0	-0.2	3.9
Pennsylvania	4.7	4.1	0.6	4.6
Rhode Island	3.4	3.7	-0.3	3.5
Vermont	2.4	2.4	0.0	2.4
United States	3.6	4.0	-0.4	3.5

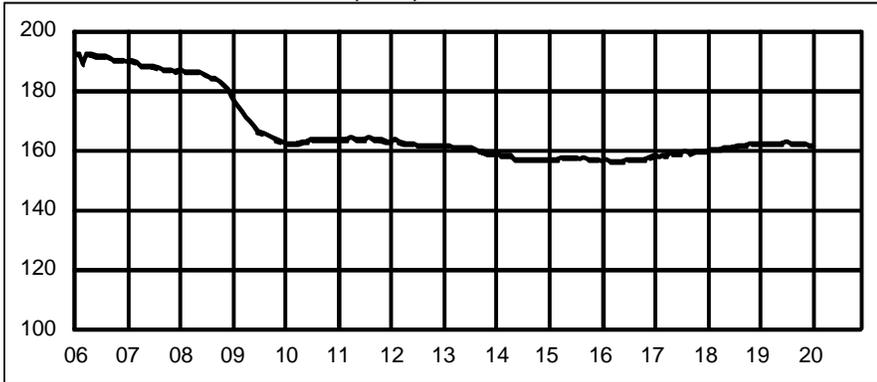
Source: U.S. Department of Labor, Bureau of Labor Statistics

CONSTRUCTION EMP., SA, 000s



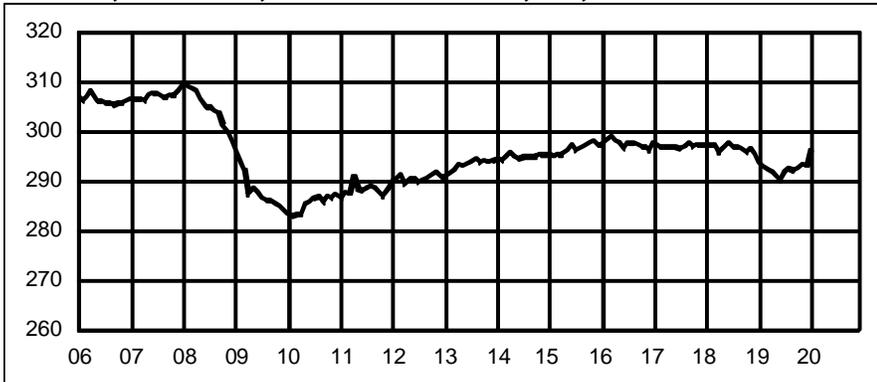
Month	2018	2019	2020
Jan	57.7	60.0	59.8
Feb	58.4	60.2	
Mar	58.4	60.2	
Apr	58.0	60.7	
May	58.4	59.8	
Jun	58.6	59.6	
Jul	58.6	59.7	
Aug	58.8	59.4	
Sep	59.2	59.4	
Oct	59.7	60.1	
Nov	59.9	60.0	
Dec	60.1	60.5	

MANUFACTURING EMP., SA, 000s



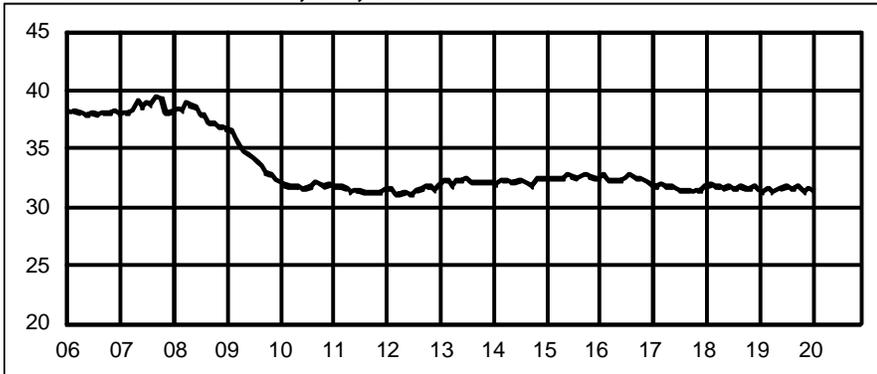
Month	2018	2019	2020
Jan	159.6	161.8	161.3
Feb	159.9	161.8	
Mar	159.7	162.0	
Apr	160.2	162.0	
May	160.4	162.2	
Jun	160.6	162.2	
Jul	160.9	162.4	
Aug	161.1	162.0	
Sep	161.1	162.2	
Oct	161.4	161.8	
Nov	161.7	162.3	
Dec	161.8	161.2	

TRADE, TRANSP., & UTILITIES EMP., SA, 000s



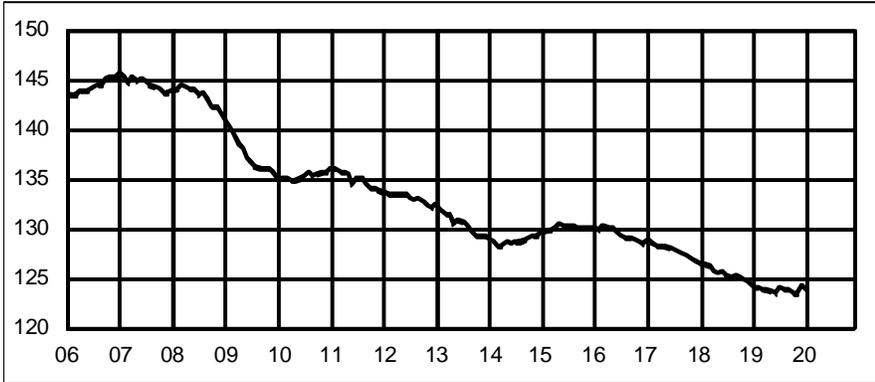
Month	2018	2019	2020
Jan	297.3	293.7	296.1
Feb	297.2	292.9	
Mar	297.2	292.1	
Apr	295.7	291.8	
May	296.8	291.0	
Jun	297.5	290.0	
Jul	297.0	291.8	
Aug	296.8	292.4	
Sep	296.4	292.2	
Oct	295.8	292.5	
Nov	296.3	293.1	
Dec	295.2	292.9	

INFORMATION EMP., SA, 000s



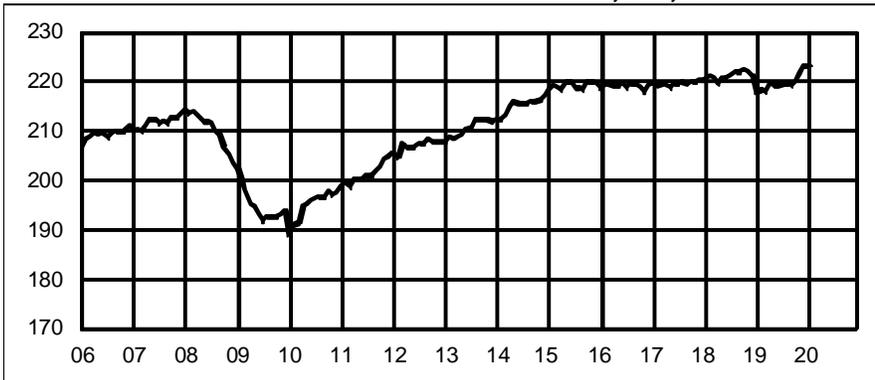
Month	2018	2019	2020
Jan	31.8	31.4	31.4
Feb	31.9	31.3	
Mar	31.7	31.5	
Apr	31.7	31.3	
May	31.6	31.4	
Jun	31.7	31.5	
Jul	31.6	31.7	
Aug	31.6	31.6	
Sep	31.7	31.5	
Oct	31.6	31.7	
Nov	31.5	31.2	
Dec	31.7	31.6	

FINANCIAL ACTIVITIES EMP., SA, 000s



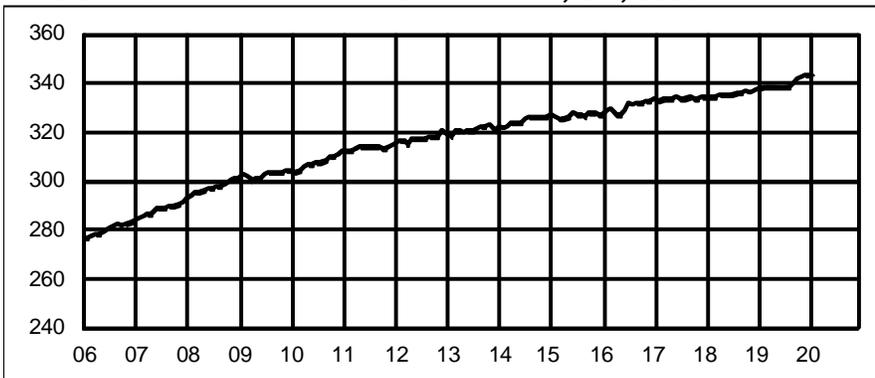
Month	2018	2019	2020
Jan	126.5	124.1	123.9
Feb	126.4	124.1	
Mar	126.2	123.8	
Apr	125.6	123.8	
May	125.5	123.6	
Jun	125.6	123.4	
Jul	125.2	124.1	
Aug	125.1	123.8	
Sep	125.2	123.8	
Oct	125.0	123.5	
Nov	124.9	123.5	
Dec	124.7	124.2	

PROFESSIONAL & BUSINESS SERV. EMP., SA, 000s



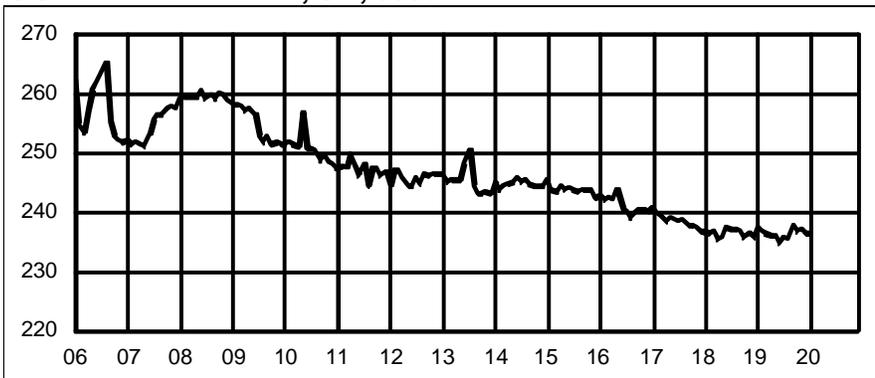
Month	2018	2019	2020
Jan	220.2	218.0	223.2
Feb	221.0	218.5	
Mar	220.7	217.9	
Apr	219.7	219.6	
May	220.8	219.2	
Jun	220.8	219.3	
Jul	221.0	219.6	
Aug	221.9	219.6	
Sep	221.8	219.2	
Oct	222.2	220.1	
Nov	221.8	221.7	
Dec	221.0	223.1	

EDUCATIONAL & HEALTH SERV. EMP., SA, 000s



Month	2018	2019	2020
Jan	333.7	337.3	342.9
Feb	334.4	337.8	
Mar	334.3	338.4	
Apr	334.9	338.2	
May	334.8	338.1	
Jun	334.9	338.0	
Jul	335.1	338.0	
Aug	335.7	338.4	
Sep	335.9	339.6	
Oct	336.1	341.0	
Nov	335.9	341.9	
Dec	336.8	342.6	

GOVERNMENT EMP., SA, 000s



Month	2018	2019	2020
Jan	236.7	237.5	236.5
Feb	236.5	236.6	
Mar	236.8	236.3	
Apr	235.5	235.9	
May	235.8	235.9	
Jun	237.5	234.6	
Jul	237.0	235.8	
Aug	236.9	235.2	
Sep	236.8	237.8	
Oct	235.6	236.8	
Nov	236.2	236.9	
Dec	235.7	236.4	

*Includes Indian tribal government employment

CONNECTICUT



Not Seasonally Adjusted

	Jan 2020	Jan 2019	CHANGE		Dec 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	1,670,500	1,660,100	10,400	0.6	1,711,000
TOTAL PRIVATE	1,433,900	1,423,400	10,500	0.7	1,468,700
GOODS PRODUCING INDUSTRIES	216,100	215,800	300	0.1	221,400
CONSTRUCTION, NAT. RES. & MINING	55,400	54,700	700	1.3	60,100
MANUFACTURING	160,700	161,100	-400	-0.2	161,300
Durable Goods	126,500	127,000	-500	-0.4	126,600
Fabricated Metal.....	30,100	29,800	300	1.0	30,100
Machinery.....	13,200	13,100	100	0.8	13,200
Computer and Electronic Product.....	10,800	11,000	-200	-1.8	10,800
Transportation Equipment.....	47,000	46,500	500	1.1	46,800
Aerospace Product and Parts.....	32,300	31,300	1,000	3.2	32,100
Non-Durable Goods	34,200	34,100	100	0.3	34,700
Chemical.....	7,900	7,900	0	0.0	7,900
SERVICE PROVIDING INDUSTRIES	1,454,400	1,444,300	10,100	0.7	1,489,600
TRADE, TRANSPORTATION, UTILITIES	295,100	294,900	200	0.1	305,000
Wholesale Trade.....	58,300	59,500	-1,200	-2.0	59,200
Retail Trade.....	173,600	179,400	-5,800	-3.2	179,600
Motor Vehicle and Parts Dealers.....	21,600	21,700	-100	-0.5	21,800
Building Material.....	14,300	14,100	200	1.4	14,600
Food and Beverage Stores.....	41,600	43,000	-1,400	-3.3	41,700
General Merchandise Stores.....	27,500	29,000	-1,500	-5.2	30,200
Transportation, Warehousing, & Utilities....	63,200	56,000	7,200	12.9	66,200
Utilities.....	5,100	5,200	-100	-1.9	5,100
Transportation and Warehousing.....	58,100	50,800	7,300	14.4	61,100
INFORMATION	31,200	31,200	0	0.0	31,500
Telecommunications.....	6,700	6,900	-200	-2.9	6,700
FINANCIAL ACTIVITIES	123,200	123,100	100	0.1	124,400
Finance and Insurance.....	102,700	103,700	-1,000	-1.0	103,900
Credit Intermediation and Related.....	22,300	22,900	-600	-2.6	22,500
Financial Investments and Related.....	21,900	22,400	-500	-2.2	22,300
Insurance Carriers & Related Activities....	58,500	58,400	100	0.2	59,100
Real Estate and Rental and Leasing.....	20,500	19,400	1,100	5.7	20,500
PROFESSIONAL & BUSINESS SERVICES	218,000	211,700	6,300	3.0	223,600
Professional, Scientific.....	96,600	95,500	1,100	1.2	97,500
Legal Services.....	12,400	12,400	0	0.0	12,600
Computer Systems Design.....	22,600	23,400	-800	-3.4	23,000
Management of Companies.....	33,900	33,000	900	2.7	34,000
Administrative and Support.....	87,500	83,200	4,300	5.2	92,100
Employment Services.....	27,300	27,500	-200	-0.7	30,100
EDUCATION AND HEALTH SERVICES	339,700	334,400	5,300	1.6	346,700
Educational Services.....	66,800	64,000	2,800	4.4	70,800
Health Care and Social Assistance.....	272,900	270,400	2,500	0.9	275,900
Hospitals.....	59,800	58,100	1,700	2.9	60,300
Nursing & Residential Care Facilities.....	60,700	60,900	-200	-0.3	61,300
Social Assistance.....	58,300	58,400	-100	-0.2	59,200
LEISURE AND HOSPITALITY	147,000	148,100	-1,100	-0.7	151,800
Arts, Entertainment, and Recreation.....	23,000	24,200	-1,200	-5.0	24,400
Accommodation and Food Services.....	124,000	123,900	100	0.1	127,400
Food Serv., Restaurants, Drinking Places....	113,300	113,000	300	0.3	116,300
OTHER SERVICES	63,600	64,200	-600	-0.9	64,300
GOVERNMENT	236,600	236,700	-100	0.0	242,300
Federal Government.....	18,400	17,900	500	2.8	18,600
State Government.....	69,500	70,600	-1,100	-1.6	73,800
Local Government**.....	148,700	148,200	500	0.3	149,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jan	Jan	CHANGE		Dec
	2020	2019	NO.	%	2019
TOTAL NONFARM EMPLOYMENT	400,400	398,600	1,800	0.5	410,600
TOTAL PRIVATE	356,400	354,900	1,500	0.4	365,800
GOODS PRODUCING INDUSTRIES	40,400	40,200	200	0.5	41,100
CONSTRUCTION, NAT. RES. & MINING	11,900	11,400	500	4.4	12,400
MANUFACTURING	28,500	28,800	-300	-1.0	28,700
Durable Goods.....	22,100	22,400	-300	-1.3	22,100
SERVICE PROVIDING INDUSTRIES	360,000	358,400	1,600	0.4	369,500
TRADE, TRANSPORTATION, UTILITIES	67,600	68,300	-700	-1.0	70,400
Wholesale Trade.....	12,300	12,600	-300	-2.4	12,600
Retail Trade.....	45,100	46,500	-1,400	-3.0	47,100
Transportation, Warehousing, & Utilities....	10,200	9,200	1,000	10.9	10,700
INFORMATION	13,000	12,800	200	1.6	13,000
FINANCIAL ACTIVITIES	37,100	37,700	-600	-1.6	37,800
Finance and Insurance.....	30,200	31,600	-1,400	-4.4	31,200
Credit Intermediation and Related.....	8,100	8,200	-100	-1.2	8,100
Financial Investments and Related.....	15,800	16,300	-500	-3.1	16,000
PROFESSIONAL & BUSINESS SERVICES	66,000	63,700	2,300	3.6	68,000
Professional, Scientific.....	29,600	29,600	0	0.0	30,700
Administrative and Support.....	24,500	22,900	1,600	7.0	25,300
EDUCATION AND HEALTH SERVICES	74,400	74,100	300	0.4	75,600
Health Care and Social Assistance.....	62,500	62,400	100	0.2	62,900
LEISURE AND HOSPITALITY	40,600	40,700	-100	-0.2	42,300
Accommodation and Food Services.....	31,900	31,500	400	1.3	32,600
OTHER SERVICES	17,300	17,400	-100	-0.6	17,600
GOVERNMENT	44,000	43,700	300	0.7	44,800
Federal.....	2,500	2,400	100	4.2	2,500
State & Local.....	41,500	41,300	200	0.5	42,300

DANBURY LMA



Not Seasonally Adjusted

	Jan	Jan	CHANGE		Dec
	2020	2019	NO.	%	2019
TOTAL NONFARM EMPLOYMENT	77,000	77,000	0	0.0	78,700
TOTAL PRIVATE	67,000	66,900	100	0.1	68,500
GOODS PRODUCING INDUSTRIES	11,800	11,400	400	3.5	11,900
SERVICE PROVIDING INDUSTRIES	65,200	65,600	-400	-0.6	66,800
TRADE, TRANSPORTATION, UTILITIES	16,900	17,300	-400	-2.3	18,100
Retail Trade.....	11,900	12,500	-600	-4.8	12,900
PROFESSIONAL & BUSINESS SERVICES	9,900	9,500	400	4.2	10,200
LEISURE AND HOSPITALITY	7,200	7,700	-500	-6.5	7,500
GOVERNMENT	10,000	10,100	-100	-1.0	10,200
Federal.....	800	700	100	14.3	800
State & Local.....	9,200	9,400	-200	-2.1	9,400

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes.

HARTFORD LMA



Not Seasonally Adjusted

	Jan 2020	Jan 2019	CHANGE		Dec 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	580,600	576,300	4,300	0.7	591,500
TOTAL PRIVATE	488,000	484,300	3,700	0.8	496,700
GOODS PRODUCING INDUSTRIES	78,500	77,800	700	0.9	80,300
CONSTRUCTION, NAT. RES. & MINING	18,200	18,300	-100	-0.5	19,600
MANUFACTURING	60,300	59,500	800	1.3	60,700
Durable Goods.....	50,200	49,600	600	1.2	50,400
Non-Durable Goods.....	10,100	9,900	200	2.0	10,300
SERVICE PROVIDING INDUSTRIES	502,100	498,500	3,600	0.7	511,200
TRADE, TRANSPORTATION, UTILITIES	92,600	92,500	100	0.1	94,300
Wholesale Trade.....	17,400	17,700	-300	-1.7	17,600
Retail Trade.....	53,500	54,700	-1,200	-2.2	54,100
Transportation, Warehousing, & Utilities....	21,700	20,100	1,600	8.0	22,600
Transportation and Warehousing.....	20,900	19,300	1,600	8.3	21,800
INFORMATION	9,800	9,500	300	3.2	9,900
FINANCIAL ACTIVITIES	56,300	55,900	400	0.7	56,500
Depository Credit Institutions.....	5,500	5,800	-300	-5.2	5,600
Insurance Carriers & Related Activities....	38,600	38,400	200	0.5	38,800
PROFESSIONAL & BUSINESS SERVICES	73,800	71,700	2,100	2.9	75,200
Professional, Scientific.....	34,800	34,300	500	1.5	34,100
Management of Companies.....	12,600	11,900	700	5.9	12,600
Administrative and Support.....	26,400	25,500	900	3.5	28,500
EDUCATION AND HEALTH SERVICES	110,500	108,500	2,000	1.8	113,000
Educational Services.....	13,300	13,100	200	1.5	14,100
Health Care and Social Assistance.....	97,200	95,400	1,800	1.9	98,900
Ambulatory Health Care.....	33,000	32,500	500	1.5	33,700
LEISURE AND HOSPITALITY	44,300	46,000	-1,700	-3.7	45,000
Accommodation and Food Services.....	39,000	39,200	-200	-0.5	39,400
OTHER SERVICES	22,200	22,400	-200	-0.9	22,500
GOVERNMENT	92,600	92,000	600	0.7	94,800
Federal.....	5,400	5,400	0	0.0	5,600
State & Local.....	87,200	86,600	600	0.7	89,200

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

Labor Market Areas	Jan 2020	Jan 2019	CHANGE		Dec 2019
			NO.	%	
BRIDGEPORT-STAMFORD LMA.....	408,700	406,300	2,400	0.6	407,200
DANBURY LMA.....	77,700	78,000	-300	-0.4	77,600
HARTFORD LMA.....	587,200	583,200	4,000	0.7	585,900
NEW HAVEN LMA.....	291,600	286,700	4,900	1.7	291,000
NORWICH-NEW LONDON LMA.....	130,400	129,500	900	0.7	129,500
WATERBURY LMA.....	68,700	68,600	100	0.1	68,300
ENFIELD LMA**.....	44,300	44,600	-300	-0.7	44,400
TORRINGTON-NORTHWEST LMA**.....	33,100	32,800	300	0.9	33,100
DANIELSON-NORTHEAST LMA**.....	27,500	27,200	300	1.1	27,400

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes

** Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

NEW HAVEN LMA



Not Seasonally Adjusted

	Jan 2020	Jan 2019	CHANGE		Dec 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	285,800	281,500	4,300	1.5	293,900
TOTAL PRIVATE	250,300	246,300	4,000	1.6	257,100
GOODS PRODUCING INDUSTRIES	34,000	33,900	100	0.3	34,600
CONSTRUCTION, NAT. RES. & MINING	10,300	10,000	300	3.0	11,000
MANUFACTURING	23,700	23,900	-200	-0.8	23,600
Durable Goods.....	17,500	17,500	0	0.0	17,600
SERVICE PROVIDING INDUSTRIES	251,800	247,600	4,200	1.7	259,300
TRADE, TRANSPORTATION, UTILITIES	52,900	51,700	1,200	2.3	55,000
Wholesale Trade.....	11,000	11,100	-100	-0.9	11,200
Retail Trade.....	28,000	29,600	-1,600	-5.4	29,100
Transportation, Warehousing, & Utilities....	13,900	11,000	2,900	26.4	14,700
INFORMATION	3,600	3,800	-200	-5.3	3,700
FINANCIAL ACTIVITIES	12,000	11,800	200	1.7	12,100
Finance and Insurance.....	8,300	8,300	0	0.0	8,400
PROFESSIONAL & BUSINESS SERVICES	30,500	29,200	1,300	4.5	31,000
Administrative and Support.....	15,200	14,500	700	4.8	15,900
EDUCATION AND HEALTH SERVICES	82,500	80,900	1,600	2.0	83,700
Educational Services.....	30,800	29,600	1,200	4.1	32,100
Health Care and Social Assistance.....	51,700	51,300	400	0.8	51,600
LEISURE AND HOSPITALITY	23,800	24,000	-200	-0.8	25,800
Accommodation and Food Services.....	19,700	20,200	-500	-2.5	21,400
OTHER SERVICES	11,000	11,000	0	0.0	11,200
GOVERNMENT	35,500	35,200	300	0.9	36,800
Federal.....	5,000	4,900	100	2.0	5,100
State & Local.....	30,500	30,300	200	0.7	31,700

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes. **Value less than 50

HELP WANTED ONLINE

Connecticut HWOL: January 2020

Labor Market Area	January 2020 Total	Occupation With Most Ads	Ads	Industry Sector With Most Ads	Ads
Hartford-West Hartford-East Hartford	19,909	Software Developers, Applications	951	Health Care and Social Assistance	3,251
Bridgeport-Stamford-Norwalk	16,371	Retail Salespersons	557	Health Care and Social Assistance	2,694
New Haven	7,614	Registered Nurses	425	Health Care and Social Assistance	1,613
Norwich-New London	2,127	Retail Salespersons	107	Health Care and Social Assistance	486
Danbury	1,809	Retail Salespersons	124	Retail Trade	333
Waterbury	2,072	Registered Nurses	125	Health Care and Social Assistance	651
Enfield	1,350	Retail Salespersons	53	Manufacturing	272
Torrington	532	Registered Nurses	35	Health Care and Social Assistance	177
Danielson-Northeast	333	Registered Nurses	23	Health Care and Social Assistance	113

Source: CT DOL Research Office Analysis of HWOL Data Series

The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to <https://www1.ctdol.state.ct.us/lmi/hwol.asp>.

**NORWICH-NEW LONDON-
WESTERLY, CT-RI LMA**

Not Seasonally Adjusted

	Jan	Jan	CHANGE		Dec
	2020	2019	NO.	%	2019
TOTAL NONFARM EMPLOYMENT	127,300	126,400	900	0.7	129,200
TOTAL PRIVATE	97,400	96,100	1,300	1.4	99,100
GOODS PRODUCING INDUSTRIES	21,700	21,500	200	0.9	21,800
CONSTRUCTION, NAT. RES. & MINING	3,800	3,900	-100	-2.6	4,000
MANUFACTURING	17,900	17,600	300	1.7	17,800
Durable Goods.....	14,600	14,400	200	1.4	14,500
Non-Durable Goods.....	3,300	3,200	100	3.1	3,300
SERVICE PROVIDING INDUSTRIES	105,600	104,900	700	0.7	107,400
TRADE, TRANSPORTATION, UTILITIES	22,800	22,100	700	3.2	23,000
Wholesale Trade.....	2,300	2,300	0	0.0	2,300
Retail Trade.....	15,900	15,600	300	1.9	16,000
Transportation, Warehousing, & Utilities....	4,600	4,200	400	9.5	4,700
INFORMATION	1,300	1,400	-100	-7.1	1,300
FINANCIAL ACTIVITIES	2,800	2,800	0	0.0	2,900
PROFESSIONAL & BUSINESS SERVICES	8,900	8,800	100	1.1	9,200
EDUCATION AND HEALTH SERVICES	20,800	20,800	0	0.0	21,300
Health Care and Social Assistance.....	18,300	18,200	100	0.5	18,500
LEISURE AND HOSPITALITY	15,700	15,100	600	4.0	16,100
Accommodation and Food Services.....	13,800	13,100	700	5.3	13,900
Food Serv., Restaurants, Drinking Places.	11,500	11,200	300	2.7	11,900
OTHER SERVICES	3,400	3,600	-200	-5.6	3,500
GOVERNMENT	29,900	30,300	-400	-1.3	30,100
Federal.....	2,900	2,800	100	3.6	2,900
State & Local**.....	27,000	27,500	-500	-1.8	27,200

WATERBURY LMA

Not Seasonally Adjusted

	Jan	Jan	CHANGE		Dec
	2020	2019	NO.	%	2019
TOTAL NONFARM EMPLOYMENT	67,600	67,500	100	0.1	69,300
TOTAL PRIVATE	57,000	56,700	300	0.5	58,500
GOODS PRODUCING INDUSTRIES	10,000	10,500	-500	-4.8	10,500
CONSTRUCTION, NAT. RES. & MINING	2,600	2,700	-100	-3.7	3,000
MANUFACTURING	7,400	7,800	-400	-5.1	7,500
SERVICE PROVIDING INDUSTRIES	57,600	57,000	600	1.1	58,800
TRADE, TRANSPORTATION, UTILITIES	13,100	13,100	0	0.0	13,800
Wholesale Trade.....	1,900	1,900	0	0.0	2,000
Retail Trade.....	8,800	9,000	-200	-2.2	9,100
Transportation, Warehousing, & Utilities....	2,400	2,200	200	9.1	2,700
INFORMATION	600	600	0	0.0	600
FINANCIAL ACTIVITIES	2,200	2,000	200	10.0	2,100
PROFESSIONAL & BUSINESS SERVICES	5,200	4,900	300	6.1	5,300
EDUCATION AND HEALTH SERVICES	17,600	17,600	0	0.0	17,800
Health Care and Social Assistance.....	15,700	15,700	0	0.0	15,900
LEISURE AND HOSPITALITY	5,600	5,400	200	3.7	5,700
OTHER SERVICES	2,700	2,600	100	3.8	2,700
GOVERNMENT	10,600	10,800	-200	-1.9	10,800
Federal.....	500	500	0	0.0	500
State & Local.....	10,100	10,300	-200	-1.9	10,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.*

SMALLER LMAS*



Not Seasonally Adjusted

	Jan 2020	Jan 2019	CHANGE		Dec 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT					
ENFIELD LMA.....	43,900	44,200	-300	-0.7	45,000
TORRINGTON-NORTHWEST LMA.....	32,200	32,000	200	0.6	33,200
DANIELSON-NORTHEAST LMA.....	27,200	26,900	300	1.1	27,600

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

* State-designated Non-CES areas

SPRINGFIELD, MA-CT NECTA**

Not Seasonally Adjusted

	Jan 2020	Jan 2019	CHANGE		Dec 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT.....	332,100	330,700	1,400	0.4	342,300
TOTAL PRIVATE.....	271,400	270,400	1,000	0.4	277,400
GOODS PRODUCING INDUSTRIES.....	39,400	39,700	-300	-0.8	40,200
CONSTRUCTION, NAT. RES. & MINING.....	10,400	10,300	100	1.0	10,900
MANUFACTURING.....	29,000	29,400	-400	-1.4	29,300
Durable Goods.....	19,100	19,600	-500	-2.6	19,300
Non-Durable Goods.....	9,900	9,800	100	1.0	10,000
SERVICE PROVIDING INDUSTRIES.....	292,700	291,000	1,700	0.6	302,100
TRADE, TRANSPORTATION, UTILITIES.....	59,900	60,100	-200	-0.3	61,500
Wholesale Trade.....	11,900	11,700	200	1.7	11,900
Retail Trade.....	33,100	33,700	-600	-1.8	33,900
Transportation, Warehousing, & Utilities.....	14,900	14,700	200	1.4	15,700
INFORMATION.....	3,000	3,200	-200	-6.3	3,000
FINANCIAL ACTIVITIES.....	16,100	16,300	-200	-1.2	16,200
Finance and Insurance.....	12,600	12,800	-200	-1.6	12,600
Insurance Carriers & Related Activities.....	8,800	8,800	0	0.0	8,800
PROFESSIONAL & BUSINESS SERVICES.....	25,800	25,300	500	2.0	26,200
EDUCATION AND HEALTH SERVICES.....	82,900	81,900	1,000	1.2	84,700
Educational Services.....	13,400	13,900	-500	-3.6	15,300
Health Care and Social Assistance.....	69,500	68,000	1,500	2.2	69,400
LEISURE AND HOSPITALITY.....	31,600	31,100	500	1.6	32,600
OTHER SERVICES.....	12,700	12,800	-100	-0.8	13,000
GOVERNMENT.....	60,700	60,300	400	0.7	64,900
Federal.....	5,800	5,900	-100	-1.7	6,300
State & Local.....	54,900	54,400	500	0.9	58,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes.

** New England City and Town Area

LMA LABOR FORCE ESTIMATES

(Not seasonally adjusted)	EMPLOYMENT STATUS	Jan	Jan	CHANGE		Dec
		2020	2019	NO.	%	2019
CONNECTICUT	Civilian Labor Force	1,921,200	1,896,500	24,700	1.3	1,920,200
	Employed	1,835,800	1,809,200	26,600	1.5	1,858,400
	Unemployed	85,400	87,300	-1,900	-2.2	61,800
	Unemployment Rate	4.4	4.6	-0.2	---	3.2
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	468,600	462,900	5,700	1.2	468,000
	Employed	447,700	441,700	6,000	1.4	453,000
	Unemployed	20,900	21,200	-300	-1.4	15,000
	Unemployment Rate	4.5	4.6	-0.1	---	3.2
DANBURY LMA	Civilian Labor Force	107,800	106,800	1,000	0.9	107,400
	Employed	103,500	102,500	1,000	1.0	104,500
	Unemployed	4,300	4,300	0	0.0	2,900
	Unemployment Rate	4.0	4.1	-0.1	---	2.7
DANIELSON-NORTHEAST LMA	Civilian Labor Force	43,900	43,500	400	0.9	44,100
	Employed	41,900	41,300	600	1.5	42,600
	Unemployed	2,000	2,100	-100	-4.8	1,500
	Unemployment Rate	4.6	4.9	-0.3	---	3.3
ENFIELD LMA	Civilian Labor Force	50,400	50,000	400	0.8	50,900
	Employed	48,300	47,700	600	1.3	49,300
	Unemployed	2,100	2,300	-200	-8.7	1,600
	Unemployment Rate	4.3	4.6	-0.3	---	3.2
HARTFORD LMA	Civilian Labor Force	633,500	625,400	8,100	1.3	632,600
	Employed	605,500	596,700	8,800	1.5	611,900
	Unemployed	28,000	28,700	-700	-2.4	20,700
	Unemployment Rate	4.4	4.6	-0.2	---	3.3
NEW HAVEN LMA	Civilian Labor Force	330,100	324,300	5,800	1.8	331,500
	Employed	316,100	309,900	6,200	2.0	321,500
	Unemployed	14,000	14,400	-400	-2.8	10,100
	Unemployment Rate	4.2	4.4	-0.2	---	3.0
NORWICH-NEW LONDON LMA	Civilian Labor Force	142,700	141,000	1,700	1.2	141,800
	Employed	136,300	134,500	1,800	1.3	137,300
	Unemployed	6,400	6,500	-100	-1.5	4,500
	Unemployment Rate	4.5	4.6	-0.1	---	3.2
TORRINGTON-NORTHWEST LMA	Civilian Labor Force	47,600	47,300	300	0.6	47,300
	Employed	45,500	45,000	500	1.1	45,900
	Unemployed	2,200	2,300	-100	-4.3	1,400
	Unemployment Rate	4.5	4.8	-0.3	---	3.0
WATERBURY LMA	Civilian Labor Force	112,500	111,200	1,300	1.2	112,500
	Employed	106,300	105,000	1,300	1.2	107,900
	Unemployed	6,200	6,200	0	0.0	4,600
	Unemployment Rate	5.5	5.6	-0.1	---	4.1
UNITED STATES	Civilian Labor Force	163,497,000	162,104,000	1,393,000	0.9	164,007,000
	Employed	156,994,000	154,964,000	2,030,000	1.3	158,504,000
	Unemployed	6,504,000	7,140,000	-636,000	-8.9	5,503,000
	Unemployment Rate	4.0	4.4	-0.4	---	3.4

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

(Not seasonally adjusted)	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	Jan		CHG	Dec	Jan		CHG	Dec	Jan		CHG	Dec
	2020	2019	Y/Y	2019	2020	2019	Y/Y	2019	2020	2019	Y/Y	2019
PRODUCTION WORKER												
MANUFACTURING	\$1,170.52	\$1,173.85	-\$3.33	\$1,220.16	41.7	42.5	-0.8	43.1	\$28.07	\$27.62	\$0.45	\$28.31
DURABLE GOODS	1,273.10	1,275.44	-2.33	1,336.08	41.7	41.9	-0.2	42.7	30.53	30.44	0.09	31.29
NON-DUR. GOODS	851.41	852.48	-1.07	854.26	41.9	44.4	-2.5	44.4	20.32	19.20	1.12	19.24
CONSTRUCTION	1,290.71	1,134.07	156.65	1,285.60	39.8	38.6	1.2	40.0	32.43	29.38	3.05	32.14
ALL EMPLOYEES												
STATEWIDE												
TOTAL PRIVATE	1,124.26	1,114.56	9.70	1,153.26	33.6	33.4	0.2	34.1	33.46	33.37	0.09	33.82
GOODS PRODUCING	1,424.28	1,382.63	41.65	1,471.01	39.0	38.3	0.7	39.8	36.52	36.10	0.42	36.96
Construction	1,346.06	1,195.19	150.87	1,336.84	37.8	36.9	0.9	37.7	35.61	32.39	3.22	35.46
Manufacturing	1,475.65	1,475.20	0.45	1,558.82	39.7	40.0	-0.3	41.0	37.17	36.88	0.29	38.02
SERVICE PROVIDING	1,069.61	1,065.68	3.93	1,097.27	32.6	32.5	0.1	33.1	32.81	32.79	0.02	33.15
Trade, Transp., Utilities	950.22	892.25	57.97	961.62	32.8	32.9	-0.1	34.1	28.97	27.12	1.85	28.20
Financial Activities	1,866.49	1,773.77	92.72	1,969.59	37.3	36.4	0.9	38.2	50.04	48.73	1.31	51.56
Prof. & Business Serv.	1,235.83	1,285.83	-50.00	1,287.60	34.3	33.9	0.4	34.8	36.03	37.93	-1.90	37.00
Education & Health Ser.	964.96	956.08	8.88	964.31	32.9	32.3	0.6	32.6	29.33	29.60	-0.27	29.58
Leisure & Hospitality	445.42	431.24	14.18	461.34	24.3	24.6	-0.3	25.1	18.33	17.53	0.80	18.38
Other Services	737.35	786.86	-49.51	786.89	29.4	31.2	-1.8	30.3	25.08	25.22	-0.14	25.97
LABOR MARKET AREAS: TOTAL PRIVATE												
Bridgeport-Stamford	1,199.64	1,226.01	-26.37	1,224.85	33.5	33.7	-0.2	34.3	35.81	36.38	-0.57	35.71
Danbury	1,045.87	1,016.40	29.47	1,072.47	33.5	35.0	-1.5	33.8	31.22	29.04	2.18	31.73
Hartford	1,204.44	1,155.57	48.86	1,240.45	34.7	33.7	1.0	35.2	34.71	34.29	0.42	35.24
New Haven	1,025.66	1,045.42	-19.76	1,058.60	32.8	33.4	-0.6	33.5	31.27	31.30	-0.03	31.60
Norwich-New London	840.79	808.30	32.49	828.74	30.9	29.5	1.4	30.9	27.21	27.40	-0.19	26.82
Waterbury	954.85	904.03	50.82	957.31	33.8	34.4	-0.6	34.3	28.25	26.28	1.97	27.91

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

New Companies and Expansions

- StopRite will open a new full-service supermarket in Vernon employing 250 full- and part-time workers.
- HCL Technologies, an Indian tech company, will open a Global Delivery Center in Hartford.
- Nordson EFD LLC filed expansion plans in Norwich. The expansion is expected to bring a variety of manufacturing jobs to the region.
- Gymboree announced plans to relaunch its brand at more than 200 Children's Place locations nationwide, including two in Connecticut – one in Danbury and one in Trumbull.

Layoffs and Closures

- Electric Boat is furloughing about 300 trades employees, half of whom work in Connecticut, as the company experiences a dip in submarine production.
- Lang's Pharmacy in Wilton has closed its doors.
- Fat Cat Pie Co. is closing in Norwalk.
- Fast-food giant Subway is cutting about 300 jobs from its world headquarters, based in Milford.

(By Place of Residence - Not Seasonally Adjusted)

JANUARY 2020

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-STAMFORD					HARTFORD cont...				
	468,635	447,746	20,889	4.5	Canton	5,829	5,620	209	3.6
Ansonia	9,332	8,777	555	5.9	Chaplin	1,284	1,224	60	4.7
Bridgeport	69,665	65,111	4,554	6.5	Colchester	9,605	9,223	382	4.0
Darien	8,685	8,381	304	3.5	Columbia	3,309	3,170	139	4.2
Derby	6,735	6,407	328	4.9	Coventry	8,004	7,692	312	3.9
Easton	3,864	3,722	142	3.7	Cromwell	8,116	7,791	325	4.0
Fairfield	29,643	28,500	1,143	3.9	East Granby	3,121	3,026	95	3.0
Greenwich	29,131	28,100	1,031	3.5	East Haddam	5,116	4,896	220	4.3
Milford	30,778	29,573	1,205	3.9	East Hampton	7,897	7,589	308	3.9
Monroe	10,141	9,712	429	4.2	East Hartford	27,567	26,107	1,460	5.3
New Canaan	8,423	8,115	308	3.7	Ellington	9,712	9,346	366	3.8
Norwalk	51,474	49,243	2,231	4.3	Farmington	14,479	13,991	488	3.4
Oxford	7,374	7,079	295	4.0	Glastonbury	19,341	18,763	578	3.0
Redding	4,439	4,283	156	3.5	Granby	6,993	6,772	221	3.2
Ridgefield	11,848	11,474	374	3.2	Haddam	5,182	4,983	199	3.8
Seymour	9,085	8,630	455	5.0	Hartford	53,739	49,887	3,852	7.2
Shelton	22,245	21,247	998	4.5	Hartland	1,181	1,131	50	4.2
Southbury	8,846	8,452	394	4.5	Harwinton	3,282	3,156	126	3.8
Stamford	71,003	68,132	2,871	4.0	Hebron	5,663	5,444	219	3.9
Stratford	27,405	26,037	1,368	5.0	Lebanon	4,195	3,985	210	5.0
Trumbull	17,925	17,249	676	3.8	Manchester	33,468	32,084	1,384	4.1
Weston	4,376	4,210	166	3.8	Mansfield	12,929	12,340	589	4.6
Westport	12,859	12,423	436	3.4	Marlborough	3,672	3,532	140	3.8
Wilton	8,489	8,174	315	3.7	Middletown	26,503	25,340	1,163	4.4
Woodbridge	4,865	4,713	152	3.1	New Britain	37,264	35,051	2,213	5.9
					New Hartford	4,052	3,909	143	3.5
DANBURY	107,825	103,484	4,341	4.0	Newington	17,540	16,859	681	3.9
Bethel	11,002	10,576	426	3.9	Plainville	10,706	10,215	491	4.6
Bridgewater	849	817	32	3.8	Plymouth	6,785	6,421	364	5.4
Brookfield	9,391	9,040	351	3.7	Portland	5,602	5,360	242	4.3
Danbury	47,845	45,860	1,985	4.1	Rocky Hill	11,859	11,469	390	3.3
New Fairfield	7,184	6,900	284	4.0	Scotland	987	945	42	4.3
New Milford	15,402	14,736	666	4.3	Simsbury	13,954	13,532	422	3.0
Newtown	14,262	13,739	523	3.7	Southington	25,133	24,167	966	3.8
Sherman	1,892	1,816	76	4.0	South Windsor	14,587	14,091	496	3.4
					Stafford	7,004	6,706	298	4.3
ENFIELD	50,421	48,275	2,146	4.3	Thomaston	4,847	4,626	221	4.6
East Windsor	6,587	6,291	296	4.5	Tolland	8,737	8,444	293	3.4
Enfield	23,330	22,382	948	4.1	Union	478	458	20	4.2
Somers	5,067	4,861	206	4.1	Vernon	17,768	16,986	782	4.4
Suffield	7,711	7,392	319	4.1	West Hartford	35,187	34,022	1,165	3.3
Windsor Locks	7,728	7,350	378	4.9	Wethersfield	14,266	13,730	536	3.8
					Willington	3,732	3,599	133	3.6
HARTFORD	633,546	605,500	28,046	4.4	Windham	12,705	11,936	769	6.1
Andover	1,989	1,901	88	4.4	Windsor	16,901	16,157	744	4.4
Ashford	2,628	2,527	101	3.8					
Avon	9,593	9,306	287	3.0					
Barkhamsted	2,360	2,250	110	4.7					
Berlin	11,999	11,554	445	3.7					
Bloomfield	12,029	11,493	536	4.5					
Bolton	3,231	3,122	109	3.4					
Bristol	33,652	31,981	1,671	5.0					
Burlington	5,786	5,595	191	3.3					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JANUARY 2020

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	330,088	316,075	14,013	4.2	TORRINGTON-NORTHWEST				
Bethany	3,168	3,053	115	3.6	Canaan	47,613	45,458	2,155	4.5
Branford	16,323	15,697	626	3.8	Colebrook	647	627	20	3.1
Cheshire	15,905	15,424	481	3.0	Cornwall	841	799	42	5.0
Chester	2,392	2,306	86	3.6	Goshen	780	752	28	3.6
Clinton	7,416	7,145	271	3.7	Kent	1,671	1,602	69	4.1
Deep River	2,923	2,810	113	3.9	Litchfield	1,517	1,462	55	3.6
Durham	4,359	4,222	137	3.1	Morris	4,854	4,665	189	3.9
East Haven	15,994	15,234	760	4.8	Norfolk	1,439	1,382	57	4.0
Essex	3,492	3,358	134	3.8	Norwich	927	882	45	4.9
Guilford	13,106	12,724	382	2.9	North Canaan	1,793	1,706	87	4.9
Hamden	35,844	34,424	1,420	4.0	Roxbury	1,341	1,303	38	2.8
Killingworth	3,895	3,756	139	3.6	Salisbury	1,848	1,778	70	3.8
Madison	9,235	8,925	310	3.4	Sharon	1,509	1,462	47	3.1
Meriden	32,519	30,811	1,708	5.3	Torrington	19,344	18,359	985	5.1
Middlefield	2,601	2,470	131	5.0	Warren	796	772	24	3.0
New Haven	65,279	62,037	3,242	5.0	Washington	2,089	2,017	72	3.4
North Branford	8,367	8,018	349	4.2	Winchester	6,218	5,891	327	5.3
North Haven	13,633	13,098	535	3.9	WATERBURY				
Old Saybrook	5,192	4,990	202	3.9	Beacon Falls	112,479	106,315	6,164	5.5
Orange	7,423	7,182	241	3.2	Bethlehem	3,573	3,419	154	4.3
Wallingford	26,637	25,639	998	3.7	Middlebury	1,985	1,886	99	5.0
West Haven	30,642	29,168	1,474	4.8	Naugatuck	4,000	3,845	155	3.9
Westbrook	3,744	3,585	159	4.2	Prospect	17,504	16,580	924	5.3
*NORWICH-NEW LONDON-WESTERLY, CT PART					Waterbury	5,725	5,498	227	4.0
	126,721	121,067	5,654	4.5	Waterbury	50,927	47,502	3,425	6.7
Bozrah	1,445	1,384	61	4.2	Watertown	13,101	12,553	548	4.2
Canterbury	2,946	2,820	126	4.3	Wolcott	10,037	9,643	394	3.9
East Lyme	8,696	8,326	370	4.3	Woodbury	5,626	5,388	238	4.2
Franklin	1,078	1,036	42	3.9	DANIELSON-NORT HEAST				
Griswold	6,339	6,011	328	5.2		43,857	41,850	2,007	4.6
Groton	18,387	17,711	676	3.7	Brooklyn	4,164	3,997	167	4.0
Ledyard	8,040	7,722	318	4.0	Eastford	1,029	989	40	3.9
Lisbon	2,374	2,259	115	4.8	Hampton	1,085	1,042	43	4.0
Lyme	1,220	1,182	38	3.1	Killingly	9,717	9,263	454	4.7
Montville	9,274	8,826	448	4.8	Plainfield	8,777	8,329	448	5.1
New London	12,125	11,414	711	5.9	Pomfret	2,543	2,457	86	3.4
No. Stonington	2,978	2,847	131	4.4	Putnam	4,886	4,646	240	4.9
Norwich	20,302	19,309	993	4.9	Sterling	2,057	1,947	110	5.3
Old Lyme	3,778	3,624	154	4.1	Thompson	5,355	5,123	232	4.3
Preston	2,432	2,330	102	4.2	Woodstock	4,244	4,056	188	4.4
Salem	2,156	2,062	94	4.4					
Sprague	1,621	1,540	81	5.0					
Stonington	9,854	9,471	383	3.9					
Voluntown	1,485	1,423	62	4.2					
Waterford	10,192	9,771	421	4.1					

*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI				
	142,679	136,300	6,379	4.5
RI part (Hopkinton and Westerly)	15,958	15,233	725	4.5

Not Seasonally Adjusted:				
CONNECTICUT	1,921,200	1,835,800	85,400	4.4
UNITED STATES	163,497,000	156,994,000	6,504,000	4.0
Seasonally Adjusted:				
CONNECTICUT	1,929,400	1,857,100	72,300	3.7
UNITED STATES	164,606,000	158,714,000	5,892,000	3.6

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JAN 2020	YR TO DATE 2020	2019	TOWN	JAN 2020	YR TO DATE 2020	2019	TOWN	JAN 2020	YR TO DATE 2020	2019
Andover	0	0	0	Griswold	1	1	1	Preston	1	1	0
Ansonia	na	na	na	Groton	na	na	na	Prospect	0	0	4
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	0	0	0	Haddam	0	0	0	Redding	0	0	0
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	1	1	2
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	2	2	0
Berlin	0	0	0	Hartford	1	1	0	Roxbury	na	na	na
Bethany	na	na	na	Hartland	0	0	1	Salem	na	na	na
Bethel	4	4	4	Harwinton	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	1	1	1	Scotland	na	na	na
Bloomfield	1	1	0	Kent	1	1	1	Seymour	na	na	na
Bolton	0	0	0	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	0	0	0	Shelton	9	9	7
Branford	2	2	2	Lebanon	0	0	1	Sherman	0	0	1
Bridgeport	2	2	4	Ledyard	na	na	na	Simsbury	7	7	1
Bridgewater	0	0	0	Lisbon	na	na	na	Somers	1	1	0
Bristol	3	3	0	Litchfield	na	na	na	South Windsor	1	1	8
Brookfield	0	0	0	Lyme	0	0	0	Southbury	na	na	na
Brooklyn	1	1	1	Madison	na	na	na	Southington	5	5	3
Burlington	0	0	2	Manchester	1	1	1	Sprague	0	0	0
Canaan	na	na	na	Mansfield	0	0	0	Stafford	0	0	0
Canterbury	na	na	na	Marlborough	0	0	0	Stamford	7	7	6
Canton	1	1	0	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	1	1	2	Middlefield	0	0	0	Stratford	2	2	0
Chester	0	0	0	Middletown	1	1	1	Suffield	0	0	7
Clinton	2	2	3	Milford	20	20	15	Thomaston	na	na	na
Colchester	3	3	0	Monroe	0	0	1	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	0	0	0
Columbia	0	0	0	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	1	1	0
Coventry	3	3	1	New Britain	1	1	0	Union	0	0	0
Cromwell	1	1	0	New Canaan	0	0	1	Vernon	11	11	7
Danbury	8	8	4	New Fairfield	0	0	0	Voluntown	0	0	1
Darien	1	1	7	New Hartford	na	na	na	Wallingford	2	2	1
Deep River	0	0	0	New Haven	16	16	0	Warren	na	na	na
Derby	na	na	na	New London	3	3	3	Washington	na	na	na
Durham	0	0	0	New Milford	na	na	na	Waterbury	0	0	0
East Granby	0	0	0	Newington	0	0	0	Waterford	na	na	na
East Haddam	0	0	1	Newtown	4	4	1	Watertown	na	na	na
East Hampton	2	2	1	Norfolk	na	na	na	West Hartford	9	9	6
East Hartford	2	2	1	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	1	1	0
East Lyme	4	4	1	North Haven	na	na	na	Weston	1	1	1
East Windsor	0	0	3	North Stonington	na	na	na	Westport	3	3	7
Eastford	na	na	na	Norwalk	1	1	0	Wethersfield	0	0	1
Easton	1	1	0	Norwich	0	0	6	Willington	1	1	0
Ellington	13	13	8	Old Lyme	na	na	na	Wilton	0	0	0
Enfield	7	7	0	Old Saybrook	1	1	0	Winchester	na	na	na
Essex	1	1	1	Orange	na	na	na	Windham	1	1	0
Fairfield	4	4	4	Oxford	3	3	7	Windsor	2	2	0
Farmington	2	2	0	Plainfield	na	na	na	Windsor Locks	0	0	15
Franklin	na	na	na	Plainville	0	0	1	Wolcott	1	1	5
Glastonbury	3	3	2	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	1	1	0
Granby	26	26	1	Portland	1	1	0	Woodstock	na	na	na
Greenwich	0	0	19								

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 500-2467.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator.....	1.5	CT Mfg. Production Index.....	-15.3	Tourism and Travel	
Coincident General Drift Indicator...	0.6	Production Worker Hours.....	-1.8	Occupancy Rate.....	1.0
Liberty Bank Business Barometer...	0.2	Industrial Electricity Sales.....	-23.8	Tourism Website Visitors.....	25.5
Connecticut Real GDP.....	1.2	Personal Income.....	4.4	Air Passenger Count.....	2.8
United States Real GDP.....	2.1	UI Covered Wages.....	1.8	Gaming Slots.....	5.7
New England Real GDP.....	2.1	Business Activity		Employment Cost Index (U.S.)	
Connecticut PCPI.....	3.1	New Housing Permits.....	0.0	Total.....	2.7
United States PCPI.....	3.9	Electricity Sales.....	3.8	Wages & Salaries.....	3.0
New England PCPI.....	3.7	Construction Contracts Index.....	4.5	Benefit Costs.....	1.9
Phil. Fed's CT Coincident Index.....	NA	New Auto Registrations.....	2.1	Consumer Prices	
Phil. Fed's US Coincident Index.....	NA	Exports.....	-10.5	U.S. City Average.....	2.5
		S&P 500: Monthly Close.....	19.3	Northeast Region.....	2.3
Total Nonfarm Employment.....	0.5	Business Starts		NY-Newark-Jersey City.....	2.5
Labor Force.....	1.2	Secretary of the State.....	-1.2	Boston-Cambridge-Newton...	2.2
Employed.....	1.2	Dept. of Labor.....	-10.2	Interest Rates	
Unemployed.....	-0.4	Business Terminations		Prime.....	-0.75 *
Unemployment Rate.....	-0.1 *	Secretary of the State.....	-6.1	Conventional Mortgage.....	-0.84 *
Labor Force Participation Rate...	0.8 *	Dept. of Labor.....	-7.1		
Employment-Population Ratio...	0.8 *	State Revenues.....	4.0		
Average Weekly Initial Claims..	-10.4	Corporate Tax.....	-1.9		
Avg Insured Unempl. Rate.....	-0.27 *	Personal Income Tax.....	0.7		
U-6 Rate.....	-1.0 *	Real Estate Conveyance Tax..	0.6		
Prod. Worker Avg Wkly Hrs.....	-1.9	Sales & Use Tax.....	4.2		
PW Avg Hourly Earnings.....	1.6	Gaming Payments.....	6.9		
PW Avg Weekly Earnings.....	-0.3				

*Percentage point change; **Less than 0.05 percent;
NA = Not Available

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