# THE CONNECTICUT

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### FEBRUARY 2024

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#### In December...

Naufaus Essalasus est
Nonfarm Employment
Connecticut 1,695,800
Change over month0.15%
Change over year +1.36%
United States157,232,000
Change over month +0.14%
Change over year +1.75%
Unemployment Rate
Connecticut
United States 3.7%
Consumer Price Index
United States306.746

Change over year ..... +3.4%

# **Connecticut's Work-Related Fatality** Rate Second Lowest in Nation for Two Years in a Row

By Erin C. Wilkins, Associate Research Analyst, CT DOL

onnecticut lost 34 lives to work injuries in 2022, for a rate of 2.0 deaths per 100,000 full-time equivalent workers. This is an increase from 2021's 23 deaths but is below Connecticut's annual average of 38 work-related deaths (Chart 1). Only one other state - Rhode Island - recorded a rate lower than Connecticut's (Table 1).

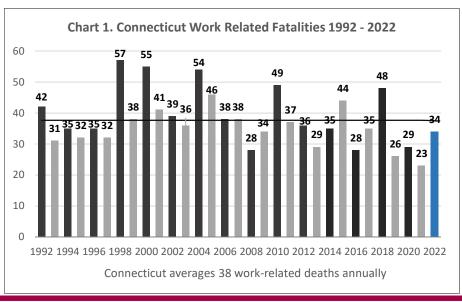
The nation lost 5,486 lives to workplace injuries in 2022, an increase from 2021's 5,190 deaths. The fatal injury rate increased from 3.6 per 100,000 full-time equivalent workers in 2021 to 3.7 in 2022. The highest loss was seen in Texas with 578 deaths, followed by California with 504 deaths and Florida with 307 deaths. High rates were

recorded in Wyoming (12.7) and North Dakota (9.8). Rhode Island had 7 deaths, the lowest recorded number for states.

#### Industry

Nationally, the construction industry recorded the highest number of deaths at 1,069 followed by transportation and warehousing with 1,053 deaths. Together, these two industries account for 39 percent of deaths.

The construction industry and the transportation and warehousing industry each had 9 deaths in Connecticut. Together, they accounted for 53 percent of 2022's deaths. Manufacturing came in third with 4 deaths, or 11.8 percent of total deaths (Table 2). With an overall rate of 2.0,



# THE CONNECTICUT-

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Managing Editor: Jungmin Charles Joo Associate Editor: Erin C. Wilkins

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#### Connecticut **Department of Labor**

Danté Bartolomeo, Commissioner Daryle Dudzinski, Deputy Commissioner Mark Polzella, Deputy Commissioner

Patrick J. Flaherty, Director Office of Research 200 Folly Brook Boulevard Wethersfield, CT 06109-1114 Phone: (860) 263-6255

Fax: (860) 263-6263 E-Mail: dol.econdigest@ct.gov Website: http://www.ctdol.state.ct.us/lmi

### **Connecticut Department** of Economic and Community Development

Daniel O'Keefe, Commissioner-designate Paul O. Robertson, Deputy Commissioner Matthew J. Pugliese, Deputy Commissioner

450 Columbus Boulevard Suite 5

Hartford, CT 06103 Phone: (860) 500-2300 Fax: (860) 500-2440

Website: http://www.decd.org

E-Mail: decd@ct.gov

# Connecticut

### **Table 1. Fatal Occupational** Injuries by State 2022

Rates per 100,000 full time equivalent workers

Rates per 100,000 full time	e equivalent v	vorkers
State of Incident	Number	Rate
TOTAL	5,486	3.7
Rhode Island	7	1.4
Connecticut	34	2.0
Massachusetts	81	2.4
New Jersey	116	2.7
New Hampshire	19	2.8
Oregon	55	2.8
Maryland	80	2.8
Minnesota	81	2.8
Washington	104	2.9
New York	251	2.9
California	504	2.9
Ohio	153	3.0
Illinois	177	3.0
Colorado	89	3.1
Pennsylvania	183	3.1
Florida	307	3.1
Arizona	103	3.2
Michigan	139	3.2
Virginia	144	3.4
Haw aii	25	3.5
Vermont	11	3.6
low a Utah	56 57	3.6
Alabama	74	3.6 3.6
Delaw are	17	3.7
Maine	23	3.8
Kansas	52	3.8
Kentucky	71	3.9
Oklahoma	70	4.0
Nevada	60	4.3
Wisconsin	125	4.3
Georgia	209	4.3
Texas	578	4.3
District of Columbia	15	4.4
ldaho	39	4.4
Missouri	121	4.4
North Carolina	217	4.6
Montana	25	4.8
Indiana	156	5.0
Alaska	20	5.1
South Dakota	27	5.6
Tennessee	173	5.7
Nebraska Arkansas	57 75	5.8 6.1
South Carolina	132	6.1
Louisiana	120	6.4
West Virginia	48	6.8
New Mexico	57	6.8
Mississippi	78	6.9
North Dakota	37	9.8
Wyoming	34	12.7
	I	l

Connecticut saw a rate of 9.4 in transportation and utilities and 6.7 in construction. Rates for other industry sectors did not meet publishing criteria.

#### **Worker Characteristics**

Twenty-eight of the workers were wage and salary workers; six were self-employed. Fifty nine percent (20) of deaths were white. Eight were Hispanic or Latino and three were Black or African American. Nationally, Hispanic or Latino workers made up 22.7 percent of fatal occupational injuries in 2022. Deaths for Black or African American workers climbed to 734 in 2022 from 653 in 2021, a 12.4 percent increase. Thirtytwo of Connecticut's deaths were men; nationally 92 percent of 2022's work-related deaths were men.

#### **Event**

Historically, the United States loses the most workers to transportation incidents. The year 2022 saw 2,066 lives lost to transportation incidents - 38 percent of all work-related deaths. Falls, slips and trips was the second most common event with 865 deaths (16 percent). Violence and other injuries by persons or animals was the third most common event with 849 deaths (15 percent). Workplace homicides claimed 524 lives and suicides claimed 267. Exposure to harmful substances or environments accounted for 839 deaths (15 percent).

With twelve deaths, transportation incidents claimed the most lives in Connecticut. accounting for 35 percent of total deaths. Falls, slips, and trips incidents had 7 deaths, and the contact with objects and equipment category had 6 deaths.

#### **Occupations**

Transportation and material moving occupations lost twelve

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Table 2. CT Fatal Occupational Injuries by Industry						
	2022 Fatalities					
Industry	СТ		U	.s.		
TOTAL	34	100.0%	5,486	100.0%		
Private Industry		91.2%	5,005	91.2%		
Goods Producing Agriculture, forestry, fishing and hunting Mining, quarrying, and oil and gas extraction Construction Manufacturing	- - - 9 4	- - - 26.5% 11.8%	417 113 1,069 404	7.6% 2.1% 19.5% 7.4%		
Service Providing Wholesale trade Retail trade Transportation and Warehousing Utilities Information Finance and insurance Real estate and rental and leasing Professional, scientific, and technical service Administrative and w aste services Educational services Health care and social assistance Arts, entertainment, and recreation Accommodation and food services	9 3 - 1 1	- 26.5% - - - 8.8% - 2.9% 2.9%	171 301 1,053 36 48 17 83 76 517 38 140 88 218	3.1% 5.5% 19.2% 0.7% 0.9% 0.3% 1.5% 1.4% 9.4% 0.7% 2.6% 1.6% 4.0%		
Other services, except public admin  Government  Federal  State  Local	1 3 - - 3	2.9% 8.8% - - 8.8%	200 <b>481</b> 90 84 303	3.6% <b>8.8%</b> 1.6% 1.5% 5.5%		

Indicates data does not meet publication criteria

lives in Connecticut, accounting for 35 percent of total deaths. Ten of the transportation and material moving occupations were heavy and tractor-trailer drivers (Table 4). Construction and extraction occupations lost 7 lives.

Nationally, the transportation and material moving occupational group and the construction and extraction occupational group accounted for 48.8 percent of worker deaths in 2022. Transportation and material moving occupations lost 1,620 workers and construction and extraction occupations lost 1,056 workers. While the overall rate was 3.7 for 100,000 full time equivalent workers, logging workers saw a rate of 100.7. This was followed by roofers with a rate of 57.5 and fishing and hunting workers with a rate of 50.9.

Table 3. CT Fatal Occupational Injuries by Event or Exposure

Event or Exposure	2018	2019	2020	2021	2022
Total	48	26	29	23	34
Violence and other injuries by persons or animals	8		4	2	5
Homicides	1	_	3	2	3
Suicides	7	_	_	_	2
Injury by person—unintentional or intent unknown		_	_	_	_
Animal and insect related incidents	_	_	_	_	_
Transportation incidents	19	12	9	7	12
Pedestrian vehicular incident	3	1	4	-	-
Roadway collision with other vehicle	8	6	3	3	-
Roadway collision with object other than vehicle	6	2	2	-	-
Nonroadway incident involving motorized land vehicle	-	1	-	-	-
Fire or explosion	-	-	-	-	-
Fall, slip, trip	10	5	6	3	7
Fall on same level	-	-	-	-	-
Fall to lower level	8	5	6	3	7
Exposure to harmful substances or environments	6	-	4	4	3
Exposure to electricity	-	-	-	-	-
Exposure to other harmful substances	6	-	-	-	3
Contact with objects and equipment	5	6	6	6	6
Struck by object or equipment	4	4	3	6	5
Caught in or compressed by equipment or objects	-	1	-	-	-

<sup>-</sup> Indicates data does not meet publication criteria

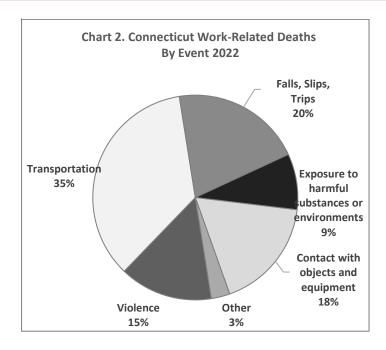


Table 4. CT Fatal Occupational Injuries by Occupation

Occupational Group	2022
Total	34
Management occupations	2
Other management occupations	2
Miscellaneous managers	2
Building and grounds cleaning and maintenance occupations	4
Building cleaning and pest control workers	1
Grounds maintenance workers	3
Construction and extraction occupations	7
Installation, maintenance and repair occupations	3
Transportation and material moving occupations	12
Motor vehicle operators	10
Heavy and tractor-trailer drivers	10

#### **Identifying Work-Related Deaths**

The CFOI (Census of Fatal Occupational Injuries) program reports fatal work injuries only. CFOI does not report any illness related information, including COVID-19. The CFOI program requires a minimum of two sources to verify a work-related death. The media is often the first notice of a work-related death. Other resources include death certificates, coast guard reports, the NHTSA (National Highway and Traffic Safety Administration), and OSHA (Occupational Safety and Health Administration).

While every attempt is made to capture every work-related death, some are missed. The

CFOI program uses diverse state, federal, and independent data sources to identify, verify, and describe fatal work injuries. This ensures counts are as complete and accurate as possible.

It is important to note that the Bureau of Labor Statistics holds all information on companies and the deceased in strict confidence. Information is never shared for compliance measures.

OSHA requires all employers to report workplace fatalities within eight hours. Included are small establishments and industries that are normally exempt from OSHA jurisdiction. Natural deaths, such as heart attacks, must also be reported. However, many employers are unaware of this requirement. Additionally, OSHA does not require employers to report all fatalities. Employers are not required to report:

- Street and transportation deaths unless they occur in a construction work zone
- Deaths on commercial or public transportation systems (airplane, subway, bus, train, etc.)
- Deaths occurring more than 30 days after the incident

OSHA does not investigate every work-related death. Homicides and most transportation incidents fall outside OSHA's jurisdiction. However, OSHA is beginning to investigate some of these incidents to develop training programs. Homicides may be prevented with changes in security cameras and enforcing safety rules. Transportation deaths can be prevented with training programs on distracted driving, sleep deprivation, and safe driving techniques.

#### History of the Program

When President Nixon signed the Occupational Safety and Health Act of 1970 (OSHA) into law, a census of workplace fatalities did not exist. It was estimated that approximately 14,000 workers were killed on the job annually. While OSHA immediately began investigating workplace deaths, the U.S. Department of Labor did not have a comprehensive statistical program dedicated to documenting workplace deaths.

In 1992, the Bureau of Labor Statistics' Census of Fatal Occupational Injuries (CFOI) was established to track all workrelated deaths and collect the much-needed data. That first year, 6,217 deaths were

documented nationally, 42 of which were in Connecticut. Since then, national numbers have dropped by 12 percent to 5,486 deaths in 2022.

Since 1992, the CFOI program has seen several changes. Prior to 2006, rates were calculated per 100,000 workers. Now the rates take into account the number of hours spent in the workplace, resulting in rates per 100,000 full-time equivalent workers. The coding structure for nature, part of body, event, and sources was changed in 2011. In 2012, the program began documenting contractor status, the use of drugs or alcohol, seat belt use, and union status.

Most recently, there has been a change in the release of data. Formerly, a preliminary release was made in August or September with revised, final data published in April of the following year. Beginning with the 2015 reference year, final data is now released in December - 4 months earlier than in past years. This December release is the only release of CFOI data.

The program continues to develop to meet the needs of researchers, as the data is beneficial in creating engineering solutions, regulations, and education programs to minimize workplace deaths.

### GENERAL ECONOMIC INDICATORS

(Seasonally adjusted)	3Q 2023	3Q 2022	YoY (	CHG %	2Q 2023	QoQ NO.	CHG %
General Drift Indicator (2007=100)*	2023	2022	140.	/0	2023	NO.	/6
` ,	444.0	111.0	0.0	0.0	4444	0.5	0.40
Leading	111.9	111.8	0.2	0.2	111.4		0.48
Coincident	96.3	95.8	0.5	0.5	95.8	0.5	0.51
Real Gross Domestic Product**	3Q	3Q	YoY	CHG	2Q	QoQ	CHG
(Millions of chained 2017 dollars)	2023	2022	NO.	%	2023	NO.	%
Connecticut	283,694	276,425	7,269	2.6	280,440	3,255	1.2
United States	22,490,692	21,851,134	639,558	2.9	22,225,350	265,342	1.2
New England	1,166,374	1,135,942	30,432	2.7	1,153,162	13,211	1.1
Per Capita Personal Income**	3Q	3Q	YoY	CHG	2Q	QoQ	CHG
(Current \$, SAAR)	2023	2022	NO.	%	2023	NO.	%
Connecticut	87,372	83,537	3,835	4.6	86,606	766	0.9
United States	68,717	65,944	2,773	4.2	68,233	484	0.7
New England	82,387	78,772	3,615	4.6	81,711	676	8.0
Philadelphia Fed's Coincident Index (2007=100)***	Dec	Dec	YoY	CHG	Nov	MoM	CHG
(	2023	2022	NO.	%	2023	NO.	%
Connecticut	125.29	122.03	3.26	2.7	125.62	-0.34	-0.3
United States	140.18	136.14	4.04	3.0	139.89	0.29	0.2

Sources: \*Dr. Steven P. Lanza, University of Connecticut, https://steven-lanza.uconn.edu/the-connecticut-green-sheet/ \*\*U.S. Bureau of Economic Analysis \*\*\*Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so

The Philadelphia Fed's Coincident Index summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

employment increased over the year.

#### Total nonfarm EMPLOYMENT BY INDUSTRY SECTOR

	Dec	Dec	CHAN	NGE	Nov
(Seasonally adjusted; 000s)	2023	2022	NO.	%	2023
TOTAL NONFARM	1,695.8	1,673.1	22.7	1.4	1,698.3
Natural Res & Mining	0.5	0.5	0.0	0.0	0.5
Construction	60.0	60.4	-0.4	-0.7	60.8
Manufacturing	158.4	159.1	-0.7	-0.4	158.4
Trade, Transportation & Utilities	300.7	295.7	5.0	1.7	301.3
Information	31.3	31.1	0.2	0.6	31.5
Financial Activities	113.6	116.6	-3.0	-2.6	113.9
Professional and Business Services	220.6	218.6	2.0	0.9	221.9
<b>Education and Health Services</b>	356.5	347.6	8.9	2.6	358.5
Leisure and Hospitality	156.5	153.0	3.5	2.3	155.3
Other Services	64.1	61.6	2.5	4.1	63.0
Government*	233.6	228.9	4.7	2.1	233.2

Source: Connecticut Department of Labor \* Includes Native American tribal government employment

Average weekly initial claims fell from a year

**UNEMPLOYMENT CHANGE** Dec Dec Nov (Seasonally adjusted) 2023 2022 NO. % 2023 Labor Force, resident (000s) -0.7 1,900.0 1,914.3 -14.3 1,900.1 Employed (000s) 1,828.0 1,838.1 -10.1 -0.5 1,832.2 Unemployed (000s) 72.0 76.2 -4.2 -5.5 67.8 **Unemployment Rate (%)** 3.8 4.0 -0.2 3.6 Labor Force Participation Rate (%) 64.1 64.8 -0.7---64.1 **Employment-Population Ratio (%)** 61.7 62.2 -0.5 ---61.8 Average Weekly Initial Claims (NSA) 5,214 5,508 -294 -5.3 2,885 Avg. Insured Unemp. Rate (%, NSA) 1.57 1.30 0.27 1.21 2023 2022 3Q 2023 U-6 Rate (%) 7.1 7.1 7.8 -0.7

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker MANIJEACTURING ACTIVITY weekly earnings rose over the year.

MANUFACTURING ACTIV	MANUTACTORING ACTIVITI									
	Dec	Dec	CHA	NGE	Nov	Oct				
(Not seasonally adjusted)	2023	2022	NO.	%	2023	2023				
Production Worker Avg Wkly Hours	39.4	41.4	-2.0	-4.8	39.6					
Prod. Worker Avg Hourly Earnings	30.06	28.59	1.47	5.1	29.67					
Prod. Worker Avg Weekly Earnings	1,184.36	1,183.63	0.73	0.1	1,174.93					
CT Mfg. Prod. Index (2012=100)	94.6	95.2	-0.53	-0.6	98.3	103.5				
Production Worker Hours (000s)	3,940	4,236	-296	-7.0	3,944					
Industrial Electricity Sales (mil kWh)*	199	198	1	0.5	211	228				
CT Mfg. Prod. Index, 12-MMA (2012=100)	99.5	104.1	-4.55	-4.4	99.6	100.0				

Sources: Connecticut Department of Labor; U.S. Department of Energy \*Latest two months are forecasted.

Personal income increased 4.8 percent from a year earlier.

INCOME					
	3Q	3Q	CHAN	NGE	2Q
(\$ Millions, SA, annualized)	2023	2022	NO.	%	2023
Personal Income	\$317,625.0	\$303,052.6	\$14,572.4	4.8	\$314,616.4
Wages and Salaries	\$146,485.4	\$139,038.4	\$7,447.0	5.4	\$144,400.6

Source: Bureau of Economic Analysis



#### **BUSINESS ACTIVITY**

Y/Y % YEAR TO DATE % **CURRENT MONTH LEVEL** CHG PRIOR CHG **New Housing Permits\*** Dec 2023 406 -22.7 5,764 5,162 11.7 Electricity Sales (mil kWh) Nov 2023 2,082 1.7 24,279 25,397 -4.4 **Construction Contracts** Index (1980=100) Nov 2023 551.6 -37.6 **New Auto Registrations** Dec 2023 38.6 14,621 174,813 168,211 3.9 Exports (Bil. \$) 3.9 3Q 2023 4.17 4.7 11.70 11.26 S&P 500: Monthly Close Dec 2023 4,769.83 24.2

New auto registrations increased over the year.

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisertrade.org

\* Estimated by the Bureau of the Census

#### **BUSINESS STARTS AND TERMINATIONS**

			Y/Y %	YEAR T	%	
	MO/QTR	LEVEL	CHG	CURRENT	CURRENT PRIOR	
STARTS						
Secretary of the State	Dec 2023	NA	NA	NA	NA	NA
Department of Labor	2Q 2023	3,395	-21.2	8,062	10,006	-19.4
TERMINATIONS						
Secretary of the State	Dec 2023	NA	NA	NA	NA	NA
Department of Labor	2Q 2023	1,187	-8.8	2,224	3.760	-40.9

Net business formation, as measured by starts minus stops registered with the Department of Labor, was up.

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

			STATE REVENU				
	Dec	Dec	%	YEAR TO DATE		%	
(Millions of dollars)	2023	2022	CHG	CURRENT	CURRENT PRIOR		
TOTAL ALL REVENUES*	NA	NA	NA	NA	NA	NA	
Corporate Tax	NA	NA	NA	NA	NA	NA	
Personal Income Tax	NA	NA	NA	NA	NA	NA	
Real Estate Conv. Tax	NA	NA	NA	NA	NA	NA	
Sales & Use Tax	NA	NA	NA	NA	NA	NA	
Gaming Payments**	18.9	18.3	3.2	213.1	211.8	0.6	

Gaming payments was up from a year ago.

Sources: Connecticut Department of Revenue Services; Division of Special Revenue \*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. \*\*See page 23 for explanation.

## TOURISM AND TRAVEL

		Y/Y %		YEA	YEAR TO DATE	
	MONTH	LEVEL	CHG	CURRENT	PRIOR	CHG
Occupancy Rate (%)*	Dec 2023	50.8	-0.4	60.0	59.6	0.7
<b>Tourism Website Visitors</b>	Dec 2023	366,942	-3.1	9,446,396	7,122,407	32.6
Air Passenger Count	Nov 2023	519,397	5.6	5,751,736	5,321,329	8.1
Gaming Slots (Mil.\$)***	Dec 2023	900.4	1.6	10,267.4	10,311.2	-0.4

Gaming slots was up over the year.

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue
\*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

<sup>\*\*\*</sup>See page 23 for explanation

Compensation cost for the nation rose 4.1 percent over the year.

### **EMPLOYMENT COST INDEX**

	Seasonally Adjusted			Not Seas	onally A	djusted
Private Industry Workers	Dec	Sep	3-Mo	Dec	Dec	12-Mo
(Dec. 2005 = 100)	2023	2023	% Chg	2023	2022	% Chg
UNITED STATES TOTAL	161.9	160.5	0.9	161.6	155.3	4.1
Wages and Salaries	164.3	162.8	0.9	164.1	157.4	4.3
Benefit Costs	156.0	155.0	0.6	155.5	150.1	3.6
NORTHEAST TOTAL				163.0	157.0	3.8
Wages and Salaries				164.3	158.1	3.9

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 3.4 percent over the year.

CONSUMER NEWS				
			% CH/	ANGE
(Not seasonally adjusted)	MO/QTR	LEVEL	Y/Y	P/P*
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	Dec 2023	306.746	3.4	-0.1
Purchasing Power of \$ (1982-84=\$1.00)	Dec 2023	0.326	-3.2	0.1
Northeast Region	Dec 2023	316.143	2.6	0.0
New York-Newark-Jersey City	Dec 2023	324.691	2.9	0.1
Boston-Cambridge-Newton**	Nov 2023	328.362	2.4	0.4
CPI-W (1982-84=100)				
U.S. City Average	Dec 2023	300.728	3.3	-0.2

Source: U.S. Department of Labor, Bureau of Labor Statistics

Conventional mortgage rate fell to 6.82 percent over the month.

INTEREST RATES	INT	ER	EST	RAT	ES
----------------	-----	----	-----	-----	----

	Dec	Nov	Dec
(Percent)	2023	2023	2022
Prime	8.50	8.50	7.27
Federal Funds	5.33	5.33	4.10
3 Month Treasury Bill	5.44	5.52	4.36
6 Month Treasury Bill	5.34	5.44	4.71
1 Year Treasury Note	4.96	5.28	4.68
3 Year Treasury Note	4.19	4.64	4.05
5 Year Treasury Note	4.00	4.49	3.76
7 Year Treasury Note	4.04	4.53	3.72
10 Year Treasury Note	4.02	4.50	3.62
20 Year Treasury Note	4.32	4.84	3.87
Conventional Mortgage	6.82	7.44	6.36

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

<sup>\*</sup>Change over prior monthly or quarterly period

<sup>\*\*</sup>The Boston CPI can be used as a proxy for New England and is measured every other month.

	NONFARM EMPLOYMENT					
	Dec	Dec	CHA	NGE	Nov	
(Seasonally adjusted; 000s)	2023	2022	NO.	%	2023	
Connecticut	1,695.8	1,673.1	22.7	1.4	1,698.3	
Maine	656.4	646.9	9.5	1.5	655.3	
Massachusetts	3,793.7	3,723.9	69.8	1.9	3,789.4	
New Hampshire	705.5	694.0	11.5	1.7	703.0	
New Jersey	4,367.0	4,297.4	69.6	1.6	4,354.8	
New York	9,732.9	9,660.2	72.7	8.0	9,724.6	
Pennsylvania	6,182.7	6,071.0	111.7	1.8	6,176.5	
Rhode Island	499.3	497.4	1.9	0.4	497.5	
Vermont	306.0	304.6	1.4	0.5	307.8	
United States	157,232.0	154,535.0	2,697.0	1.7	157,016.0	

All states in the region gained jobs over the year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

			LA	BOR	FORCE
	Dec	Dec	CH	IANGE	Nov
(Seasonally adjusted)	2023	2022	NO.	%	2023
Connecticut	1,900,006	1,914,328	-14,322	-0.7	1,900,075
Maine	691,403	671,868	19,535	2.9	689,764
Massachusetts	3,742,856	3,726,395	16,461	0.4	3,729,003
New Hampshire	762,154	769,222	-7,068	-0.9	761,068
New Jersey	4,840,645	4,764,691	75,954	1.6	4,848,233
New York	9,780,255	9,626,379	153,876	1.6	9,787,826
Pennsylvania	6,528,257	6,481,162	47,095	0.7	6,515,950
Rhode Island	575,122	566,352	8,770	1.5	574,155
Vermont	352,076	343,969	8,107	2.4	351,071
United States	167,451,000	164,998,000	2,453,000	1.5	168,127,000

Seven states posted increases in the labor force from last year.

Source: U.S. Department of Labor, Bureau of Labor Statistics

	UNEMPLOYMENT RATES					
	Dec	Dec		Nov		
sonally adjusted)	2023	2022	CHANGE	2023		
necticut	3.8	4.0	-0.2	3.6		

(Seas Con Maine 3.2 3.1 0.1 3.0 Massachusetts 3.2 3.7 -0.5 2.9 **New Hampshire** 2.5 2.9 2.3 -0.4 **New Jersey** 4.8 3.3 1.5 4.7 **New York** 4.5 4.1 0.4 4.3 Pennsylvania 3.5 4.3 -0.8 3.4 Rhode Island 3.2 3.2 0.0 2.9 Vermont 2.2 3.0 -0.8 2.1 **United States** 3.7 3.5 0.2 3.7

unemployment rate over the year.

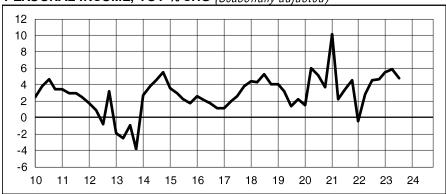
Five states showed a

decrease in its

Source: U.S. Department of Labor, Bureau of Labor Statistics

# **ECONOMIC INDICATOR TRENDS**

#### PERSONAL INCOME, YOY % CHG (Seasonally adjusted)



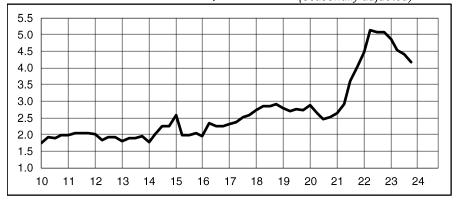
Quarter	2022	2023	2024
First	-0.5	5.5	
Second	2.8	5.8	
Third	4.5	4.8	
Fourth	4.7		

#### WAGES AND SALARIES, YOY % CHG (Seasonally adjusted)



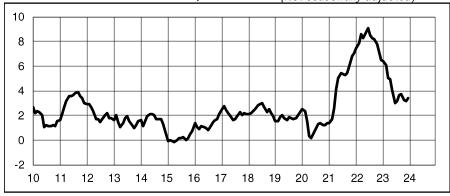
<u>Quarter</u>	2022	<u>2023</u>	2024
First	11.8	5.8	
Second	6.6	6.5	
Third	7.2	5.4	
Fourth	6.1		

#### U.S. EMPLOYMENT COST INDEX, YOY % CHG (Seasonally adjusted)



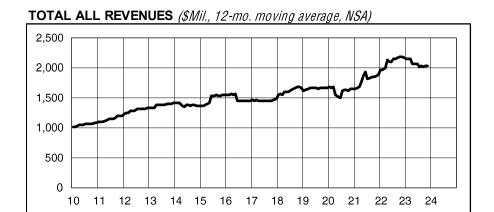
<u>Quarter</u>	2022	<u>2023</u>	2024
First	4.5	4.9	
Second	5.1	4.5	
Third	5.1	4.4	
Fourth	5.1	4.2	

#### U.S. CONSUMER PRICE INDEX, YOY % CHG (Not seasonally adjusted)

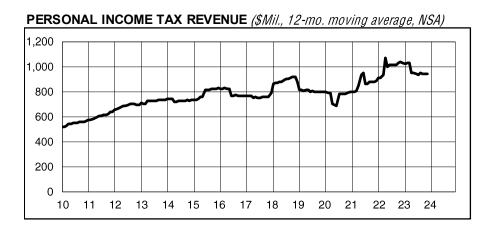


<u>Month</u>	2022	2023	2024
Jan	7.5	6.4	
Feb	7.9	6.0	
Mar	8.5	5.0	
Apr	8.3	4.9	
May	8.6	4.0	
Jun	9.1	3.0	
Jul	8.5	3.2	
Aug	8.3	3.7	
Sep	8.2	3.7	
Oct	7.7	3.2	
Nov	7.1	3.1	
Dec	6.5	3.4	

# **ECONOMIC INDICATOR TRENDS**



Month (	<u>2022</u>	<u>2023</u>	2024
Jan	1,950.9	2,136.1	
Feb	1,954.0	2,143.3	
Mar	1,990.6	2,135.7	
Apr	2,118.0	2,058.3	
May	2,084.0	2,058.0	
Jun	2,097.9	2,054.5	
Jul	2,134.7	2,004.7	
Aug	2,138.8	2,032.3	
Sep	2,150.5	2,011.9	
Oct	2,176.6	2,020.8	
Nov	2,168.6	2,031.9	
Dec	2,158.7		



<u>Month</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Jan	904.9	1,018.8	
Feb	910.5	1,026.1	
Mar	928.7	1,026.7	
Apr	1,066.9	948.8	
May	999.1	948.2	
Jun	1,009.5	941.2	
Jul	1,010.9	935.9	
Aug	1,015.2	948.9	
Sep	1,013.4	942.6	
Oct	1,030.0	937.7	
Nov	1,033.5	943.8	
Dec	1,031.1		

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<u>Month</u>	2022	2023	2024
Jan	488.3	557.2	
Feb	489.6	559.5	
Mar	485.7	561.0	
Apr	476.2	561.5	
May	499.5	565.1	
Jun	543.3	516.3	
Jul	545.2	511.4	
Aug	548.0	520.5	
Sep	551.8	509.3	
Oct	564.0	522.2	
Nov	557.3	524.9	
Dec	558.6		

GAM	ING	PA	YME	ENTS	(\$N	1il., 1.	2-mo	. mo	ving a	averag	<i>ge, N</i> .	SA)			
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15							+					$\checkmark$	1		
10							+					_			
5							+					_			
0															
1	0	11	12	13	14	15	16	17	18	19	20	21	22	23	24

<u>Month</u>	2022	2023	2024
Jan	17.7	17.9	
Feb	17.8	17.9	
Mar	17.8	17.8	
Apr	17.7	17.8	
May	18.0	17.8	
Jun	18.0	17.8	
Jul	17.8	17.8	
Aug	17.8	17.7	
Sep	17.8	17.8	
Oct	17.7	17.7	
Nov	17.6	17.7	
Dec	17.7	17.8	



#### CONNECTICUT Not Seasonally Adjusted Dec Dec **CHANGE** Nov 2023 2022 NO. % 2023 TOTAL NONFARM EMPLOYMENT..... 1,683,800 24.400 1.4 1,719,600 1,708,200 TOTAL PRIVATE..... 1,470,500 1,450,600 19,900 1.4 1,479,200 GOODS PRODUCING INDUSTRIES..... 219,300 219,400 -100 0.0 221,700 CONSTRUCTION, NAT. RES. & MINING...... 60,100 60,300 -200 -0.3 63,100 MANUFACTURING..... 159.200 159,100 100 0.1 158,600 123,900 123,900 0 0.0 123,700 Durable Goods..... 27,800 28,300 -500 -1.8 27,800 Fabricated Metal..... -200 13,500 13,700 -1.5 13,500 Machinery..... -300 10,100 10,400 -2.910,100 Computer and Electronic Product..... 47,700 46,000 1,700 3.7 47,600 Aerospace Product and Parts..... 29,900 200 30,100 0.7 30,100 Non-Durable Goods..... 35,300 35,200 100 0.3 34,900 7,900 8,200 -300 -3.7 7,700 Chemical..... SERVICE PROVIDING INDUSTRIES..... 24,500 1.7 1,497,900 1,488,900 1,464,400 TRADE, TRANSPORTATION, UTILITIES..... 311,800 305,300 6,500 2.1 309,300 Wholesale Trade..... 63,800 60,900 2,900 4.8 64,200 Retail Trade..... 170,800 170.600 200 0.1 169,900 Motor Vehicle and Parts Dealers..... 21,800 21,100 700 3.3 21,700 15,000 15,900 -900 -5.7 15,000 Building Material..... Food and Beverage Stores..... 41,200 41,900 -700 -1.7 41,300 General Merchandise Stores..... 30,800 30,700 100 0.3 30,200 73,800 Transportation, Warehousing, & Utilities.... 77,200 3,400 4.6 75,200 5,200 5,100 Utilities..... 100 2.0 5,200 Transportation and Warehousing..... 72.000 68,700 3,300 4.8 70,000 INFORMATION..... 31,300 31,200 100 0.3 31,700 Telecommunications..... 5.900 6,000 -100 -1.76,000 FINANCIAL ACTIVITIES..... 114,000 116,700 -2,700 -2.3 114,000 Finance and Insurance..... 95.000 97,300 -2.300-2.4 95,000 Credit Intermediation and Related..... 19,600 20,200 -600 -3.0 19,600 Financial Investments and Related..... 21,700 22,100 -400 -1.8 21,800 Insurance Carriers & Related Activities.... 53,700 55,000 -1,300-2.4 53,600 Real Estate and Rental and Leasing....... 19,000 19,400 -400 -2.1 19,000 PROFESSIONAL & BUSINESS SERVICES 221,100 218,400 2,700 1.2 224,100 103,500 101,200 2,300 2.3 104,500 Professional, Scientific..... Legal Services..... 12,200 12,100 100 8.0 12,300 Computer Systems Design..... 23,100 22,800 300 1.3 23,300 300 Management of Companies..... 31,200 30,900 1.0 31,200 Administrative and Support..... 86,400 100 86,300 0.1 88,400 -1,100-4.0 Employment Services..... 26,600 27,700 27,400 351,400 EDUCATION AND HEALTH SERVICES...... 359,000 7,600 2.2 364,400 900 1.2 Educational Services..... 73,600 72,700 76,900 285,400 Health Care and Social Assistance..... 278,700 6,700 2.4 287,500 62,700 60,800 1,900 63,500 Hospitals..... 3.1 Nursing & Residential Care Facilities...... 54,900 55,000 -100 -0.2 55,300 70.200 Social Assistance..... 66,500 3,700 5.6 70,100 LEISURE AND HOSPITALITY..... 150,100 147,200 2,900 2.0 151,200 Arts, Entertainment, and Recreation...... 22,900 4.000 17.5 28,100 26,900 124,300 -1,100 Accommodation and Food Services...... -0.9 123,100 123,200 Food Serv., Restaurants, Drinking Places. 114.300 114.900 -600 114,000 -0.5 OTHER SERVICES..... 63,900 61,000 2,900 4.8 62,800 GOVERNMENT ..... 4,500 240,400 237,700 233,200 1.9 Federal Government..... 19,000 18.800 200 1.1 19,000 State Government..... 71.400 70,000 1,400 2.0 73,400 Local Government\*\*..... 147,300 144,400 2.900 2.0 148,000

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

\*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment



# **BRIDGEPORT** -



#### Not Seasonally Adjusted

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STAMFORD LMA	Dec	Dec	CHA	NGE	Nov
The state of the s	2023	2022	NO.	%	2023
TOTAL NONFARM EMPLOYMENT	408,400	402,800	5,600	1.4	409,800
TOTAL PRIVATE	364,400	360,300	4,100	1.1	365.300
GOODS PRODUCING INDUSTRIES	42,400	42,700	-300	-0.7	42,700
CONSTRUCTION, NAT. RES. & MINING	13,300	13,200	100	0.8	13,800
MANUFACTURING	29,100	29,500	-400	-1.4	28,900
Durable Goods	22,800	23,300	-500	-2.1	22,800
SERVICE PROVIDING INDUSTRIES	366,000	360,100	5,900	1.6	367,100
TRADE, TRANSPORTATION, UTILITIES	68,500	67,800	700	1.0	67,900
Wholesale Trade	13,500	13,200	300	2.3	13,500
Retail Trade	44,600	44,200	400	0.9	44,200
Transportation, Warehousing, & Utilities	10,400	10,400	0	0.0	10,200
INFORMATION	12,600	12,700	-100	-0.8	12,700
FINANCIAL ACTIVITIES	33,900	35,500	-1,600	-4.5	34,000
Finance and Insurance	28,500	29,800	-1,300	-4.4	28,600
Credit Intermediation and Related	6,900	7,200	-300	-4.2	6,900
Financial Investments and Related	15,800	15,900	-100	-0.6	15,800
PROFESSIONAL & BUSINESS SERVICES	64,900	64,700	200	0.3	66,200
Professional, Scientific	33,000	31,400	1,600	5.1	33,000
Administrative and Support	22,700	23,500	-800	-3.4	23,500
EDUCATION AND HEALTH SERVICES	81,700	79,700	2,000	2.5	82,700
Health Care and Social Assistance	67,700 <b>42,300</b>	66,500 <b>40,500</b>	1,200 <b>1,800</b>	1.8 <b>4.4</b>	68,000 <b>41,500</b>
Accommodation and Food Services	•	•	•		31.800
OTHER SERVICES	32,600 <b>18,100</b>	32,100 <b>16,700</b>	500 <b>1,400</b>	1.6 <b>8.4</b>	17,600
GOVERNMENT	44,000	42,500	1,500	3.5	44,500
Federal	2,400	2,400	0	0.0	2,400
State & Local	41,600	40,100	1.500	3.7	42,100
olale a Local	71,000	70,100	1,500	5.7	72,100

## DANBURY LMA



#### Not Seasonally Adjusted

Cy-v-sold -	Dec	Dec	CHA	NGE	Nov
	2023	2022	NO.	%	2023
TOTAL NONFARM EMPLOYMENT	77.400	77,300	100	0.1	77.900
TOTAL PRIVATE	67,500	67,700	-200	-0.3	67,600
GOODS PRODUCING INDUSTRIES	11,800	12,200	-400	-3.3	11,800
SERVICE PROVIDING INDUSTRIES	65,600	65,100	500	8.0	66,100
TRADE, TRANSPORTATION, UTILITIES	19,600	18,600	1,000	5.4	19,400
Retail Trade	13,100	13,000	100	0.8	12,900
PROFESSIONAL & BUSINESS SERVICES	8,800	8,900	-100	-1.1	9,000
LEISURE AND HOSPITALITY	7,200	7,200	0	0.0	7,200
GOVERNMENT	9,900	9,600	300	3.1	10,300
Federal	700	700	0	0.0	700
State & Local	9,200	8,900	300	3.4	9,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022. \*Total excludes workers idled due to labor-management disputes.



#### **HARTFORD LMA**

#### Not Seasonally Adjusted

TIVATE OTES EITHE	Not ocasonany majasta					
	Dec	Dec	CHA	ANGE	Nov	
	2023	2022	NO.	%	2023	
TOTAL MONEA DAS ESSEN OVASENT	500 000	570.000	4.500	0.0	505.000	
TOTAL DRIVATE	580,300	578,800	1,500	0.3	585,200	
TOTAL PRIVATE	485,600	484,600	1,000	0.2	489,400	
GOODS PRODUCING INDUSTRIES	74,800	76,400	-1,600	-2.1	75,900	
CONSTRUCTION, NAT. RES. & MINING MANUFACTURING	19,900	21,000	-1,100	-5.2	21,500	
	54,900 45,200	55,400	-500	-0.9	54,400	
Durable Goods	45,200	45,400	-200	-0.4	45,000	
Non-Durable Goods	9,700	10,000	-300	-3.0	9,400	
SERVICE PROVIDING INDUSTRIES	505,500	502,400	3,100	0.6	509,300	
TRADE, TRANSPORTATION, UTILITIES	95,900	95,000	900	0.9	94,700	
Wholesale Trade	17,300	16,900	400	2.4	17,300	
Retail Trade	51,500	51,500	0	0.0	50,700	
Transportation, Warehousing, & Utilities	27,100	26,600	500	1.9	26,700	
Transportation and Warehousing	26,300	25,900	400 <b>100</b>	1.5	26,000	
INFORMATIONFINANCIAL ACTIVITIES	9,000	8,900 50.600		1.1	9,100	
	50,600	50,600	0	0.0	50,300	
Depository Credit Institutions	4,800	4,900	-100	-2.0	4,800	
Insurance Carriers & Related Activities	33,800	34,500	-700	-2.0	33,800	
PROFESSIONAL & BUSINESS SERVICES	73,700	75,100	-1,400	-1.9	75,900	
Professional, Scientific	37,900	35,300	2,600	7.4	38,700	
Management of Companies	13,200	12,200	1,000	8.2	13,200	
Administrative and Support	22,600	27,600	-5,000	-18.1	24,000	
EDUCATION AND HEALTH SERVICES	115,300	112,000	3,300	2.9	116,300	
Educational Services	14,200	14,100	100	0.7	14,700	
Health Care and Social Assistance	101,100	97,900	3,200	3.3	101,600	
Ambulatory Health Care  LEISURE AND HOSPITALITY	34,400	33,500	900	2.7 <b>-2.7</b>	34,300	
	43,900	45,100	-1,200		45,100	
Accommodation and Food Services	37,400	38,400	-1,000 <b>900</b>	-2.6	38,000	
OTHER SERVICESGOVERNMENT	22,400	21,500	500	4.2 0.5	22,100	
	94,700	94,200			95,800	
Federal	5,500	5,500	0 500	0.0	5,500	
State & Local	89,200	88,700	500	0.6	90,300	

### **SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT**

	Seasonally Adjusted						
	Dec	Dec	CHA	NGE	Nov		
Labor Market Areas	2023	2022	NO.	%	2023		
BRIDGEPORT-STAMFORD LMA	406,400	401,100	5,300	1.3	406,500		
DANBURY LMA	76,500	76,600	-100	-0.1	76,700		
HARTFORD LMA	574,600	573,700	900	0.2	576,700		
NEW HAVEN LMA	306,600	299,900	6,700	2.2	307,100		
NORWICH-NEW LONDON LMA	127,500	124,200	3,300	2.7	127,400		
WATERBURY LMA	67,600	66,700	900	1.3	67,900		
ENFIELD LMA**	43,100	42,700	400	0.9	43,200		
TORRINGTON-NORTHWEST LMA**	33,100	32,900	200	0.6	33,200		
DANIELSON-NORTHEAST LMA**	27,400	27,300	100	0.4	27,600		

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022. \*Total excludes workers idled due to labor-management disputes

<sup>\*\*</sup>Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

#### **NEW HAVEN LMA**

#### Not Seasonally Adjusted

	Dec	Dec	СНА	NGE	Nov
	2023	2022	NO.	%	2023
TOTAL NONFARM EMPLOYMENT	309,200	302,800	6,400	2.1	313,100
TOTAL PRIVATE	272,000	266,700	5,300	2.0	275,700
GOODS PRODUCING INDUSTRIES	35.100	34,900	200	0.6	35.200
CONSTRUCTION, NAT. RES. & MINING	11,600	11,300	300	2.7	11,900
MANUFACTURING	23,500	23,600	-100	-0.4	23,300
Durable Goods	17,000	17,100	-100	-0.6	17,000
SERVICE PROVIDING INDUSTRIES	274,100	267,900	6,200	2.3	277,900
TRADE, TRANSPORTATION, UTILITIES	60,900	59,200	1,700	2.9	61,100
Wholesale Trade	12,200	11,800	400	3.4	12,200
Retail Trade	27,500	27,200	300	1.1	27,900
Transportation, Warehousing, & Utilities	21,200	20,200	1,000	5.0	21,000
INFORMATION	3,800	3,800	0	0.0	3,900
FINANCIAL ACTIVITIES	11,700	11,900	-200	-1.7	11,700
Finance and Insurance	7,800	8,000	-200	-2.5	7,800
PROFESSIONAL & BUSINESS SERVICES	31,300	31,600	-300	-0.9	31,400
Administrative and Support	15,600	15,900	-300	-1.9	15,900
EDUCATION AND HEALTH SERVICES	90,500	88,300	2,200	2.5	93,400
Educational Services	35,700	34,400	1,300	3.8	38,000
Health Care and Social Assistance	54,800	53,900	900	1.7	55,400
LEISURE AND HOSPITALITY	27,200	26,400	800	3.0	27,700
Accommodation and Food Services	22,600	22,400	200	0.9	22,400
OTHER SERVICES	11,500	10,600	900	8.5	11,300
GOVERNMENT	37,200	36,100	1,100	3.0	37,400
Federal	5,100	5,100	0	0.0	5,100
State & Local	32,100	31,000	1,100	3.5	32,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022. \*Total excludes workers idled due to labor-management disputes. \*\*Value less than 50

## HELP WANTED ONLINE

#### **Connecticut HWOL: December 2023**

Workforce Area	December Total Ads	Industry Sector With Most Ads	Ads	Occupation With Most Ads	Ads
Eastern	5,170	Health Care & Soc. Asst.	1,452	Registered Nurses	406
North Central	27,083	Health Care & Soc. Asst.	4,572	Registered Nurses	1,501
Northwest	9,360	Health Care & Soc. Asst.	2,281	Registered Nurses	843
South Central	14,030	Health Care & Soc. Asst.	3,067	Registered Nurses	1,204
Southwest	15,589	Health Care & Soc. Asst.	2,796	Registered Nurses	852

Source: CT DOL Research Office Analysis of HWOL Data Series
The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to <a href="https://www1.ctdol.state.ct.us/lmi/hwol.asp">https://www1.ctdol.state.ct.us/lmi/hwol.asp</a>.

# IMA NONFARM EMPLOYMENT ESTIMATES

# NORWICH-NEW LONDON-WESTERLY, CT-RI LMA



#### Not Seasonally Adjusted

WESTERLY, CT-RI LMA	Dec	Dec	СНА	NGE	Nov
- Salar Sala	2023	2022	NO.	%	2023
	40= =00	400.000			
TOTAL NONFARM EMPLOYMENT	127,700	123,800	3,900	3.2	128,600
TOTAL PRIVATE	101,100	98,000	3,100	3.2	101,700
GOODS PRODUCING INDUSTRIES	24,400	23,400	1,000	4.3	24,400
CONSTRUCTION, NAT. RES. & MINING	4,100	4,100	0	0.0	4,200
MANUFACTURING	20,300	19,300	1,000	5.2	20,200
Durable Goods	16,800	15,800	1,000	6.3	16,800
Non-Durable Goods	3,500	3,500	0	0.0	3,400
SERVICE PROVIDING INDUSTRIES	103,300	100,400	2,900	2.9	104,200
TRADE, TRANSPORTATION, UTILITIES	22,200	21,900	300	1.4	22,000
Wholesale Trade	2,700	2,600	100	3.8	2,700
Retail Trade	14,900	15,000	-100	-0.7	14,800
Transportation, Warehousing, & Utilities	4,600	4,300	300	7.0	4,500
INFORMATION	1,400	1,300	100	7.7	1,400
FINANCIAL ACTIVITIES	2,800	2,800	0	0.0	2,700
PROFESSIONAL & BUSINESS SERVICES	9,300	9,300	0	0.0	9,400
EDUCATION AND HEALTH SERVICES	21,600	20,500	1,100	5.4	21,900
Health Care and Social Assistance	18,400	17,700	700	4.0	18,600
LEISURE AND HOSPITALITY	16,000	15,500	500	3.2	16,500
Accommodation and Food Services	12,900	13,000	-100	-0.8	13,100
Food Serv., Restaurants, Drinking Places.	11,000	11,200	-200	-1.8	11,100
OTHER SERVICES	3,400	3,300	100	3.0	3,400
GOVERNMENT	26,600	25,800	800	3.1	26,900
Federal	3,000	2,900	100	3.4	2,900
State & Local**	23,600	22,900	700	3.1	24,000
	, -	,			<i>'</i>

## WATERBURY LMA



#### Not Seasonally Adjusted

Server .	Dec	Dec	CHANGE		Nov
	2023	2022	NO.	%	2023
TOTAL NONFARM EMPLOYMENT	68,500	67,100	1,400	2.1	69,100
TOTAL PRIVATE	58,100	57,000	1,100	1.9	58,400
GOODS PRODUCING INDUSTRIES	10,300	10,200	100	1.0	10,400
CONSTRUCTION, NAT. RES. & MINING	3,000	2,900	100	3.4	3,100
MANUFACTURING	7,300	7,300	0	0.0	7,300
SERVICE PROVIDING INDUSTRIES	58,200	56,900	1,300	2.3	58,700
TRADE, TRANSPORTATION, UTILITIES	13,600	13,400	200	1.5	13,500
Wholesale Trade	2,000	1,900	100	5.3	2,000
Retail Trade	9,100	9,100	0	0.0	9,100
Transportation, Warehousing, & Utilities	2,500	2,400	100	4.2	2,400
INFORMATION	600	600	0	0.0	600
FINANCIAL ACTIVITIES	1,800	1,800	0	0.0	1,800
PROFESSIONAL & BUSINESS SERVICES	5,300	5,500	-200	-3.6	5,500
EDUCATION AND HEALTH SERVICES	18,400	17,600	800	4.5	18,600
Health Care and Social Assistance	15,800	15,400	400	2.6	15,900
LEISURE AND HOSPITALITY	5,600	5,500	100	1.8	5.600
OTHER SERVICES	2,500	2,400	100	4.2	2,400
GOVERNMENT	10,400	10,100	300	3.0	10,700
Federal	400	400	0	0.0	400
State & Local	10,000	9,700	300	3.1	10,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022. \*Total excludes workers idled due to labor-management disputes. \*\*Includes Indian tribal government employment.

SMALLER LMAS*		Not Seasonally Adjusted							
	Dec	Dec	CHAI	NGE	Nov				
	2023	2022	NO.	%	2023				
TOTAL NONFARM EMPLOYMENT ENFIELD LMA TORRINGTON-NORTHWEST LMA DANIELSON-NORTHEAST LMA	43,100 33,100 27,400	42,700 32,900 27,300	400 200 100	0.9 0.6 0.4	43,200 33,200 27,600				

NOTE: More industry detail data is available for the State and its nine labor market areas at: http:// www.ctdol.state.ct.us/lmi/202/covered.htm. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

# **SPRINGFIELD, MA-CT**

#### Not Seasonally Adjusted

NECTA**	Dec	Dec	CH	IANGE	Nov
	2023	2022	NO.	%	2023
TOTAL NONFARM EMPLOYMENT	. 340,500	338,500	2,000	0.6	343,900
TOTAL PRIVATE		273,900	4.400	1.6	281,400
GOODS PRODUCING INDUSTRIES		40,700	400	1.0	41,500
	,	12.200	300	2.5	12,900
CONSTRUCTION, NAT. RES. & MINING MANUFACTURING		28.500	100	0.4	28.600
	·	19.700	-100	-0. <del>4</del>	-,
Durable Goods Non-Durable Goods	,	8.800	200	-0.5 2.3	19,600 9.000
	•	- ,	1.600	2.3 0.5	- ,
SERVICE PROVIDING INDUSTRIES	299,400 60,400	297,800 60,800	-400	-0.5	302,400 60,500
TRADE, TRANSPORTATION, UTILITIES	,	,			,
Wholesale Trade		11,900	0	0.0	11,900
Retail Trade		32,900	-700	-2.1	32,600
Transportation, Warehousing, & Utilities		16,000	300	1.9	16,000
INFORMATION	,	2,900	100	3.4	3,000
FINANCIAL ACTIVITIES	,	14,600	-400	-2.7	14,300
Finance and Insurance	,	11,300	-300	-2.7	11,100
Insurance Carriers & Related Activities	,	7,600	-200	-2.6	7,500
PROFESSIONAL & BUSINESS SERVICES	24,300	26,400	-2,100	-8.0	25,300
EDUCATION AND HEALTH SERVICES	89,300	87,100	2,200	2.5	89,800
Educational Services		16,100	300	1.9	17,100
Health Care and Social Assistance	,	71,000	1,900	2.7	72,700
LEISURE AND HOSPITALITY	- ,	28,400	4,300	15.1	33,700
OTHER SERVICES	,	13,000	300	2.3	13,300
GOVERNMENT	. 62,200	64,600	-2,400	-3.7	62,500
Federal	. 5,900	6,100	-200	-3.3	5,900
State & Local	. 56,300	58,500	-2,200	-3.8	56,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022. \*Total excludes workers idled due to labor-management disputes.

<sup>\*</sup> State-designated Non-CES areas

<sup>\*\*</sup> New England City and Town Area

(Not seasonally adjusted)	EMPLOYMENT	Dec	Dec	CHANGE	Nov
	STATUS	2023	2022	NO. %	2023
CONNECTICUT	Civilian Labor Force	1,886,100	1,901,400	-15,300 -0.8	1,907,900
	Employed	1,813,000	1,840,200	-27,200 -1.5	1,841,500
	Unemployed	73,100	61,300	11,800 19.2	66,400
	Unemployment Rate	3.9	3.2	0.7	3.5
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	461,900	464,100	-2,200 -0.5	464,900
	Employed	443,200	448,700	-5,500 -1.2	447,500
	Unemployed	18,800	15,500	3,300 21.3	17,400
	Unemployment Rate	4.1	3.3	0.8	3.7
DANBURY LMA	Civilian Labor Force	104,700	106,100	-1,400 -1.3	105,500
	Employed	101,100	103,100	-2,000 -1.9	102,200
	Unemployed	3,600	3,000	600 20.0	3,300
	Unemployment Rate	3.5	2.9	0.6	3.2
DANIELSON-NORTHEAST LMA	Civilian Labor Force	43,400	43,700	-300 -0.7	43,600
	Employed	41,700	42,300	-600 -1.4	42,200
	Unemployed	1,600	1,400	200 14.3	1,400
	Unemployment Rate	3.7	3.2	0.5	3.3
ENFIELD LMA	Civilian Labor Force	49,400	50,400	-1,000 -2.0	50,200
	Employed	47,700	48,700	-1,000 -2.1	48,700
	Unemployed	1,800	1,600	200 12.5	1,600
	Unemployment Rate	3.6	3.2	0.4	3.1
HARTFORD LMA	Civilian Labor Force	611,400	620,900	-9,500 -1.5	620,100
	Employed	587,900	601,000	-13,100 -2.2	598,800
	Unemployed	23,500	19,800	3,700 18.7	21,300
	Unemployment Rate	3.8	3.2	0.6	3.4
NEW HAVEN LMA	Civilian Labor Force	336,100	337,000	-900 -0.3	341,700
	Employed	324,000	326,900	-2,900 -0.9	330,500
	Unemployed	12,000	10,100	1,900 18.8	11,100
	Unemployment Rate	3.6	3.0	0.6	3.3
NORWICH-NEW LONDON LMA	Civilian Labor Force	138,500	137,400	1,100 0.8	140,100
	Employed	133,400	133,100	300 0.2	135,600
	Unemployed	5,100	4,200	900 21.4	4,600
	Unemployment Rate	3.7	3.1	0.6	3.3
TORRINGTON-NORTHWEST LMA	Civilian Labor Force	46,300	46,900	-600 -1.3	46,600
	Employed	44,700	45,500	-800 -1.8	45,200
	Unemployed	1,700	1,400	300 21.4	1,400
	Unemployment Rate	3.6	3.0	0.6	3.0
WATERBURY LMA	Civilian Labor Force	110,400	110,600	-200 -0.2	111,400
	Employed	105,000	106,200	-1,200 -1.1	106,700
	Unemployed	5,400	4,400	1,000 22.7	4,600
	Unemployment Rate	4.9	4.0	0.9	4.2
UNITED STATES	Civilian Labor Force Employed Unemployed Unemployment Rate	166,661,000 160,754,000 5,907,000 3.5		2,437,000 1.5 1,882,000 1.2 555,000 10.4 0.2	167,977,000 162,149,000 5,827,000 3.5

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

	Α	AVG WEEKLY EARNINGS			AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	De	C	CHG	Nov	De	ес	CHG	Nov	D	ec	CHG	Nov
(Not seasonally adjusted)	2023	2022	Y/Y	2023	2023	2022	Y/Y	2023	2023	2022	Y/Y	2023
<b>PRODUCTION WO</b>	RKER											
MANUFACTURING	\$1,184.36	\$1,183.63	\$0.74	\$1,174.93	39.4	41.4	-2.0	39.6	\$30.06	\$28.59	\$1.47	\$29.67
DURABLE GOODS	1,266.43	1,239.00	27.43	1,254.12	39.7	41.3	-1.6	39.7	31.90	30.00	1.90	31.59
NON-DUR. GOODS	947.49	1,018.78	-71.30	956.34	38.5	41.6	-3.1	39.6	24.61	24.49	0.12	24.15
CONSTRUCTION	1,478.23	1,348.50	129.73	1,565.50	39.2	37.2	2.0	40.4	37.71	36.25	1.46	38.75
ALL EMPLOYEES												
STATEWIDE												
TOTAL PRIVATE	1,235.48	1,183.22	52.26	1,226.10	33.5	33.5	0.0	33.5	36.88	35.32	1.56	36.60
GOODS PRODUCING	1,516.01	1,474.14	41.87	1,511.20	39.5	39.5	0.0	40.0	38.38	37.32	1.06	37.78
Construction	1,567.24	1,482.00	85.24	1,570.04	38.3	38.0	0.3	39.3	40.92	39.00	1.92	39.95
Manufacturing	1,460.82	1,417.61	43.21	1,472.77	38.8	39.4	-0.6	39.4	37.65	35.98	1.67	37.38
SERVICE PROVIDING	1,188.20	1,130.11	58.09	1,173.78	32.5	32.4	0.1	32.3	36.56	34.88	1.68	36.34
Trade, Transp., Utilities	934.92	896.07	38.85	931.98	31.8	31.9	-0.1	31.7	29.40	28.09	1.31	29.40
Financial Activities	2,241.50	1,997.16	244.34	2,177.18	38.6	37.4	1.2	38.5	58.07	53.40	4.67	56.55
Prof. & Business Serv.	1,531.67	1,455.65	76.02	1,513.35	35.3	35.4	-0.1	35.4	43.39	41.12	2.27	42.75
Education & Health Ser.	1,137.02	1,108.80	28.22	1,131.65	32.9	33.0	-0.1	32.5	34.56	33.60	0.96	34.82
Leisure & Hospitality	603.18	546.51	56.67	590.78	25.7	24.3	1.4	25.9	23.47	22.49	0.98	22.81
Other Services	871.68	926.59	-54.91	888.54	29.3	30.4	-1.1	29.5	29.75	30.48	-0.73	30.12
LABOR MARKET AREA	S: TOTAL	PRIVATE										
Bridgeport-Stamford	1,290.63	1,279.86	10.77	1,283.14	32.6	33.2	-0.6	32.8	39.59	38.55	1.04	39.12
Danbury	1,187.49	1,227.96	-40.47	1,200.06	35.3	36.0	-0.7	35.4	33.64	34.11	-0.47	33.90
Hartford	1,280.94	1,237.01	43.93	1,285.49	33.7	33.9	-0.2	33.9	38.01	36.49	1.52	37.92
New Haven	1,147.58	1,106.45	41.13	1,157.84	33.1	33.6	-0.5	33.3	34.67	32.93	1.74	34.77
Norwich-New London	1,049.07	975.94	73.13	1,023.59	32.6	31.8	0.8	31.7	32.18	30.69	1.49	32.29
Waterbury	955.60	947.65	7.95	920.81	33.1	32.7	0.4	32.4	28.87	28.98	-0.11	28.42

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2022.

#### BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

#### **New Companies and Expansions**

- Aldi grocery store continues expansion, set to open its doors in Plainville
- Studio 10 salon opens new Berlin location with help from state loan program
- CT reinsurance giant Gen Re expected to open offices in downtown Stamford in 2025
- Texas Roadhouse to open in Cromwell March 18
- Big Y coming to Brookfield and Westport
- The Oliver Cromwell Tavern, to open in February in Cromwell
- Ecuadorian deli, restaurant, juice bar opens at former Meriden Agway
- Peruvian restaurant coming to Hartford
- Haven Hot Chicken to open Middletown location
- Target advances Norwalk store plan, replacing Walmart
- Vernon's third Dollar General opening this month
- Green & Tonic opens in Darien, three more coming to Fairfield County this year
- Egg and Cheese cafe to open second location in Willimantic

#### **Layoffs and Closures**

- Westport's DeTapas restaurant to close
- L.L. Bean to close New Haven store
- Xerox to cut another 15 percent of workforce, but impact on CT employees not clear
- Panera closes its location at Trumbull Mall
- Lena's Italian Kitchen in Manchester closed

(By Place of Residence - Not Seasonally Adjusted)

#### DECEMBER 2023

	DECEMBER 2023									
LMA/TOWNS	LABOR FORCE	<b>EMPLOYED</b>	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	<b>EMPLOYED</b>	UNEMPLOYED	<u>%</u>	
BRIDGEPORT-S	TAMFORD			_	HARTFORD cont				_	
	461,938	443,168	18,770	4.1	Canton	5,620	5,456	164	2.9	
Ansonia	9,078	8,611	467	5.1	Chaplin	1,221	1,181	40	3.3	
Bridgeport	67,581	63,949	3,632	5.4	Colchester	9,155	8,898	257	2.8	
Darien	8,630	8,288	342	4.0	Columbia	3,165	3,072	93	2.9	
Derby	6,560	6,221	339	5.2	Coventry	7,748	7,481	267	3.4	
Easton	3,785	3,666	119	3.1	Cromwell	7,789	7,521	268	3.4	
Fairfield	29,426	28,379	1,047	3.6	East Granby	3,028	2,933	95	3.1	
Greenwich	28,866	27,881	985	3.4	East Haddam	4,938	4,755	183	3.7	
Milford	30,482	29,388	1,094	3.6	East Hampton	7,561	7,335	226	3.0	
Monroe	9,920	9,560	360	3.6	East Hartford	26,538	25,258	1,280	4.8	
New Canaan	8,316	8,007	309	3.7	Ellington	9,600	9,307		3.1	
Norwalk	50,625	48,612	2,013	4.0	Farmington	14,065	13,630		3.1	
Oxford	7,251	7,032	219	3.0	Glastonbury	18,802	18,253	549	2.9	
Redding	4,374	4,213	161	3.7	Granby	6,894	6,706	188	2.7	
Ridgefield	11,733	11,327	406	3.5	Haddam	4,953	4,814	139	2.8	
Seymour	8,836	8,461	375	4.2	Hartford	51,367	48,205	3,162	6.2	
Shelton	21,843	20,997	846	3.9	Hartland	1,147	1,099	48	4.2	
Southbury	8,639	8,312		3.8	Harwinton	3,155	3,056	99	3.1	
Stamford	71,186	68,402	2,784	3.9	Hebron	5,460	5,305	155	2.8	
Stratford	26,899	25,665		4.6	Lebanon	3,963	3,833		3.3	
Trumbull	17,568	16,930	638	3.6	Manchester	32,359	31,087	1,272	3.9	
Weston	4,326	4,158	168	3.9	Mansfield	12,196	11,841		2.9	
Westport	12,896	12,462		3.4	Marlborough	3,524	3,413		3.1	
Wilton	8,350	8,027	323	3.9	Middletown	25,609	24,627		3.8	
Woodbridge	4,768	4,620	148	3.1	New Britain	35,924	34,042		5.2	
					New Hartford	3,902	3,780		3.1	
DANBURY	104,708	101,066	3,642	3.5	Newington	16,847	16,299		3.3	
Bethel	10,858	10,482		3.5	Plainville	10,290	9,878		4.0	
Bridgewater	825	796		3.5	Plymouth	6,489	6,202		4.4	
Brookfield	9,121	8,803	318	3.5	Portland	5,329	5,172		2.9	
Danbury	46,344	44,716		3.5	Rocky Hill	11,504	11,119		3.3	
New Fairfield	6,944	6,719	225	3.2	Scotland	935	909		2.8	
New Milford	14,798	14,282		3.5	Simsbury	13,864	13,430		3.1	
Newtown	13,975	13,490		3.5	Southington	24,404	23,567		3.4	
Sherman	1,841	1,777	64	3.5	South Windsor	14,236	13,759		3.4	
					Stafford	6,742	6,509		3.5	
ENFIELD	49,432	47,671	1,761	3.6	Thomaston	4,640	4,472		3.6	
East Windsor	6,659	6,411	248	3.7	Tolland	8,421	8,181		2.9	
Enfield	22,609	21,812	797	3.5	Union	465	448		3.7	
Somers	4,973	4,794	179	3.6	Vernon	17,273	16,611		3.8	
Suffield	7,633	7,386		3.2	West Hartford	34,134	33,122		3.0	
Windsor Locks	7,558	7,268	290	3.8	Wethersfield	13,799	13,281		3.8	
					Willington	3,591	3,478		3.1	
HARTFORD	611,428	587,945	23,483	3.8	Windham	12,025	11,519		4.2	
Andover	1,908	1,850		3.0	Windsor	16,299	15,686	613	3.8	
Ashford	2,519	2,454		2.6	All Labor Market Are	as (I MAs) in Con	necticut ovecst	three are federal	llv-	
Avon	9,339	9,030		3.3	designated areas for	,			,	
Barkhamsted	2,231	2,169		2.8	federal Bridgeport-St					
Berlin	11,627	11,238		3.3	publications as the E	Bridgeport-Stamfor	d LMA, and the	Hartford-West H	lartford-	
Bloomfield	11,636	11,138	498	4.3	East Hartford NECTA	A is the Hartford LI	MA. The northy	vest part of the st	ate is	

#### LABOR FORCE CONCEPTS

Northeast LMA.

The civilian labor force comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

3.2

4.3

3.1

100

175

1,388

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs. The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

3,121

5.674

32,404

3,021

31,016

5.499

**Bolton** 

Bristol

Burlington

now called Torrington-Northwest LMA. Five towns which are part of the

and Hampton and other towns in the northeast are now called Danielson-

Springfield, MA area are published as the Enfield LMA. The towns of Eastford

(By Place of Residence - Not Seasonally Adjusted)

#### **DECEMBER 2023**

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	336,067	324,031	12,036	3.6	TORRINGTON-NO	RTHWEST			_
Bethany	3,281	3,171	110	3.4		46,337	44,671	1,666	3.6
Branford	16,564	16,047	517	3.1	Canaan	643	623	20	3.1
Cheshire	16,151	15,719	432	2.7	Colebrook	809	781	28	3.5
Chester	2,412	2,343	69	2.9	Cornwall	767	747	20	2.6
Clinton	7,561	7,312	249	3.3	Goshen	1,631	1,589	42	2.6
Deep River	2,944	2,862	82	2.8	Kent	1,499	1,451	48	3.2
Durham	4,431	4,309	122	2.8	Litchfield	4,766	4,628	138	2.9
East Haven	16,244	15,591	653	4.0	Morris	1,412	1,374	38	2.7
Essex	3,530	3,435	95	2.7	Norfolk	900	871	29	3.2
Guilford	13,390	13,033	357	2.7	North Canaan	1,742	1,695	47	2.7
Hamden	36,363	35,158	1,205	3.3	Roxbury	1,324	1,296	28	2.1
Killingworth	3,943	3,848	95	2.4	Salisbury	1,820	1,770	50	2.7
Madison	9,424	9,120	304	3.2	Sharon	1,489	1,455	34	2.3
Meriden	33,031	31,507	1,524	4.6	Torrington	18,698	17,879	819	4.4
Middlefield	2,599	2,524	75	2.9	Warren	789	766	23	2.9
New Haven	67,036	64,228	2,808	4.2	Washington	2,051	2,006	45	2.2
North Branford	8,490	8,224	266	3.1	Winchester	5,995	5,739	256	4.3
North Haven	13,899	13,444	455	3.3					
Old Saybrook	5,293	5,105	188	3.6	WATERBURY	110,415	104,974	5,441	4.9
Orange	7,580	7,378	202	2.7	Beacon Falls	3,554	3,431	123	3.5
Wallingford	27,064	26,193	871	3.2	Bethlehem	1,918	1,858	60	3.1
West Haven	31,053	29,829	1,224	3.9	Middlebury	3,996	3,878	118	3.0
Westbrook	3,782	3,650	132	3.5	Naugatuck	17,073	16,308	765	4.5
					Prospect	5,631	5,456	175	3.1
*NORWICH-NEW	LONDON-WESTER	RLY, CT PART			Waterbury	49,932	46,745	3,187	6.4
	122,442	117,777	4,665	3.8	Watertown	12,895	12,428	467	3.6
Bozrah	1,492	1,449	43	2.9	Wolcott	9,895	9,554	341	3.4
Canterbury	2,852	2,753	99	3.5	Woodbury	5,522	5,318	204	3.7
East Lyme	8,425	8,096	329	3.9					
Franklin	1,036	1,004	32	3.1	DANIELSON-NOR	THEAST			
Griswold	6,153	5,919	234	3.8		43,351	41,747	1,604	3.7
Groton	17,750	17,139	611	3.4	Brooklyn	4,186	4,006	180	4.3
Ledyard	7,701	7,478	223	2.9	Eastford	974	945	29	3.0
Lisbon	2,277	2,206	71	3.1	Hampton	1,017	984	33	3.2
Lyme	1,176	1,140	36	3.1	Killingly	9,656	9,293	363	3.8
Montville	8,855	8,522	333	3.8	Plainfield	8,625	8,300	325	3.8
New London	11,716	11,143	573	4.9	Pomfret	2,525	2,457	68	2.7

2,859

19,556

3,625

2,359

2,076

1,545

9,673

1,429

9,889

2,763

18,647

3,505

2,275

2,000

1,487

9,329

1,372

9,551

Connectical portion only. For whole NEC 1A, including 11 part, see below.											
NORWICH-NEW LONDON-WESTERLY, CT-RI											
	138,529	133,404	5,125	3.7							
RI part	16,087	15,627	460	2.9							
(Honkinton and Westerly)	١										

Not Seasonally Adjusted:											
CONNECTICUT	1,886,100	1,813,000	73,100	3.9							
UNITED STATES	166,661,000	160,754,000	5,907,000	3.5							
Seasonally Adjusted:											
CONNECTICUT	1,900,000	1,828,000	72,000	3.8							
UNITED STATES	167,451,000	161,183,000	6,268,000	3.7							

4,840

2,028

5,319

4,182

4,645

1,943

5,122

4,051

195

85

197

131

4.0

4.2

3.7

3.1

#### LABOR FORCE CONCEPTS (Continued)

The unemployment rate represents the number unemployed as a percent of the civilian labor force.

96

909

120

84

76

58

344

57

338

3.4

4.6

3.3

3.6

3.7

3.8

3.6

4.0

3.4

Putnam

Sterling

Thompson

Woodstock

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

No. Stonington

Norwich

Preston

Sprague

Stonington

Voluntown

Waterford

Salem

Old Lyme



# Town HOUSING PERMIT ACTIVITY BY TOWN

TOWN	DEC 2023	YR TO 2023	DATE 2022	TOWN	DEC 2023	YR TO 2023	DATE 2022	TOWN	DEC 2023	YR TO 2023	DATE 2022
Andover	0	0	0	Griswold	0	12	78	Preston	1	8	8
Ansonia	0	0	0	Groton	0	11	20	Prospect	0	6	7
Ashford	0	0	1	Guilford	1	38	40	Putnam	1	13	9
Avon	1	18	19	Haddam	0	6	49	Redding	0	6	5
Barkhamsted	1	5	4	Hamden	0	0	0	Ridgefield	1	25	10
Beacon Falls	1	14	18	Hampton	0	0	0	Rocky Hill	0	311	9
Berlin	5	52	25	Hartford	1	4	8	Roxbury	1	10	5
Bethany	0	6	4	Hartland	0	3	3	Salem	0	2	12
Bethel	5	262	46	Harwinton	2	21	10	Salisbury	0	4	10
Bethlehem	0	1	4	Hebron	1	13	15	Scotland	0	0	0
Bloomfield	0	64	183	Kent	0	5	10	Seymour	0	22	43
Bolton	0	2	3	Killingly	0	20	33	Sharon	0	3	9
Bozrah	1	3	3	Killingworth	0	8	8	Shelton	1	36	74
Branford	0	217	38	Lebanon	1	5	4	Sherman	1	7	8
Bridgeport	0	15	492	Ledyard	0	37	37	Simsbury	0	14	42
Bridgewater	0	1	0	Lisbon	1	5	12	Somers	1	9	19
Bristol	5	52	37	Litchfield	1	6	13	South Windsor	0	14	9
Brookfield	2	120	8	Lyme	0	3	8	Southbury	1	22	18
Brooklyn	0	10	14	Madison	1	11	9	Southington	2	47	32
Burlington	0	14	14	Manchester	2	30	33	Sprague	1	2	2
Canaan	0	0	2	Mansfield	0	6	10	Stafford	1	17	86
Canterbury	1	18	12	Marlborough	1	6	2	Stamford	4	423	153
Canton	10	17	38	Meriden	0	137	9	Sterling	0	11	7
Chaplin	0	0	0	Middlebury	0	16	60	Stonington	2	162	31
Cheshire	9	52	38	Middlefield	0	4	4	Stratford	4	17	43
Chester	0	0	0	Middletown	1	18	22	Suffield	1	29	29
Clinton	0	11	9	Milford	9	121	165	Thomaston	0	1	2
Colchester	1	14	16	Monroe	0	9	7	Thompson	3	27	21
Colebrook	0	3	4	Montville	1	13	17	Tolland	1	14	19
Columbia	0	3	1	Morris	0	5	6	Torrington	0	8	7
Cornwall	0	2	1	Naugatuck	1	12	29	Trumbull	0	68	68
Coventry	0	14	14	New Britain	0	2	127	Union	1	1	2
Cromwell	1	9	11	New Canaan	1	18	58	Vernon	7	85	122
Danbury	0	0	38	New Fairfield	0	2	6	Voluntown	0	6	6
Darien .	2	29	90	New Hartford	0	5	6	Wallingford	2	23	25
Deep River	0	5	4	New Haven	0	307	633	Warren	0	2	4
Derby	0	2	2	New London	0	28	42	Washington	2	9	14
Durham	0	3	6	New Milford	3	57	60	Waterbury	1	15	26
East Granby East Haddam	0	3	9	Newington	24	210	4	Waterford	1	19	20
	4	25	23	Newtown	3	26	96	Watertown	0	9	14
East Hampton East Hartford	2	37	20	Norfolk North Branford	0	0	4	West Hartford West Haven	6	57	92
	0	0	3	North Canaan	1	11	8		0	4	7
East Haven	0	78	5	North Haven	0	0	0	Westbrook Weston	2	10	17
East Lyme East Windsor	1	8	82		0	14	13		0	20	11
Eastford	2	14	11	North Stonington Norwalk	1	9	11	Westport Wethersfield	7	78	75
Eastioru	1	4	7	Norwich	0	42	67		1	8	4
Ellington	2	7	7	Old Lyme	1	13	7	Willington Wilton	0	5	2
Enfield	0	14	123	Old Lyffle Old Saybrook	0	9	11	Winchester	1	13	10
Essex	0	5	17	Orange	1	38	11	Windham	0	2	5 1
Fairfield	2	6	9	Oxford	6	38	13	Windsor	0	3	
	1	155	189	Plainfield	3	32	56	Windsor Windsor Locks	0	7	20
Farmington Franklin	204	309	35	Plaintield Plainville	0	7	14	Windsor Locks Wolcott	1	3	3
	1	6	6		1	11	13		1	19	26
Glastonbury Goshen	1	22	31	Plymouth Pomfret	0	7	5	Woodbridge Woodbury	2	7	6
Granby	1	15	16	Portland	1	5	2	Woodstock	0	13	12 13
Greenwich	1 5	175 79	20 108	i Oi dallu	0	3	2	** JOUSTOCK	1	14	13

#### BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

#### **CONSUMER PRICE INDEX**

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

#### **EMPLOYMENT COST INDEX**

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

#### HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

#### INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

#### INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

#### LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved timeseries models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

#### NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

## **ECONOMIC INDICATORS AT A GLANCE**

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator Coincident General Drift Indicator. Connecticut Real GDP United States Real GDP New England Real GDP	0.5 2.6 2.9 2.7	CT Mfg. Production Index Production Worker Hours Industrial Electricity Sales Personal Income UI Covered Wages	-7.0 0.5 4.8	Tourism and Travel Occupancy Rate Tourism Website Visitors Air Passenger Count Gaming Slots	-0.4 -3.1 5.6 1.6
Connecticut PCPI	4.2 4.6 2.7	Business Activity New Housing Permits Electricity Sales Construction Contracts Index.	-22.7 1.7 -37.6	Employment Cost Index (U.S.) Total	4.1 4.3 3.6
Total Nonfarm Employment	1.4 -0.7	New Auto Registrations Exports	38.6 4.7 24.2	U.S. City Average Northeast Region NY-Newark-Jersey City	3.4 2.6 2.9
Employed Unemployed Unemployment Rate Labor Force Participation Rate	-0.5 -5.5 -0.2 * -0.7 * -0.5 *	Secretary of the State  Dept. of Labor  Business Terminations  Secretary of the State	NA -21.2 NA	Boston-Cambridge-Newton  Interest Rates Prime  Conventional Mortgage	2.4 1.23 * 0.46 *
Avg Insured Unempl. Rate ( U-6 Rate	-5.3 0.27 * -0.7 * -4.8 5.1 0.1	Dept. of Labor	-8.8 NA NA NA NA NA 3.2	*Percentage point change **Less than 0.05 percent NA = Not Available	

#### THE CONNECTICUT ECONOMIC DIGEST

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Connecticut Economic Digest
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Office of Research
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