

ECONOMIC DIGEST

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In June...

Nonfarm Employment

Connecticut 1,509,900
 Change over month +5.10%
 Change over year -10.26%

United States 137,802,000
 Change over month +3.61%
 Change over year -8.59%

Unemployment Rate

Connecticut 9.8%
 United States 11.1%

Consumer Price Index

United States 257.797
 Change over year +0.6%

Covered Employment and Wages: A 2019 Annual Review

By Jonathan Kuchta, Research Analyst, Connecticut Department of Labor

According to the most recent data published by the Quarterly Census of Employment and Wages (QCEW) program, the number of jobs in Connecticut decreased by 0.2 percent during 2019.¹ Connecticut reversed the pattern of slow but steady employment growth since the Great Recession toward the end of 2019. Total private industry employment, constituting 86.5 percent of the state's employment total, decreased by 0.2 percent. Total government employment held steady year-over-year.

Average annual wages for all Connecticut jobs increased by 3.0 percent, to \$69,787, nearly double the improvement on the increase in 2018. In 2019, private sector wages increased

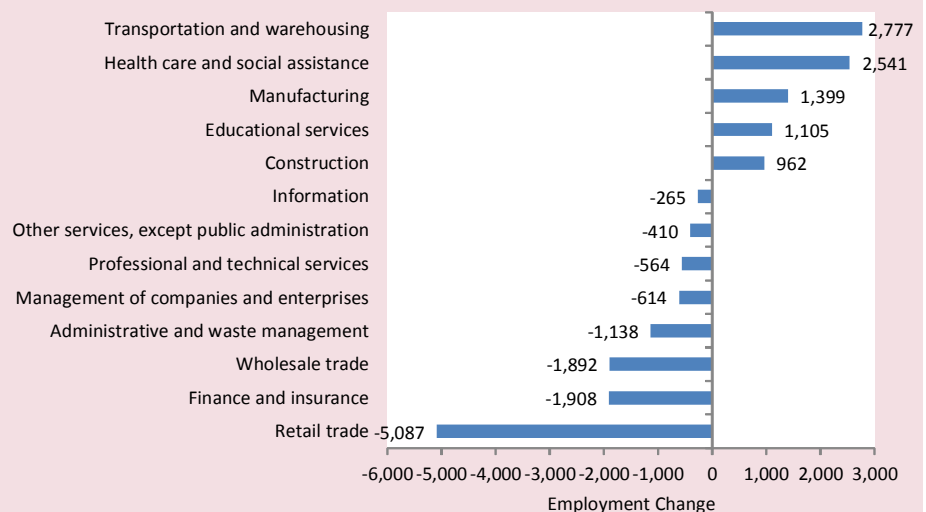
by 3.3 percent to \$70,554; government wages increased 1.1 percent to \$64,855.

The number of business establishments continued their expansion, with a new total of 123,766, an increase of 1.4 percent over 2018. Total private establishments represented nearly all of the increase, reaching 120,419 in 2019. Government worksites increased 0.2 percent in the state, from 3,340 in 2018 to 3,347 in 2019.

Employment

Looking at the sectors with notable gains in 2019, several industries continued to improve from their 2018 levels. The transportation and warehousing, health care and social assistance, and manufacturing

Chart 1: Industry Employment Change by Sector, 2018-19



ECONOMIC DIGEST

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Managing Editor: Jungmin Charles Joo

Associate Editor: Erin C. Wilkins

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Connecticut Department of Labor

Kurt Westby, Commissioner
Danté Bartolomeo, Deputy Commissioner
Daryle Dudzinski, Deputy Commissioner

Andrew Condon, Ph.D., Director
Office of Research
200 Folly Brook Boulevard
Wethersfield, CT 06109-1114
Phone: (860) 263-6275
Fax: (860) 263-6263
E-Mail: dol.econdigest@ct.gov
Website: <http://www.ctdol.state.ct.us/lmi>



Connecticut Department of Economic and Community Development

David Lehman, Commissioner
Glendowlyn Thames, Deputy Commissioner

450 Columbus Boulevard
Suite 5
Hartford, CT 06103
Phone: (860) 500-2300
Fax: (860) 500-2440
E-Mail: decd@ct.gov
Website: <http://www.decd.org>



sectors all showed solid increases. Transportation and warehousing was the largest gainer last year, expanding by 2,777 jobs (Chart 1). This continued the expansion of this sector, growing 5.7%. The health care and social assistance sector saw marked growth over the past year, nearly equaling transportation gains with 2,541 jobs added. Manufacturing showed continued improvement in 2019, gaining 1,399 jobs.

For sectors that declined in 2019, retail trade dropped the most, with a significant loss of 5,087 jobs, nearly twice the drop in 2018. The finance and insurance and wholesale trade sectors continued their declines as well, dropping 1,908 and 1,892 jobs, respectively. Government employment experienced almost no change, up by 34 jobs (Chart 2). See pages 3 and 4 for data on other industry sectors and subsectors.

While there may not have been much net change in government employment, local government continued to shrink, down 766 positions. Most of this decline occurred in the accommodation and food services sector, down 4.7%. State government saw most of the increase in educational services, though public administration also saw a 2.3% increase.

The Bureau of Labor Statistics (BLS) aggregates the North

American Industrial Classification System (NAICS) sectors to form the top level goods-producing and service-providing “domains”. Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining sectors are aggregated into the service-providing domain.

For 2019, the goods-producing domain encompassed 13.8 percent of total covered employment, with the remaining 86.2 percent in the service-providing domain. The goods-producing employment grew by 2,427, or 1.1 percent, with service-providing employment shrinking by 0.4 percent, or 5,655, at the same time.

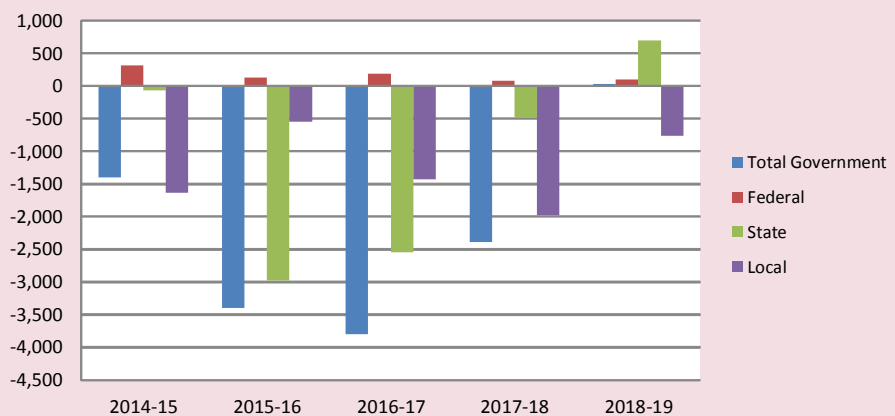
Wages

Connecticut average annual wages varied greatly between industries and within each sector in 2019. It should be noted that much of this difference in pay level can be attributed to factors such as hours worked (full- or part-time), workforce composition, wages, including bonuses or stock options, and seasonal and weather-related influences.

The highest annual average wage, found in the finance and insurance sector, was \$174,429

-continued on page 5-

Chart 2: Government Employment Change 2014-19



CT UI Covered Employment and Wages by NAICS Sector for 2018 and 2019**

NAICS Description	Establishments			Employment				Wages		
	2018	2019	18-19 % Chg	2018	2019	18-19 Chg		2018	2019	18-19 % Chg
						No.	%			
Statewide	122,067	123,766	1.4	1,673,867	1,670,639	-3,228	-0.2	\$67,744	\$69,787	3.0
Total private	118,727	120,419	1.4	1,449,015	1,445,753	-3,262	-0.2	\$68,305	\$70,554	3.3
Goods-producing	14,548	14,544	0.0	228,702	231,129	2,427	1.1	\$78,035	\$80,497	3.2
Service-providing	107,519	109,222	1.6	1,445,165	1,439,510	-5,655	-0.4	\$66,115	\$68,067	3.0
11 Agriculture, forestry, fishing and hunting	390	383	-1.8	4,748	4,739	-9	-0.2	\$36,145	\$37,490	3.7
111 Crop production.....	196	196	0.0	3,211	3,198	-13	-0.4	\$33,697	\$35,151	4.3
112 Animal production.....	110	111	0.9	1,179	1,179	0	0.0	\$42,778	\$44,195	3.3
113 Forestry and logging.....	5	4	-20.0	5	4	-1	-20.0	\$44,394	\$45,759	3.1
114 Fishing, hunting and trapping.....	8	5	-37.5	36	30	-6	-16.7	\$72,267	\$59,510	-17.7
115 Agriculture and forestry support activities.....	71	67	-5.6	317	329	12	3.8	\$32,057	\$34,090	6.3
21 Mining	53	52	-1.9	524	519	-5	-1.0	\$75,470	\$77,618	2.8
212 Mining, except oil and gas.....	45	44	-2.2	498	489	-9	-1.8	\$75,446	\$78,300	3.8
213 Support activities for mining.....	8	8	0.0	26	30	4	15.4	\$75,934	\$66,479	-12.5
22 Utilities	155	155	0.0	5,172	5,164	-8	-0.2	\$131,290	\$135,003	2.8
221 Utilities.....	155	155	0.0	5,172	5,164	-8	-0.2	\$131,290	\$135,003	2.8
23 Construction	9,515	9,530	0.2	58,769	59,731	962	1.6	\$69,727	\$72,413	3.9
236 Construction of buildings.....	2,483	2,496	0.5	10,887	10,906	19	0.2	\$74,705	\$77,958	4.4
237 Heavy and civil engineering construction.....	453	440	-2.9	6,725	6,832	107	1.6	\$94,893	\$92,887	-2.1
238 Specialty trade construction.....	6,579	6,594	0.2	41,157	41,994	837	2.0	\$64,298	\$67,642	5.2
31-33 Manufacturing	4,416	4,404	-0.3	160,500	161,899	1,399	0.9	\$82,569	\$85,024	3.0
311 Food manufacturing.....	361	379	5.0	8,145	8,204	59	0.7	\$44,464	\$46,043	3.6
312 Beverage and tobacco product manufacturing.....	127	153	20.5	2,145	2,417	272	12.7	\$51,249	\$51,505	0.5
313 Textile mills.....	20	21	5.0	721	730	9	1.2	\$59,390	\$60,550	2.0
314 Textile product mills.....	87	78	-10.3	1,007	991	-16	-1.6	\$46,121	\$46,857	1.6
315 Apparel manufacturing.....	*	*	v	*	*	*	*	*	*	*
316 Leather and allied product manufacturing.....	*	*	*	*	*	*	*	*	*	*
321 Wood product manufacturing.....	101	98	-3.0	1,164	1,101	-63	-5.4	\$47,583	\$48,380	1.7
322 Paper manufacturing.....	68	66	-2.9	2,984	2,990	6	0.2	\$71,858	\$74,136	3.2
323 Printing and related support activities.....	344	335	-2.6	5,230	5,162	-68	-1.3	\$56,607	\$57,127	0.9
324 Petroleum and coal products manufacturing.....	21	21	0.0	326	342	16	4.9	\$85,228	\$95,282	11.8
325 Chemical manufacturing.....	171	171	0.0	7,761	7,910	149	1.9	\$134,174	\$137,629	2.6
326 Plastics and rubber products manufacturing.....	158	159	0.6	5,697	5,596	-101	-1.8	\$60,558	\$62,424	3.1
327 Nonmetallic mineral product manufacturing.....	141	142	0.7	2,269	2,245	-24	-1.1	\$63,614	\$65,328	2.7
331 Primary metal manufacturing.....	73	72	-1.4	3,824	3,899	75	2.0	\$71,856	\$74,975	4.3
332 Fabricated metal product manufacturing.....	1,126	1,122	-0.4	29,715	29,780	65	0.2	\$70,873	\$72,581	2.4
333 Machinery manufacturing.....	408	403	-1.2	13,045	13,099	54	0.4	\$85,243	\$87,362	2.5
334 Computer and electronic product manufacturing.....	287	278	-3.1	10,931	10,919	-12	-0.1	\$77,068	\$77,693	0.8
335 Electrical equipment and appliance manufacturing.....	136	136	0.0	8,072	7,855	-217	-2.7	\$78,295	\$79,681	1.8
336 Transportation equipment manufacturing.....	228	226	-0.9	45,619	46,971	1,352	3.0	\$105,373	\$108,800	3.3
337 Furniture and related product manufacturing.....	231	225	-2.6	2,685	2,539	-146	-5.4	\$51,721	\$54,113	4.6
339 Miscellaneous manufacturing.....	310	300	-3.2	8,847	8,844	-3	0.0	\$71,200	\$72,600	2.0
42 Wholesale trade	10,062	10,035	-0.3	61,611	59,719	-1,892	-3.1	\$95,109	\$97,935	3.0
423 Merchant wholesalers, durable goods.....	3,877	4,285	10.5	31,866	31,270	-596	-1.9	\$88,420	\$90,607	2.5
424 Merchant wholesalers, nondurable goods.....	1,904	2,079	9.2	21,140	21,011	-129	-0.6	\$86,834	\$92,256	6.2
425 Electronic markets and agents and brokers.....	4,281	3,671	-14.2	8,606	7,438	-1,168	-13.6	\$140,205	\$144,787	3.3
44-45 Retail trade	12,572	12,513	-0.5	180,699	175,612	-5,087	-2.8	\$34,587	\$35,832	3.6
441 Motor vehicle and parts dealers.....	1,214	1,214	0.0	21,756	21,876	120	0.6	\$54,773	\$56,656	3.4
442 Furniture and home furnishings stores.....	614	589	-4.1	6,153	5,928	-225	-3.7	\$42,935	\$47,018	9.5
443 Electronics and appliance stores.....	553	560	1.3	5,713	5,503	-210	-3.7	\$48,950	\$49,138	0.4
444 Building material and garden supply stores.....	812	788	-3.0	15,404	14,955	-449	-2.9	\$40,101	\$40,847	1.9
445 Food and beverage stores.....	2,434	2,420	-0.6	42,804	41,958	-846	-2.0	\$27,368	\$28,052	2.5
446 Health and personal care stores.....	1,338	1,327	-0.8	13,091	12,535	-556	-4.2	\$39,241	\$40,030	2.0
447 Gasoline stations.....	1,080	1,090	0.9	6,223	6,187	-36	-0.6	\$25,275	\$26,100	3.3
448 Clothing and clothing accessories stores.....	1,520	1,486	-2.2	16,415	15,167	-1,248	-7.6	\$22,758	\$24,252	6.6
451 Sporting goods, hobby, book and music stores.....	646	651	0.8	6,470	6,090	-380	-5.9	\$21,071	\$21,954	4.2
452 General merchandise stores.....	504	511	1.4	28,245	27,649	-596	-2.1	\$23,593	\$24,181	2.5
453 Miscellaneous store retailers.....	1,171	1,190	1.6	9,690	9,301	-389	-4.0	\$24,410	\$24,965	2.3
454 Nonstore retailers.....	686	687	0.1	8,736	8,462	-274	-3.1	\$73,418	\$76,876	4.7
48-49 Transportation and warehousing	2,118	2,155	1.7	48,694	51,471	2,777	5.7	\$47,815	\$48,799	2.1
481 Air transportation.....	60	65	8.3	1,075	1,099	24	2.2	\$86,880	\$93,050	7.1
482 Rail transportation.....	*	*	*	*	*	*	*	*	*	*
483 Water transportation.....	32	30	-6.3	925	959	34	3.7	\$76,743	\$77,452	0.9
484 Truck transportation.....	829	868	4.7	7,298	7,507	209	2.9	\$58,239	\$60,538	3.9
485 Transit and ground passenger transportation.....	442	405	-8.4	14,339	14,442	103	0.7	\$35,996	\$36,942	2.6
486 Pipeline transportation.....	4	5	25.0	152	155	3	2.0	\$132,012	\$137,704	4.3
487 Scenic and sightseeing transportation.....	*	*	*	*	*	*	*	*	*	*
488 Support activities for transportation.....	351	368	4.8	3,546	3,538	-8	-0.2	\$84,622	\$86,065	1.7
491 Postal service.....	*	4	*	*	8	*	*	*	\$27,577	*

CT UI Covered Employment and Wages by NAICS Sector for 2018 and 2019** (Cont.)

NAICS Description	Establishments			Employment				Wages		
	2018	2019	18-19 % Chg	2018	2019	18-19 Chg		2018	2019	18-19 % Chg
						No.	%			
492 Couriers and messengers.....	216	235	8.8	8,315	9,481	1,166	14.0	\$43,551	\$42,614	-2.2
493 Warehousing and storage.....	154	148	-3.9	12,825	14,066	1,241	9.7	\$41,673	\$43,415	4.2
51 Information	2,381	2,713	13.9	31,734	31,469	-265	-0.8	\$110,642	\$120,406	8.8
511 Publishing industries, except Internet.....	905	926	2.3	8,287	7,827	-460	-5.6	\$106,708	\$111,484	4.5
512 Motion picture and sound recording industries.....	357	365	2.2	4,985	5,042	57	1.1	\$98,734	\$105,580	6.9
515 Broadcasting, except Internet.....	96	94	-2.1	5,922	6,123	201	3.4	\$140,604	\$155,890	10.9
517 Telecommunications.....	293	351	19.8	7,264	6,847	-417	-5.7	\$111,556	\$122,693	10.0
518 ISPs, search portals, and data processing.....	270	507	87.8	1,856	1,996	140	7.5	\$104,676	\$119,191	13.9
519 Other information services.....	460	470	2.2	3,419	3,635	216	6.3	\$86,939	\$96,771	11.3
52 Finance and insurance	7,260	7,303	0.6	103,664	101,756	-1,908	-1.8	\$171,846	\$174,429	1.5
522 Credit intermediation and related activities.....	2,187	2,176	-0.5	23,464	22,653	-811	-3.5	\$109,545	\$116,118	6.0
523 Securities, commodity contracts, investments.....	2,508	2,533	1.0	22,765	22,106	-659	-2.9	\$312,780	\$326,987	4.5
524 Insurance carriers and related activities.....	2,525	2,543	0.7	57,435	56,998	-437	-0.8	\$141,419	\$138,398	-2.1
525 Funds, trusts, and other financial vehicles.....	40	51	27.5	0	0	0	0.0	\$0	\$0	0.0
53 Real estate and rental and leasing	3,696	3,760	1.7	19,991	20,113	122	0.6	\$70,320	\$72,637	3.3
531 Real estate.....	3,118	3,187	2.2	14,663	14,583	-80	-0.5	\$70,388	\$70,815	0.6
532 Rental and leasing services.....	*	*	*	*	*	*	*	*	*	*
533 Lessors of nonfinancial intangible assets.....	*	*	*	*	*	*	*	*	*	*
54 Professional and technical services	14,280	14,568	2.0	96,341	95,777	-564	-0.6	\$105,402	\$110,979	5.3
541 Professional and technical services.....	14,280	14,568	2.0	96,341	95,777	-564	-0.6	\$105,402	\$110,979	5.3
55 Management of companies and enterprises	1,303	1,360	4.4	33,619	33,005	-614	-1.8	\$151,410	\$159,957	5.6
551 Management of companies and enterprises.....	1,303	1,360	4.4	33,619	33,005	-614	-1.8	\$151,410	\$159,957	5.6
56 Administrative and waste management	7,967	8,015	0.6	91,067	89,929	-1,138	-1.2	\$46,079	\$47,419	2.9
561 Administrative and support activities.....	7,476	7,516	0.5	84,980	83,670	-1,310	-1.5	\$44,765	\$46,016	2.8
562 Waste management and remediation services.....	491	499	1.6	6,087	6,259	172	2.8	\$64,416	\$66,177	2.7
61 Educational services	1,969	2,054	4.3	58,228	59,333	1,105	1.9	\$66,724	\$69,538	4.2
611 Educational services.....	1,969	2,054	4.3	58,228	59,333	1,105	1.9	\$66,724	\$69,538	4.2
62 Health care and social assistance	11,252	11,527	2.4	268,584	271,125	2,541	0.9	\$52,913	\$54,758	3.5
621 Ambulatory health care services.....	7,256	7,440	2.5	92,630	93,671	1,041	1.1	\$69,903	\$72,330	3.5
622 Hospitals.....	103	101	-1.9	58,330	59,078	748	1.3	\$67,883	\$69,895	3.0
623 Nursing and residential care facilities.....	1,410	1,425	1.1	60,714	60,783	69	0.1	\$36,541	\$37,846	3.6
624 Social assistance.....	2,483	2,561	3.1	56,910	57,594	684	1.2	\$27,382	\$28,502	4.1
71 Arts, entertainment, and recreation	1,913	1,985	3.8	28,489	28,578	89	0.3	\$29,550	\$30,172	2.1
711 Performing arts and spectator sports.....	559	567	1.4	4,123	4,128	5	0.1	\$49,380	\$48,467	-1.8
712 Museums, historical sites, zoos, and parks.....	128	133	3.9	2,781	2,884	103	3.7	\$37,726	\$38,463	2.0
713 Amusement, gambling, and recreation.....	1,226	1,285	4.8	21,585	21,566	-19	-0.1	\$24,709	\$25,562	3.5
72 Accommodation and food services	8,850	8,972	1.4	129,220	128,996	-224	-0.2	\$22,416	\$23,184	3.4
721 Accommodation.....	482	493	2.3	11,768	11,683	-85	-0.7	\$29,240	\$30,099	2.9
722 Food services and drinking places.....	8,368	8,479	1.3	117,451	117,313	-138	-0.1	\$21,733	\$22,495	3.5
81 Other services, except public administration	17,937	18,366	2.4	66,907	66,497	-410	-0.6	\$33,618	\$34,861	3.7
811 Repair and maintenance.....	2,586	2,549	-1.4	13,485	13,178	-307	-2.3	\$47,108	\$48,682	3.3
812 Personal and laundry services.....	3,699	3,752	1.4	22,290	22,546	256	1.1	\$27,364	\$28,248	3.2
813 Membership associations and organizations.....	2,349	2,391	1.8	16,786	16,570	-216	-1.3	\$41,596	\$42,977	3.3
814 Private households.....	9,303	9,674	4.0	14,347	14,203	-144	-1.0	\$21,323	\$23,065	8.2
Total government	3,340	3,347	0.2	224,852	224,886	34	0.0	\$64,126	\$64,855	1.1
Federal.....	539	542	0.6	18,097	18,195	98	0.5	\$77,106	\$76,924	-0.2
State.....	614	616	0.3	60,994	61,696	702	1.2	\$71,595	\$71,004	-0.8
Local.....	2,187	2,189	0.1	145,761	144,995	-766	-0.5	\$59,390	\$60,725	2.2

* = nondisclosable

** These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

-continued from page 2-

- 2.5 times the state average. Those in the securities, commodity contracts and investments subsector earned an average of \$326,987 in 2019. The management sector was not far behind finance and insurance at \$159,957. Overall, wages showed improved growth in 2019, at 3.0%, with four sectors showing more than four percent growth.

At the other end of the spectrum, accommodation and food services workers earned the least, at \$23,184. This increase of 3.4% was greater than the state average, though it is heavily influenced by part-time workers. Next were arts, entertainment and recreation at \$30,172 and other services, except public administration at \$34,861 in annual wages.

State/Region	Annual Wage
Massachusetts	\$ 75,473
New York	\$ 75,354
Connecticut	\$ 69,803
New Jersey	\$ 67,359
U.S. TOTAL	\$ 59,219
New Hampshire	\$ 58,698
Rhode Island	\$ 54,925
Vermont	\$ 49,328
Maine	\$ 47,234

2019 was a solid year for wages in general, as all sectors experienced some wage growth, an improvement over prior years. Goods-producing wages showed an increase of 3.2 percent compared to 2018, at \$80,497. They are 15.2 percent

above the annual average for all industries. Service-providing wages experienced growth, rising to \$68,067, an increase of 3.0 percent on an annual basis. Connecticut continues to maintain comparable annual wages to nearby states in the Northeast, coming third behind only Massachusetts and New York (Table). Average wages in Connecticut are 17.9 percent above the U.S. average, declining slightly from last year's 18.3% premium. ■

1 QCEW counts all jobs covered by Connecticut Unemployment Insurance (UI) - over 97 percent of all payroll jobs.

GENERAL ECONOMIC INDICATORS

<i>(Seasonally adjusted)</i>	1Q	1Q	YoY CHG		4Q	QoQ CHG	
	2020	2019	NO.	%	2019	NO.	%
General Drift Indicator (1996=100)*							
Leading	116.7	125.0	-8.3	-6.7	125.6	-8.9	-7.1
Coincident	117.3	117.5	-0.2	-0.1	116.7	0.7	0.58
Real Gross Domestic Product** (2012 Chained \$, SAAR)	1Q	1Q	YoY CHG		4Q	QoQ CHG	
	2020	2019	NO.	%	2019	NO.	%
Connecticut (\$ in millions)	247,129.1	247,584.7	-455.6	-0.2	250,045.1	-2,916.0	-1.2
United States (\$ in millions)	18,977,363	18,927,281	50,082	0.3	19,221,970	-244,607	-1.3
New England (\$ in millions)	982,957.3	983,349.4	-392.1	0.0	996,132.2	-13,174.9	-1.3
Per Capita Personal Income** (Current \$, SAAR)	1Q	1Q	YoY CHG		4Q	QoQ CHG	
	2020	2019	NO.	%	2019	NO.	%
Connecticut	80,146	78,715	1,431	1.8	79,635	511	0.6
United States	57,557	56,002	1,555	2.8	57,288	269	0.5
New England	71,575	70,252	1,323	1.9	71,165	410	0.6
Philadelphia Fed's Coincident Index (2007=100)***	Jun	Jun	YoY CHG		May	MoM CHG	
	2020	2019	NO.	%	2020	NO.	%
Connecticut	108.20	128.08	-19.9	-15.5	108.99	-0.8	-0.7
United States	122.86	128.30	-5.4	-4.2	119.68	3.2	2.7

Sources: *Dr. Steven P. Lanza, University of Connecticut **U.S. Bureau of Economic Analysis ***Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm
employment decreased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

	Jun	Jun	CHANGE		May
	2020	2019	NO.	%	2020
<i>(Seasonally adjusted; 000s)</i>					
TOTAL NONFARM	1,509.9	1,682.6	-172.7	-10.3	1,436.6
Natural Res & Mining	0.5	0.5	0.0	0.0	0.5
Construction	56.3	59.6	-3.3	-5.5	53.5
Manufacturing	154.3	162.2	-7.9	-4.9	153.2
Trade, Transportation & Utilities	265.9	290.0	-24.1	-8.3	246.8
Information	28.4	31.5	-3.1	-9.8	28.4
Financial Activities	118.3	123.4	-5.1	-4.1	118.7
Professional and Business Services	200.9	219.3	-18.4	-8.4	200.3
Education and Health Services	316.0	338.0	-22.0	-6.5	299.7
Leisure and Hospitality	104.3	158.1	-53.8	-34.0	82.4
Other Services	52.3	65.4	-13.1	-20.0	45.5
Government*	212.7	234.6	-21.9	-9.3	207.6

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial
claims rose from a year
ago.

UNEMPLOYMENT

	Jun	Jun	CHANGE		May
	2020	2019	NO.	%	2020
<i>(Seasonally adjusted)</i>					
Labor Force, resident (000s)	1,869.8	1,906.1	-36.3	-1.9	1,777.0
Employed (000s)	1,686.6	1,836.3	-149.7	-8.2	1,606.7
Unemployed (000s)	183.2	69.8	113.4	162.5	170.3
Unemployment Rate (%)	9.8	3.7	6.1	---	9.6
Labor Force Participation Rate (%)	64.8	66.1	-1.3	---	61.6
Employment-Population Ratio (%)	58.4	63.7	-5.3	---	55.7
Average Weekly Initial Claims	9,986	3,655	6,331	173.2	29,758
Avg. Insured Unemp. Rate (%)	15.84	2.06	13.78	---	22.22
	2Q 2020	2Q 2019			1Q 2020
U-6 Rate (%)	10.5	8.7	1.8	---	8.1

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker
weekly earnings rose over
the year.

MANUFACTURING ACTIVITY

	Jun	Jun	CHANGE		May	Apr
	2020	2019	NO.	%	2020	2020
<i>(Not seasonally adjusted)</i>						
Production Worker Avg Wkly Hours	40.4	42.6	-2.2	-5.2	40.6	--
Prod. Worker Avg Hourly Earnings	29.02	26.32	2.70	10.3	29.20	--
Prod. Worker Avg Weekly Earnings	1,172.41	1,121.23	51.18	4.6	1,185.52	--
CT Mfg. Prod. Index, NSA (2009=100)	78.4	94.7	-16.4	-17.3	85.0	85.2
Production Worker Hours (000s)	3,721	3,859	-139	-3.6	3,617	--
Industrial Electricity Sales (mil kWh)*	175	238	-62.7	-26.3	204	214
CT Mfg. Prod. Index, SA (2009=100)	75.3	94.2	-18.9	-20.1	89.3	89.4

Sources: Connecticut Department of Labor; U.S. Department of Energy

*Latest two months are forecasted.

Personal income for first
quarter 2020 increased
1.7 percent from a year
earlier.

INCOME

	1Q	1Q	CHANGE		4Q
	2020	2019	NO.	%	2019
<i>(\$ Millions, SA, annualized)</i>					
Personal Income	\$285,591	\$280,853	4,738	1.7	\$283,926
Wages and Salaries	\$121,123	\$120,761	361	0.3	\$121,153

Source: Bureau of Economic Analysis

BUSINESS ACTIVITY

New auto registrations decreased over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
New Housing Permits*	Jun 2020	382	13.7	2,829	2,477	14.2
Electricity Sales (mil kWh)	May 2020	1,898	-5.5	10,410	11,068	-5.9
Construction Contracts						
Index (1980=100)	Jun 2020	462.4	48.1	---	---	---
New Auto Registrations	Jun 2020	8,062	-64.6	69,155	102,411	-32.5
Exports (Bil. \$)	1Q 2020	4.15	-5.2	4.15	4.38	-5.2
S&P 500: Monthly Close	Jun 2020	3,100.29	5.4	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Jun 2020	3,545	23.7	17,564	19,266	-8.8
Department of Labor	4Q 2019	1,980	-9.9	10,423	11,081	-5.9
TERMINATIONS						
Secretary of the State	Jun 2020	762	-24.9	6,550	10,513	-37.7
Department of Labor	4Q 2019	2,554	-20.3	8,420	9,093	-7.4

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Total all revenues were down from a year ago.

	Jun	Jun	%	CURRENT	PRIOR	%
	2020	2019	CHG			CHG
<i>(Millions of dollars)</i>						
TOTAL ALL REVENUES*	1,435.8	1,602.7	-10.4	8988.0	11,053.5	-18.7
Corporate Tax	173.4	371.0	-53.3	957.4	1,506.2	-36.4
Personal Income Tax	655.8	771.8	-15.0	4425.0	5,711.9	-22.5
Real Estate Conv. Tax	18.0	22.1	-18.6	66.0	91.6	-27.9
Sales & Use Tax	451.9	291.5	55.0	2241.8	2,231.8	0.4
Gaming Payments**	19.8	20.7	-4.6	67.9	123.0	-44.8

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Gaming slots fell over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
Occupancy Rate (%)*	Jun 2020	34.0	-52.4	37.2	60.0	-38.0
Tourism Website Visitors	Jun 2020	385,289	-52.6	1,661,201	2,218,930	-25.1
Air Passenger Count	May 2020	57,843	-90.6	1,357,768	2,748,203	-50.6
Gaming Slots (Mil.\$)***	Jun 2020	894.6	-10.9	3,225.6	6,002.3	-46.3

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

***See page 23 for explanation

Compensation cost for the nation rose 2.7 percent over the year.

EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun 2020	Mar 2020	3-Mo % Chg	Jun 2020	Jun 2019	12-Mo % Chg
Private Industry Workers (Dec. 2005 = 100)						
UNITED STATES TOTAL	139.9	139.3	0.4	140.1	136.4	2.7
Wages and Salaries	140.8	140.3	0.4	140.9	136.9	2.9
Benefit Costs	137.8	136.8	0.7	138.0	135.3	2.0
NORTHEAST TOTAL	---	---	---	142.6	139.0	2.6
Wages and Salaries	---	---	---	142.7	138.8	2.8

Source: U.S. Department of Labor, Bureau of Labor Statistics

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 0.6 percent over the year.

CONSUMER NEWS

(Not seasonally adjusted)	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	Jun 2020	257.797	0.6	0.5
Purchasing Power of \$ (1982-84=\$1.00)	Jun 2020	0.388	-0.6	-0.5
Northeast Region	Jun 2020	272.283	0.8	0.3
New York-Newark-Jersey City	Jun 2020	282.333	1.3	0.1
Boston-Cambridge-Newton**	May 2020	282.620	0.6	-1.0
CPI-W (1982-84=100)				
U.S. City Average	Jun 2020	251.054	0.5	0.6

Source: U.S. Department of Labor, Bureau of Labor Statistics

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 3.16 percent over the month.

INTEREST RATES

(Percent)	Jun 2020	May 2020	Jun 2019
Prime	3.25	3.25	5.50
Federal Funds	0.08	0.05	2.38
3 Month Treasury Bill	0.16	0.13	2.22
6 Month Treasury Bill	0.18	0.15	2.17
1 Year Treasury Note	0.18	0.16	2.00
3 Year Treasury Note	0.22	0.22	1.78
5 Year Treasury Note	0.34	0.34	1.83
7 Year Treasury Note	0.55	0.53	1.95
10 Year Treasury Note	0.73	0.67	2.07
20 Year Treasury Note	1.27	1.12	2.36
Conventional Mortgage	3.16	3.23	3.80

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

All nine states in the region lost jobs over the year.

<i>(Seasonally adjusted; 000s)</i>	Jun	Jun	CHANGE		May
	2020	2019	NO.	%	2020
Connecticut	1,509.9	1,682.6	-172.7	-10.3	1,436.6
Maine	566.0	634.7	-68.7	-10.8	547.0
Massachusetts	3,160.8	3,690.6	-529.8	-14.4	3,077.1
New Hampshire	610.2	684.6	-74.4	-10.9	585.4
New Jersey	3,630.4	4,192.0	-561.6	-13.4	3,499.5
New York	8,301.7	9,798.6	-1,496.9	-15.3	8,000.1
Pennsylvania	5,433.0	6,053.3	-620.3	-10.2	5,201.5
Rhode Island	443.6	502.8	-59.2	-11.8	422.6
Vermont	274.8	316.3	-41.5	-13.1	262.3
United States	137,802.0	150,759.0	-12,957.0	-8.6	133,002.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Eight states posted decreases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE		May
	2020	2019	NO.	%	2020
Connecticut	1,869,771	1,906,099	-36,328	-1.9	1,777,004
Maine	667,986	690,978	-22,992	-3.3	665,863
Massachusetts	3,671,688	3,806,480	-134,792	-3.5	3,540,873
New Hampshire	744,836	773,472	-28,636	-3.7	734,136
New Jersey	4,525,984	4,469,516	56,468	1.3	4,531,245
New York	9,388,334	9,480,192	-91,858	-1.0	9,089,160
Pennsylvania	6,328,368	6,465,538	-137,170	-2.1	6,502,535
Rhode Island	549,836	554,515	-4,679	-0.8	522,456
Vermont	341,468	342,493	-1,025	-0.3	343,838
United States	159,932,000	163,133,000	-3,201,000	-2.0	158,227,000

Source: U.S. Department of Labor, Bureau of Labor Statistics

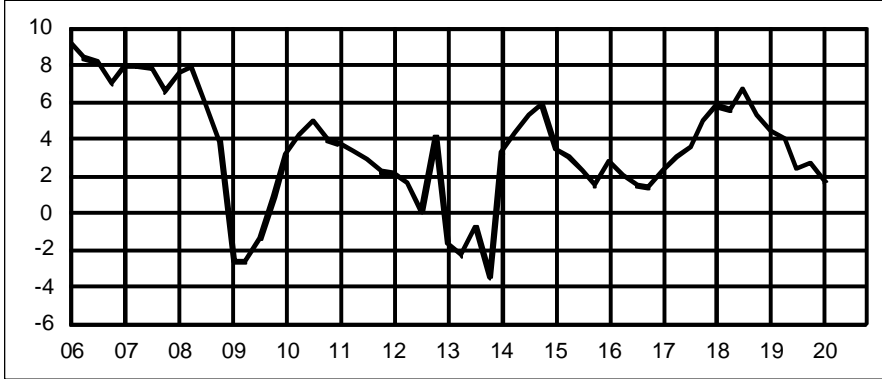
UNEMPLOYMENT RATES

All states showed an increase in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE	May
	2020	2019		2020
Connecticut	9.8	3.7	6.1	9.6
Maine	6.6	2.9	3.7	9.4
Massachusetts	17.4	2.9	14.5	16.6
New Hampshire	11.8	2.5	9.3	15.4
New Jersey	16.6	3.3	13.3	15.4
New York	15.7	3.9	11.8	14.5
Pennsylvania	13.0	4.3	8.7	13.4
Rhode Island	12.4	3.6	8.8	16.4
Vermont	9.4	2.4	7.0	12.8
United States	11.1	3.7	7.4	13.3

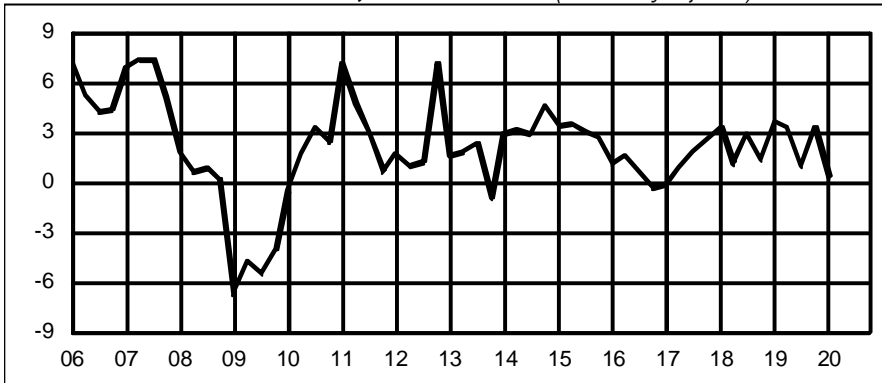
Source: U.S. Department of Labor, Bureau of Labor Statistics

PERSONAL INCOME, YOY % CHG *(Seasonally adjusted)*



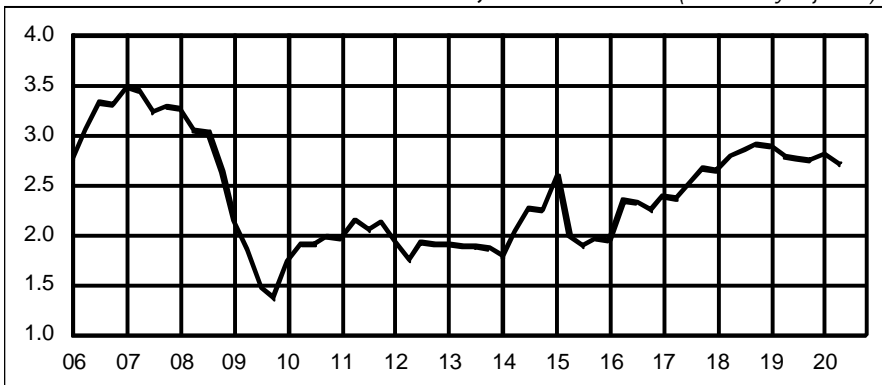
Quarter	2018	2019	2020
First	5.8	4.4	1.7
Second	5.6	3.9	
Third	6.7	2.3	
Fourth	5.3	2.7	

WAGES AND SALARIES, YOY % CHG *(Seasonally adjusted)*



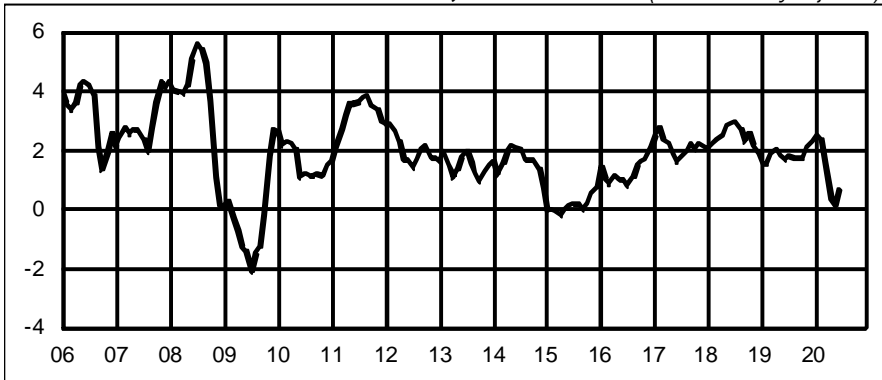
Quarter	2018	2019	2020
First	3.3	3.6	0.3
Second	1.1	3.3	
Third	2.9	1.0	
Fourth	1.3	3.2	

U.S. EMPLOYMENT COST INDEX, YOY % CHG *(Seasonally adjusted)*



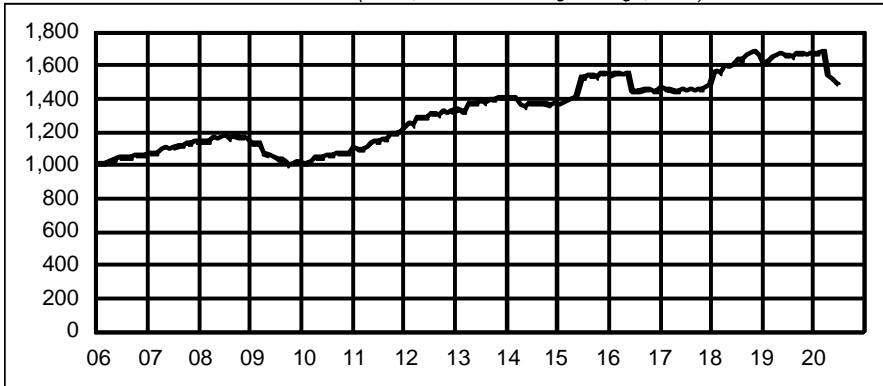
Quarter	2018	2019	2020
First	2.6	2.9	2.8
Second	2.8	2.8	2.7
Third	2.8	2.8	
Fourth	2.9	2.7	

U.S. CONSUMER PRICE INDEX, YOY % CHG *(Not seasonally adjusted)*



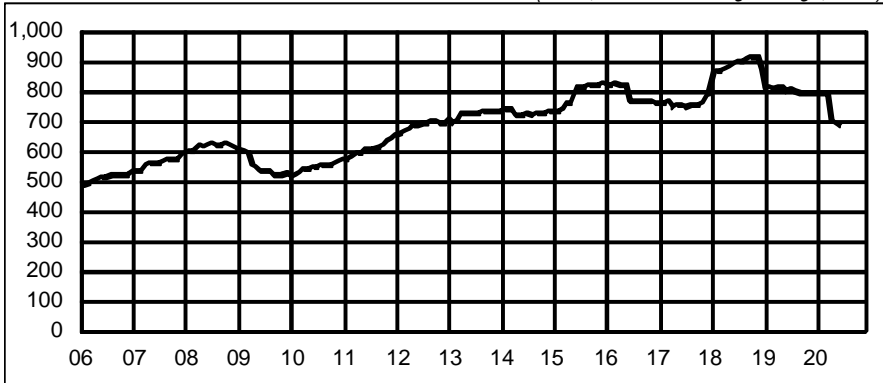
Month	2018	2019	2020
Jan	2.1	1.6	2.5
Feb	2.2	1.5	2.3
Mar	2.4	1.9	1.5
Apr	2.5	2.0	0.3
May	2.8	1.8	0.1
Jun	2.9	1.6	0.6
Jul	2.9	1.8	
Aug	2.7	1.7	
Sep	2.3	1.7	
Oct	2.5	1.8	
Nov	2.2	2.1	
Dec	1.9	2.3	

TOTAL ALL REVENUES (\$Mil., 12-mo. moving average, NSA)



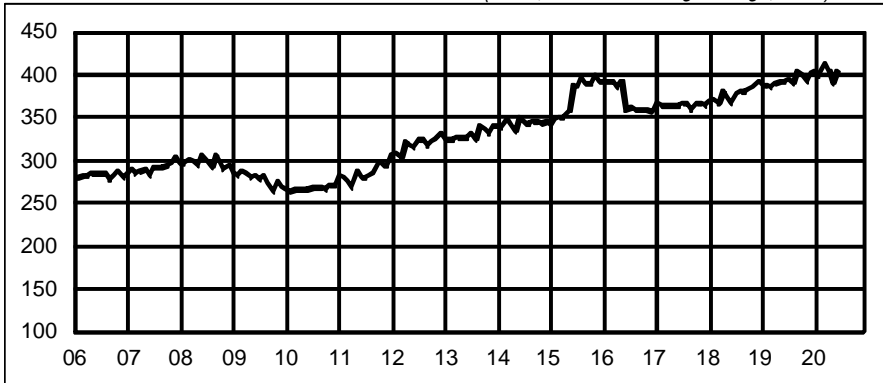
Month	2018	2019	2020
Jan	1,549.8	1,610.2	1,673.5
Feb	1,557.3	1,618.3	1,665.4
Mar	1,547.3	1,638.5	1,674.2
Apr	1,591.0	1,658.1	1,536.4
May	1,586.1	1,665.5	1,507.8
Jun	1,590.3	1,661.2	1,493.9
Jul	1,627.0	1,660.5	
Aug	1,635.4	1,649.9	
Sep	1,656.7	1,666.2	
Oct	1,672.2	1,662.6	
Nov	1,676.5	1,659.1	
Dec	1,654.6	1,666.0	

PERSONAL INCOME TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



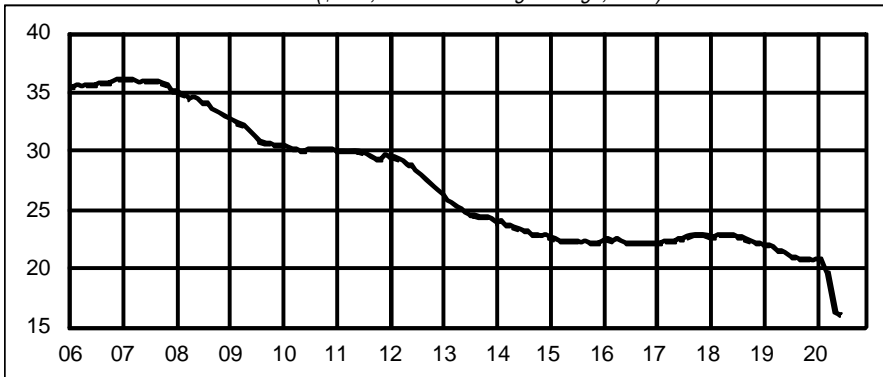
Month	2018	2019	2020
Jan	862.2	809.5	793.0
Feb	866.8	815.3	790.3
Mar	866.5	806.4	790.4
Apr	875.7	811.0	699.3
May	878.7	813.5	694.8
Jun	892.1	797.4	685.1
Jul	897.5	803.3	
Aug	902.1	798.5	
Sep	907.9	793.8	
Oct	915.1	795.8	
Nov	916.3	794.7	
Dec	874.7	792.3	

SALES AND USE TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



Month	2018	2019	2020
Jan	367.4	387.7	403.6
Feb	370.7	386.2	399.0
Mar	366.4	385.0	413.5
Apr	379.1	389.1	402.7
May	372.7	392.2	389.4
Jun	366.4	392.1	402.7
Jul	377.4	393.2	
Aug	379.0	389.4	
Sep	379.1	403.2	
Oct	381.4	398.9	
Nov	383.9	392.6	
Dec	392.2	401.9	

GAMING PAYMENTS (\$Mil., 12-mo. moving average, NSA)



Month	2018	2019	2020
Jan	22.7	22.0	20.8
Feb	22.7	21.9	20.8
Mar	22.8	21.8	19.6
Apr	22.8	21.5	17.9
May	22.8	21.4	16.1
Jun	22.8	21.3	16.1
Jul	22.7	21.0	
Aug	22.7	20.9	
Sep	22.5	20.8	
Oct	22.3	20.8	
Nov	22.2	20.9	
Dec	22.2	20.7	

CONNECTICUT



Not Seasonally Adjusted

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	1,522,700	1,701,100	-178,400	-10.5	1,444,000
TOTAL PRIVATE	1,314,300	1,469,100	-154,800	-10.5	1,232,400
GOODS PRODUCING INDUSTRIES	215,700	226,300	-10,600	-4.7	208,600
CONSTRUCTION, NAT. RES. & MINING	60,000	62,700	-2,700	-4.3	55,600
MANUFACTURING	155,700	163,600	-7,900	-4.8	153,000
Durable Goods	122,600	128,700	-6,100	-4.7	120,500
Fabricated Metal.....	29,800	30,000	-200	-0.7	29,600
Machinery.....	13,200	13,200	0	0.0	13,100
Computer and Electronic Product.....	10,900	11,100	-200	-1.8	10,800
Transportation Equipment.....	46,100	47,500	-1,400	-2.9	45,400
Aerospace Product and Parts.....	32,700	32,200	500	1.6	31,900
Non-Durable Goods	33,100	34,900	-1,800	-5.2	32,500
Chemical.....	8,300	8,000	300	3.8	8,200
SERVICE PROVIDING INDUSTRIES	1,307,000	1,474,800	-167,800	-11.4	1,235,400
TRADE, TRANSPORTATION, UTILITIES	268,300	291,600	-23,300	-8.0	246,700
Wholesale Trade.....	58,600	60,500	-1,900	-3.1	57,300
Retail Trade.....	153,800	175,700	-21,900	-12.5	136,800
Motor Vehicle and Parts Dealers.....	20,100	22,000	-1,900	-8.6	19,000
Building Material.....	16,200	16,100	100	0.6	15,100
Food and Beverage Stores.....	41,000	42,400	-1,400	-3.3	39,700
General Merchandise Stores.....	27,900	26,700	1,200	4.5	23,200
Transportation, Warehousing, & Utilities.....	55,900	55,400	500	0.9	52,600
Utilities.....	5,000	5,200	-200	-3.8	5,100
Transportation and Warehousing.....	50,900	50,200	700	1.4	47,500
INFORMATION	28,700	31,600	-2,900	-9.2	28,400
Telecommunications.....	6,500	6,900	-400	-5.8	6,400
FINANCIAL ACTIVITIES	118,800	124,800	-6,000	-4.8	118,400
Finance and Insurance.....	100,400	104,000	-3,600	-3.5	100,000
Credit Intermediation and Related.....	21,500	22,800	-1,300	-5.7	21,600
Financial Investments and Related.....	21,400	22,200	-800	-3.6	21,100
Insurance Carriers & Related Activities.....	57,500	59,000	-1,500	-2.5	57,300
Real Estate and Rental and Leasing.....	18,400	20,800	-2,400	-11.5	18,400
PROFESSIONAL & BUSINESS SERVICES	205,400	222,700	-17,300	-7.8	201,600
Professional, Scientific.....	91,200	95,800	-4,600	-4.8	89,400
Legal Services.....	11,700	12,700	-1,000	-7.9	11,200
Computer Systems Design.....	21,600	23,100	-1,500	-6.5	21,500
Management of Companies.....	32,300	33,300	-1,000	-3.0	32,700
Administrative and Support.....	81,900	93,600	-11,700	-12.5	79,500
Employment Services.....	19,400	29,400	-10,000	-34.0	20,100
EDUCATION AND HEALTH SERVICES	313,300	336,600	-23,300	-6.9	299,800
Educational Services.....	58,700	63,000	-4,300	-6.8	61,200
Health Care and Social Assistance.....	254,600	273,600	-19,000	-6.9	238,600
Hospitals.....	59,200	59,300	-100	-0.2	57,700
Nursing & Residential Care Facilities.....	56,900	60,800	-3,900	-6.4	56,600
Social Assistance.....	53,500	59,300	-5,800	-9.8	50,000
LEISURE AND HOSPITALITY	111,100	168,800	-57,700	-34.2	83,700
Arts, Entertainment, and Recreation.....	18,800	34,200	-15,400	-45.0	12,800
Accommodation and Food Services.....	92,300	134,600	-42,300	-31.4	70,900
Food Serv., Restaurants, Drinking Places.....	85,400	121,900	-36,500	-29.9	65,400
OTHER SERVICES	53,000	66,700	-13,700	-20.5	45,200
GOVERNMENT	208,400	232,000	-23,600	-10.2	211,600
Federal Government.....	18,400	18,100	300	1.7	18,300
State Government.....	63,900	66,000	-2,100	-3.2	68,200
Local Government***.....	126,100	147,900	-21,800	-14.7	125,100

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	355,500	413,300	-57,800	-14.0	333,400
TOTAL PRIVATE	315,100	368,900	-53,800	-14.6	293,100
GOODS PRODUCING INDUSTRIES	40,900	42,800	-1,900	-4.4	39,700
CONSTRUCTION, NAT. RES. & MINING	12,200	13,600	-1,400	-10.3	11,500
MANUFACTURING	28,700	29,200	-500	-1.7	28,200
Durable Goods.....	22,100	22,600	-500	-2.2	21,700
SERVICE PROVIDING INDUSTRIES	314,600	370,500	-55,900	-15.1	293,700
TRADE, TRANSPORTATION, UTILITIES	59,200	67,400	-8,200	-12.2	52,700
Wholesale Trade.....	12,300	12,800	-500	-3.9	11,900
Retail Trade.....	38,200	45,500	-7,300	-16.0	32,300
Transportation, Warehousing, & Utilities....	8,700	9,100	-400	-4.4	8,500
INFORMATION	11,400	13,100	-1,700	-13.0	11,300
FINANCIAL ACTIVITIES	34,800	37,700	-2,900	-7.7	34,400
Finance and Insurance.....	29,100	31,200	-2,100	-6.7	28,600
Credit Intermediation and Related.....	8,100	8,200	-100	-1.2	8,100
Financial Investments and Related.....	15,700	16,100	-400	-2.5	15,400
PROFESSIONAL & BUSINESS SERVICES	58,600	67,600	-9,000	-13.3	56,500
Professional, Scientific.....	26,200	29,800	-3,600	-12.1	26,000
Administrative and Support.....	20,500	26,600	-6,100	-22.9	18,900
EDUCATION AND HEALTH SERVICES	66,100	74,800	-8,700	-11.6	64,600
Health Care and Social Assistance.....	55,900	63,000	-7,100	-11.3	53,800
LEISURE AND HOSPITALITY	32,900	47,200	-14,300	-30.3	24,400
Accommodation and Food Services.....	24,200	34,500	-10,300	-29.9	18,600
OTHER SERVICES	11,200	18,300	-7,100	-38.8	9,500
GOVERNMENT	40,400	44,400	-4,000	-9.0	40,300
Federal.....	2,400	2,500	-100	-4.0	2,400
State & Local.....	38,000	41,900	-3,900	-9.3	37,900

DANBURY LMA



Not Seasonally Adjusted

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	71,400	78,600	-7,200	-9.2	66,300
TOTAL PRIVATE	61,900	68,800	-6,900	-10.0	56,900
GOODS PRODUCING INDUSTRIES	11,200	12,000	-800	-6.7	11,000
SERVICE PROVIDING INDUSTRIES	60,200	66,600	-6,400	-9.6	55,300
TRADE, TRANSPORTATION, UTILITIES	15,500	17,200	-1,700	-9.9	14,000
Retail Trade.....	11,000	12,300	-1,300	-10.6	10,100
PROFESSIONAL & BUSINESS SERVICES	9,500	10,200	-700	-6.9	9,300
LEISURE AND HOSPITALITY	6,100	8,300	-2,200	-26.5	4,500
GOVERNMENT	9,500	9,800	-300	-3.1	9,400
Federal.....	800	700	100	14.3	700
State & Local.....	8,700	9,100	-400	-4.4	8,700

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes.

HARTFORD LMA



Not Seasonally Adjusted

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	532,900	585,600	-52,700	-9.0	517,100
TOTAL PRIVATE	448,800	497,400	-48,600	-9.8	430,100
GOODS PRODUCING INDUSTRIES	79,500	82,000	-2,500	-3.0	77,600
CONSTRUCTION, NAT. RES. & MINING	19,700	21,000	-1,300	-6.2	18,600
MANUFACTURING	59,800	61,000	-1,200	-2.0	59,000
Durable Goods.....	50,100	50,700	-600	-1.2	49,400
Non-Durable Goods.....	9,700	10,300	-600	-5.8	9,600
SERVICE PROVIDING INDUSTRIES	453,400	503,600	-50,200	-10.0	439,500
TRADE, TRANSPORTATION, UTILITIES	84,500	91,000	-6,500	-7.1	79,600
Wholesale Trade.....	16,900	17,900	-1,000	-5.6	16,800
Retail Trade.....	48,700	53,400	-4,700	-8.8	45,100
Transportation, Warehousing, & Utilities....	18,900	19,700	-800	-4.1	17,700
Transportation and Warehousing.....	18,200	18,900	-700	-3.7	16,900
INFORMATION	9,100	9,800	-700	-7.1	9,100
FINANCIAL ACTIVITIES	54,500	56,900	-2,400	-4.2	54,500
Depository Credit Institutions.....	5,300	5,700	-400	-7.0	5,400
Insurance Carriers & Related Activities....	37,500	39,200	-1,700	-4.3	37,400
PROFESSIONAL & BUSINESS SERVICES	68,200	74,400	-6,200	-8.3	67,900
Professional, Scientific.....	32,700	34,200	-1,500	-4.4	32,600
Management of Companies.....	12,100	12,300	-200	-1.6	12,400
Administrative and Support.....	23,400	27,900	-4,500	-16.1	22,900
EDUCATION AND HEALTH SERVICES	103,800	109,500	-5,700	-5.2	98,800
Educational Services.....	12,400	12,800	-400	-3.1	12,700
Health Care and Social Assistance.....	91,400	96,700	-5,300	-5.5	86,100
Ambulatory Health Care.....	30,600	33,000	-2,400	-7.3	27,200
LEISURE AND HOSPITALITY	29,500	50,800	-21,300	-41.9	24,200
Accommodation and Food Services.....	26,200	41,000	-14,800	-36.1	21,600
OTHER SERVICES	19,700	23,000	-3,300	-14.3	18,400
GOVERNMENT	84,100	88,200	-4,100	-4.6	87,000
Federal.....	5,400	5,400	0	0.0	5,400
State & Local.....	78,700	82,800	-4,100	-5.0	81,600

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

Labor Market Areas	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
BRIDGEPORT-STAMFORD LMA.....	348,600	405,800	-57,200	-14.1	331,300
DANBURY LMA.....	70,300	77,700	-7,400	-9.5	65,700
HARTFORD LMA.....	526,900	582,900	-56,000	-9.6	514,000
NEW HAVEN LMA.....	263,000	287,200	-24,200	-8.4	250,800
NORWICH-NEW LONDON LMA.....	108,400	128,800	-20,400	-15.8	96,800
WATERBURY LMA.....	58,600	67,800	-9,200	-13.6	56,100
ENFIELD LMA**.....	41,600	44,700	-3,100	-6.9	39,100
TORRINGTON-NORTHWEST LMA**.....	29,500	32,900	-3,400	-10.3	27,900
DANIELSON-NORTHEAST LMA**.....	25,200	27,100	-1,900	-7.0	23,900

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes

** Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

NEW HAVEN LMA



Not Seasonally Adjusted

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	267,200	289,000	-21,800	-7.5	252,500
TOTAL PRIVATE	233,100	254,100	-21,000	-8.3	218,000
GOODS PRODUCING INDUSTRIES	34,000	36,000	-2,000	-5.6	32,700
CONSTRUCTION, NAT. RES. & MINING	10,900	11,700	-800	-6.8	9,700
MANUFACTURING	23,100	24,300	-1,200	-4.9	23,000
Durable Goods.....	17,700	17,800	-100	-0.6	17,600
SERVICE PROVIDING INDUSTRIES	233,200	253,000	-19,800	-7.8	219,800
TRADE, TRANSPORTATION, UTILITIES	49,100	50,900	-1,800	-3.5	44,300
Wholesale Trade.....	11,100	11,400	-300	-2.6	11,000
Retail Trade.....	26,200	28,900	-2,700	-9.3	21,700
Transportation, Warehousing, & Utilities....	11,800	10,600	1,200	11.3	11,600
INFORMATION	3,400	3,700	-300	-8.1	3,400
FINANCIAL ACTIVITIES	11,700	12,200	-500	-4.1	11,600
Finance and Insurance.....	8,200	8,400	-200	-2.4	8,200
PROFESSIONAL & BUSINESS SERVICES	31,300	31,000	300	1.0	29,700
Administrative and Support.....	15,200	16,400	-1,200	-7.3	14,800
EDUCATION AND HEALTH SERVICES	76,000	81,100	-5,100	-6.3	73,300
Educational Services.....	28,200	28,900	-700	-2.4	29,400
Health Care and Social Assistance.....	47,800	52,200	-4,400	-8.4	43,900
LEISURE AND HOSPITALITY	18,200	27,700	-9,500	-34.3	14,700
Accommodation and Food Services.....	14,300	22,500	-8,200	-36.4	11,600
OTHER SERVICES	9,400	11,500	-2,100	-18.3	8,300
GOVERNMENT	34,100	34,900	-800	-2.3	34,500
Federal.....	5,000	4,900	100	2.0	5,000
State & Local.....	29,100	30,000	-900	-3.0	29,500

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes. **Value less than 50

HELP WANTED ONLINE

Connecticut HWOL: June 2020

Labor Market Area	June 2020 Total Ads	Occupation With Most Ads	Ads	Industry Sector With Most Ads	Ads
Hartford-West Hartford-East Hartford	14,238	Health Care and Social Assistance	2,193	Health Care and Social Assistance	2,193
Bridgeport-Stamford-Norwalk	10,104	Registered Nurses	316	Health Care and Social Assistance	1,878
New Haven	5,880	Registered Nurses	274	Health Care and Social Assistance	1,277
Norwich-New London	2,540	Retail Salespersons	129	Health Care and Social Assistance	593
Danbury	1,363	Retail Salespersons	69	Health Care and Social Assistance	213
Waterbury	1,532	Registered Nurses	86	Health Care and Social Assistance	346
Enfield	951	Laborers & Freight, Stock, & Mat. Movers	48	Health Care and Social Assistance	126
Torrington	634	Retail Salespersons	30	Health Care and Social Assistance	166
Danielson-Northeast	396	Laborers & Freight, Stock, & Mat. Movers	40	Retail Trade	94

Source: CT DOL Research Office Analysis of HWOL Data Series

The Conference Board Help Wanted OnLine Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. The data can be used as a real-time measure of labor demand. For more information go to <https://www1.ctdol.state.ct.us/lmi/hwol.asp>.

**NORWICH-NEW LONDON-
WESTERLY, CT-RI LMA***Not Seasonally Adjusted*

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	110,400	131,900	-21,500	-16.3	97,500
TOTAL PRIVATE	86,800	101,600	-14,800	-14.6	80,100
GOODS PRODUCING INDUSTRIES	21,300	21,900	-600	-2.7	20,800
CONSTRUCTION, NAT. RES. & MINING	4,100	4,000	100	2.5	4,200
MANUFACTURING	17,200	17,900	-700	-3.9	16,600
Durable Goods.....	14,100	14,600	-500	-3.4	13,500
Non-Durable Goods.....	3,100	3,300	-200	-6.1	3,100
SERVICE PROVIDING INDUSTRIES	89,100	110,000	-20,900	-19.0	76,700
TRADE, TRANSPORTATION, UTILITIES	20,400	22,400	-2,000	-8.9	19,200
Wholesale Trade.....	2,200	2,300	-100	-4.3	2,200
Retail Trade.....	14,300	15,700	-1,400	-8.9	13,000
Transportation, Warehousing, & Utilities....	3,900	4,400	-500	-11.4	4,000
INFORMATION	1,200	1,400	-200	-14.3	1,200
FINANCIAL ACTIVITIES	2,800	2,900	-100	-3.4	2,800
PROFESSIONAL & BUSINESS SERVICES	8,500	9,300	-800	-8.6	8,300
EDUCATION AND HEALTH SERVICES	17,800	20,900	-3,100	-14.8	17,500
Health Care and Social Assistance.....	16,600	18,400	-1,800	-9.8	16,100
LEISURE AND HOSPITALITY	12,000	19,200	-7,200	-37.5	7,800
Accommodation and Food Services.....	8,800	15,900	-7,100	-44.7	6,500
Food Serv., Restaurants, Drinking Places.	6,500	13,300	-6,800	-51.1	4,900
OTHER SERVICES	2,800	3,600	-800	-22.2	2,500
GOVERNMENT	23,600	30,300	-6,700	-22.1	17,400
Federal.....	2,800	2,800	0	0.0	2,800
State & Local**.....	20,800	27,500	-6,700	-24.4	14,600

WATERBURY LMA*Not Seasonally Adjusted*

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT	59,500	68,700	-9,200	-13.4	56,700
TOTAL PRIVATE	49,800	58,100	-8,300	-14.3	46,600
GOODS PRODUCING INDUSTRIES	9,800	10,700	-900	-8.4	9,100
CONSTRUCTION, NAT. RES. & MINING	2,900	3,100	-200	-6.5	2,700
MANUFACTURING	6,900	7,600	-700	-9.2	6,400
SERVICE PROVIDING INDUSTRIES	49,700	58,000	-8,300	-14.3	47,600
TRADE, TRANSPORTATION, UTILITIES	11,500	12,900	-1,400	-10.9	10,700
Wholesale Trade.....	1,700	2,000	-300	-15.0	1,600
Retail Trade.....	7,900	8,800	-900	-10.2	7,300
Transportation, Warehousing, & Utilities....	1,900	2,100	-200	-9.5	1,800
INFORMATION	500	600	-100	-16.7	500
FINANCIAL ACTIVITIES	2,100	2,000	100	5.0	2,000
PROFESSIONAL & BUSINESS SERVICES	4,900	5,300	-400	-7.5	4,900
EDUCATION AND HEALTH SERVICES	15,400	17,600	-2,200	-12.5	15,000
Health Care and Social Assistance.....	14,200	15,900	-1,700	-10.7	13,400
LEISURE AND HOSPITALITY	3,600	6,300	-2,700	-42.9	2,500
OTHER SERVICES	2,000	2,700	-700	-25.9	1,900
GOVERNMENT	9,700	10,600	-900	-8.5	10,100
Federal.....	500	500	0	0.0	500
State & Local.....	9,200	10,100	-900	-8.9	9,600

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.*

SMALLER LMAS*



Not Seasonally Adjusted

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT					
ENFIELD LMA.....	41,700	44,900	-3,200	-7.1	39,200
TORRINGTON-NORTHWEST LMA.....	30,300	33,800	-3,500	-10.4	28,100
DANIELSON-NORTHEAST LMA.....	25,500	27,500	-2,000	-7.3	24,100

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

* State-designated Non-CES areas

SPRINGFIELD, MA-CT NECTA**

Not Seasonally Adjusted

	Jun 2020	Jun 2019	CHANGE		May 2020
			NO.	%	
TOTAL NONFARM EMPLOYMENT.....	286,400	339,300	-52,900	-15.6	277,800
TOTAL PRIVATE.....	234,200	277,700	-43,500	-15.7	224,700
GOODS PRODUCING INDUSTRIES.....	37,900	42,100	-4,200	-10.0	35,400
CONSTRUCTION, NAT. RES. & MINING.....	10,600	12,400	-1,800	-14.5	9,500
MANUFACTURING.....	27,300	29,700	-2,400	-8.1	25,900
Durable Goods.....	18,000	19,600	-1,600	-8.2	17,200
Non-Durable Goods.....	9,300	10,100	-800	-7.9	8,700
SERVICE PROVIDING INDUSTRIES.....	248,500	297,200	-48,700	-16.4	242,400
TRADE, TRANSPORTATION, UTILITIES.....	51,400	59,900	-8,500	-14.2	49,300
Wholesale Trade.....	10,800	11,800	-1,000	-8.5	10,600
Retail Trade.....	29,700	33,300	-3,600	-10.8	28,000
Transportation, Warehousing, & Utilities.....	10,900	14,800	-3,900	-26.4	10,700
INFORMATION.....	2,900	3,100	-200	-6.5	2,900
FINANCIAL ACTIVITIES.....	16,200	16,600	-400	-2.4	15,900
Finance and Insurance.....	12,700	12,800	-100	-0.8	12,600
Insurance Carriers & Related Activities.....	8,800	8,900	-100	-1.1	8,800
PROFESSIONAL & BUSINESS SERVICES	24,300	26,800	-2,500	-9.3	23,400
EDUCATION AND HEALTH SERVICES.....	72,800	81,400	-8,600	-10.6	73,000
Educational Services.....	11,900	13,200	-1,300	-9.8	12,600
Health Care and Social Assistance.....	60,900	68,200	-7,300	-10.7	60,400
LEISURE AND HOSPITALITY.....	18,000	34,300	-16,300	-47.5	14,900
OTHER SERVICES.....	10,700	13,500	-2,800	-20.7	9,900
GOVERNMENT.....	52,200	61,600	-9,400	-15.3	53,100
Federal.....	5,800	5,900	-100	-1.7	5,800
State & Local.....	46,400	55,700	-9,300	-16.7	47,300

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

*Total excludes workers idled due to labor-management disputes.

** New England City and Town Area

LMA LABOR FORCE ESTIMATES

		Jun	Jun	CHANGE		May
<i>(Not seasonally adjusted)</i>		2020	2019	NO.	%	2020
	EMPLOYMENT STATUS					
CONNECTICUT	Civilian Labor Force	1,887,900	1,925,600	-37,700	-2.0	1,777,700
	Employed	1,699,400	1,851,400	-152,000	-8.2	1,610,000
	Unemployed	188,500	74,200	114,300	154.0	167,700
	Unemployment Rate	10.0	3.9	6.1	---	9.4
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	455,700	473,200	-17,500	-3.7	425,000
	Employed	408,600	454,700	-46,100	-10.1	383,900
	Unemployed	47,100	18,500	28,600	154.6	41,100
	Unemployment Rate	10.3	3.9	6.4	---	9.7
DANBURY LMA	Civilian Labor Force	106,100	108,200	-2,100	-1.9	98,900
	Employed	96,500	104,700	-8,200	-7.8	90,200
	Unemployed	9,500	3,500	6,000	171.4	8,700
	Unemployment Rate	9.0	3.2	5.8	---	8.8
DANIELSON-NORTHEAST LMA	Civilian Labor Force	42,800	44,200	-1,400	-3.2	40,800
	Employed	38,700	42,400	-3,700	-8.7	37,000
	Unemployed	4,100	1,800	2,300	127.8	3,800
	Unemployment Rate	9.5	4.0	5.5	---	9.3
ENFIELD LMA	Civilian Labor Force	47,400	50,600	-3,200	-6.3	45,500
	Employed	42,900	48,800	-5,900	-12.1	41,400
	Unemployed	4,600	1,800	2,800	155.6	4,100
	Unemployment Rate	9.6	3.6	6.0	---	9.0
HARTFORD LMA	Civilian Labor Force	626,300	630,100	-3,800	-0.6	598,900
	Employed	565,700	605,800	-40,100	-6.6	545,600
	Unemployed	60,700	24,300	36,400	149.8	53,300
	Unemployment Rate	9.7	3.9	5.8	---	8.9
NEW HAVEN LMA	Civilian Labor Force	328,400	330,000	-1,600	-0.5	308,000
	Employed	298,400	317,400	-19,000	-6.0	281,900
	Unemployed	30,000	12,500	17,500	140.0	26,200
	Unemployment Rate	9.1	3.8	5.3	---	8.5
NORWICH-NEW LONDON LMA	Civilian Labor Force	140,400	144,500	-4,100	-2.8	127,700
	Employed	122,100	139,200	-17,100	-12.3	108,600
	Unemployed	18,300	5,300	13,000	245.3	19,100
	Unemployment Rate	13.0	3.7	9.3	---	15.0
TORRINGTON-NORTHWEST LMA	Civilian Labor Force	46,300	48,300	-2,000	-4.1	43,600
	Employed	42,500	46,600	-4,100	-8.8	40,200
	Unemployed	3,800	1,700	2,100	123.5	3,300
	Unemployment Rate	8.2	3.4	4.8	---	7.7
WATERBURY LMA	Civilian Labor Force	109,800	112,500	-2,700	-2.4	103,300
	Employed	97,400	107,300	-9,900	-9.2	92,500
	Unemployed	12,400	5,200	7,200	138.5	10,700
	Unemployment Rate	11.3	4.6	6.7	---	10.4
UNITED STATES	Civilian Labor Force	160,883,000	164,120,000	-3,237,000	-2.0	157,975,000
	Employed	142,811,000	157,828,000	-15,017,000	-9.5	137,461,000
	Unemployed	18,072,000	6,292,000	11,780,000	187.2	20,514,000
	Unemployment Rate	11.2	3.8	7.4	---	13.0

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS				
	Jun		CHG	May	Jun		CHG	May	Jun		CHG	May	
	2020	2019	Y/Y	2020	2020	2019	Y/Y	2020	2020	2019	Y/Y	2020	
<i>(Not seasonally adjusted)</i>													
PRODUCTION WORKER													
MANUFACTURING	\$1,172.41	\$1,121.23	\$51.18	\$1,185.52	40.4	42.6	-2.2	40.6	\$29.02	\$26.32	\$2.70	\$29.20	
DURABLE GOODS	1,246.85	1,217.22	29.62	1,265.45	40.8	41.7	-0.9	40.9	30.56	29.19	1.37	30.94	
NON-DUR. GOODS	926.25	822.20	104.06	936.45	39.0	45.3	-6.3	39.9	23.75	18.15	5.60	23.47	
CONSTRUCTION	1,379.56	1,215.25	164.31	1,377.29	40.9	40.2	0.7	40.7	33.73	30.23	3.50	33.84	
ALL EMPLOYEES													
STATEWIDE													
TOTAL PRIVATE	1,166.71	1,111.58	55.13	1,198.19	34.6	33.9	0.7	34.7	33.72	32.79	0.93	34.53	
GOODS PRODUCING	1,427.22	1,411.31	15.92	1,443.55	39.9	39.4	0.5	39.8	35.77	35.82	-0.05	36.27	
Construction	1,446.77	1,285.38	161.39	1,434.05	39.4	38.6	0.8	38.8	36.72	33.30	3.42	36.96	
Manufacturing	1,410.14	1,509.19	-99.05	1,442.35	39.7	40.8	-1.1	39.8	35.52	36.99	-1.47	36.24	
SERVICE PROVIDING	1,113.54	1,057.08	56.46	1,149.51	33.5	32.9	0.6	33.7	33.24	32.13	1.11	34.11	
Trade, Transp., Utilities	1,013.78	941.58	72.20	1,051.76	34.6	33.7	0.9	34.7	29.30	27.94	1.36	30.31	
Financial Activities	1,886.71	1,845.66	41.05	1,878.59	38.1	38.0	0.1	37.7	49.52	48.57	0.95	49.83	
Prof. & Business Serv.	1,250.57	1,257.20	-6.63	1,278.46	35.7	35.0	0.7	35.2	35.03	35.92	-0.89	36.32	
Education & Health Ser.	1,014.59	953.53	61.06	1,014.02	33.2	32.4	0.8	33.4	30.56	29.43	1.13	30.36	
Leisure & Hospitality	484.63	443.45	41.19	528.10	25.4	25.5	-0.1	26.3	19.08	17.39	1.69	20.08	
Other Services	801.27	767.21	34.06	822.60	30.7	31.2	-0.5	31.1	26.10	24.59	1.51	26.45	
LABOR MARKET AREAS: TOTAL PRIVATE													
Bridgeport-Stamford	1,265.68	1,191.58	74.09	1,293.62	34.8	34.3	0.5	34.7	36.37	34.74	1.63	37.28	
Danbury	1,070.45	1,062.25	8.20	1,073.62	33.8	35.0	-1.2	34.7	31.67	30.35	1.32	30.94	
Hartford	1,218.27	1,174.07	44.20	1,232.70	35.2	34.4	0.8	35.0	34.61	34.13	0.48	35.22	
New Haven	1,101.93	1,080.56	21.37	1,141.58	34.5	34.7	-0.2	34.9	31.94	31.14	0.80	32.71	
Norwich-New London	936.07	796.75	139.32	950.63	33.1	30.1	3.0	33.1	28.28	26.47	1.81	28.72	
Waterbury	988.59	924.05	64.53	1,021.21	33.5	33.7	-0.2	34.2	29.51	27.42	2.09	29.86	

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2019.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

New Companies and Expansions

- Cromwell manufacturer Ripley Tools launches innovation center as part of \$2M investment
- Hartford Baking Company opens in Glastonbury, its third location
- Bankwell signs 10-year lease for New Canaan building as its new headquarters
- Rebel Dog Coffee coming to East Hartford
- Harbor Freight Tools opens its doors in Bristol
- Phantom Brewing launches Hartford's newest brewery during pandemic

Layoffs and Closures

- Brooks Brothers shuts down Stamford store after almost 40 years
- YMCA closing in Ansonia and Hamden
- Bantam Cinema closed in Litchfield
- Laudano's Apizza of Meriden closes doors after 5 years
- Barnes Group, a Bristol-based manufacturer, is laying off about 400 employees

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2020

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-STAMFORD					HARTFORD cont...				
	455,727	408,593	47,134	10.3	Canton	5,643	5,250	393	7.0
Ansonia	9,271	8,009	1,262	13.6	Chaplin	1,273	1,144	129	10.1
Bridgeport	69,618	59,418	10,200	14.7	Colchester	9,330	8,615	715	7.7
Darien	8,177	7,648	529	6.5	Columbia	3,186	2,961	225	7.1
Derby	6,645	5,847	798	12.0	Coventry	7,785	7,185	600	7.7
Easton	3,675	3,397	278	7.6	Cromwell	7,975	7,278	697	8.7
Fairfield	28,486	26,008	2,478	8.7	East Granby	3,068	2,826	242	7.9
Greenwich	27,762	25,643	2,119	7.6	East Haddam	4,981	4,573	408	8.2
Milford	29,803	26,987	2,816	9.4	East Hampton	7,691	7,089	602	7.8
Monroe	9,699	8,863	836	8.6	East Hartford	28,036	24,387	3,649	13.0
New Canaan	7,986	7,406	580	7.3	Ellington	9,440	8,730	710	7.5
Norwalk	50,174	44,937	5,237	10.4	Farmington	14,110	13,069	1,041	7.4
Oxford	7,026	6,460	566	8.1	Glastonbury	18,874	17,527	1,347	7.1
Redding	4,221	3,909	312	7.4	Granby	6,760	6,326	434	6.4
Ridgefield	11,299	10,471	828	7.3	Haddam	5,011	4,655	356	7.1
Seymour	8,787	7,875	912	10.4	Hartford	55,492	46,600	8,892	16.0
Shelton	21,561	19,389	2,172	10.1	Hartland	1,138	1,057	81	7.1
Southbury	8,495	7,713	782	9.2	Harwinton	3,171	2,956	215	6.8
Stamford	69,624	62,174	7,450	10.7	Hebron	5,488	5,085	403	7.3
Stratford	27,009	23,760	3,249	12.0	Lebanon	4,066	3,723	343	8.4
Trumbull	17,332	15,741	1,591	9.2	Manchester	33,625	29,970	3,655	10.9
Weston	4,200	3,842	358	8.5	Mansfield	12,245	11,527	718	5.9
Westport	12,198	11,337	861	7.1	Marlborough	3,548	3,299	249	7.0
Wilton	8,063	7,459	604	7.5	Middletown	26,039	23,670	2,369	9.1
Woodbridge	4,617	4,301	316	6.8	New Britain	37,695	32,741	4,954	13.1
					New Hartford	3,940	3,661	279	7.1
DANBURY	106,074	96,533	9,541	9.0	Newington	17,431	15,749	1,682	9.6
Bethel	10,910	9,866	1,044	9.6	Plainville	10,580	9,542	1,038	9.8
Bridgewater	827	762	65	7.9	Plymouth	6,650	6,014	636	9.6
Brookfield	9,298	8,433	865	9.3	Portland	5,431	5,007	424	7.8
Danbury	47,076	42,780	4,296	9.1	Rocky Hill	11,635	10,713	922	7.9
New Fairfield	7,083	6,436	647	9.1	Scotland	955	882	73	7.6
New Milford	15,146	13,746	1,400	9.2	Simsbury	13,586	12,640	946	7.0
Newtown	13,893	12,816	1,077	7.8	Southington	24,610	22,575	2,035	8.3
Sherman	1,840	1,694	146	7.9	South Windsor	14,323	13,163	1,160	8.1
					Stafford	6,846	6,264	582	8.5
ENFIELD	47,409	42,855	4,554	9.6	Thomaston	4,708	4,333	375	8.0
East Windsor	6,207	5,584	623	10.0	Tolland	8,506	7,888	618	7.3
Enfield	22,051	19,869	2,182	9.9	Union	461	428	33	7.2
Somers	4,715	4,315	400	8.5	Vernon	17,608	15,867	1,741	9.9
Suffield	7,170	6,562	608	8.5	West Hartford	34,463	31,780	2,683	7.8
Windsor Locks	7,266	6,525	741	10.2	Wethersfield	14,193	12,826	1,367	9.6
					Willington	3,636	3,362	274	7.5
HARTFORD	626,326	565,656	60,670	9.7	Windham	12,478	11,150	1,328	10.6
Andover	1,951	1,776	175	9.0	Windsor	16,739	15,093	1,646	9.8
Ashford	2,553	2,361	192	7.5					
Avon	9,335	8,693	642	6.9					
Barkhamsted	2,275	2,107	168	7.4					
Berlin	11,710	10,793	917	7.8					
Bloomfield	11,969	10,736	1,233	10.3					
Bolton	3,109	2,916	193	6.2					
Bristol	33,363	29,874	3,489	10.5					
Burlington	5,620	5,226	394	7.0					

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2020

LMA/T OWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	328,367	298,377	29,990	9.1	TORRINGTON-NORTHWEST				
Bethany	3,092	2,882	210	6.8		46,291	42,508	3,783	8.2
Branford	16,269	14,814	1,455	8.9	Canaan	628	587	41	6.5
Cheshire	15,621	14,556	1,065	6.8	Colebrook	802	746	56	7.0
Chester	2,370	2,182	188	7.9	Cornwall	757	704	53	7.0
Clinton	7,419	6,761	658	8.9	Goshen	1,597	1,499	98	6.1
Deep River	2,856	2,659	197	6.9	Kent	1,464	1,368	96	6.6
Durham	4,276	3,995	281	6.6	Litchfield	4,677	4,365	312	6.7
East Haven	16,119	14,377	1,742	10.8	Morris	1,388	1,293	95	6.8
Essex	3,449	3,178	271	7.9	Norfolk	884	825	59	6.7
Guilford	12,855	12,008	847	6.6	North Canaan	1,717	1,597	120	7.0
Hamden	35,494	32,486	3,008	8.5	Roxbury	1,287	1,219	68	5.3
Killingworth	3,797	3,554	243	6.4	Salisbury	1,759	1,663	96	5.5
Madison	9,074	8,423	651	7.2	Sharon	1,448	1,368	80	5.5
Meriden	32,458	29,077	3,381	10.4	Torrington	19,043	17,159	1,884	9.9
Middlefield	2,524	2,337	187	7.4	Warren	764	722	42	5.5
New Haven	65,355	58,546	6,809	10.4	Washington	2,013	1,887	126	6.3
North Branford	8,189	7,567	622	7.6	Winchester	6,063	5,506	557	9.2
North Haven	13,575	12,360	1,215	9.0					
Old Saybrook	5,173	4,722	451	8.7	WATERBURY	109,849	97,415	12,434	11.3
Orange	7,375	6,778	597	8.1	Beacon Falls	3,423	3,133	290	8.5
Wallingford	26,465	24,196	2,269	8.6	Bethlehem	1,875	1,728	147	7.8
West Haven	30,862	27,527	3,335	10.8	Middlebury	3,847	3,524	323	8.4
Westbrook	3,700	3,393	307	8.3	Naugatuck	16,972	15,192	1,780	10.5
					Prospect	5,444	5,038	406	7.5
*NORWICH-NEW LONDON-WESTERLY, CT PART	125,031	108,702	16,329	13.1	Waterbury	50,640	43,525	7,115	14.1
Bozrah	1,386	1,243	143	10.3	Watertown	12,603	11,502	1,101	8.7
Canterbury	2,787	2,532	255	9.1	Wolcott	9,656	8,836	820	8.5
East Lyme	8,314	7,476	838	10.1	Woodbury	5,388	4,937	451	8.4
Franklin	1,031	930	101	9.8					
Griswold	6,216	5,397	819	13.2	DANIELSON-NORTHEAST	42,796	38,744	4,052	9.5
Groton	18,000	15,902	2,098	11.7	Brooklyn	4,066	3,701	365	9.0
Ledyard	7,942	6,934	1,008	12.7	Eastford	980	914	66	6.7
Lisbon	2,273	2,028	245	10.8	Hampton	1,045	963	82	7.8
Lyme	1,131	1,061	70	6.2	Killingly	9,528	8,576	952	10.0
Montville	9,184	7,925	1,259	13.7	Plainfield	8,629	7,711	918	10.6
New London	12,328	10,248	2,080	16.9	Pomfret	2,416	2,275	141	5.8
No. Stonington	2,791	2,556	235	8.4	Putnam	4,809	4,302	507	10.5
Norwich	21,395	17,337	4,058	19.0	Sterling	2,018	1,803	215	10.7
Old Lyme	3,566	3,254	312	8.7	Thompson	5,193	4,744	449	8.6
Preston	2,407	2,092	315	13.1	Woodstock	4,111	3,755	356	8.7
Salem	2,053	1,852	201	9.8					
Sprague	1,575	1,383	192	12.2					
Stonington	9,402	8,504	898	9.6					
Voluntown	1,426	1,277	149	10.4					
Waterford	9,826	8,773	1,053	10.7					

*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI				
	140,396	122,075	18,321	13.0
RI part (Hopkinton and Westerly)	15,365	13,373	1,992	13.0

Not Seasonally Adjusted:				
CONNECTICUT	1,887,900	1,699,400	188,500	10.0
UNITED STATES	160,883,000	142,811,000	18,072,000	11.2
Seasonally Adjusted:				
CONNECTICUT	1,869,800	1,686,600	183,200	9.8
UNITED STATES	159,932,000	142,182,000	17,750,000	11.1

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JUN 2020	YR TO DATE 2020	2019	TOWN	JUN 2020	YR TO DATE 2020	2019	TOWN	JUN 2020	YR TO DATE 2020	2019
Andover	0	1	3	Griswold	2	14	5	Preston	0	10	8
Ansonia	na	na	na	Groton	na	na	na	Prospect	1	12	18
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	1	5	8	Haddam	0	3	4	Redding	0	0	0
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	3	4	41
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	0	4	5
Berlin	2	7	6	Hartford	1	4	3	Roxbury	na	na	na
Bethany	na	na	na	Hartland	0	0	1	Salem	na	na	na
Bethel	8	38	26	Harwinton	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	1	6	7	Scotland	na	na	na
Bloomfield	1	11	5	Kent	0	4	1	Seymour	na	na	na
Bolton	0	0	0	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	2	5	3	Shelton	4	82	30
Branford	0	11	14	Lebanon	0	5	1	Sherman	0	1	1
Bridgeport	4	16	22	Ledyard	na	na	na	Simsbury	3	60	18
Bridgewater	1	1	1	Lisbon	na	na	na	Somers	2	4	11
Bristol	8	26	24	Litchfield	na	na	na	South Windsor	1	19	119
Brookfield	0	2	10	Lyme	0	2	0	Southbury	na	na	na
Brooklyn	3	12	9	Madison	na	na	na	Southington	11	38	46
Burlington	6	20	14	Manchester	2	25	17	Sprague	0	0	1
Canaan	na	na	na	Mansfield	0	1	3	Stafford	0	1	5
Canterbury	na	na	na	Marlborough	0	0	0	Stamford	16	65	351
Canton	1	7	5	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	2	8	8	Middlefield	1	3	2	Stratford	6	19	66
Chester	0	0	1	Middletown	0	5	8	Suffield	3	11	25
Clinton	1	7	10	Milford	16	77	84	Thomaston	na	na	na
Colchester	2	12	8	Monroe	1	3	9	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	0	5	12
Columbia	0	1	1	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	0	1	3
Coventry	2	10	10	New Britain	1	2	8	Union	0	0	3
Cromwell	1	5	5	New Canaan	0	6	7	Vernon	39	64	48
Danbury	9	53	33	New Fairfield	1	3	1	Voluntown	1	2	1
Darien	5	15	25	New Hartford	na	na	na	Wallingford	3	10	10
Deep River	0	1	0	New Haven	2	690	277	Warren	na	na	na
Derby	na	na	na	New London	3	16	18	Washington	na	na	na
Durham	0	1	1	New Milford	na	na	na	Waterbury	1	8	4
East Granby	0	1	3	Newington	0	2	0	Waterford	na	na	na
East Haddam	0	2	5	Newtown	4	27	38	Watertown	na	na	na
East Hampton	2	9	8	Norfolk	na	na	na	West Hartford	7	40	39
East Hartford	0	2	4	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	0	3	1
East Lyme	0	31	14	North Haven	na	na	na	Weston	6	9	4
East Windsor	1	15	9	North Stonington	na	na	na	Westport	3	16	32
Eastford	na	na	na	Norwalk	16	34	6	Wethersfield	0	2	3
Easton	0	5	1	Norwich	1	62	7	Willington	0	1	0
Ellington	12	51	48	Old Lyme	na	na	na	Wilton	0	1	2
Enfield	5	27	23	Old Saybrook	1	7	7	Winchester	na	na	na
Essex	1	4	10	Orange	na	na	na	Windham	1	4	2
Fairfield	4	114	49	Oxford	1	12	23	Windsor	2	7	8
Farmington	6	15	35	Plainfield	na	na	na	Windsor Locks	0	1	17
Franklin	na	na	na	Plainville	1	4	6	Wolcott	3	11	15
Glastonbury	2	16	19	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	1	15	2
Granby	1	31	13	Portland	1	4	2	Woodstock	na	na	na
Greenwich	17	37	110								

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 500-2467.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator.....	-6.7	CT Mfg. Production Index	-17.3	Tourism and Travel	
Coincident General Drift Indicator.	-0.1	Production Worker Hours.....	-3.6	Occupancy Rate.....	-52.4
Connecticut Real GDP.....	-0.2	Industrial Electricity Sales.....	-26.3	Tourism Website Visitors.....	-52.6
United States Real GDP.....	0.3	Personal Income	1.7	Air Passenger Count.....	-90.6
New England Real GDP.....	0.0	UI Covered Wages	0.3	Gaming Slots.....	-10.9
Connecticut PCPI.....	1.8	Business Activity		Employment Cost Index (U.S.)	
United States PCPI.....	2.8	New Housing Permits.....	13.7	Total.....	2.7
New England PCPI.....	1.9	Electricity Sales.....	-5.5	Wages & Salaries.....	2.9
Phil. Fed's CT Coincident Index....	-15.5	Construction Contracts Index.	48.1	Benefit Costs.....	2.0
Phil. Fed's US Coincident Index...	-4.2	New Auto Registrations.....	-64.6	Consumer Prices	
Total Nonfarm Employment	-10.3	Exports.....	-5.2	U.S. City Average.....	0.6
Labor Force.....	-1.9	S&P 500: Monthly Close.....	5.4	Northeast Region.....	0.8
Employed.....	-8.2	Business Starts		NY-Newark-Jersey City.....	1.3
Unemployed.....	162.5	Secretary of the State.....	23.7	Boston-Cambridge-Newton...	0.6
Unemployment Rate	6.1 *	Dept. of Labor.....	-9.9	Interest Rates	
Labor Force Participation Rate...	-1.3 *	Business Terminations		Prime.....	-2.25 *
Employment-Population Ratio...	-5.3 *	Secretary of the State.....	-24.9	Conventional Mortgage.....	-0.64 *
Average Weekly Initial Claims ..	173.2	Dept. of Labor.....	-20.3		
Avg Insured Unempl. Rate	13.78 *	State Revenues	-10.4		
U-6 Rate	1.8 *	Corporate Tax.....	-53.3		
Prod. Worker Avg Wkly Hrs	-5.2	Personal Income Tax.....	-15.0		
PW Avg Hourly Earnings	10.3	Real Estate Conveyance Tax..	-18.6		
PW Avg Weekly Earnings	4.6	Sales & Use Tax.....	55.0		
		Gaming Payments.....	-4.6		

*Percentage point change; **Less than 0.05 percent;
NA = Not Available

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Office of Research
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