

ECONOMIC DIGEST

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In June...

Nonfarm Employment

Connecticut 1,692,200
 Change over month -0.08%
 Change over year +0.24%

United States 151,308,000
 Change over month +0.15%
 Change over year +1.54%

Unemployment Rate

Connecticut 3.7%
 United States 3.7%

Consumer Price Index

United States 256.143
 Change over year +1.6%

Covered Employment and Wages: A 2018 Annual Review

By Jonathan Kuchta, Research Analyst, Connecticut Department of Labor

According to the most recent data published by the Quarterly Census of Employment and Wages (QCEW) program, the number of jobs in Connecticut increased by 0.2 percent during 2018.¹ Connecticut continues to show slow but steady employment growth since the Great Recession. Total private industry employment, constituting 86.4 percent of the state's employment total, increased by 0.4 percent. Total government employment decreased by 1.1 percent year-over-year.

Average annual wages for all Connecticut jobs increased by 1.6 percent, to \$67,744, an improvement on the increase in

2017. In 2018, private sector wages increased by 1.5 percent to \$68,305; government wages increased 2.4 percent to \$64,126.

The number of business establishments continued their expansion, with a new total of 122,067, an increase of 2.0 percent over 2017. Total private establishments represented the entirety of the increase, reaching 118,727 in 2018. Government worksites decreased 1.0 percent in the state, from 3,374 in 2017 to 3,340 in 2018.

Employment

Looking at the sectors with notable gains in 2018, several industries continued to improve from their 2017 levels. The

Chart 1: Industry Employment Change by Sector, 2017-18



ECONOMIC DIGEST

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transportation and warehousing, manufacturing, and other services sectors all showed solid increases. Transportation and warehousing was the largest gainer last year, expanding by 2,682 jobs (Chart 1). This was nearly double the gain of the previous year, when the sector gained 1,343 jobs. The other services (except public administration) sector saw marked growth over the past year, nearly equaling transportation's gains with 2,623 jobs added. Manufacturing showed continued improvement in 2018, gaining 1,690 jobs.

For sectors that declined in 2018, retail trade dropped the most, with a loss of 2,802 jobs, and finance and insurance was close behind with a drop of 2,543 jobs. Government employment also continues to shrink in the state, down by 2,386 jobs. See pages 3 and 4 for data on other industry sectors and subsectors.

Much of the loss in government was due to retirements and hiring freezes; this trend will likely continue into the 2019 annual data. While the drop in state government was significantly less over the year, declining by 487 jobs, local government employment dropped by 1,973, an increase over last year (Chart 2). Within local

government, these losses are found primarily in education and public administration.

The Bureau of Labor Statistics (BLS) aggregates the North American Industrial Classification System (NAICS) sectors to form the top level goods-producing and service-providing "domains". Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining sectors are aggregated into the service-providing domain.

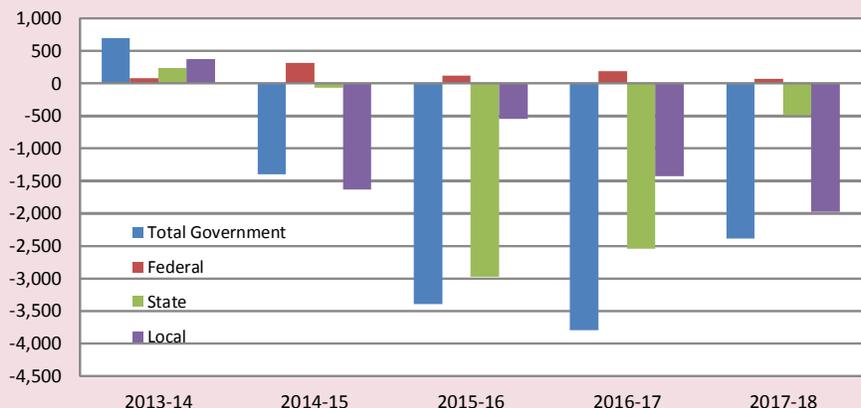
For 2018, the goods-producing domain encompassed 13.7 percent of total covered employment, with the remaining 86.3 percent in the service-providing domain. The goods-producing employment grew by 2,079, or 0.9 percent, with service-providing employment growing by 0.1 percent, or 2,022, at the same time.

Wages

Connecticut average annual wages varied greatly between industries and within each sector in 2018. It should be noted that much of this difference in pay level can be

-continued on page 5-

Chart 2: Government Employment Change, 2013-18



CT UI Covered Employment and Wages by NAICS Sector for 2017 and 2018**

NAICS Description	Establishments			Employment				Wages		
	2017	2018	17-18 % Chg	2017	2018	17-18 Chg		2017	2018	17-18 % Chg
						No.	%			
Statewide	119,669	122,067	2.0	1,669,766	1,673,867	4,101	0.2	\$66,648	\$67,744	1.6
Total private	116,295	118,727	2.1	1,442,528	1,449,015	6,487	0.4	\$67,278	\$68,305	1.5
Goods-producing	14,254	14,548	2.1	226,623	228,702	2,079	0.9	\$77,203	\$78,035	1.1
Service-providing	105,415	107,519	2.0	1,443,143	1,445,165	2,022	0.1	\$64,990	\$66,115	1.7
11 Agriculture, forestry, fishing and hunting	388	390	0.5	4,767	4,748	-19	-0.4	\$35,886	\$36,145	0.7
111 Crop production.....	196	196	0.0	3,226	3,211	-15	-0.5	\$33,748	\$33,697	-0.2
112 Animal production.....	106	110	3.8	1,183	1,179	-4	-0.3	\$41,684	\$42,778	2.6
113 Forestry and logging.....	7	5	-28.6	7	5	-2	-28.6	\$29,266	\$44,394	51.7
114 Fishing, hunting and trapping.....	9	8	-11.1	42	36	-6	-14.3	\$74,832	\$72,267	-3.4
115 Agriculture and forestry support activities.....	70	71	1.4	309	317	8	2.6	\$30,938	\$32,057	3.6
21 Mining	47	53	12.8	538	524	-14	-2.6	\$76,733	\$75,470	-1.6
212 Mining, except oil and gas.....	41	45	9.8	510	498	-12	-2.4	\$73,352	\$75,446	2.9
213 Support activities for mining.....	6	8	33.3	28	26	-2	-7.1	\$139,102	\$75,934	-45.4
22 Utilities	145	155	6.9	5,333	5,172	-161	-3.0	\$124,209	\$131,290	5.7
221 Utilities.....	145	155	6.9	5,333	5,172	-161	-3.0	\$124,209	\$131,290	5.7
23 Construction	9,381	9,515	1.4	58,311	58,769	458	0.8	\$68,629	\$69,727	1.6
236 Construction of buildings.....	2,457	2,483	1.1	10,865	10,887	22	0.2	\$73,562	\$74,705	1.6
237 Heavy and civil engineering construction.....	444	453	2.0	6,942	6,725	-217	-3.1	\$95,190	\$94,893	-0.3
238 Specialty trade construction.....	6,480	6,579	1.5	40,504	41,157	653	1.6	\$62,753	\$64,298	2.5
31-33 Manufacturing	4,431	4,416	-0.3	158,810	160,500	1,690	1.1	\$81,874	\$82,569	0.8
311 Food manufacturing.....	350	361	3.1	8,128	8,145	17	0.2	\$44,028	\$44,464	1.0
312 Beverage and tobacco product manufacturing.....	103	127	23.3	1,920	2,145	225	11.7	\$53,525	\$51,249	-4.3
313 Textile mills.....	20	20	0.0	695	721	26	3.7	\$57,531	\$59,390	3.2
314 Textile product mills.....	84	87	3.6	1,202	1,007	-195	-16.2	\$57,346	\$46,121	-19.6
315 Apparel manufacturing.....	13	*	*	124	*	*	*	\$33,811	*	*
316 Leather and allied product manufacturing.....	*	*	*	*	*	*	*	*	*	*
321 Wood product manufacturing.....	101	101	0.0	1,174	1,164	-10	-0.9	\$46,217	\$47,583	3.0
322 Paper manufacturing.....	69	68	-1.4	2,904	2,984	80	2.8	\$72,350	\$71,858	-0.7
323 Printing and related support activities.....	347	344	-0.9	5,406	5,230	-176	-3.3	\$57,685	\$56,607	-1.9
324 Petroleum and coal products manufacturing.....	*	21	*	*	326	*	*	*	\$85,228	*
325 Chemical manufacturing.....	170	171	0.6	7,795	7,761	-34	-0.4	\$136,935	\$134,174	-2.0
326 Plastics and rubber products manufacturing.....	161	158	-1.9	5,711	5,697	-14	-0.2	\$62,169	\$60,558	-2.6
327 Nonmetallic mineral product manufacturing.....	142	141	-0.7	2,283	2,269	-14	-0.6	\$62,413	\$63,614	1.9
331 Primary metal manufacturing.....	74	73	-1.4	3,648	3,824	176	4.8	\$71,160	\$71,856	1.0
332 Fabricated metal product manufacturing.....	1,148	1,126	-1.9	29,413	29,715	302	1.0	\$70,596	\$70,873	0.4
333 Machinery manufacturing.....	416	408	-1.9	13,402	13,045	-357	-2.7	\$87,289	\$85,243	-2.3
334 Computer and electronic product manufacturing.....	295	287	-2.7	11,236	10,931	-305	-2.7	\$76,404	\$77,068	0.9
335 Electrical equipment and appliance manufacturing.....	138	136	-1.4	7,993	8,072	79	1.0	\$76,231	\$78,295	2.7
336 Transportation equipment manufacturing.....	235	228	-3.0	43,975	45,619	1,644	3.7	\$101,997	\$105,373	3.3
337 Furniture and related product manufacturing.....	224	231	3.1	2,634	2,685	51	1.9	\$53,249	\$51,721	-2.9
339 Miscellaneous manufacturing.....	316	310	-1.9	8,623	8,847	224	2.6	\$70,034	\$71,200	1.7
42 Wholesale trade	10,213	10,062	-1.5	62,553	61,611	-942	-1.5	\$94,622	\$95,109	0.5
423 Merchant wholesalers, durable goods.....	3,392	3,877	14.3	29,972	31,866	1,894	6.3	\$84,939	\$88,420	4.1
424 Merchant wholesalers, nondurable goods.....	1,596	1,904	19.3	20,149	21,140	991	4.9	\$80,021	\$86,834	8.5
425 Electronic markets and agents and brokers.....	5,225	4,281	-18.1	12,432	8,606	-3,826	-30.8	\$141,632	\$140,205	-1.0
44-45 Retail trade	12,689	12,572	-0.9	183,501	180,699	-2,802	-1.5	\$33,492	\$34,587	3.3
441 Motor vehicle and parts dealers.....	1,163	1,214	4.4	21,517	21,756	239	1.1	\$53,916	\$54,773	1.6
442 Furniture and home furnishings stores.....	638	614	-3.8	6,159	6,153	-6	-0.1	\$41,529	\$42,935	3.4
443 Electronics and appliance stores.....	569	553	-2.8	5,853	5,713	-140	-2.4	\$46,264	\$48,950	5.8
444 Building material and garden supply stores.....	806	812	0.7	15,124	15,404	280	1.9	\$38,517	\$40,101	4.1
445 Food and beverage stores.....	2,453	2,434	-0.8	43,892	42,804	-1,088	-2.5	\$26,953	\$27,368	1.5
446 Health and personal care stores.....	1,378	1,338	-2.9	13,675	13,091	-584	-4.3	\$37,951	\$39,241	3.4
447 Gasoline stations.....	1,086	1,080	-0.6	6,238	6,223	-15	-0.2	\$24,748	\$25,275	2.1
448 Clothing and clothing accessories stores.....	1,588	1,520	-4.3	17,248	16,415	-833	-4.8	\$22,434	\$22,758	1.4
451 Sporting goods, hobby, book and music stores.....	663	646	-2.6	6,820	6,470	-350	-5.1	\$20,848	\$21,071	1.1
452 General merchandise stores.....	494	504	2.0	28,428	28,245	-183	-0.6	\$23,159	\$23,593	1.9
453 Miscellaneous store retailers.....	1,172	1,171	-0.1	9,731	9,690	-41	-0.4	\$24,488	\$24,410	-0.3
454 Nonstore retailers.....	679	686	1.0	8,817	8,736	-81	-0.9	\$67,433	\$73,418	8.9
48-49 Transportation and warehousing	2,010	2,118	5.4	46,012	48,694	2,682	5.8	\$47,366	\$47,815	0.9
481 Air transportation.....	56	60	7.1	1,028	1,075	47	4.6	\$78,072	\$86,880	11.3
482 Rail transportation.....	*	*	*	*	*	*	*	*	*	*
483 Water transportation.....	33	32	-3.0	827	925	98	11.9	\$88,972	\$76,743	-13.7
484 Truck transportation.....	763	829	8.7	7,100	7,298	198	2.8	\$55,742	\$58,239	4.5
485 Transit and ground passenger transportation.....	433	442	2.1	14,526	14,339	-187	-1.3	\$34,709	\$35,996	3.7
486 Pipeline transportation.....	4	4	0.0	166	152	-14	-8.4	\$121,850	\$132,012	8.3
487 Scenic and sightseeing transportation.....	21	*	*	184	*	*	*	\$21,879	*	*
488 Support activities for transportation.....	343	351	2.3	3,469	3,546	77	2.2	\$82,970	\$84,622	2.0
491 Postal service.....	*	*	*	*	*	*	*	*	*	*

CT UI Covered Employment and Wages by NAICS Sector for 2017 and 2018** (Cont.)

NAICS Description	Establishments			Employment				Wages		
	2017	2018	17-18	2017	2018	17-18 Chg		2017	2018	17-18
			% Chg			No.	%			% Chg
492 Couriers and messengers.....	205	216	5.4	7,587	8,315	728	9.6	\$43,094	\$43,551	1.1
493 Warehousing and storage.....	147	154	4.8	11,098	12,825	1,727	15.6	\$43,701	\$41,673	-4.6
51 Information	2,216	2,381	7.4	31,513	31,734	221	0.7	\$103,192	\$110,642	7.2
511 Publishing industries, except Internet.....	831	905	8.9	8,648	8,287	-361	-4.2	\$98,583	\$106,708	8.2
512 Motion picture and sound recording industries.....	353	357	1.1	4,690	4,985	295	6.3	\$92,249	\$98,734	7.0
515 Broadcasting, except Internet.....	101	96	-5.0	6,116	5,922	-194	-3.2	\$128,473	\$140,604	9.4
517 Telecommunications.....	297	293	-1.3	7,293	7,264	-29	-0.4	\$104,958	\$111,556	6.3
518 ISPs, search portals, and data processing.....	182	270	48.4	1,500	1,856	356	23.7	\$92,054	\$104,676	13.7
519 Other information services.....	452	460	1.8	3,266	3,419	153	4.7	\$84,935	\$86,939	2.4
52 Finance and insurance	7,255	7,260	0.1	106,207	103,664	-2,543	-2.4	\$168,959	\$171,846	1.7
521 Monetary authorities - central bank.....	nd	nd	0.0	nd	nd	0	0.0	nd	nd	0.0
522 Credit intermediation and related activities.....	2,195	2,187	-0.4	24,337	23,464	-873	-3.6	\$111,193	\$109,545	-1.5
523 Securities, commodity contracts, investments.....	2,497	2,508	0.4	23,495	22,765	-730	-3.1	\$316,419	\$312,780	-1.2
524 Insurance carriers and related activities.....	2,499	2,525	1.0	58,375	57,435	-940	-1.6	\$133,638	\$141,419	5.8
525 Funds, trusts, and other financial vehicles.....	64	40	-37.5	0	0	0	0.0	\$0	\$0	0.0
53 Real estate and rental and leasing	3,614	3,696	2.3	19,864	19,991	127	0.6	\$66,281	\$70,320	6.1
531 Real estate.....	3,054	3,118	2.1	14,814	14,663	-151	-1.0	\$67,732	\$70,388	3.9
532 Rental and leasing services.....	*	*	*	*	*	*	*	*	*	*
533 Lessors of nonfinancial intangible assets.....	*	*	*	*	*	*	*	*	*	*
54 Professional and technical services	14,002	14,280	2.0	96,354	96,341	-13	0.0	\$103,531	\$105,402	1.8
541 Professional and technical services.....	14,002	14,280	2.0	96,354	96,341	-13	0.0	\$103,531	\$105,402	1.8
55 Management of companies and enterprises	1,235	1,303	5.5	32,309	33,619	1,310	4.1	\$154,167	\$151,410	-1.8
551 Management of companies and enterprises.....	1,235	1,303	5.5	32,309	33,619	1,310	4.1	\$154,167	\$151,410	-1.8
56 Administrative and waste management	7,776	7,967	2.5	89,707	91,067	1,360	1.5	\$45,568	\$46,079	1.1
561 Administrative and support activities.....	7,284	7,476	2.6	83,745	84,980	1,235	1.5	\$44,418	\$44,765	0.8
562 Waste management and remediation services.....	492	491	-0.2	5,962	6,087	125	2.1	\$61,722	\$64,416	4.4
61 Educational services	1,888	1,969	4.3	57,860	58,228	368	0.6	\$64,844	\$66,724	2.9
611 Educational services.....	1,888	1,969	4.3	57,860	58,228	368	0.6	\$64,844	\$66,724	2.9
62 Health care and social assistance	10,914	11,252	3.1	267,590	268,584	994	0.4	\$51,629	\$52,913	2.5
621 Ambulatory health care services.....	7,059	7,256	2.8	90,605	92,630	2,025	2.2	\$67,760	\$69,903	3.2
622 Hospitals.....	89	103	15.7	58,876	58,330	-546	-0.9	\$66,453	\$67,883	2.2
623 Nursing and residential care facilities.....	1,366	1,410	3.2	61,645	60,714	-931	-1.5	\$36,031	\$36,541	1.4
624 Social assistance.....	2,400	2,483	3.5	56,465	56,910	445	0.8	\$27,317	\$27,382	0.2
71 Arts, entertainment, and recreation	1,852	1,913	3.3	28,285	28,489	204	0.7	\$28,603	\$29,550	3.3
711 Performing arts and spectator sports.....	542	559	3.1	4,076	4,123	47	1.2	\$46,579	\$49,380	6.0
712 Museums, historical sites, zoos, and parks.....	126	128	1.6	2,740	2,781	41	1.5	\$37,333	\$37,726	1.1
713 Amusement, gambling, and recreation.....	1,184	1,226	3.5	21,468	21,585	117	0.5	\$24,075	\$24,709	2.6
72 Accommodation and food services	8,633	8,850	2.5	128,235	129,220	985	0.8	\$21,839	\$22,416	2.6
721 Accommodation.....	477	482	1.0	11,895	11,768	-127	-1.1	\$28,133	\$29,240	3.9
722 Food services and drinking places.....	8,156	8,368	2.6	116,341	117,451	1,110	1.0	\$21,196	\$21,733	2.5
81 Other services, except public administration	16,906	17,937	6.1	64,284	66,907	2,623	4.1	\$33,409	\$33,618	0.6
811 Repair and maintenance.....	2,552	2,586	1.3	13,576	13,485	-91	-0.7	\$45,882	\$47,108	2.7
812 Personal and laundry services.....	3,600	3,699	2.8	21,883	22,290	407	1.9	\$26,864	\$27,364	1.9
813 Membership associations and organizations.....	2,216	2,349	6.0	15,214	16,786	1,572	10.3	\$42,455	\$41,596	-2.0
814 Private households.....	8,538	9,303	9.0	13,611	14,347	736	5.4	\$21,380	\$21,323	-0.3
Total government	3,374	3,340	-1.0	227,238	224,852	-2,386	-1.1	\$62,648	\$64,126	2.4
Federal.....	548	539	-1.6	18,023	18,097	74	0.4	\$74,530	\$77,106	3.5
State.....	636	614	-3.5	61,481	60,994	-487	-0.8	\$70,884	\$71,595	1.0
Local.....	2,190	2,187	-0.1	147,734	145,761	-1,973	-1.3	\$57,771	\$59,390	2.8

* Nondisclosable

** These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

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attributed to factors such as hours worked (full- or part-time), workforce composition, wages, including bonuses or stock options, and seasonal and weather related influences.

The highest annual average wage, found in the finance and insurance sector, was \$171,846 - 2.5 times the state average. Those in the securities, commodity contracts and investments subsector earned an average of \$312,780 in 2018. The management sector was not far behind finance and insurance at \$151,410. Overall, wages showed improved growth over 2017, at 1.6 percent, with five sectors showing more than 3.0 percent growth. Mining and management of companies were the only two sectors showing declines.

At the other end of the spectrum, accommodation and food services workers earned the

Table 1

State/Region	Annual Wage
New York	\$72,902
Massachusetts	\$72,647
Connecticut	\$67,741
New Jersey	\$65,707
U.S. TOTAL	\$57,265
New Hampshire	\$56,782
Rhode Island	\$53,686
Vermont	\$47,639
Maine	\$45,359

least, at \$22,416. This increase of 2.6% was greater than the state average, though it is heavily influenced by part-time workers. Next were arts, entertainment and recreation at \$29,550 and other services, except public administration, at \$33,618 in annual wages.

2018 was a decent year for wages in general, as all but two

sectors experienced some wage growth. Goods-producing wages showed an increase of 1.1 percent compared to 2017, at \$78,035. They are 15.2 percent above the annual average for all industries. Service-providing wages experienced growth, rising to \$66,115, an increase of 1.7 percent on an annual basis. Connecticut continues to maintain comparable annual wages to nearby states in the Northeast, coming third behind only New York and Massachusetts (Table 1). Average wages in Connecticut are 18.3 percent above the U.S. average, declining slightly from last year's 20.4 percent premium. ■

1 QCEW counts all jobs covered by Connecticut Unemployment Insurance (UI) - over 97 percent of all payroll jobs.

GENERAL ECONOMIC INDICATORS

	1Q	1Q	CHANGE		4Q
	2019	2018	NO.	%	2018
<i>(Seasonally adjusted)</i>					
General Drift Indicator (1996=100)*					
Leading	119.8	113.2	6.6	5.8	116.9
Coincident	117.1	115.5	1.6	1.4	116.3
Liberty Bank Business Barometer (1992=100)**	138.1	137.6	0.6	0.4	138.6
Philadelphia Fed's Coincident Index (2007=100)***					
<i>(Seasonally adjusted)</i>					
Connecticut	Jun 2019 127.76	Jun 2018 124.09	3.7	3.0	May 2019 127.26
United States	128.29	124.56	3.7	3.0	128.05

Sources: *Dr. Steven P. Lanza, University of Connecticut **Liberty Bank ***Federal Reserve Bank of Philadelphia

General Drift Indicators are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and three leading (housing permits, manufacturing average weekly hours, and initial unemployment claims) economic variables, and are indexed so 1996 = 100.

The **Liberty Bank Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm
employment increased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

	Jun	Jun	CHANGE		May
	2019	2018	NO.	%	2019
<i>(Seasonally adjusted; 000s)</i>					
TOTAL NONFARM	1,692.2	1,688.2	4.0	0.2	1,693.6
Natural Res & Mining	0.5	0.5	0.0	0.0	0.5
Construction	57.4	58.4	-1.0	-1.7	58.5
Manufacturing	160.7	160.4	0.3	0.2	160.7
Trade, Transportation & Utilities	293.7	297.4	-3.7	-1.2	294.0
Information	32.6	31.7	0.9	2.8	32.7
Financial Activities	128.0	125.8	2.2	1.7	127.4
Professional and Business Services	220.1	220.8	-0.7	-0.3	219.7
Education and Health Services	340.7	334.1	6.6	2.0	339.1
Leisure and Hospitality	161.5	157.8	3.7	2.3	161.4
Other Services	63.3	65.6	-2.3	-3.5	63.7
Government*	233.7	235.7	-2.0	-0.8	235.9

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Average weekly initial
claims rose from a year
ago.

UNEMPLOYMENT

	Jun	Jun	CHANGE		May
	2019	2018	NO.	%	2019
<i>(Seasonally adjusted)</i>					
Labor Force, resident (000s)	1,907.5	1,900.0	7.5	0.4	1,910.9
Employed (000s)	1,836.6	1,821.3	15.3	0.8	1,839.3
Unemployed (000s)	70.9	78.6	-7.7	-9.8	71.7
Unemployment Rate (%)	3.7	4.1	-0.4	---	3.8
Labor Force Participation Rate (%)	66.1	65.9	0.2	---	66.2
Employment-Population Ratio (%)	63.7	63.2	0.5	---	63.8
Average Weekly Initial Claims	3,823	3,249	574	17.7	3,038
Avg. Insured Unemp. Rate (%)	2.15	2.09	0.06	---	1.99
	2Q 2019	2Q 2018			1Q 2019
U-6 Rate (%)	8.7	9.0	-0.3	---	8.8

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker
weekly earnings rose
over the year.

MANUFACTURING ACTIVITY

	Jun	Jun	CHANGE		May	Apr
	2019	2018	NO.	%	2019	2019
<i>(Not seasonally adjusted)</i>						
Production Worker Avg Wkly Hours	42.4	41.0	1.4	3.4	42.5	--
Prod. Worker Avg Hourly Earnings	26.93	25.93	1.00	3.9	27.28	--
Prod. Worker Avg Weekly Earnings	1,141.83	1,063.13	78.70	7.4	1,159.40	--
CT Mfg. Prod. Index, NSA (2009=100)	92.9	84.1	8.8	10.4	96.3	--
Production Worker Hours (000s)	3,841	3,561	281	7.9	3,757	--
Industrial Electricity Sales (mil kWh)*	232	212	19.7	9.3	248	232
CT Mfg. Prod. Index, SA (2009=100)	91.2	81.4	9.9	12.2	99.7	95.2

Sources: Connecticut Department of Labor; U.S. Department of Energy

*Latest two months are forecasted.

Personal income for fourth
quarter 2019 is
forecasted to increase 3.1
percent from a year
earlier.

INCOME

	4Q*	4Q	CHANGE		3Q*
	2019	2018	NO.	%	2019
<i>(Seasonally adjusted)</i>					
<i>(Annualized; \$ Millions)</i>					
Personal Income	\$279,691	\$271,404	8,286	3.1	\$277,596
UI Covered Wages	\$117,496	\$115,568	1,928	1.7	\$117,011

Source: Bureau of Economic Analysis

*Forecasted by Connecticut Department of Labor

BUSINESS ACTIVITY

New auto registrations increased over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
New Housing Permits*	Jun 2019	336	-18.6	2,477	2,168	14.3
Electricity Sales (mil kWh)	May 2019	2,013	-7.5	11,064	11,383	-2.8
Construction Contracts						
Index (1980=100)	Jun 2019	287.9	-64.0	---	---	---
New Auto Registrations	Jun 2019	22,804	9.4	102,411	111,226	-7.9
Exports (Bil. \$)	1Q 2019	4.38	17.2	4.38	3.74	17.2
S&P 500: Monthly Close	Jun 2019	2,941.76	8.2	---	---	---

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Wisetrade.org

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.

	MO/QTR	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
STARTS						
Secretary of the State	Jun 2019	2,858	-1.6	19,272	18,206	5.9
Department of Labor	4Q 2018	1,942	-9.0	10,380	10,894	-4.7
TERMINATIONS						
Secretary of the State	Jun 2019	1,006	30.1	10,521	7,048	49.3
Department of Labor	4Q 2018	2,502	-23.7	7,980	8,785	-9.2

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Gaming payments were down from a year ago.

	YEAR TO DATE					
	Jun 2019	Jun 2018	% CHG	CURRENT	PRIOR	% CHG
<i>(Millions of dollars)</i>						
TOTAL ALL REVENUES*	1,602.7	1,654.7	-3.1	11,053.5	10,974.4	0.7
Corporate Tax	371.0	221.7	67.3	1,506.2	565.5	166.3
Personal Income Tax	771.8	964.8	-20.0	5,711.9	6,640.0	-14.0
Real Estate Conv. Tax	22.1	19.9	11.1	91.6	92.0	-0.4
Sales & Use Tax	291.5	292.9	-0.5	2,231.8	2,233.7	-0.1
Gaming Payments**	20.7	22.4	-7.4	123.0	133.9	-8.1

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Gaming slots fell over the year.

	MONTH	LEVEL	Y/Y %	YEAR TO DATE		%
			CHG	CURRENT	PRIOR	CHG
Occupancy Rate (%)*	Jun 2019	72.1	1.3	60.1	59.9	0.3
Tourism Website Visitors	Jun 2019	812,480	6.9	2,218,930	1,950,208	13.8
Air Passenger Count	May 2019	612,306	6.2	2,748,203	2,639,415	4.1
Gaming Slots (Mil.\$)***	Jun 2019	1,003.9	-9.7	6,002.3	6,543.1	-8.3

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*STR, Inc. Due to layoffs, Info Center Visitors data are no longer published.

***See page 23 for explanation

Compensation cost for the nation rose 2.6 percent over the year.

EMPLOYMENT COST INDEX

	Seasonally Adjusted			Not Seasonally Adjusted		
	Jun	Mar	3-Mo	Jun	Jun	12-Mo
	2019	2019	% Chg	2019	2018	% Chg
Private Industry Workers (Dec. 2005 = 100)						
UNITED STATES TOTAL	136.2	135.5	0.5	136.4	132.9	2.6
Wages and Salaries	136.7	135.9	0.6	136.9	132.9	3.0
Benefit Costs	135.1	132.7	1.8	135.3	132.9	1.8
NORTHEAST TOTAL	---	---	---	139.0	134.7	3.2
Wages and Salaries	---	---	---	138.8	133.9	3.7

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate was up by 1.6 percent over the year.

CONSUMER NEWS

(Not seasonally adjusted)	MO/QTR	LEVEL	% CHANGE	
			Y/Y	P/P*
CONSUMER PRICES				
CPI-U (1982-84=100)				
U.S. City Average	Jun 2019	256.143	1.6	0.0
Purchasing Power of \$ (1982-84=\$1.00)	Jun 2019	0.390	-1.6	0.0
Northeast Region	Jun 2019	270.133	1.6	0.1
New York-Newark-Jersey City	Jun 2019	278.802	1.7	0.3
Boston-Cambridge-Newton**	May 2019	280.937	2.3	0.2
CPI-W (1982-84=100)				
U.S. City Average	Jun 2019	249.747	1.4	0.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rate fell to 3.80 percent over the month.

INTEREST RATES

(Percent)	Jun 2019	May 2019	Jun 2018
Prime	5.50	5.50	4.89
Federal Funds	2.38	2.39	1.82
3 Month Treasury Bill	2.22	2.40	1.94
6 Month Treasury Bill	2.17	2.42	2.11
1 Year Treasury Note	2.00	2.34	2.33
3 Year Treasury Note	1.78	2.16	2.65
5 Year Treasury Note	1.83	2.19	2.78
7 Year Treasury Note	1.95	2.29	2.87
10 Year Treasury Note	2.07	2.40	2.91
20 Year Treasury Note	2.36	2.63	2.98
Conventional Mortgage	3.80	4.07	4.57

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

All nine states in the region gained jobs over the year.

<i>(Seasonally adjusted; 000s)</i>	Jun	Jun	CHANGE		May
	2019	2018	NO.	%	2019
Connecticut	1,692.2	1,688.2	4.0	0.2	1,693.6
Maine	634.3	629.7	4.6	0.7	631.7
Massachusetts	3,682.4	3,646.9	35.5	1.0	3,672.6
New Hampshire	690.9	681.5	9.4	1.4	689.6
New Jersey	4,204.6	4,157.0	47.6	1.1	4,194.4
New York	9,786.2	9,689.1	97.1	1.0	9,773.4
Pennsylvania	6,044.2	6,003.6	40.6	0.7	6,045.6
Rhode Island	502.2	496.6	5.6	1.1	499.4
Vermont	318.9	314.7	4.2	1.3	318.3
United States	151,308.0	149,007.0	2,301.0	1.5	151,084.0

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Seven states posted increases in the labor force from last year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE		May
	2019	2018	NO.	%	2019
Connecticut	1,907,514	1,899,978	7,536	0.4	1,910,943
Maine	694,122	698,979	-4,857	-0.7	695,339
Massachusetts	3,838,790	3,807,884	30,906	0.8	3,840,924
New Hampshire	769,402	761,762	7,640	1.0	768,400
New Jersey	4,443,071	4,417,050	26,021	0.6	4,447,146
New York	9,565,481	9,557,895	7,586	0.1	9,591,314
Pennsylvania	6,469,268	6,410,741	58,527	0.9	6,470,699
Rhode Island	552,129	555,515	-3,386	-0.6	552,191
Vermont	347,710	346,182	1,528	0.4	347,057
United States	162,981,000	162,129,000	852,000	0.5	162,646,000

Source: U.S. Department of Labor, Bureau of Labor Statistics

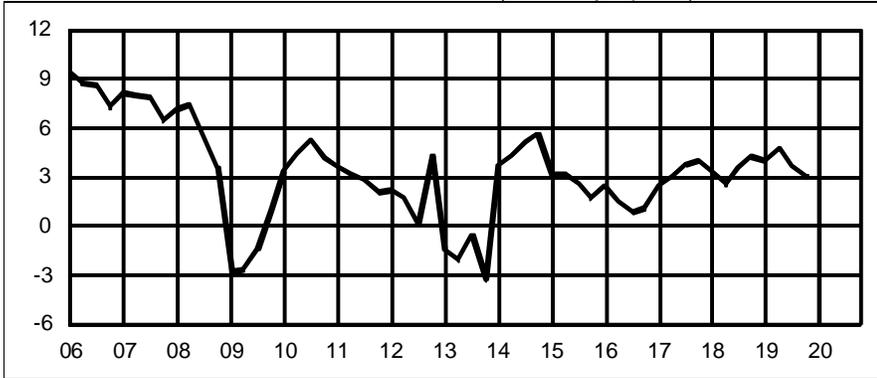
UNEMPLOYMENT RATES

All nine states showed a decrease in its unemployment rate over the year.

<i>(Seasonally adjusted)</i>	Jun	Jun	CHANGE	May
	2019	2018		2019
Connecticut	3.7	4.1	-0.4	3.8
Maine	3.2	3.4	-0.2	3.3
Massachusetts	3.0	3.4	-0.4	3.0
New Hampshire	2.5	2.6	-0.1	2.4
New Jersey	3.5	4.1	-0.6	3.8
New York	4.0	4.1	-0.1	4.0
Pennsylvania	3.8	4.2	-0.4	3.8
Rhode Island	3.6	4.0	-0.4	3.6
Vermont	2.1	2.7	-0.6	2.1
United States	3.7	4.0	-0.3	3.6

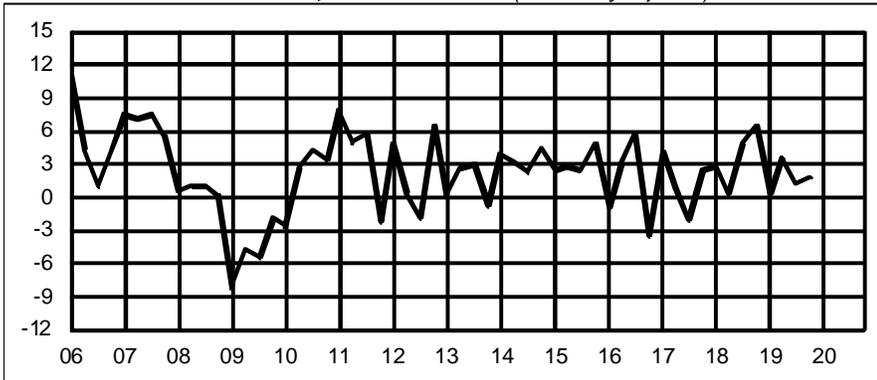
Source: U.S. Department of Labor, Bureau of Labor Statistics

PERSONAL INCOME, YOY % CHG *(Seasonally adjusted)*



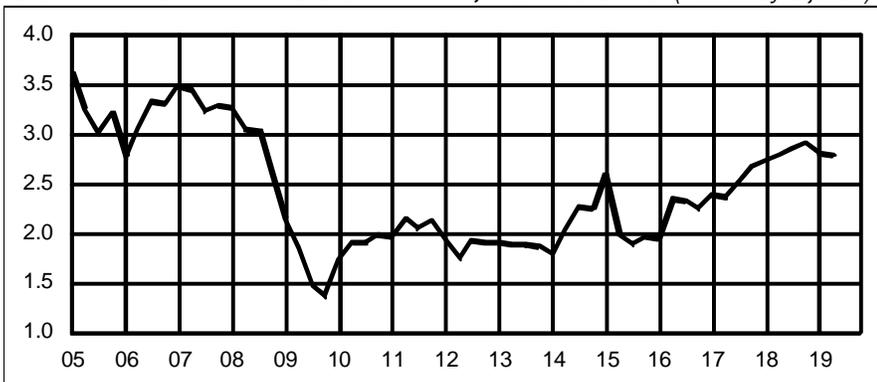
Quarter	2018	2019	2020
First	3.2	4.0	
Second	2.5	4.7	
Third	3.5	3.6	
Fourth	4.2	3.1	

UI COVERED WAGES, YOY % CHG *(Seasonally adjusted)*



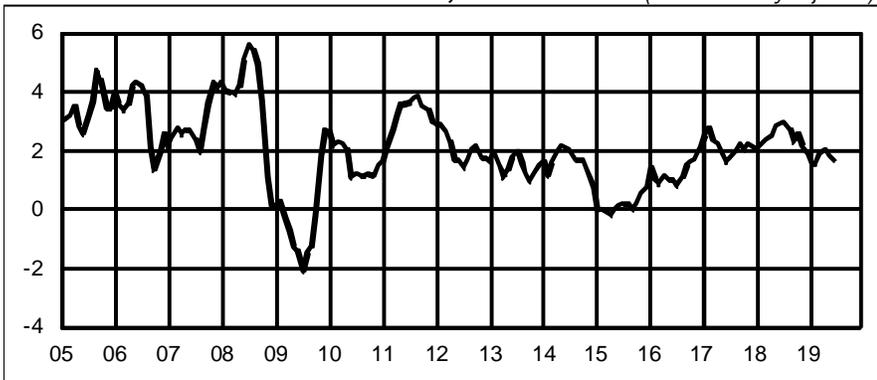
Quarter	2018	2019	2020
First	2.7	0.2	
Second	0.3	3.4	
Third	4.7	1.2	
Fourth	6.3	1.7	

U.S. EMPLOYMENT COST INDEX, YOY % CHG *(Seasonally adjusted)*



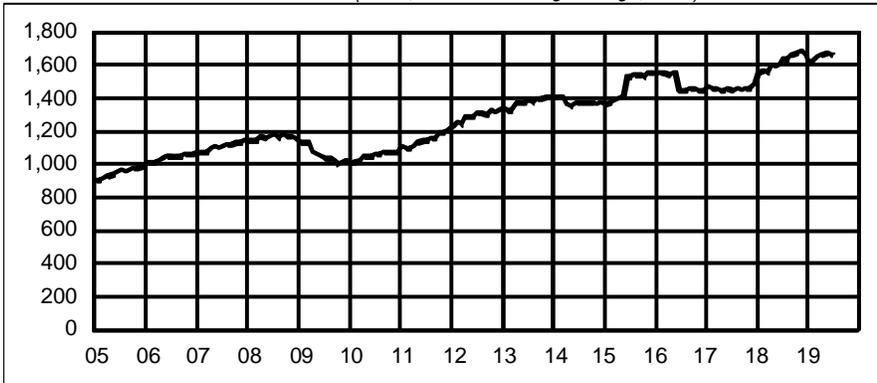
Quarter	2017	2018	2019
First	2.4	2.7	2.8
Second	2.4	2.8	2.8
Third	2.5	2.8	
Fourth	2.7	2.9	

U.S. CONSUMER PRICE INDEX, YOY % CHG *(Not seasonally adjusted)*



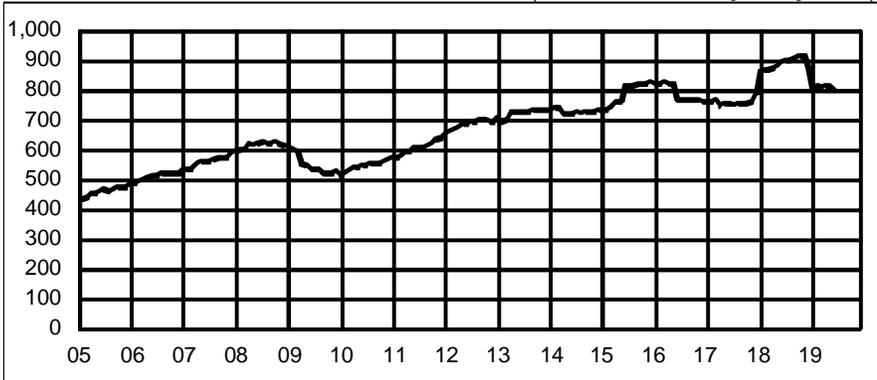
Month	2017	2018	2019
Jan	2.5	2.1	1.6
Feb	2.7	2.2	1.5
Mar	2.4	2.4	1.9
Apr	2.2	2.5	2.0
May	1.9	2.8	1.8
Jun	1.6	2.9	1.6
Jul	1.7	2.9	
Aug	1.9	2.7	
Sep	2.2	2.3	
Oct	2.0	2.5	
Nov	2.2	2.2	
Dec	2.1	1.9	

TOTAL ALL REVENUES (\$Mil., 12-mo. moving average, NSA)



Month	2017	2018	2019
Jan	1,461.4	1,549.8	1,610.2
Feb	1,448.4	1,557.3	1,618.3
Mar	1,454.3	1,547.3	1,638.5
Apr	1,435.5	1,591.0	1,658.1
May	1,441.6	1,586.1	1,665.5
Jun	1,446.4	1,590.3	1,661.2
Jul	1,439.6	1,627.0	
Aug	1,447.8	1,635.4	
Sep	1,435.0	1,656.7	
Oct	1,448.4	1,672.2	
Nov	1,452.0	1,676.5	
Dec	1,480.8	1,654.6	

PERSONAL INCOME TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



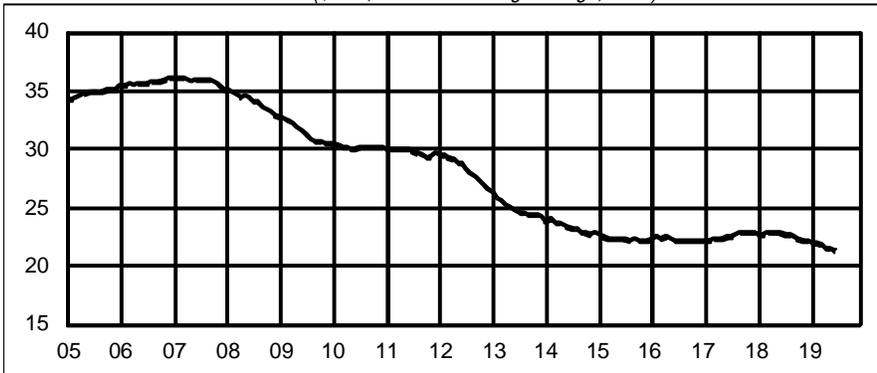
Month	2017	2018	2019
Jan	761.3	862.2	809.5
Feb	760.9	866.8	815.3
Mar	765.6	866.5	806.4
Apr	746.3	875.7	811.0
May	752.2	878.7	813.5
Jun	751.6	892.1	797.4
Jul	749.1	897.5	
Aug	756.1	902.1	
Sep	752.1	907.9	
Oct	753.4	915.1	
Nov	758.2	916.3	
Dec	786.3	874.7	

SALES AND USE TAX REVENUE (\$Mil., 12-mo. moving average, NSA)



Month	2017	2018	2019
Jan	366.9	367.4	387.7
Feb	363.7	370.7	386.2
Mar	363.9	366.4	385.0
Apr	362.8	379.1	389.1
May	364.1	372.7	392.2
Jun	364.4	366.4	392.1
Jul	365.0	377.4	
Aug	365.1	379.0	
Sep	358.6	379.1	
Oct	366.5	381.4	
Nov	364.9	383.9	
Dec	363.3	392.2	

GAMING PAYMENTS (\$Mil., 12-mo. moving average, NSA)



Month	2017	2018	2019
Jan	22.2	22.7	22.0
Feb	22.1	22.7	21.9
Mar	22.2	22.8	21.8
Apr	22.3	22.8	21.5
May	22.3	22.8	21.4
Jun	22.5	22.8	21.3
Jul	22.5	22.7	
Aug	22.7	22.7	
Sep	22.8	22.5	
Oct	22.7	22.3	
Nov	22.8	22.2	
Dec	22.8	22.2	

CONNECTICUT



Not Seasonally Adjusted

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	1,712,400	1,708,500	3,900	0.2	1,703,700
TOTAL PRIVATE	1,480,200	1,475,600	4,600	0.3	1,463,600
GOODS PRODUCING INDUSTRIES	223,100	223,800	-700	-0.3	221,000
CONSTRUCTION, NAT. RES. & MINING	61,100	61,800	-700	-1.1	60,400
MANUFACTURING	162,000	162,000	0	0.0	160,600
Durable Goods	126,900	127,400	-500	-0.4	126,000
Fabricated Metal.....	29,900	29,900	0	0.0	29,700
Machinery.....	12,800	13,100	-300	-2.3	12,700
Computer and Electronic Product.....	10,800	11,000	-200	-1.8	10,900
Transportation Equipment.....	47,500	46,200	1,300	2.8	46,600
Aerospace Product and Parts.....	32,100	31,000	1,100	3.5	31,600
Non-Durable Goods	35,100	34,600	500	1.4	34,600
Chemical.....	7,800	7,900	-100	-1.3	7,700
SERVICE PROVIDING INDUSTRIES	1,489,300	1,484,700	4,600	0.3	1,482,700
TRADE, TRANSPORTATION, UTILITIES	296,500	299,500	-3,000	-1.0	293,500
Wholesale Trade.....	63,700	62,300	1,400	2.2	63,100
Retail Trade.....	176,500	181,800	-5,300	-2.9	175,000
Motor Vehicle and Parts Dealers.....	22,000	21,900	100	0.5	21,800
Building Material.....	16,400	16,700	-300	-1.8	16,500
Food and Beverage Stores.....	42,500	43,600	-1,100	-2.5	42,000
General Merchandise Stores.....	27,300	27,300	0	0.0	26,800
Transportation, Warehousing, & Utilities....	56,300	55,400	900	1.6	55,400
Utilities.....	5,000	5,200	-200	-3.8	5,000
Transportation and Warehousing.....	51,300	50,200	1,100	2.2	50,400
INFORMATION	33,200	31,800	1,400	4.4	33,000
Telecommunications.....	7,200	7,300	-100	-1.4	7,200
FINANCIAL ACTIVITIES	129,000	127,200	1,800	1.4	126,900
Finance and Insurance.....	107,700	106,600	1,100	1.0	106,200
Credit Intermediation and Related.....	23,800	23,700	100	0.4	23,600
Financial Investments and Related.....	23,200	23,000	200	0.9	22,800
Insurance Carriers & Related Activities....	60,700	59,900	800	1.3	59,800
Real Estate and Rental and Leasing.....	21,300	20,600	700	3.4	20,700
PROFESSIONAL & BUSINESS SERVICES	224,400	224,200	200	0.1	221,300
Professional, Scientific.....	98,300	96,900	1,400	1.4	96,900
Legal Services.....	13,000	12,900	100	0.8	12,800
Computer Systems Design.....	24,800	25,200	-400	-1.6	24,800
Management of Companies.....	32,800	33,700	-900	-2.7	32,900
Administrative and Support.....	93,300	93,600	-300	-0.3	91,500
Employment Services.....	31,900	29,700	2,200	7.4	31,000
EDUCATION AND HEALTH SERVICES	337,600	333,300	4,300	1.3	339,300
Educational Services.....	63,500	62,300	1,200	1.9	67,400
Health Care and Social Assistance.....	274,100	271,000	3,100	1.1	271,900
Hospitals.....	58,700	57,700	1,000	1.7	58,400
Nursing & Residential Care Facilities.....	61,600	61,200	400	0.7	61,300
Social Assistance.....	58,200	59,200	-1,000	-1.7	57,500
LEISURE AND HOSPITALITY	172,000	168,600	3,400	2.0	164,000
Arts, Entertainment, and Recreation.....	34,600	33,900	700	2.1	29,800
Accommodation and Food Services.....	137,400	134,700	2,700	2.0	134,200
Food Serv., Restaurants, Drinking Places.	125,200	122,100	3,100	2.5	122,600
OTHER SERVICES	64,400	67,200	-2,800	-4.2	64,600
GOVERNMENT	232,200	232,900	-700	-0.3	240,100
Federal Government.....	18,100	18,100	0	0.0	18,100
State Government.....	66,900	66,500	400	0.6	70,800
Local Government**.....	147,200	148,300	-1,100	-0.7	151,200

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2018.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	417,100	416,500	600	0.1	411,600
TOTAL PRIVATE	372,500	372,000	500	0.1	366,800
GOODS PRODUCING INDUSTRIES	42,500	42,400	100	0.2	42,300
CONSTRUCTION, NAT. RES. & MINING	13,500	13,200	300	2.3	13,600
MANUFACTURING	29,000	29,200	-200	-0.7	28,700
Durable Goods.....	22,300	22,700	-400	-1.8	22,100
SERVICE PROVIDING INDUSTRIES	374,600	374,100	500	0.1	369,300
TRADE, TRANSPORTATION, UTILITIES	69,400	70,400	-1,000	-1.4	68,900
Wholesale Trade.....	13,900	13,700	200	1.5	13,600
Retail Trade.....	45,900	47,200	-1,300	-2.8	45,800
Transportation, Warehousing, & Utilities....	9,600	9,500	100	1.1	9,500
INFORMATION	13,400	12,800	600	4.7	13,400
FINANCIAL ACTIVITIES	40,300	39,200	1,100	2.8	39,700
Finance and Insurance.....	33,500	32,800	700	2.1	33,200
Credit Intermediation and Related.....	8,400	8,300	100	1.2	8,300
Financial Investments and Related.....	16,400	16,800	-400	-2.4	16,200
PROFESSIONAL & BUSINESS SERVICES	65,800	67,200	-1,400	-2.1	65,200
Professional, Scientific.....	28,200	29,700	-1,500	-5.1	28,000
Administrative and Support.....	25,300	25,700	-400	-1.6	24,800
EDUCATION AND HEALTH SERVICES	75,400	74,800	600	0.8	75,400
Health Care and Social Assistance.....	63,200	62,900	300	0.5	62,700
LEISURE AND HOSPITALITY	47,900	46,800	1,100	2.4	44,400
Accommodation and Food Services.....	35,400	34,300	1,100	3.2	33,800
OTHER SERVICES	17,800	18,400	-600	-3.3	17,500
GOVERNMENT	44,600	44,500	100	0.2	44,800
Federal.....	2,500	2,500	0	0.0	2,500
State & Local.....	42,100	42,000	100	0.2	42,300

DANBURY LMA



Not Seasonally Adjusted

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	78,800	78,200	600	0.8	78,300
TOTAL PRIVATE	69,300	68,600	700	1.0	68,400
GOODS PRODUCING INDUSTRIES	11,900	12,100	-200	-1.7	11,700
SERVICE PROVIDING INDUSTRIES	66,900	66,100	800	1.2	66,600
TRADE, TRANSPORTATION, UTILITIES	17,000	17,400	-400	-2.3	16,800
Retail Trade.....	12,000	12,500	-500	-4.0	11,900
PROFESSIONAL & BUSINESS SERVICES	10,400	10,300	100	1.0	10,300
LEISURE AND HOSPITALITY	8,500	8,300	200	2.4	8,200
GOVERNMENT	9,500	9,600	-100	-1.0	9,900
Federal.....	700	700	0	0.0	700
State & Local.....	8,800	8,900	-100	-1.1	9,200

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2018.

*Total excludes workers idled due to labor-management disputes.

HARTFORD LMA



Not Seasonally Adjusted

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	588,500	586,600	1,900	0.3	587,700
TOTAL PRIVATE	499,200	497,900	1,300	0.3	495,400
GOODS PRODUCING INDUSTRIES	79,700	80,400	-700	-0.9	78,500
CONSTRUCTION, NAT. RES. & MINING	19,100	20,700	-1,600	-7.7	18,600
MANUFACTURING	60,600	59,700	900	1.5	59,900
Durable Goods.....	50,400	49,600	800	1.6	49,800
Non-Durable Goods.....	10,200	10,100	100	1.0	10,100
SERVICE PROVIDING INDUSTRIES	508,800	506,200	2,600	0.5	509,200
TRADE, TRANSPORTATION, UTILITIES	91,600	92,900	-1,300	-1.4	91,000
Wholesale Trade.....	18,200	18,100	100	0.6	18,000
Retail Trade.....	53,400	55,000	-1,600	-2.9	53,200
Transportation, Warehousing, & Utilities....	20,000	19,800	200	1.0	19,800
Transportation and Warehousing.....	19,300	19,000	300	1.6	19,100
INFORMATION	10,300	10,000	300	3.0	10,200
FINANCIAL ACTIVITIES	57,600	57,400	200	0.3	57,200
Depository Credit Institutions.....	6,000	6,000	0	0.0	6,000
Insurance Carriers & Related Activities....	39,300	39,100	200	0.5	38,500
PROFESSIONAL & BUSINESS SERVICES	76,300	74,700	1,600	2.1	75,600
Professional, Scientific.....	35,200	34,500	700	2.0	35,000
Management of Companies.....	11,600	11,500	100	0.9	11,500
Administrative and Support.....	29,500	28,700	800	2.8	29,100
EDUCATION AND HEALTH SERVICES	110,600	108,400	2,200	2.0	110,600
Educational Services.....	12,900	12,700	200	1.6	14,100
Health Care and Social Assistance.....	97,700	95,700	2,000	2.1	96,500
Ambulatory Health Care.....	33,800	32,200	1,600	5.0	33,400
LEISURE AND HOSPITALITY	51,200	50,900	300	0.6	50,200
Accommodation and Food Services.....	42,200	41,300	900	2.2	41,700
OTHER SERVICES	21,900	23,200	-1,300	-5.6	22,100
GOVERNMENT	89,300	88,700	600	0.7	92,300
Federal.....	5,500	5,400	100	1.9	5,400
State & Local.....	83,800	83,300	500	0.6	86,900

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT

Labor Market Areas	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
BRIDGEPORT-STAMFORD LMA.....	408,200	408,800	-600	-0.1	409,300
DANBURY LMA.....	77,900	77,200	700	0.9	77,900
HARTFORD LMA.....	583,500	581,900	1,600	0.3	584,800
NEW HAVEN LMA.....	286,600	285,000	1,600	0.6	286,300
NORWICH-NEW LONDON LMA.....	130,500	130,000	500	0.4	130,300
WATERBURY LMA.....	68,800	69,100	-300	-0.4	69,300
ENFIELD LMA**.....	44,900	44,800	100	0.2	45,100
TORRINGTON-NORTHWEST LMA**.....	33,400	33,200	200	0.6	33,100
DANIELSON-NORTHEAST LMA**.....	26,800	26,700	100	0.4	27,000

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2018.

*Total excludes workers idled due to labor-management disputes

** Unofficial seasonally adjusted estimates produced by the Connecticut Department of Labor

NEW HAVEN LMA



Not Seasonally Adjusted

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	291,500	288,100	3,400	1.2	289,400
TOTAL PRIVATE	256,800	253,400	3,400	1.3	254,100
GOODS PRODUCING INDUSTRIES	35,100	35,000	100	0.3	34,600
CONSTRUCTION, NAT. RES. & MINING	12,000	11,400	600	5.3	11,700
MANUFACTURING	23,100	23,600	-500	-2.1	22,900
Durable Goods.....	17,100	17,300	-200	-1.2	17,000
SERVICE PROVIDING INDUSTRIES	256,400	253,100	3,300	1.3	254,800
TRADE, TRANSPORTATION, UTILITIES	51,300	52,000	-700	-1.3	50,800
Wholesale Trade.....	11,600	11,600	0	0.0	11,400
Retail Trade.....	28,900	29,900	-1,000	-3.3	28,700
Transportation, Warehousing, & Utilities....	10,800	10,500	300	2.9	10,700
INFORMATION	4,000	3,800	200	5.3	3,900
FINANCIAL ACTIVITIES	12,000	12,300	-300	-2.4	11,900
Finance and Insurance.....	8,100	8,400	-300	-3.6	8,000
PROFESSIONAL & BUSINESS SERVICES	32,100	31,400	700	2.2	31,200
Administrative and Support.....	16,600	16,000	600	3.8	16,000
EDUCATION AND HEALTH SERVICES	81,800	79,900	1,900	2.4	83,400
Educational Services.....	29,800	28,400	1,400	4.9	31,700
Health Care and Social Assistance.....	52,000	51,500	500	1.0	51,700
LEISURE AND HOSPITALITY	28,900	27,500	1,400	5.1	26,800
Accommodation and Food Services.....	23,500	22,300	1,200	5.4	22,000
OTHER SERVICES	11,600	11,500	100	0.9	11,500
GOVERNMENT	34,700	34,700	0	0.0	35,300
Federal.....	4,900	4,900	0	0.0	4,800
State & Local.....	29,800	29,800	0	0.0	30,500

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*Total excludes workers idled due to labor-management disputes. **Value less than 50

HELP WANTED ONLINE

CT online labor demand rose 0.2% in June 2019

The Conference Board Help Wanted OnLine (HWOL) Index for Connecticut increased by 0.2% to 108.9 (July 2018=100) in June, and were up by 9.5% over the year. Nationally, the index dipped by 0.2% over the month, but rose by 2.9% over the year. Hartford's labor demand decreased by 2.4% from May, but rose by 12.6% from a year ago. Of the six New England states, Connecticut and Vermont showed an increase of demand for labor over the month.

July 2018=100 (Seasonally adjusted)	HWOL Index			Percent Change		
	Apr 2019	May 2019	Jun 2019	Apr to May	May to Jun	Jun to Jun
United States	105.2	102.6	102.4	-2.5	-0.2	2.9
New England	109.7	107.2	106.7	-2.3	-0.5	7.0
Connecticut	111.5	108.6	108.9	-2.5	0.2	9.5
Hartford	115.7	113.2	110.5	-2.2	-2.4	12.6
Maine	113.0	112.6	111.1	-0.4	-1.3	9.4
Massachusetts	107.9	105.4	105.0	-2.3	-0.4	5.2
New Hampshire	110.1	108.3	107.4	-1.7	-0.8	7.5
Rhode Island	108.8	102.4	101.5	-5.9	-0.9	2.1
Vermont	112.2	111.9	113.1	-0.3	1.1	15.1

Source: The Conference Board

The Conference Board Experimental Help Wanted OnLine® (HWOL) Index measures changes over time in advertised online job vacancies, reflecting monthly trends in employment opportunities across the US. The HWOL Data Series aggregates the total number of ads available by month from the HWOL universe of online job ads. Ads in the HWOL universe are collected in real time from over 28,000 different online job boards including traditional job boards, corporate boards, social media sites, and smaller job sites that serve niche markets and smaller geographic areas. Background information and technical notes and discussion of revisions to the series are available at: www.conference-board.org/data/helpwantedonline.cfm.

**NORWICH-NEW LONDON-
WESTERLY, CT-RI LMA***Not Seasonally Adjusted*

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	132,700	133,100	-400	-0.3	130,700
TOTAL PRIVATE	102,400	102,500	-100	-0.1	100,000
GOODS PRODUCING INDUSTRIES	22,100	21,600	500	2.3	21,700
CONSTRUCTION, NAT. RES. & MINING	4,100	3,900	200	5.1	4,100
MANUFACTURING	18,000	17,700	300	1.7	17,600
Durable Goods.....	14,800	14,500	300	2.1	14,500
Non-Durable Goods.....	3,200	3,200	0	0.0	3,100
SERVICE PROVIDING INDUSTRIES	110,600	111,500	-900	-0.8	109,000
TRADE, TRANSPORTATION, UTILITIES	22,800	23,300	-500	-2.1	22,400
Wholesale Trade.....	2,600	2,500	100	4.0	2,500
Retail Trade.....	15,800	16,400	-600	-3.7	15,600
Transportation, Warehousing, & Utilities....	4,400	4,400	0	0.0	4,300
INFORMATION	1,500	1,400	100	7.1	1,400
FINANCIAL ACTIVITIES	2,900	3,000	-100	-3.3	2,800
PROFESSIONAL & BUSINESS SERVICES	9,600	9,400	200	2.1	9,500
EDUCATION AND HEALTH SERVICES	21,000	20,900	100	0.5	20,900
Health Care and Social Assistance.....	18,200	18,300	-100	-0.5	18,100
LEISURE AND HOSPITALITY	18,900	19,200	-300	-1.6	17,700
Accommodation and Food Services.....	15,700	15,800	-100	-0.6	15,000
Food Serv., Restaurants, Drinking Places....	13,200	13,300	-100	-0.8	12,600
OTHER SERVICES	3,600	3,700	-100	-2.7	3,600
GOVERNMENT	30,300	30,600	-300	-1.0	30,700
Federal.....	2,800	2,800	0	0.0	2,900
State & Local**.....	27,500	27,800	-300	-1.1	27,800

WATERBURY LMA*Not Seasonally Adjusted*

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT	69,600	69,900	-300	-0.4	69,700
TOTAL PRIVATE	59,300	59,400	-100	-0.2	59,000
GOODS PRODUCING INDUSTRIES	11,100	11,000	100	0.9	11,000
CONSTRUCTION, NAT. RES. & MINING	3,400	3,200	200	6.3	3,300
MANUFACTURING	7,700	7,800	-100	-1.3	7,700
SERVICE PROVIDING INDUSTRIES	58,500	58,900	-400	-0.7	58,700
TRADE, TRANSPORTATION, UTILITIES	13,100	13,000	100	0.8	13,200
Wholesale Trade.....	2,100	1,900	200	10.5	2,000
Retail Trade.....	8,600	9,000	-400	-4.4	8,800
Transportation, Warehousing, & Utilities....	2,400	2,100	300	14.3	2,400
INFORMATION	600	600	0	0.0	500
FINANCIAL ACTIVITIES	2,100	2,100	0	0.0	2,100
PROFESSIONAL & BUSINESS SERVICES	5,600	5,700	-100	-1.8	5,700
EDUCATION AND HEALTH SERVICES	18,100	17,800	300	1.7	18,100
Health Care and Social Assistance.....	16,300	16,000	300	1.9	16,200
LEISURE AND HOSPITALITY	6,000	6,400	-400	-6.3	5,800
OTHER SERVICES	2,700	2,800	-100	-3.6	2,600
GOVERNMENT	10,300	10,500	-200	-1.9	10,700
Federal.....	500	500	0	0.0	500
State & Local.....	9,800	10,000	-200	-2.0	10,200

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2018.

**Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.*

SMALLER LMAS*



Not Seasonally Adjusted

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT					
ENFIELD LMA.....	45,000	44,900	100	0.2	45,300
TORRINGTON-NORTHWEST LMA.....	34,200	34,000	200	0.6	33,400
DANIELSON-NORTHEAST LMA.....	27,300	27,200	100	0.4	27,300

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

* State-designated Non-CES areas

SPRINGFIELD, MA-CT NECTA**

Not Seasonally Adjusted

	Jun 2019	Jun 2018	CHANGE		May 2019
			NO.	%	
TOTAL NONFARM EMPLOYMENT.....	348,300	342,100	6,200	1.8	345,700
TOTAL PRIVATE.....	285,100	280,300	4,800	1.7	281,900
GOODS PRODUCING INDUSTRIES.....	41,800	41,800	0	0.0	41,600
CONSTRUCTION, NAT. RES. & MINING.....	12,800	12,400	400	3.2	12,800
MANUFACTURING.....	29,000	29,400	-400	-1.4	28,800
Durable Goods.....	19,600	19,700	-100	-0.5	19,400
Non-Durable Goods.....	9,400	9,700	-300	-3.1	9,400
SERVICE PROVIDING INDUSTRIES.....	306,500	300,300	6,200	2.1	304,100
TRADE, TRANSPORTATION, UTILITIES.....	61,600	61,600	0	0.0	60,400
Wholesale Trade.....	12,200	12,200	0	0.0	12,100
Retail Trade.....	34,000	35,600	-1,600	-4.5	33,200
Transportation, Warehousing, & Utilities.....	15,400	13,800	1,600	11.6	15,100
INFORMATION.....	3,200	3,300	-100	-3.0	3,200
FINANCIAL ACTIVITIES.....	16,900	16,600	300	1.8	16,600
Finance and Insurance.....	13,300	12,900	400	3.1	13,100
Insurance Carriers & Related Activities.....	9,000	8,500	500	5.9	8,900
PROFESSIONAL & BUSINESS SERVICES.....	27,800	27,800	0	0.0	27,500
EDUCATION AND HEALTH SERVICES.....	84,600	82,100	2,500	3.0	85,100
Educational Services.....	14,900	12,800	2,100	16.4	15,700
Health Care and Social Assistance.....	69,700	69,300	400	0.6	69,400
LEISURE AND HOSPITALITY.....	36,000	33,600	2,400	7.1	34,600
OTHER SERVICES.....	13,200	13,500	-300	-2.2	12,900
GOVERNMENT.....	63,200	61,800	1,400	2.3	63,800
Federal.....	6,000	6,000	0	0.0	6,000
State & Local.....	57,200	55,800	1,400	2.5	57,800

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2018.

*Total excludes workers idled due to labor-management disputes.

** New England City and Town Area

LMA LABOR FORCE ESTIMATES

(Not seasonally adjusted)	EMPLOYMENT STATUS	Jun	Jun	CHANGE		May
		2019	2018	NO.	%	2019
CONNECTICUT	Civilian Labor Force	1,924,200	1,921,700	2,500	0.1	1,907,600
	Employed	1,849,900	1,838,100	11,800	0.6	1,839,500
	Unemployed	74,300	83,600	-9,300	-11.1	68,100
	Unemployment Rate	3.9	4.4	-0.5	---	3.6
BRIDGEPORT-STAMFORD LMA	Civilian Labor Force	472,700	471,800	900	0.2	467,000
	Employed	454,200	451,200	3,000	0.7	450,000
	Unemployed	18,500	20,600	-2,100	-10.2	16,900
	Unemployment Rate	3.9	4.4	-0.5	---	3.6
DANBURY LMA	Civilian Labor Force	107,900	107,600	300	0.3	106,700
	Employed	104,400	103,600	800	0.8	103,600
	Unemployed	3,500	4,000	-500	-12.5	3,200
	Unemployment Rate	3.3	3.7	-0.4	---	3.0
DANIELSON-NORTHEAST LMA	Civilian Labor Force	43,300	43,600	-300	-0.7	42,800
	Employed	41,500	41,700	-200	-0.5	41,200
	Unemployed	1,800	1,900	-100	-5.3	1,700
	Unemployment Rate	4.1	4.5	-0.4	---	3.9
ENFIELD LMA	Civilian Labor Force	51,400	50,500	900	1.8	50,900
	Employed	49,600	48,400	1,200	2.5	49,300
	Unemployed	1,800	2,100	-300	-14.3	1,700
	Unemployment Rate	3.5	4.1	-0.6	---	3.3
HARTFORD LMA	Civilian Labor Force	629,100	629,000	100	0.0	626,600
	Employed	604,800	601,600	3,200	0.5	604,300
	Unemployed	24,300	27,400	-3,100	-11.3	22,400
	Unemployment Rate	3.9	4.4	-0.5	---	3.6
NEW HAVEN LMA	Civilian Labor Force	330,300	328,700	1,600	0.5	327,400
	Employed	317,700	314,400	3,300	1.0	315,900
	Unemployed	12,600	14,300	-1,700	-11.9	11,400
	Unemployment Rate	3.8	4.4	-0.6	---	3.5
NORWICH-NEW LONDON LMA	Civilian Labor Force	144,300	145,200	-900	-0.6	142,200
	Employed	138,900	139,100	-200	-0.1	137,300
	Unemployed	5,400	6,100	-700	-11.5	4,900
	Unemployment Rate	3.7	4.2	-0.5	---	3.5
TORRINGTON-NORTHWEST LMA	Civilian Labor Force	48,300	48,300	0	0.0	47,500
	Employed	46,600	46,500	100	0.2	45,900
	Unemployed	1,700	1,900	-200	-10.5	1,500
	Unemployment Rate	3.5	3.9	-0.4	---	3.2
WATERBURY LMA	Civilian Labor Force	112,700	113,100	-400	-0.4	112,200
	Employed	107,400	107,200	200	0.2	107,200
	Unemployed	5,300	5,900	-600	-10.2	4,900
	Unemployment Rate	4.7	5.2	-0.5	---	4.4
UNITED STATES	Civilian Labor Force	164,120,000	163,277,000	843,000	0.5	162,655,000
	Employed	157,828,000	156,465,000	1,363,000	0.9	157,152,000
	Unemployed	6,292,000	6,812,000	-520,000	-7.6	5,503,000
	Unemployment Rate	3.8	4.2	-0.4	---	3.4

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2018.

(Not seasonally adjusted)	AVG WEEKLY EARNINGS				AVG WEEKLY HOURS				AVG HOURLY EARNINGS			
	Jun		CHG	May	Jun		CHG	May	Jun		CHG	May
	2019	2018	Y/Y	2019	2019	2018	Y/Y	2019	2019	2018	Y/Y	2019
PRODUCTION WORKER												
MANUFACTURING	\$1,141.83	\$1,063.13	\$78.70	\$1,159.40	42.4	41.0	1.4	42.5	\$26.93	\$25.93	\$1.00	\$27.28
DURABLE GOODS	1,247.08	1,164.91	82.17	1,260.77	41.5	42.1	-0.6	41.5	30.05	27.67	2.38	30.38
NON-DUR. GOODS	822.20	763.52	58.68	848.58	45.3	37.1	8.2	45.5	18.15	20.58	-2.43	18.65
CONSTRUCTION	1,193.73	1,179.00	14.73	1,193.54	40.7	39.3	1.4	40.2	29.33	30.00	-0.67	29.69
ALL EMPLOYEES												
STATEWIDE												
TOTAL PRIVATE	1,110.90	1,058.52	52.39	1,102.56	33.9	33.7	0.2	33.8	32.77	31.41	1.36	32.62
GOODS PRODUCING	1,398.26	1,305.72	92.54	1,402.23	39.2	39.0	0.2	38.8	35.67	33.48	2.19	36.14
Construction	1,276.91	1,171.17	105.74	1,309.07	38.8	38.5	0.3	39.1	32.91	30.42	2.49	33.48
Manufacturing	1,468.54	1,382.00	86.54	1,459.94	40.4	40.0	0.4	39.9	36.35	34.55	1.80	36.59
SERVICE PROVIDING	1,061.28	1,015.82	45.46	1,048.85	33.0	32.8	0.2	32.9	32.16	30.97	1.19	31.88
Trade, Transp., Utilities	936.26	857.95	78.31	914.89	33.8	33.1	0.7	33.5	27.70	25.92	1.78	27.31
Financial Activities	1,853.31	1,720.77	132.54	1,730.04	37.9	36.8	1.1	36.7	48.90	46.76	2.14	47.14
Prof. & Business Serv.	1,231.16	1,218.10	13.05	1,245.38	34.7	34.4	0.3	34.7	35.48	35.41	0.07	35.89
Education & Health Ser.	958.42	948.67	9.74	976.36	32.8	32.4	0.4	33.3	29.22	29.28	-0.06	29.32
Leisure & Hospitality	452.11	466.75	-14.64	465.12	25.3	26.4	-1.1	25.5	17.87	17.68	0.19	18.24
Other Services	775.85	795.34	-19.50	781.62	31.5	32.2	-0.7	30.7	24.63	24.70	-0.07	25.46
LABOR MARKET AREAS: TOTAL PRIVATE												
Bridgeport-Stamford	1,196.04	1,149.51	46.53	1,182.52	34.3	33.7	0.6	34.0	34.87	34.11	0.76	34.78
Danbury	1,056.42	986.36	70.07	1,069.15	34.9	34.5	0.4	35.1	30.27	28.59	1.68	30.46
Hartford	1,175.64	1,109.61	66.03	1,171.56	34.7	34.3	0.4	34.6	33.88	32.35	1.53	33.86
New Haven	1,079.87	1,010.66	69.21	1,071.49	34.6	33.3	1.3	34.8	31.21	30.35	0.86	30.79
Norwich-New London	787.27	876.53	-89.26	806.70	29.9	32.5	-2.6	30.0	26.33	26.97	-0.64	26.89
Waterbury	958.01	894.69	63.33	941.21	33.9	33.8	0.1	33.4	28.26	26.47	1.79	28.18

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2018.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

New Companies and Expansions

- Foster Corporation to build a new compounding plant in Putnam
- Ensign-Bickford plans Simsbury expansion with 140 new jobs
- The Whitcraft Group in Eastford has expanded through acquisitions
- Spartan Aerospace LLC in Manchester is expanding
- Connecticut Coining Inc. in Bethel, Jonal Laboratories Inc. in Meriden, New England Airfoil Products Inc. in Farmington and Precision Sensors Inc. in Milford have been hiring
- Juice bar Pure Alchemy Conscious Café is looking to expand to Southington in September
- Macy's Backstage is coming to the Danbury Fair mall, the sixth location in Connecticut

Layoffs and Closures

- Americana Furniture in Waterford to close after 97 years in business
- Global electronics distributor Arrow Electronics to shutter Windsor plant
- Vistra Energy is cutting 75 jobs at its new unit's Norwalk headquarters
- After 64 years in business, Lenox Pharmacy in Manchester closes its doors

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2019

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
BRIDGEPORT-STAMFORD					HARTFORD cont...				
	472,696	454,203	18,493	3.9	Canton	5,775	5,610	165	2.9
Ansonia	9,435	8,901	534	5.7	Chaplin	1,264	1,210	54	4.3
Bridgeport	70,344	66,475	3,869	5.5	Colchester	9,529	9,235	294	3.1
Darien	8,843	8,511	332	3.8	Columbia	3,284	3,175	109	3.3
Derby	6,808	6,500	308	4.5	Coventry	7,924	7,672	252	3.2
Easton	3,906	3,787	119	3.0	Cromwell	8,030	7,785	245	3.1
Fairfield	29,919	28,835	1,084	3.6	East Granby	3,110	3,024	86	2.8
Greenwich	29,397	28,418	979	3.3	East Haddam	5,063	4,900	163	3.2
Milford	30,890	29,763	1,127	3.6	East Hampton	7,818	7,583	235	3.0
Monroe	10,249	9,885	364	3.6	East Hartford	27,390	26,158	1,232	4.5
New Canaan	8,550	8,256	294	3.4	Ellington	9,546	9,245	301	3.2
Norwalk	51,398	49,676	1,722	3.4	Farmington	14,415	13,963	452	3.1
Oxford	7,274	7,042	232	3.2	Glastonbury	19,293	18,726	567	2.9
Redding	4,526	4,374	152	3.4	Granby	6,909	6,731	178	2.6
Ridgefield	12,075	11,663	412	3.4	Haddam	5,127	4,986	141	2.8
Seymour	9,111	8,749	362	4.0	Hartford	53,445	49,994	3,451	6.5
Shelton	22,447	21,601	846	3.8	Hartland	1,158	1,122	36	3.1
Southbury	8,823	8,494	329	3.7	Harwinton	3,241	3,149	92	2.8
Stamford	71,781	69,320	2,461	3.4	Hebron	5,605	5,435	170	3.0
Stratford	27,740	26,469	1,271	4.6	Lebanon	4,123	3,968	155	3.8
Trumbull	18,255	17,580	675	3.7	Manchester	33,363	32,070	1,293	3.9
Weston	4,442	4,284	158	3.6	Mansfield	12,873	12,330	543	4.2
Westport	12,923	12,505	418	3.2	Marlborough	3,631	3,537	94	2.6
Wilton	8,626	8,333	293	3.4	Middletown	26,424	25,409	1,015	3.8
Woodbridge	4,933	4,782	151	3.1	New Britain	36,926	35,019	1,907	5.2
DANBURY					New Hartford				
	107,921	104,410	3,511	3.3		4,026	3,903	123	3.1
Bethel	11,036	10,652	384	3.5	Newington	17,574	16,947	627	3.6
Bridgewater	847	820	27	3.2	Plainville	10,572	10,216	356	3.4
Brookfield	9,468	9,133	335	3.5	Plymouth	6,713	6,420	293	4.4
Danbury	47,806	46,265	1,541	3.2	Portland	5,542	5,367	175	3.2
New Fairfield	7,217	6,989	228	3.2	Rocky Hill	11,749	11,395	354	3.0
New Milford	15,323	14,844	479	3.1	Scotland	970	935	35	3.6
Newtown	14,332	13,871	461	3.2	Simsbury	13,838	13,457	381	2.8
Sherman	1,892	1,836	56	3.0	Southington	24,877	24,090	787	3.2
ENFIELD					South Windsor				
	51,441	49,622	1,819	3.5		14,450	13,966	484	3.3
East Windsor	6,726	6,480	246	3.7	Stafford	6,968	6,713	255	3.7
Enfield	23,967	23,074	893	3.7	Thomaston	4,772	4,622	150	3.1
Somers	5,289	5,122	167	3.2	Tolland	8,716	8,445	271	3.1
Suffield	7,821	7,578	243	3.1	Union**	468	456	12	2.6
Windsor Locks	7,637	7,368	269	3.5	Vernon	17,542	16,903	639	3.6
HARTFORD					West Hartford				
	629,139	604,828	24,311	3.9		35,094	33,975	1,119	3.2
Andover	1,965	1,902	63	3.2	Wethersfield	14,227	13,729	498	3.5
Ashford	2,596	2,505	91	3.5	Willington	3,713	3,603	110	3.0
Avon	9,555	9,291	264	2.8	Windham	12,596	11,874	722	5.7
Barkhamsted	2,330	2,253	77	3.3	Windsor	16,821	16,163	658	3.9
Berlin	11,932	11,544	388	3.3	<p>All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA.</p>				
Bloomfield	11,998	11,498	500	4.2					
Bolton	3,210	3,124	86	2.7					
Bristol	33,340	31,941	1,399	4.2					
Burlington	5,719	5,556	163	2.9					

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2019

LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%	LMA/TOWNS	LABOR FORCE	EMPLOYED	UNEMPLOYED	%
NEW HAVEN	330,254	317,692	12,562	3.8	TORRINGTON-NORTHWEST				
Bethany	3,156	3,067	89	2.8		48,296	46,627	1,669	3.5
Branford	16,335	15,778	557	3.4	Canaan	672	656	16	2.4
Cheshire	15,964	15,525	439	2.7	Colebrook	833	803	30	3.6
Chester	2,398	2,317	81	3.4	Cornwall	807	787	20	2.5
Clinton	7,371	7,139	232	3.1	Goshen	1,719	1,672	47	2.7
Deep River	2,898	2,825	73	2.5	Kent	1,573	1,528	45	2.9
Durham	4,374	4,243	131	3.0	Litchfield	5,035	4,876	159	3.2
East Haven	16,015	15,339	676	4.2	Morris	1,492	1,447	45	3.0
Essex	3,428	3,311	117	3.4	Norfolk	948	918	30	3.2
Guilford	13,131	12,780	351	2.7	North Canaan	1,839	1,788	51	2.8
Hamden	35,995	34,666	1,329	3.7	Roxbury	1,390	1,362	28	2.0
Killingworth	3,864	3,770	94	2.4	Salisbury	1,905	1,861	44	2.3
Madison	9,258	8,982	276	3.0	Sharon	1,565	1,529	36	2.3
Meriden	32,590	31,054	1,536	4.7	Torrington	19,364	18,538	826	4.3
Middlefield	2,560	2,473	87	3.4	Warren	826	809	17	2.1
New Haven	65,430	62,408	3,022	4.6	Washington	2,149	2,110	39	1.8
North Branford	8,324	8,058	266	3.2	Winchester	6,176	5,942	234	3.8
North Haven	13,599	13,149	450	3.3					
Old Saybrook	5,179	5,006	173	3.3	WATERBURY	112,680	107,430	5,250	4.7
Orange	7,461	7,216	245	3.3	Beacon Falls	3,565	3,434	131	3.7
Wallingford	26,693	25,793	900	3.4	Bethlehem	1,971	1,908	63	3.2
West Haven	30,510	29,190	1,320	4.3	Middlebury	4,000	3,868	132	3.3
Westbrook	3,721	3,602	119	3.2	Naugatuck	17,532	16,781	751	4.3
					Prospect	5,731	5,539	192	3.4
*NORWICH-NEW LONDON-WESTERLY, CT PART	128,437	123,558	4,879	3.8	Waterbury	51,049	48,052	2,997	5.9
Bozrah	1,467	1,415	52	3.5	Watertown	13,168	12,694	474	3.6
Canterbury	2,944	2,839	105	3.6	Wolcott	10,037	9,720	317	3.2
East Lyme	8,818	8,490	328	3.7	Woodbury	5,627	5,435	192	3.4
Franklin	1,095	1,054	41	3.7					
Griswold	6,390	6,135	255	4.0	DANIELSON-NORTH EAST	43,310	41,545	1,765	4.1
Groton	18,780	18,100	680	3.6	Brooklyn	4,125	3,969	156	3.8
Ledyard	8,107	7,868	239	2.9	Eastford	973	946	27	2.8
Lisbon	2,403	2,299	104	4.3	Hampton	1,053	1,010	43	4.1
Lyme	1,244	1,204	40	3.2	Killingly	9,613	9,213	400	4.2
Montville	9,486	9,139	347	3.7	Plainfield	8,681	8,296	385	4.4
New London	12,238	11,608	630	5.1	Pomfret	2,505	2,439	66	2.6
No. Stonington	3,006	2,897	109	3.6	Putnam	4,829	4,635	194	4.0
Norwich	20,558	19,707	851	4.1	Sterling	2,019	1,930	89	4.4
Old Lyme	3,839	3,700	139	3.6	Thompson	5,301	5,072	229	4.3
Preston	2,461	2,372	89	3.6	Woodstock	4,210	4,035	175	4.2
Salem	2,168	2,096	72	3.3					
Sprague	1,631	1,572	59	3.6					
Stonington	9,951	9,659	292	2.9					
Voluntown	1,517	1,452	65	4.3					
Waterford	10,331	9,950	381	3.7					

*Connecticut portion only. For whole NECTA, including RI part, see below.

NORWICH-NEW LONDON-WESTERLY, CT-RI				
	144,286	138,936	5,350	3.7
RI part (Hopkinton and Westerly)	15,849	15,378	471	3.0

Not Seasonally Adjusted:				
CONNECTICUT	1,924,200	1,849,900	74,300	3.9
UNITED STATES	164,120,000	157,828,000	6,292,000	3.8
Seasonally Adjusted:				
CONNECTICUT	1,907,500	1,836,600	70,900	3.7
UNITED STATES	162,981,000	157,005,000	5,975,000	3.7

** Not official BLS estimates, but were produced using BLS methodology

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

TOWN	JUN 2019	YR TO DATE 2019	2018	TOWN	JUN 2019	YR TO DATE 2019	2018	TOWN	JUN 2019	YR TO DATE 2019	2018
Andover	1	3	2	Griswold	0	5	13	Preston	0	8	5
Ansonia	na	na	na	Groton	na	na	na	Prospect	0	18	16
Ashford	na	na	na	Guilford	na	na	na	Putnam	na	na	na
Avon	1	8	7	Haddam	1	4	0	Redding	0	0	1
Barkhamsted	na	na	na	Hamden	na	na	na	Ridgefield	1	41	5
Beacon Falls	na	na	na	Hampton	na	na	na	Rocky Hill	1	5	4
Berlin	1	6	6	Hartford	0	3	1	Roxbury	na	na	na
Bethany	na	na	na	Hartland	0	1	0	Salem	na	na	na
Bethel	4	26	41	Harwinton	na	na	na	Salisbury	na	na	na
Bethlehem	na	na	na	Hebron	2	7	8	Scotland	na	na	na
Bloomfield	5	5	2	Kent	0	1	3	Seymour	na	na	na
Bolton	0	0	4	Killingly	na	na	na	Sharon	na	na	na
Bozrah	na	na	na	Killingworth	1	3	2	Shelton	4	30	25
Branford	2	14	6	Lebanon	0	1	5	Sherman	0	1	1
Bridgeport	10	22	27	Ledyard	na	na	na	Simsbury	13	18	131
Bridgewater	0	1	0	Lisbon	na	na	na	Somers	3	11	7
Bristol	1	24	14	Litchfield	na	na	na	South Windsor	8	119	47
Brookfield	4	10	5	Lyme	0	0	1	Southbury	na	na	na
Brooklyn	0	9	5	Madison	na	na	na	Southington	8	46	33
Burlington	2	14	9	Manchester	6	17	11	Sprague	0	1	0
Canaan	na	na	na	Mansfield	0	3	4	Stafford	3	5	5
Canterbury	na	na	na	Marlborough	0	0	0	Stamford	0	351	54
Canton	1	5	2	Meriden	na	na	na	Sterling	na	na	na
Chaplin	na	na	na	Middlebury	na	na	na	Stonington	na	na	na
Cheshire	0	8	11	Middlefield	0	2	6	Stratford	1	66	11
Chester	0	1	0	Middletown	2	8	5	Suffield	3	25	51
Clinton	2	10	8	Milford	14	84	91	Thomaston	na	na	na
Colchester	1	8	18	Monroe	2	9	4	Thompson	na	na	na
Colebrook	na	na	na	Montville	na	na	na	Tolland	0	12	4
Columbia	1	1	0	Morris	na	na	na	Torrington	na	na	na
Cornwall	na	na	na	Naugatuck	na	na	na	Trumbull	1	3	3
Coventry	1	10	8	New Britain	3	8	5	Union	0	3	1
Cromwell	0	5	5	New Canaan	5	7	10	Vernon	7	48	56
Danbury	2	33	51	New Fairfield	0	1	3	Voluntown	0	1	0
Darien	3	25	18	New Hartford	na	na	na	Wallingford	2	10	10
Deep River	0	0	0	New Haven	77	277	283	Warren	na	na	na
Derby	na	na	na	New London	4	18	19	Washington	na	na	na
Durham	0	1	2	New Milford	na	na	na	Waterbury	2	4	10
East Granby	2	3	3	Newington	0	0	1	Waterford	na	na	na
East Haddam	1	5	4	Newtown	31	38	31	Watertown	na	na	na
East Hampton	1	8	13	Norfolk	na	na	na	West Hartford	9	39	39
East Hartford	0	4	0	North Branford	na	na	na	West Haven	na	na	na
East Haven	na	na	na	North Canaan	na	na	na	Westbrook	0	1	2
East Lyme	3	14	7	North Haven	na	na	na	Weston	1	4	5
East Windsor	1	9	135	North Stonington	na	na	na	Westport	4	32	65
Eastford	na	na	na	Norwalk	0	6	25	Wethersfield	0	3	2
Easton	0	1	5	Norwich	1	7	17	Willington	0	0	1
Ellington	9	48	53	Old Lyme	na	na	na	Wilton	0	2	4
Enfield	5	23	10	Old Saybrook	3	7	34	Winchester	na	na	na
Essex	1	10	16	Orange	na	na	na	Windham	2	2	1
Fairfield	2	49	37	Oxford	3	23	16	Windsor	2	8	9
Farmington	2	35	18	Plainfield	na	na	na	Windsor Locks	0	17	7
Franklin	na	na	na	Plainville	1	6	5	Wolcott	1	15	5
Glastonbury	5	19	23	Plymouth	na	na	na	Woodbridge	na	na	na
Goshen	na	na	na	Pomfret	na	na	na	Woodbury	0	2	2
Granby	3	13	37	Portland	1	2	2	Woodstock	na	na	na
Greenwich	17	110	83								

For further information on the housing permit data, contact Kolie Sun of DECD at (800) 500-2467.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is December 2005 when the ECI is 100.

GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. The 2015 LAUS Redesign includes improved time-series models for the census divisions, states, select substate areas, and the balances of those states; an improved real-time benchmarking procedure to the national Current Population Survey (CPS) estimates; an improved smoothed seasonal adjustment procedure; and improved treatment of outliers. Non-modeled area estimation improvements include: updated Dynamic Residency Ratios (DRR); more accurate estimates for all-other employment; more accurate estimation of agricultural employment; and improved estimation of non-covered agricultural unemployment. Handbook estimation is now done at the city/town level instead of at the Labor Market Area (LMA) level in Connecticut, which better reflects local conditions. The Redesign also introduces estimation inputs from the American Community Survey (ACS) to replace inputs that were previously obtained from the decennial census long-form survey. Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford NECTA is the Hartford LMA. The northwest part of the state is now called Torrington-Northwest LMA. Five towns which are part of the Springfield, MA area are published as the Enfield LMA. The towns of Eastford and Hampton and other towns in the northeast are now called Danielson-Northeast LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 5-8 for reference months or quarters)

Leading General Drift Indicator.....	5.8	Business Activity		Tourism and Travel	
Coincident General Drift Indicator...	1.4	New Housing Permits.....	-18.6	Occupancy Rate.....	1.3
Liberty Bank Business Barometer..	0.4	Electricity Sales.....	-7.5	Tourism Website Visitors.....	6.9
Phil. Fed's CT Coincident Index.....	3.0	Construction Contracts Index..	-64.0	Air Passenger Count.....	6.2
Total Nonfarm Employment.....	0.2	New Auto Registrations.....	9.4	Gaming Slots.....	-9.7
Labor Force.....	0.4	Exports.....	17.2	Employment Cost Index (U.S.)	
Employed.....	0.8	S&P 500: Monthly Close.....	8.2	Total.....	2.6
Unemployed.....	-9.8	Business Starts		Wages & Salaries.....	3.0
Unemployment Rate.....	-0.4 *	Secretary of the State.....	-1.6	Benefit Costs.....	1.8
Labor Force Participation Rate...	0.2 *	Dept. of Labor.....	-9.0	Consumer Prices	
Employment-Population Ratio...	0.5 *	Business Terminations		U.S. City Average.....	1.6
Average Weekly Initial Claims..	17.7	Secretary of the State.....	30.1	Northeast Region.....	1.6
Avg Insured Unempl. Rate.....	0.06 *	Dept. of Labor.....	-23.7	NY-Newark-Jersey City.....	1.7
U-6 Rate.....	-0.3 *	State Revenues.....	-3.1	Boston-Cambridge-Newton...	2.3
Prod. Worker Avg Wkly Hrs.....	3.4	Corporate Tax.....	67.3	Interest Rates	
PW Avg Hourly Earnings.....	3.9	Personal Income Tax.....	-20.0	Prime.....	0.61 *
PW Avg Weekly Earnings.....	7.4	Real Estate Conveyance Tax..	11.1	Conventional Mortgage.....	-0.77 *
CT Mfg. Production Index.....	10.4	Sales & Use Tax.....	-0.5		
Production Worker Hours.....	7.9	Gaming Payments.....	-7.4		
Industrial Electricity Sales.....	9.3				
Personal Income.....	3.1				
UI Covered Wages.....	1.7				

*Percentage point change; **Less than 0.05 percent;
NA = Not Available

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