THE CONNECTICUT-

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In April...

Nonfarm Employment
Connecticut 1,718,700
Change over month +0.40%
Change over year +0.70%
United States159,517,000
Change over month +0.11%
Change over year +1.19%
Unemployment Rate
Connecticut 3.7%
United States4.2%
Consumer Price Index
United States 220 705

Change over year +2.3%

Connecticut Exports Grew for the Fourth Year

By Patrick J. Flaherty, Director of Research and Information

onnecticut exports grew for the fourth consecutive year in 2024. Commodity exports increased by more than \$1.5 billion or 9.7% (the ninth fastest in the nation) after increasing 3.2% in 2023. Many Connecticut companies export. The most recent data indicates that 4,714 companies exported from Connecticut in 2022. 89% of these companies were small and mediumsize enterprises (SMEs) with fewer than 500 employees. According to the most recent data, approximately 50,000 jobs were supported by Connecticut exports.2

Connecticut Export Composition

In 2024 at the two-digit Harmonized System (HS) commodity code level, Connecticut top five export commodities were (1) aircraft, spacecraft, and parts thereof; (2) industrial machinery, including computers (3) electric machinery, sound equipment, TV equipment, Parts; (4) optic, photo, medical or surgical instruments; and (5) special classification provisions, which typically consists of exports of repaired imports. This top five list is unchanged from 2023. Each of the top five export commodity sectors experienced increases in 2024. The state's aerospace sector increased by over \$650 million in 2024 (+14.0%) and had the largest increase of any sector, although the sector remained below pre-pandemic levels. Industrial machinery including computers rose \$323 million (+8.6%) while electrical machinery was up \$206 million (+13.5%). The industrial machinery including computers

sector is up more than \$1.8 billion (+81.6%) from ten years ago (2014).3

Connecticut Partner Countries

In 2024, the state's top ten commodity export destinations were Canada, Germany, Mexico, China, the Netherlands, the United Kingdom, France, Singapore, Japan, and South Korea. The largest 2024 increases were exports to Mexico, China, Canada, Poland, Singapore, and Hong Kong which each saw exports increase by over \$100 million followed by Brazil, the Philippines, and the Netherlands with increases of over \$90 million each. Exports to Germany, France, and the United Kingdom decreased in 2024 although Connecticut exports to those countries still averaged over \$1 billion each. Compared to ten years ago (2014) Connecticut exports more to the Netherlands, China, Singapore, Mexico, Canada, and the United Kingdom (up more than \$300 million each) but less to France, the United Arab Emirates, Algeria and South Korea. Even with these changes the top 10 countries receiving the most Connecticut exports is largely unchanged from the 2014 top ten list with the exceptions of the United Arab Emirates (down from 5th to 15th) and Singapore (up from 12th to 8th).

Aircraft, spacecraft, and parts was the largest Connecticut export commodity to Canada in 2024 followed by industrial machinery, electrical machinery, and plastics. Aircraft and industrial machinery had the largest 2024 increases in exports to Canada. Aircraft and industrial machinery were also the

-continued on page 4-

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Town Unemployment Rates Remain Low in 2024

By Jungmin Charles Joo, CT Department of Labor

n 2024, the annual average statewide unemployment rate was 3.2%, unchanged over the year. After two years of strong labor force growth when unemployment rates fell sharply in most towns, most towns saw small changes (up or down) in 2024, with 39 towns seeing no change from the 2023 level. The Local Area Unemployment Statistics (LAUS) underwent a major change reflecting new geographies, so all 169 cities and towns were revised for 2016-2024.

2023 to 2024

The unemployment rate in 60% of the cities and towns in the state fell in 2024. Roxbury had the lowest unemployment rate of 1.9%, while the residents of both Hartford and Waterbury experienced the highest rate of 5.0% last year (see table on page 3 for the complete town data). Overall, a total of 129 cities and towns had jobless rates below the 2024 statewide figure of 3.2%, 29 had rates above it, and 11 had rates equal to it. By comparison, 122 cities and towns had rates below the 2023 statewide average of 3.2%, 39 above it, and 8 were the same.

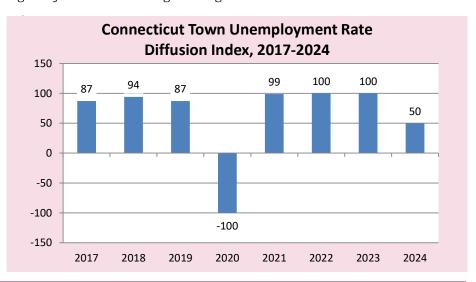
Of the five largest cities in the state with a population of 100,000 or more, Stamford had the lowest unemployment rate of 2.8% in 2024. Hartford and Waterbury posted the highest jobless rate among the large

cities at 5.0%. All but Stamford experienced over-the-year unemployment rate increases.

Town Unemployment Rate Diffusion Index

The Town Unemployment Rate Diffusion Index is calculated by subtracting the share of towns that experienced increases in their unemployment rates from the share that had rate decreases over the year.

The 2020 diffusion index value plunged to -100, as all 169 cities and towns experienced an increase in unemployment rate from the impact of the pandemic. However, the index bounced back in 2021 and completely in 2022 and continued in 2023 with +100, reflecting a strong labor market recovery. Last year, however, this robust momentum was halved, as the index fell to +50 (chart). And in the first months of 2025, the statewide unemployment rate started to trend up from unsustainably low levels. While there are persistent uncertainties regarding inflation and the national economy, Connecticut's unemployment rate has remained below 4.0% since mid-2022 through the first eight months of 2025 and has been below the national average for 32 months.■



Annual Average Unemployment Rate by Town, 2020-2024

Amenona 9, 6, 8, 10, 4, 9, 8, 9, 4, 0 Groton 8, 7, 6, 6, 7, 2, 8, 2, 2, 9 ultraism 8, 5, 6, 5, 4, 3, 4, 3, 4, 3, 4, 5, 4	Town/City	2020	2021	2022	2023	2024	Town/City	2020	2021	2022	2023	2024	Town/City	2020	2021	2022	2023	2024
Ashford 7,9 6,2 4,4 3,4 3,5 Galfrord 6,1 46, 36, 3,2 17, 2,4 Redding 6,4 5,0 3,7 3,0 2,2 8. Aven 6,3 4,4 3,2 2,2 2,4 Redding 6,5 4,5 3,4 3,2 2,8 2,2 3,4 Season-Falle 8,6 5,6 5,6 3,6 2,2 17 Retrieved 7,3 6,0 3,9 3,1 3,1 Recording 6,4 5,2 3,6 2,7 2,2 Season-Falle 8,6 5,6 5,3 6,2 2,7 Retrieved 7,5 6,5 4,1 3,2 9,8 Redding 7,5 8,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1	Andover	7.1	5.1	3.3	3.0	2.5	Griswold	9.9	7.5	4.5	3.3	3.2	Prospect	7.0	5.8	4.1	3.2	3.1
Avon	Ansonia	9.6	0.8	4.9	3.9	4.0	Groton	8.7	6.6	3.7	2.8	2.7	Putnam	8.5	6.5	4.5	3.4	3.4
Berkharmeted 7,0 6,0 3,5 2,6 2,4 lemmoem 73, 6,0 3,0 3,1 sol, Rocky-Hill 64, 6,2 3,6 2,7 2,1 Berkonn Falle 65, 65, 53, 6, 28, 30, 29, lemmoem 74, 25, 30, 31, Rocky-Hill 64, 6,2 3,6 2,7 2,2 Berkharme 65, 55, 36, 28, 27, lemmoem 75, 55, 37, 3,2 2,2 2,2 5, Berkharme 73, 52, 3,5 2,5 2,5 2,5 2,5 2,5 2,5 2,5 2,5 2,5 2	Ashford	7.9	6.2	4.4	3.4	3.5	Guilford	6.1	4.6	3.3	2.7	2.4	Redding	6.4	5.0	3.7	3.0	2.7
Beacon Falls 6,9 5,6 3,8 3,9 2,9 1,4 marpton 6,3 6,5 4,0 3,1 2,9 Roxbuy 47, 43, 2,6 2,1 1,9 Belthan 6,5 5,5 3,6 2,8 2,7 1,4 telthord 6,5 4,7 3,2 2,7 2,6 Salisbury 4,7 4,8 4,8 4,8 2,9 2,9 Belthan 6,7 3,5 2,3 3,2 2,2 2,5 Salisbury 4,7 4,8 4,8 4,8 2,6 2,4 Belthan 6,7 3,5 2,3 3,5 Rost 1,4 telthord 6,5 4,7 3,2 2,7 2,5 Salisbury 4,7 4,8 4,8 4,8 2,6 2,4 Belthan 6,7 5,7 3,5 2,3 3,5 Kert 1,5 Marpton 6,7 5,5 3,5 2,8 2,7 Marpton 6,7 4,8 4,8 4,8 4,8 4,8 4,8 4,8 4,8 4,8 4,8	Avon	5.3	4.4	3.2	2.7	2.4	Haddam	6.3	5.1	3.3	2.6	2.7	Ridgefield	5.5	4.7	3.2	2.8	2.5
Burlinn 6.5 8.5 3.6 2.8 2.7 juntrol 92.5 10.5 5.9 4.0 5.0 Salem 1.0 1.5 6.0 4.0 2.9 2.0 2.0 Eathway 7.7 5.5 4.7 1.0 2.9 2.0 2.0 Eathway 7.7 5.5 4.7 1.0 2.9 2.0 Eathway 7.7 1.0 2.0 2.0 Eathway 7.0 2.0 2.0 2.0 Eathway 7.0 2.0 2.0 2.0 Eathway 7.0 2.0 2.0 2.0 2.0 Eathway 7.0 2.0 2.0 2.0 2.0 2.0 2.0 2.0 2.0 2.0 2	Barkhamsted	7.0	6.0	3.5	2.6	2.4	Hamden	7.3	6.0	3.9	3.1	3.1	Rocky Hill	6.4	5.2	3.6	2.7	2.7
Belthelm	Beacon Falls	6.9	5.6	3.6	3.0	2.9	Hampton	6.3	6.5	4.0	3.1	2.9	Roxbury	4.7	4.3	2.6	2.1	1.9
Bethelem 7,3 52, 35, 28, 27, Herwinton 5,6 4,5 3,8 2,6 2,6 Scotland 7,6 6,5 3,6 2,7 2,8 Blobmileme 6,7 5,6 3,6 3,6 2,7 2,8 Blobmileme 6,7 5,6 5,8 3,6 2,7 2,8 Blobmileme 7,7 5,5 3,5 3,5 Scotland 7,7 5,5 Scotl	Berlin	6.5	5.5	3.6	2.8	2.7	Hartford	12.5	10.5	5.9	4.6	5.0	Salem	8.1	5.6	4.0	2.9	2.6
Behtheriem 6,7 57 45, 35 3,1 Hebron 6,7 56, 34, 34, 32, 32, 34, 34, 32, 32, 34, 34, 32, 34, 35, 34, 34, 34, 34, 34, 34, 34, 35, 35, 35, 35, 35, 35, 35, 35, 35, 35	Bethany	5.6	4.1	3.2	2.5	2.5	Hartland	5.5	4.7	3.2	2.7	2.6	Salisbury	4.7	4.4	3.4	2.6	2.4
Bloomfind 8,5 72 47, 33 3,5 Kont 8,0 8,0 4,0 19,0 19,0 19,0 19,0 19,0 19,0 19,0 19	Bethel	7.3	5.2	3.5	2.8	2.7	Harwinton	5.6	4.5	3.8	2.6	2.6	Scotland	7.6	6.5	3.6	2.7	2.9
Bloomfield 8,5 72 47 3,3 3,5 Kert 9,0 4,6 3,9 2,7 2,5 Sharcon 4,3 3,8 2,5 2,1 2,0 5 Blotton 6,0 5,5 3,2 8,2 6,5 Killingly at 4,6 3,6 3,5 Sharton 4,7 5,6 3,3 4,5 3,5 Blotton 8,5 5,5 Sharton 8,1 5,5 Sharton 4,1 3,1 3,1 Sharton 8,1 5,5 Sharton 4,1 5,5 Shart	Bethlehem	6.7	5.7	4.5	3.5	3.1	Hebron	6.7	5.6	3.4	2.7	2.5	Seymour	7.6	5.8	4.3	3.4	3.2
Bazzah 8,5 6,3 3,3 2,4 2,7 Killingworth 6,4 5,7 3,6 2,7 2,7 Sherman 6,1 4,6 3,3 2,6 2,4 2,7 Bridgeport 110 56 3,5 2,9 2,7 Lebaron 7,8 6,9 4,1 3,1 3,1 Simsbury 6,7 4,7 3,2 2,7 2,4 Bridgeport 110 52 52 4,0 4,5 Lebaron 7,8 6,9 4,1 3,1 3,1 Simsbury 6,8 5,7 4,7 3,2 2,7 2,8 Bridgeport 110 52 52 4,0 4,5 Lebaron 9,9 7,9 5,3 3,6 3,2 Southbury 6,8 5,7 4,7 3,2 2,7 2,8 Bridgeport 7,4 5,7 3,6 3,0 2,9 Lurhig 6,2 5,5 Southbury 6,4 5,0 3,4 2,9 2,9 Brooklying 7,5 5,7 3,7 3,9 2,5 Southbury 6,4 5,0 3,4 2,9 2,9 Brooklying 7,5 5,8 3,4 3,3 3,0 Madison 9,9 7,9 5,3 3,8 3,2 Southbury 6,5 5,2 3,6 2,8 2,3 Brooklying 7,5 5,8 3,4 3,3 3,0 Madison 5,5 4,4 3,1 2,6 2,3 Sprague 7,5 7,6 4,7 3,4 3,4 3,3 3,0 Madison 6,5 4,4 3,1 2,6 2,3 Sprague 7,5 7,6 4,7 3,4 3,4 3,4 3,4 3,4 3,4 3,4 3,4 3,4 3,4	Bloomfield	8.5	7.2	4.7	3.3	3.5	Kent	6.0	4.6	3.9	2.7	2.5			3.8	2.5	2.1	2.0
Brainford 7.1	Bolton	6.0	5.5	3.5	2.8	2.6	Killingly	8.4	6.9	4.4	3.6	3.5	Shelton	7.7	5.9	3.9	3.4	3.1
Brainford 7.1	Bozrah	8.5	6.3	3.3	2.4	2.7	Killingworth	6.4	5.7	3.6	2.7	2.7	Sherman	6.1	4.6	3.3	2.6	2.4
Bridgewater 6.1 4.9 4.2 5.2 4.0 4.3 Ledymad 9.3 6.2 3.9 4.7 4.7 Sommes 6.8 54 4.0 4.9 2.9 2.8 Bridgewater 6.1 4.9 4.0 4.0 4.0 4.0 4.0 4.0 4.0 4.0 4.0 4.0	Branford	7.1				2.7	=	7.6	6.9	4.1	3.1	3.1	Simsburv	5.7	4.7	3.2	2.7	2.4
Bridgowaler 6.1 4.9 3.8 2.4 3.3 Usbon 9.9 79 5.5 3.6 3.4 3.2 SouthWindsor 6.5 5.0 3.4 2.7 2.8 Bristol 8.5 7.1 4.4 3.6 3.5 Ulchfield 6.2 5.5 3.7 2.9 2.5 Southwindsor 6.5 5.0 3.6 2.9 2.9 Bristol 7.5 5.9 4.3 3.3 2.0 Madison 5.5 4.4 3.1 2.6 2.3 Sprague 9.5 7.6 4.7 3.4 3.5 Brooklyn 7.5 5.9 4.3 3.3 3.0 Madison 5.5 4.4 3.1 2.6 2.3 Sprague 9.5 7.6 4.7 3.4 3.5 Bridgom 7.5 5.9 4.3 3.5 3.2 Sprague 9.5 7.6 4.7 3.4 3.5 Sprague 9.5 7.6 4.7 4.5 4.2 3.5 Sprague 9.5 Sprague 9.5 7.6 4.7 4.5 4.2 3.5 Sprague 9.5													-					2.8
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East Windsor 7.5 6.3 4.3 3.1 3.2 North Stonington 7.3 5.7 3.9 2.9 2.7 Wethersfield 7.0 5.8 3.7 2.8 2.7 Eastford 6.0 5.3 3.9 2.8 2.4 Norwalk 8.0 6.0 3.6 3.0 3.0 Willington 7.5 6.6 4.0 3.1 3.5 Easton 6.1 5.0 3.5 2.9 2.6 Norwich 13.9 8.9 4.6 3.7 3.7 Wilton 5.2 4.3 2.9 2.5 2.5 Ellington 6.5 5.5 3.8 3.0 2.8 Old Lyme 6.2 5.0 3.5 2.8 2.6 Winchester 8.9 7.2 4.7 3.7 3.6 Enfield 7.7 6.3 4.2 3.1 3.1 Old Saybrook 6.1 5.1 3.6 2.6 2.6 Winchester 8.9 7.2 4.7 3.7 3.6 Essex 5.6 4.1 2.9 2.5 2.2 Orange 6.3 4.5 3.0 2.5 2.3 Windsor 8.1 6.8 4.0 3.1 3.2 Fairfield 6.6 5.1 3.6 3.1 2.9 Oxford 6.5 5.3 3.6 2.8 2.8 Windsor 8.1 6.8 4.0 3.1 3.2 Fairmington 5.7 4.6 3.2 2.5 2.4 Plainfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbury 6.7 5.6 3.8 2.9 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Portland 6.9 5.4 3.8 3.1 2.9 Fortland 6.9 5.4 3.8 3.1 2.9	East Haven	8.4	6.9	4.3	3.4	3.4	North Canaan	8.0		4.3	3.5	3.2	Weston	5.4	4.4			2.6
Eastford 6.0 5.3 3.9 2.8 2.4 Norwalk 8.0 6.0 3.6 3.0 3.0 Willington 7.5 6.6 4.0 3.1 3.0 Easton 6.1 5.0 3.5 2.9 2.6 Norwich 13.9 8.9 4.6 3.7 3.7 Wilton 5.2 4.3 2.9 2.5 2.5 Ellington 6.5 5.5 3.8 3.0 2.8 Old Lyme 6.2 5.0 3.5 2.8 2.6 Winchester 8.9 7.2 4.7 3.7 3.6 Enfield 7.7 6.3 4.2 3.1 3.1 Old Saybrook 6.1 5.1 3.6 2.6 2.6 Windham 10.0 9.4 5.7 4.2 4.7 3.7 3.6 Essex 5.6 4.1 2.9 2.5 2.2 Orange 6.3 4.5 3.0 2.5 2.3 Windsor 8.1 6.8 4.0 3.1 3.2 Fairfield 6.6 5.1 3.6 3.1 2.9 Oxford 6.5 5.3 3.6 2.8 2.8 Windsor 8.1 6.8 4.0 3.1 3.2 Fairfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Eramington 5.7 4.6 3.2 2.5 2.4 Plainfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbury 6.7 5.6 3.8 2.9 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	East Lyme	7.5	5.8	3.7	2.7	2.5	North Haven	6.9	5.2	3.6	2.8	2.7	Westport	5.7	4.5	3.2	2.9	2.7
Easton 6.1 5.0 3.5 2.9 2.6 Norwich 13.9 8.9 4.6 3.7 3.7 Wilton 5.2 4.3 2.9 2.5 2.5 Ellington 6.5 5.5 3.8 3.0 2.8 Old Lyme 6.2 5.0 3.5 2.8 2.6 Winchester 8.9 7.2 4.7 3.7 3.6 Enfield 7.7 6.3 4.2 3.1 3.1 Old Saybrook 6.1 5.1 3.6 2.6 2.6 Windham 10.0 9.4 5.7 4.2 4.7 3.7 3.6 Essex 5.6 4.1 2.9 2.5 2.2 Orange 6.3 4.5 3.0 2.5 2.3 Windsor 8.1 6.8 4.0 3.1 3.2 Fairfield 6.6 5.1 3.6 3.1 2.9 Oxford 6.5 5.3 3.6 2.8 2.8 Windsor 8.1 6.8 4.0 3.1 3.2 Farmington 5.7 4.6 3.2 2.5 2.4 Plainfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbridge 5.6 4.2 3.2 2.5 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	East Windsor	7.5	6.3	4.3	3.1	3.2	North Stonington	7.3	5.7	3.9	2.9	2.7	Wethersfield	7.0	5.8	3.7	2.8	2.7
Ellington 6.5 5.5 3.8 3.0 2.8 Old Lyme 6.2 5.0 3.5 2.8 2.6 Winchester 8.9 7.2 4.7 3.7 3.6 Enfield 7.7 6.3 4.2 3.1 3.1 Old Saybrook 6.1 5.1 3.6 2.6 2.6 Windham 10.0 9.4 5.7 4.2 4.7 3.7 3.6 Essex 5.6 4.1 2.9 2.5 2.2 Orange 6.3 4.5 3.0 2.5 2.3 Windsor 8.1 6.8 4.0 3.1 3.2 Fairfield 6.6 5.1 3.6 3.1 2.9 Oxford 6.5 5.3 3.6 2.8 2.8 Windsor Locks 8.3 6.7 4.2 3.2 3.3 Farmington 5.7 4.6 3.2 2.5 2.4 Plainfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Franklin 8.3 6.5 4.1 3.0 2.9 Plainville 7.9 6.6 4.1 3.2 3.2 Woodbridge 5.6 4.2 3.2 2.5 2.3 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbury 6.7 5.6 3.8 2.9 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Eastford	6.0	5.3	3.9	2.8	2.4	Norwalk	8.0	6.0	3.6	3.0	3.0	Willington	7.5	6.6	4.0	3.1	3.1
Enfield 7.7 6.3 4.2 3.1 3.1 Old Saybrook 6.1 5.1 3.6 2.6 2.6 Windham 10.0 9.4 5.7 4.2 4.5 Essex 5.6 4.1 2.9 2.5 2.2 Orange 6.3 4.5 3.0 2.5 2.3 Windsor 8.1 6.8 4.0 3.1 3.2 Fairfield 6.6 5.1 3.6 3.1 2.9 Oxford 6.5 5.3 3.6 2.8 2.8 Windsor Locks 8.3 6.7 4.2 3.2 3.3 Farmington 5.7 4.6 3.2 2.5 2.4 Plainfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Franklin 8.3 6.5 4.1 3.0 2.9 Plainville 7.9 6.6 4.1 3.2 3.2 Woodbridge 5.6 4.2 3.2 2.5 2.3 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbridge 5.6 4.2 3.2 2.5 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Easton	6.1	5.0	3.5	2.9	2.6	Norwich	13.9	8.9	4.6	3.7	3.7	Wilton	5.2	4.3	2.9	2.5	2.5
Essex 5.6 4.1 2.9 2.5 2.2 Orange 6.3 4.5 3.0 2.5 2.3 Windsor 8.1 6.8 4.0 3.1 3.2 Fairfield 6.6 5.1 3.6 3.1 2.9 Oxford 6.5 5.3 3.6 2.8 2.8 Windsor Locks 8.3 6.7 4.2 3.2 3.3 Farmington 5.7 4.6 3.2 2.5 2.4 Plainfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Franklin 8.3 6.5 4.1 3.0 2.9 Plainfield 7.9 6.6 4.1 3.2 3.2 Woodbridge 5.6 4.2 3.2 2.5 2.3 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbry 6.7 5.6 3.8 2.9 2.9 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Ellington	6.5	5.5	3.8	3.0	2.8	Old Lyme	6.2	5.0	3.5	2.8	2.6	Winchester	8.9	7.2	4.7	3.7	3.6
Fairfield 6.6 5.1 3.6 3.1 2.9 Oxford 6.5 5.3 3.6 2.8 2.8 Windsor Locks 8.3 6.7 4.2 3.2 3.3 Farmington 5.7 4.6 3.2 2.5 2.4 Plainfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Franklin 8.3 6.5 4.1 3.0 2.9 Plainville 7.9 6.6 4.1 3.2 3.2 Woodbridge 5.6 4.2 3.2 2.5 2.3 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbury 6.7 5.6 3.8 2.9 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portla	Enfield	7.7	6.3	4.2	3.1	3.1	Old Saybrook	6.1	5.1	3.6	2.6	2.6	Windham	10.0	9.4	5.7	4.2	4.1
Farmington 5.7 4.6 3.2 2.5 2.4 Plainfield 9.0 6.6 4.0 3.4 3.2 Wolcott 7.1 5.8 3.7 3.2 3.0 Franklin 8.3 6.5 4.1 3.0 2.9 Plainville 7.9 6.6 4.1 3.2 3.2 Woodbridge 5.6 4.2 3.2 2.5 2.3 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbury 6.7 5.6 3.8 2.9 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Essex	5.6	4.1	2.9	2.5	2.2	Orange	6.3	4.5	3.0	2.5	2.3	Windsor	8.1	6.8	4.0	3.1	3.2
Franklin 8.3 6.5 4.1 3.0 2.9 Plainville 7.9 6.6 4.1 3.2 3.2 Woodbridge 5.6 4.2 3.2 2.5 2.3 Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbury 6.7 5.6 3.8 2.9 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Fairfield	6.6	5.1	3.6	3.1	2.9	Oxford	6.5	5.3	3.6	2.8	2.8	Windsor Locks	8.3	6.7	4.2	3.2	3.3
Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbury 6.7 5.6 3.8 2.9 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Farmington	5.7	4.6	3.2	2.5	2.4	Plainfield	9.0	6.6	4.0	3.4	3.2	Wolcott	7.1	5.8	3.7	3.2	3.0
Glastonbury 5.6 4.3 3.0 2.4 2.3 Plymouth 8.2 6.9 4.9 3.7 3.7 Woodbury 6.7 5.6 3.8 2.9 2.9 Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Franklin	8.3	6.5	4.1	3.0	2.9	Plainville	7.9	6.6	4.1	3.2	3.2	Woodbridge	5.6	4.2	3.2	2.5	2.3
Goshen 5.0 4.5 3.3 2.4 2.1 Pomfret 5.4 4.7 3.0 2.7 2.7 Woodstock 6.7 5.2 3.9 3.0 2.7 Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Glastonbury								6.9				ŭ					2.9
Granby 5.9 5.2 3.2 2.7 2.5 Portland 6.9 5.4 3.8 3.1 2.9	Goshen						•						1					2.7
·																		
	Greenwich	5.6	4.5	3.2	2.7			9.9	7.0	4.5	3.5		CONNECTICUT	8.0	6.5	4.1	3.2	3.2

Source: U.S. Bureau of Labor Statistics and Connecticut Department of Labor, Office of Research

Connecticut Exports by Commodity

Rank	Description	ANNUAL 2023	ANNUAL 2024	\$2023-2024	%2023-2024
	TOTALALL COMMODITIES	15,846,199,458	17,382,116,184	1,535,916,726	9.69
1	Aircraft, Spacecraft, and Parts thereof	4,757,768,070	5,421,978,810	664,210,740	13.96
2	Industrial Machinery, Including Computers	3,768,554,192	4,092,467,401	323,913,209	8.60
3	Bectric Machinery; Sound Equip; TV Equip; Parts	1,527,617,643	1,733,567,267	205,949,624	13.48
4	Optic, Photo Etc, Medical or Surgical Instruments	1,277,288,354	1,307,675,894	30,387,540	2.38
5	Special Classification Provisions	667,158,589	672,931,889	5,773,300	0.87
6	Plastics and articles thereof	542,980,858	602,720,190	59,739,332	11.00
7	Vehicles and Parts, (except Railway or Tramway)	170,210,167	227,667,679	57,457,512	33.76
8	Miscellaneous Chemical Products	217,915,698	217,120,949	-794,749	-0.36
9	Articles of Iron or Steel	207,900,135	202,740,733	-5,159,402	-2.48
10	Iron and Steel	181,951,398	185,790,080	3,838,682	2.11

Connecticut Exports by Partner Country

		-		-	
Rank	Description	ANNUAL 2023	ANNUAL 2024	\$2023-2023	%2023-2024
	TOTAL ALL PARTNER COUNTRIES	15,846,199,458	17,382,116,184	1,535,916,726	9.69
1	Canada	2,117,446,509	2,306,377,880	188,931,371	8.92
2	Germany	2,099,324,543	1,789,416,229	-309,908,314	-14.76
3	Mexico	1,074,246,319	1,669,797,575	595,551,256	55.44
4	China	989,639,938	1,458,265,486	468,625,548	47.35
5	Netherlands	1,147,269,475	1,238,756,168	91,486,693	7.97
6	United Kingdom	1,098,135,450	1,026,880,717	-71,254,733	-6.49
7	France	1,057,573,423	830,534,271	-227,039,152	-21.47
8	Sngapore	582,589,432	738,029,058	155,439,626	26.68
9	Japan	475,027,860	527,416,550	52,388,690	11.03
10	Republic of Korea	477,905,196	428,532,657	-49,372,539	-10.33

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top two commodity exports to Germany followed by optic, photo, medical or surgical instruments, and electrical machinery. Electrical machinery was the top export commodity from Connecticut to Mexico followed by aircraft, industrial machinery, and sugars and sugar confectionary.

U.S. Exports

The annual U.S. trade deficit increased by \$129 billion in 2024 after contracting \$150 billion in 2023. Exports of goods and services increased \$140 billion in 2024 while imports increased by \$269 billion.4 Commodities exports increased \$46.5 billion to over \$2 trillion with Canada and Mexico the top two destinations for U.S. exports with \$348.5 and \$334.0 billion respectively.⁵ China was third at \$143.5 billion followed by the Netherlands at \$89.6 billion. The largest increases were Mexico (+\$11.3 billion), Malaysia (+\$8.3 billion), and the Netherlands (+\$8.3 billion). Exports to Canada, Belgium, and China had the largest declines. Exports to China declined for the second consecutive year and fell below 7% of all U.S. commodities

exports after being as high as 8.7% of commodities exports in 2020.

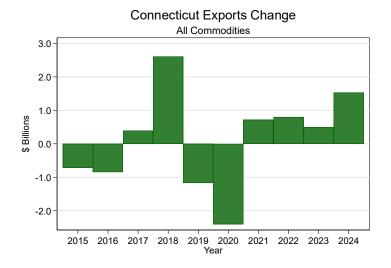
The top five U.S. export commodities were (1) mineral fuel, oil, bitumen substances, mineral wax; (2) industrial machinery, including computers; (3) electric machinery, sound equipment, TV equipment, parts; (4) vehicles, expert railway or tramway; and (5) aircraft, spacecraft, and parts. The largest increase was industrial machinery including computers which increased more than \$19.0 billion. Electric machinery. sound equipment, TV equipment, parts increased by \$12.8 billion and aircraft, spacecraft, and parts increased by \$8.9 billion.

For the second consecutive year, Connecticut rose one place in 2024 and now ranks 30th in the U.S. in state-by-state exports. Three of the four largest states also had the most exports: Texas, California, and New York. Texas, Kentucky, and New Mexico had the largest increases in exports, up more the \$7 billion each. As mentioned above, Connecticut exports increased more than \$1.5 billion, a 9.7% increase – ninth fastest in the nation.

New England Exports

In 2024, the New England region's top five export commodities were (1) industrial machinery, including computer; (2) optic, photo, medical or surgical instruments; (3) electric machinery, sound equipment, TV equipment, parts; (4) aircraft, spacecraft, and parts thereof, (5) pharmaceutical products. Precious stones and metals had the largest increase in 2024 followed by industrial machinery including computers and aircraft, spacecraft, and parts thereof. Exports of pharmaceuticals declined in 2024 but remained about 2022 and were more than twice the level that prevailed before 2021.

As a region, New England's commodity exports increased by \$629 million in 2024 and totaled more than \$67.3 billion. The top five export destinations for New England Commodities were Canda, Mexico, China, Germany, and the United Kingdom. In 2024 the exports to the United Kingdom, Mexico, Singapore, and China increased by more than \$1 billion each. Switzerland saw the fifth largest increase with New England exports up by over \$760 million.



2025 and Beyond

For the first five months of 2025 (latest available) U.S. exports of goods and services were up \$73.6 billion (5.5%) above the same period of 2024. If this growth continues, Connecticut and New England should have another year of expanding exports. There remains

considerable uncertainty about the future of U.S. trade policy and the reaction to those policy changes by our trading partners. If there are trade conflicts between the U.S. and Connecticut's largest trading partners (Canada, Mexico, and countries in the European Union)

they would pose downside risks for Connecticut. On the other hand, Connecticut exporters are wellpositioned to take advantage of opportunities that might arise with new agreements with these and other trading partners.

- 1 U.S. Census Bureau, Foreign Trade Division via wisertrade.org
- 2 https://www.trade.gov/datavisualization/state-trade-and-economyfactsheets
- 3 This and the following information regarding commodities exports U.S. Census Bureau, Foreign Trade Division via wisertrade.org
- 4 https://www.census.gov/foreigntrade/index.html
- 5 This and the following information regarding commodities exports U.S. Census Bureau, Foreign Trade Division via wisertrade.org

GENERAL ECONOMIC INDICATORS

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	4Q	4Q	YoY	CHG	3Q	QoQ	CHG	
(Seasonally adjusted)	2024	2023	NO.	%	2024	NO.	%	
General Drift Indicator (2007=100)*								
Leading	114.1	109.6	4.4	4.1	113.9	0.2	0.16	
Coincident	98.5	97.3	1.2	1.3	98.1	0.4	0.44	
Real Gross Domestic Product**	4Q	4Q	YoY	CHG	3Q	QoQ	CHG	
(Millions of chained 2017 dollars)	2024	2023	NO.	%	2024	NO.	%	
Connecticut	296,626	291,291	5,335	1.8	295,295	1,331	0.5	
United States	23,542,349	22,960,600	581,749	2.5	23,400,294	142,055	0.6	
New England	1,213,169	1,181,916	31,253	2.6	1,207,363	5,805	0.5	
Per Capita Personal Income**	4Q	4Q	YoY	CHG	3Q	QoQ	QoQ CHG	
(Current \$, SAAR)	2024	2023	NO.	%	2024	NO.	%	
Connecticut	94,192	90,596	3,596	4.0	93,408	784	0.8	
United States	73,251	70,340	2,911	4.1	72,537	714	1.0	
New England	88,544	84,927	3,617	4.3	87,696	848	1.0	
Philadelphia Fed's Coincident Index (2007=100)***	Apr	Apr	YoY	CHG	Mar	МоМ	CHG	
	2025	2024	NO.	%	2025	NO.	%	
Connecticut	134.76	133.05	1.70	1.3	134.75	0.01	0.0	
United States	147.03	143.66	3.37	2.3	146.69	0.34	0.2	

Sources: *Dr. Steven P. Lanza, University of Connecticut, https://steven-lanza.uconn.edu/the-connecticut-green-sheet/ **U.S. Bureau of Economic Analysis ***Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so

The Philadelphia Fed's Coincident Index summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

employment increased over the year.

Total nonfarm EMPLOYMENT BY INDUSTRY SECTOR

	Apr	Apr	CHA	NGE	Mar
(Seasonally adjusted; 000s)	2025	2024	NO.	%	2025
TOTAL NONFARM	1,718.7	1,706.7	12.0	0.7	1,711.8
Natural Res & Mining	0.5	0.5	0.0	0.0	0.5
Construction	62.0	63.0	-1.0	-1.6	61.9
Manufacturing	154.3	156.4	-2.1	-1.3	154.4
Trade, Transportation & Utilities	302.1	298.8	3.3	1.1	300.4
Information	30.3	30.7	-0.4	-1.3	30.5
Financial Activities	119.2	117.7	1.5	1.3	119.6
Professional and Business Services	223.3	220.5	2.8	1.3	220.0
Education and Health Services	372.0	364.5	7.5	2.1	370.2
Leisure and Hospitality	155.6	154.4	1.2	8.0	155.4
Other Services	64.3	63.6	0.7	1.1	63.9
Government*	235.1	236.6	-1.5	-0.6	235.0

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial claims fell from a year **UNEMPLOYMENT CHANGE** Mar Apr Apr (Seasonally adjusted) 2025 2024 NO. % 2025 Labor Force, resident (000s) 1.2 1,960.2 1,936.4 23.8 1,956.4 Employed (000s) 1,888.0 1,875.6 12.4 1,886.9 0.7 Unemployed (000s) 72.2 60.8 11.4 69.5 18.8 **Unemployment Rate (%)** 3.7 3.1 0.6 3.6 Labor Force Participation Rate (%) 65.0 64.7 0.3 ---64.9 **Employment-Population Ratio (%)** 62.6 62.7 -0.1 62.6 Average Weekly Initial Claims (NSA) 3,322 3,324 -2 -0.1 2,534 Avg. Insured Unemp. Rate (%, NSA) 1.89 1.50 1.55 -0.05 1Q 2025 1Q 2024 2024

7.4

7.2

0.2

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker MANIJEACTURING ACTIVITY weekly earnings fell over the year.

WANDFACTURING ACTIV	ш					
	Apr	Apr	CHA	CHANGE		Feb
(Not seasonally adjusted)	2025	2024	NO.	%	2025	2025
Production Worker Avg Wkly Hours	39.8	38.6	1.2	3.1	40.1	
Prod. Worker Avg Hourly Earnings	30.20	31.83	-1.63	-5.1	30.78	
Prod. Worker Avg Weekly Earnings	1,201.96	1,228.64	-26.68	-2.2	1,234.28	
CT Mfg. Prod. Index (2012=100)	98.5	95.5	3.02	3.2	97.0	91.7
Production Worker Hours (000s)	3,650	3,679	-29	-0.8	3,745	
Industrial Electricity Sales (mil kWh)*	212	207	5	2.4	205	190
CT Mfg. Prod. Index, 12-MMA (2012=100)	99.0	98.4	0.62	0.6	98.7	98.5

Sources: Connecticut Department of Labor; U.S. Department of Energy *Latest two months are forecasted.

Personal income increased 4.7 percent from a year earlier.

INCOME					
	4Q	4Q	CHA	NGE	3Q
(\$ Millions, SA, annualized)	2024	2023	NO.	%	2024
Personal Income	\$346,759.7	\$331,213.4	\$15,546.3	4.7	\$343,488.5
Wages and Salaries	\$153,967.2	\$146,753.6	\$7,213.6	4.9	\$152,504.6

Source: Bureau of Economic Analysis

U-6 Rate (%)

7.1



BUSINESS ACTIVITY

Y/Y % YEAR TO DATE % **CURRENT MONTH LEVEL** CHG PRIOR CHG **New Housing Permits*** Apr 2025 621 11.5 1,643 1,828 -10.1 Electricity Sales (mil kWh) Mar 2025 2.110 1.3 6,943 6,715 3.4 **Construction Contracts** Index (1980=100) Apr 2025 513.4 -0.3**New Auto Registrations** 14.6 Apr 2025 16,938 69,316 62,766 10.4 Exports (Bil. \$) 1Q 2025 4.57 3.2 4.57 4.43 3.2 S&P 500: Monthly Close Apr 2025 5,569.06 10.6

New auto registrations increased over the year.

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisertrade.org
* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

			Y/Y %	YEAR TO DATE		%
	MO/QTR	LEVEL	CHG	CURRENT	PRIOR	CHG
STARTS						
Business Formation, SA	Apr 2025	3,961	7.2	15,408	15,486	-0.5
Business Formation, NSA	Apr 2025	5,019	33.8	18,224	17,440	4.5
Department of Labor, NSA	3Q 2024	3,304	-2.2	11,525	11,865	-2.9
TERMINATIONS						
Department of Labor, NSA	3Q 2024	2,054	-23.8	6,106	6,929	-11.9

Business formation, seasonally adjusted, was up over the year.

Sources: U.S. Census Bureau; Connecticut Department of Labor

			STATE REVENUE					
	Apr	Apr	%	YEAR TO DATE		%		
(Millions of dollars)	2025	2024	CHG	CURRENT	PRIOR	CHG		
TOTAL ALL REVENUES*	4,127.6	3,746.1	10.2	11,110.2	10,277.8	8.1		
Corporate Tax	182.6	262.2	-30.4	902.0	885.3	1.9		
Personal Income Tax	2,611.9	2,161.9	20.8	6,057.1	5,291.1	14.5		
Real Estate Conv. Tax	20.4	17.3	17.9	83.1	68.6	21.1		
Sales & Use Tax	545.7	678.0	-19.5	2,102.5	2,202.0	-4.5		
Gaming Payments**	17.3	17.4	-0.6	69.0	69.5	-0.7		

Total all revenues was up from a year ago.

Sources: Connecticut Department of Revenue Services; Division of Special Revenue *Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL Y/Y % YEAR TO DATE % MONTH LEVEL CHG CURRENT PRIOR CH

MONTH LEVEL CHG CURRENT PRIOR CHG Occupancy Rate (%)* Apr 2025 61.4 1.2 54.5 53.3 2.3 Tourism Website Visitors Apr 2025 569,273 30.4 1,266,055 1,317,734 -3.9Air Passenger Count Mar 2025 554,981 5.0 4.0 1,470,937 1,414,502 Gaming Slots (Mil.\$)*** Apr 2025 809.0 -2.1 3,280.4 3,303.9 -0.7

Gaming slots was down over the year.

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue *STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

^{***}See page 23 for explanation

Compensation cost for the nation rose 3.4 percent over the year.

EMPLOYMENT COST INDEX

	Seaso	nally Adj	justed	Not Seasonally Adjusted			
Private Industry Workers	Mar	Dec	3-Mo	Mar	Mar	12-Mo	
(Dec. 2005 = 100)	2025	2024	% Chg	2025	2024	% Chg	
UNITED STATES TOTAL	169.2	167.8	8.0	169.4	163.8	3.4	
Wages and Salaries	171.8	170.5	8.0	171.9	166.3	3.4	
Benefit Costs	163.2	161.3	1.2	163.5	157.9	3.5	
NORTHEAST TOTAL				170.5	165.0	3.3	
Wages and Salaries				172.0	166.1	3.6	

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 2.3 percent over the year.

CONSUMER NEWS								
			% CH					
(Not seasonally adjusted)	MO/QTR	LEVEL	Y/Y	P/P*				
CONSUMER PRICES								
CPI-U (1982-84=100)								
U.S. City Average	Apr 2025	320.795	2.3	0.3				
Purchasing Power of \$ (1982-84=\$1.00)	Apr 2025	0.312	-2.3	-0.3				
Northeast Region	Apr 2025	333.065	3.1	0.3				
New York-Newark-Jersey City	Apr 2025	344.047	3.9	0.4				
Boston-Cambridge-Newton**	Mar 2025	343.972	2.5	0.1				
CPI-W (1982-84=100)								
U.S. City Average	Apr 2025	314.243	2.1	0.3				

Source: U.S. Department of Labor, Bureau of Labor Statistics

Conventional mortgage rate rose to 6.73 percent over the month.

INT	ER	EST	RAT	ES

	Apr	Mar	Apr
(Percent)	2025	2025	2024
Prime	7.50	7.50	8.50
Federal Funds	4.33	4.33	5.33
3 Month Treasury Bill	4.32	4.34	5.44
6 Month Treasury Bill	4.20	4.27	5.38
1 Year Treasury Note	3.95	4.06	5.14
3 Year Treasury Note	3.78	3.96	4.71
5 Year Treasury Note	3.91	4.04	4.56
7 Year Treasury Note	4.08	4.16	4.56
10 Year Treasury Note	4.28	4.28	4.54
20 Year Treasury Note	4.74	4.63	4.77
Conventional Mortgage	6.73	6.65	6.99

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

^{*}Change over prior monthly or quarterly period

^{**}The Boston CPI can be used as a proxy for New England and is measured every other month.

NONFARM EMPLOYMENT CHANGE Mar Apr Apr (Seasonally adjusted; 000s) 2025 2024 NO. % 2025 Connecticut 1,718.7 1,706.7 12.0 0.7 1,711.8 Maine 4.0 658.7 654.7 0.6 657.9 Massachusetts 3,724.8 3,719.1 5.7 3,717.1 0.2 **New Hampshire** 709.6 701.6 8.0 710.7 1.1 **New Jersey** 4,398.3 4,362.3 36.0 8.0 4,393.5 **New York** 9,974.3 9,860.0 114.3 1.2 9,958.9 Pennsylvania 6,223.8 6,128.1 95.7 1.6 6,215.3 Rhode Island

511.7

311.0

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314.3

1.2 159,340.0

516.0

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159,517.0 157,635.0

All states in the region gained jobs over the year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

Vermont

United States

			LAE	3OR	FORCE
	Apr	Apr	CH	ANGE	Mar
(Seasonally adjusted)	2025	2024	NO.	%	2025
Connecticut	1,960,194	1,936,386	23,808	1.2	1,956,443
Maine	707,600	702,185	5,415	8.0	708,710
Massachusetts	3,943,948	3,891,099	52,849	1.4	3,936,075
New Hampshire	777,157	768,997	8,160	1.1	777,476
New Jersey	4,899,755	4,895,749	4,006	0.1	4,897,266
New York	9,877,792	9,823,074	54,718	0.6	9,863,196
Pennsylvania	6,548,403	6,602,080	-53,677	-0.8	6,542,329
Rhode Island	588,068	590,770	-2,702	-0.5	588,955
Vermont	355,436	355,015	421	0.1	356,232
United States	171,109,000	167,988,000	3,121,000	1.9	170,591,000

All but two states in the region posted increases in the labor force from last year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

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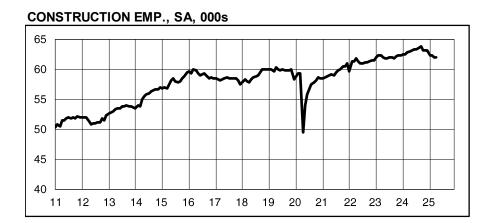
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	Apr	Apr		Mar	
(Seasonally adjusted)	2025	2024	CHANGE	2025	
Connecticut	3.7	3.1	0.6	3.6	
Maine	3.5	2.8	0.7	3.5	
Massachusetts	4.6	3.9	0.7	4.4	
New Hampshire	3.1	2.4	0.7	3.1	
New Jersey	4.8	4.5	0.3	4.7	
New York	4.2	4.2	0.0	4.2	
Pennsylvania	3.9	3.6	0.3	3.8	
Rhode Island	4.9	4.2	0.7	4.8	
Vermont	2.7	2.1	0.6	2.6	
United States	4.2	3.9	0.3	4.2	

increase in its unemployment rate over the year.

Eight states showed an

Source: U.S. Department of Labor, Bureau of Labor Statistics

STATE ECONOMIC INDICATOR TRENDS



<u>Month</u>	2023	2024	2025
Jan	61.9	62.5	62.3
Feb	62.2	62.5	62.2
Mar	62.2	62.8	61.9
Apr	61.9	63.0	62.0
May	61.7	63.1	
Jun	61.7	63.3	
Jul	62.0	63.3	
Aug	62.0	63.5	
Sep	61.8	63.7	
Oct	62.1	63.1	
Nov	62.2	63.1	
Dec	62.3	63.1	

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<u>Month</u>	2023	2024	2025
Jan	158.8	157.1	155.2
Feb	158.8	156.3	154.7
Mar	159.0	156.1	154.4
Apr	157.6	156.4	154.3
May	157.7	156.6	
Jun	157.9	156.3	
Jul	157.8	155.8	
Aug	157.8	155.4	
Sep	157.6	155.6	
Oct	157.0	155.7	
Nov	156.7	155.5	
Dec	156.8	155.4	

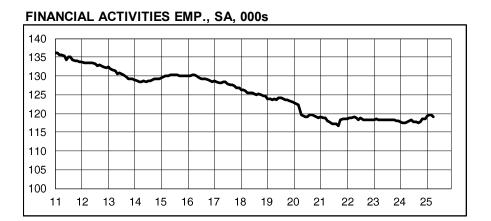
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Month	<u>2023</u>	<u>2024</u>	2025
Jan	296.1	299.1	300.1
Feb	297.3	299.2	299.9
Mar	297.8	299.3	300.4
Apr	295.9	298.8	302.1
May	298.4	299.6	
Jun	298.7	298.9	
Jul	300.5	298.3	
Aug	299.9	298.0	
Sep	300.1	298.3	
Oct	299.9	298.3	
Nov	299.9	298.9	
Dec	299.4	299.6	

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<u>Month</u>	2023	2024	2025
Jan	31.9	30.9	30.5
Feb	31.6	30.7	30.4
Mar	31.6	30.8	30.5
Apr	31.7	30.7	30.3
May	31.7	30.9	
Jun	31.5	30.9	
Jul	31.3	31.0	
Aug	30.9	31.0	
Sep	31.0	30.8	
Oct	30.9	30.6	
Nov	30.8	30.2	
Dec	31.0	30.5	

# **ECONOMIC INDICATOR TRENDS** STATE



#### <u>2023</u> <u>2024</u> <u>2025</u> **Month** 117.8 Jan 118.3 119.3 Feb 118.5 117.6 119.5 Mar 117.6 119.6 118.4 Apr 118.3 117.7 119.2 May 118.3 117.9 Jun 118.4 118.2 Jul 118.3 117.8 117.7 118.3 Aug Sep 118.3 117.4 Oct 118.2 117.8 Nov 118.0 118.5 Dec 118.1 118.6

# PROFESSIONAL & BUSINESS SERV. EMP., SA, 000s 230 220 210 200 190 180 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25

<u>Month</u>	2023	2024	2025
Jan	222.5	221.1	222.7
Feb	221.9	220.9	221.8
Mar	222.5	220.2	220.0
Apr	222.0	220.5	223.3
May	221.6	221.1	
Jun	222.1	221.1	
Jul	221.3	220.6	
Aug	221.5	220.3	
Sep	221.4	221.3	
Oct	221.0	222.4	
Nov	220.3	221.6	
Dec	220.0	221.4	

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<u>Month</u> Jan	<b>2023</b> 354.5	<b>2024</b> 361.8	<b>2025</b> 371.9
Feb	350.3	363.3	372.3
Mar	350.1	364.4	370.2
Apr	352.4	364.5	372.0
May	353.6	364.8	
Jun	357.9	366.1	
Jul	356.0	367.3	
Aug	356.6	368.2	
Sep	358.6	368.9	
Oct	359.5	370.0	
Nov	360.6	370.8	
Dec	360.1	371.7	

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<u>Month</u>	<u>2023</u>	<u>2024</u>	2025
Jan	152.4	155.2	156.3
Feb	153.0	154.7	155.9
Mar	153.1	155.0	155.4
Apr	152.7	154.4	155.6
May	153.1	154.6	
Jun	154.3	155.1	
Jul	153.9	153.4	
Aug	154.9	153.0	
Sep	153.8	154.4	
Oct	154.4	154.3	
Nov	154.2	154.9	
Dec	154.8	156.9	

# CONNECTICUT

## Not Seasonally Adjusted

	Apr	Apr	CHA	NGF	Mar
	2025	2024	NO.	%	2025
TOTAL NONFARM EMPLOYMENT	1,710,400	1,700,100	10,300	0.6	1,693,300
TOTAL PRIVATE	1,471,000	1,459,900	11,100	0.8	1,454,400
GOODS PRODUCING INDUSTRIES	215,500	219,000	-3,500	-1.6	211,900
CONSTRUCTION, NAT. RES. & MINING	62,100	63,200	-1,100	-1.7	57,900
MANUFACTURING	153,400	155,800	-2,400	-1.5	154,000
Durable Goods	120,400	122,300	-1,900	-1.6	120,900
Fabricated Metal	26,600	26,900	-300	-1.1	26,700
Machinery	12,900	13,200	-300	-2.3	13,000
Computer and Electronic Product	9,900	10,000	-100	-1.0	9,900
Transportation Equipment	46,800	47,300	-500	-1.1	47,000
Aerospace Product and Parts	28,300	29,300	-1,000	-3.4	28,500
Non-Durable Goods	33,000	33,500	-500	-1.5	33,100
Chemical	7,500	7,800	-300	-3.8	7,500
SERVICE PROVIDING INDUSTRIES	1,494,900	1,481,100	13,800	0.9	1,481,400
TRADE, TRANSPORTATION, UTILITIES	296,200	291,600	4,600	1.6	296,700
Wholesale Trade	61,600	60,700	900	1.5	61,100
Retail Trade	163,700	163,300 21.500	400	0.2	162,800
Motor Vehicle and Parts Dealers	21,700	,	200 400	0.9	21,700 15,100
Building MaterialFood and Beverage Stores	16,300 40,800	15,900 40,200	600	2.5 1.5	40,700
General Merchandise Stores	28,100	28,600	-500	-1.7	28,300
Transportation, Warehousing, & Utilities	70,900	67,600	3,300	4.9	72,800
Utilities	5,200	5,100	100	2.0	5,200
Transportation and Warehousing	65,700	62,500	3,200	5.1	67,600
INFORMATION	30,200	30,500	-300	-1.0	30,300
Telecommunications	5,700	5,900	-200	-3.4	5,700
FINANCIAL ACTIVITIES	118,500	117,000	1,500	1.3	119,300
Finance and Insurance	98,700	97,700	1,000	1.0	99,500
Credit Intermediation and Related	19,600	19,600	0	0.0	19,800
Financial Investments and Related	23,600	23,100	500	2.2	23,700
Insurance Carriers & Related Activities	55,500	55,000	500	0.9	56,000
Real Estate and Rental and Leasing	19,800	19,300	500	2.6	19,800
PROFESSIONAL & BUSINESS SERVICES	223,400	220,900	2,500	1.1	216,100
Professional, Scientific	102,300	101,500	800	0.8	101,300
Legal Services	12,100	11,700	400	3.4	11,900
Computer Systems Design	21,300 30,700	21,800 30,900	-500 -200	-2.3 -0.6	21,100 30,800
Administrative and Support	90,400	88,500	1,900	2.1	84,000
Employment Services	25,000	24,300	700	2.9	23,700
EDUCATION AND HEALTH SERVICES	373,600	366,900	6,700	1.8	370,600
Educational Services	77,900	77,200	700	0.9	74,200
Health Care and Social Assistance	295,700	289,700	6,000	2.1	296,400
Hospitals	66,600	64,700	1,900	2.9	66,600
Nursing & Residential Care Facilities	57,900	56,100	1,800	3.2	57,800
Social Assistance	72,600	71,000	1,600	2.3	73,300
LEISURE AND HOSPITALITY	149,800	150,800	-1,000	-0.7	146,900
Arts, Entertainment, and Recreation	25,200	27,000	-1,800	-6.7	23,800
Accommodation and Food Services	124,600	123,800	800	0.6	123,100
Food Serv., Restaurants, Drinking Places.	115,700	114,700	1,000	0.9	114,400
OTHER SERVICES	63,800	63,200	600	0.9	62,600
GOVERNMENT	239,400	240,200	-800	-0.3	238,900
Federal Government	18,100	18,600	-500	-2.7	18,400
State Government	76,100	75,800	300	0.4	75,300
Local Government	145,200	145,800	-600	-0.4	145,200

# BRIDGEPORT-STAMFORD-DANBURY LMA

## Not Seasonally Adjusted

	Apr	Apr	СНА	NGE	Mar
	2025	2024	NO.	%	2025
TOTAL NONFARM EMPLOYMENT	409,300	405,700	3,600	0.9	403,400
TOTAL PRIVATE	363,700	360,300	3,400	0.9	358,300
GOODS PRODUCING INDUSTRIES	40,800	41,500	-700	-1.7	39,700
CONSTRUCTION, NAT. RES. & MINING	14,100	14,400	-300	-2.1	13,000
MANUFACTURING	26,700	27,100	-400	-1.5	26,700
Durable GoodsSERVICE PROVIDING INDUSTRIES	19,500	20,100	-600	-3.0	19,600
	368,500	364,200	4,300 500	1.2 0.7	363,700
TRADE, TRANSPORTATION, UTILITIES	67,700	67,200			67,100
Wholesale Trade	13,700	13,400	300	2.2	13,600
Retail Trade	43,700	44,000	-300	-0.7	43,000
Transportation, Warehousing, & Utilities	10,300 <b>12,600</b>	9,800 <b>12,800</b>	500 <b>-200</b>	5.1 <b>-1.6</b>	10,500 <b>12,600</b>
FINANCIAL ACTIVITIES	35,100	34,400	700	2.0	35,300
Finance and Insurance	29.800	29.000	800	2.8	30,100
Credit Intermediation and Related	29,800 7,100	6,900	200	2.6 2.9	7,100
Financial Investments and Related	17,200	16,600	600	2.9 3.6	17,300
PROFESSIONAL & BUSINESS SERVICES	61,700	<b>60,900</b>	800	1.3	<b>59,700</b>
Professional, Scientific	29.700	29.200	500	1.7	29.300
Administrative and Support	21,400	21,300	100	0.5	19,700
EDUCATION AND HEALTH SERVICES	84,800	83,200	1,600	1.9	84,700
Health Care and Social Assistance	69,900	69.000	900	1.3	70,000
LEISURE AND HOSPITALITY	42,800	42,200	600	1.4	41,400
Accommodation and Food Services	33,300	32,400	900	2.8	32,400
OTHER SERVICES	18,200	18,100	100	0.6	17,800
GOVERNMENT	45,600	45,400	200	0.4	45,100
Federal	2,600	2.700	-100	-3.7	2,600
State & Local	43,000	42,700	300	0.7	42,500
	,	. – ,			, _ ,

# HARTFORD-WEST HARTFORD-EAST HARTFORD LMA

	Apr	Apr	CHA	NGE	Mar
	2025	2024	NO.	%	2025
TOTAL NONEADIA FIADI OVAAFNIT	000 000	605 600	0.000	٥.5	600 400
TOTAL NONFARM EMPLOYMENT	608,900	605,600	3,300	0.5	603,400
TOTAL PRIVATE	508,500	504,800	3,700	0.7	503,600
GOODS PRODUCING INDUSTRIES	81,200	82,500	-1,300	-1.6	79,400
CONSTRUCTION, NAT. RES. & MINING	22,200	22,800	-600	-2.6	20,300
MANUFACTURING	59,000	59,700	-700	-1.2	59,100
Durable Goods	48,700	49,200	-500	-1.0	48,800
Non-Durable Goods	10,300	10,500	-200	-1.9	10,300
SERVICE PROVIDING INDUSTRIES	527,700	523,100	4,600	0.9	524,000
TRADE, TRANSPORTATION, UTILITIES	100,100	97,900	2,200	2.2	100,300
Wholesale Trade	19,700	19,300	400	2.1	19,500
Retail Trade	52,700	52,100	600	1.2	52,500
Transportation, Warehousing, & Utilities	27,700	26,500	1,200	4.5	28,300
Transportation and Warehousing	26,700	25,500	1,200	4.7	27,300
INFORMATION	5,600	5,800	-200	-3.4	5,600
FINANCIAL ACTIVITIES	51,500	51,700	-200	-0.4	52,100
Depository Credit Institutions	4,700	4,600	100	2.2	4,700
Insurance Carriers & Related Activities	35,600	35,900	-300	-0.8	36,000
PROFESSIONAL & BUSINESS SERVICES	79,300	77,700	1,600	2.1	76,100
Professional, Scientific	38,300	37,500	800	2.1	37,300
Management of Companies	13,200	12,700	500	3.9	13,100
Administrative and Support	27,800	27,500	300	1.1	25,700
EDUCATION AND HEALTH SERVICES	119,200	116,000	3,200	2.8	119,200
Educational Services	16,000	15,500	500	3.2	15,700
Health Care and Social Assistance	103,200	100,500	2,700	2.7	103,500
Ambulatory Health Care	34,600	34,200	400	1.2	34,700
LEISURE AND HOSPITALITY	47,800	50,000	-2,200	-4.4	47,500
Accommodation and Food Services	41,900	41,900	0	0.0	41,600
OTHER SERVICES	23,800	23,200	600	2.6	23,400
GOVERNMENT	100,400	100,800	-400	-0.4	99,800
Federal	5,500	5.800	-300	-5.2	5,600
State & Local					

# NONFARM EMPLOYMENT ESTIMATES

5	TNA
	LMA]
	The same of the sa

NEW HAVEN LMA	Apr	Apr	СНА	NGE	Mar
	•	•			
	2025	2024	NO.	%	2025
TOTAL NONFARM EMPLOYMENT	294,600	293,900	700	0.2	290,600
TOTAL PRIVATE	260.400	259,200	1,200	0.5	256,100
GOODS PRODUCING INDUSTRIES	30,300	29,600	700	2.4	29,600
CONSTRUCTION, NAT. RES. & MINING	10.500	10.000	500	5.0	9.800
MANUFACTURING	19,800	19,600	200	1.0	- ,
	- ,	- ,	-200	-1.4	19,800
Durable Goods	13,700	13,900	-200 0	0.0	13,700
SERVICE PROVIDING INDUSTRIES	264,300	264,300	•		261,000
TRADE, TRANSPORTATION, UTILITIES	57,000	56,200	800	1.4	56,900
Wholesale Trade	10,200	10,300	-100	-1.0	10,100
Retail Trade	25,900	26,100	-200	-0.8	25,600
Transportation, Warehousing, & Utilities	20,900	19,800	1,100	5.6	21,200
INFORMATION	3,300	3,400	-100	-2.9	3,300
FINANCIAL ACTIVITIES	10,800	10,800	0	0.0	10,800
Finance and Insurance	6,700	6,900	-200	-2.9	6,800
PROFESSIONAL & BUSINESS SERVICES	32,100	32,600	-500	-1.5	31,600
Administrative and Support	16,300	16,700	-400	-2.4	15,400
EDUCATION AND HEALTH SERVICES	92,800	91,600	1,200	1.3	90,400
Educational Services	37,200	37,300	-100	-0.3	34,500
Health Care and Social Assistance	55,600	54,300	1,300	2.4	55,900
LEISURE AND HOSPITALITY	23,500	24,100	-600	-2.5	23,100
Accommodation and Food Services	19.900	20,200	-300	-1.5	19,800
OTHER SERVICES	10,600	10,900	-300	-2.8	10,400
GOVERNMENT	34,200	34,700	-500	-1.4	34,500
Federal	4.800	5,000	-200	-4.0	5,100
State & Local	29,400	29,700	-300	-1.0	29,400
State & Local	29,400	29,700	-300	-1.0	23, <del>4</del> 00

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2024.

# HELP WANTED ONLINE

# **Connecticut HWOL: April 2025**

Workforce Area	April 2025	Industry Sector	Ads	Occupation	Ads
Workforce Area	Total Ads	With Most Ads	Count	With Most Ads	Count
Fastern	6 440	Health Care and Social	1 572	Dogistared Nurses	374
Eastern	6,448	Assistance	1,573	Registered Nurses	3/4
North Central	26 100	Health Care and Social	E 127	Registered Nurses	1 472
North Central	26,198	Assistance	5,137	Registered Nurses	1,473
Northwest	10,000	Health Care and Social	2 061	Registered Nurses	798
Northwest	10,009	Assistance	2,861	Registered Nurses	796
South Central	13,644	Health Care and Social	3,378	Registered Nurses	963
30util Celitial	15,044	Assistance	3,376	registered Nuises	903
Southwest	16 /10	Health Care and Social	2 020	Pagistared Nurses	894
Southwest	16,410	Assistance	2,939	Registered Nurses	034

Source: CT DOL Research Office Analysis of HWOL Data Series
The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to <a href="https://www1.ctdol.state.ct.us/lmi/hwol.asp">https://www1.ctdol.state.ct.us/lmi/hwol.asp</a>.



# MA NONFARM EMPLOYMENT ESTIMATES

<b>NORWICH-NEW LONDON-</b>
WILLIMANTIC LMA

Apr	Apr	CHA	NGE	Mar
2025	2024	NO.	%	2025
407.000	400 400	4 500	4.0	407.000
,	•	,		127,000
,	•	•		99,400
24,900	24,500	400	1.6	24,700
3,600	3,700	-100	-2.7	3,400
21,300	20,800	500	2.4	21,300
18,300	17,800	500	2.8	18,300
3,000	3,000	0	0.0	3,000
102,700	101,600	1,100	1.1	102,300
20,200	20,000	200	1.0	20,300
2,600	2,600	0	0.0	2,600
13,900	14,000	-100	-0.7	13,900
3,700	3,400	300	8.8	3,800
1,300	1,300	0	0.0	1,300
2,600	2,600	0	0.0	2,600
10,300	9,900	400	4.0	10,000
23,500	23,100	400	1.7	23,600
20,400	19,800	600	3.0	20,400
14,100	14,100	0	0.0	13,800
12,300	12,100	200	1.7	12,000
10,900	10,800	100	0.9	10,700
3,200	3,000	200	6.7	3,100
27,500	27,600	-100	-0.4	27,600
2.800	2.900	-100	-3.4	2,900
24,700	24,700	0	0.0	24,700
	2025  127,600 100,100 24,900 3,600 21,300 18,300 3,000 102,700 20,200 2,600 13,900 3,700 1,300 2,600 10,300 23,500 20,400 14,100 12,300 10,900 3,200 27,500 2,800	2025         2024           127,600         126,100           100,100         98,500           24,900         24,500           3,600         3,700           21,300         20,800           18,300         17,800           3,000         3,000           102,700         101,600           20,200         20,000           2,600         2,600           13,900         14,000           3,700         3,400           1,300         1,300           2,600         2,600           10,300         9,900           23,500         23,100           20,400         19,800           14,100         14,100           12,300         12,100           10,900         3,200           3,200         3,000           27,500         27,600           2,800         2,900	2025         2024         NO.           127,600         126,100         1,500           100,100         98,500         1,600           24,900         24,500         400           3,600         3,700         -100           21,300         20,800         500           18,300         17,800         500           3,000         3,000         0           102,700         101,600         1,100           20,200         20,000         200           2,600         2,600         0           13,900         14,000         -100           3,700         3,400         300           1,300         1,300         0           2,600         0         0           10,300         9,900         400           23,500         23,100         400           20,400         19,800         600           14,100         14,100         0           12,300         12,100         200           10,900         3,000         200           27,500         27,600         -100           2,800         2,900         -100	2025         2024         NO.         %           127,600         126,100         1,500         1.2           100,100         98,500         1,600         1.6           24,900         24,500         400         1.6           3,600         3,700         -100         -2.7           21,300         20,800         500         2.4           18,300         17,800         500         2.8           3,000         3,000         0         0.0           102,700         101,600         1,100         1.1           20,200         20,000         200         1.0           2,600         2,600         0         0.0           13,900         14,000         -100         -0.7           3,700         3,400         300         8.8           1,300         1,300         0         0.0           2,600         2,600         0         0.0           20,400         19,800         600         3.0           14,100         14,100         0         0.0           12,300         12,100         200         1.7           10,900         3,000         200         6.7

# **WATERBURY-**SHELTON LMA

OTTEET ON EMA	Apr	Apr	CHA	NGE	Mar
	2025	2024	NO.	%	2025
TOTAL NONFADRA FRADI OVRAFRIT	404 400	450 200	4 000	4.4	450.000
TOTAL DONATE	161,100	159,300	1,800	1.1	159,600
TOTAL PRIVATE	140,000	138,700	1,300	0.9	138,300
GOODS PRODUCING INDUSTRIES	25,800	25,900	-100	-0.4	25,200
CONSTRUCTION, NAT. RES. & MINING	8,100	7,600	500	6.6	7,500
MANUFACTURING	17,700	18,300	-600	-3.3	17,700
SERVICE PROVIDING INDUSTRIES	135,300	133,400	1,900	1.4	134,400
TRADE, TRANSPORTATION, UTILITIES	30,300	29,600	700	2.4	30,300
Wholesale Trade	6,700	6,500	200	3.1	6,600
Retail Trade	18,300	18,000	300	1.7	18,300
Transportation, Warehousing, & Utilities	5,300	5,100	200	3.9	5,400
INFORMATION	4,600	4,700	-100	-2.1	4,600
FINANCIAL ACTIVITIES	5,400	5,400	0	0.0	5,500
PROFESSIONAL & BUSINESS SERVICES	18,700	18,900	-200	-1.1	18,100
EDUCATION AND HEALTH SERVICES	36,600	35,600	1,000	2.8	36,500
Health Care and Social Assistance	33,500	32.600	900	2.8	33.500
LEISURE AND HOSPITALITY	13,400	13,500	-100	-0.7	13,000
OTHER SERVICES	5,200	5,100	100	2.0	5,100
GOVERNMENT	21,100	20,600	500	2.4	21,300
	800	800		0.0	800
Federal			0		
State & Local	20,300	19,800	500	2.5	20,500

# **MICROPOLITAN AREAS**

	Apr	Apr	CHA	NGE	Mar
	2025	2024	NO.	%	2025
TOTAL NONFARM EMPLOYMENT PUTNAM-NORTHEAST TORRINGTON-NORTHWEST	28,500 37,600	29,000 36,900	-500 700	-1.7 1.9	28,100 37,000

NOTE: More industry detail data is available for the State and its five metropolitan and two micropolitan areas at: http://www.ctdol.state.ct.us/lmi/202/covered.htm. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

# SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

	Apr	Apr	СНА	NGE	Mar
Labor Market Areas	2025	2024	NO.	%	2025
BRIDGEPORT-STAMFORD-DANBURY	411,700	407,700	4,000	1.0	409,300
HARTFORD-W.HARTFORD-E.HARTFORD	609,600	608,600	1,000	0.2	607,400
NEW HAVEN LMA	294,900	293,600	1,300	0.4	292,900
NORWICH-NEW LONDON-WILLIMANTIC	128,500	127,100	1,400	1.1	128,300
WATERBURY-SHELTON	162,000	160,400	1,600	1.0	161,200
PUTNAM-NORTHEAST*	28,500	29,000	-500	-1.7	28,100
TORRINGTON-NORTHWEST*	37,600	36,900	700	1.9	37,000

^{*} Not seasonally adjusted



Labor Market Area	EMPLOYMENT	Apr	Apr	CHAN		Mar
(Not seasonally adjusted)	STATUS	2025	2024	NO.	%	2025
CONNECTICUT	Civilian Labor Force Employed Unemployed Unemployment Rate	1,955,400 1,888,200 67,200 3.4	1,916,200 1,864,700 51,500 2.7	39,200 23,500 15,700 0.7	2.0 1.3 30.5	1,947,200 1,867,400 79,800 4.1
Bridgeport-Stamford-Danbury	Civilian Labor Force Employed Unemployed Unemployment Rate	519,800 502,800 17,100 3.3	509,600 496,900 12,700 2.5	10,200 5,900 4,400 0.8	2.0 1.2 34.6	517,100 496,800 20,300 3.9
Hartford-W.Hartford-E.Hartford	Civilian Labor Force Employed Unemployed Unemployment Rate	616,400 595,100 21,300 3.5	604,800 588,100 16,700 2.8	11,600 7,000 4,600 0.7	1.9 1.2 27.5	614,800 589,700 25,100 4.1
New Haven	Civilian Labor Force Employed Unemployed Unemployment Rate	318,900 308,100 10,800 3.4	313,500 305,200 8,200 2.6	5,400 2,900 2,600 0.8	1.7 1.0 31.7	316,900 304,200 12,700 4.0
Norwich-New London-Willimantic	Civilian Labor Force Employed Unemployed Unemployment Rate	143,800 139,200 4,700 3.2	140,200 136,400 3,800 2.7	3,600 2,800 900 0.5	2.6 2.1 23.7	143,800 138,200 5,600 3.9
Putnam-Northeast	Civilian Labor Force Employed Unemployed Unemployment Rate	42,700 41,100 1,600 3.7	41,700 40,700 1,100 2.6	1,000 400 500 1.1	2.4 1.0 45.5	42,100 40,300 1,900 4.4
Torrington-Northwest	Civilian Labor Force Employed Unemployed Unemployment Rate	46,600 45,100 1,500 3.3	45,300 44,200 1,100 2.5	1,300 900 400 0.8	2.9 2.0 36.4	46,200 44,200 2,000 4.3
Waterbury-Shelton	Civilian Labor Force Employed Unemployed Unemployment Rate	242,300 232,800 9,500 3.9	237,000 229,600 7,400 3.1	5,300 3,200 2,100 0.8	2.2 1.4 28.4	241,700 230,400 11,300 4.7
UNITED STATES	Civilian Labor Force Employed Unemployed Unemployment Rate	164,043,000 6,580,000		3,138,000 2,453,000 686,000 0.4	1.9 1.5 11.6	170,653,000 163,412,000 7,242,000 4.2

	Α	VG WEEKL	Y EARNIN	GS	AVG WEE	KLY HO	URS	AVG	HOURLY	EARNII	NGS
	Ap	or	CHG	Mar	Apr	CHG	Mar	A	or	CHG	Mar
(Not seasonally adjusted)	2025	2024	Y/Y	2025	2025 2024	Y/Y	2025	2025	2024	Y/Y	2025
PRODUCTION WORKER											
MANUFACTURING	\$1,201.96	\$1,228.64	-\$26.68	\$1,234.28	39.8 38.6	1.2	40.1	\$30.20	\$31.83	-\$1.63	\$30.78
DURABLE GOODS	1,249.08	1,309.77	-60.69	1,282.62	38.9 38.5	0.4	39.2	32.11	34.02	-1.91	32.72
NON-DUR. GOODS	1,069.73	998.95	70.77	1,086.29	42.5 38.9	3.6	42.7	25.17	25.68	-0.51	25.44
CONSTRUCTION	1,555.36	1,459.37	96.00	1,581.60	38.3 37.7	0.6	39.1	40.61	38.71	1.90	40.45
ALL EMPLOYEES											
STATEWIDE											
TOTAL PRIVATE	1,287.41	1,266.38	21.03	1,306.61	33.5 33.6	-0.1	33.4	38.43	37.69	0.74	39.12
GOODS PRODUCING	1,535.77	1,494.21	41.56	1,544.81	38.5 38.6	-0.1	38.2	39.89	38.71	1.18	40.44
Construction	1,617.46	1,502.34	115.12	1,617.92	37.2 36.5	0.7	37.4	43.48	41.16	2.32	43.26
Manufacturing	1,484.41	1,459.53	24.88	1,485.69	39.5 38.9	0.6	38.7	37.58	37.52	0.06	38.39
SERVICE PROVIDING	1,243.04	1,225.60	17.44	1,266.84	32.6 32.7	-0.1	32.6	38.13	37.48	0.65	38.86
Trade, Transp., Utilities	1,025.90	972.87	53.03	1,004.56	31.9 31.7	0.2	31.8	32.16	30.69	1.47	31.59
Financial Activities	2,143.64	2,219.96	-76.32	2,170.94	37.1 38.0	-0.9	38.1	57.78	58.42	-0.64	56.98
Prof. & Business Serv.	1,578.96	1,584.07	-5.11	1,641.67	36.0 36.1	-0.1	36.2	43.86	43.88	-0.02	45.35
Education & Health Ser.	1,198.22	1,130.77	67.45	1,192.29	32.9 32.7	0.2	33.0	36.42	34.58	1.84	36.13
Leisure & Hospitality	649.97	614.64	35.33	634.92	26.4 26.0	0.4	26.0	24.62	23.64	0.98	24.42
Other Services	862.51	934.51	-72.00	863.08	28.4 30.7	-2.3	28.4	30.37	30.44	-0.07	30.39
LABOR MARKET AREAS: TOTA	L PRIVATE	•									
Bridgeport-Stamford-Danbury	1,325.68	1,305.46	20.22	1,377.08	33.2 33.1	0.1	33.4	39.93	39.44	0.49	41.23
Hartford-W.Hartford-E.Hartford	1,287.41	1,293.29	-5.88	1,313.76	33.5 33.9	-0.4	33.6	38.43	38.15	0.28	39.10
New Haven	1,271.66	1,186.64	85.02	1,241.02	33.5 32.6	0.9	33.2	37.96	36.40	1.56	37.38
Norwich-New London-Willimantic	1,145.66	1,087.72	57.94	1,155.01	32.4 32.2	0.2	32.2	35.36	33.78	1.58	35.87
Waterbury-Shelton	1,165.88	1,090.32	75.56	1,163.14	34.1 33.6	0.5	34.2	34.19	32.45	1.74	34.01

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2024.

# BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

## **New Companies and Expansions**

- Groton-based Electric Boat gets \$12.4 billion contract modification for Virginia-class submarines
- Five Iron Golf picks Norwalk for first Connecticut location this fall
- PeoplesBank continues 2025 expansion into Connecticut with two new branches

### **Layoffs and Closures**

- Smithland Pet & Garden Centers to close 13 stores in Connecticut and Massachusetts
- Rite Aid is closing stores, including in Connecticut
- Antique flea market in Bridgeport to close
- TransAxle LLC, a manufacturer of heavy-duty truck parts, in Killingly to close
- Liberty Bank to close three Connecticut branches
- Rosemary's Bakery in Watertown to close this summer

# TOWN LABOR FORCE ESTIMATES BY TOWN

(By Place of Residence - Not Seasonally Adjusted)

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LMA/TOWNS					2025				
	LABOR FORCE	<b>EMPLOYED</b>	UNEMPLOYED	<u>%</u>	LMA/TOWNS	LABOR FORCE	<b>EMPLOYED</b>	UNEMPLOYED	%
BRIDGEPORT-STA	MFORD-DANBURY			_	HARTFORD-WEST I	HARTFORD-FAST	HARTFORD	cont	
DIGIDOLI CITI CITI	519,841	502,790	17,051	3.3	TO ACT ON THE TOTAL		10 0000	JOHA	
BETHEL	12,182	11,754	428	3.5	HEBRON	4,924	4,780	144	2.9
BRIDGEPORT	78,597	74,970	3,627	4.6	KILLINGWORTH	3,088	3,015		2.4
BRIDGEWATER	903	881	22	2.4	LYME	1,292	1,256		2.8
BROOKFIELD	9,618	9,310	308	3.2	MANCHESTER	32,513	31,301		3.7
DANBURY	49,596	48,118	1,478	3.0	MANSFIELD	11,749	11,384		3.1
DARIEN	10,524	10,279	245	2.3	MARLBOROUGH	3,283	3,176		3.3
EASTON	4,008	3,897	111	2.8	MIDDLEFIELD	2,304	2,241	63	2.7
FAIRFIELD	32,175	31,222	953	3.0	MIDDLETOWN	27,177	26,278	899	3.3
GREENWICH	31,534	30,668	866	2.7	<b>NEW BRITAIN</b>	37,782	35,864	1,918	5.
MONROE	10,842	10,533	309	2.9	NEWINGTON	17,589	17,109	480	2.7
NEW CANAAN	9,495	9,224	271	2.9	OLD LYME	4,036	3,934	102	2.5
NEW FAIRFIELD	7,011	6,788	223	3.2	OLD SAYBROOK	5,739	5,604	135	2.4
NEW MILFORD	15,840	15,333	507	3.2	PLAINVILLE	10,428	10,068	360	3.5
NEWTOWN	14,901	14,498	403	2.7	PORTLAND	5,137	4,987	150	2.9
NORWALK	54,515	52,776	1,739	3.2	ROCKY HILL	11,340	10,996	344	3.0
REDDING	4,352	4,207	145	3.3	DEEP RIVER	2,628	2,545	83	3.2
RIDGEFIELD	12,579	12,239	340	2.7	SIMSBURY	13,270	12,917	353	2.7
SHERMAN	2,052	1,997	55	2.7	SOMERS	5,011	4,862		3.0
STAMFORD	82,421	79,898	2,523	3.1	SOUTHINGTON	24,679	24,002		2.7
STRATFORD	29,360	28,224	1,136	3.9	SOUTH WINDSOR	14,400	13,985		2.9
TRUMBULL	18,925	18,337	588	3.1	STAFFORD	6,225	6,001		3.6
WESTON	5,424	5,286	138	2.5	SUFFIELD	8,040	7,808		2.9
WESTPORT	13,047	12,667	380	2.9	TOLLAND	8,426	8,204		2.6
WILTON	9,937	9,683	254	2.6	VERNON	16,875	16,243		3.7
					WESTBROOK	3,950	3,838		2.8
HADTEODD WEST	HADTEODD FACT I	IADTEODD			WEST HARTFORD	34,817	33,876		
HARTFORD-WEST	HARTFORD-EAST I		04 000	0.5	WETHERSFIELD	14,886	14,462	424	2.8
	616,438	595,116	21,322	3.5	WETHERSFIELD WILLINGTON	14,886 2,942	14,462 2,856	424	2.8 2.9
ANDOVER	<b>616,438</b> 1,845	<b>595,116</b> 1,797	48	2.6	WETHERSFIELD WILLINGTON WINDSOR	14,886 2,942 16,650	14,462 2,856 16,068	424 86 5 582	2.8 2.9 3.5
ANDOVER AVON	<b>616,438</b> 1,845 9,678	<b>595,116</b> 1,797 9,412	48 266	2.6 2.7	WETHERSFIELD WILLINGTON	14,886 2,942	14,462 2,856	424 86 5 582	2.8 2.9 3.5
ANDOVER AVON BERLIN	<b>616,438</b> 1,845 9,678 11,559	<b>595,116</b> 1,797 9,412 11,207	48 266 352	2.6 2.7 3.0	WETHERSFIELD WILLINGTON WINDSOR	14,886 2,942 16,650	14,462 2,856 16,068	424 86 5 582	2.8 2.9 3.5
ANDOVER AVON BERLIN BLOOMFIELD	616,438 1,845 9,678 11,559 11,689	<b>595,116</b> 1,797 9,412 11,207 11,272	48 266 352 417	2.6 2.7 3.0 3.6	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS	14,886 2,942 16,650	14,462 2,856 16,068	424 86 5 582	2.8 2.9 3.5
ANDOVER AVON BERLIN BLOOMFIELD BOLTON	616,438 1,845 9,678 11,559 11,689 2,728	595,116 1,797 9,412 11,207 11,272 2,650	48 266 352 417 78	2.6 2.7 3.0 3.6 2.9	WETHERSFIELD WILLINGTON WINDSOR	14,886 2,942 16,650 7,236	14,462 2,856 16,068 6,984	424 6 86 5 582 252	2.8 2.9 3.5 3.5
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON	616,438 1,845 9,678 11,559 11,689 2,728 5,100	595,116 1,797 9,412 11,207 11,272 2,650 4,942	48 266 352 417 78 158	2.6 2.7 3.0 3.6 2.9 3.1	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS	14,886 2,942 16,650 7,236	14,462 2,856 16,068 6,984 308,095	424 86 582 252 10,847	2.8 2.9 3.5 3.5
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871	48 266 352 417 78 158 56	2.6 2.7 3.0 3.6 2.9 3.1 2.9	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN BETHANY	14,886 2,942 16,650 7,236 318,942 3,384	14,462 2,856 16,068 6,984 308,095 3,306	424 86 582 252 10,847 78	2.8 2.9 3.5 3.5 3.4 2.3
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591	48 266 352 417 78 158 56 187	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD	14,886 2,942 16,650 7,236 318,942 3,384 16,568	14,462 2,856 16,068 6,984 308,095 3,306 16,069	424 86 582 252 10,847 78 499	2.8 2.9 3.5 3.5 3.4 2.3 3.0
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688	48 266 352 417 78 158 56 187 83	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684	424 86 582 252 10,847 78 499 589	2.8 2.9 3.4 3.4 2.3 3.6
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365	48 266 352 417 78 158 56 187 83 209	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN BETHANY BRANFORD EAST HAVEN GUILFORD	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178	424 86 582 252 10,847 78 499 589 315	2.8 2.9 3.5 3.5 3.4 2.3 3.0 3.6 2.7
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201	48 266 352 417 78 158 56 187 83 209 267	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606	10,847 78 499 589 315 1,135	2.8 2.9 3.5 3.5 3.4 2.3 3.0 3.6 2.7 3.3
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373	48 266 352 417 78 158 56 187 83 209 267 95	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389	10,847 78 499 589 315 1,135 248	2.8 2.9 3.5 3.5 3.6 2.3 3.6 2.7 3.3 2.6
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660	48 266 352 417 78 158 56 187 83 209 267 95	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187	10,847 78 499 589 315 1,135 248 1,358	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506	48 266 352 417 78 158 56 187 83 209 267 95 75	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727	10,847 78 499 589 315 1,135 248 1,358 913	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818	48 266 352 417 78 158 56 187 83 209 267 95 75 148	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333	10,847 78 499 589 315 1,135 248 1,358 913 2,843	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.9
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM EAST HAMPTON	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045 26,514	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818 25,261	48 266 352 417 78 158 56 187 83 209 267 95 75 148 227 1,253	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2 3.2 4.7	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD NEW HAVEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176 7,689	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333 7,435	10,847 78 499 589 315 1,135 248 1,358 913 2,843 254	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.9 3.3
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM EAST HAMPTON EAST HARTFORD	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045 26,514 6,496	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818 25,261 6,264	48 266 352 417 78 158 56 187 83 209 267 95 75 148 227 1,253 232	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2 4.7 3.6	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD NEW HAVEN NORTH BRANFORD	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176 7,689 14,122	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333 7,435 13,720	10,847 78 499 589 315 1,135 248 1,358 913 2,843 254 402	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.3 3.2 2.8
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM EAST HAMPTON EAST HARTFORD EAST WINDSOR	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045 26,514 6,496 9,048	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818 25,261 6,264 8,765	48 266 352 417 78 158 56 187 83 209 267 95 75 148 227 1,253 232 283	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2 3.2 4.7 3.6 3.1	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD NEW HAVEN NORTH BRANFORD NORTH HAVEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176 7,689 14,122 7,810	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333 7,435 13,720 7,607	10,847 78 499 589 315 1,135 248 1,358 913 2,843 254 402 203	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.9 3.3 2.8 2.6
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM EAST HAMPTON EAST HARTFORD EAST WINDSOR ELLINGTON	616,438  1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045 26,514 6,496 9,048 21,747	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818 25,261 6,264 8,765 20,995	48 266 352 417 78 158 56 187 83 209 267 95 75 148 227 1,253 232	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2 4.7 3.6	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD NEW HAVEN NORTH BRANFORD NORTH HAVEN ORANGE	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176 7,689 14,122 7,810 25,595	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333 7,435 13,720 7,607 24,835	10,847 78 499 589 315 1,135 248 1,358 913 2,843 254 402 203 760	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.9 3.3 2.8 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM EAST HAMPTON EAST HARTFORD EAST WINDSOR ELLINGTON ENFIELD	616,438 1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045 26,514 6,496 9,048	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818 25,261 6,264 8,765	48 266 352 417 78 158 56 187 83 209 267 95 75 148 227 1,253 232 283 752	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2 3.2 4.7 3.6 3.1 3.5	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD NEW HAVEN NORTH BRANFORD NORTH HAVEN ORANGE WALLINGFORD	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176 7,689 14,122 7,810	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333 7,435 13,720 7,607	10,847 78 499 589 315 1,135 248 1,358 913 2,843 254 402 203	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.9 3.3 2.8 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM EAST HAMPTON EAST HARTFORD EAST WINDSOR ELLINGTON ENFIELD ESSEX	616,438  1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045 26,514 6,496 9,048 21,747 3,886	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818 25,261 6,264 8,765 20,995 3,794	48 266 352 417 78 158 56 187 83 209 267 95 75 148 227 1,253 232 283 752 92	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2 3.2 4.7 3.6 3.1 3.5 2.4	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD NEW HAVEN NORTH BRANFORD NORTH HAVEN ORANGE WALLINGFORD WEST HAVEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176 7,689 14,122 7,810 25,595 29,548	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333 7,435 13,720 7,607 24,835 28,415	10,847 78 499 589 315 1,135 248 1,358 913 2,843 254 402 203 760 1,133	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.9 3.3 2.8 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0 3.0
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM EAST HAMPTON EAST HARTFORD EAST WINDSOR ELLINGTON ENFIELD ESSEX FARMINGTON	616,438  1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045 26,514 6,496 9,048 21,747 3,886 14,972	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818 25,261 6,264 8,765 20,995 3,794 14,572	48 266 352 417 78 158 56 187 83 209 267 95 75 148 227 1,253 232 283 752 92 400	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2 3.2 4.7 3.6 3.1 3.5 2.4 2.7	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD NEW HAVEN NORTH BRANFORD NORTH HAVEN ORANGE WALLINGFORD WEST HAVEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176 7,689 14,122 7,810 25,595 29,548	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333 7,435 13,720 7,607 24,835 28,415	10,847 78 499 589 315 1,135 248 1,358 913 2,843 254 402 203 760 1,133	2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.9 3.3 2.8 3.0 3.3 3.3 3.3 3.3 3.5
ANDOVER AVON BERLIN BLOOMFIELD BOLTON CANTON CHESTER CLINTON COLUMBIA COVENTRY CROMWELL DURHAM EAST GRANBY EAST HADDAM EAST HAMPTON EAST HARTFORD EAST WINDSOR ELLINGTON ENFIELD ESSEX FARMINGTON GLASTONBURY	616,438  1,845 9,678 11,559 11,689 2,728 5,100 1,927 7,778 2,771 6,574 7,468 4,468 2,735 4,654 7,045 26,514 6,496 9,048 21,747 3,886 14,972 19,432	595,116 1,797 9,412 11,207 11,272 2,650 4,942 1,871 7,591 2,688 6,365 7,201 4,373 2,660 4,506 6,818 25,261 6,264 8,765 20,995 3,794 14,572 18,955	48 266 352 417 78 158 56 187 83 209 267 95 75 148 227 1,253 232 283 752 92 400 477	2.6 2.7 3.0 3.6 2.9 3.1 2.9 2.4 3.0 3.2 3.6 2.1 2.7 3.2 3.2 4.7 3.6 3.1 3.5 2.4 2.7 2.5	WETHERSFIELD WILLINGTON WINDSOR WINDSOR LOCKS  NEW HAVEN  BETHANY BRANFORD EAST HAVEN GUILFORD HAMDEN MADISON MERIDEN MILFORD NEW HAVEN NORTH BRANFORD NORTH HAVEN ORANGE WALLINGFORD WEST HAVEN	14,886 2,942 16,650 7,236 318,942 3,384 16,568 16,273 11,493 34,741 9,637 32,545 32,640 72,176 7,689 14,122 7,810 25,595 29,548	14,462 2,856 16,068 6,984 308,095 3,306 16,069 15,684 11,178 33,606 9,389 31,187 31,727 69,333 7,435 13,720 7,607 24,835 28,415	10,847 78 499 589 315 1,135 248 1,358 913 2,843 254 402 203 760 1,133	2.7 2.8 2.9 3.5 3.5 3.6 2.7 3.3 2.6 4.2 2.8 3.9 3.3 2.8 2.6 3.0 3.8 2.7

#### LABOR FORCE CONCEPTS

The civilian labor force comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The employed are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs. The unemployed are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

(By Place of Residence - Not Seasonally Adjusted)

## **APRIL 2025**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	<u>%</u>
NORWICH-NEW LONI				<u></u>	TORRINGTON-NO				
NORWICH-NEW LONI	143,819	139,161	4,658	3.2	TORRINGTON-NO	46,597	45,059	1,538	3.3
BOZRAH	1,397	1,351	46	3.3	BARKHAMSTED	2,088	2,034	54	2.6
COLCHESTER	8,663	8,391	272	3.1	BURLINGTON	5,421	5,264	157	2.9
EAST LYME	9,355	9,106	249	2.7	CANAAN	572	554	18	3.1
FRANKLIN	983	944	39	4.0	COLEBROOK	820	801	19	2.3
GRISWOLD	6,631	6,406	225	3.4	CORNWALL	862	845	17	2.0
GROTON	17,984	17,470	514	2.9	GOSHEN	1,909	1,855	54	2.8
LEBANON	3,947	3,844	103	2.6	HARTLAND	1,153	1,124	29	2.5
LEDYARD	8,039	7,790	249	3.1	HARWINTON	3,257	3,161	96	2.9
LISBON	2,112	2,050	62	2.9	KENT	1,438	1,396	42	2.9
MONTVILLE	9,712	9,441	271	2.8	LITCHFIELD	4,503	4,381	122	2.7
NEW LONDON	13,704	13,201	503	3.7	MORRIS	1,283	1,240	43	3.4
NORTH STONINGTON	2,791	2,717	74	2.7	<b>NEW HARTFORD</b>	3,990	3,878	112	2.8
NORWICH	20,336	19,561	775	3.8	NORFOLK	857	829	28	3.3
PRESTON	2,450	2,367	83	3.4	NORTH CANAAN	1,448	1,407	41	2.8
SALEM	2,284	2,225	59	2.6	ROXBURY	1,395	1,361	34	2.4
SPRAGUE	1,610	1,550	60	3.7	SALISBURY	2,028	1,977	51	2.5
STONINGTON	9,725	9,413	312	3.2	SHARON	1,606	1,569	37	2.3
WATERFORD	10,339	10,031	308	3.0	TORRINGTON	19,700	18,961	739	3.8
WINDHAM	11,757	11,303	454	3.9	WARREN	735	712	23	3.1
					WASHINGTON	2,023	1,959	64	3.2
					WINCHESTER	5,418	5,212	206	3.8
PUTNAM-NORTHEAS	ST								
	51,555	49,700	1,855	3.6					
ASHFORD	2,021	1,962		2.9	WATERBURY-SHE				
BROOKLYN	4,178	4,036		3.4		242,293	232,792	9,501	3.9
CANTERBURY	2,737	2,654		3.0	ANSONIA	10,637	10,198	439	4.1
CHAPLIN	1,305	1,264		3.1	BEACON FALLS	3,622	3,502	120	3.3
EASTFORD	939	903		3.8	BETHLEHEM	1,833	1,771	62	3.4
HAMPTON	915	892		2.5	BRISTOL	35,019	33,750	1,269	3.6
KILLINGLY	9,179	8,788		4.3	CHESHIRE	14,303	13,898	405	2.8
PLAINFIELD	8,306	8,007		3.6	DERBY	6,697	6,409	288	4.3
POMFRET	2,318	2,258		2.6	MIDDLEBURY	4,085	3,967	118	2.9
PUTNAM	4,861	4,681	180	3.7	NAUGATUCK	18,662	17,962	700	3.8
SCOTLAND	825	792		4.0	OXFORD	7,296	7,089	207	2.8
STERLING	1,737	1,660		4.4	PLYMOUTH	6,701	6,440	261	3.9
THOMPSON	5,619	5,408		3.8	PROSPECT	4,915	4,774	141	2.9
UNION	424	405		4.5	SEYMOUR	9,631	9,316	315	3.3
VOLUNTOWN	1,558	1,517		2.6	SHELTON	23,027	22,279	748	3.2
WOODSTOCK	4,633	4,473	160	3.5	SOUTHBURY THOMASTON	10,068	9,725	343	3.4
					WATERBURY	4,438	4,286	152	3.4
						53,687	50,614	3,073	5.7
Not Seasonally Adjus	tod:				WATERTOWN WOLCOTT	12,692	12,306	386	3.0
CONNECTICUT		1 990 200	67 200	2.4	WOODBURY	9,635	9,319 5 197	316 150	3.3
UNITED STATES	1,955,400 170,622,000	1,888,200	•	3.4	ואטםעטטאו	5,346	5,187	159	3.0
ONLI ED OLVI ES	170,022,000	104,043,000	6,580,000	3.9					
Seasonally Adjusted:					For the sake of sin				
CONNECTICUT		1,888,000	72 200	3.7	Hartford area is re				
UNITED STATES	1,960,200 171,109,000		•	4.2	Hartford LMA. All		,		
SIMILED STATES	17 1,109,000	100,944,000	1,100,000	4.2	two are federally of				tics.

The two nonfederal areas are Torrington-Northwest LMA and Putnam-Northeast LMA.

#### LABOR FORCE CONCEPTS (Continued)

The unemployment rate represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. Seasonal Adjustment makes it easier to observe cyclical and other nonseasonal developments.



# Town HOUSING PERMIT ACTIVITY BY TOWN

TOWN	APR 2025	YR TO 2025		TOWN	APR 2025	YR TC 2025		TOWN	APR 2025		DATE 2024
Andover	0	0	0	Griswold	1	3	2	Preston	1	2	1
Ansonia	1	4	1	Groton	3	3	1	Prospect	0	3	0
Ashford	0	0	0	Guilford	3	14	3	Putnam	Ö	0	1
Avon	1	4	2	Haddam	2	6	1	Redding	1	2	1
Barkhamsted	0	2	1	Hamden	4	20	0	Ridgefield	0	2	1
Beacon Falls	1	2	1	Hampton	1	1	Ö	Rocky Hill	0	0	0
Berlin	3	17	1	Hartford	0	12	11	Roxbury	2	3	1
Bethany	0	0	1	Hartland	0	0	1	Salem	0	2	0
Bethel	14	43	6	Harwinton	1	9	1	Salisbury	0	0	0
Bethlehem	1	1	Ö	Hebron	2	5	1	Scotland	0	1	0
Bloomfield	0	24	Ő	Kent	1	3	1	Seymour	0	4	0
Bolton	0	0	Ö	Killingly	3	7	5	Sharon	0	2	1
Bozrah	0	1	Ö	Killingworth	1	5	1	Shelton	3	7	0
Branford	0	9	1	Lebanon	0	3	2	Sherman	1	3	1
Bridgeport	0	13	5	Ledyard	0	0	3	Simsbury	1	36	1
Bridgewater	0	2	1	Lisbon	0	2	1	Somers	1	2	0
Bristol	0	5	3	Litchfield	0	1	Ö	South Windsor		4	2
Brookfield	1	10	1	Lyme	0	1	1	Southbury	1	5	1
Brooklyn	5	11	1	Madison	0	2	1	Southington	10	23	19
Burlington	4	7	1	Manchester	0	8	2	Sprague	0	1	0
Canaan	0	0	0	Mansfield	0	0	31	Stafford	3	3	1
Canterbury	1	2	0	Marlborough	0	0	0	Stamford	170	187	4
Canterbury	3	5	1	Meriden	2	3	1	Sterling	170	8	1
Chaplin	0	0	0	Middlebury	2	7	0	Stonington	4	13	3
Cheshire	10	28	10	Middlefield	1	3	1	Stratford	0	13	0
Chester	0	20 0	0	Middletown	2	ა 5	2	Suffield	2	2	2
Clinton	0	7		Milford	10	36	9	Thomaston		0	0
Colchester	-	, 5	1 2	Monroe	3	5 5	2		0 1	3	1
Colebrook	2	0	0	Montville	ა 1	5 4	2	Thompson Tolland	2	13	0
Columbia	0	1	0	Morris	1	2	1		1		1
Cornwall	0				1	5	1	Torrington Trumbull	-	2 2	1
Coventry		0 9	0 2	Naugatuck New Britain	1	ວ 1	0	Union	1	0	0
Cromwell	2 1	9 4	1	New Canaan	0	8	7	Vernon	0	1	0
Danbury	3	12	1	New Canaan New Fairfield	0	0	0	Vernon Voluntown	0	2	1
Daribui y Darien	1	7	2	New Hartford	1	2	1	Wallingford	-	7	2
Deep River	0	0	1	New Haven	86	192	89	Warren	2 1	1	0
Deep River	0	34	14	New London		192	09	Washington	-	-	-
Durham	1	34	0	New Milford	1 4	16	4	Waterbury	0 1	1 1	1 5
East Granby	6	3 7	1	Newington	0	4	1	Waterford	11	15	0
East Haddam	1	6	3	Newtown	0	13	1	Watertown	0	6	6
East Hampton	4	7	2	Norfolk	0	0	1	Watertown West Hartford	79	212	1
East Hartford	0	2	1	North Branford	0	4	0	West Haven	2	3	3
East Haven	0	0	7	North Canaan	1	1	0	Westbrook	0	4	1
East Lyme	8	19	1	North Haven	1	2	0	Weston	0	4	0
East Windsor	1	19		North Stonington		16		Westport	11	23	1
East Willuson Eastford	1	1	4	Norwalk	27	107	0	Wethersfield			1
	•	1	1	Norwich			1	Willington	1	2	0
Easton	1	-	1		0	7	0	Willon	0	2	
Ellington Enfield	1	8	1	Old Lyme	11	18	1	Winchester	0	0	0 0
	0	1	0	Old Saybrook	6	11	6	Winchester	0	0	1
Essex	0	1	0	Orange	0	0	0		1	1	2
Fairfield	3	13	94	Oxford	1	4	1	Windsor	3	5	
Farmington	0	4	1	Plainfield	3	8	0	Windsor Locks		1	0
Franklin	1	3	1	Plainville	0	0	1	Wolcott	2	6	2
Glastonbury	3	6	2	Plymouth	0	2	1	Woodbridge	3	12	3
Goshen	3	5	2	Pomfret	1	3	2	Woodbury	1	3	2
Granby	0	2	87	Portland	1	3	1	Woodstock	1	3	1
Greenwich	6	34	4								

#### **BUSINESS STARTS AND TERMINATIONS**

Registrations and terminations of business entities as recorded with the U.S. Census Bureau and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employers) or business closure, and accounts for individual business establishments that are closed by still active employers. The Census's business formations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations. ships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

#### **EMPLOYMENT COST INDEX**

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

#### **GAMING DATA**

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

#### **HOURS AND EARNINGS ESTIMATES**

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

#### INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

#### LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved timeseries models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

#### LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except two are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Hartford-West Hartford-East Hartford area is referred to in Connecticut DOL publications as the Hartford LMA. The two nonfederal areas are Torrington-Northwest LMA and Putnam-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

#### NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

#### **UI COVERED WAGES**

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

# **ECONOMIC INDICATORS AT A GLANCE**

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator	CT Mfg. Production Index Production Worker Hours Industrial Electricity Sales Personal Income	3.2 -0.8 2.4 4.7	Occupancy Rate Tourism Website Visitors Air Passenger Count Gaming Slots	1.2 30.4 5.0 -2.1
Connecticut PCPI	Business Activity New Housing Permits	4.9 11.5 1.3	Employment Cost Index (U.S.) Total Wages & Salaries Benefit Costs Consumer Prices	3.4 3.4 3.5
Total Nonfarm Employment 0.7 Labor Force 1.2	Construction Contracts Index. New Auto Registrations Exports	-0.3 14.6 3.2 10.6	U.S. City Average Northeast Region NY-Newark-Jersey City Boston-Cambridge-Newton	2.3 3.1 3.9 2.5
Employed	Business Statts  Business Formation  Dept. of Labor  Business Terminations  Dept. of Labor	7.2 -23.8 -23.8	Interest Rates Prime Conventional Mortgage	-1.00 * -0.26 *
Average Weekly Initial Claims	State Revenues  Corporate Tax  Personal Income Tax  Real Estate Conveyance Tax  Sales & Use Tax  Gaming Payments	10.2 -30.4 20.8 17.9 -19.5 -0.6	*Percentage point change **Less than 0.05 percent NA = Not Available	

# THE CONNECTICUT ECONOMIC DIGEST

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